

OFFICE OF UNIVERSITY COORDINATION:  
PUBLIC UNIVERSITY  
BUDGET REPORT  
SUMMARY, 2017-18



Source: Western Oregon University

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## INTRODUCTION

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The annual Public University Budget Report Summary (BRS) is a reference document containing Legislatively Approved Budget (LAB) allocations of state appropriations. This BRS provides detailed funding allocation information, legislative bill summaries and institution projections/budgets of Statewide Public Service, self-support, and tuition/fee revenues. For further detail on an institution's revenues and spending, please consult its individual budget, often available through the respective institution's website. This BRS only concerns state resources designated for Oregon's seven public universities, and does not fully cover the budget of any other HECC division or sector, including student financial aid.

This document contains information specific to the 2017-18 fiscal year and, where possible, the 2017-19 biennium.

### THE HIGHER EDUCATION COORDINATING COMMISSION (HECC)

ORS 350.075(3) (e) states that the HECC shall:

*(A) Each biennium, after receiving funding requests from the state's community colleges and public universities as authorized by law, recommend to the Governor a consolidated higher education budget request aligned with the strategic plan described in subsection (3)(d) of this section, including appropriations for:*

*(i) Student access programs;*

*(ii) Public universities listed in ORS 352.002 including but not limited to education and general operations, statewide public services and state-funded debt service;*

Per ORS 352.087, universities with a governing board may expend funds consistent with relevant law. The HECC does not have authority to regulate specific expenditure choices or revenue budgeting by institutions.

The HECC is, however, charged through ORS 350.075(3)(f) with the responsibility to:

*Adopt rules governing the distribution of appropriations from the Legislative Assembly to community colleges, public universities listed in ORS 352.002 and student access programs. These rules must be based on allocation formulas developed in consultation with the state's community colleges and public universities, as appropriate.*

The major allocation rules formed and administered by the HECC, codified as Oregon Administrative Rules (OAR) [715-013-0025](#) and [715-013-0040](#), collectively form the basis for the Student Success and Completion Model (SSCM), an outcomes-based approach to the allocation of the Public University Support Fund (PUSF) between Oregon's seven public universities. The PUSF and SSCM will be described in more detail later in this document.

Additionally, [OARs 715-013-0060](#), [715-013-0064](#) and [715-013-0066](#) provide the allocation basis for various state program funds.

### UNIVERSITY FUNDING SUMMARY AND HISTORY

Public University funding primarily flows through the following five channels:

1. Public University Support Fund (PUSF): The PUSF is the state's primary direct funding contribution for university operations and is distributed via the Student Success and Completion Model (SSCM). The PUSF is included in a common representation, or computation, of university support called Education & General Support, or E&G.

NOTE: A designated PUSF was first created in the 2013-15 biennium. Prior to 2013-15, a number of different individual appropriations comprised what would today be recognized as the PUSF. Because of this historical incongruence, PUSF figures prior to 2013-15 reported in this document represent efforts to unpack sections of historical appropriations and repack them into groups that approximate today's appropriation categories, including the PUSF.

2. Public University State Programs: State Programs are largely non-academic programs at public universities focusing on a public university's public service mission. This category also includes any one-time funding streams that are for non-academic programs. Items which are not recognized as continuing State Programs (or are not explicitly so) are referred to as "Targeted and One Time Appropriations." As with the PUSF, the State Programs category is also generally included in the computation of E&G Support.
3. Statewide Public Service Programs (SWPS): This funding stream provides funding for the three SWPS at Oregon State University (Agricultural Experiment Station, Extension Service and Forest Research Laboratory). Beginning with the current biennia, it also includes Lottery Funds for the voter-approved Outdoor School Program administered by the Extension Service.
4. Sports Lottery: This appropriation of Lottery Funds provides support to academic and athletic scholarships at each of the seven public universities. This funding stream replaced funding through the discounted Sports Action Lottery game.
5. Public University Debt Service: This funding provides for debt service payments on state paid bonds and debt for public universities. Some bonds (XI-Q, XI-G and Lottery) have debt service paid by the state, some (SELP loans) are paid by a mix of state appropriation and institution revenues, and yet other types (XI-F(1) bonds) see debt service paid by the associated institution. More detail on bond types and other capital financing programs is available in the debt service section of this document.

The following is the history of selected funding streams over the past several biennia:

BIENNIAL FUNDING HISTORY									
		2003-05	2005-07	2007-09	2009-11	2011-13	2013-15*	2015-17	2017-19 LAB
E&G Funding	PUSF or Similar	\$ 522,251,221	\$ 560,902,024	\$ 574,523,696	\$ 587,907,865	\$ 447,768,531	\$ 522,845,511	\$ 667,327,500	\$ 736,898,582
	State Programs or Similar	\$ 22,027,502	\$ 31,470,262	\$ 41,115,918	\$ 43,546,481	\$ 38,752,165	\$ 25,755,757	\$ 39,120,363	\$ 41,646,110
	<b>Subtotal</b>	<b>\$ 544,278,723</b>	<b>\$ 592,372,286</b>	<b>\$ 615,639,614</b>	<b>\$ 631,454,346</b>	<b>\$ 486,520,696</b>	<b>\$ 548,601,268</b>	<b>\$ 706,447,863</b>	<b>\$ 778,544,692</b>
Federal Funds, Debt Service and Sports Lottery Funding	State Stabilization Fund (Federal)	-	-	\$ 55,636,352	\$ 1,872,039	-	-	-	-
	General Fund Capital	\$ 11,519,853	\$ 14,796,329	\$ 28,327,500	-	-	-	-	\$ 1,690,000
	General Fund Debt Service	\$ 26,406,270	\$ 30,297,888	\$ 39,384,572	\$ 68,736,956	\$ 86,788,277	\$ 89,165,306	\$ 119,704,939	\$ 153,230,455
	Sports Lottery	\$ 4,205,837	\$ 5,744,210	\$ 11,871,903	\$ 9,665,582	\$ 8,405,490	\$ 8,000,000	\$ 8,240,000	\$ 8,240,000
	Lottery Funds Debt Service	\$ 3,543,569	\$ 5,673,312	\$ 13,298,809	\$ 13,889,349	\$ 14,394,033	\$ 25,571,489	\$ 31,887,710	\$ 31,881,610
	<b>Subtotal</b>	<b>\$ 589,954,252</b>	<b>\$ 648,884,025</b>	<b>\$ 764,158,750</b>	<b>\$ 725,618,272</b>	<b>\$ 596,108,496</b>	<b>\$ 671,338,063</b>	<b>\$ 866,280,512</b>	<b>\$ 973,586,757</b>
Statewide Public Services Funding	Agricultural Experiment Station	\$ 50,238,500	\$ 54,668,605	\$ 58,181,827	\$ 53,498,403	\$ 51,793,494	\$ 55,275,282	\$ 63,121,066	\$ 66,088,861
	Extension Service	\$ 35,123,305	\$ 39,412,724	\$ 42,079,508	\$ 39,087,553	\$ 37,463,402	\$ 39,909,526	\$ 45,601,540	\$ 47,717,403
	Outdoor School (LF)	-	-	-	-	-	-	-	\$ 24,000,000
	Forest Research Lab	\$ 4,938,640	\$ 5,536,652	\$ 6,526,942	\$ 5,829,217	\$ 5,698,684	\$ 6,070,772	\$ 9,771,107	\$ 10,224,041
<b>Subtotal</b>	<b>\$ 90,300,445</b>	<b>\$ 99,617,981</b>	<b>\$ 106,788,277</b>	<b>\$ 98,415,173</b>	<b>\$ 94,955,580</b>	<b>\$ 101,255,580</b>	<b>\$ 118,493,713</b>	<b>\$ 148,030,305</b>	
<b>Grand Total</b>		<b>\$ 680,254,697</b>	<b>\$ 748,502,006</b>	<b>\$ 870,947,027</b>	<b>\$ 824,033,445</b>	<b>\$ 691,064,076</b>	<b>\$ 772,593,643</b>	<b>\$ 984,774,225</b>	<b>\$ 1,121,617,062</b>

\*=Excludes \$14,805,271 in FY 15 ETIC Funding as that funding was distributed through the Oregon Education Investment Board (OEIB) and not as part of state programs.

The following chart is a look at recent year-by-year PUSF (or similar) appropriations to institutions including 2017-18:

PUBLIC UNIVERSITY SUPPORT FUND (OR SIMILAR) FUNDING BY UNIVERSITY BY FISCAL YEAR									
	2010	2011	2012	2013	2014	2015	2016	2017	2018
EOU	\$ 17,057,792	\$ 15,816,116	\$ 13,006,526	\$ 13,351,409	\$ 13,912,231	\$ 16,227,400	\$ 19,096,072	\$ 19,715,521	\$ 19,898,918
OIT	\$ 18,338,684	\$ 18,512,080	\$ 14,441,692	\$ 15,751,116	\$ 17,244,810	\$ 20,073,770	\$ 23,682,597	\$ 24,952,656	\$ 26,034,493
OSU	\$ 89,849,186	\$ 91,948,322	\$ 69,189,349	\$ 73,701,207	\$ 81,169,765	\$ 90,541,526	\$ 101,748,583	\$ 106,575,415	\$ 114,798,771
PSU	\$ 63,562,493	\$ 66,686,468	\$ 50,059,419	\$ 49,534,085	\$ 53,735,182	\$ 61,026,998	\$ 76,357,519	\$ 81,299,418	\$ 87,900,756
SOU	\$ 16,541,636	\$ 16,020,507	\$ 12,445,937	\$ 12,909,034	\$ 13,392,593	\$ 16,703,217	\$ 20,263,320	\$ 21,107,213	\$ 20,845,008
UO	\$ 62,679,018	\$ 62,167,382	\$ 41,711,383	\$ 44,165,170	\$ 46,513,887	\$ 52,352,221	\$ 62,658,731	\$ 64,204,431	\$ 67,773,522
WOU	\$ 18,351,633	\$ 17,424,476	\$ 13,109,197	\$ 13,431,239	\$ 14,599,573	\$ 16,946,716	\$ 22,470,679	\$ 23,195,346	\$ 23,828,838
Chancellor's Office or Equivalent	\$ 6,459,912	\$ 6,492,160	\$ 5,371,772	\$ 5,589,996	\$ 6,089,527	\$ 2,316,099	\$ -	\$ -	\$ -
<b>Total</b>	<b>\$292,840,354</b>	<b>\$ 295,067,511</b>	<b>\$ 219,335,275</b>	<b>\$ 228,433,256</b>	<b>\$ 246,657,568</b>	<b>\$ 276,187,947</b>	<b>\$ 326,277,501</b>	<b>\$ 341,050,000</b>	<b>\$ 361,080,306</b>

### LEGISLATIVELY ADOPTED BUDGET (LAB) SUMMARY:

Approximately \$1.12 billion in state General and Lottery Funds are appropriated to Oregon's public universities for the 2017-19 biennium. This represents an increase of 13.9% over the final 2015-17 General and Lottery Funds budget.

2017-19 LEGISLATIVELY ADOPTED BUDGET BY BILL NUMBER					
		SB 5524	SB 256	HB 5006	Total
General Fund	Public University Support Fund	\$736,898,583	-	-	\$736,898,583
	Public University State Programs*	\$39,726,110	\$190,000	\$1,730,000	\$41,646,110
	<b>Subtotal Education &amp; General</b>	<b>\$776,624,693</b>	<b>\$190,000</b>	<b>\$1,730,000</b>	<b>\$778,544,693</b>
	Agricultural Experiment Station	\$66,088,861	-	-	\$66,088,861
	Extension Service	\$47,717,403	-	-	\$47,717,403
	Forest Research Laboratory	\$10,224,041	-	-	\$10,224,041
	<b>Subtotal Statewide Public Services</b>	<b>\$124,030,305</b>	-	-	<b>\$124,030,305</b>
	Debt Service	\$161,731,988	-	(\$8,501,533)	\$153,230,455
	Capital Construction	\$0	-	\$1,690,000	\$1,690,000
	<b>Subtotal Capital</b>	<b>\$161,731,988</b>	-	<b>(\$6,811,533)</b>	<b>\$154,920,455</b>
<b>Total</b>	<b>\$1,062,386,986</b>	<b>\$190,000</b>	<b>(\$5,081,533)</b>	<b>\$1,057,495,453</b>	
Lottery Fund	Sports Lottery	\$8,240,000	-	-	\$8,240,000
	Outdoor School (Administered by the Extension Service)	\$24,000,000	-	-	\$24,000,000
	Capital Debt Service	\$31,921,630	-	(\$40,020)	\$31,881,610
	<b>Total</b>	<b>\$64,161,630</b>	-	<b>(\$40,020)</b>	<b>\$64,121,610</b>
Totals	Operations	\$932,894,998	\$190,000	\$1,730,000	\$934,814,998
	Capital	\$193,653,618	\$0	(\$6,851,553)	\$186,802,065
	<b>Total</b>	<b>\$1,126,548,616</b>	<b>\$190,000</b>	<b>(\$5,121,553)</b>	<b>\$1,121,617,063</b>

\*Public University State Programs includes all state programs plus any one-time or targeted funds for institutions.

The HECC's main budget bill for this session is SB 5524. SB 5524 supports both operating and, through debt service, capital programs at the universities. In addition, SB 256 appropriated \$190,000 in targeted and one time-time appropriations to Oregon Solutions at Portland State University for the purposes of administering the Willamette Falls Locks Commission. Finally, through the end of session budget bill (HB 5006), the HECC received General Fund capital, targeted and one-time appropriations for specific projects and programs at several institutions.

## COMPARISON OF BIENNIAL BUDGETS

The following table compares state budgets over the past several biennia by category. Percentage changes from the past biennium to the current one are in the far right column of the table.

COMPARISON OF BIENNIAL BUDGETS						
		2011-13	2013-15	2015-17	2017-19	Change from 2015-17 (%)
General Fund	Public University Support Fund	\$447,768,531	\$522,845,511	\$667,327,500	\$736,898,583	10.4%
	Public University State Programs*	\$38,752,165	\$25,755,757	\$39,120,363	\$41,646,110	6.5%
	<b>Subtotal Education &amp; General</b>	<b>\$486,520,696</b>	<b>\$548,601,268</b>	<b>\$706,447,863</b>	<b>\$778,544,693</b>	<b>10.2%</b>
	Agricultural Experiment Station	\$51,793,494	\$55,275,282	\$63,121,066	\$66,088,861	4.7%
	Extension Service	\$37,463,402	\$39,909,526	\$45,601,540	\$47,717,403	4.6%
	Forest Research Laboratory	\$5,698,684	\$6,070,772	\$9,771,107	\$10,224,041	4.6%
	<b>Subtotal Statewide Public Services</b>	<b>\$94,955,580</b>	<b>\$0</b>	<b>\$118,493,713</b>	<b>\$124,030,305</b>	<b>4.7%</b>
	Debt Service	\$161,731,988	\$89,165,306	\$119,704,939	\$153,230,455	28.0%
	Capital Construction	\$0	\$0	\$0	\$1,690,000	N/A
	<b>Subtotal Capital</b>	<b>\$161,731,988</b>	<b>\$0</b>	<b>\$119,704,939</b>	<b>\$154,920,455</b>	<b>29.4%</b>
	<b>Total</b>	<b>\$743,208,264</b>	<b>\$548,601,268</b>	<b>\$944,646,515</b>	<b>\$1,057,495,453</b>	<b>11.9%</b>
Lottery Fund	Sports Lottery	\$8,405,488	\$8,000,000	\$8,240,000	\$8,240,000	0.0%
	Outdoor School (OSU Extension Service)	\$0	\$0	\$0	\$24,000,000	N/A
	Capital Debt Service	\$14,394,033	\$25,571,489	\$31,887,710	\$31,881,610	0.0%
	<b>Total</b>	<b>\$22,799,521</b>	<b>\$33,571,489</b>	<b>\$40,127,710</b>	<b>\$64,121,610</b>	<b>59.8%</b>
Totals	Operations	\$589,881,764	\$556,601,268	\$833,181,576	\$934,814,998	12.2%
	Capital	\$176,126,021	\$25,571,489	\$151,592,649	\$186,802,065	23.2%
	<b>Total</b>	<b>\$766,007,785</b>	<b>\$582,172,757</b>	<b>\$984,774,225</b>	<b>\$1,121,617,063</b>	<b>13.9%</b>

\*For 2013-15, State Programs include \$1,229,000 of targeted and one-time allocations (HB 2427, HB 3451, HB 5001).

\*For 2015-17, State Programs include \$4,649,138 of targeted and one-time allocations (HB 2209, SB 202, SB 5507, HB 2998, HB 2002, SB 860, SB 5701).

\*For 2017-19, State Programs includes \$1,920,000 in targeted and one-time allocations (SB 256, HB 5006)

## PUSF FUNDING ALLOCATION

### STUDENT SUCCESS AND COMPLETION MODEL (SSCM)

ORS 350.075(3)(f) tasked the HECC with the creation, in consultation with the state's public universities, of funding allocation formulas and associated rules. The SSCM was developed through a workgroup that included representatives from all seven public universities. It is comprised of three funding categories:

- **Mission Differentiation (MD) Funding** supports the unique regional, research and public service missions and activities of each university. It represents "line item" funding for services, programs or general operations retained by, or introduced through, the SSCM. Descriptions of specific programs funded through MD are included in the pages that follow.
- **Activity-Based Funding** distributes resources based on student credit hour (SCH) completions of Oregon resident students at undergraduate and graduate levels. This is similar to the primary component of the former university funding allocation model, the Resource Allocation Model, or RAM. The RAM was retired following the 2014-15 fiscal year and the SSCM implemented in the 2015-16 fiscal year.
- **Outcomes-Based Funding** rewards degree and certificate completions by Oregon resident students. Completions by underrepresented students (underrepresented minority, low-income, rural and veteran status) and those in academic disciplines in high-demand and high-reward fields (STEM, Health, Bilingual Education) are provided additional resources by the allocation formula.

The following table describes, generally, the data and calculations used in determining allocations through each category of funding in the SSCM.

SSCM FUNDING CATEGORY SUMMARY		
Funding Category	Data	Calculation
Mission Differentiation Funding	<ul style="list-style-type: none"> <li>Historical funding levels for MD items</li> <li>Dual Credit completions</li> </ul>	<ul style="list-style-type: none"> <li>Allocation is "off the top"</li> <li>Based on historical funding levels adjusted for inflation</li> <li>Includes new line item funding related to governance transition, funding model and definitional changes</li> <li>Includes resources for Dual Credit completions</li> </ul>
Activity-Based Funding	<ul style="list-style-type: none"> <li>SCH completions by CIP code (program area) and student level</li> </ul>	<ul style="list-style-type: none"> <li>A defined percentage of non-MD funding is distributed for SCH completions (40% of non-MD funding at full implementation)</li> <li>Distributes resources based on SCH completions at each institution utilizing program- and course level-specific cost weighting system</li> </ul>
Completion Funding	<ul style="list-style-type: none"> <li>Degree and graduate certificate completions by level and CIP code</li> <li>Completions by transfer status (BA/BS only)</li> <li>Completions by underrepresented students                             <ul style="list-style-type: none"> <li>Low income student (Pell Grant recipient)</li> <li>Underrepresented minority student</li> <li>Rural student</li> <li>Veteran student</li> </ul> </li> <li>Completions in priority degree areas                             <ul style="list-style-type: none"> <li>STEM</li> <li>Healthcare</li> <li>Bilingual Education</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>Degrees at all levels are funded: BA/BS through PhDs<sup>2</sup>, including graduate certificates</li> <li>Cost-weighting adjustments are made to reflect program duration and type (CIP code)</li> <li>Additional weighting awarded for BA/BS degrees earned by underrepresented students and degrees in high-demand and high-reward areas</li> <li>Allocations for transfer students are discounted relative to non-transfer students</li> </ul>

Notes: All data is three-year rolling average. Non-resident PhDs are treated as resident PhDs.

## SSCM: TRANSITION PERIOD

Three mechanisms used to smooth the transition to the SSCM from the prior allocation:

- Non-Mission Differentiation Funding Split:** Because the former allocation model, the RAM, was primarily driven by student credit hours, allocating a large proportion of PUSF according to SCH during the early years of the SSCM helped to create stability in each institution's PUSF allocation and minimized reliance on the other two transition mechanisms. As part of the planned transition period, each year of the SSCM from 2015-16 to 2017-18 decreased the proportion of non-Mission Differentiation PUSF allocated by SCH and increased the proportion of PUSF allocated by degree completions.
- Stop Loss:** The Stop Loss mechanism prevents any institution from receiving less in current year total PUSF allocation than a predetermined percentage of the prior year. The Stop Loss threshold declines each year until it is disengaged after year four (2019-20). The pre-stop loss raw, or unadjusted, allocation triggered Stop Loss in 2017-18 causing a slight redistribution but it is not projected to trigger in 2018-19.
- Stop Gain:** The Stop Gain mechanism prevents any institution from receiving more in current year total PUSF allocation than a predetermined percentage increase from the prior year. The Stop Gain threshold increases each fiscal year until it is disengaged after the 2019-20 fiscal year. It is not expected to engage in 2018-19.

SSCM TRANSITION PLAN					
Non-Mission Differentiation Funding Splits					
	FY 16	FY 17	FY 18	FY 19	FY 20
Degree Completions	20%	40%	60%	60%	60%
Credit Hour Completions	80%	60%	40%	40%	40%
Stop Loss and Stop Gain Thresholds					
	FY 16	FY 17	FY 18	FY 19	FY 20
Stop Loss	4.50%	2.00%	1.00%	0.00%	Disengaged
Stop Gain	27.25%	37.25%	47.25%	57.25%	Disengaged



## SSCM: DISTRIBUTION AND ANNUAL TRUE UP PROCESS

Allocated funds are distributed to institutions on a quarterly basis. While exceptions may exist periodically— especially among one-time appropriations where an institution may require a non-standard distribution schedule due to legislative requirements—the following funding distribution schedule is administered by the HECC:

BIENNIAL DISTRIBUTION SCHEDULE							
First Year Funds 49% of Biennial Appropriation				Second Year Funds 51 % of Biennial Appropriation			
July Q1	October Q2	January Q3	April Q4	July Q5	October Q6	January Q7	April Q8
36% of First Year Funds	24% of First Year Funds	24% of First Year Funds	16% of First Year Funds	36% of Second Year Funds	24% of Second Year Funds	24% of Second Year Funds	16% of Second Year Funds
Projected Data	Final Data True-Up of Q1	Final Data	Final Data	Projected Data	Final Data True-Up of Q1	Final Data	Final Data

Due to the nature of data reporting, the SSCM allocation requires a true-up during each fiscal year. Prior to the beginning of the fiscal year, a projected SSCM funding allocation is compiled using projected data. The projection process assumes current academic year enrollment and degree completion elements equal to prior year data. For example, in 2017-18, the SSCM allocation projected 2016-17 data at 2015-16 levels for each institution. Using this preliminary allocation, the first quarterly funding distribution was made in July.

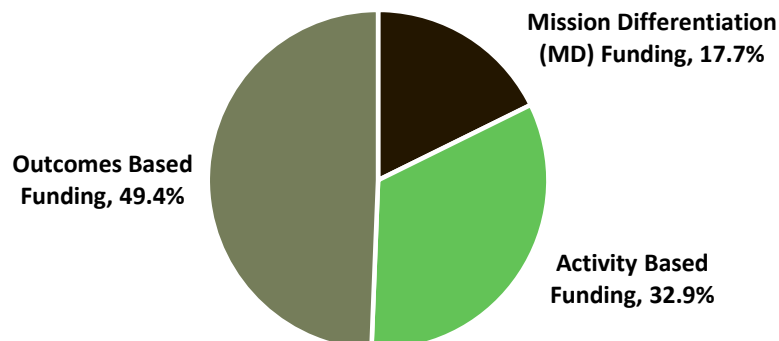
Changes from the preliminary 2017-18 SSCM allocation to the final allocation reflect adjustments of the following data and funding elements due to the initial use of projected data:

- Finalization of 2016-17 Student Credit Hour, Degree and Dual Credit SCH data
- Calculation of credit hour-driven Mission Differentiation funding
  - Engineering Graduate funding
  - Engineering Technology Undergraduate funding
  - Regional University Support funding

The allocation difference between the preliminary and final SSCM allocations results in either over-distribution or under-distribution of funds in the July distribution. These variances are corrected during the second quarter (October) funding distribution.

## SSCM: OUTCOMES-BASED AND ACTIVITIES-BASED ALLOCATION SUMMARIES

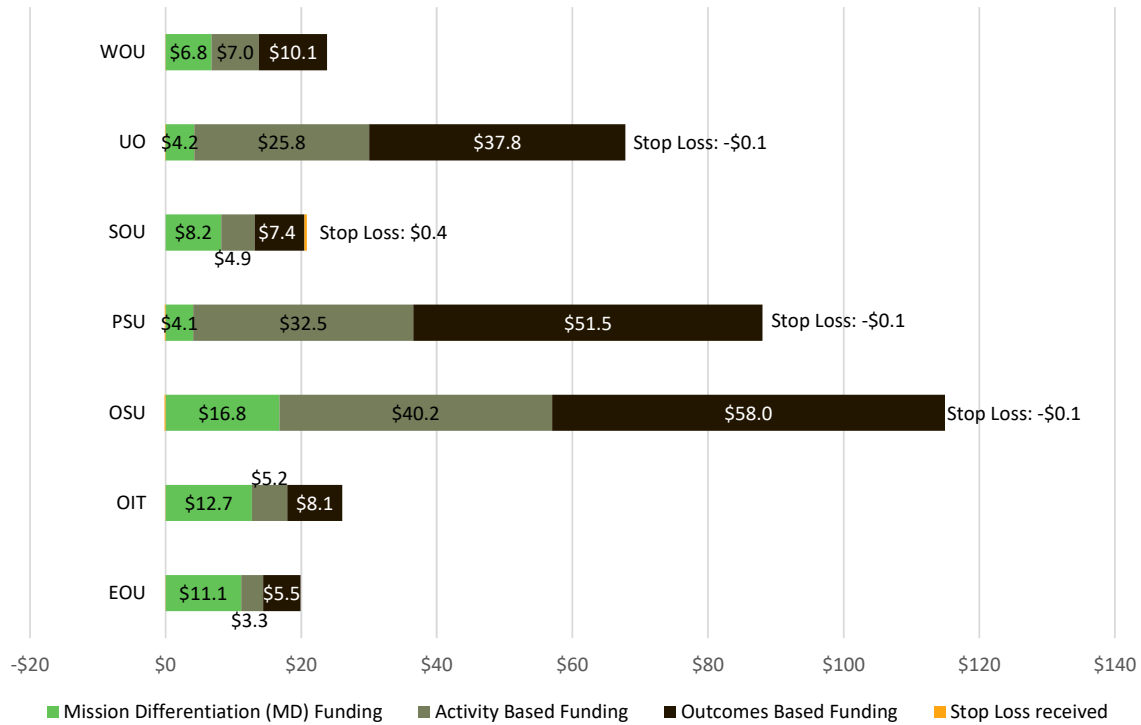
### 2017-18 PUSF Allocation by Category





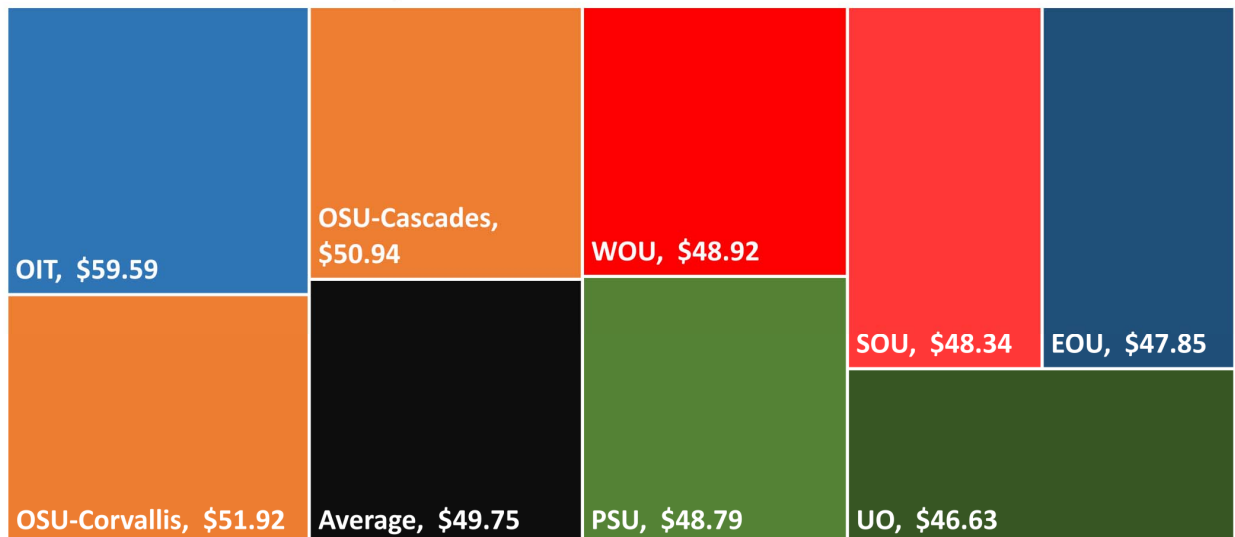
The following charts summarize the SSCM. The first is the current year split between categories followed by the estimated allocation by category of SSCM funding as well as Stop Loss contributed or received.

2017-18 PUSF Allocation by SSCM Category (In Millions)



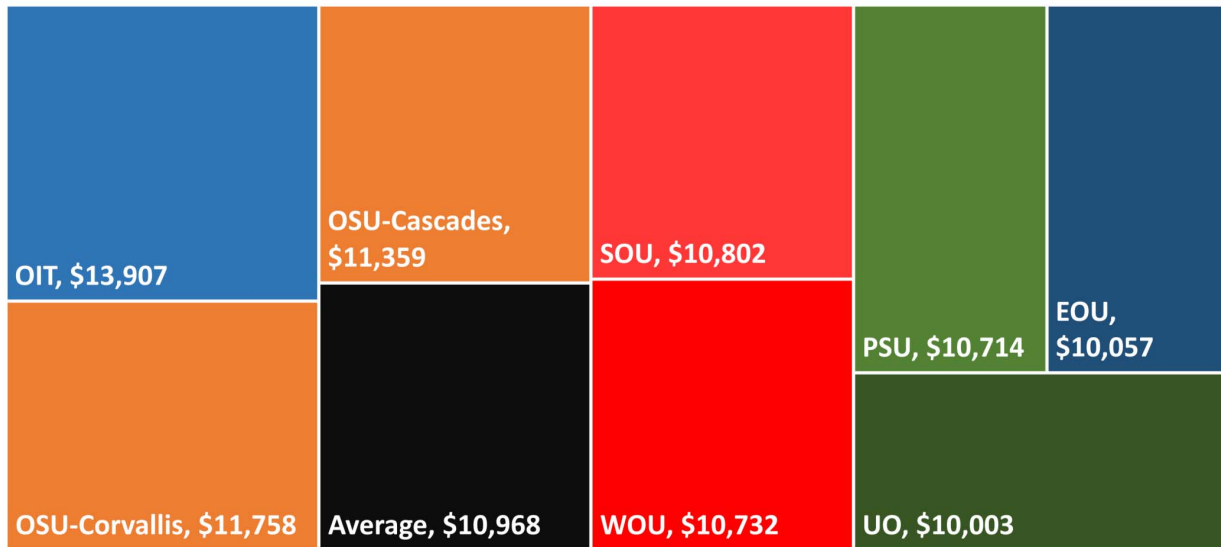
The next series of charts demonstrate the relative PUSF per upper division credit hour, non-transfer degree and all degrees.

Average allocation earned per Upper Division Undergraduate Credit Hour, 2017-18



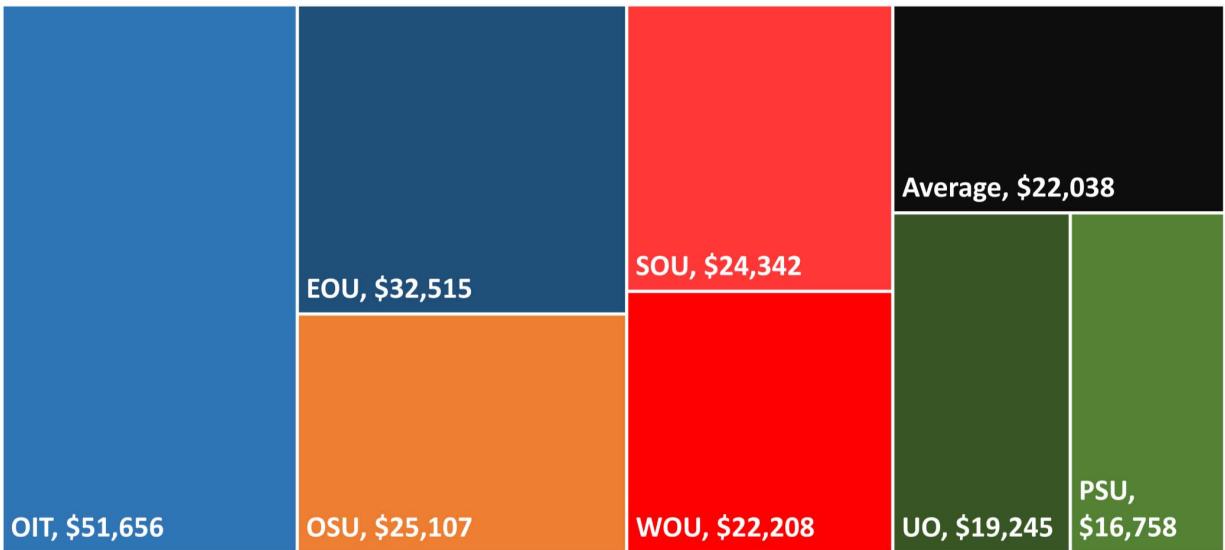
Upper Division Undergraduate Credit Hour funding accounts for the majority of per-credit-hour funding due to both cost-weighting within the SSCM model and the number of credit hours recorded. The difference observed here between institutional averages is due to the program mix of each campus and the relative enrollment levels between those programs. A higher average means a greater share of the credit hours at that campus is recorded in academic fields with a greater cost weight.

### Average allocation earned per Non-transfer BA/BS Degree, 2017-18



This figure represents the allocation earned only through the OBF portion of the SSCM, on average, for a non-transfer undergraduate degree at each institution. It does not incorporate funding earned in other degree categories/levels (transfer undergraduate degrees, PhD, for example) or other SSCM funding categories like Mission Differentiation. It also does not include any Area of Study Bonus or Student Population Bonus. The differences observed between institutions is the result of the SSCM cost weighting of different academic programs. The average value by institution varies due to the program mix at each university and the relative levels of enrollment in each offered undergraduate program.

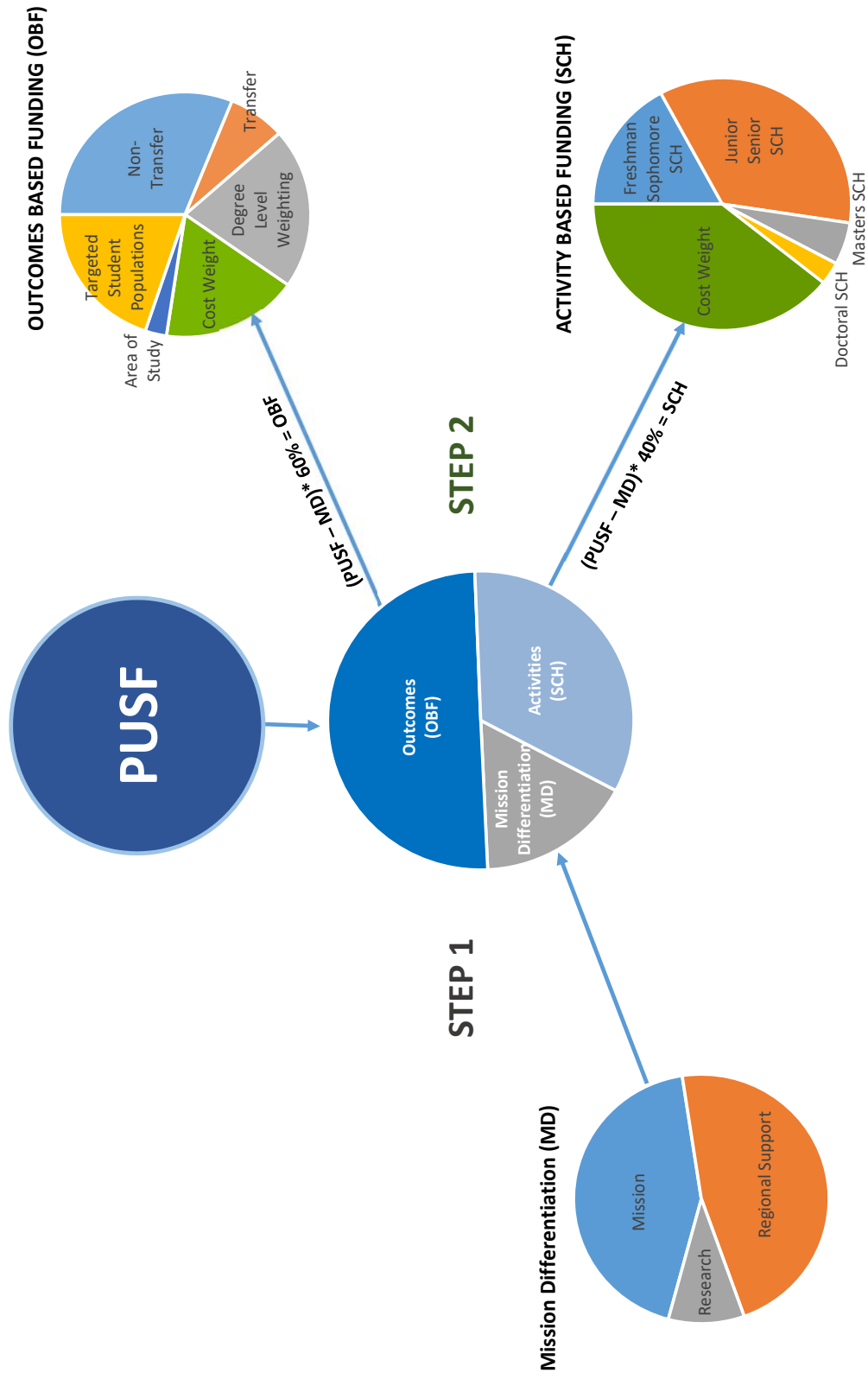
## Average PUSF per Degree (All degree levels, transfer and non-transfer), 2017-18



The above figure accounts for total PUSF funding to an institution, including all categories within the SSCM (OBF, SCH, Mission Differentiation) on a per degree basis that includes all degree levels. Differences between the institutions in this figure are primarily the result of differing levels of Mission Differentiation funding and the number of degrees produced, but other factors, including the number of student credit hours recorded and the transfer/non-transfer undergraduate student mix also contribute materially to these relative funding levels. This ratio also tends to be higher at institutions where Bachelor degrees are the predominant credential due to degree-level weighting.

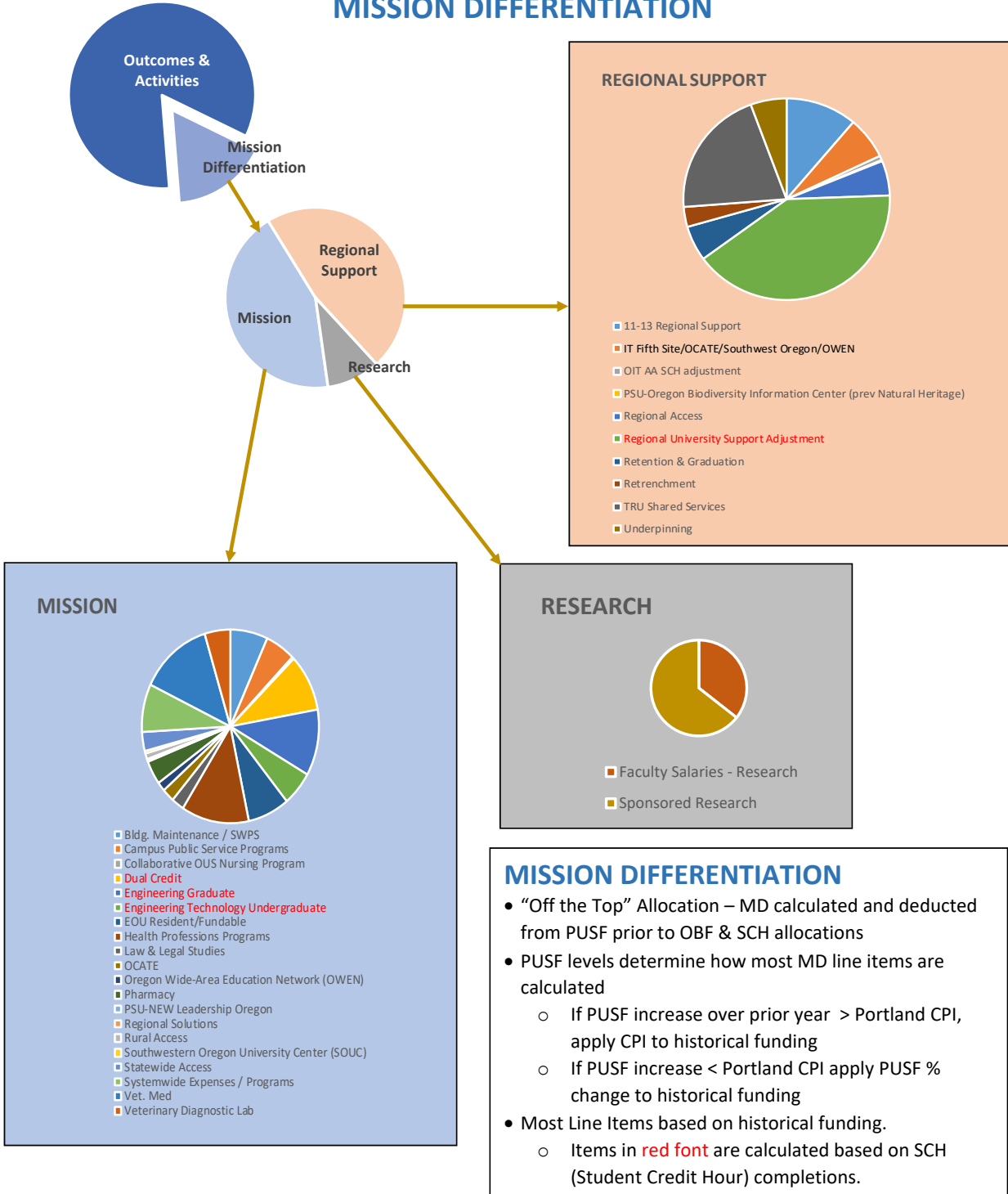
The following pages include a map of how the SSCM allocation calculation functions and additional summary information regarding each category of SSCM funding. Mission Differentiation Funding is addressed first, followed by Outcomes Based Funding and finally Activity Based Funding. The line items within each element are detailed.

# SSCM Calculation Process

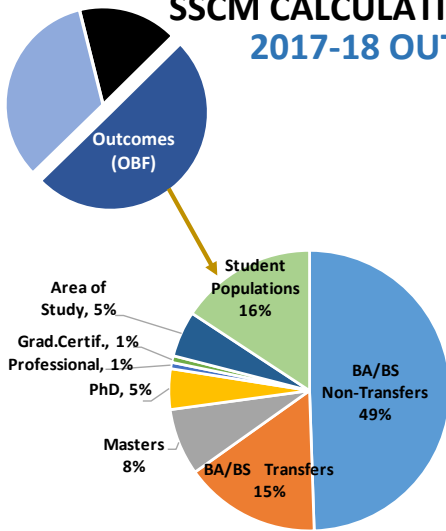


# SSCM CALCULATION PROCESS

## MISSION DIFFERENTIATION



## SSCM CALCULATION SUMMARY 2017-18 OUTCOMES BASED FUNDING (OBF)



*OBF FUNDING POOL = (PUSF – Mission Differentiation) \* 60%*

**Points-based system that compares resident Degree completions among the institutions**

- Degrees funded based on number transcribed in each recognized CIP Code.
  - Averaged over prior 3-year period
- All degree levels are funded, including graduate certificates.
- Degree points weighted in the following categories to reflect state priorities:
  - Degree Level (*Non-Transfer Bachelors-100%, Transfer Bachelors-62.5%, Masters-50%, PhD-70%, Professional-50%, Certificates-10%*)
  - Cost Weight of Program
  - Area of Study Bonus for high-demand, high-reward areas (*STEM-20%, Bilingual Teachers-120%, Health-20%*)
- Additional points awarded for undergraduate degrees earned by students in at least one of the following targeted populations: low-income, underrepresented minority, rural, or veteran.

**2018 Funding Per Degree Type (Includes Area of Study Bonus)**

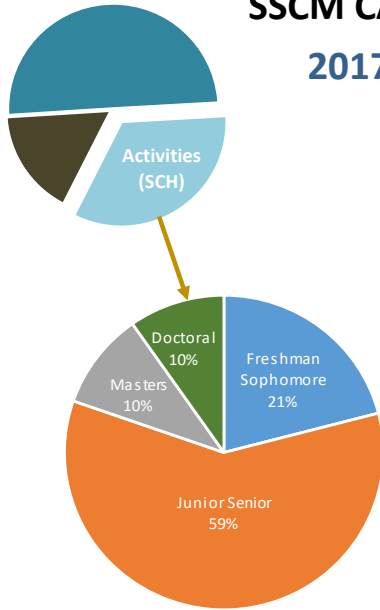
	BA/BS <i>Non-Transfer</i>	BA/BS <i>Transfer</i>	Masters	PhD	Professional	Grad. Certificate	Total
<b>EOU</b>	\$ 2,240,075	\$ 1,551,166	\$ 388,233	\$ 0	\$ 0	\$ 66,607	\$ 4,246,080
<b>OIT</b>	\$ 4,730,023	\$ 2,107,328	\$ 84,862	\$ 0	\$ 0	\$ 0	\$ 6,922,213
<b>OSU</b>	\$ 34,126,786	\$ 7,497,190	\$ 2,839,729	\$ 4,441,993	\$ 1,060,773	\$ 235,966	\$ 50,202,436
<b>PSU</b>	\$ 22,080,421	\$ 11,494,091	\$ 7,117,545	\$ 1,473,546	\$ 0	\$ 508,898	\$ 42,674,502
<b>SOU</b>	\$ 3,767,066	\$ 1,244,140	\$ 763,270	\$ 0	\$ 0	\$ 199,453	\$ 5,973,929
<b>UO</b>	\$ 22,323,904	\$ 3,720,896	\$ 2,451,599	\$ 3,265,779	\$ 232,429	\$ 199,914	\$ 32,194,520
<b>WOU</b>	\$ 5,064,936	\$ 1,985,863	\$ 821,485	\$ 0	\$ 0	\$ 185,527	\$ 8,057,811
<b>Total</b>	\$ 94,333,210	\$ 29,600,675	\$ 14,466,722	\$ 9,181,317	\$ 1,293,203	\$ 1,396,365	\$ 150,271,492

### OBF PER DEGREE FUNDING RANGE

		Undergraduate	Graduate
<b>Low</b>	<b>Value</b>	<b>\$5,126</b>	<b>\$1,025</b>
	<b>Examples</b>	<ul style="list-style-type: none"> <li>·Natural Resources, Conservation</li> <li>·Area, Ethnic, Cultural, Gender, Group Studies</li> <li>·Foreign Languages, Literatures, Linguistics</li> <li>·English Language and Literature</li> <li>·Liberal Arts and Sciences, Humanities</li> <li>·Philosophy and Religious Studies</li> <li>·Psychology</li> <li>·Social Sciences and History</li> <li>·History</li> </ul>	Graduate Certificates: <ul style="list-style-type: none"> <li>·Natural Resources, Conservation</li> <li>·Area, Ethnic, Cultural, Gender, Group Studies</li> <li>·Education</li> <li>·Liberal Arts and Sciences, Humanities</li> <li>·Philosophy and Religious Studies</li> <li>·Homeland Security, Law Enforcement, Protective Services</li> <li>·Public Administration and Social Services</li> <li>·Social Sciences and History</li> <li>·Business, Mgmt, Marketing, Related Support Svcs</li> </ul>
<b>High</b>	<b>Value</b>	<b>\$18,209</b>	<b>\$24,853</b>
	<b>Examples</b>	<ul style="list-style-type: none"> <li>·Engineering</li> <li>·Engineering Technologies</li> <li>·Health Professions, Related Programs</li> </ul>	<ul style="list-style-type: none"> <li>·PhD: Computer and Information Science</li> <li>·PhD: Engineering</li> <li>·PhD: Systems Science and Theory</li> </ul>

## SSCM CALCULATION SUMMARY

### 2017-18 ACTIVITY BASED FUNDING (SCH)



$$SCH \text{ FUNDING POOL} = (PUSF - \text{Mission Differentiation}) * 40\%$$

**Points-based system that compares resident Student Credit Hours (SCH) completions among the institutions**

- Student Credit Hours are funded based on number transcribed in each recognized CIP Code
  - Averaged over prior 3-year period
- Credit Hours are cost-weighted based on student level, field of study, and degree level.

2018 FUNDING PER STUDENT CREDIT HOUR					
	Freshman/Sophomore	Junior/Senior	Masters/Professional/Grad. Certificate	Doctoral	Total
EOU	\$798,886	\$2,232,009	\$264,937	\$0	<b>\$3,295,832</b>
OIT	\$1,013,622	\$4,142,272	\$44,661	\$0	<b>\$5,200,555</b>
OSU	\$8,687,925	\$21,715,937	\$3,661,434	\$5,814,998	<b>\$39,880,294</b>
PSU	\$5,083,426	\$21,416,641	\$4,820,822	\$1,352,730	<b>\$32,673,619</b>
SOU	\$1,366,812	\$3,077,749	\$563,642	\$0	<b>\$5,008,203</b>
UO	\$5,873,878	\$13,677,580	\$1,820,247	\$4,413,545	<b>\$25,785,250</b>
WOU	\$2,110,873	\$4,280,579	\$643,444	\$0	<b>\$7,034,896</b>
<b>Total</b>	<b>\$24,935,422</b>	<b>\$70,542,767</b>	<b>\$11,819,187</b>	<b>\$11,581,273</b>	<b>\$118,878,649</b>

SCH PER STUDENT CREDIT HOUR FUNDING RANGE		
<b>Low</b>	<b>Value</b>	\$29/SCH
	<b>Examples</b>	Freshman Level: -Natural Resources, Conservation -Area, Ethnic, Cultural, Gender, Group Studies -Foreign Languages, Literatures, Linguistics -English Language and Literature -Liberal Arts and Sciences, Humanities -Mathematics & Statistics -Philosophy and Religious Studies -Psychology -Social Sciences and History -History
<b>High</b>	<b>Value</b>	\$122/SCH
	<b>Examples</b>	PhD Level: -Computer and Information Science -Engineering -Systems Science and Theory -Science Technologies -Business, Mgmt, Marketing, Related Support Svcs



## **SSCM: MISSION DIFFERENTIATION (MD) PROGRAMS**

Mission Differentiation funding for most line items was originally based on the final FY15 funding allocation. Each year since implementation, an inflation factor equal to Portland CPI-U inflation (2.6% adjustment for FY18) was applied to the prior year funding level for each line item at each institution. There are four exceptions:

- Dual Credit – Funded at \$51.86 per completed dual credit student credit hour in FY18. The per-credit hour funding will change with inflation in future fiscal years.
- Engineering Technology Undergraduate – Allocation between institutions is proportional to the number of completed undergraduate credit hours in Classification of Instructional Programs (CIP) code 15.
- Engineering Graduate – Allocation between institutions is proportional to the number of completed graduate credit hours in Classification of Instructional Programs (CIP) code 14.
- Regional University Support – Allocation between institutions is proportional to the number of student FTE that would be required to bring institutional enrollment to a threshold of 7,500 FTE. Four institutions and OSU-Cascades were eligible for funding in FY17. OSU-Cascades is funded at a 40% discount (60% funded rate) relative to the other eligible institutions, consistent with past practice.

All data used for these calculated Mission Differentiation items is a trailing three-year average, consistent with other areas of the SSCM.

The table on the following page summarizes Mission Differentiation funding by line item for FY18 and is followed by brief descriptions of each Mission Differentiation line item:

2017-18 MISSION DIFFERENTIATION ALLOCATION BY LINE ITEM											
	EOU	OIT	OSU	OSU-CC	PSU	SOU	UO	WOU	Total		
Mission Support	Law & Legal Studies (CIP 22)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 639,490	\$ -	\$ 639,490	\$ -	
	Pharmacy (CIP 51.2)	\$ -	\$ -	\$ 1,098,365	\$ -	\$ -	\$ -	\$ -	\$ 1,098,365	\$ -	
	Vet. Med (CIP 51.24)	\$ -	\$ -	\$ 3,665,707	\$ -	\$ -	\$ -	\$ -	\$ 3,665,707	\$ -	
	Engineering Technology Undergraduate	\$ -	\$ 1,581,874	\$ -	\$ -	\$ 18,251	\$ -	\$ -	\$ 1,603,611	\$ 3,486	
	Engineering Graduate	\$ -	\$ 41,420	\$ 2,399,872	\$ -	\$ 621,782	\$ -	\$ 3,257	\$ 3,066,331	\$ -	
	Collaborative OUS Nursing Program	\$ 23,397	\$ 13,733	\$ -	\$ -	\$ -	\$ 39,516	\$ -	\$ 25,939	\$ 102,585	
	Regional Solutions	\$ 13,892	\$ -	\$ -	\$ 13,892	\$ 13,892	\$ -	\$ 13,892	\$ -	\$ 55,568	
	Statewide Access	\$ -	\$ 881,430	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 881,430	
	Campus Public Service Programs	\$ 235,494	\$ -	\$ -	\$ -	\$ 605,796	\$ 105,061	\$ 574,178	\$ 1,618	\$ 1,522,147	
	Bldg. Maintenance / SWPS	\$ -	\$ -	\$ 1,893,951	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,893,951	
	Southwestern Oregon University Center (SOUC)	\$ 119,610	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 119,610	
	OCATE	\$ -	\$ -	\$ -	\$ -	\$ 618,508	\$ -	\$ -	\$ -	\$ 618,508	
	Oregon Wide-Area Education Network (OWEN)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 429,191	\$ -	\$ 429,191	
	Chancellor's Office Operations	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	Systemwide Expenses / Programs	\$ 58,647	\$ 55,728	\$ 827,826	\$ -	\$ 253,926	\$ 134,536	\$ 737,942	\$ 156,649	\$ 2,225,254	
	Veterinary Diagnostic Lab	\$ -	\$ -	\$ 1,301,044	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,301,044	
	Health Professions Programs	\$ 292,909	\$ 2,402,433	\$ -	\$ -	\$ -	\$ 404,131	\$ -	\$ 326,754	\$ 3,426,227	
	PSU-NEW Leadership Oregon	\$ -	\$ -	\$ -	\$ -	\$ 69,471	\$ -	\$ -	\$ -	\$ 69,471	
	Rural Access	\$ 268,553	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 268,553	
	PSU-Oregon Biodiversity Information Center (prev	\$ -	\$ -	\$ -	\$ -	\$ 52,351	\$ -	\$ -	\$ -	\$ 52,351	
	OIT AA SCH Adjustment Beginning FY16	\$ -	\$ 212,229	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 212,229	
	<b>Subtotal</b>	<b>\$ 1,012,502</b>	<b>\$ 5,188,847</b>	<b>\$ 11,186,765</b>	<b>\$ 13,892</b>	<b>\$ 2,253,977</b>	<b>\$ 683,244</b>	<b>\$ 2,397,950</b>	<b>\$ 514,446</b>	<b>\$ 23,251,623</b>	
	Regional University Support Adjustment	\$ 2,926,441	\$ 2,688,243	\$ -	\$ 2,077,936	\$ -	\$ 2,497,330	\$ -	\$ 1,962,392	\$ 12,152,342	
Retrenchment	\$ 206,687	\$ 206,789	\$ -	\$ 137,846	\$ -	\$ 206,782	\$ -	\$ 206,744	\$ 964,848		
Retention & Graduation	\$ 361,702	\$ 361,879	\$ -	\$ 241,231	\$ -	\$ 361,870	\$ -	\$ 361,802	\$ 1,688,484		
Underpinning	\$ 361,702	\$ 361,879	\$ -	\$ 241,231	\$ -	\$ 361,870	\$ -	\$ 361,802	\$ 1,688,484		
11-13 Regional Support	\$ 838,452	\$ 838,453	\$ -	\$ -	\$ -	\$ 838,454	\$ -	\$ 838,453	\$ 3,353,812		
Regional Access	\$ 900,012	\$ 387,482	\$ -	\$ -	\$ -	\$ 290,603	\$ -	\$ 96,852	\$ 1,674,949		
IT Fifth Site/OCATE/Southwest Oregon/OWEN	\$ 507,247	\$ 507,247	\$ -	\$ -	\$ -	\$ 507,247	\$ -	\$ 507,247	\$ 2,028,988		
EOU Resident/Fundable Adjustment Beginning FY16	\$ 2,113,119	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,113,119		
TRU Shared Services	\$ 1,545,061	\$ 1,578,357	\$ -	\$ -	\$ -	\$ 1,744,707	\$ -	\$ 1,307,445	\$ 6,175,570		
<b>Subtotal</b>	<b>\$ 9,760,423</b>	<b>\$ 6,930,329</b>	<b>\$ -</b>	<b>\$ 2,698,244</b>	<b>\$ -</b>	<b>\$ 6,808,863</b>	<b>\$ -</b>	<b>\$ 5,642,737</b>	<b>\$ 31,840,596</b>		
Sponsored Research	\$ 45,956	\$ 17,516	\$ 2,248,685	\$ -	\$ 372,844	\$ 35,030	\$ 1,106,943	\$ 132,069	\$ 3,959,043		
Faculty Salaries - Research	\$ 41,380	\$ 69,003	\$ 628,497	\$ -	\$ 541,136	\$ 98,132	\$ 736,643	\$ 72,053	\$ 2,186,844		
<b>Subtotal</b>	<b>\$ 87,336</b>	<b>\$ 86,519</b>	<b>\$ 2,877,182</b>	<b>\$ -</b>	<b>\$ 913,980</b>	<b>\$ 133,162</b>	<b>\$ 1,843,586</b>	<b>\$ 204,122</b>	<b>\$ 6,145,887</b>		
<b>Dual Credit</b>	<b>\$ 277,820</b>	<b>\$ 525,420</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 921,715</b>	<b>\$ 570,300</b>	<b>\$ -</b>	<b>\$ 402,069</b>	<b>\$ 2,697,324</b>		
<b>Total</b>	<b>\$ 11,138,081</b>	<b>\$ 12,731,115</b>	<b>\$ 14,063,947</b>	<b>\$ 2,712,136</b>	<b>\$ 4,089,672</b>	<b>\$ 8,195,569</b>	<b>\$ 4,241,536</b>	<b>\$ 6,763,374</b>	<b>\$ 63,935,430</b>		

## **MD: REGIONAL SUPPORT PROGRAMS:**

### Regional University Support Adjustment

The Regional University Support Adjustment provides \$12,152,341 in FY18 as support for institutions reporting fewer resident FTE than 7,500. The funds are distributed proportionally between EOU, OIT, SOU, WOU, and OSU-Cascades according to how far below the 7,500FTE threshold each institution falls (OSU-Cascades receives a discounted proportion-- 60%--of funding). The average support per FTE (for each FTE required to reach 7,500) is approximately \$504 in FY18. The 60% funded rate applied to OSU-Cascades is approximately \$302. The total funding available will change at the same rate as other Mission Differentiation items but the allocation of those funds will be recalculated each year, reflecting annual changes in FTE counts at the eligible institutions.

### Retrenchment, Retention and Graduation and Underpinning

Funding for these three programs was implemented in 2007-09 as a result of legislative support for financial stability at regional campuses and to provide incentives for retention and graduation at those institutions. The retention and graduation component was introduced to provide resources and incentives for campuses to develop and begin implementing plans to achieve improvements. The intent of this shift was to move toward allocations based on realized achievement improvements.

### Continuation of 2011-13 Regional Support

This program continues supplemental appropriations for the four Technical and Regional Universities (TRUs, consisting of EOU, SOU, WOU and OIT). The supplemental appropriations were first established in the 2011-13 biennium.

### Regional Access

This program provides core support for regional institutions with small enrollment bases to ensure geographic access to public higher education for all Oregonians.

### EOU Supplemental Support (Fundable FTE Supplement)

Under the now-retired RAM funding system, all students at EOU were considered “fundable,” which meant enrollment-based state support was earned by both resident and non-resident student credit hour completions. Because the SSCM only provides funding based on resident student achievement and completions, EOU would have lost a substantial amount of its share of state funding. The EOU Supplemental Support Mission Differentiation line provides additional state funding to offset what otherwise would be lost in the transition of data from the “fundable” basis to the “resident only” basis. The funding will continue in future years and receive the same inflationary adjustments as other Mission Differentiation line items.

### TRU Shared Services and IT Fifth Site

These programs provide funding to the TRUs to support their increased costs as a result of the new University Shared Services Enterprise (USSE) which replaced much of the shared services previously provided by the OUS Chancellor’s Office. Under [HB 2611 \(2015\)](#), the USSE will exist in its current form until at least the end of the current biennium, with the exception of risk management services, which may be provided by individual campuses instead of the USSE if the campuses so choose. At this time, only UO has done so. In addition, under [SB 54 \(2017\)](#), Shared Services must provide benefits necessary to maintain the tax-exempt status of capital bonds.

## **MD: RESEARCH SUPPORT PROGRAMS:**

### Sponsored Research

This program provides support for research as an incentive to attract additional sponsored research to the campuses. Support levels were calculated in 1996-97 based on 4% of Sponsored Research expenditures.

Subsequent to 1996-97, funding levels for this program are based on this initial allocation, inflation, and legislative cuts.

#### Faculty Salaries-Research

This program provides additional research support to institutions on the basis of instructional faculty salaries, specifically, 3% of faculty salaries at OSU, PSU and UO, and 2% of faculty salaries at EOU, OIT, SOU, and WOU in 1996-97. Subsequent to 1996-97, funding levels for this program were based on this initial allocation, inflation, and legislative cuts.

### **MD: MISSION SUPPORT PROGRAMS:**

#### Campus Public Service Programs

This program provides omnibus funding for campus public service program operations at all seven public universities. The HECC does not specify or track the distribution of funds between each institution's Campus Public Service Programs.

#### Regional Solutions Centers

Beginning in FY2013, this program provides support to those universities (EOU, OSU-Cascades, PSU, and UO) that offered to house the Governor's Regional Solutions Centers on their campuses and is intended to offset administrative and space costs associated with hosting these offices.

#### Oregon Biodiversity Information Center at PSU

The Oregon Biodiversity Information Center (ORBIC) is part of the Institute for Natural Resources (INR) and is based at Portland State University. ORBIC leads INR's biodiversity and conservation work; and its key function is to maintain, develop and distribute biodiversity information in Oregon. The center works with partners across the region to provide the most comprehensive information on plants, wildlife, fish, fungi, and vegetation communities throughout Oregon. ORBIC houses information including the most comprehensive database of rare, threatened and endangered species of Oregon. ORBIC was originally formed by the Oregon Legislature in 1979 as the Oregon Natural Heritage Program.

#### PSU New Leadership Oregon-

The National Education for Women's (NEW) Leadership of Oregon program is an award-winning women's leadership development program housed at the Center for Women, Politics & Policy at Portland State University (PSU). NEW Leadership Oregon's goal is to develop an inclusive women-centered leadership program that will educate and encourage outstanding college women to develop career paths in politics and public service.

#### Health Professions Programs

Funding is provided to increase nursing prerequisite courses for the Oregon Consortium for Nursing Education (OCNE) program and to expand the OIT health professions programs. The program funds are managed by OIT and distributed to various campuses in order to support specific program objectives.

#### Rural Access

This EOU-based program seeks to create, develop, and encourage a college-going culture in rural Oregon to increase the percentage of high school graduates attending college to the state average, resulting in an increased investment in economic development in the region and an increased regional and state tax base.

#### Veterinary Diagnostic Laboratory

The OSU Veterinary Diagnostic Laboratory is a public-supported facility providing a full range of animal disease diagnostic services to veterinarians, livestock producers, pet owners, and biomedical researchers. In addition to diagnostic services, the Laboratory shares in the training of future veterinarians through instruc-

tion of veterinary medical students in the practice of diagnostic medicine.

#### *Building Maintenance, Statewide Public Service Facilities*

This program provides funds for OSU to operate and maintain Statewide Public Service facilities (related to all three SWPS programs) on its Corvallis campus.

#### *Southwestern Oregon University Center*

The Southwestern Oregon University Center (SOUC) is an EOU and community college collaboration that offers a selection of undergraduate and graduate degree programs on the campus of Southwestern Oregon Community College (SWOCC) in Coos Bay. The collaboration allows students the opportunity to earn a degree from an Oregon university while living in Coos Bay. The SOUC provides advising for all of Oregon's state universities and on-site representatives from Eastern Oregon University and Linfield College.

#### *OCATE/Engineering*

The Oregon State Board of Higher Education formed the Oregon Center for Advanced Technology Education (OCATE) in April 1985 with \$1 million from state lottery funds. OCATE offered programs in engineering education in partnership with Oregon universities. Currently, funding enables employees of the high technology economic sector of Washington County to take graduate courses at Portland State University's Maseeh College of Engineering and Computer Science.

#### *Oregon Wide-Area Education Network*

The Oregon Wide-Area Education Network (OWEN) is a collaboration of four state computer networks to realize cost savings by sharing bandwidth and access to Internet providers and is hosted at UO. The networks include the Network for Education and Research (NERO) network, the Oregon Department of Administrative Services' (DAS) network, the Oregon Public Education Network (OPEN), and the state's K-12 network.

#### *Statewide Assessments at System Level, Legal, etc.*

Funding is intended to cover certain assessments by the state of Oregon. Additionally, funding may also be used to provide endowment matches, funds for faculty diversity, funds for students with disabilities and funding for the ORBIS library consortium.

#### *Collaborative Nursing Program*

Funding is provided to support EOU, OIT, SOU, and WOU for hosting OHSU nursing students. OHSU receives the tuition dollars for the nursing courses taught on these regional campuses. This supplement supports the cost of providing common services to the students.

#### *Engineering Technology Undergraduate*

In order to account for the increased cost of engineering programs, funds are allocated to OIT/PSU in order to support the undergraduate engineering programs. Funding is determined by multiplying the calculated rate by resident FTE per campus in CIP 15 (Engineering Technologies). The funds available for this line item are adjusted each year in the same manner as other Mission Differentiation components; however, the distribution of those funds between institutions is determined by data on an annual basis.

#### *Engineering Technology Graduate*

In order to account for the increased cost of engineering graduate programs, funds are allocated to OIT/OSU/PSU to support their graduate engineering programs. Funding is determined by multiplying the calculated rate by resident FTE per campus in CIP 14 (Engineering). The funds available for this line item are adjusted each year in the same manner as other Mission Differentiation components; however, the distribution of those funds between institutions is determined by data on an annual basis.

### UO Law Underpinning

Underpinning funding is provided to the University of Oregon Law School, Oregon's only public law school. This line item did not exist as part of the RAM but is included in the SSCM to provide a stable base of funding for the UO Law program to buoy it from funding inconsistencies that otherwise may be caused by positive and negative enrollment spikes. UO Law student credit hour completions and degree completions will continue to earn additional resources through the SSCM, but at a reduced rate. The baseline underpinning funding is based on an assessment of recent enrollment and funding for the UO Law program. Funding available as Law Underpinning will be adjusted each year in a similar manner to other Mission Differentiation components.

### OSU Pharmacy Underpinning

Underpinning funding is provided to OSU as support for its Pharmacy program. This line item did not exist as part of the RAM but is included in the SSCM to provide a stable base of funding for the Pharmacy program to buoy it from funding inconsistencies that otherwise may be caused by positive and negative enrollment spikes. Pharmacy student credit hour completions and degree completions will continue to earn additional resources through the SSCM, but at a reduced rate. The baseline underpinning funding is based on an assessment of recent enrollment and funding for the Pharmacy program. Funding available as Pharmacy Underpinning will be adjusted each year in a similar manner to other Mission Differentiation components.

### OSU Veterinary Medicine Underpinning

Underpinning funding is provided to OSU as support for its Veterinary Medicine program. This line item did not exist as part of the RAM but is included in the SSCM to provide a stable base of funding for the Veterinary Medicine program to buoy it from funding inconsistencies that otherwise may be caused by positive and negative enrollment spikes. Veterinary Medicine student credit hour completions and degree completions will continue to earn additional resources through the SSCM, but at a reduced rate. The baseline underpinning funding is based on an assessment of recent enrollment and funding for the Veterinary Medicine program. Funding available as Veterinary Medicine Underpinning will be adjusted each year in a similar manner to other Mission Differentiation components.

### OIT Terminal Health Programs Underpinning

Underpinning funding is provided to OIT as support for health programs of study that terminate in less than a Bachelor's Degree. This line item did not exist as part of the RAM but was inherent in its enrollment-based funding mechanism. With the transition to the SSCM, programs offering less-than-4-year degrees do not earn completion-based SSCM funding. Providing Mission Differentiation funding ensures that these health programs which terminate with less than a Bachelor's degree continue to be offered by OIT to the benefit of the citizens of the region. The baseline underpinning funding was based on an assessment of recent enrollment and completions in these health programs.

### Statewide Access

Statewide Access allocates state support to OIT to provide technology education on a statewide basis. The original allocation was made in 2001-03 and held constant for four years. Beginning in 2005-07, this program was subject to inflation as well as legislative adjustments.

## **State Programs**

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In addition to continuing State Programs, any additional one-time or legislatively directed funding outside of the regular budget flows through the State Programs area. However, it should be noted that institutional funds from non-state sources that flow directly to the institutions and are generally not subject to review by the rules specified in state law. Therefore, unless otherwise noted, this document reports only state funding for State Programs.



Additionally, some appropriations categorized here as State Programs are considered one-time or are intended for targeted, short-term programs. For that reason, this State Programs section is broken into two categories: 1. State Programs (ongoing), and 2. Targeted and One-time Appropriations.

2017-18 PUBLIC UNIVERSITY STATE PROGRAMS								
	EOU	OIT	OSU	PSU	SOU	UO	WOU	Total
Engr Technology Sustaining Funds	\$ 152,353	\$ 1,220,901	\$ 6,902,678	\$ 3,223,021	\$ 248,459	\$ 500,000	\$ 294,931	\$ 12,542,343
Dispute Resolution	-	-	-	\$ 451,733	-	\$ 838,932	-	\$ 1,290,665
Oregon Solutions	-	-	-	\$ 1,157,965	-	-	-	\$ 1,157,965
OSU Fermentation Science	-	-	\$ 635,857	-	-	-	-	\$ 635,857
Signature Research	-	-	\$ 253,539	\$ 26,688	-	\$ 253,538	-	\$ 533,765
Labor Education Research Center (LERC)	-	-	-	-	-	\$ 348,061	-	\$ 348,061
OSU Ocean Vessels Research	-	-	\$ 317,928	-	-	-	-	\$ 317,928
Population Research Center	-	-	-	\$ 223,296	-	-	-	\$ 223,296
Institute for Natural Resources	-	-	\$ 204,721	-	-	-	-	\$ 204,721
Clinical Legal Education	-	-	-	-	-	\$ 178,548	-	\$ 178,548
Oregon Climate Change Research Institute	-	-	\$ 160,470	-	-	-	-	\$ 160,470
TallWood Design Institute	-	-	\$ 1,743,717	-	-	-	-	\$ 1,743,717
PSU Profiling Study	-	-	-	\$ 128,459	-	-	-	\$ 128,459
<b>Total</b>	<b>\$ 152,353</b>	<b>\$ 1,220,901</b>	<b>\$ 10,218,910</b>	<b>\$ 5,211,162</b>	<b>\$ 248,459</b>	<b>\$ 2,119,079</b>	<b>\$ 294,931</b>	<b>\$ 19,465,795</b>

2017-18 PUBLIC UNIVERSITY TARGETED AND ONE TIME								
	EOU	OIT	OSU	PSU	SOU	UO	WOU	Total
AES - Potato Research (HB5006)	-	-	\$ 127,400	-	-	-	-	\$ 127,400
AES - North Willamette (HB5006)	-	-	\$ 58,800	\$ -	-	-	-	\$ 58,800
Molluscan Brood Stock (HB5006)	-	-	\$ 279,300	\$ -	-	-	-	\$ 279,300
Ocean Acidification (HB5006)	-	-	\$ 137,200	-	-	-	-	\$ 137,200
Oregon Solutions - Willamette Falls (SB256)	-	-	-	\$ 93,100	-	-	-	\$ 93,100
Oregon Renewable Energy Center (HB5006)	-	\$ 245,000	-	-	-	-	-	\$ 245,000
<b>Total</b>	<b>-</b>	<b>\$ 245,000</b>	<b>\$ 602,700</b>	<b>\$ 93,100</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>\$ 940,800</b>

## STATE PROGRAMS (ONGOING)

### Engineering Technology Sustaining Funds (Formerly Known as ETIC funds)

This funding is intended to support engineering and technology programs at all seven institutions. A specific allocation formula is being developed by a workgroup with implementation expected in the 2018-19 fiscal year.

### Clinical Legal Education

This program provides funding to any accredited public or private institution of higher education within Oregon which provides clinical legal services to victims of domestic violence, stalking or sexual assault. Distribution of the funds is on an application basis. [OAR 715-013-0060](#) has been adopted to assist with establishing the eligibility for and distribution of these funds. It is anticipated that the University of Oregon will receive all funds for this program for the upcoming biennium as they are the only eligible institution. Lewis and Clark had previously been eligible but no longer offers eligible services.

### Oregon Solutions

Oregon Solutions (OS) at Portland State University promotes a new style of community governance, one based on the principles of collaboration, integration, and sustainability. OS is a state-funded program that brings together local groups to solve local problems using sustainable methods.

### Dispute Resolution

The UO administers the [Oregon Office of Community Dispute Resolution \(OOCDR\)](#) which provides mediation services and conflict resolution training to private parties. The OOCDR also provides funding and training support to 20 community dispute resolution centers, serving 25 Oregon counties. PSU administers the [Oregon Consensus](#) program, within the National Policy Consensus Center, which facilitates collabora-



tive, agreement seeking processes that unite communities, government, and businesses to resolve differences and build durable agreements that address public issues. Funding is allocated between UO and PSU on a 65%/35% split by agreement of both institutions. [OAR 715-013-0066](#) was adopted to allocate these funds via this agreed-upon split.

#### [Oregon Climate Change Research Institute](#)

The Oregon Climate Change Research Institute(OCCRI) facilitates research, serves as a climate change information clearinghouse, provides technical assistance, and at least once each biennium, assesses the state of climate change science as it relates to impacts on Oregon. OCCRI is housed within the OSU College of Oceanic and Atmospheric Sciences (COAS).

#### [Signature Research](#)

The signature research program was initiated by the legislature in 2003 to support the development of Signature Research Centers for Multi-Scale Materials and Devices at OSU, UO and PSU. The research focuses on integrating nanotechnology and micro-technology into product engineering and design. The overall mission of the initiative is to create high-wage jobs and quality economic development in the state. UO and OSU each receive 47.5% of the available funds and PSU receives the remaining 5%. OAR [715-013-0064](#) was adopted to allocate these funds.

#### [Institute for Natural Resources](#)

The Institute for Natural Resources (INR) at Oregon State University is a cooperative enterprise bringing the scientific knowledge and expertise of Oregon's public universities and other Oregon higher education institutions to bear on natural resource management. The enacting legislation states that INR shall: (a) serve as a clearinghouse for scientifically based natural resources information; (b) provide scientifically based natural resources information to the public in integrated and accessible formats; (c) coordinate efforts with other state agencies and bodies to provide natural resources information to the public in a comprehensive manner; (d) facilitate and conduct research; and (e) provide information and technical tools to assist decision-making on natural resources issues.

#### [Labor Education Research Center](#)

The Labor Education and Research Center (LERC) at the University of Oregon was established in 1977 in order to give workers and labor unions in Oregon access to the resources and expertise of the state's higher education system. Working from offices in Eugene and Portland, LERC's faculty have backgrounds in adult education, political science, labor and public policy, history, and community organizing. LERC offers a wide range of non-credit workshops and customized trainings in areas such as representation skills, effective communication, building inclusive organizations, labor history, political economy, and the law.

#### [Population Research Center \(PRC\)](#)

The mission of PRC, located at Portland State University, is to provide population data, information, and research analysis for Oregon and its communities. In addition, it has the responsibility of acting as the lead state agency in working with the U.S. Census Bureau to disseminate information at local levels.

#### [OSU Fermentation Science](#)

This funding was intended to "expand fermentation science programs" at Oregon State University. Fermentation science funding supports Oregon's fast-growing beer, wine and spirits industries and is one of the only programs of its type in the country.

#### [OSU Ocean Vessels Research](#)

This state-funded program provides ship days for the use of the Research Vessel (R/V) Oceanus in the research and study of Oregon's coastal waters. The appropriation for the current biennium funds 24 days of ship use during the biennium, including fuel, supplies and labor.

### TallWood Design Institute

The 2015 Legislature provided funding for what is now known as the TallWood Design Institute (previously known as the OSU Advanced Wood Products with UO). The TallWood Design Institute is the nation's only research collaborative that focuses exclusively on the advancement of structural wood products. It conducts the research needed for widespread adoption of mass timber building technology in the U.S. The Institute is a partnership between [Oregon State University](#) and the [University of Oregon](#), bringing together the strengths of OSU's [College of Forestry](#) and [College of Engineering](#), and the UO's School of [Architecture and Allied Arts](#).

## TARGETED AND ONE-TIME APPROPRIATIONS

The following are targeted appropriations that are not explicitly defined by the legislature as continuing funding. Consistent with prior practice, all items below shall be considered one-time (or at least non-continuing) funding unless affirmatively extended by the legislature.

### Oregon Renewable Energy Center

Oregon Tech's OREC program serves small and medium-sized companies seeking a university collaborator to prototype, test, validate and accelerate "cleantech" products, and renewable energy applications. OREC's geo-heat center maintains a geothermal library of over 5,000 publications, and provides information and technical assistance on the use of geothermal energy to thousands of constituents worldwide, with a focus on assisting small Oregon-based businesses with applications of geothermal energy.

### Willamette Falls Locks Commission

SB 256 appropriated \$190,000 in general fund to Oregon Solutions at Portland State University to support the efforts of the newly created Willamette Falls Locks Commission. Of that amount, \$50,000 is designated for contracting costs with the Department of Justice, for legal services provided to the commission; the remaining \$140,000 is designated to PSU for staffing and other resource related costs. Oregon Solutions anticipates travel, meeting expenses and labor costs from the following positions: Senior Facilitator, Lead Facilitator, Project Associate and a Program Director.

### AES Hermiston Agricultural Research and Extension Center for potato research

HB 5006 appropriated \$260,000 in general fund for one position at the Hermiston Agricultural Research and Extension Center for potato research run by the Agricultural Experiment Station during this biennium.

### AES North Willamette Research and Extension Center

HB 5006 appropriated \$120,000 in general fund for one position at the North Willamette Research and Extension Center run by the Agricultural Experiment Station during this biennium.

### HB 5006-(OSU) Molluscan Broodstock Program

HB 5006 appropriated \$570,000 to the Molluscan Broodstock program at the Hatfield Marine Science Center in conjunction with the Whiskey Creek Shellfish Hatchery. This work results in part, from the work of the Oregon Shellfish Task Force.

### HB 5006-(OSU) Ocean Acidification Research

HB 5006 appropriated \$280,000 for monitoring the effects of ocean acidification and conducting ocean acidification research at the Whiskey Creek Shellfish Hatchery. This work results in part, from the work of the Oregon Shellfish Task Force.

## Statewide Public Service Programs

Funding for the [Statewide Public Service Programs \(SWPS\)](#) is provided in the HECC's budget bill. These programs, all housed at Oregon State University, play a vital role throughout the state of Oregon, particularly in rural areas and in relation to natural resource industries or key environmental issues. New this year is \$24 million in lottery funding to the OSU Extension Service to implement the [Outdoor School Program](#) approved by voters in 2016's Measure 99.

<b>2017-18 STATEWIDE PUBLIC SERVICE PROGRAMS (ESTIMATED)</b>				
	<b>Agriculture Experiment Station</b>	<b>Extension Service</b>	<b>Forest Research Laboratory</b>	<b>Total</b>
SB 5524 - State General Fund	\$ 32,383,541	\$ 23,381,528	\$ 5,009,779	\$ 60,774,848
SB 5524 - State Lottery Fund	-	\$ 11,760,000	-	\$ 11,760,000
Federal Revenues	\$ 4,001,326	\$ 3,059,226	\$ 1,113,000	\$ 8,173,552
County Appropriations	\$ 667,842	\$ 12,337,277	-	\$ 13,005,119
State Agency Transfers In	-	-	\$ 3,400,000	\$ 3,400,000
Sales and Services	\$ 2,174,009	\$ 1,732,740	\$ 200,000	\$ 4,106,749
Interest Income	-	-	-	\$ -
Donations (Non-governmental)	-	-	-	\$ -
Grants (Non-Federal)	-	-	-	\$ -
Other Revenues	-	\$ 136,776	-	\$ 136,776
Transfers-In	-	-	-	\$ -
<b>Total</b>	<b>\$ 39,226,718</b>	<b>\$ 52,407,547</b>	<b>\$ 9,722,779</b>	<b>\$101,357,044</b>

## Sports Lottery

Sports Lottery resources are provided to support athletic programs and student scholarships. As outlined in ORS 461.543, 88% of all available funding shall be spent to fund athletic programs, of which 70% shall be for non-revenue producing sports, 30% for revenue producing sports and at least 50% for women's athletics. The remaining 12% of funding shall be spent on scholarships, equally split between scholarships based on merit and financial need. Funding for Sports Lottery is unchanged from the prior biennium.

<b>2017-19 SPORTS LOTTERY</b>			
	<b>2017-18</b>	<b>2018-19</b>	<b>Total</b>
EOU	\$ 456,619	\$ 456,620	\$ 913,239
OIT	\$ 456,619	\$ 456,620	\$913,239
OSU	\$ 515,000	\$ 515,000	\$1,030,000
PSU	\$ 1,138,783	\$ 1,138,784	\$2,277,567
SOU	\$ 456,619	\$ 456,620	\$913,239
UO	\$ 515,000	\$ 515,000	\$1,030,000
WOU	\$ 581,356	\$ 581,360	\$1,162,716
<b>Total</b>	<b>\$ 4,119,996</b>	<b>\$4,120,004</b>	<b>\$8,240,000</b>

## Fiscal Year 2017-18 Summary

The following table aggregates and summarizes FY18 General Fund resources for institution operations, state programs, statewide public services, and one-time appropriation items.

2017-18 ALLOCATION SUMMARY										
	EOU	OIT	OSU	OSU-CC	PSU	SOU	UO	WOU	Total	
Education & General (E&G)	Public University Support Fund	\$19,903,625	\$26,056,614	\$107,968,766	\$6,970,190	\$88,022,036	\$20,481,915	\$67,830,850	\$23,846,309	\$361,080,305
	Stop Loss/State Gain	(\$4,707)	(\$22,121)	(\$140,185)	\$0	(\$121,280)	\$363,093	(\$57,328)	(\$17,471)	\$1
	<b>Subtotal Public University Support Fund</b>	<b>\$19,898,918</b>	<b>\$26,034,493</b>	<b>\$107,828,581</b>	<b>\$6,970,190</b>	<b>\$87,900,756</b>	<b>\$20,845,008</b>	<b>\$67,773,522</b>	<b>\$23,828,838</b>	<b>\$361,080,306</b>
State Programs	Engr Technology Sustaining Funds	\$152,353	\$1,220,901	\$6,902,678	\$0	\$3,223,021	\$248,459	\$500,000	\$294,931	\$12,542,343
	Dispute Resolution	\$0	\$0	\$0	\$0	\$451,733	\$0	\$838,932	\$0	\$1,290,665
	Oregon Solutions (PSU)	\$0	\$0	\$0	\$0	\$1,157,965	\$0	\$0	\$0	\$1,157,965
	OSU Fermentation Science	\$0	\$0	\$635,857	\$0	\$0	\$0	\$0	\$0	\$635,857
	Signature Research	\$0	\$0	\$253,539	\$0	\$26,688	\$0	\$253,538	\$0	\$533,765
	Labor Education Research Center (LERC-UO)	\$0	\$0	\$0	\$0	\$0	\$0	\$348,061	\$0	\$348,061
	OSU Ocean Vessels Research	\$0	\$0	\$317,928	\$0	\$0	\$0	\$0	\$0	\$317,928
	Population Research Center (PSU)	\$0	\$0	\$0	\$0	\$223,296	\$0	\$0	\$0	\$223,296
	Institute for Natural Resources (OSU Only)	\$0	\$0	\$204,721	\$0	\$0	\$0	\$0	\$0	\$204,721
	Clinical Legal Education	\$0	\$0	\$0	\$0	\$0	\$0	\$178,548	\$0	\$178,548
	Oregon Climate Change Research Institute (OSU)	\$0	\$0	\$160,470	\$0	\$0	\$0	\$0	\$0	\$160,470
	TailWood Design Institute	\$0	\$0	\$1,743,717	\$0	\$0	\$0	\$0	\$0	\$1,743,717
	PSU Profiling Study	\$0	\$0	\$0	\$0	\$128,459	\$0	\$0	\$0	\$128,459
	<b>Subtotal Public University State Programs</b>	<b>\$152,353</b>	<b>\$1,220,901</b>	<b>\$10,218,910</b>	<b>\$0</b>	<b>\$5,211,162</b>	<b>\$248,459</b>	<b>\$4,119,079</b>	<b>\$294,931</b>	<b>\$19,465,795</b>
Non-Education & General	Agricultural Experiment Station	\$0	\$0	\$32,383,541	\$0	\$0	\$0	\$0	\$0	\$32,383,541
	Extension Service	\$0	\$0	\$23,381,528	\$0	\$0	\$0	\$0	\$0	\$23,381,528
	Extension Service - Outdoor School (Lottery Funds)	\$0	\$0	\$11,760,000	\$0	\$0	\$0	\$0	\$0	\$11,760,000
	Forest Research Lab	\$0	\$0	\$5,009,779	\$0	\$0	\$0	\$0	\$0	\$5,009,779
	<b>Subtotal Statewide Public Services</b>	<b>\$0</b>	<b>\$0</b>	<b>\$72,534,848</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$72,534,848</b>
	HB5006 AES - Potato Research	\$0	\$0	\$127,400	\$0	\$0	\$0	\$0	\$0	\$127,400
HB5006 AES North Willamette	\$0	\$0	\$58,800	\$0	\$0	\$0	\$0	\$0	\$58,800	
HB5006 Molluskan Brood Stock	\$0	\$0	\$279,300	\$0	\$0	\$0	\$0	\$0	\$279,300	
HB5006 Ocean Acidification	\$0	\$0	\$137,200	\$0	\$0	\$0	\$0	\$0	\$137,200	
SB256 Oregon Solutions - Willamette Falls	\$0	\$0	\$0	\$0	\$93,100	\$0	\$0	\$0	\$93,100	
HB5006 OREC-Oregon Renewable Energy Ctr	\$0	\$245,000	\$0	\$0	\$0	\$0	\$0	\$0	\$245,000	
<b>Subtotal Targeted and One-Time Appropriations</b>	<b>\$0</b>	<b>\$245,000</b>	<b>\$602,700</b>	<b>\$0</b>	<b>\$93,100</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$940,800</b>	
Other	Sports Lottery	\$456,619	\$456,619	\$515,000	\$0	\$1,138,783	\$456,619	\$515,000	\$581,356	\$4,119,996
	SELP Debt Service (General Fund)	\$637,752	\$156,536	\$1,072,584	\$0	\$2,182,248	\$179,160	\$1,972,140	\$382,188	\$6,582,608
	<b>Subtotal Other</b>	<b>\$1,094,371</b>	<b>\$613,155</b>	<b>\$1,587,584</b>	<b>\$0</b>	<b>\$3,321,031</b>	<b>\$635,779</b>	<b>\$2,487,140</b>	<b>\$963,544</b>	<b>\$10,702,604</b>
Totals	Subtotal Lottery Fund	\$456,619	\$456,619	\$12,275,000	\$0	\$1,138,783	\$456,619	\$515,000	\$581,356	\$15,879,996
	Subtotal General Fund	\$20,689,023	\$27,656,930	\$180,497,623	\$6,970,190	\$95,387,266	\$21,272,627	\$71,864,741	\$24,505,957	\$448,844,357
	<b>Grand Total</b>	<b>\$21,145,642</b>	<b>\$28,113,549</b>	<b>\$192,772,623</b>	<b>\$6,970,190</b>	<b>\$96,526,049</b>	<b>\$21,729,246</b>	<b>\$72,379,741</b>	<b>\$25,087,313</b>	<b>\$464,724,353</b>

Note: Excludes General Fund Capital, General Fund Debt Service, and Lottery Fund Debt Service.

## EDUCATION AND GENERAL OTHER FUNDS REVENUE

The following section is a summary of budgeted university revenues, including state funding. The Education and General Other Funds revenue category of the operating budget is comprised principally of estimated campus tuition and fees (calculated on enrollment projections and tuition rates), indirect cost recovery on sponsored research, as well as lesser amounts of other income.

Under ORS 352.087(1)(i), universities are no longer subject to expenditure limitations on any such revenues they directly collect, including tuition and fees. There are no legislative restrictions on increases in graduate tuition rates or nonresident undergraduates, though these rates are subject to approval by an institution's governing board. However, the HECC is tasked by ORS 350.075(3) (h) (B) with the following duties regarding undergraduate resident enrollment fees increases of more than 5% annually at public universities:

*(3) The Higher Education Coordinating Commission shall:*

*(b) For public universities listed in ORS 352.002:*

*Review and determine whether a proposed annual increase of resident undergraduate enrollment fees of greater than five percent is appropriate.*

All universities have approved their tuition and fees for the 2017-18 academic year. With the exception of increases greater than 5% annually in resident undergraduate tuition, tuition rate approval is the domain of an individual institution and its governing board. For the 2017-18 academic year, OIT, PSU, SOU, UO and WOU all initially exceeded this threshold and received approval from the HECC to increase tuition and mandatory fees in excess of the 5% threshold based on proposed PUSF levels at the time. Ultimately, a budget note on SB 5524 limited tuition increases for these five institutions in conjunction with Legislative adoption of a larger PUSF appropriation. The same budget note limits all institutions to increases of 5% or less in the 2018-19 academic year.

Below is a summary of each institution's operating budgets which includes state-provided resources and tuition/fee revenues:

2017-18 INSTITUTION OPERATING BUDGETS (ALL SOURCES)										
		EOU	OIT	OSU	PSU	SOU	UO	WOU	Total	
State Funding	General Fund	Public University Support Fund	\$19,898,918	\$26,034,493	\$114,798,771	\$87,900,756	\$20,845,008	\$67,773,522	\$23,828,838	\$361,080,306
		Public University State Programs	\$152,353	\$1,220,901	\$10,218,910	\$5,211,162	\$248,459	\$2,119,079	\$294,931	\$19,465,795
		Targeted and One Time Funding	\$0	\$245,000	\$602,700	\$93,100	\$0	\$0	\$0	\$940,800
		Statewide Public Services	\$0	\$0	\$60,774,848	\$0	\$0	\$0	\$0	\$60,774,848
		<b>Subtotal State General Fund</b>	<b>\$20,051,271</b>	<b>\$27,500,394</b>	<b>\$186,395,229</b>	<b>\$93,205,018</b>	<b>\$21,093,467</b>	<b>\$69,892,601</b>	<b>\$24,123,769</b>	<b>\$442,261,749</b>
	Lottery Fund	Sports Lottery	\$456,619	\$456,619	\$515,000	\$1,138,783	\$456,619	\$515,000	\$581,356	\$4,119,996
Statewide Public Services		\$0	\$0	\$11,760,000	\$0	\$0	\$0	\$0	\$11,760,000	
<b>Subtotal State Lottery Fund</b>		<b>\$456,619</b>	<b>\$456,619</b>	<b>\$12,275,000</b>	<b>\$1,138,783</b>	<b>\$456,619</b>	<b>\$515,000</b>	<b>\$581,356</b>	<b>\$15,879,996</b>	
Estimated Campus Revenues	Non-State Education & General Revenues <sup>1</sup>	\$19,431,185	\$31,168,000	\$443,088,956	\$246,225,569	\$40,275,117	\$443,272,814	\$68,283,827	\$1,291,745,468	
	Non-State, Non-Education & General Revenues <sup>2</sup>	\$18,537,000	\$22,327,440	\$572,671,957	\$236,620,116	\$47,171,798	\$505,479,000	\$51,312,113	\$1,454,119,424	
	<b>Subtotal Statewide Public Services</b>	<b>\$37,968,185</b>	<b>\$53,495,440</b>	<b>\$1,015,760,913</b>	<b>\$482,845,685</b>	<b>\$87,446,915</b>	<b>\$948,751,814</b>	<b>#####</b>	<b>\$2,745,864,892</b>	
<b>Total</b>		<b>\$58,476,075</b>	<b>\$81,452,453</b>	<b>\$1,214,431,142</b>	<b>\$577,189,486</b>	<b>#####</b>	<b>\$1,019,159,415</b>	<b>#####</b>	<b>\$3,204,006,637</b>	

<sup>1</sup> Non-State Education & General include tuition and fees, indirect cost recovery on sponsored projects and lesser amounts of other income. Prior to the passage of SB 242, this category was known as Other Funds Limited (OFL) and subject to legislatively established expenditure limitation.

<sup>2</sup> Estimates of Non-State, Non-Education & General Revenues include designated operations, service departments, auxiliary enterprises, restricted funds (gifts, grants, contracts) and student loan funds. Prior to the passage of SB 242, this category was known as "Other Funds Non-Limited" to distinguish this source from Other Funds "Limited" which were subject to legislative expenditure limitation.

## DEBT SERVICE AND CAPITAL CONSTRUCTION

As with past biennia, the Legislature authorized state resources and state debt to directly and indirectly fund a slate of university capital construction projects.

•**General Obligation Bonded Debt** (*e.g. XI-G, XI-F, XI-Q, Alternate Energy Bonds, Pension Obligation Bonds*)— General Obligation (GO) bond debt is secured by the full faith and credit of the state of Oregon. In the state’s case, each GO bond program was created by a constitutional amendment passed by state voters. Therefore, the People of the state have unconditionally pledged to pay debt service (i.e. principal and interest) payments, over the life of each GO issue. This means that, barring the existence of other adequate repayment sources, all unrestricted public revenues must be used as needed to support debt service payments. This may include the levy of a statewide property tax if necessary and allowed by law.

•**Direct Revenue Bonded Debt** (*e.g. Lottery Bonds, Revenue Bonds*)— Unlike GO bonds, direct revenue program debt is not secured by the state’s unlimited pledge to fund debt service with unrestricted public revenues or, where permitted, a statewide ad valorem property tax. Rather, funds to pay debt service are provided by a specific and dedicated revenue stream. Further, revenue programs typically do not require a vote of the People, but must be authorized by the Legislative Assembly. The state Legislature at all times holds the right to refer program approval to Oregon voters. Direct revenue bond programs are each considered fully self-supporting, and have no general obligation backing from the state. However, if program revenues were to become insufficient to support debt service payments, this does not preclude the state from providing a funding stream.

•**Appropriation Credits** (*e.g. COPs*)— These credits are special limited obligations of the state payable solely from funds appropriated or otherwise made available by the state Legislative Assembly. The obligation of the state to provide appropriated moneys and to pay the bonds is subject to future appropriation by the Legislature for the fiscal period in which payments are due. As with state direct revenue bond programs, appropriation credits do not require a vote of the People, but must be authorized by the Legislative Assembly. Similar to revenue program debt, appropriation credits are not secured by the state’s unlimited pledge to fund debt service with unrestricted public revenues or, where permitted, a statewide ad valorem property tax. The state currently uses two types of appropriation credits: Appropriation Bonds and Certificates of Participation. These credits are being phased out for universities as a result of the creation of XI-Q bonds in 2010.

•**Direct Appropriation**— This funding provides small projects (less than \$2.5 million) with direct general support. These project funds are dispersed via grant and, unlike other capital construction funding types, do not incur any debt or debt service on behalf of the state.

The legislature has been granted the authority by the Oregon Constitution to authorize, on behalf of the HECC and the public universities, the issuance of bonds for construction, equipping, rehabilitation, remodeling, and repair of facilities. Under the terms of 2015’s [HB 3199](#), the HECC is responsible for managing these debt types for public universities in concert with the Department of Administrative Services and the Oregon State Treasurer’s Office. Appropriations made for capital construction projects also are administered by the HECC.

The table below contains a summary of the financing mechanisms for projects authorized in the 2017-19 biennium and appropriations for debt service on those projects authorized in prior biennia. Generally, newly authorized debt is not issued until the end of the biennium in which it is authorized, limiting the debt service costs required for new projects in that same biennium. Capital projects (with the exception of direct appropriation) were authorized in [SB 5505](#). Two direct appropriation projects were authorized in [HB 5006](#). The



debt service budget is contained within the HECC’s main budget bill ([SB 5524](#)).

<b>CAPITAL CONSTRUCTION FINANCING AND DEBT SERVICE SUMMARY</b>				
	<b>Funding Mechanism</b>	<b>Fund Type</b>	<b>Number of Projects</b>	<b>Principal or Appropriation</b>
<b>2017-19 New and Reauthorized</b>	Article XI-F Bonds	Other Funds (institution paid)	6	\$ 86,570,000
	Article XI-G Bonds	General	7	\$ 101,385,000
	Article XI-Q Bonds	General	12	\$ 162,945,000
	Direct Appropriation	General	2	\$ 1,690,000
	Debt related costs	General	N/A	\$ 5,043,775
	<b>Subtotal New &amp; Reauthorized</b>		<b>27</b>	<b>\$ 357,633,775</b>
<b>2017-19 Debt Service<sup>1</sup></b>	Debt Service XI-G	General	N/A	\$ 80,963,311
	Debt Service XI-Q	General	N/A	\$ 53,405,115
	Debt Service - Lottery	Lottery	N/A	\$ 31,881,610
	Debt Service - SELP	General	N/A	\$ 13,424,701
	Debt Service - COPs	General	N/A	\$ 5,220,555
	Debt Service XI-F <sup>2</sup>	Other Funds (institution paid)	N/A	\$ 218,328,355
	<b>Subtotal Debt Service</b>			<b>\$ 403,223,647</b>

1) Debt Service in 2017-19 is primarily derived from debt approved in prior biennia.

2) Limitation on Other Funds Debt service per SB 5524.

What follows is a 2017-18 capital project financing summary and a description of each bond type:

## **BOND AND OTHER CAPITAL FINANCE PROGRAMS DESCRIPTIONS**

**Article XI-G Bonds** - These bonds are general obligation bonds issued for facilities that are of a general classroom and/or laboratory nature including Education & General type buildings. Dedicated state General Funds are appropriated each biennium for debt service payments on Article XI-G Bonds for capital construction. Due to the likelihood for a late biennium bond sale, the state does not budget debt service in the biennium an XI-G funded capital project is approved for higher education. The debt service costs are rolled up in the next biennium’s budget. In the biennium for which the bond issuance is approved, the institution for which the bond is issued must fund any debt payment due. XI-G bonds may be structured or timed so that no debt service is due until the following biennium. Alternatively, interest earnings on unspent bond proceeds may be used to pay any interest expense due. Historically the legislature has not approved Article XI-G financing for a building until the university demonstrated that it had the required match.

**Article XI-Q Bonds** - These bonds are general obligation bonds to finance the costs of acquiring, constructing, remodeling, repairing, equipping or furnishing real or personal property that is or will be owned or operated by the state of Oregon. Oregon voters approved a constitutional amendment in November 2010 authorizing the use of general obligation bonds (including XI-Q bonds) to finance or refinance the costs of acquiring, constructing, and equipping real or personal property. Statutory authority to issue XI-Q bonds is provided in ORS 286A.818. Under 2015’s HB 3199, the HECC serves as the “project agency” for XI-Q bonds involving public universities.

**Lottery Bonds** - Lottery bonds are direct revenue bonds. Unlike general obligation bonds, revenue bonds are not secured by the state’s unrestricted public revenues (ORS 286A.580). Lottery bonds have been used



to fund a variety of Education & General related deferred maintenance and other projects. Dedicated lottery revenues pay the debt service on these bonds.

**Small Scale Energy Loan Program (SELP) Loans** - Alternate Energy, or XI-J, bonds are general obligation bonds sold to provide loan funds for energy projects that promote energy conservation and renewable energy resource development. Eligible projects include those involving energy conservation, producing energy from renewable resources, using recycled materials to create new products, or producing or using alternative fuels. Universities have used SELP loans for a variety of deferred maintenance and other energy conservation capital projects in the last decade. The SELP program has ceased issuing new loans, although universities are paying back existing loans. The state agreed to pay a portion of the debt service on SELP loans issued from 2005-11. HECC distributes such funds, the amount of which is based on the difference between the energy savings generated by their project and the debt service for the project. The institutions then pay the Department of Energy directly on a monthly basis. Such payments are identical each month throughout a particular biennium until the loan is retired.

**Certificates of Participation (COPS) ORS 283.085 to 283.092** - COPs are appropriation credits (tax exempt) and are not secured by the state's unlimited pledge to fund debt service with unrestricted public revenues. These credits are special limited obligations of the state payable solely from funds appropriated or otherwise made available by the state Legislative Assembly. The obligation of the state to provide appropriated moneys and to pay the debt service of the bonds is subject to future appropriation by the Legislature for the fiscal period in which payments are due. Because COPs are not secured by the full faith and credit of the issuer, the Legislature must approve the COP repayment amounts prior to each biennium for which payments are scheduled. In other words, the Legislature could deny a budget request for COP debt service. COPs were used to finance capital costs related to construction or acquisition and could not be used to finance ongoing operating costs. Universities have used COPs to finance certain equipment, computer software purchases as well as various construction projects. COPs were an attractive debt instrument for financing deferred maintenance projects since there is no requirement for matching funds. While debt service related to technology projects has historically been funded by operating revenues from the campuses (primarily tuition), construction related debt financed with COPs have been primarily funded by state appropriation. As a result of the creation of XI-Q bonds in 2010, COPs have been phased out in favor of XI-Q bonds due to lower interest rates for XI-Q bonds.

**Article XI-F (1) Bonds** - Article XI-F (1) bonds are general obligation bonds used to finance capital projects on facilities where an individual university has "sufficient revenues to pay the indebtedness and operate the projects financed with the proceeds of the indebtedness" (revenues includes all funds available to the constructing authority except amounts appropriated by the Legislative Assembly from the General Fund). Revenues from auxiliaries, gifts, grants, investment earnings and building fees are used for debt service payments. Under 2015's HB 3199, the HECC is responsible for conducting revenue sufficiency tests required to issue XI-F (1) bonds.

A capital construction summary for the 2017-19 biennium is available on the next page, followed by a brief description of each project:

2017-19 NEW CAPITAL PROJECT BONDING (INCLUDES ISSUANCE COSTS)							
Institution	Project Name	XI-F(1) Debt	XI-G Debt	XI-Q Debt	GF Capital (Non-Debt)	Other Institutional Funding (XI-G Match)	Total
All	Capital Improvement, Renewal and Accessibility	\$0	\$0	\$50,620,000	\$0	\$0	\$50,620,000
EUI	IT Infrastructure	\$0	\$0	\$0	\$1,200,000	\$0	\$1,200,000
	Loso Hall	\$0	\$0	\$5,575,000	\$0	\$0	\$5,575,000
	Track Facility	\$790,000	\$0	\$0	\$0	\$0	\$790,000
OI	Center for Excellence in Engineering Phase II	\$0	\$2,050,000	\$38,475,000	\$0	\$2,000,000	\$42,525,000
	Oregon Manufacturing Innovation Center	\$0	\$0	\$3,940,000	\$0	\$0	\$3,940,000
	Student Recreation Center	\$5,115,000	\$0	\$0	\$0	\$0	\$5,115,000
OSU	Cordley Hall	\$0	\$0	\$15,250,000	\$0	\$0	\$15,250,000
	Fairbanks Hall	\$0	\$0	\$11,220,000	\$0	\$0	\$11,220,000
	Gilkey Hall	\$0	\$2,050,000	\$1,045,000	\$0	\$2,000,000	\$5,095,000
	Quality Foods and Beverages Center	\$0	\$9,100,000	\$0	\$0	\$9,000,000	\$18,100,000
OSU Cascades	Campus Infrastructure	\$0	\$0	\$9,145,000	\$0	\$0	\$9,145,000
	Graduate and Research Center	\$0	\$0	\$0	\$490,000	\$0	\$490,000
PSU	Corbett Building Purchase	\$5,100,000	\$0	\$0	\$0	\$0	\$5,100,000
	Graduate School of Education	\$6,080,000	\$36,485,000	\$9,145,000	\$0	\$36,000,000	\$87,710,000
	New Residence Hall at SW 12th and Market	\$54,225,000	\$0	\$0	\$0	\$0	\$54,225,000
SOU	University Center Building Land Purchase	\$15,260,000	\$0	\$0	\$0	\$0	\$15,260,000
UO	Central Hall	\$0	\$0	\$6,125,000	\$0	\$0	\$6,125,000
	Campus for Accelerating Scientific Impact Phase I	\$0	\$50,620,000	\$0	\$0	\$50,000,000	\$100,620,000
WOU	Information Technology Center Phase III	\$0	\$540,000	\$5,070,000	\$0	\$500,000	\$6,110,000
	Oregon Military Center Renovation Phase II	\$0	\$540,000	\$7,335,000	\$0	\$500,000	\$8,375,000
<b>Total (All Universities)</b>		<b>\$86,570,000</b>	<b>\$101,385,000</b>	<b>\$162,945,000</b>	<b>\$1,690,000</b>	<b>\$100,000,000</b>	<b>\$452,590,000</b>

## CAPITAL CONSTRUCTION PROJECT DESCRIPTIONS:

### All Campuses

- Capital Repair/Renewal/Accessibility:** The capital improvement projects will address deferred maintenance, code compliance, safety issues, and the Americans with Disabilities Act (ADA) accessibility improvements for campus facilities. The projects will not involve acquisition of buildings, structures, or land; classroom or lab modernization; or improvements to auxiliary facilities, which are typically self-supporting.

### EOU

- IT Infrastructure:** This facility will be the campus hub for communications and network infrastructure.
- Loso Hall:** The project is to renovate Loso Hall and will improve or replace theater department performance and practice spaces, stages, support spaces, equipment, lighting and staging systems. The project will also make ADA accessibility improvements in theater seating and building access.
- Track Facility:** The project includes removal of the existing track and field athletic surfaces and associated asphalt and concrete underlayment. Installation of a new rock base and drainage system with a permeable asphalt base surface will be included. New permeable track and field competition athletic surfaces will be installed over the asphalt base. The project will also include a scorer's station at the track finish line, restroom facilities, and guest seating.

### OIT

- Center for Excellence in Engineering and Technology Phase II:** The Center for Excellence in Engineering and Technology (CEET) will feature classrooms, laboratory, office, and project spaces focused on applied research and teaching in advanced engineering, manufacturing and sustainable systems. The project will also complete the renovation, building envelope and ADA accessibility improvements to Cornett Hall.
- Oregon Manufacturing Innovation Center:** The project will renovate the OMIC Research and Development facility, providing industrial levels of electrical infrastructure, internal temperature controls and systems, storage and management facilities for specialty gas, manufacturing support equipment, structural modifications to support heavy equipment, testing equipment, and ADA compliance.
- Student Recreation Center:** The project will re-use existing Athletics Facilities, updating, expanding, and restoring fitness facilities on campus.

### OSU

- Cordley Hall:** The renovation project will replace mechanical and electrical systems as well as upgrade fire and life safety systems, including a fire suppression system and modern fire alarms for the approximately 236,000 GSF research building.
- Fairbanks Hall:** The renovation project will create critically needed space in the currently unutilized fourth floor and make the building fully accessible. The project includes improvements to the building's all-wood structure, plumbing, and ventilation systems, expansion of fire protection systems, and improved fire and life safety egress.
- Gilkey Hall:** The renovation project will provide a general interior space renewal for the academic directors for undergraduate studies, the academic success center, the writing center, computer lab, and international programs. The project also includes upgrades to fire and life safety, plumbing, and HVAC systems.
- Quality Foods and Beverage Center:** The project is to construct a 28,500 GSF building which will include three new research and learning pilot facilities for brewing science, wine

science, and dairy science.

### OSU-Cascades Campus

- Campus Infrastructure:** The site restoration project will include partial fill and compaction of a pumice mine to bring the site to a condition ready for infrastructure development. The property, a 46-acre pumice mine site, is adjacent to the 10-acre Cascades Campus and is near downtown Bend.
- Graduate and Research Center:** This project will create office space for teaching and research at the campus for additional programs and course offerings.

### PSU

- Corbett Building:** This building will be purchased from the PSU Foundation. It was made possible by the decreased cost of the Broadway Housing Purchase during the 2015-17 biennium.
- Graduate School of Education:** The project involves construction of a new Graduate School of Education located at 4th and Montgomery Streets in Portland. The facility will be a seven to ten story, mixed use building with approximately 205,000 GSF of space. The project includes acquisition of land and the design and construction of the new building, including equipment and furnishings. The project involves partnership commitments from Portland Community College, City of Portland, and Oregon Health and Sciences University.
- New Residence Hall at SW 12<sup>th</sup> and Market:** The project involves construction of a new six story housing building on the corner of SW 12th and Market in Portland. The building will provide approximately 144,000 GSF of space and result in 201 units and 11,000 GSF for dining services.
- University Center Building Land Purchase:** The project is to purchase the land under the university-owned University Center building.

### SOU

- Central Hall:** The project includes replacing the HVAC system and electrical systems, upgrading the fire alarm system to meet current code requirements, and addressing water penetration of the exterior concrete façade. The project scope also includes ADA accessibility improvements.

### UO

- Campus for Accelerating Scientific Impact Phase I:** The project includes construction of the initial phase of the Campus which includes new science lab facilities located north of Franklin Boulevard and other construction, improvements, or acquisitions to support the Campus. The new science lab facilities are expected to be two research structures totaling approximately 150,000 GSF and will house core shared scientific facilities as well as labs. The project is expected to include construction of a sky bridge to connect the science campus to the main campus for safe crossing of Franklin Boulevard. This is phase one of a \$100 million project expected to be completed by June 2020.

### WOU

- Information Technology Center Phase III:** The project includes seismic improvements to the building structure and replacement of mechanical, electrical and plumbing systems. The first two floors will be remodeled to maximize function, improve access, and comply with current building codes.
- Oregon Military Center Renovation Phase II:** The project includes a redesign and re-purpose of the existing military training facility, located within the north perimeter of

the campus, for year-round academic program use, to improve ADA accessibility throughout the facility and upgrade mechanical, electrical and plumbing systems.

## APPENDIX A: GLOSSARY AND COMMON ABBREVIATIONS

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### GLOSSARY:

**Agency Requested Budget (ARB)** - An agency's requested biennial budget submitted to the Governor by August 30 of every even numbered year.

**Biennium** - A two-year fiscal period. Oregon approves a "biennial budget" every two years. It consists of two annual budgets, one for each fiscal year. The biennium runs from July 1 of an odd-numbered year to June 30 of the next odd-numbered year.

**Budget Note** - A legislatively expressed direction to a state agency or other part of state or local government to undertake certain activities, included in the budget report for a budget bill.

**Budget Report** - The document, prepared by the staff of the Joint Committee of Ways and Means, providing further details on how funds appropriated through a budget bill are to be spent.

**Current Service Level (CSL)** - A budgetary term that refers to any budget proposal which requests future funding for service provision "at the current level." The Current Service Level will reflect changes due to inflation, labor contract changes, caseload changes, and any other changes required to continue to provide the same level of service. Beginning with this biennium, the universities have a separate CSL calculation developed in concert with the Legislative Fiscal Office.

**Debt Service** - Cash that is required for a particular time period to cover the repayment of interest and principal on a debt incurred by an institution. Debt service can be incurred and paid by via institutions, general fund or lottery funds.

**Distribution** - A quarterly disbursement of funds to institutions in concert with the rules set out via the SSCM and other specific legislative direction, operated in concert with OAR 715-013-0005.

**Fiscal Year (FY)** - The 12-month period beginning July 1 and ending June 30, used by the state government for accounting purposes. Fiscal year designation is based on the year in which it ends [e.g., fiscal year 2018 (FY 2018) runs from July 1, 2017 - June 30, 2018.]

**General Fund** - Fund used to account for all assets and liabilities of the state of Oregon except those particularly assigned for other purposes in another more specialized fund. It is the primary funding vehicle for public universities.

**Governor's Recommended Budget (GRB)** - The recommended biennial budget of the Governor, released in December of every even numbered year.

**Higher Education Coordinating Commission (HECC)** - The body established by ORS 350.050 and appointed by the Governor for the purposes of coordinating and promoting higher education, workforce development and other related initiatives.

**Inflation** - Defined as the annual change in the Consumer Price Level (CPI) in the Portland, OR metro region as determined by the Bureau of Labor Statistics.

**Joint Committee on Ways and Means** - The primary budget writing committee of the Oregon Legislature, responsible for passing all budgets and jointly chaired by one member each from the majority party

from the Oregon House and the Oregon Senate.

**Legislatively Approved Budget (LAB)** - The budget approved by the Oregon legislature, largely on a biennial basis.

**Lottery Funds** - Funds generated from proceeds from the Oregon State Lottery. Designated for specific purposes as outlined by Article XV, Section 4 of the Oregon Constitution such as Sports Lottery, Outdoor School and capital construction.

**Oregon Health Sciences University (OHSU)** - An independent corporation and institution of higher learning as established by ORS 353.020.

**Oregon University System (OUS)** - The former governing body for Oregon's universities, abolished effective July 1, 2015 and primarily replaced by the HECC and the public universities.

**Public University** - Any institution of higher learning as defined in ORS 352.002, including; the University of Oregon (UO), Oregon State University(OSU), Portland State University (PSU), Oregon Institute of Technology (OIT), Western Oregon University (WOU), Southern Oregon University (SOU), and Eastern Oregon University (EOU). Regional campuses, including Oregon Tech-Wilsonville and Oregon State University-Cascades are considered a component of the parent institution, and not independent institutions.

**Public University State Programs** - Separately funded programs conducted at public universities that further the public service and educational missions of the institution. Provides General Fund support for certain institutes, centers, and programs operated by the public universities that address economic development, natural resource and other issues. Many of these programs have an industry-specific focus, matching state support with funds from private sector and other sources. It also includes any funding for programs designated as "one-time" (only intended to be funded for one biennium) or targeted appropriations which are made to specific programs but are not necessarily limited to one biennium.

**Public University Support Fund (PUSF)** - The primary state funding vehicle for Oregon's public universities. The PUSF represents the state's General Fund contribution to the operation of education, student support, research, and public service programs.

**Statewide Public Service Programs (SWPS)** - Oregon State University's three Statewide Public Service Programs (Extension Service, Agricultural Experiment Station and Forest Research Laboratory) established to improve the lives of Oregonians through discovery, outreach, and learning focused on critical issues of importance to communities throughout the state and the world. New this biennium is the voter-approved Outdoor School program to be administered by the Extension Service.

**Student Success and Completion Model (SSCM)** - The primary vehicle for determining funding allocations to the universities. It is split into three parts:

6. Mission Differentiation (MD) Funding to support the unique regional, research and public service missions and activities of each university. Largely "line item" funding for services, programs or general operations.
7. Activity-Based Funding distributes resources based on student credit hour (SCH) completions of Oregon resident students at undergraduate and graduate levels.
8. Outcomes Based Funding (OBF) rewards degree and certificate completions by Oregon resident students. Completions by underrepresented students (underrepresented minority, low-income, rural and veteran status) and those in academic disciplines classified as high-demand and high-reward fields (STEM, Health, Bilingual Education) are provided additional weighting in the allocation formula.



**Technical and Regional University (TRUs)** - The four technical and regional universities (EOU, OIT, SOU and WOU), as well as OSU-Cascades for some purposes, each of which offer a full slate of undergraduate and some graduate programs but few doctoral programs, and which primarily serve a specific regional area or technical focus of the state of Oregon.

### **COMMON ABBREVIATIONS:**

**ARB** - Agency Requested Budget  
**BRS** - Budget Report Summary  
**CIP** - Classification of Instructional Programs Codes  
**CSL** - Current Service Level  
**DS** - Debt Service  
**E&G** - Education and General  
**EOU** - Eastern Oregon University  
**ETIC** - Engineering Technology Industry Council  
**FF** - Federal Funds  
**FTE** - Full-Time Equivalent Student  
**FY** - Fiscal Year  
**GF** - General Fund  
**GRB** - Governor's Recommended Budget  
**HECC** - Higher Education Coordinating Commission  
**LF** - Lottery Funds  
**LAB** - Legislatively Adopted Budget  
**MD** - Mission Differentiation  
**NCES** - National Center for Education Statistics  
**OBF** - Outcomes Based Funding  
**OF** - Other Funds  
**OIT** - Oregon Institute of Technology  
**OSU** - Oregon State University  
**OSU CC** - Oregon State University-Cascades  
**OUS** - Oregon University System  
**OHSU** - Oregon Health and Science University  
**PSU** - Portland State University  
**PUSF** - Public University Support Fund  
**RAM** - Resource Allocation Model  
**SCH** - Student Credit Hour  
**SELP** - State Energy Loan Program  
**SHEEO** - State Higher Education Executive Officers Association  
**SOU** - Southern Oregon University  
**SSCM** - Student Success and Completion Model  
**SWPS** - Statewide Public Service Programs  
**TRU** - Technical and Regional University  
**UO** - University of Oregon  
**WICHE** - Western Interstate Commission for Higher Education  
**WOU** - Western Oregon University

## APPENDIX B: LEGISLATIVE BUDGET NOTES

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### **SB 5524-PUBLIC UNIVERSITY SUPPORT FUND**

*The following public universities will limit their resident undergraduate tuition increases in each academic year to the following amounts:*

- Oregon Institute of Technology, 5.0%
- Portland State University, 5.5%
- Southern Oregon University, 9.0%
- University of Oregon, 6.56%
- Western Oregon University, 6.5%

*For the second year of the biennium or the 2018-19 academic year, the expectation is that no public university's resident undergraduate tuition growth shall exceed five percent over the tuition rate for 2017-18 academic year.*

## APPENDIX C: OTHER KEY EDUCATION BILLS (2017 Session)

[HB 2147](#) requires that each public institution of higher education in Oregon provide the HECC with an annual report detailing the number of Oregon high school graduates from each school district enrolled at an institution and the graduation rate at that institution for Oregon high school graduates from each school district.

[HB 2399](#) establishes the Condon Collection at University of Oregon Museum of Natural and Cultural History as the official depository for any material of paleontological nature that may come into possession of the State of Oregon.

[HB 2565](#) makes modifications to the priority enrollment system for Veteran students at Oregon public universities and community colleges consistent with the practices of individual institutions

[HB 2729](#) directs the HECC to collaborate with public universities and community colleges to increase the number of open educational resources (OERs - freely accessible teaching, learning and research resources such as textbooks, videos and images) used in post-secondary courses.

[HB 2864](#) requires each community college and public university to establish a process for recommending, and providing oversight for implementation of cultural competency standards for the institution and the institution's employees

[HB 2998](#) requires community colleges and public universities to develop unified statewide transfer agreements based on foundational curricula for each major course of study.

[HB 3170](#) extends collective bargaining rights to certain public university faculty members whose duties have academic rather than administrative focus.

[HB 3288](#) requires public universities to submit biennial reports to the HECC by January 1 of each odd numbered year containing the following information: (1) imposed legislative mandates; (2) the impact of these mandates on costs; (3) causes of increases in administrative positions (non-defined in the bill but most likely to mean non-instructional); and (4) actions taken to control cost drivers, primarily administrative or other non-instructional cost drivers. The HECC will present these reports as part of its biennial budget presentation.

[SB 54](#) is the HECC's "clean-up" bill for the 2017 session. Among other things, it makes the university evaluation process biennial instead of annual and removes the specific date from statute by which universities must submit their unified budget request to the HECC.

[SB 207](#) requires the HECC to convene a workgroup with the public universities to consider whether certain scores on Advanced Placement (AP) exams should receive credit at that institution. Specifically, a university will be required to obtain the HECC's permission not to accept an AP score of 3 in exchange for college credit.

[SB 253](#) requires institutions of higher education to annually provide each applicable student with information detailing the amount of education loans received, the amount of tuition and fees the student paid to the institution, an estimate of total payoff amount of education loans student has received, an estimate of amount student will have to pay each month to service loans and percentage of their borrowing limit student has reached for each type of federal loan.

[SB 274](#) requires each post-secondary educational institution that provides housing for students to provide to each student enrolling or registering at the institution for the first time information on vaccine-preventable

diseases known to occur in individuals between 16 and 21 years of age.

## APPENDIX D: SSCM COST WEIGHTING AND DATA

### RAM COST WEIGHTING

SCH cost weighting in the SSCM is retained from the RAM. The RAM used the following matrix to establish relative funding levels between CIP codes and student levels. These cost weights are used in the SSCM to determine the amount of PUSF allocated to each average SCH in a specific CIP/student level combination.

2013-14 Discounted Value (2014 Ram)				
Cell Funding Group	Lower Division Undergraduate	Upper Division Undergraduate	Master's Graduate	PhD Graduate
<b>Level 0</b>	\$ -	\$ -	\$ -	\$ -
<b>Level 1</b>	\$ 1,636	\$ 2,106	\$ 2,374	\$ 4,469
<b>Level 2</b>	\$ 2,054	\$ 2,629	\$ 3,212	\$ 5,354
<b>Level 3</b>	\$ 2,942	\$ 3,987	\$ 4,609	\$ 6,751
<b>Level 4 (Law)</b>	\$ -	\$ -	\$ 5,075	\$ 4,469
<b>Level 5 (Pharmacy)</b>	\$ 4,457	\$ 4,457	\$ 6,523	\$ 13,549
<b>Level 6 (Vet Med)</b>	\$ -	\$ -	\$ 19,069	\$ -

The following table reports the levels of each CIP/student level combination. The highlighted rows are adjusted in the SSCM to reflect Mission Differentiation underpinning funding provided to several specific programs.

## Cell Funding Level - 2013-14 OUS Budget Document

CIP	Description	1_fr_so	2_jr_sr	3_ma	4_phd
01	Agriculture	3	3	3	2
02	Agricultural Sciences (Legacy)	3	3	3	2
03	Natural Resources, Conservation	1	1	1	1
04	Architecture	3	3	2	1
05	Area, Ethnic, Cultural, Gender, Group Studies	1	1	1	1
09	Communication, Journalism	2	2	2	2
10	Communications Technologies	2	2	2	1
11	Computer and Information Science	2	2	3	3
13	Education	2	2	1	2
14	Engineering	3	3	3	3
15	Engineering Technologies	3	3	3	1
16	Foreign Languages, Literatures, Linguistics	1	1	2	1
19	Family and Consumer Sciences	2	2	2	2
22	Legal Professions and Studies	1	1	1	2
23	English Language and Literature	1	1	2	2
24	Liberal Arts and Sciences, Humanities	1	1	1	1
25	Library Science	2	2	1	1
26	Biological and Biomedical Sciences	2	2	3	2
27	Mathematics and Statistics	1	1	3	2
28	Military Science, Leadership, Operational Art	1	1	1	1
29	Military Technologies	1	1	1	1
30	Multi/Interdisciplinary Studies	2	2	2	3
30.01	Multi/Interdisciplinary Studies	2	2	2	3
30.06	Multi/Interdisciplinary Studies	2	2	2	3
30.08	Multi/Interdisciplinary Studies	2	2	2	3
30.18	Multi/Interdisciplinary Studies	2	2	2	3
31	Parks, Rec, Leisure, Fitness Studies	3	3	2	2
32	Basic Skills, Developmental/Remedial Education	1	1	1	1
34	Health Related Knowledge and Skills	2	2	3	2
38	Philosophy and Religious Studies	1	1	1	2
40	Physical Sciences	2	2	3	2
41	Science Technologies	3	3	3	3
42	Psychology	1	1	1	2
43	Homeland Security, Law Enforce, Protective Services	2	2	1	2
44	Public Administration and Social Services	2	2	1	2
45	Social Sciences and History	1	1	1	2
50	Visual and Performing Arts	3	3	2	2
51	Health Professions, Related Programs	3	3	2	1
51.20	Pharmacy	2	2	3	2
51.24	Veterinary Medicine	2	2	3	2
52	Business, Mgmt, Marketing, Related Support Srvcs	2	2	1	3
54	History	1	1	1	2
9999	Unknown	1	1	1	1

## STUDENT CREDIT HOUR COST WEIGHTING

Using the above two tables, an index is created for use in the SSCM, setting the relative cost weight of each CIP/student level combination. Those relative cost weights are summarized in the following table.

<b>Credit Hour Cost Weight Index</b>					
<b>CIP</b>	<b>Description</b>	<b>1_fr_so</b>	<b>2_jr_sr</b>	<b>3_ma</b>	<b>4_phd</b>
01	Agriculture	1.80	2.44	2.82	3.27
02	Agricultural Sciences (Legacy)	1.80	2.44	2.82	3.27
03	Natural Resources, Conservation	1.00	1.29	1.45	2.73
04	Architecture	1.80	2.44	1.96	2.73
05	Area, Ethnic, Cultural, Gender, Group Studies	1.00	1.29	1.45	2.73
09	Communication, Journalism	1.26	1.61	1.96	3.27
10	Communications Technologies	1.26	1.61	1.96	2.73
11	Computer and Information Science	1.26	1.61	2.82	4.13
13	Education	1.26	1.61	1.45	3.27
14	Engineering	1.80	2.44	2.82	4.13
15	Engineering Technologies	1.80	2.44	2.82	2.73
16	Foreign Languages, Literatures, Linguistics	1.00	1.29	1.96	2.73
19	Family and Consumer Sciences	1.26	1.61	1.96	3.27
22	Legal Professions and Studies	1.00	1.29	1.45	3.27
23	English Language and Literature	1.00	1.29	1.96	3.27
24	Liberal Arts and Sciences, Humanities	1.00	1.29	1.45	2.73
25	Library Science	1.26	1.61	1.45	2.73
26	Biological and Biomedical Sciences	1.26	1.61	2.82	3.27
27	Mathematics and Statistics	1.00	1.29	2.82	3.27
28	Military Science, Leadership, Operational Art	1.00	1.29	1.45	2.73
29	Military Technologies	1.00	1.29	1.45	2.73
30	Multi/Interdisciplinary Studies	1.26	1.61	1.96	4.13
30.01	Multi/Interdisciplinary Studies	1.26	1.61	1.96	4.13
30.06	Multi/Interdisciplinary Studies	1.26	1.61	1.96	4.13
30.08	Multi/Interdisciplinary Studies	1.26	1.61	1.96	4.13
30.18	Multi/Interdisciplinary Studies	1.26	1.61	1.96	4.13
31	Parks, Rec, Leisure, Fitness Studies	1.80	2.44	1.96	3.27
32	Basic Skills, Developmental/Remedial Education	1.00	1.29	1.45	2.73
34	Health Related Knowledge and Skills	1.26	1.61	2.82	3.27
38	Philosophy and Religious Studies	1.00	1.29	1.45	3.27
40	Physical Sciences	1.26	1.61	2.82	3.27
41	Science Technologies	1.80	2.44	2.82	4.13
42	Psychology	1.00	1.29	1.45	3.27
43	Homeland Security, Law Enforce, Protective Services	1.26	1.61	1.45	3.27
44	Public Administration and Social Services	1.26	1.61	1.45	3.27
45	Social Sciences and History	1.00	1.29	1.45	3.27
50	Visual and Performing Arts	1.80	2.44	1.96	3.27
51	Health Professions, Related Programs	1.80	2.44	1.96	2.73
51.20	Pharmacy	1.26	1.61	2.82	3.27
51.24	Veterinary Medicine	1.26	1.61	2.82	3.27
52	Business, Mgmt, Marketing, Related Support Svcs	1.26	1.61	1.45	4.13
54	History	1.00	1.29	1.45	3.27
9999	Unknown	1.00	1.29	1.45	2.73

## DEGREE COST WEIGHTING

Degree level cost weights are based on the SCH cost weights outlined above. BA/BS degrees receive a base-line cost weight equal to the average of the lower division and upper division cost weights for a given CIP. Master's degrees, graduate certificates, and first professional degrees are based on the Master's level SCH cost weight of a given CIP code. Finally, PhD degree cost weighting is based on the PhD SCH cost weight of a given CIP. Once these calculations are done, an index of relative value is created and used in SSCM calculations.

The following tables show the relative weight of degree completions, organized by CIP code and degree level. Each table shows the degree level weight, native cost-weighting based on the former funding model (RAM), Area of Study Bonus for high demand/high value degrees, and total cost weight. Each weight in the total represents the value of one degree produced for each of the three years included in SSCM data. For example, one CIP 01 non-transfer Bachelor's degree produced in each of 2014-15, 2015-16, and 2016-17 averages one degree in SSCM calculations. That one degree equivalent earns 3.70 allocation points in the SSCM.



BACHELORS					
CIP	Description	Degree Level Weight	Base Cost Weight	Area of Study Bonus	Total
01	Agriculture	2.00	1.70	0.00	3.70
02	Agricultural Sciences (Legacy)	2.00	1.70	0.00	3.70
03	Natural Resources, Conservation	2.00	0.00	0.00	2.00
04	Architecture	2.00	1.70	0.00	3.70
05	Area, Ethnic, Cultural, Gender, Group Studies	2.00	0.00	0.00	2.00
09	Communication, Journalism	2.00	0.50	0.00	2.50
10	Communications Technologies	2.00	0.50	0.00	2.50
11	Computer and Information Science	2.00	0.50	0.50	3.00
13	Education	2.00	0.50	0.00	2.50
14	Engineering	2.00	1.70	0.74	4.44
15	Engineering Technologies	2.00	1.70	0.74	4.44
16	Foreign Languages, Literatures, Linguistics	2.00	0.00	0.00	2.00
19	Family and Consumer Sciences	2.00	0.50	0.00	2.50
22	Legal Professions and Studies	2.00	0.00	0.00	2.00
23	English Language and Literature	2.00	0.00	0.00	2.00
24	Liberal Arts and Sciences, Humanities	2.00	0.00	0.00	2.00
25	Library Science	2.00	0.50	0.00	2.50
26	Biological and Biomedical Sciences	2.00	0.50	0.50	3.00
27	Mathematics and Statistics	2.00	0.00	0.40	2.40
28	Military Science, Leadership, Operational Art	2.00	0.00	0.00	2.00
29	Military Technologies	2.00	0.00	0.00	2.00
30	Multi/Interdisciplinary Studies	2.00	0.50	0.00	2.50
30.01	Multi/Interdisciplinary Studies	2.00	0.50	0.50	3.00
30.06	Multi/Interdisciplinary Studies	2.00	0.50	0.50	3.00
30.08	Multi/Interdisciplinary Studies	2.00	0.50	0.50	3.00
30.18	Multi/Interdisciplinary Studies	2.00	0.50	0.50	3.00
31	Parks, Rec, Leisure, Fitness Studies	2.00	1.70	0.00	3.70
32	Basic Skills, Developmental/Remedial Education	2.00	0.00	0.00	2.00
34	Health Related Knowledge and Skills	2.00	-2.00	0.00	0.00
38	Philosophy and Religious Studies	2.00	0.00	0.00	2.00
40	Physical Sciences	2.00	0.50	0.50	3.00
41	Science Technologies	2.00	1.70	0.00	3.70
42	Psychology	2.00	0.00	0.00	2.00
43	Homeland Security, Law Enforce, Protective Services	2.00	0.50	0.00	2.50
44	Public Administration and Social Services	2.00	0.50	0.00	2.50
45	Social Sciences and History	2.00	0.00	0.00	2.00
50	Visual and Performing Arts	2.00	1.70	0.00	3.70
51	Health Professions, Related Programs	2.00	1.70	0.74	4.44
51.20	Pharmacy	2.00	0.50	0.00	2.50
51.24	Veterinary Medicine	2.00	0.50	0.00	2.50
52	Business, Mgmt, Marketing, Related Support Srvcs	2.00	0.50	0.00	2.50
54	History	2.00	0.00	0.00	2.00
9999	Unknown	2.00	0.00	0.00	2.00
BLE	Bilingual Education	2.00	0.50	3.00	5.51

MASTERS DEGREES					
CIP	Description	Degree Level Weight	Base Cost Weight	Area of Study Bonus	Total
01	Agriculture	1.00	1.46	0.00	2.46
02	Agricultural Sciences (Legacy)	1.00	1.46	0.00	2.46
03	Natural Resources, Conservation	1.00	0.27	0.00	1.27
04	Architecture	1.00	0.72	0.00	1.72
05	Area, Ethnic, Cultural, Gender, Group Studies	1.00	0.27	0.00	1.27
09	Communication, Journalism	1.00	0.72	0.00	1.72
10	Communications Technologies	1.00	0.72	0.00	1.72
11	Computer and Information Science	1.00	1.46	0.49	2.96
13	Education	1.00	0.27	0.00	1.27
14	Engineering	1.00	1.46	0.49	2.96
15	Engineering Technologies	1.00	1.46	0.49	2.96
16	Foreign Languages, Literatures, Linguistics	1.00	0.72	0.00	1.72
19	Family and Consumer Sciences	1.00	0.72	0.00	1.72
22	Legal Professions and Studies	1.00	0.27	0.00	1.27
23	English Language and Literature	1.00	0.72	0.00	1.72
24	Liberal Arts and Sciences, Humanities	1.00	0.27	0.00	1.27
25	Library Science	1.00	0.27	0.00	1.27
26	Biological and Biomedical Sciences	1.00	1.46	0.49	2.96
27	Mathematics and Statistics	1.00	1.46	0.49	2.96
28	Military Science, Leadership, Operational Art	1.00	0.27	0.00	1.27
29	Military Technologies	1.00	0.27	0.00	1.27
30	Multi/Interdisciplinary Studies	1.00	0.72	0.00	1.72
30.01	Multi/Interdisciplinary Studies	1.00	0.72	0.34	2.06
30.06	Multi/Interdisciplinary Studies	1.00	0.72	0.34	2.06
30.08	Multi/Interdisciplinary Studies	1.00	0.72	0.34	2.06
30.18	Multi/Interdisciplinary Studies	1.00	0.72	0.34	2.06
31	Parks, Rec, Leisure, Fitness Studies	1.00	0.72	0.00	1.72
32	Basic Skills, Developmental/Remedial Education	1.00	0.27	0.00	1.27
34	Health Related Knowledge and Skills	1.00	-1.00	0.00	0.00
38	Philosophy and Religious Studies	1.00	0.27	0.00	1.27
40	Physical Sciences	1.00	1.46	0.49	2.96
41	Science Technologies	1.00	1.46	0.00	2.46
42	Psychology	1.00	0.27	0.00	1.27
43	Homeland Security, Law Enforce, Protective Services	1.00	0.27	0.00	1.27
44	Public Administration and Social Services	1.00	0.27	0.00	1.27
45	Social Sciences and History	1.00	0.27	0.00	1.27
50	Visual and Performing Arts	1.00	0.72	0.00	1.72
51	Health Professions, Related Programs	1.00	0.72	0.34	2.06
51.20	Pharmacy	1.00	1.46	0.00	2.46
51.24	Veterinary Medicine	1.00	1.46	0.00	2.46
52	Business, Mgmt, Marketing, Related Support Svcs	1.00	0.27	0.00	1.27
54	History	1.00	0.27	0.00	1.27
9999	Unknown	1.00	0.27	0.00	1.27
BLE	Bilingual Education	1.00	0.27	1.52	2.79

PhD (RESIDENT AND NON-RESIDENT)					
CIP	Description	Degree Level Weight	Base Cost Weight	Area of Study Bonus	Total
01	Agriculture	1.40	2.61	0.00	4.01
02	Agricultural Sciences (Legacy)	1.40	2.61	0.00	4.01
03	Natural Resources, Conservation	1.40	1.94	0.00	3.34
04	Architecture	1.40	1.94	0.00	3.34
05	Area, Ethnic, Cultural, Gender, Group Studies	1.40	1.94	0.00	3.34
09	Communication, Journalism	1.40	2.61	0.00	4.01
10	Communications Technologies	1.40	1.94	0.00	3.34
11	Computer and Information Science	1.40	3.65	1.01	6.06
13	Education	1.40	2.61	0.00	4.01
14	Engineering	1.40	3.65	1.01	6.06
15	Engineering Technologies	1.40	1.94	0.67	4.01
16	Foreign Languages, Literatures, Linguistics	1.40	1.94	0.00	3.34
19	Family and Consumer Sciences	1.40	2.61	0.00	4.01
22	Legal Professions and Studies	1.40	2.61	0.00	4.01
23	English Language and Literature	1.40	2.61	0.00	4.01
24	Liberal Arts and Sciences, Humanities	1.40	1.94	0.00	3.34
25	Library Science	1.40	1.94	0.00	3.34
26	Biological and Biomedical Sciences	1.40	2.61	0.80	4.81
27	Mathematics and Statistics	1.40	2.61	0.80	4.81
28	Military Science, Leadership, Operational Art	1.40	1.94	0.00	3.34
29	Military Technologies	1.40	1.94	0.00	3.34
30	Multi/Interdisciplinary Studies	1.40	3.65	0.00	5.05
30.01	Multi/Interdisciplinary Studies	1.40	3.65	1.01	6.06
30.06	Multi/Interdisciplinary Studies	1.40	3.65	1.01	6.06
30.08	Multi/Interdisciplinary Studies	1.40	3.65	1.01	6.06
30.18	Multi/Interdisciplinary Studies	1.40	3.65	1.01	6.06
31	Parks, Rec, Leisure, Fitness Studies	1.40	2.61	0.00	4.01
32	Basic Skills, Developmental/Remedial Education	1.40	1.94	0.00	3.34
34	Health Related Knowledge and Skills	1.40	-1.40	0.00	0.00
38	Philosophy and Religious Studies	1.40	2.61	0.00	4.01
40	Physical Sciences	1.40	2.61	0.80	4.81
41	Science Technologies	1.40	3.65	0.00	5.05
42	Psychology	1.40	2.61	0.00	4.01
43	Homeland Security, Law Enforce, Protective Services	1.40	2.61	0.00	4.01
44	Public Administration and Social Services	1.40	2.61	0.00	4.01
45	Social Sciences and History	1.40	2.61	0.00	4.01
50	Visual and Performing Arts	1.40	2.61	0.00	4.01
51	Health Professions, Related Programs	1.40	1.94	0.67	4.01
51.20	Pharmacy	1.40	2.61	0.00	4.01
51.24	Veterinary Medicine	1.40	2.61	0.00	4.01
52	Business, Mgmt, Marketing, Related Support Svcs	1.40	3.65	0.00	5.05
54	History	1.40	2.61	0.00	4.01
9999	Unknown	1.40	1.94	0.00	3.34
BLE	Bilingual Education	1.40	2.61	4.81	8.81

FIRST PROFESSIONAL DEGREE					
CIP	Description	Degree Level Weight	Base Cost Weight	Area of Study Bonus	Total
01	Agriculture	1.00	1.46	0.00	2.46
02	Agricultural Sciences (Legacy)	1.00	1.46	0.00	2.46
03	Natural Resources, Conservation	1.00	0.27	0.00	1.27
04	Architecture	1.00	0.72	0.00	1.72
05	Area, Ethnic, Cultural, Gender, Group Studies	1.00	0.27	0.00	1.27
09	Communication, Journalism	1.00	0.72	0.00	1.72
10	Communications Technologies	1.00	0.72	0.00	1.72
11	Computer and Information Science	1.00	1.46	0.49	2.96
13	Education	1.00	0.27	0.00	1.27
14	Engineering	1.00	1.46	0.49	2.96
15	Engineering Technologies	1.00	1.46	0.49	2.96
16	Foreign Languages, Literatures, Linguistics	1.00	0.72	0.00	1.72
19	Family and Consumer Sciences	1.00	0.72	0.00	1.72
22	Legal Professions and Studies	1.00	0.27	0.00	1.27
23	English Language and Literature	1.00	0.72	0.00	1.72
24	Liberal Arts and Sciences, Humanities	1.00	0.27	0.00	1.27
25	Library Science	1.00	0.27	0.00	1.27
26	Biological and Biomedical Sciences	1.00	1.46	0.49	2.96
27	Mathematics and Statistics	1.00	1.46	0.49	2.96
28	Military Science, Leadership, Operational Art	1.00	0.27	0.00	1.27
29	Military Technologies	1.00	0.27	0.00	1.27
30	Multi/Interdisciplinary Studies	1.00	0.72	0.00	1.72
30.01	Multi/Interdisciplinary Studies	1.00	0.72	0.34	2.06
30.06	Multi/Interdisciplinary Studies	1.00	0.72	0.34	2.06
30.08	Multi/Interdisciplinary Studies	1.00	0.72	0.34	2.06
30.18	Multi/Interdisciplinary Studies	1.00	0.72	0.34	2.06
31	Parks, Rec, Leisure, Fitness Studies	1.00	0.72	0.00	1.72
32	Basic Skills, Developmental/Remedial Education	1.00	0.27	0.00	1.27
34	Health Related Knowledge and Skills	1.00	-1.00	0.00	0.00
38	Philosophy and Religious Studies	1.00	0.27	0.00	1.27
40	Physical Sciences	1.00	1.46	0.49	2.96
41	Science Technologies	1.00	1.46	0.00	2.46
42	Psychology	1.00	0.27	0.00	1.27
43	Homeland Security, Law Enforce, Protective Services	1.00	0.27	0.00	1.27
44	Public Administration and Social Services	1.00	0.27	0.00	1.27
45	Social Sciences and History	1.00	0.27	0.00	1.27
50	Visual and Performing Arts	1.00	0.72	0.00	1.72
51	Health Professions, Related Programs	1.00	0.72	0.34	2.06
51.20	Pharmacy	1.00	1.46	0.00	2.46
51.24	Veterinary Medicine	1.00	1.46	0.00	2.46
52	Business, Mgmt, Marketing, Related Support Svcs	1.00	0.27	0.00	1.27
54	History	1.00	0.27	0.00	1.27
9999	Unknown	1.00	0.27	0.00	1.27
BLE	Bilingual Education	1.00	0.27	1.52	2.79

GRADUATE CERTIFICATES					
CIP	Description	Degree Level Weight	Base Cost Weight	Area of Study Bonus	Total
01	Agriculture	0.20	0.29	0.00	0.49
02	Agricultural Sciences (Legacy)	0.20	0.29	0.00	0.49
03	Natural Resources, Conservation	0.20	0.05	0.00	0.25
04	Architecture	0.20	0.14	0.00	0.34
05	Area, Ethnic, Cultural, Gender, Group Studies	0.20	0.05	0.00	0.25
09	Communication, Journalism	0.20	0.14	0.00	0.34
10	Communications Technologies	0.20	0.14	0.00	0.34
11	Computer and Information Science	0.20	0.29	0.10	0.59
13	Education	0.20	0.05	0.00	0.25
14	Engineering	0.20	0.29	0.10	0.59
15	Engineering Technologies	0.20	0.29	0.10	0.59
16	Foreign Languages, Literatures, Linguistics	0.20	0.14	0.00	0.34
19	Family and Consumer Sciences	0.20	0.14	0.00	0.34
22	Legal Professions and Studies	0.20	0.05	0.00	0.25
23	English Language and Literature	0.20	0.14	0.00	0.34
24	Liberal Arts and Sciences, Humanities	0.20	0.05	0.00	0.25
25	Library Science	0.20	0.05	0.00	0.25
26	Biological and Biomedical Sciences	0.20	0.29	0.10	0.59
27	Mathematics and Statistics	0.20	0.29	0.10	0.59
28	Military Science, Leadership, Operational Art	0.20	0.05	0.00	0.25
29	Military Technologies	0.20	0.05	0.00	0.25
30	Multi/Interdisciplinary Studies	0.20	0.14	0.00	0.34
30.01	Multi/Interdisciplinary Studies	0.20	0.14	0.07	0.41
30.06	Multi/Interdisciplinary Studies	0.20	0.14	0.07	0.41
30.08	Multi/Interdisciplinary Studies	0.20	0.14	0.07	0.41
30.18	Multi/Interdisciplinary Studies	0.20	0.14	0.07	0.41
31	Parks, Rec, Leisure, Fitness Studies	0.20	0.14	0.00	0.34
32	Basic Skills, Developmental/Remedial Education	0.20	0.05	0.00	0.25
34	Health Related Knowledge and Skills	0.20	-0.20	0.00	0.00
38	Philosophy and Religious Studies	0.20	0.05	0.00	0.25
40	Physical Sciences	0.20	0.29	0.10	0.59
41	Science Technologies	0.20	0.29	0.00	0.49
42	Psychology	0.20	0.05	0.00	0.25
43	Homeland Security, Law Enforce, Protective Services	0.20	0.05	0.00	0.25
44	Public Administration and Social Services	0.20	0.05	0.00	0.25
45	Social Sciences and History	0.20	0.05	0.00	0.25
50	Visual and Performing Arts	0.20	0.14	0.00	0.34
51	Health Professions, Related Programs	0.20	0.14	0.07	0.41
51.20	Pharmacy	0.20	0.29	0.00	0.49
51.24	Veterinary Medicine	0.20	0.29	0.00	0.49
52	Business, Mgmt, Marketing, Related Support Svcs	0.20	0.05	0.00	0.25
54	History	0.20	0.05	0.00	0.25
9999	Unknown	0.20	0.05	0.00	0.25
BLE	Bilingual Education	0.20	0.05	0.30	0.56

## 2018 SSCM DATA SUMMARIES

The tables below report the data used in the 2018 SSCM allocation calculations. All data is a three-year rolling average of 2014-15, 2015-16, and 2016-17, as reported by the institutions and validated by HECC.

**EOU SSCM CREDIT HOUR COMPLETION DATA: 3-YR AVERAGE 2014-15, 2015-16, 2016-17**

CIP Code	Description	Resident			Resident & Non-Resident PHD	Total Credit Hour Completion
		Freshman Sophomore	Junior Senior	Masters Grad. Certif. First Profess.		
1	Agriculture	0.00	0.00	0.00	0.00	0.00
2	Agricultural Sciences (Legacy)	0.00	0.00	0.00	0.00	0.00
3	Natural Resources, Conservation	8.00	0.00	0.00	0.00	8.00
4	Architecture	0.00	0.00	0.00	0.00	0.00
5	Area, Ethnic, Cultural, Gender, Group Studies	14.67	112.67	1.33	0.00	128.67
9	Communication, Journalism	1,056.67	2,186.33	3.67	0.00	3,246.67
10	Communications Technologies	0.00	0.00	0.00	0.00	0.00
11	Computer and Information Science	349.33	407.67	5.33	0.00	762.33
13	Education	397.00	3,814.00	3,652.67	0.00	7,863.67
14	Engineering	0.00	0.00	0.00	0.00	0.00
15	Engineering Technologies	0.00	0.00	0.00	0.00	0.00
16	Foreign Languages, Literatures, Linguistics	578.67	356.00	12.00	0.00	946.67
19	Family and Consumer Sciences	0.00	0.00	0.00	0.00	0.00
22	Legal Professions and Studies	0.00	0.00	0.00	0.00	0.00
23	English Language and Literature	2,410.67	2,251.67	343.33	0.00	5,005.67
24	Liberal Arts and Sciences, Humanities	575.67	388.00	1.33	0.00	965.00
25	Library Science	242.33	333.33	0.00	0.00	575.67
26	Biological and Biomedical Sciences	1,327.00	1,453.67	32.00	0.00	2,812.67
27	Mathematics and Statistics	2,840.00	1,934.00	176.00	0.00	4,950.00
28	Military Science, Leadership, Operational Art	41.33	67.67	0.00	0.00	109.00
29	Military Technologies	0.00	0.00	0.00	0.00	0.00
30	Multi/Interdisciplinary Studies	376.00	304.00	0.00	0.00	680.00
30.01	Biological and Physical Sciences**	0.00	0.00	0.00	0.00	0.00
30.06	Systems Science and Theory**	0.00	0.00	0.00	0.00	0.00
30.08	Mathematics and Computer Science**	0.00	0.00	0.00	0.00	0.00
30.18	Natural Sciences**	0.00	0.00	0.00	0.00	0.00
31	Parks, Rec, Leisure, Fitness Studies	1,503.33	3,723.00	135.67	0.00	5,362.00
32	Basic Skills, Developmental/Remedial Education	0.00	0.00	0.00	0.00	0.00
34	Health Related Knowledge and Skills	0.00	0.00	0.00	0.00	0.00
38	Philosophy and Religious Studies	145.00	381.67	0.00	0.00	526.67
40	Physical Sciences	1,114.00	1,141.33	11.33	0.00	2,266.67
41	Science Technologies	0.00	0.00	0.00	0.00	0.00
42	Psychology	1,328.00	2,766.00	8.33	0.00	4,102.33
43	Homeland Security, Law Enforce, Protective Services	112.33	665.67	24.00	0.00	802.00
44	Public Administration and Social Services	623.33	529.67	4.33	0.00	1,157.33
45	Social Sciences and History	2,778.33	7,542.67	18.67	0.00	10,339.67
50	Visual and Performing Arts	2,246.67	2,899.00	35.33	0.00	5,181.00
51	Health Professions, Related Programs	3.00	61.00	0.00	0.00	64.00
51.2	Pharmacy	0.00	0.00	0.00	0.00	0.00
51.24	Veterinary Medicine	0.00	0.00	0.00	0.00	0.00
52	Business, Mgmt, Marketing, Related Support Svcs	2,041.33	12,406.67	1,313.33	0.00	15,761.33
54	History	0.00	0.00	0.00	0.00	0.00
9999	Unknown	0.00	0.00	0.00	0.00	0.00
	<b>Total</b>	<b>22,112.67</b>	<b>45,725.67</b>	<b>5,778.67</b>	<b>0.00</b>	<b>73,617.00</b>

\*\*Degree data only

**OIT SSCM CREDIT HOUR COMPLETION DATA: 3-YR AVERAGE 2014-15, 2015-16, 2016-17**

CIP Code	Description	Resident			Resident & Non-Resident PHD	Total Credit Hour Completion
		Freshman Sophomore	Junior Senior	Masters Grad. Certif. First Profess.		
1	Agriculture	0.00	0.00	0.00	0.00	0.00
2	Agricultural Sciences (Legacy)	0.00	0.00	0.00	0.00	0.00
3	Natural Resources, Conservation	0.00	0.00	0.00	0.00	0.00
4	Architecture	0.00	0.00	0.00	0.00	0.00
5	Area, Ethnic, Cultural, Gender, Group Studies	0.00	0.00	0.00	0.00	0.00
9	Communication, Journalism	1,409.33	2,408.33	1.00	0.00	3,818.67
10	Communications Technologies	0.00	0.00	0.00	0.00	0.00
11	Computer and Information Science	0.00	0.00	0.00	0.00	0.00
13	Education	4.00	10.00	0.00	0.00	14.00
14	Engineering	930.67	8,141.00	373.00	0.00	9,444.67
15	Engineering Technologies	3,092.67	7,192.33	80.33	0.00	10,365.33
16	Foreign Languages, Literatures, Linguistics	75.67	290.33	0.00	0.00	366.00
19	Family and Consumer Sciences	0.00	0.00	0.00	0.00	0.00
22	Legal Professions and Studies	0.00	0.00	0.00	0.00	0.00
23	English Language and Literature	2,031.00	1,922.00	9.00	0.00	3,962.00
24	Liberal Arts and Sciences, Humanities	1,056.67	1,331.00	2.00	0.00	2,389.67
25	Library Science	0.00	0.67	0.00	0.00	0.67
26	Biological and Biomedical Sciences	2,969.33	2,513.00	0.00	0.00	5,482.33
27	Mathematics and Statistics	4,210.67	4,420.33	16.00	0.00	8,647.00
28	Military Science, Leadership, Operational Art	0.00	0.00	0.00	0.00	0.00
29	Military Technologies	0.00	0.00	0.00	0.00	0.00
30	Multi/Interdisciplinary Studies	0.00	4.67	0.00	0.00	4.67
30.01	Biological and Physical Sciences**	0.00	0.00	0.00	0.00	0.00
30.06	Systems Science and Theory**	0.00	0.00	0.00	0.00	0.00
30.08	Mathematics and Computer Science**	0.00	0.00	0.00	0.00	0.00
30.18	Natural Sciences**	0.00	0.00	0.00	0.00	0.00
31	Parks, Rec, Leisure, Fitness Studies	363.00	405.00	0.67	0.00	768.67
32	Basic Skills, Developmental/Remedial Education	0.00	0.00	0.00	0.00	0.00
34	Health Related Knowledge and Skills	0.00	0.00	0.00	0.00	0.00
38	Philosophy and Religious Studies	0.00	0.00	0.00	0.00	0.00
40	Physical Sciences	2,513.00	3,462.33	1.33	0.00	5,976.67
41	Science Technologies	89.33	268.00	2.67	0.00	360.00
42	Psychology	1,631.00	3,136.67	101.33	0.00	4,869.00
43	Homeland Security, Law Enforce, Protective Services	0.00	0.00	0.00	0.00	0.00
44	Public Administration and Social Services	0.00	0.00	0.00	0.00	0.00
45	Social Sciences and History	1,521.00	2,101.00	5.00	0.00	3,627.00
50	Visual and Performing Arts	421.33	535.67	0.00	0.00	957.00
51	Health Professions, Related Programs	2,617.33	22,607.67	67.67	0.00	25,292.67
51.2	Pharmacy	0.00	0.00	0.00	0.00	0.00
51.24	Veterinary Medicine	0.00	0.00	0.00	0.00	0.00
52	Business, Mgmt, Marketing, Related Support Svcs	1,331.33	8,579.33	1.00	0.00	9,911.67
54	History	0.00	0.00	0.00	0.00	0.00
9999	Unknown	0.00	0.00	0.00	0.00	0.00
	<b>Total</b>	<b>26,267.33</b>	<b>69,329.33</b>	<b>661.00</b>	<b>0.00</b>	<b>96,257.67</b>

\*\*Degree data only



**OSU-CORVALLIS SSCM CREDIT HOUR COMPLETION DATA: 3-YR AVERAGE 2014-15, 2015-16, 2016-17**

CIP Code	Description	Resident			Resident & Non-Resident PHD	Total Credit Hour Completion
		Freshman Sophomore	Junior Senior	Masters Grad. Certif. First Profess.		
1	Agriculture	5,731.33	20,192.33	1,443.33	2,343.00	29,710.00
2	Agricultural Sciences (Legacy)	0.00	0.00	0.00	0.00	0.00
3	Natural Resources, Conservation	2,201.33	12,662.00	1,937.00	4,440.00	21,240.33
4	Architecture	0.00	0.00	0.00	0.00	0.00
5	Area, Ethnic, Cultural, Gender, Group Studies	3,463.67	8,189.33	346.33	146.67	12,146.00
9	Communication, Journalism	9,357.67	9,302.67	235.00	21.00	18,916.33
10	Communications Technologies	0.00	0.00	0.00	0.00	0.00
11	Computer and Information Science	5,181.33	18,234.67	487.67	3,661.67	27,565.33
13	Education	1,552.67	4,372.33	3,753.67	3,196.67	12,875.33
14	Engineering	10,813.67	50,554.00	4,538.67	12,804.67	78,711.00
15	Engineering Technologies	0.00	0.00	0.00	0.00	0.00
16	Foreign Languages, Literatures, Linguistics	5,427.67	8,508.33	239.67	113.33	14,289.00
19	Family and Consumer Sciences	6,930.33	19,943.00	542.67	1,230.67	28,646.67
22	Legal Professions and Studies	0.00	0.00	0.00	0.00	0.00
23	English Language and Literature	15,808.67	10,171.67	487.67	54.67	26,522.67
24	Liberal Arts and Sciences, Humanities	1,870.00	464.33	123.00	321.00	2,778.33
25	Library Science	0.00	0.00	0.00	0.00	0.00
26	Biological and Biomedical Sciences	16,034.67	36,915.33	1,124.33	7,683.33	61,757.67
27	Mathematics and Statistics	33,004.00	22,129.67	1,187.33	4,270.67	60,591.67
28	Military Science, Leadership, Operational Art	482.00	878.33	2.00	1.00	1,363.33
29	Military Technologies	0.00	0.00	0.00	0.00	0.00
30	Multi/Interdisciplinary Studies	2,158.33	3,307.67	53.00	12.00	5,531.00
30.01	Biological and Physical Sciences**	0.00	0.00	0.00	0.00	0.00
30.06	Systems Science and Theory**	0.00	0.00	0.00	0.00	0.00
30.08	Mathematics and Computer Science**	0.00	0.00	0.00	0.00	0.00
30.18	Natural Sciences**	0.00	0.00	0.00	0.00	0.00
31	Parks, Rec, Leisure, Fitness Studies	12,111.00	18,436.67	857.00	897.67	32,302.33
32	Basic Skills, Developmental/Remedial Education	0.00	0.00	0.00	0.00	0.00
34	Health Related Knowledge and Skills	0.00	0.00	0.00	0.00	0.00
38	Philosophy and Religious Studies	4,298.00	5,976.67	176.67	25.33	10,476.67
40	Physical Sciences	38,529.67	38,305.67	865.33	10,390.00	88,090.67
41	Science Technologies	0.00	0.00	0.00	0.00	0.00
42	Psychology	6,606.33	12,521.33	229.67	83.00	19,440.33
43	Homeland Security, Law Enforce, Protective Services	0.00	0.00	0.00	0.00	0.00
44	Public Administration and Social Services	25.33	237.33	287.67	510.67	1,061.00
45	Social Sciences and History	23,603.67	35,432.33	1,788.33	2,121.00	62,945.33
50	Visual and Performing Arts	10,715.67	13,130.00	103.33	54.67	24,003.67
51	Health Professions, Related Programs	4,244.00	15,126.33	1,979.67	2,162.33	23,512.33
51.2	Pharmacy	324.00	456.67	14,062.00	1,405.00	16,247.67
51.24	Veterinary Medicine	0.00	0.33	8,583.00	2.67	8,586.00
52	Business, Mgmt, Marketing, Related Support Svcs	10,503.33	40,036.33	2,320.33	357.00	53,217.00
54	History	0.00	0.00	0.00	0.00	0.00
9999	Unknown	0.00	0.00	0.00	0.00	0.00
	<b>Total</b>	<b>230,978.33</b>	<b>405,485.33</b>	<b>47,754.33</b>	<b>58,309.67</b>	<b>742,527.67</b>

\*\*Degree data only

**OSU-CASCADES SSCM CREDIT HOUR COMPLETION DATA: 3-YR AVERAGE 2014-15, 2015-16, 2016-17**

CIP Code	Description	Resident			Resident & Non-Resident PHD	Total Credit Hour Completion
		Freshman Sophomore	Junior Senior	Masters Grad. Certif. First Profess.		
1	Agriculture	19.67	242.00	3.67	0.00	265.33
2	Agricultural Sciences (Legacy)	0.00	0.00	0.00	0.00	0.00
3	Natural Resources, Conservation	58.00	1,185.33	3.67	0.00	1,247.00
4	Architecture	0.00	0.00	0.00	0.00	0.00
5	Area, Ethnic, Cultural, Gender, Group Studies	21.00	117.83	1.33	0.00	140.17
9	Communication, Journalism	95.33	488.33	0.00	0.00	583.67
10	Communications Technologies	0.00	0.00	0.00	0.00	0.00
11	Computer and Information Science	108.33	617.00	0.00	0.00	725.33
13	Education	19.00	36.00	4,959.00	0.00	5,014.00
14	Engineering	33.67	1,336.00	0.00	0.00	1,369.67
15	Engineering Technologies	0.00	0.00	0.00	0.00	0.00
16	Foreign Languages, Literatures, Linguistics	24.33	55.00	5.00	0.00	84.33
19	Family and Consumer Sciences	225.33	2,936.00	3.33	0.00	3,164.67
22	Legal Professions and Studies	0.00	0.00	0.00	0.00	0.00
23	English Language and Literature	172.00	478.00	432.00	0.00	1,082.00
24	Liberal Arts and Sciences, Humanities	39.67	24.00	0.00	0.00	63.67
25	Library Science	0.00	0.00	0.00	0.00	0.00
26	Biological and Biomedical Sciences	224.00	1,146.67	18.67	0.00	1,389.33
27	Mathematics and Statistics	143.00	571.67	4.00	0.00	718.67
28	Military Science, Leadership, Operational Art	3.00	9.00	3.00	0.00	15.00
29	Military Technologies	0.00	0.00	0.00	0.00	0.00
30	Multi/Interdisciplinary Studies	36.67	391.67	1.33	0.00	429.67
30.01	Biological and Physical Sciences**	0.00	0.00	0.00	0.00	0.00
30.06	Systems Science and Theory**	0.00	0.00	0.00	0.00	0.00
30.08	Mathematics and Computer Science**	0.00	0.00	0.00	0.00	0.00
30.18	Natural Sciences**	0.00	0.00	0.00	0.00	0.00
31	Parks, Rec, Leisure, Fitness Studies	128.33	1,904.67	0.00	0.00	2,033.00
32	Basic Skills, Developmental/Remedial Education	0.00	0.00	0.00	0.00	0.00
34	Health Related Knowledge and Skills	0.00	0.00	0.00	0.00	0.00
38	Philosophy and Religious Studies	0.00	0.00	0.00	0.00	0.00
40	Physical Sciences	225.00	910.00	14.00	0.00	1,149.00
41	Science Technologies	0.00	0.00	0.00	0.00	0.00
42	Psychology	59.33	750.33	6.67	0.00	816.33
43	Homeland Security, Law Enforce, Protective Services	0.00	0.00	0.00	0.00	0.00
44	Public Administration and Social Services	0.00	0.00	0.00	0.00	0.00
45	Social Sciences and History	200.33	842.67	2.67	0.00	1,045.67
50	Visual and Performing Arts	49.00	533.00	2.33	0.00	584.33
51	Health Professions, Related Programs	25.33	45.33	0.00	0.00	70.67
51.2	Pharmacy	0.00	0.00	0.00	0.00	0.00
51.24	Veterinary Medicine	0.00	0.00	0.00	0.00	0.00
52	Business, Mgmt, Marketing, Related Support Svcs	107.00	3,458.33	1.33	0.00	3,566.67
54	History	0.00	0.00	0.00	0.00	0.00
9999	Unknown	0.00	0.00	0.00	0.00	0.00
<b>Total</b>		<b>2,017.33</b>	<b>18,078.83</b>	<b>5,462.00</b>	<b>0.00</b>	<b>25,558.17</b>

\*\*Degree data only

**OSU-TOTAL SSCM CREDIT HOUR COMPLETION DATA: 3-YR AVERAGE 2014-15, 2015-16, 2016-17**

CIP Code	Description	Resident			Resident & Non-Resident PHD	Total Credit Hour Completion
		Freshman Sophomore	Junior Senior	Masters Grad. Certif. First Profess.		
1	Agriculture	5,751.00	20,434.33	1,447.00	2,343.00	29,975.33
2	Agricultural Sciences (Legacy)	0.00	0.00	0.00	0.00	0.00
3	Natural Resources, Conservation	2,259.33	13,847.33	1,940.67	4,440.00	22,487.33
4	Architecture	0.00	0.00	0.00	0.00	0.00
5	Area, Ethnic, Cultural, Gender, Group Studies	3,484.67	8,307.17	347.67	146.67	12,286.17
9	Communication, Journalism	9,453.00	9,791.00	235.00	21.00	19,500.00
10	Communications Technologies	0.00	0.00	0.00	0.00	0.00
11	Computer and Information Science	5,289.67	18,851.67	487.67	3,661.67	28,290.67
13	Education	1,571.67	4,408.33	8,712.67	3,196.67	17,889.33
14	Engineering	10,847.33	51,890.00	4,538.67	12,804.67	80,080.67
15	Engineering Technologies	0.00	0.00	0.00	0.00	0.00
16	Foreign Languages, Literatures, Linguistics	5,452.00	8,563.33	244.67	113.33	14,373.33
19	Family and Consumer Sciences	7,155.67	22,879.00	546.00	1,230.67	31,811.33
22	Legal Professions and Studies	0.00	0.00	0.00	0.00	0.00
23	English Language and Literature	15,980.67	10,649.67	919.67	54.67	27,604.67
24	Liberal Arts and Sciences, Humanities	1,909.67	488.33	123.00	321.00	2,842.00
25	Library Science	0.00	0.00	0.00	0.00	0.00
26	Biological and Biomedical Sciences	16,258.67	38,062.00	1,143.00	7,683.33	63,147.00
27	Mathematics and Statistics	33,147.00	22,701.33	1,191.33	4,270.67	61,310.33
28	Military Science, Leadership, Operational Art	485.00	887.33	5.00	1.00	1,378.33
29	Military Technologies	0.00	0.00	0.00	0.00	0.00
30	Multi/Interdisciplinary Studies	2,195.00	3,699.33	54.33	12.00	5,960.67
30.01	Biological and Physical Sciences**	0.00	0.00	0.00	0.00	0.00
30.06	Systems Science and Theory**	0.00	0.00	0.00	0.00	0.00
30.08	Mathematics and Computer Science**	0.00	0.00	0.00	0.00	0.00
30.18	Natural Sciences**	0.00	0.00	0.00	0.00	0.00
31	Parks, Rec, Leisure, Fitness Studies	12,239.33	20,341.33	857.00	897.67	34,335.33
32	Basic Skills, Developmental/Remedial Education	0.00	0.00	0.00	0.00	0.00
34	Health Related Knowledge and Skills	0.00	0.00	0.00	0.00	0.00
38	Philosophy and Religious Studies	4,298.00	5,976.67	176.67	25.33	10,476.67
40	Physical Sciences	38,754.67	39,215.67	879.33	10,390.00	89,239.67
41	Science Technologies	0.00	0.00	0.00	0.00	0.00
42	Psychology	6,665.67	13,271.67	236.33	83.00	20,256.67
43	Homeland Security, Law Enforce, Protective Services	0.00	0.00	0.00	0.00	0.00
44	Public Administration and Social Services	25.33	237.33	287.67	510.67	1,061.00
45	Social Sciences and History	23,804.00	36,275.00	1,791.00	2,121.00	63,991.00
50	Visual and Performing Arts	10,764.67	13,663.00	105.67	54.67	24,588.00
51	Health Professions, Related Programs	4,269.33	15,171.67	1,979.67	2,162.33	23,583.00
51.2	Pharmacy	324.00	456.67	14,062.00	1,405.00	16,247.67
51.24	Veterinary Medicine	0.00	0.33	8,583.00	2.67	8,586.00
52	Business, Mgmt, Marketing, Related Support Svcs	10,610.33	43,494.67	2,321.67	357.00	56,783.67
54	History	0.00	0.00	0.00	0.00	0.00
9999	Unknown	0.00	0.00	0.00	0.00	0.00
	<b>Total</b>	<b>232,995.67</b>	<b>423,564.17</b>	<b>53,216.33</b>	<b>58,309.67</b>	<b>768,085.83</b>

\*\*Degree data only

**PSU SSCM CREDIT HOUR COMPLETION DATA: 3-YR AVERAGE 2014-15, 2015-16, 2016-17**

CIP Code	Description	Resident			Resident & Non-Resident PHD	Total Credit Hour Completion
		Freshman Sophomore	Junior Senior	Masters Grad. Certif. First Profess.		
01	Agriculture	0.00	0.00	0.00	0.00	0.00
02	Agricultural Sciences (Legacy)	0.00	0.00	0.00	0.00	0.00
03	Natural Resources, Conservation	567.33	3,747.00	596.33	601.33	5,512.00
04	Architecture	1,329.33	2,935.67	1,473.67	0.00	5,738.67
05	Area, Ethnic, Cultural, Gender, Group Studies	2,106.67	9,723.00	252.67	26.67	12,109.00
09	Communication, Journalism	2,302.00	10,867.67	363.00	3.33	13,536.00
10	Communications Technologies	0.00	0.00	0.00	0.00	0.00
11	Computer and Information Science	2,454.33	10,909.67	1,614.67	821.00	15,799.67
13	Education	4,159.67	5,409.00	37,996.67	1,207.33	48,772.67
14	Engineering	1,959.00	19,451.67	3,267.33	1,749.00	26,427.00
15	Engineering Technologies	20.00	98.67	966.00	764.67	1,849.33
16	Foreign Languages, Literatures, Linguistics	12,666.00	20,448.67	2,649.33	76.67	35,840.67
19	Family and Consumer Sciences	486.00	6,783.00	24.67	0.00	7,293.67
22	Legal Professions and Studies	0.00	0.00	0.00	0.00	0.00
23	English Language and Literature	4,989.67	16,606.67	2,367.67	10.00	23,974.00
24	Liberal Arts and Sciences, Humanities	132.00	474.00	655.67	0.33	1,262.00
25	Library Science	0.00	0.00	0.00	0.00	0.00
26	Biological and Biomedical Sciences	4,731.67	18,415.67	1,386.33	592.00	25,125.67
27	Mathematics and Statistics	10,255.67	19,234.00	2,888.67	704.33	33,082.67
28	Military Science, Leadership, Operational Art	30.67	168.33	10.00	0.00	209.00
29	Military Technologies	0.00	0.00	0.00	0.00	0.00
30	Multi/Interdisciplinary Studies	30,573.33	31,841.67	2,174.00	286.67	64,875.67
30.01	Biological and Physical Sciences**	0.00	0.00	0.00	0.00	0.00
30.06	Systems Science and Theory**	0.00	0.00	0.00	0.00	0.00
30.08	Mathematics and Computer Science**	0.00	0.00	0.00	0.00	0.00
30.18	Natural Sciences**	0.00	0.00	0.00	0.00	0.00
31	Parks, Rec, Leisure, Fitness Studies	0.00	0.00	0.00	0.00	0.00
32	Basic Skills, Developmental/Remedial Education	0.00	0.00	0.00	0.00	0.00
34	Health Related Knowledge and Skills	0.00	0.00	0.00	0.00	0.00
38	Philosophy and Religious Studies	2,576.67	11,615.33	78.00	6.00	14,276.00
40	Physical Sciences	9,848.00	27,029.00	1,454.33	1,813.33	40,144.67
41	Science Technologies	0.00	0.00	0.00	0.00	0.00
42	Psychology	5,813.33	21,341.33	450.33	1,252.67	28,857.67
43	Homeland Security, Law Enforce, Protective Services	2,843.33	13,691.67	378.67	5.67	16,919.33
44	Public Administration and Social Services	490.67	5,526.00	17,164.67	1,485.00	24,666.33
45	Social Sciences and History	16,049.33	55,618.33	5,417.67	1,801.67	78,887.00
50	Visual and Performing Arts	11,827.00	34,784.33	1,489.67	4.67	48,105.67
51	Health Professions, Related Programs	3,440.33	26,310.00	4,852.33	295.33	34,898.00
51.20	Pharmacy	0.00	0.00	0.00	0.00	0.00
51.24	Veterinary Medicine	0.00	0.00	0.00	0.00	0.00
52	Business, Mgmt, Marketing, Related Support Svcs	6,793.00	62,408.67	6,720.00	16.67	75,938.33
54	History	0.00	0.00	0.00	0.00	0.00
9999	Unknown	0.00	0.00	0.00	0.00	0.00
	<b>Total</b>	<b>138,445.00</b>	<b>435,439.00</b>	<b>96,692.33</b>	<b>13,524.33</b>	<b>684,100.67</b>

\*\*Degree data only

**SOU SSCM CREDIT HOUR COMPLETION DATA: 3-YR AVERAGE 2014-15, 2015-16, 2016-17**

CIP Code	Description	Resident			Resident & Non-Resident PHD	Total Credit Hour Completion
		Freshman Sophomore	Junior Senior	Masters Grad. Certif. First Profess.		
1	Agriculture	0.00	0.00	0.00	0.00	0.00
2	Agricultural Sciences (Legacy)	0.00	0.00	0.00	0.00	0.00
3	Natural Resources, Conservation	153.33	306.00	5.67	0.00	465.00
4	Architecture	0.00	0.00	0.00	0.00	0.00
5	Area, Ethnic, Cultural, Gender, Group Studies	269.33	502.33	23.33	0.00	795.00
9	Communication, Journalism	2,169.67	4,168.33	52.33	0.00	6,390.33
10	Communications Technologies	0.00	0.00	0.00	0.00	0.00
11	Computer and Information Science	384.67	2,080.67	62.33	0.00	2,527.67
13	Education	555.00	5,168.67	7,285.67	0.00	13,009.33
14	Engineering	16.00	87.33	0.00	0.00	103.33
15	Engineering Technologies	0.00	0.00	0.00	0.00	0.00
16	Foreign Languages, Literatures, Linguistics	2,941.67	2,170.67	74.67	0.00	5,187.00
19	Family and Consumer Sciences	0.00	0.00	0.00	0.00	0.00
22	Legal Professions and Studies	0.00	0.00	0.00	0.00	0.00
23	English Language and Literature	1,165.67	2,097.00	265.33	0.00	3,528.00
24	Liberal Arts and Sciences, Humanities	688.33	410.33	91.00	0.00	1,189.67
25	Library Science	0.00	0.00	0.00	0.00	0.00
26	Biological and Biomedical Sciences	2,434.67	2,565.33	170.00	0.00	5,170.00
27	Mathematics and Statistics	2,811.00	2,606.33	129.33	0.00	5,546.67
28	Military Science, Leadership, Operational Art	88.33	122.67	3.00	0.00	214.00
29	Military Technologies	0.00	0.00	0.00	0.00	0.00
30	Multi/Interdisciplinary Studies	4,548.00	1,858.00	307.00	0.00	6,713.00
30.01	Biological and Physical Sciences**	0.00	0.00	0.00	0.00	0.00
30.06	Systems Science and Theory**	0.00	0.00	0.00	0.00	0.00
30.08	Mathematics and Computer Science**	0.00	0.00	0.00	0.00	0.00
30.18	Natural Sciences**	0.00	0.00	0.00	0.00	0.00
31	Parks, Rec, Leisure, Fitness Studies	2,026.00	3,868.67	103.00	0.00	5,997.67
32	Basic Skills, Developmental/Remedial Education	0.00	0.00	31.00	0.00	31.00
34	Health Related Knowledge and Skills	0.00	0.00	0.00	0.00	0.00
38	Philosophy and Religious Studies	797.00	1,033.00	84.33	0.00	1,914.33
40	Physical Sciences	1,677.00	2,864.00	26.67	0.00	4,567.67
41	Science Technologies	41.00	243.00	0.00	0.00	284.00
42	Psychology	2,037.00	6,076.00	64.33	0.00	8,177.33
43	Homeland Security, Law Enforce, Protective Services	1,535.33	3,159.00	8.67	0.00	4,703.00
44	Public Administration and Social Services	15.33	324.33	0.00	0.00	339.67
45	Social Sciences and History	3,074.33	5,429.33	367.33	0.00	8,871.00
50	Visual and Performing Arts	4,054.67	5,635.67	302.33	0.00	9,992.67
51	Health Professions, Related Programs	22.67	237.33	1,091.33	0.00	1,351.33
51.2	Pharmacy	0.00	0.00	0.00	0.00	0.00
51.24	Veterinary Medicine	0.00	0.00	0.00	0.00	0.00
52	Business, Mgmt, Marketing, Related Support Svcs	2,045.00	10,457.00	1,068.67	0.00	13,570.67
54	History	0.00	0.00	0.00	0.00	0.00
9999	Unknown	0.00	0.00	0.00	0.00	0.00
	<b>Total</b>	<b>35,551.00</b>	<b>63,471.00</b>	<b>11,617.33</b>	<b>0.00</b>	<b>110,639.33</b>

\*\*Degree data only

**UO SSCM CREDIT HOUR COMPLETION DATA: 3-YR AVERAGE 2014-15, 2015-16, 2016-17**

CIP Code	Description	Resident			Resident & Non-Resident PHD	Total Credit Hour Completion
		Freshman Sophomore	Junior Senior	Masters Grad. Certif. First Profess.		
1	Agriculture	0.00	0.00	0.00	0.00	0.00
2	Agricultural Sciences (Legacy)	0.00	0.00	0.00	0.00	0.00
3	Natural Resources, Conservation	1,821.33	2,727.67	74.33	251.33	4,874.67
4	Architecture	1,914.33	6,471.33	2,308.33	314.00	11,008.00
5	Area, Ethnic, Cultural, Gender, Group Studies	4,461.00	10,529.33	248.00	158.67	15,397.00
9	Communication, Journalism	7,049.00	19,930.33	1,271.33	1,037.67	29,288.33
10	Communications Technologies	0.00	0.00	0.00	0.00	0.00
11	Computer and Information Science	2,952.00	6,522.33	292.00	1,266.33	11,032.67
13	Education	4,274.67	8,214.67	9,340.00	4,046.67	25,876.00
14	Engineering	0.00	0.00	24.00	4.00	28.00
15	Engineering Technologies	0.00	0.00	0.00	0.00	0.00
16	Foreign Languages, Literatures, Linguistics	20,488.00	24,542.67	1,223.33	3,531.67	49,785.67
19	Family and Consumer Sciences	0.00	0.00	29.33	13.00	42.33
22	Legal Professions and Studies	930.67	580.67	5,052.33	5.50	6,569.17
23	English Language and Literature	14,448.33	9,269.33	392.33	2,381.00	26,491.00
24	Liberal Arts and Sciences, Humanities	819.00	645.67	4.00	0.00	1,468.67
25	Library Science	33.00	3.00	2.67	8.33	47.00
26	Biological and Biomedical Sciences	4,916.67	17,374.33	666.33	3,955.67	26,913.00
27	Mathematics and Statistics	16,498.00	11,890.00	86.33	2,354.33	30,828.67
28	Military Science, Leadership, Operational Art	510.33	534.33	2.67	0.00	1,047.33
29	Military Technologies	0.00	0.00	0.00	0.00	0.00
30	Multi/Interdisciplinary Studies	5,393.67	6,702.00	1,278.67	78.33	13,452.67
30.01	Biological and Physical Sciences**	0.00	0.00	0.00	0.00	0.00
30.06	Systems Science and Theory**	0.00	0.00	0.00	0.00	0.00
30.08	Mathematics and Computer Science**	0.00	0.00	0.00	0.00	0.00
30.18	Natural Sciences**	0.00	0.00	0.00	0.00	0.00
31	Parks, Rec, Leisure, Fitness Studies	308.00	1,993.33	7.67	10.67	2,319.67
32	Basic Skills, Developmental/Remedial Education	13.33	0.00	5.33	59.00	77.67
34	Health Related Knowledge and Skills	0.00	0.00	0.00	0.00	0.00
38	Philosophy and Religious Studies	5,007.00	5,033.00	129.00	887.67	11,056.67
40	Physical Sciences	15,499.33	19,901.00	1,303.67	9,745.33	46,449.33
41	Science Technologies	0.00	0.00	0.00	0.00	0.00
42	Psychology	6,801.33	15,603.67	632.00	5,898.33	28,935.33
43	Homeland Security, Law Enforce, Protective Services	0.00	0.00	0.00	0.00	0.00
44	Public Administration and Social Services	3,439.00	11,378.67	1,811.33	103.00	16,732.00
45	Social Sciences and History	28,576.67	49,979.00	800.67	7,394.67	86,751.00
50	Visual and Performing Arts	15,754.00	26,658.67	1,638.00	1,645.67	45,696.33
51	Health Professions, Related Programs	652.00	4,781.33	2,465.33	170.67	8,069.33
51.2	Pharmacy	0.00	0.00	0.00	0.00	0.00
51.24	Veterinary Medicine	0.00	0.00	0.00	0.00	0.00
52	Business, Mgmt, Marketing, Related Support Svcs	9,576.00	30,161.33	5,163.00	816.33	45,716.67
54	History	0.00	0.00	0.00	0.00	0.00
9999	Unknown	0.00	0.00	0.00	0.00	0.00
	<b>Total</b>	<b>172,136.67</b>	<b>291,427.67</b>	<b>36,252.00</b>	<b>46,137.83</b>	<b>545,954.17</b>

\*\*Degree data only

**WOU SSCM CREDIT HOUR COMPLETION DATA: 3-YR AVERAGE 2014-15, 2015-16, 2016-17**

CIP Code	Description	Resident			Resident & Non-Resident PHD	Total Credit Hour Completion
		Freshman Sophomore	Junior Senior	Masters Grad. Certif. First Profess.		
01	Agriculture	0.00	0.00	0.00	0.00	0.00
02	Agricultural Sciences (Legacy)	0.00	0.00	0.00	0.00	0.00
03	Natural Resources, Conservation	0.00	0.00	0.00	0.00	0.00
04	Architecture	0.00	0.00	0.00	0.00	0.00
05	Area, Ethnic, Cultural, Gender, Group Studies	0.00	0.00	0.00	0.00	0.00
09	Communication, Journalism	2,210.00	3,130.33	0.00	0.00	5,340.33
10	Communications Technologies	0.00	0.00	0.00	0.00	0.00
11	Computer and Information Science	1,077.67	3,831.67	195.67	0.00	5,105.00
13	Education	1,646.67	7,591.33	10,760.67	0.00	19,998.67
14	Engineering	0.00	0.00	0.00	0.00	0.00
15	Engineering Technologies	0.00	22.67	0.00	0.00	22.67
16	Foreign Languages, Literatures, Linguistics	3,201.67	5,228.67	118.00	0.00	8,548.33
19	Family and Consumer Sciences	0.00	0.00	0.00	0.00	0.00
22	Legal Professions and Studies	0.00	0.00	0.00	0.00	0.00
23	English Language and Literature	6,941.33	3,540.00	17.67	0.00	10,499.00
24	Liberal Arts and Sciences, Humanities	9.33	66.33	2.67	0.00	78.33
25	Library Science	4.00	13.33	154.00	0.00	171.33
26	Biological and Biomedical Sciences	4,890.67	4,200.67	22.00	0.00	9,113.33
27	Mathematics and Statistics	5,010.33	3,847.00	334.00	0.00	9,191.33
28	Military Science, Leadership, Operational Art	71.67	61.00	0.67	0.00	133.33
29	Military Technologies	0.00	0.00	0.00	0.00	0.00
30	Multi/Interdisciplinary Studies	1,316.67	788.00	3.00	0.00	2,107.67
30.01	Biological and Physical Sciences**	0.00	0.00	0.00	0.00	0.00
30.06	Systems Science and Theory**	0.00	0.00	0.00	0.00	0.00
30.08	Mathematics and Computer Science**	0.00	0.00	0.00	0.00	0.00
30.18	Natural Sciences**	0.00	0.00	0.00	0.00	0.00
31	Parks, Rec, Leisure, Fitness Studies	3,227.00	4,807.67	23.00	0.00	8,057.67
32	Basic Skills, Developmental/Remedial Education	0.00	0.00	0.00	0.00	0.00
34	Health Related Knowledge and Skills	0.00	0.00	0.00	0.00	0.00
38	Philosophy and Religious Studies	1,812.33	915.00	1.00	0.00	2,728.33
40	Physical Sciences	4,138.67	3,702.00	21.00	0.00	7,861.67
41	Science Technologies	0.00	0.00	0.00	0.00	0.00
42	Psychology	3,584.67	8,560.33	100.67	0.00	12,245.67
43	Homeland Security, Law Enforce, Protective Services	2,019.00	5,972.33	458.67	0.00	8,450.00
44	Public Administration and Social Services	0.00	0.00	0.00	0.00	0.00
45	Social Sciences and History	5,954.00	10,930.00	31.67	0.00	16,915.67
50	Visual and Performing Arts	6,072.33	6,940.33	240.33	0.00	13,253.00
51	Health Professions, Related Programs	1,970.33	5,954.00	826.00	0.00	8,750.33
51.20	Pharmacy	0.00	0.00	0.00	0.00	0.00
51.24	Veterinary Medicine	0.00	0.00	0.00	0.00	0.00
52	Business, Mgmt, Marketing, Related Support Svcs	1,790.00	7,686.67	112.00	0.00	9,588.67
54	History	0.00	0.00	0.00	0.00	0.00
9999	Unknown	0.00	0.00	0.00	0.00	0.00
<b>Total</b>		<b>56,948.33</b>	<b>87,789.33</b>	<b>13,422.67</b>	<b>0.00</b>	<b>158,160.33</b>

\*\*Degree data only



EOU SSCM DEGREE COMPLETION DATA: 3-YR AVERAGE 2014-15, 2015-16, 2016-17								
CIP Code	Description	Resident Degree Completions						Non-Resident
		Non-Transfer BA/BS	Transfer BA/BS	Masters	Doctoral	First Profess.	Graduate Certificates	Doctoral
01	Agriculture	0.00	0.00	0.00	0.00	0.00	0.00	0.00
02	Agricultural Sciences (Legacy)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
03	Natural Resources, Conservation	0.00	0.00	0.00	0.00	0.00	0.00	0.00
04	Architecture	0.00	0.00	0.00	0.00	0.00	0.00	0.00
05	Area, Ethnic, Cultural, Gender, Group Studies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
09	Communication, Journalism	5.33	1.33	0.00	0.00	0.00	0.00	0.00
10	Communications Technologies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
11	Computer and Information Science	4.00	1.00	0.00	0.00	0.00	0.00	0.00
13	Education	21.33	25.67	46.67	0.00	0.00	64.00	0.00
14	Engineering	0.00	0.00	0.00	0.00	0.00	0.00	0.00
15	Engineering Technologies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
16	Foreign Languages, Literatures, Linguistics	0.00	0.00	0.00	0.00	0.00	0.00	0.00
19	Family and Consumer Sciences	0.00	0.00	0.00	0.00	0.00	0.00	0.00
22	Legal Professions and Studies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
23	English Language and Literature	6.00	5.00	2.67	0.00	0.00	0.00	0.00
24	Liberal Arts and Sciences, Humanities	36.67	64.67	0.00	0.00	0.00	0.00	0.00
25	Library Science	0.00	0.00	0.00	0.00	0.00	0.00	0.00
26	Biological and Biomedical Sciences	11.00	3.33	0.00	0.00	0.00	0.00	0.00
27	Mathematics and Statistics	2.00	1.33	0.00	0.00	0.00	0.00	0.00
28	Military Science, Leadership, Operational Art	0.00	0.00	0.00	0.00	0.00	0.00	0.00
29	Military Technologies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
30	Multi/Interdisciplinary Studies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
30.01	Biological and Physical Sciences	0.00	0.00	0.00	0.00	0.00	0.00	0.00
30.06	Systems Science and Theory	0.00	0.00	0.00	0.00	0.00	0.00	0.00
30.08	Mathematics and Computer Science	0.00	0.00	0.00	0.00	0.00	0.00	0.00
30.18	Natural Sciences	0.00	0.00	0.00	0.00	0.00	0.00	0.00
31	Parks, Rec, Leisure, Fitness Studies	13.67	6.67	0.00	0.00	0.00	0.00	0.00
32	Basic Skills, Developmental/Remedial Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00
34	Health Related Knowledge and Skills	0.00	0.00	0.00	0.00	0.00	0.00	0.00
38	Philosophy and Religious Studies	2.00	0.67	0.00	0.00	0.00	0.00	0.00
40	Physical Sciences	1.67	0.67	0.00	0.00	0.00	0.00	0.00
41	Science Technologies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
42	Psychology	12.67	8.67	0.00	0.00	0.00	0.00	0.00
43	Homeland Security, Law Enforce, Protective Services	4.33	10.00	0.00	0.00	0.00	0.00	0.00
44	Public Administration and Social Services	0.67	1.00	0.00	0.00	0.00	0.00	0.00
45	Social Sciences and History	18.00	14.33	0.00	0.00	0.00	0.00	0.00
50	Visual and Performing Arts	13.00	2.67	0.00	0.00	0.00	0.00	0.00
51	Health Professions, Related Programs	0.00	0.67	0.00	0.00	0.00	0.00	0.00
51.20	Pharmacy	0.00	0.00	0.00	0.00	0.00	0.00	0.00
51.24	Veterinary Medicine	0.00	0.00	0.00	0.00	0.00	0.00	0.00
52	Business, Mgmt, Marketing, Related Support Svcs	58.33	103.33	24.33	0.00	0.00	0.00	0.00
54	History	8.33	4.33	0.00	0.00	0.00	0.00	0.00
9999	Unknown	0.00	0.00	0.00	0.00	0.00	0.00	0.00
BLE	Bilingual Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total</b>	<b>219.00</b>	<b>255.33</b>	<b>73.67</b>	<b>0.00</b>	<b>0.00</b>	<b>64.00</b>	<b>0.00</b>

OIT SSCM DEGREE COMPLETION DATA: 3-YR AVERAGE 2014-15, 2015-16, 2016-17								
CIP Code	Description	Resident Degree Completions						Non- Resident
		Non-Transfer BA/BS	Transfer BA/BS	Masters	Doctoral	First Profess.	Graduate Certificates	Doctoral
01	Agriculture	0.00	0.00	0.00	0.00	0.00	0.00	0.00
02	Agricultural Sciences (Legacy)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
03	Natural Resources, Conservation	5.67	2.00	0.00	0.00	0.00	0.00	0.00
04	Architecture	0.00	0.00	0.00	0.00	0.00	0.00	0.00
05	Area, Ethnic, Cultural, Gender, Group Studies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
09	Communication, Journalism	3.00	1.33	0.00	0.00	0.00	0.00	0.00
10	Communications Technologies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
11	Computer and Information Science	6.67	11.00	0.00	0.00	0.00	0.00	0.00
13	Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00
14	Engineering	47.33	27.00	6.00	0.00	0.00	0.00	0.00
15	Engineering Technologies	47.00	37.67	1.00	0.00	0.00	0.00	0.00
16	Foreign Languages, Literatures, Linguistics	0.00	0.00	0.00	0.00	0.00	0.00	0.00
19	Family and Consumer Sciences	0.00	0.00	0.00	0.00	0.00	0.00	0.00
22	Legal Professions and Studies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
23	English Language and Literature	0.00	0.00	0.00	0.00	0.00	0.00	0.00
24	Liberal Arts and Sciences, Humanities	0.00	0.00	0.00	0.00	0.00	0.00	0.00
25	Library Science	0.00	0.00	0.00	0.00	0.00	0.00	0.00
26	Biological and Biomedical Sciences	14.00	4.67	0.00	0.00	0.00	0.00	0.00
27	Mathematics and Statistics	3.00	0.33	0.00	0.00	0.00	0.00	0.00
28	Military Science, Leadership, Operational Art	0.00	0.00	0.00	0.00	0.00	0.00	0.00
29	Military Technologies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
30	Multi/Interdisciplinary Studies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
30.01	Biological and Physical Sciences	0.00	0.00	0.00	0.00	0.00	0.00	0.00
30.06	Systems Science and Theory	0.00	0.00	0.00	0.00	0.00	0.00	0.00
30.08	Mathematics and Computer Science	0.00	0.00	0.00	0.00	0.00	0.00	0.00
30.18	Natural Sciences	0.00	0.00	0.00	0.00	0.00	0.00	0.00
31	Parks, Rec, Leisure, Fitness Studies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
32	Basic Skills, Developmental/Remedial Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00
34	Health Related Knowledge and Skills	0.00	0.00	0.00	0.00	0.00	0.00	0.00
38	Philosophy and Religious Studies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
40	Physical Sciences	0.00	0.00	0.00	0.00	0.00	0.00	0.00
41	Science Technologies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
42	Psychology	15.00	11.67	0.00	0.00	0.00	0.00	0.00
43	Homeland Security, Law Enforce, Protective Services	0.00	0.00	0.00	0.00	0.00	0.00	0.00
44	Public Administration and Social Services	0.00	0.00	0.00	0.00	0.00	0.00	0.00
45	Social Sciences and History	0.00	0.00	0.00	0.00	0.00	0.00	0.00
50	Visual and Performing Arts	0.00	0.00	0.00	0.00	0.00	0.00	0.00
51	Health Professions, Related Programs	128.67	88.67	0.00	0.00	0.00	0.00	0.00
51.20	Pharmacy	0.00	0.00	0.00	0.00	0.00	0.00	0.00
51.24	Veterinary Medicine	0.00	0.00	0.00	0.00	0.00	0.00	0.00
52	Business, Mgmt, Marketing, Related Support Svcs	17.67	24.67	0.00	0.00	0.00	0.00	0.00
54	History	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9999	Unknown	0.00	0.00	0.00	0.00	0.00	0.00	0.00
BLE	Bilingual Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>Total</b>		<b>288.00</b>	<b>209.00</b>	<b>7.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

OSU-CORVALLIS SSCM DEGREE COMPLETION DATA: 3-YR AVERAGE 2014-15, 2015-16, 2016-17								
CIP Code	Description	Resident Degree Completions						Non-Resident
		Non-Transfer BA/BS	Transfer BA/BS	Masters	Doctoral	First Profess.	Graduate Certificates	Doctoral
01	Agriculture	177.00	67.00	15.00	1.33	0.00	0.00	9.00
02	Agricultural Sciences (Legacy)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
03	Natural Resources, Conservation	112.67	52.33	26.33	8.67	0.00	10.67	14.67
04	Architecture	0.00	0.00	0.00	0.00	0.00	0.00	0.00
05	Area, Ethnic, Cultural, Gender, Group Studies	5.67	3.00	3.00	0.00	0.00	0.00	0.00
09	Communication, Journalism	84.67	32.00	0.00	0.00	0.00	0.00	0.00
10	Communications Technologies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
11	Computer and Information Science	118.67	26.67	6.00	1.33	0.00	0.00	8.67
13	Education	37.33	8.33	61.33	15.00	0.00	101.00	13.33
14	Engineering	419.67	109.33	63.33	9.67	0.00	0.00	36.33
15	Engineering Technologies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
16	Foreign Languages, Literatures, Linguistics	17.33	1.00	0.00	0.00	0.00	0.00	0.00
19	Family and Consumer Sciences	249.00	82.67	3.00	3.00	0.00	0.00	8.00
22	Legal Professions and Studies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
23	English Language and Literature	26.00	11.33	4.00	0.00	0.00	0.00	0.00
24	Liberal Arts and Sciences, Humanities	39.00	16.00	0.00	0.00	0.00	0.00	0.00
25	Library Science	0.00	0.00	0.00	0.00	0.00	0.00	0.00
26	Biological and Biomedical Sciences	203.67	51.67	5.67	7.00	0.00	0.00	22.33
27	Mathematics and Statistics	31.00	6.67	8.00	1.33	0.00	0.00	5.67
28	Military Science, Leadership, Operational Art	0.00	0.00	0.00	0.00	0.00	0.00	0.00
29	Military Technologies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
30	Multi/Interdisciplinary Studies	29.00	0.33	13.33	0.00	0.00	32.67	0.00
30.01	Biological and Physical Sciences	0.00	0.00	0.00	0.00	0.00	0.00	0.00
30.06	Systems Science and Theory	0.00	0.00	0.00	0.00	0.00	0.00	0.00
30.08	Mathematics and Computer Science	0.00	0.00	0.00	0.00	0.00	0.00	0.00
30.18	Natural Sciences	22.67	6.67	0.00	0.00	0.00	0.00	0.00
31	Parks, Rec, Leisure, Fitness Studies	139.67	42.00	7.67	1.33	0.00	0.00	3.33
32	Basic Skills, Developmental/Remedial Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00
34	Health Related Knowledge and Skills	0.00	0.00	0.00	0.00	0.00	0.00	0.00
38	Philosophy and Religious Studies	5.33	2.67	0.67	0.00	0.00	1.33	0.00
40	Physical Sciences	52.00	27.67	7.67	5.33	0.00	0.00	29.00
41	Science Technologies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
42	Psychology	98.00	37.33	0.00	0.00	0.00	0.00	0.00
43	Homeland Security, Law Enforce, Protective Services	0.00	0.00	0.00	0.00	0.00	0.00	0.00
44	Public Administration and Social Services	0.00	0.00	8.67	0.00	0.00	0.00	1.00
45	Social Sciences and History	138.67	63.00	9.00	2.00	0.00	34.33	8.00
50	Visual and Performing Arts	54.33	18.67	0.00	0.00	0.00	0.00	0.00
51	Health Professions, Related Programs	208.00	58.00	33.67	2.67	0.00	5.67	8.00
51.20	Pharmacy	0.00	0.00	0.00	0.33	67.00	0.00	3.67
51.24	Veterinary Medicine	0.00	0.00	0.00	0.00	38.00	0.00	0.00
52	Business, Mgmt, Marketing, Related Support Svcs	298.33	69.67	33.33	0.00	0.00	1.33	0.00
54	History	29.33	10.00	0.67	0.67	0.00	0.00	0.67
9999	Unknown	0.00	0.00	0.00	0.00	0.00	0.00	0.00
BLE	Bilingual Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>Total</b>		<b>2,597.00</b>	<b>804.00</b>	<b>310.33</b>	<b>59.67</b>	<b>105.00</b>	<b>187.00</b>	<b>171.67</b>

**OSU-CASCADES SSCM DEGREE COMPLETION DATA: 3-YR AVERAGE 2014-15, 2015-16, 2016-17**

CIP Code	Description	Resident Degree Completions						Non- Resident
		Non-Transfer BA/BS	Transfer BA/BS	Masters	Doctoral	First Profess.	Graduate Certificates	Doctoral
01	Agriculture	0.00	0.00	0.00	0.00	0.00	0.00	0.00
02	Agricultural Sciences (Legacy)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
03	Natural Resources, Conservation	5.33	15.33	0.00	0.00	0.00	0.00	0.00
04	Architecture	0.00	0.00	0.00	0.00	0.00	0.00	0.00
05	Area, Ethnic, Cultural, Gender, Group Studies	0.00	2.67	0.00	0.00	0.00	0.00	0.00
09	Communication, Journalism	0.33	0.00	0.00	0.00	0.00	0.00	0.00
10	Communications Technologies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
11	Computer and Information Science	1.00	1.33	0.00	0.00	0.00	0.00	0.00
13	Education	0.00	0.00	66.67	0.00	0.00	24.67	0.00
14	Engineering	9.00	11.00	0.00	0.00	0.00	0.00	0.00
15	Engineering Technologies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
16	Foreign Languages, Literatures, Linguistics	0.33	0.00	0.00	0.00	0.00	0.00	0.00
19	Family and Consumer Sciences	6.33	43.67	0.00	0.00	0.00	0.00	0.00
22	Legal Professions and Studies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
23	English Language and Literature	0.00	0.00	2.33	0.00	0.00	0.00	0.00
24	Liberal Arts and Sciences, Humanities	5.33	14.00	0.00	0.00	0.00	0.00	0.00
25	Library Science	0.00	0.00	0.00	0.00	0.00	0.00	0.00
26	Biological and Biomedical Sciences	3.67	9.67	0.00	0.00	0.00	0.00	0.00
27	Mathematics and Statistics	0.00	0.00	0.00	0.00	0.00	0.00	0.00
28	Military Science, Leadership, Operational Art	0.00	0.00	0.00	0.00	0.00	0.00	0.00
29	Military Technologies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
30	Multi/Interdisciplinary Studies	1.67	2.33	0.00	0.00	0.00	0.00	0.00
30.01	Biological and Physical Sciences	0.00	0.00	0.00	0.00	0.00	0.00	0.00
30.06	Systems Science and Theory	0.00	0.00	0.00	0.00	0.00	0.00	0.00
30.08	Mathematics and Computer Science	0.00	0.00	0.00	0.00	0.00	0.00	0.00
30.18	Natural Sciences	0.33	0.33	0.00	0.00	0.00	0.00	0.00
31	Parks, Rec, Leisure, Fitness Studies	13.67	24.67	0.00	0.00	0.00	0.00	0.00
32	Basic Skills, Developmental/Remedial Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00
34	Health Related Knowledge and Skills	0.00	0.00	0.00	0.00	0.00	0.00	0.00
38	Philosophy and Religious Studies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
40	Physical Sciences	0.00	0.00	0.00	0.00	0.00	0.00	0.00
41	Science Technologies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
42	Psychology	3.33	9.67	0.00	0.00	0.00	0.00	0.00
43	Homeland Security, Law Enforce, Protective Services	0.00	0.00	0.00	0.00	0.00	0.00	0.00
44	Public Administration and Social Services	0.00	0.00	0.00	0.00	0.00	0.00	0.00
45	Social Sciences and History	3.33	7.00	0.00	0.00	0.00	0.00	0.00
50	Visual and Performing Arts	0.00	3.67	0.00	0.00	0.00	0.00	0.00
51	Health Professions, Related Programs	0.00	0.33	0.00	0.00	0.00	0.00	0.00
51.20	Pharmacy	0.00	0.00	0.00	0.00	0.00	0.00	0.00
51.24	Veterinary Medicine	0.00	0.00	0.00	0.00	0.00	0.00	0.00
52	Business, Mgmt, Marketing, Related Support Svcs	15.00	29.67	0.00	0.00	0.00	0.00	0.00
54	History	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9999	Unknown	0.00	0.00	0.00	0.00	0.00	0.00	0.00
BLE	Bilingual Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>Total</b>		<b>68.67</b>	<b>175.33</b>	<b>69.00</b>	<b>0.00</b>	<b>0.00</b>	<b>24.67</b>	<b>0.00</b>

OSU-TOTAL SSCM DEGREE COMPLETION DATA: 3-YR AVERAGE 2014-15, 2015-16, 2016-17								
CIP Code	Description	Resident Degree Completions						Non- Resident
		Non-Transfer BA/BS	Transfer BA/BS	Masters	Doctoral	First Profess.	Graduate Certificates	Doctoral
01	Agriculture	177.00	67.00	15.00	1.33	0.00	0.00	9.00
02	Agricultural Sciences (Legacy)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
03	Natural Resources, Conservation	118.00	67.67	26.33	8.67	0.00	10.67	14.67
04	Architecture	0.00	0.00	0.00	0.00	0.00	0.00	0.00
05	Area, Ethnic, Cultural, Gender, Group Studies	5.67	5.67	3.00	0.00	0.00	0.00	0.00
09	Communication, Journalism	85.00	32.00	0.00	0.00	0.00	0.00	0.00
10	Communications Technologies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
11	Computer and Information Science	119.67	28.00	6.00	1.33	0.00	0.00	8.67
13	Education	37.33	8.33	128.00	15.00	0.00	125.67	13.33
14	Engineering	428.67	120.33	63.33	9.67	0.00	0.00	36.33
15	Engineering Technologies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
16	Foreign Languages, Literatures, Linguistics	17.67	1.00	0.00	0.00	0.00	0.00	0.00
19	Family and Consumer Sciences	255.33	126.33	3.00	3.00	0.00	0.00	8.00
22	Legal Professions and Studies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
23	English Language and Literature	26.00	11.33	6.33	0.00	0.00	0.00	0.00
24	Liberal Arts and Sciences, Humanities	44.33	30.00	0.00	0.00	0.00	0.00	0.00
25	Library Science	0.00	0.00	0.00	0.00	0.00	0.00	0.00
26	Biological and Biomedical Sciences	207.33	61.33	5.67	7.00	0.00	0.00	22.33
27	Mathematics and Statistics	31.00	6.67	8.00	1.33	0.00	0.00	5.67
28	Military Science, Leadership, Operational Art	0.00	0.00	0.00	0.00	0.00	0.00	0.00
29	Military Technologies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
30	Multi/Interdisciplinary Studies	30.67	2.67	13.33	0.00	0.00	32.67	0.00
30.01	Biological and Physical Sciences	0.00	0.00	0.00	0.00	0.00	0.00	0.00
30.06	Systems Science and Theory	0.00	0.00	0.00	0.00	0.00	0.00	0.00
30.08	Mathematics and Computer Science	0.00	0.00	0.00	0.00	0.00	0.00	0.00
30.18	Natural Sciences	23.00	7.00	0.00	0.00	0.00	0.00	0.00
31	Parks, Rec, Leisure, Fitness Studies	153.33	66.67	7.67	1.33	0.00	0.00	3.33
32	Basic Skills, Developmental/Remedial Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00
34	Health Related Knowledge and Skills	0.00	0.00	0.00	0.00	0.00	0.00	0.00
38	Philosophy and Religious Studies	5.33	2.67	0.67	0.00	0.00	1.33	0.00
40	Physical Sciences	52.00	27.67	7.67	5.33	0.00	0.00	29.00
41	Science Technologies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
42	Psychology	101.33	47.00	0.00	0.00	0.00	0.00	0.00
43	Homeland Security, Law Enforce, Protective Services	0.00	0.00	0.00	0.00	0.00	0.00	0.00
44	Public Administration and Social Services	0.00	0.00	8.67	0.00	0.00	0.00	1.00
45	Social Sciences and History	142.00	70.00	9.00	2.00	0.00	34.33	8.00
50	Visual and Performing Arts	54.33	22.33	0.00	0.00	0.00	0.00	0.00
51	Health Professions, Related Programs	208.00	58.33	33.67	2.67	0.00	5.67	8.00
51.20	Pharmacy	0.00	0.00	0.00	0.33	67.00	0.00	3.67
51.24	Veterinary Medicine	0.00	0.00	0.00	0.00	38.00	0.00	0.00
52	Business, Mgmt, Marketing, Related Support Svcs	313.33	99.33	33.33	0.00	0.00	1.33	0.00
54	History	29.33	10.00	0.67	0.67	0.00	0.00	0.67
9999	Unknown	0.00	0.00	0.00	0.00	0.00	0.00	0.00
BLE	Bilingual Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>Total</b>		<b>2,665.67</b>	<b>979.33</b>	<b>379.33</b>	<b>59.67</b>	<b>105.00</b>	<b>211.67</b>	<b>171.67</b>

PSU SSCM DEGREE COMPLETION DATA: 3-YR AVERAGE 2014-15, 2015-16, 2016-17								
CIP Code	Description	Resident Degree Completions						Non- Resident
		Non-Transfer BA/BS	Transfer BA/BS	Masters	Doctoral	First Profess.	Graduate Certificates	Doctoral
01	Agriculture	0.00	0.00	0.00	0.00	0.00	0.00	0.00
02	Agricultural Sciences (Legacy)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
03	Natural Resources, Conservation	26.33	20.67	6.33	3.67	0.00	3.33	1.67
04	Architecture	29.33	9.33	29.33	0.00	0.00	2.67	0.00
05	Area, Ethnic, Cultural, Gender, Group Studies	9.33	9.00	0.00	0.00	0.00	14.67	0.00
09	Communication, Journalism	64.00	55.33	12.00	0.00	0.00	0.00	0.00
10	Communications Technologies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
11	Computer and Information Science	53.33	34.00	17.33	1.00	0.00	3.00	4.00
13	Education	0.33	0.00	417.67	14.00	0.00	263.00	3.00
14	Engineering	112.00	76.67	68.67	3.33	0.00	2.67	4.00
15	Engineering Technologies	0.00	0.00	14.33	1.00	0.00	2.67	1.67
16	Foreign Languages, Literatures, Linguistics	62.33	41.00	6.67	0.00	0.00	7.00	0.00
19	Family and Consumer Sciences	27.33	32.00	0.00	0.00	0.00	17.33	0.00
22	Legal Professions and Studies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
23	English Language and Literature	46.67	47.33	34.33	0.00	0.00	0.00	0.00
24	Liberal Arts and Sciences, Humanities	130.00	89.33	0.00	0.00	0.00	3.33	0.00
25	Library Science	0.00	0.00	0.00	0.00	0.00	0.00	0.00
26	Biological and Biomedical Sciences	87.33	67.33	4.67	2.33	0.00	0.00	1.33
27	Mathematics and Statistics	21.00	15.67	17.00	1.33	0.00	2.00	0.67
28	Military Science, Leadership, Operational Art	0.00	0.00	0.00	0.00	0.00	0.00	0.00
29	Military Technologies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
30	Multi/Interdisciplinary Studies	27.33	15.00	12.33	0.00	0.00	14.67	0.00
30.01	Biological and Physical Sciences	80.00	48.33	6.00	0.00	0.00	0.00	0.00
30.06	Systems Science and Theory	0.00	0.00	4.67	2.67	0.00	0.00	0.00
30.08	Mathematics and Computer Science	0.00	0.00	0.00	0.00	0.00	0.00	0.00
30.18	Natural Sciences	0.00	0.00	0.00	0.00	0.00	0.00	0.00
31	Parks, Rec, Leisure, Fitness Studies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
32	Basic Skills, Developmental/Remedial Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00
34	Health Related Knowledge and Skills	0.00	0.00	0.00	0.00	0.00	0.00	0.00
38	Philosophy and Religious Studies	11.00	12.33	0.00	0.00	0.00	0.00	0.00
40	Physical Sciences	30.00	25.67	9.00	4.33	0.00	3.67	9.33
41	Science Technologies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
42	Psychology	129.67	140.67	3.00	0.67	0.00	0.00	4.33
43	Homeland Security, Law Enforce, Protective Services	61.33	78.33	5.67	0.00	0.00	2.00	0.00
44	Public Administration and Social Services	31.00	52.33	241.33	2.67	0.00	9.00	3.67
45	Social Sciences and History	229.00	230.00	21.00	2.67	0.00	22.33	5.00
50	Visual and Performing Arts	136.67	83.00	15.67	0.00	0.00	0.33	0.00
51	Health Professions, Related Programs	186.67	135.67	54.00	0.67	0.00	0.33	0.00
51.20	Pharmacy	0.00	0.00	0.00	0.00	0.00	0.00	0.00
51.24	Veterinary Medicine	0.00	0.00	0.00	0.00	0.00	0.00	0.00
52	Business, Mgmt, Marketing, Related Support Svcs	308.33	323.67	108.33	0.00	0.00	81.33	0.00
54	History	24.67	29.00	5.00	0.00	0.00	0.00	0.00
9999	Unknown	0.00	0.00	0.00	0.00	0.00	0.00	0.00
BLE	Bilingual Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total</b>	<b>1,925.00</b>	<b>1,671.67</b>	<b>1,114.33</b>	<b>40.33</b>	<b>0.00</b>	<b>455.33</b>	<b>38.67</b>

SOU SSCM DEGREE COMPLETION DATA: 3-YR AVERAGE 2014-15, 2015-16, 2016-17								
CIP Code	Description	Resident Degree Completions						Non- Resident
		Non-Transfer BA/BS	Transfer BA/BS	Masters	Doctoral	First Profess.	Graduate Certificates	Doctoral
01	Agriculture	0.00	0.00	0.00	0.00	0.00	0.00	0.00
02	Agricultural Sciences (Legacy)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
03	Natural Resources, Conservation	9.00	3.67	2.67	0.00	0.00	0.00	0.00
04	Architecture	0.00	0.00	0.00	0.00	0.00	0.00	0.00
05	Area, Ethnic, Cultural, Gender, Group Studies	0.00	0.00	0.00	0.00	0.00	4.00	0.00
09	Communication, Journalism	18.33	9.33	0.00	0.00	0.00	0.00	0.00
10	Communications Technologies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
11	Computer and Information Science	7.00	6.00	0.67	0.00	0.00	0.00	0.00
13	Education	31.33	25.00	88.67	0.00	0.00	113.33	0.00
14	Engineering	0.00	0.00	0.00	0.00	0.00	0.00	0.00
15	Engineering Technologies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
16	Foreign Languages, Literatures, Linguistics	4.67	0.33	0.33	0.00	0.00	0.00	0.00
19	Family and Consumer Sciences	0.00	0.00	0.00	0.00	0.00	0.00	0.00
22	Legal Professions and Studies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
23	English Language and Literature	13.00	6.67	0.00	0.00	0.00	0.00	0.00
24	Liberal Arts and Sciences, Humanities	0.00	0.00	0.00	0.00	0.00	0.00	0.00
25	Library Science	0.00	0.00	0.00	0.00	0.00	0.00	0.00
26	Biological and Biomedical Sciences	10.67	6.00	0.00	0.00	0.00	0.33	0.00
27	Mathematics and Statistics	4.67	3.00	1.33	0.00	0.00	0.00	0.00
28	Military Science, Leadership, Operational Art	0.00	0.00	0.00	0.00	0.00	0.00	0.00
29	Military Technologies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
30	Multi/Interdisciplinary Studies	9.00	4.00	3.33	0.00	0.00	7.00	0.00
30.01	Biological and Physical Sciences	0.00	0.00	0.00	0.00	0.00	0.00	0.00
30.06	Systems Science and Theory	0.00	0.00	0.00	0.00	0.00	0.00	0.00
30.08	Mathematics and Computer Science	0.00	0.33	0.00	0.00	0.00	0.00	0.00
30.18	Natural Sciences	0.00	0.00	0.00	0.00	0.00	0.00	0.00
31	Parks, Rec, Leisure, Fitness Studies	28.00	6.67	0.00	0.00	0.00	0.00	0.00
32	Basic Skills, Developmental/Remedial Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00
34	Health Related Knowledge and Skills	0.00	0.00	0.00	0.00	0.00	0.00	0.00
38	Philosophy and Religious Studies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
40	Physical Sciences	8.33	3.33	0.00	0.00	0.00	0.00	0.00
41	Science Technologies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
42	Psychology	33.33	22.00	0.00	0.00	0.00	0.00	0.00
43	Homeland Security, Law Enforce, Protective Services	21.33	14.33	0.00	0.00	0.00	0.00	0.00
44	Public Administration and Social Services	1.67	1.67	0.00	0.00	0.00	0.00	0.00
45	Social Sciences and History	27.67	15.00	0.00	0.00	0.00	1.33	0.00
50	Visual and Performing Arts	50.00	15.00	2.33	0.00	0.00	0.00	0.00
51	Health Professions, Related Programs	0.33	0.00	10.00	0.00	0.00	0.00	0.00
51.20	Pharmacy	0.00	0.00	0.00	0.00	0.00	0.00	0.00
51.24	Veterinary Medicine	0.00	0.00	0.00	0.00	0.00	0.00	0.00
52	Business, Mgmt, Marketing, Related Support Svcs	59.33	42.33	26.33	0.00	0.00	58.33	0.00
54	History	5.33	6.67	0.00	0.00	0.00	0.00	0.00
9999	Unknown	0.00	0.00	0.00	0.00	0.00	0.00	0.00
BLE	Bilingual Education	0.00	0.00	0.00	0.00	0.00	2.00	0.00
<b>Total</b>		<b>343.00</b>	<b>191.33</b>	<b>135.67</b>	<b>0.00</b>	<b>0.00</b>	<b>186.33</b>	<b>0.00</b>



UO SSCM DEGREE COMPLETION DATA: 3-YR AVERAGE 2014-15, 2015-16, 2016-17								
CIP Code	Description	Resident Degree Completions						Non- Resident
		Non-Transfer BA/BS	Transfer BA/BS	Masters	Doctoral	First Profess.	Graduate Certificates	Doctoral
01	Agriculture	0.00	0.00	0.00	0.00	0.00	0.00	0.00
02	Agricultural Sciences (Legacy)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
03	Natural Resources, Conservation	55.67	17.00	1.67	0.33	0.00	0.00	1.00
04	Architecture	42.67	7.00	25.00	0.67	0.00	1.33	1.33
05	Area, Ethnic, Cultural, Gender, Group Studies	24.00	6.67	3.67	0.00	0.00	0.33	0.00
09	Communication, Journalism	252.33	44.00	19.00	0.33	0.00	1.33	6.33
10	Communications Technologies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
11	Computer and Information Science	37.67	15.33	3.67	0.67	0.00	0.00	3.00
13	Education	50.67	8.67	107.67	17.67	0.00	176.00	6.33
14	Engineering	0.00	0.00	0.00	0.00	0.00	0.00	0.00
15	Engineering Technologies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
16	Foreign Languages, Literatures, Linguistics	75.00	18.67	12.00	2.00	0.00	0.00	11.67
19	Family and Consumer Sciences	0.00	0.00	1.00	0.00	0.00	0.00	0.00
22	Legal Professions and Studies	0.00	0.00	1.33	0.00	44.67	0.00	0.00
23	English Language and Literature	52.00	22.00	4.00	2.33	0.00	0.00	11.00
24	Liberal Arts and Sciences, Humanities	5.00	1.67	0.00	0.00	0.00	0.00	0.00
25	Library Science	0.00	0.00	0.00	0.00	0.00	0.00	0.00
26	Biological and Biomedical Sciences	227.67	40.33	9.33	3.00	0.00	0.00	13.67
27	Mathematics and Statistics	28.67	3.00	0.67	0.67	0.00	0.00	7.00
28	Military Science, Leadership, Operational Art	0.00	0.00	0.00	0.00	0.00	0.00	0.00
29	Military Technologies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
30	Multi/Interdisciplinary Studies	57.00	4.00	15.33	0.00	0.00	2.67	0.00
30.01	Biological and Physical Sciences	42.33	8.00	0.00	0.00	0.00	0.00	0.00
30.06	Systems Science and Theory	0.00	0.00	0.00	0.00	0.00	0.00	0.00
30.08	Mathematics and Computer Science	4.33	0.33	0.00	0.00	0.00	0.00	0.00
30.18	Natural Sciences	0.00	0.00	0.00	0.00	0.00	0.00	0.00
31	Parks, Rec, Leisure, Fitness Studies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
32	Basic Skills, Developmental/Remedial Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00
34	Health Related Knowledge and Skills	0.00	0.00	0.00	0.00	0.00	0.00	0.00
38	Philosophy and Religious Studies	17.67	8.00	1.67	0.33	0.00	0.00	2.00
40	Physical Sciences	41.67	12.33	20.33	6.00	0.00	0.00	30.33
41	Science Technologies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
42	Psychology	143.33	66.33	6.00	2.00	0.00	0.00	17.00
43	Homeland Security, Law Enforce, Protective Services	0.00	0.00	0.00	0.00	0.00	0.00	0.00
44	Public Administration and Social Services	89.00	30.33	8.33	0.00	0.00	0.00	0.00
45	Social Sciences and History	413.33	126.33	8.33	3.67	0.00	0.00	20.00
50	Visual and Performing Arts	173.00	57.00	16.00	1.00	0.00	0.00	7.00
51	Health Professions, Related Programs	25.33	10.33	33.67	0.33	0.00	0.33	0.33
51.20	Pharmacy	0.00	0.00	0.00	0.00	0.00	0.00	0.00
51.24	Veterinary Medicine	0.00	0.00	0.00	0.00	0.00	0.00	0.00
52	Business, Mgmt, Marketing, Related Support Srvcs	255.67	61.67	72.33	0.00	0.00	8.00	6.00
54	History	32.67	13.00	1.33	0.67	0.00	0.00	0.33
9999	Unknown	0.00	0.00	0.00	0.00	0.00	0.00	0.00
BLE	Bilingual Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>Total</b>		<b>2,146.67</b>	<b>582.00</b>	<b>372.33</b>	<b>41.67</b>	<b>44.67</b>	<b>190.00</b>	<b>144.33</b>

WOU SSCM DEGREE COMPLETION DATA: 3-YR AVERAGE 2014-15, 2015-16, 2016-17								
CIP Code	Description	Resident Degree Completions						Non- Resident
		Non-Transfer BA/BS	Transfer BA/BS	Masters	Doctoral	First Profess.	Graduate Certificates	Doctoral
01	Agriculture	0.00	0.00	0.00	0.00	0.00	0.00	0.00
02	Agricultural Sciences (Legacy)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
03	Natural Resources, Conservation	0.00	0.00	0.00	0.00	0.00	0.00	0.00
04	Architecture	0.00	0.00	0.00	0.00	0.00	0.00	0.00
05	Area, Ethnic, Cultural, Gender, Group Studies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
09	Communication, Journalism	17.67	7.33	0.00	0.00	0.00	0.00	0.00
10	Communications Technologies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
11	Computer and Information Science	11.33	14.67	0.00	0.00	0.00	0.00	0.00
13	Education	36.33	30.67	128.67	0.00	0.00	156.67	0.00
14	Engineering	0.00	0.00	0.00	0.00	0.00	0.00	0.00
15	Engineering Technologies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
16	Foreign Languages, Literatures, Linguistics	16.67	7.00	0.00	0.00	0.00	0.00	0.00
19	Family and Consumer Sciences	0.67	1.33	0.00	0.00	0.00	0.00	0.00
22	Legal Professions and Studies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
23	English Language and Literature	9.00	6.33	0.00	0.00	0.00	0.00	0.00
24	Liberal Arts and Sciences, Humanities	3.00	2.67	0.00	0.00	0.00	0.00	0.00
25	Library Science	0.00	0.00	0.00	0.00	0.00	0.00	0.00
26	Biological and Biomedical Sciences	14.67	5.67	0.00	0.00	0.00	0.00	0.00
27	Mathematics and Statistics	5.00	2.67	0.33	0.00	0.00	0.00	0.00
28	Military Science, Leadership, Operational Art	0.00	0.00	0.00	0.00	0.00	0.00	0.00
29	Military Technologies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
30	Multi/Interdisciplinary Studies	52.33	42.67	0.00	0.00	0.00	0.00	0.00
30.01	Biological and Physical Sciences	0.00	0.00	0.33	0.00	0.00	0.00	0.00
30.06	Systems Science and Theory	0.00	0.00	0.00	0.00	0.00	0.00	0.00
30.08	Mathematics and Computer Science	2.33	2.00	0.00	0.00	0.00	0.00	0.00
30.18	Natural Sciences	0.00	0.33	0.00	0.00	0.00	0.00	0.00
31	Parks, Rec, Leisure, Fitness Studies	32.67	13.33	0.00	0.00	0.00	0.00	0.00
32	Basic Skills, Developmental/Remedial Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00
34	Health Related Knowledge and Skills	0.00	0.00	0.00	0.00	0.00	0.00	0.00
38	Philosophy and Religious Studies	0.67	0.67	0.00	0.00	0.00	0.00	0.00
40	Physical Sciences	6.00	5.00	0.00	0.00	0.00	0.00	0.00
41	Science Technologies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
42	Psychology	45.00	35.00	0.00	0.00	0.00	0.00	0.00
43	Homeland Security, Law Enforce, Protective Services	44.67	35.33	6.33	0.00	0.00	0.00	0.00
44	Public Administration and Social Services	0.00	0.00	0.00	0.00	0.00	0.00	0.00
45	Social Sciences and History	37.33	21.00	0.00	0.00	0.00	0.33	0.00
50	Visual and Performing Arts	24.67	12.33	3.00	0.00	0.00	0.00	0.00
51	Health Professions, Related Programs	36.33	9.33	6.67	0.00	0.00	0.00	0.00
51.20	Pharmacy	0.00	0.00	0.00	0.00	0.00	0.00	0.00
51.24	Veterinary Medicine	0.00	0.00	0.00	0.00	0.00	0.00	0.00
52	Business, Mgmt, Marketing, Related Support Svcs	54.00	39.67	5.67	0.00	0.00	0.00	0.00
54	History	4.00	5.00	1.00	0.00	0.00	0.00	0.00
9999	Unknown	0.00	0.00	0.00	0.00	0.00	0.00	0.00
BLE	Bilingual Education	0.00	0.00	0.00	0.00	0.00	9.67	0.00
<b>Total</b>		<b>454.33</b>	<b>300.00</b>	<b>152.00</b>	<b>0.00</b>	<b>0.00</b>	<b>166.67</b>	<b>0.00</b>

<b>STUDENT POPULATIONS DATA: NUMBER OF DEGREE COMPLETERS</b>									
<b>Average: 2014-15, 2015-16, 2016-17</b>									
<b>Targeted Characteristics</b>	<b>EOU</b>	<b>OIT</b>	<b>OSU- Corvallis</b>	<b>OSU- Cascades</b>	<b>PSU</b>	<b>SOU</b>	<b>UO</b>	<b>WOU</b>	<b>Total</b>
1	263	251	1,514	146	1,949	305	1,153	366	5,947
2	88	79	459	26	557	84	399	162	1,853
3	9	13	68	1	24	8	42	33	199
4	0	0	0	0	0	0	0	0	0

<b>DUAL CREDIT COMPLETIONS</b>	
<b>Average: 2014-15, 2015-16, 2016-17</b>	
EOU	5,919
OIT	8,313
OSU_Corvallis	0
OSU-Cascades	0
PSU	17,926
SOU	10,483
UO	0
WOU	8,368
<b>Total</b>	<b>51,010</b>

# APPENDIX E: RELEVANT BUDGET REPORTS (2017 Session)

## SB 5524

79th Oregon Legislative Assembly – 2017 Regular Session

### SB 5524 A BUDGET REPORT and MEASURE SUMMARY

Carrier: Sen. Monroe

#### Joint Committee On Ways and Means

**Action Date:** 06/30/17

**Action:** Do pass with amendments. (Printed A-Eng.)

**Senate Vote**

**Yeas:** 12 - DeBoer, Devlin, Frederick, Girod, Hansell, Johnson, Manning Jr, Monroe, Roblan, Steiner Hayward, Thomsen, Winters

**House Vote**

**Yeas:** 8 - Gombert, Holvey, Huffman, Nathanson, Rayfield, Smith G, Smith Warner, Whisnant

**Nays:** 2 - McLane, Stark

**Exc:** 1 - Williamson

**Prepared By:** Patrick Heath, Department of Administrative Services

**Reviewed By:** Doug Wilson, Legislative Fiscal Office

#### Higher Education Coordinating Commission 2017-19

This summary has not been adopted or officially endorsed by action of the committee.

SB 5524 A

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**Budget Summary\***

	2015-17 Legislatively Approved Budget <sup>(1)</sup>	2017-19 Current Service Level	2017-19 Committee Recommendation	Committee Change from 2015-17 Leg. Approved	% Change
General Fund	\$ 1,653,861,918	\$ 1,691,705,896	\$ 1,755,839,671	\$ 101,977,753	6.2%
General Fund Debt Service	\$ 130,624,436	\$ 180,806,925	\$ 180,806,925	\$ 50,182,489	38.4%
Lottery Funds	\$ 20,056,379	\$ 33,058,513	\$ 52,986,268	\$ 32,929,889	164.2%
Lottery Funds Debt Service	\$ 42,349,776	\$ 43,654,789	\$ 43,654,789	\$ 1,305,013	3.1%
Other Funds Limited	\$ 32,874,714	\$ 27,739,047	\$ 29,371,373	\$ (3,503,341)	(10.7%)
Other Funds Debt Service	\$ -	\$ -	\$ 1,450,000	\$ 1,450,000	100.0%
Other Funds Nonlimited	\$ 197,441,829	\$ 206,000	\$ 206,000	\$ (197,235,829)	(99.9%)
Other Funds Debt Service Nonlimited	\$ 257,777,897	\$ 208,941,256	\$ 212,840,781	\$ (44,937,116)	(17.4%)
Federal Funds Limited	\$ 111,932,844	\$ 114,694,286	\$ 114,506,077	\$ 2,573,233	2.3%
Federal Funds Nonlimited	\$ 18,968,831	\$ 18,968,831	\$ 18,968,831	\$ -	0.0%
Federal Funds Debt Service Nonlimited	\$ 2	\$ 4,587,374	\$ 4,587,374	\$ 4,587,372	229,368,600.0%
Total	\$ 2,465,888,626	\$ 2,324,362,917	\$ 2,415,218,089	\$ (50,670,537)	(2.1%)

**Position Summary**

Authorized Positions	143	126	122	(21)
Full-time Equivalent (FTE) positions	124.30	118.52	115.24	(9.06)

**Summary of Revenue Changes**

General Fund - Approximately 80.2 percent of the Higher Education Coordinating Commission (HECC)'s budget is funded with General Fund. This includes most of the cost of agency operations, support for community colleges and public universities, the Opportunity Grant program, Oregon Promise, workforce and community initiatives and debt service.

Lottery Funds – Lottery Funds make up about 4.0 percent of HECC's budget and pay for debt service, Opportunity Grants and intercollegiate athletics through the Sports Lottery program. The Subcommittee's recommended budget includes a significant increase in Lottery Funds to implement Measure 99, the Outdoor Schools program.

Other Funds Limited – Limited Other Funds make up just over 1.3 percent of HECC’s budget. The Degree Authorization (DA), Private Careers Schools (PCS), and General Education Development (GED) programs are authorized to charge fees to authorize post-secondary institutions, license private career schools, and administer GED testing. Oregon Student Access and Completion administers nearly 500 different public and private scholarships. Administrative fees are charged to donors and granting agencies to cover the cost of operating the programs. Most of the Other Funds revenues supporting the Oregon Youth Conservation Corps (OYCC) come from the Amusement Device Tax on video lottery terminals. OYCC also receives grants from the Oregon Marine Board and other agencies.

Other Funds Unlimited - About 8.8 percent of HECC’s budget consists of expenditure authority to allow HECC to receive debt service payments from the public universities on general obligation bonds and Certificates of Participation that are repaid with institutional funds.

Federal Funds – Federal Funds (Limited and Unlimited) constitute about 5.7 percent of HECC’s budget. HECC receives a variety of federal grant funds under the Workforce Innovation and Opportunity Act. Grants include: Title IB that supports youth, adult and dislocated worker training programs through the state’s One Stop Centers; Title II funds adult basic education programs; and National Emergency Grants offers training and reemployment services to workers in areas facing large layoffs. Other federal grant programs include Carl D. Perkins Vocational and Technical Education Act funds transferred from the Oregon Department of Education, and Bureau of Land Management grants for youth employment opportunities through the Oregon Youth Conservation Corps. The Private Career Schools program operates a Veterans’ Education program under contract with the U.S. Veterans’ Administration.

### **Summary of Education Subcommittee Action**

HECC is responsible for coordinating between the state’s public universities, community colleges and workforce system in order to improve education access and achievement for Oregonians. HECC does this work through planning for the state’s public post-secondary education system, developing goals and accountability measures for the post-secondary system, implementing a finance model for higher education and approving and authorizing degrees for the public universities. The Subcommittee approved a budget of \$1,936,646,596 General Fund, \$96,641,057 Lottery Funds, \$2,415,218,089 total funds and 122 positions (115.24 FTE).

The Education Subcommittee did not address the department’s bond requests. The Joint Committee on Ways and Means Capital Construction Subcommittee is reviewing bond requests and will include any budget adjustments related to bond-supported programs in bond authorization bills and in the end-of-session bill.

### HECC Operations

The HECC Operations program includes the commission, agency management and operations and nearly all staff positions supporting various agency programs. It includes the following offices:

- The Director's Office is responsible for the overall administration of the agency and manages communications, legislative affairs, human resources, policy initiatives and other functions.
- Operations provides accounting, budget, procurement, payroll and information technology support for the agency.
- The Office of Community Colleges and Workforce Development provides coordination and resources for Oregon's 17 community colleges and workforce programs supporting the state's adult basic skills providers and local workforce areas.
- The Office of Research and Data collects, analyzes and reports research and data on postsecondary education to comply with state and federal reporting requirements and inform decisions on the postsecondary education enterprise.
- The Office of Student Access and Completion administers a variety of state, federal and privately funded financial aid programs, including the Oregon Opportunity Grant and the Oregon Promise.
- The Office of Private Post-Secondary Education oversees private postsecondary programs in Oregon and includes the Degree Authorization program, the Private Career Schools program and the Veterans Education program.
- The Office of University Coordination administers HECC's academic and fiscal responsibilities affecting the state's seven public universities.
- The ASPIRE (Access to Student Assistance Programs In Reach of Everyone) program helps middle and high school students access education and training beyond high school.

The Subcommittee recommended a budget of \$21,315,378 General Fund, \$44,197,205 total funds and 119 positions (112.24 FTE).

The Subcommittee approved Package 109, Infrastructure Positions. This package reclassifies three Administrative Specialist 2 positions to Program Analyst 2 positions subject to Article 81 review. Funding for one of the positions is shifted from General Fund to Other Funds. The package reduces General Fund by \$150,010 and increases Other Funds expenditure limitation by \$189,410.

Package 801, LFO Analyst Adjustments, was approved reducing General Fund by \$200,000 to account for higher vacancy savings attributed to the agency. The agency will need to manage their hiring process to meet this reduction and any further reduction in Personal Services costs included in the end-of-session bill.

The Subcommittee recommended approval of Package 802, Program Enhancements. This package increases General Fund by \$500,000 and adds one position (1.05 FTE) to reflect the transfer of the Talent Council into HECC, from the Employment Department. These responsibilities are transferred to the new State Workforce and Talent Development Board, which replaces the former Workforce Development Board in HECC. The position established is a Program Analyst 3. The agency may split some of the responsibilities of the position among existing part-time positions. The increase in General Fund also includes resources for a contract to develop a new strategic talent plan and for paying the closeout costs of the former Talent Council at the Oregon Employment Department.

Package 812, Vacant Position Elimination, eliminates \$746,041 General Fund, \$36,639 Other Funds expenditure limitation, \$188,209 Federal Funds expenditure limitation and five positions (4.33 FTE). These positions have been vacant for an extended period of time or have been identified by the agency as being able to be eliminated. The positions include four positions in the Workforce Programs, including an Office Specialist, Administrative Specialist and two Program Analysts. Also eliminated is an Educational Specialist in the GED Program.

#### Support to Community Colleges

This budget unit contains the Community College Support Fund (CCSF), as well as other state support for community college operations throughout the state. Other Funds and Federal Funds supporting the colleges are included in a separate program unit. The Subcommittee approved a budget of \$573,940,185 General Fund and \$45,810 Other Funds expenditure limitation and represents a 0.8 percent increase over the current service level. No positions or FTE are included in this unit.

Package 801, LFO Analyst Adjustments, was approved reducing General Fund resources by \$2,131,621 through a \$2,068,816 reduction for STEM related start-up funding for programs in high-demand fields added in the 2015 Legislative Session and through a 10.0 percent reduction, or \$62,605 General Fund, for the two Skills Centers. These Skills Centers are the Sabin-Schellenberg Professional Technical Center in Milwaukie and the Margaret Carter Skills Center at Portland Community College.

The Subcommittee approved Package 802, Program Enhancements, increasing General Fund by \$6,387,669 to increase general payments to community colleges through the Community College Support Fund, bringing the total funding for this program to \$570.3 million General Fund. This is the primary source of state General Fund resources for community colleges and should go to offset increases in tuition at the schools for the two school years of the 2017-19 biennium.

#### Public University Operations and Student Support

The Public University Support Fund represents the state's General Fund contribution to operation of Oregon's seven public universities' education, student support, research and public service programs. Combined with student tuition and other revenues not included in the state budget, the funds provide basic support to the educational institutions, their institutional boards, administration functions and student support services.



The Subcommittee approved a budget of \$736,898,583 General Fund, which is 6.3 percent above the 2017-19 Current Service Level. No positions or FTE are included in this unit.

The Subcommittee approved Package 801, LFO Analyst Adjustments, reducing General Fund by \$570,000 by eliminating funding for the Career Advising and Mentorship pilot project established by Senate Bill 860 (2015). This pilot project was limited to Western Oregon University and Oregon State University. The funding was primarily used for a position at each university to work closely with students, alumni and others to set up career mentoring for students using institutional alumni. The program is eliminated due to insufficient General Fund resources and this being a pilot program.

Package 802, Program Enhancements, increases General Fund by \$44,147,865 for general payments to public universities for operations and student support. This represents a 6.4 percent increase over current service level. The additional funds paid to public universities are to offset increases in tuition for the two school years of the 2017-19 biennium.

The \$736.9 million General Fund appropriated in this budget for the public university support fund is 10.4 percent greater than the amount proposed in the Governor's Recommended Budget, which the public universities have based their tuition increases on. Five of the seven public universities proposed increases greater than the five percent permitted, without the approval of the Higher Education Coordinating Commission (HECC). Data was presented to the Commission which demonstrated the reductions in resident undergraduate tuition rates, the five public universities planned to implement if additional resources were provided to the Public University Support Fund. Based on this information, the following budget note is recommended:

**Budget Note**

The following public universities will limit their resident undergraduate tuition increases in each academic year to the following amounts:

- Oregon Institute of Technology, 5.0%
- Portland State University, 5.5%
- Southern Oregon University, 9.0%
- University of Oregon, 6.56%
- Western Oregon University, 6.5%

For the second year of the biennium or the 2018-19 academic year, the expectation is that no public university's resident undergraduate tuition growth shall exceed five percent over the tuition rate for 2017-18 academic year.

Public University State Programs

This budget unit includes General Fund support for a variety of institutions, centers and programs operated by public universities who address economic development, natural resource and other issues rather than providing general support for instruction and student support services. Many of these programs have an industry-specific focus, matching state support with funds from private sector and other sources.

The Subcommittee approved a budget of \$39,726,110 General Fund, which is 0.5 percent above the 2017-19 Current Service Level. No positions or FTE are included in this unit.

The Subcommittee approved Package 802, Program Enhancements, increasing General Fund resources by \$194,096 to fund 13 different state programs located at various public universities. The final distributions of funds for 2017-19 are as follows:

- Engineering Technology Sustaining Funds, \$25,596,618
- Dispute Resolution, \$2,634,011
- Oregon Solutions, \$2,363,195
- OSU Fermentation Science, \$1,297,665
- Signature Research, \$1,089,319
- Labor Education Research Center, \$710,328
- OSU Ocean Vessel, \$648,833
- Population Research Center, \$455,705
- Institute of Natural Resources, \$417,797
- Clinical Legal Education, \$364,381
- Oregon Climate Change Research Institutes, \$327,490
- TallWood Design Institute, \$3,558,605
- PSU Profiling Study, \$262,162
- Total, \$39,726,110

Agriculture Experiment Station

This budget unit provides state General Fund support for Agricultural Experiment Stations. The stations, operated by Oregon State University conduct research and demonstrations in the agricultural, biological, social and environmental sciences. Research is conducted at a central station at Corvallis and at branch stations in major crop and climate areas of the state.

The Subcommittee approved a budget of \$66,088,861 General Fund, which is a 0.5 percent increase above the current service level. No positions or FTE are included in this unit.

The Subcommittee approved Package 802, Program Enhancements, which adds \$322,901 General Fund for the Agricultural Experiment Station.

Extension Service

This budget unit provides state General Fund support for the Extension Service. The Extension Service is the educational outreach arm of Oregon State University in its capacity as Oregon's land, sea, space and sun grant university. Extension faculty on campus and in county offices throughout the state work with researchers and volunteers to develop and deliver non-credit educational programs based on locally identified needs. Generally, counties provide office space and operating expenses, including support staff. Programs are delivered with the assistance of thousands of volunteers. The Extension Service budget also contains funding for Outdoor Schools, approved by the voters via Ballot Measure 99, in November 2016.

The Subcommittee approved a budget of \$71,717,403 total funds. No positions or FTE are included in this unit.

The Subcommittee approved Package 802, Program Enhancements. This package adds \$233,140 General Fund for the Extension Service over the Current Service Level (CSL) bringing total funding to \$47.7 million General Fund. The package also establishes \$24.0 million in Lottery Funds limitation for the Outdoor School program established by Ballot Measure 99 (2016). Funding at this level represents approximately 56 percent of the funding authorized in the language of the Ballot Measure. This lower level of funding will allow the program to be phased-in over its first two years. The Extension Service will provide funding for a five-day or equivalent program. This amount of funding is estimated to serve roughly 45 percent of the target population (5th and 6th graders) in the first school year, and roughly 65 percent in the second school year of the biennium. Administrative costs may be up to 15 percent for this first biennium of the program, although estimates provided by the Extension Service show they plan to spend less than the limit. The costs include programming, transportation, stipends or additional compensation for the classroom teacher and the administrative costs.

Forest Research Laboratory

This budget unit provides state General Fund support for the Forest Research Laboratory at Oregon State University. The Forest Research Laboratory conducts research on sustainable forest yields, use of forest products, and stewardship of Oregon's resources. This research is conducted in laboratories and forests administered by the university and cooperative agencies and industries throughout the state. Research

results are made available to potential users through educational programs and publications that are directed to forest landowners and managers, manufacturers and users of forest products, leaders of government and industry, the scientific community, the conservation community, and the general public. The Subcommittee approved a budget of \$10,224,041 General Fund. No positions or FTE are included in this unit.

Package 802, Program Enhancements, was approved increasing state General Fund resources for the Extension Service by \$49,953 over the current service level bringing total funding to \$10.2 million General Fund. This represents a 0.5 percent increase over Current Service Level.

#### OHSU Programs

This budget unit includes all direct state payments to the Oregon Health Sciences University (OHSU) supporting the university's education, rural programs, Poison Center and the Child Development and Rehabilitation Center. The state also contributes a significant amount of other funding to OHSU, mainly through funding health services for state employees and clients through the Oregon Health Plan. The current service level amounts for each of the programs in this budget unit are as follows: The Subcommittee approved a budget of \$77,277,432 General Fund. No positions or FTE are included in this unit.

Package 802, Program Enhancements, adds \$1,344,191 General Fund for the Scholars for Healthy Oregon program and \$268,838 General Fund for the Primary Health Care Loan Forgiveness program. House Bill 3396 (2015) established the Health Care Provider Incentive Fund to consolidate Oregon's Health care provider incentive programs, including these two from OHSU. In the development of the 2017-19 budget, it was assumed the two OHSU programs would transfer to the Oregon Health Authority (OHA) and the new Fund. The current service level (CSL) for this budget assumes that the transfer would take place January 1, 2018, so only 25 percent of the funding is included in the CSL. Awards are made before the beginning of the academic year (prior to the students' commitment), meaning the awards for the first school year are made prior to the transfer date. OHSU requires a full year of funding for the 2017-18 school year so this package adds \$1.6 million General Fund. Half of the budget for these two programs is in the OHSU budget and the other half will be in OHA's budget.

#### Student Assistance

This program includes funding for the Oregon Opportunity Grant, Oregon Promise and other state, federal and private sources of financial aid including:

- The Oregon Opportunity Grant program is the state's largest need based grant program. It is funded with General Fund and Lottery Funds from interest earnings on the state's Education Stability Fund, and expired JOBS Plus education awards. At the current level of funding, it provides \$2,250 for the 2016-17 academic year to students attending an Oregon-based post-secondary institution on a full-time basis. Awards are made to students with the greatest financial need.

- The Oregon Promise program provides grants for two-years of post-secondary education to new high school graduates and GED recipients who meet academic and residency qualifications and begin school within six months of receiving their secondary education credential. The program is not needs based. Students are required to pay a \$50 per term copayment.
- Student childcare grants are available to assist students enrolled in post-secondary education in paying for childcare costs. In the 2015-16 academic year, HECC made 85 grants averaging \$5,450 per grant.
- HECC administers over 500 private scholarships established by foundations, corporations, individuals and others and awarded on a variety of criteria including high school attended, school and community activities, academic interests and career goals. Students are able to submit a single on-line application for all grants for which they qualify.

The Subcommittee approved a budget of \$160,865,627 General Fund, \$20,746,268 Lottery Funds limitation and \$196,842,271 total funds, an 8.2 percent increase over the current service level. No positions or FTE are included in this unit.

The Subcommittee approved Package 106, Continue and Expand Oregon Promise, adding \$19,832,194 General Fund for the Oregon Promise Program. This brings the funding for the program to approximately \$39.7 million. The current service level has \$19.8 million given the statutory limit of \$10 million annually (the difference is the cost for program staffing). The \$39.7 million represented the original estimate for serving all three cohorts participating in the program during 2017-19. More recent estimates based on the actual number of participants in the first year of the program (2016-17 academic year) are approximately \$8.1 million higher.

Package 801 reduces General Fund by \$5.0 million for the Oregon Promise program, the amount assumed in the Co-Chairs' Framework budget. This change will require Legislation to either reduce the number of participants based on Earned Family Contribution (EFC), increase the co-pay, cap enrollment, or some combination thereof. This \$5.0 million reduction reduces the funding for the Oregon Promise program to \$34.7 million. Additional Legislation on Oregon Promise will be needed to remove the annual \$10 million cap on this program for the 2017-19 biennium and to make any policy changes to meet the final budgeted amount for the program.

Workforce and Other Special Payments

This unit contains Other Funds and Federal Funds limitation that are distributed to community colleges, local workforce service areas, and other local providers. These programs include:

- Federal Workforce Innovation and Opportunity Act (WIOA) Title IB provides job training and other services to help adults, youth, and dislocated workers succeed in finding and holding jobs.
- WIOA Title II that helps adults improve basic reading, writing, math, English language and critical thinking skills.

- WIOA National Emergency Grants that provide services to dislocated workers following layoffs exceeding 50 workers.
  - Other grants and programs, including federal Carl Perkins Technical and Applied Technology Act Funds transferred from the Department of Education.
- General Fund programs include Work Ready Communities and National Career Readiness Certificates, technical assistance to local workforce boards, identification and dissemination of best practices among local boards and Back to Work Oregon.

The Subcommittee recommended a budget of \$8,144,577 General Fund and \$127,702,489 total funds.

Package 070, Revenue Shortfalls, reduces \$20,445 Other Funds expenditure limitation to recognize a shortfall in Other Funds revenues for the workforce programs. This shortfall is primarily related to the PRISM system operated by the Oregon Employment Department and its interaction with the workforce programs.

The Subcommittee approved Package 801 reducing the workforce investment programs by \$849,400 General Fund. The reductions will be spread across the following programs:

- **Industry Sector Strategies** which are partnerships that focus on key strategic industries in each community.
- **Local Competitiveness Strategies** which are used to incentivize innovative strategies at the local workforce development board level. Particular emphasis is on youth and incumbent workers as well as those experiencing multi-generational poverty issues and living in rural communities.
- **Back to Work Oregon** which is a hire first On the Job Training (OJT) program run through the nine local workforce development boards. The program has a 1 to 1 federal match for every general funded OJT. Funds are used for wages and training for a short time (generally up to 8 weeks).

The Subcommittee also approved Package 802, Program Enhancements, adding \$500,000 General Fund to reflect the transfer of the Talent Council responsibilities from the Oregon Employment Department. These responsibilities are transferred to the new Workforce and Talent Development Board. These grants are to address urgent talent gaps, prepare students and current workers to be productive in priority occupations and deliver innovative and cost-effective education and training models. It is anticipated two to six grants will be made with this amount of funding. A related package is found in the HECC Operations area of the budget for staffing and related costs.



Oregon Youth Conservation Corps

The Oregon Youth Conservation Corps (OYCC) was established in 1987 for the purpose of providing education, training, and employment opportunities for disadvantaged and at-risk youth ages 16 to 25. OYCC's goals are to improve work skills, instill work ethics, and increase employability. Jobs are created through partnerships with public natural resource agencies. Amusement device taxes, federal Workforce Innovation and Opportunity Act Funds, public and private grants and agreements with state and federal natural resource agencies support OYCC programs. The Subcommittee recommended a budget of \$3,836,356 total funds and three positions (3.00 FTE) - no change from the current service level.

Sports Lottery

The revenue for this budget unit is the one percent of Lottery Funds deposited into the Department of Administration Services Economic Development Fund and is transferred to the Sports account to finance intercollegiate athletics and graduate student scholarships. Eighty-eight percent of the revenues deposited into the Sports Lottery Account are used to finance intercollegiate athletics. The remaining 12.0 percent are for graduate student scholarships and are not awarded on the basis of athletics. Of the athletic funds, 70.0 percent must be used for non-revenue producing sports and at least 50.0 percent must be used for women's athletics.

The Subcommittee approved a budget of \$8,240,000, which is the same as the 2015-17 Legislatively Approved Budget. No positions or FTE are included in this unit.

Package 801 reduces the Sports Lottery funding by \$4,072,245 the Lottery Funds expenditure limitation leaving it at the \$8.24 million level it was in 2015-17. The funds are to be distributed among the public universities in the same amounts distributed in the 2015-17 biennium.

- Eastern Oregon University           \$ 913,239
- Oregon Institute of Technology       \$ 913,239
- Oregon State University             \$1,030,000
- Portland State University           \$2,277,567
- Southern Oregon University         \$ 913,239
- University of Oregon                 \$1,030,000
- Western Oregon University         \$1,162,716

#### Public University Debt Service

This budget unit includes the cost of debt service on capital construction and information systems projects financed with bonds and Certificates of Participation (COPs). Debt service on Article XI-G bonds is paid with General Fund and public universities must at least match the state's share in the project; Article XI-Q bond's debt service is paid with General Fund; Lottery bonds debt service is paid with Lottery Funds. Payment of debt service on SELP loans, and COPs is split between General Fund and campus funds, depending on how each project was authorized. All debt service on Article XI-F (1) bonds is paid with campus funds. The Subcommittee approved a budget of \$161,731,988 General Fund, \$31,921,630 Lottery Funds and \$411,981,773 total funds. No positions or FTE are included in this unit.

Package 801 increases the Nonlimited Other Funds for the public universities by \$3,899,525, which is the estimated amount of increased payments made on the general obligation Article XI-F bonds. These bonds are sold for the benefit of public universities, but the debt service is paid by the public universities from their own revenues. State resources are only liable if the public university is unable to pay their debt service costs. Also included in this package, is the establishment of an Other Funds limitation for debt service of \$900,000. There have been earnings on Article XI-G and XI-Q general obligation bonds proceeds, which are generated as Other Funds, but can be used to offset General Fund debt service. There is a corresponding reduction in General Fund debt service of a similar amount in the end of session bill. Other adjustments to debt service may also be made for public universities in the end of session bill.

#### Community College Debt Service

Debt service on Article XI-G bonds and Lottery Bonds sold to finance community college capital projects are budgeted in this program unit. Debt service on Article XI-G bonds is paid with General Fund and require the college to match the state's proceeds with funds generated at the college level; Lottery bonds debt service is paid with Lottery Funds. The Subcommittee approved a budget of \$32,118,011 General Fund, \$11,733,159 Lottery Funds and \$44,401,170 total funds. No positions or FTE are included in this unit.

The Subcommittee approved Package 801 providing for an Other Funds expenditure limitation for debt service of \$550,000. There have been earnings on Article XI-G general obligation bond proceeds which are generated as Other Funds, but can be used to offset General Fund debt service for the community colleges. There is a corresponding reduction in General Fund debt service of a similar amount in the end of session bill. Other adjustments to debt service may also be made for community colleges in the end of session bill.

#### OHSU Debt Service

This program unit includes debt payments on Article XI-G bonds issued on behalf of OHSU, when it was a part of the Department of Higher Education prior to 1995. Debt service on other bonds issued to benefit OHSU capital projects, including the Knight Cancer Institute, the Opportunity Program and Article XI-F (1) legacy bonds, is included in the DAS budget.

The Subcommittee recommended a budget of \$598,400 General Fund, no change from the current service level.



Public University Capital Construction

This program unit includes state funding for capital projects for public universities. All projects funded with bond proceeds are budgeted as Other Funds, regardless of the type of bonds. Bond proceeds are provided to the universities under agreements signed by the universities, either as grants (Article XI-G, Article XI-Q, and Lottery bonds) or loans (Article XI-F (1) bonds) and are budgeted as Special Payments.

The recommendations of the Subcommittee do not address the department's bond requests. The Joint Committee on Ways and Means Capital Construction Subcommittee is reviewing bond and capital construction requests and will include any budget adjustments related to bond-supported programs in bond authorization bills and other bills later in the session.

Community College Capital Construction

This program unit includes state funding for capital projects for community colleges. All projects funded with bond proceeds are budgeted as Other Funds, regardless of the type of bonds. Bond proceeds are distributed under agreements signed by the colleges and are budgeted as Special Payments.

The Subcommittee recommended a budget of \$1,500,000 Other Funds limitation. The recommendations of the Subcommittee do not address the department's bond requests. The Joint Committee on Ways and Means Capital Construction Subcommittee is reviewing bond requests and will include any budget adjustments related to bond-supported programs in bond authorization bills and in the end-of-session bill.

The Subcommittee approved Package 801 extending the Other Funds expenditure limitation for a project at Linn Benton Community College (LBCC) approved for Lottery Bonds, during the 2015 Legislative Session (Senate Bill 5507). The project was the construction of the Advanced Transportation Center established to advance statewide transportation energy policy as well as to provide education and training of students at LBCC. The project is to include an automotive technician training center, a heavy transportation/diesel training center, an innovation center, an anaerobic digester for renewable gas production. The bonds were sold in April 2017 and this package will extend the limitation to the end of June 2019, which should be sufficient time to complete and closeout the project.

Summary of Performance Measure Action

See attached Legislatively Adopted 2017-19 Key Performance Measures form.

**DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION**

Higher Education Coordinating Commission  
Patrick Heath - 503-378-3742

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS				FEDERAL FUNDS				TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED	LIMITED	NONLIMITED	LIMITED	NONLIMITED			
2015-17 Legislatively Approved Budget at Dec 2016 *	\$ 1,784,486,354	\$ 62,406,155	\$ 32,874,714	\$ 455,219,726	\$ 111,932,844	\$ 18,968,833	\$ 2,465,888,626	\$ 143	124.30				
2017-19 Current Service Level (CSL) **	\$ 1,872,512,821	\$ 76,713,302	\$ 27,739,047	\$ 209,147,256	\$ 114,694,286	\$ 23,556,205	\$ 2,324,362,917	\$ 126	118.52				
<b>SUBCOMMITTEE ADJUSTMENTS (from CSL)</b>													
<b>SCR 101 - HECC Operations</b>													
Package 109: Infrastructure Positions													
Personal Services	\$ (150,010)	\$ -	\$ 189,410	\$ -	\$ -	\$ -	\$ 39,400	0	0.00				
Package 801: LFO Analyst Adjustments													
Personal Services	\$ (200,000)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (200,000)	0	0.00				
Package 802: Program Enhancements													
Personal Services	\$ 249,655	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 249,655	1	1.05				
Services and Supplies	\$ 250,345	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 250,345						
Package 812: Vacant Position Elimination													
Personal Services	\$ (746,041)	\$ -	\$ (36,639)	\$ -	\$ (188,209)	\$ -	\$ (970,889)	(5)	(4.33)				
<b>SCR 102 - Support to Community Colleges</b>													
Package 801: LFO Analyst Adjustments													
Special Payments	\$ (2,131,621)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (2,131,621)						
Package 802: Program Enhancements													
Special Payments	\$ 6,387,669	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6,387,669						
<b>SCR 103 - Public University Operations and Student Support</b>													
Package 801: LFO Analyst Adjustments													
Special Payments	\$ (570,000)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (570,000)						
Package 802: Program Enhancements													
Special Payments	\$ 44,147,865	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 44,147,865						
<b>SCR 104 - Public University State Programs</b>													
Package 802: Program Enhancements													
Special Payments	\$ 194,096	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 194,096						
<b>SCR 105 - Agricultural Experiment Station</b>													
Package 802: Program Enhancements													
Special Payments	\$ 322,901	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 322,901						
<b>SCR 106 - Extension Service</b>													
Package 802: Program Enhancements													
Special Payments	\$ 233,140	\$ 24,000,000	\$ -	\$ -	\$ -	\$ -	\$ 24,233,140						
<b>SCR 107 - Forest Research Laboratory</b>													
Package 802: Program Enhancements													
Special Payments	\$ 49,953	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 49,953						

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS		OTHER FUNDS				FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
		LIMITED	NONLIMITED	LIMITED	NONLIMITED	LIMITED	NONLIMITED					
<b>SCR 108 - OHSU Programs</b>												
Package 802: Program Enhancements	\$ 1,613,029	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,613,029		
Special Payments												
<b>SCR 109 - Student Assistance</b>												
Package 106: Continue and Expand Oregon Promise	\$ 19,832,194	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 19,832,194		
Special Payments (Dist. to Individuals)												
Package 801: LFO Analyst Adjustments	\$ (5,000,000)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (5,000,000)		
Special Payments												
<b>SCR 110 - Workforce and Other Payments</b>												
Package 070: Revenue Shortfalls	\$ -	\$ -	\$ -	(20,445)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (20,445)		
Special Payments (Dist. to Community College Districts)												
Package 801: LFO Analyst Adjustments	\$ (849,400)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (849,400)		
Special Payments												
Package 802: Program Enhancements	\$ 500,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 500,000		
Special Payments												
<b>SCR 112 - Sports Lottery</b>												
Package 801: LFO Analyst Adjustments	\$ -	\$ (4,072,245)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (4,072,245)		
Special Payments												
<b>SCR 113 - Public University Debt Service</b>												
Package 801: LFO Analyst Adjustments	\$ -	\$ -	\$ 900,000	\$ 3,899,525	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 4,799,525		
Debt Service												
<b>SCR 114 - Community College Debt Service</b>												
Package 801: LFO Analyst Adjustments	\$ -	\$ -	\$ 550,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 550,000		
Debt Service												
<b>SCR 117 - Community College Capital Construction</b>												
Package 803: Technical Adjustments	\$ -	\$ -	\$ 1,500,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,500,000		
Special Payments												
<b>TOTAL ADJUSTMENTS</b>	\$ 64,133,775	\$ 19,927,755	\$ 3,082,326	\$ 3,899,525	\$ (188,209)	\$ -	\$ -	\$ -	\$ -	\$ 90,855,172	(4)	(3.28)
<b>SUBCOMMITTEE RECOMMENDATION *</b>	\$ 1,936,646,596	\$ 96,641,057	\$ 30,821,373	\$ 213,046,781	\$ 114,506,077	\$ 23,556,205	\$ 2,415,218,089	\$ 122	\$ 115.24			
% Change from 2015-17 Leg Approved Budget	8.5%	54.9%	(6.2%)	(53.2%)	2.3%	24.2%	(20.5%)	(7.3%)				
% Change from 2017-19 Current Service Level	3.4%	26.0%	11.1%	1.9%	(0.2%)	0.0%	(3.9%)	(2.8%)				

\*Excludes Capital Construction Expenditures

# Legislatively Approved 2017 - 2019 Key Performance Measures

Published: 7/11/2017 10:27:04 AM

Agency: Higher Education Coordinating Commission

**Mission Statement:**

The Higher Education Coordinating Commission seeks to: Broaden pathways to the goal of educational success beyond high school by achieving at least 40% of adult Oregonians earning a bachelor's degree or higher and at least 40% of adult Oregonians earning an associate's degree or post-secondary credential as their highest level of educational attainment by 2025 (see ORS 351.009 Mission of Education Beyond High School) Make the pathways accessible, affordable and supportive for students Steer the higher education enterprise Cheer the promotion of college completion and career readiness

Legislatively Approved KPMs	Metrics	Agency Request	Last Reported Result	Target 2018	Target 2019
1. Oregon High School Graduates Attending College - Percentage of Oregon students enrolled in college within 16 months of their 4-year high school cohort graduation date.		Approved	59.40%	66%	66%
2. Racial/Ethnic Differences Among Oregon High School Graduates Attending College - Percentage of Oregon students enrolled in college within 16 months of their 4-year high school cohort graduation date, disaggregated by race/ethnicity	American Indian or Alaskan Native	Approved	No Data	62.50%	66%
	b) Asian American		No Data	66%	66%
	c) Black or African American		No Data	66%	66%
	d) Hispanic or Latin/a/o		No Data	61.70%	66%
	e) Native Hawaiian or Pacific Islander		No Data	61.30%	66%
	f) White		No Data	65.20%	66%
3. College Credits Earned by K-12 Students - Amount of postsecondary credit per graduate awarded to K-12 students.		Approved	9.24%	9.50%	10%
3. Number of adult high school diplomas/GEDs earned - Number of people earning GEDs and adult high school diplomas in Oregon each year.		Approved	3,058	0	0
4. Developmental education pass rates - Percent of students enrolled in a developmental education math or writing course below the 100 level who successfully complete the course: Writing.	a) Writing	Approved	69.03%	69%	0%
	b) Math		64.60%	0%	0%
4. Oregon Educational Attainment - Percent of young Oregon adults with higher education degree or certificate		Approved	No Data	55%	56.90%
5. Community College Completion and Transfer Rate - Percentage of Oregon college students who complete an associate degree or certificate or who transfer to the university system within three years.		Approved	No Data	TBD	TBD
5. Success of developmental education students in college math and English - Percent of students enrolled in at least 6 credits who successfully complete college-level math or writing course within 24 months of enrolling in a corresponding community college math or writing developmental education course compared to the number of students enrolled in developmental education generally.	a) Math	Approved	22.80%	23%	0%
	b) English		43.90%	0%	0%
6. Number of community college students who have earned 15-29 college credits.		Approved	37,489	38,000	0

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Legislatively Approved KPIs	Metrics	Agency Request	Last Reported Result	Target 2018	Target 2019
6. Racial/Ethnic Differences for Community College Completion and Transfer Rate - Percentage of Oregon college students who complete an associate degree or certificate or who transfer to university system within three years by race/ethnicity.	American Indian or Alaska Native	Approved	No Data	TBD	TBD
	b) Asian American		No Data	TBD	TBD
	c) Black or African American		No Data	TBD	TBD
	d) Hispanic or Latina/-o		No Data	TBD	TBD
	e) Native Hawaiian or Pacific Islander		No Data	TBD	TBD
	f) White		No Data	TBD	TBD
7. Number of community college students who have earned 30-44 college credits.		Approved	23,053	24,500	0
7. Public University Graduation Rate - Percentage of Oregon college students who complete a bachelor's degree within 6 years.		Approved	62.70%	63.50%	64%
8. Number of community college students who earn at least 45 college credits.		Approved	5,454	5,850	0
8. Racial/Ethnic Differences for Public University Graduation Rate - Percentage of Oregon public university students who complete a bachelor's degree within 6 years by race/ethnicity.	American Indian or Alaska Native	Approved	No Data	63.50%	64%
	b) Asian American		No Data	70%	73%
	c) Black or African American		No Data	63.50%	64%
	d) Hispanic or Latina/-o		No Data	63.50%	64%
	e) Native Hawaiian or Pacific Islander		No Data	63.50%	64%
	f) White		No Data	65%	67%
9. Certificate and OTM Eamers - Number of certificates awarded and Oregon Transfer Modules (OTM) earned each academic year.		Approved	9,306	8,650	0
9. Unaffordability of postsecondary education - Percentage of resident enrolled students who are incurring unaffordable costs, adjusted with institutional aid		Approved	77.50%	74.50%	74%
10. Associate's Degrees - Number of associate's degrees completed each academic year.		Approved	12,869	12,000	12,000
10. Racial/Ethnic Differences in College Affordability - Percentage of resident enrolled students who are incurring unaffordable costs adjusted with institutional aid by race/ethnicity.	American Indian or Alaska Native	Approved	No Data	74.50%	74%
	b) Asian American		No Data	74.50%	74%
	c) Black or African American		No Data	74.50%	74%
	d) Hispanic or Latina/-o		No Data	74.50%	74%
	e) Native Hawaiian or Pacific Islander		No Data	74.50%	74%
	f) White		No Data	74.50%	74%
11. Completion Ratio - Number of degrees, certificates completed, and transfer prior to completion per 100 credit-bearing FTE		Approved	40.20%	38%	0%
11. Earnings of Community College Completers - Median earnings of community college completers five years after completion.		Approved	\$34,358.31	\$35,745.00	\$36,460.00
12. Community college to university transfers - Number of students who transfer to any four-year institution each academic year.		Approved	27,125	26,750	26,750

Legislatively Approved KPIs	Metrics	Agency Request	Last Reported Result	Target 2018	Target 2019
12. Racial/Ethnic Differences in Earnings of Community College Completers Five Years After Completion - Median earnings of community college completers five years after completion by race/ethnicity.	American Indian and Alaska Native	Approved	No Data	\$35,745.00	\$36,460.00
	b) Asian American		No Data	\$35,745.00	\$36,460.00
	c) Black or African American		No Data	\$35,745.00	\$36,460.00
	d) Hispanic or Latina/o		No Data	\$35,745.00	\$36,460.00
	e) Native Hawaiian or Pacific Islander		No Data	\$35,745.00	\$36,460.00
	f) White		No Data	\$35,745.00	\$36,460.00
13. Earnings of bachelor's degree completers - Median earnings of graduates with bachelor's degrees five years after completion		Approved	No Data	\$42,145.00	\$42,997.00
13. Earnings of community college leavers - Median earnings of community college completers four quarters and five years after completion	a) 4 Quarters	Approved	\$16,437.87	\$0.00	\$0.00
	b) 5 Years		\$29,298.04	\$0.00	\$0.00
14. Racial/Ethnic Differences in Earnings of Bachelor's Degree Completers Five Years After Completion - Median earnings of graduates with bachelor's degrees, five years after completion by race/ethnicity.	American Indian or Alaska Native	Approved	No Data	\$42,154.00	\$42,997.00
	b) Asian American		No Data	\$42,154.00	\$42,997.00
	c) Black or African American		No Data	\$42,154.00	\$42,997.00
	d) Hispanic or Latina/o		No Data	\$42,154.00	\$42,997.00
	e) Native Hawaiian or Pacific Islander		No Data	\$42,154.00	\$42,997.00
	f) White		No Data	\$42,454.00	\$42,997.00
15. First-year retention rate - Percentage of Oregon public university students starting in a fall term and returning to an Oregon public university the following fall.		Approved	82.90%	83%	83%
15. Customer Service - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent"; overall, timeliness, accuracy, helpfulness, expertise, availability of information.	Overall	Approved	61%	90%	90%
	Expertise		67%	90%	90%
	Helpfulness		70%	90%	90%
	Availability of Information		60%	90%	90%
	Timeliness		54%	90%	90%
16. Agency Best Practices - Percent of total best practices met by the Commission.		Approved	97%	100%	100%
17. Number of bachelor's degrees awarded each academic year - Number of bachelor's degrees awarded at Oregon public universities each academic year		Approved	16,712	16,850	16,850
18. Number of advanced degrees and graduate certificates awarded - Number of advanced degrees and graduate certificates awarded at Oregon public universities each academic year.		Approved	6,326	6,100	6,100
19. Bachelor's degrees awarded to community college transfers - Number of bachelor's degrees awarded to transfer students from Oregon community colleges each academic year		Approved	4,406	4,400	4,400
20. Graduation rate for non-traditional students - Graduation rate for newly admitted undergraduate students who are not first-time full-time freshman students (within six years of enrollment).		Approved	63.50%	63%	63%

Legislatively Approved KPMs	Metrics	Agency Request	Last Reported Result	Target 2018	Target 2019
21. Earnings of bachelor's degree completers - Median earnings of graduating students (BA/BS only) four quarters and five years after graduation.	4 quarters	Approved	\$20,611.00	TBD	TBD
	5 years	Approved	\$40,517.00	TBD	TBD
22. Percentage of resident enrolled students who are incurring unaffordable costs.		Approved	85.50%	TBD	TBD
24. University graduate debt - Average debt amount of Bachelor's graduates accompanied by percent of graduates who are borrowers.	a) Debt Amount	Approved	\$26,106.00	\$24,700.00	\$24,700.00
	b) Percentage of Students with Debt		\$62.00	\$60.00	\$60.00
25. Student loan default rates - Three-year official cohort student loan default rates	a) Public Universities	Approved	5.10%	6.40%	6.40%
	b) Public Community Colleges		21.40%	22.90%	22.90%
	c) Higher Education Institutions		14.10%	14.30%	14.30%
26. Average cost of attendance - Average cost of attendance for resident undergraduates minus grant aid as a percentage of median income.		Approved	27.40%	27.50%	27.50%
27. Tuition and fees - Average statewide tuition and fees minus grant aid and net assessed tuition and fees per resident, undergraduate FTE (colleges and universities).	a) Average statewide tuition and fees minus grant aid	Approved	\$3,141.00	\$0.00	\$0.00
	b) Net assessed tuition and fees per resident, undergraduate FTE		\$429.00	\$0.00	\$0.00

**LFO Recommendation:**

The Higher Education Coordinating Commission (HECC) has proposed a "makeover" of their KPMs. Since HECC is a relatively new agency it had just assumed using the various KPMs that it "inherited" from its predecessors including Oregon University System, Department of Community College and Workforce Development (COWD), and the Oregon Student Access Commission (OSAC). Now with a few years since it was established, the agency has brought forward a new set of KPMs replacing most of the 28 KPMs it had. HECC maintains six existing KPMs which measure percent of high school graduates attending college with 16 months of graduation, college credits earned by K-12 students, public university graduation rates, unaffordability of postsecondary education, and the standard customer services and best practices common to many state agencies. Many of the proposed new KPMs measure similar items or policies some of the KPM proposed for deletion, but are better in terms of data availability or measurement. HECC wanted to make sure progress toward equity was included for some of its KPMs. For example, the existing KPM #1 measuring the percentage of Oregon students enrolled in college within 16 months of graduation is paired with KPM #2 which further breaks the measure down by race/ethnicity. Similar pairings are made in community college completion and transfer rate, public university graduation rate, college affordability, and earning of recent completers at community colleges and public universities.

The new set of measures are generally more broad, but the agency is committed to annually or biennially preparing reports that will provide more detailed or "drilled down" measures related to one or more of the broader KPMs. Even though the KPM system is limited in allowing existing data to be included for proposed or new KPMs, the agency does have data for most of the new measures. This information is available from the agency.

LFO recommends the approval of this new set of KPMs. It should be noted that at least one of the agency's primary focus areas - workforce development -- is not included in the new set of KPMs. LFO recommends that HECC explore the potential for a KPM in this area and report back to the 2019 Legislature with any proposed KPMs for this area.

**SubCommittee Action:**

Accept the LFO recommendation.

**SB 256 A BUDGET REPORT and MEASURE SUMMARY**

**Carrier:** Rep. Meek

**Action Date:** 06/29/17

**Action:** Do Pass the A-Eng bill.

**House Vote**

**Yeas:** 10 - Gombert, Holvey, Huffman, Nathanson, Rayfield, Smith G, Smith Warner, Stark, Whisnant, Williamson

**Exc:** 1 - McLane

**Senate Vote**

**Yeas:** 12 - DeBoer, Devlin, Frederick, Girod, Hansell, Johnson, Manning Jr, Monroe, Roblan, Steiner Hayward, Thomsen, Winters

**Prepared By:** Patrick Heath, Department of Administrative Services

**Reviewed By:** Krista Dauenhauer, Legislative Fiscal Office

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**Higher Education Coordinating Commission  
2017-19**

This summary has not been adopted or officially endorsed by action of the committee.

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**Budget Summary**

	2015-17 Legislatively Approved Budget	2017-19 Current Service Level	2017-19 Committee Recommendation	Committee Change from 2015-17 Leg. Approved	% Change
General Fund	\$ -	\$ -	\$ 190,000	\$ 190,000	100.0%
Total	\$ -	\$ -	\$ 190,000	\$ 190,000	100.0%

**Position Summary**

Authorized Positions	0	0	0
Full-time Equivalent (FTE) positions	0.00	0.00	0.00

**Summary of Revenue Changes**

The workload associated with implementing Senate Bill 256 will be funded from General Fund and will be passed through the budget of the Higher Education Coordinating Commission (HECC) to be distributed in the form of Special Payments to Portland State University.

**Summary of Transportation and Economic Development Subcommittee Action**

Senate Bill 256 establishes the 23-member Willamette Falls Locks Commission to advise state, local and regional government agencies on the Willamette Falls Locks. The bill appropriates \$190,000 General Fund in the 2017-19 biennium to HECC, which will be distributed in the form of Special Payments to Oregon Solutions at Portland State University (PSU). Of that amount, \$50,000 is designated for contracting costs with the Department of Justice, for legal services provided to the commission; the remaining \$140,000 is designated to PSU for staffing and other resource related costs. Oregon Solutions anticipates travel, meeting expenses and labor costs from the following positions: Senior Facilitator, Lead Facilitator, Project Associate and a Program Director.

Accounting responsibilities to HECC, as well as staffing costs associated with appointments to the commission, are anticipated to be minimal and absorbable within existing budgetary parameters for the following state agencies: Office of the Governor, Business Development Department, Legislative Assembly, Oregon Parks and Recreation Department and the Oregon Department of Transportation.

**HB 5006 A BUDGET REPORT and MEASURE SUMMARY**

**Carrier:** Rep. Nathanson

**Action Date:** 07/03/17

**Action:** Do pass with amendments. (Printed A-Eng.)

**House Vote**

**Yeas:** 7 - Gombert, Holvey, Huffman, Nathanson, Rayfield, Smith Warner, Williamson

**Nays:** 1 - McLane

**Exc:** 3 - Smith G, Stark, Whisnant

**Senate Vote**

**Yeas:** 11 - DeBoer, Devlin, Frederick, Girod, Hansell, Johnson, Manning Jr, Monroe, Roblan, Steiner Hayward, Winters

**Nays:** 1 - Thomsen

**Prepared By:** Laurie Byerly and Gregory Jolivet, Legislative Fiscal Office

**Reviewed By:** Paul Siebert, Legislative Fiscal Office

**Emergency Board**

**2017-19**

**Various Agencies**

**2015-17**

This summary has not been adopted or officially endorsed by action of the committee.

HB 5006 A

**HB 5006 A BUDGET REPORT and MEASURE SUMMARY**

**Carrier:** Rep. Nathanson

**Joint Committee On Ways and Means**

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**Action Date:** 07/03/17

**Action:** Do pass with amendments. (Printed A-Eng.)

**House Vote**

**Yeas:** 7 - Gombert, Holvey, Huffman, Nathanson, Rayfield, Smith Warner, Williamson,

**Nays:** 1 - McLane

**Exc:** 3 - Smith G, Stark, Whisnant

**Senate Vote**

**Yeas:** 11 - DeBoer, Devlin, Frederick, Girod, Hansell, Johnson, Manning Jr, Monroe, Roblan, Steiner Hayward, Winters

**Nays:** 1 - Thomsen

**Prepared By:** Laurie Byerly and Gregory Jolivet, Legislative Fiscal Office

**Reviewed By:** Paul Siebert, Legislative Fiscal Office

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**Emergency Board  
2017-19**

**Various Agencies  
2015-17**

This summary has not been adopted or officially endorsed by action of the committee.

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	2015-17 Legislatively Approved Budget	2017-19 Committee Recommendation	Committee Change
<b><u>Budget Summary*</u></b>			
<b><u>Emergency Board</u></b>			
General Fund - General Purpose	-	\$ 50,000,000	\$ 50,000,000
General Fund - Special Purpose Appropriations	-		
State Agencies for state employee compensation	-	\$ 100,000,000	\$ 100,000,000
State Agencies for non-state worker compensation	-	\$ 10,000,000	\$ 10,000,000
Reduction to HB 505 special purpose appropriation	-	\$ (600,000)	\$ (600,000)
<b><u>ADMINISTRATION PROGRAM AREA</u></b>			
<b><u>Department of Administrative Services</u></b>			
General Fund	-	\$ 9,091,000	\$ 9,091,000
General Fund Debt Service	-	\$ (4,962,907)	\$ (4,962,907)
Lottery Funds	-	\$ 180,000	\$ 180,000
Lottery Funds Debt Service	-	\$ (2,317,505)	\$ (2,317,505)
Other Funds	-	\$ 23,939,750	\$ 23,939,750
Other Funds Debt Service	-	\$ 1,080,828	\$ 1,080,828
<b><u>Advocacy Commissions Office</u></b>			
General Fund	-	\$ 10,471	\$ 10,471
<b><u>Employment Relations Board</u></b>			
General Fund	-	\$ (29,574)	\$ (29,574)
Other Funds	-	\$ (16,497)	\$ (16,497)
<b><u>Oregon Government Ethics Commission</u></b>			
Other Funds	-	\$ (28,614)	\$ (28,614)
<b><u>Office of the Governor</u></b>			
General Fund	-	\$ (525,236)	\$ (525,236)
Lottery Funds	-	\$ (138,447)	\$ (138,447)
Other Funds	-	\$ (110,630)	\$ (110,630)
<b><u>Oregon Liquor Control Commission</u></b>			
Other Funds	-	\$ (1,458,427)	\$ (1,458,427)

**Budget Summary\***

	<u>2015-17 Legislatively Approved Budget</u>	<u>2017-19 Committee Recommendation</u>	<u>Committee Change</u>
<b><u>Public Employees Retirement System,</u></b>			
Other Funds	-	\$ (2,508,616)	\$ (2,508,616)
<b><u>Racing Commission</u></b>			
Other Funds	-	\$ (89,929)	\$ (89,929)
<b><u>Department of Revenue</u></b>			
General Fund	-	\$ (5,581,902)	\$ (5,581,902)
General Fund Debt Service	-	\$ (6,870,670)	\$ (6,870,670)
Other Funds	-	\$ 7,676,661	\$ 7,676,661
<b><u>Secretary of State</u></b>			
General Fund	-	\$ (346,704)	\$ (346,704)
Other Funds	-	\$ (1,030,747)	\$ (1,030,747)
Federal Funds	-	\$ (472,720)	\$ (472,720)
<b><u>State Library</u></b>			
General Fund	-	\$ 128,123	\$ 128,123
Other Funds	-	\$ (137,871)	\$ (137,871)
Federal Funds	-	\$ (1,625)	\$ (1,625)
<b><u>State Treasurer</u></b>			
General Fund	-	\$ 1,013,497	\$ 1,013,497
Other Funds	-	\$ (1,557,357)	\$ (1,557,357)
<b><u>CONSUMER AND BUSINESS SERVICES PROGRAM AREA</u></b>			
<b><u>State Board of Accountancy</u></b>			
Other Funds	-	\$ (56,046)	\$ (56,046)
<b><u>Chiropractic Examiners Board</u></b>			
Other Funds	-	\$ (51,085)	\$ (51,085)

	2015-17 Legislatively Approved Budget	2017-19 Committee Recommendation	Committee Change
<b><u>Budget Summary*</u></b>			
<b><u>Consumer and Business Services</u></b>			
Other Funds	-	\$ (5,252,286)	\$ (5,252,286)
Federal Funds	-	\$ (475,260)	\$ (475,260)
<b><u>Construction Contractors Board</u></b>			
Other Funds	-	\$ (461,875)	\$ (461,875)
<b><u>Board of Dentistry</u></b>			
Other Funds	-	\$ (38,848)	\$ (38,848)
<b><u>Health Related Licensing Boards</u></b>			
Other Funds	-	\$ (83,199)	\$ (83,199)
<b><u>Bureau of Labor and Industries</u></b>			
General Fund	-	\$ (127,909)	\$ (127,909)
Other Funds	-	\$ (278,736)	\$ (278,736)
Federal Funds	-	\$ (960)	\$ (960)
<b><u>Licensed Professional Counselors and Therapists. Board of</u></b>			
Other Funds	-	\$ (24,871)	\$ (24,871)
<b><u>Licensed Social Workers, Board of</u></b>			
Other Funds	-	\$ (25,841)	\$ (25,841)
<b><u>Medical Board</u></b>			
Other Funds	-	\$ (345,981)	\$ (345,981)
<b><u>Board of Nursing</u></b>			
Other Funds	-	\$ (450,604)	\$ (450,604)
<b><u>Board of Pharmacy</u></b>			
Other Funds	-	\$ (261,147)	\$ (261,147)

**Budget Summary\***

	2015-17 Legislatively Approved Budget	2017-19 Committee Recommendation	Committee Change
<b><u>Psychologist Examiners Board</u></b>			
Other Funds	-	\$ (26,589)	\$ (26,589)
<b><u>Public Utility Commission</u></b>			
Other Funds	-	\$ (1,156,876)	\$ (1,156,876)
Federal Funds	-	\$ (6,858)	\$ (6,858)
<b><u>Real Estate Agency</u></b>			
Other Funds	-	\$ (276,826)	\$ (276,826)
<b><u>Tax Practitioners Board</u></b>			
Other Funds	-	\$ (18,835)	\$ (18,835)
<b><u>ECONOMIC AND COMMUNITY DEVELOPMENT PROGRAM AREA</u></b>			
<b><u>Oregon Business Development Department</u></b>			
General Fund	-	\$ 3,628,465	\$ 3,628,465
General Fund Debt Service	-	\$ (1,481,045)	\$ (1,481,045)
Lottery Funds	-	\$ (247,934)	\$ (247,934)
Lottery Funds Debt Service	-	\$ (1,410,613)	\$ (1,410,613)
Other Funds	-	\$ 151,174,323	\$ 151,174,323
Other Funds Nonlimited	-	\$ 30,000,000	\$ 30,000,000
Federal Funds	-	\$ (13,232)	\$ (13,232)
<b><u>Employment Department</u></b>			
Other Funds	-	\$ (3,490,798)	\$ (3,490,798)
Federal Funds	-	\$ (4,403,080)	\$ (4,403,080)
<b><u>Housing and Community Services Department</u></b>			
General Fund	-	\$ 21,433,916	\$ 21,433,916
General Fund Debt Service	-	\$ 2,640,239	\$ 2,640,239
Lottery Funds	-	\$ 350,000	\$ 350,000
Other Funds	-	\$ 25,972,449	\$ 25,972,449
Federal Funds	-	\$ (7,227,385)	\$ (7,227,385)

**Budget Summary\***

	2015-17 Legislatively Approved Budget	2017-19 Committee Recommendation	Committee Change
<b><u>Department of Veterans' Affairs</u></b>			
General Fund	-	\$ (136,724)	\$ (136,724)
Lottery Funds	-	\$ -	\$ -
Other Funds	-	\$ (140,617)	\$ (140,617)
Federal Funds	-	\$ -	\$ -
<b><u>EDUCATION PROGRAM AREA</u></b>			
<b><u>Department of Education</u></b>			
General Fund	-	\$ (1,685,086)	\$ (1,685,086)
General Fund Debt Service	-	\$ (1,587,898)	\$ (1,587,898)
Other Funds	-	\$ 270,433,393	\$ 270,433,393
Federal Funds	-	\$ (957,295)	\$ (957,295)
<b><u>State School Fund</u></b>			
General Fund	-	\$ (30,372,945)	\$ (30,372,945)
Lottery Funds	-	\$ 12,465,745	\$ 12,465,745
Other Funds	-	\$ 17,907,200	\$ 17,907,200
<b><u>Higher Education Coordinating Commission</u></b>			
General Fund	-	\$ 8,532,950	\$ 8,532,950
General Fund Debt Service	-	\$ (13,840,783)	\$ (13,840,783)
Lottery Funds Debt Service	-	\$ (73,975)	\$ (73,975)
Other Funds	-	\$ 6,614,787	\$ 6,614,787
Federal Funds	-	\$ (430,293)	\$ (430,293)
<b><u>Chief Education Office</u></b>			
General Fund	-	\$ (369,306)	\$ (369,306)
<b><u>Teacher Standards and Practices</u></b>			
Other Funds	-	\$ (214,668)	\$ (214,668)



**Budget Summary\***

	<u>2015-17 Legislatively Approved Budget</u>	<u>2017-19 Committee Recommendation</u>	<u>Committee Change</u>
<b><u>HUMAN SERVICES PROGRAM AREA</u></b>			
<b><u>Commission for the Blind</u></b>			
General Fund	-	(41,304)	(41,304)
Other Funds	-	(11,467)	(11,467)
Federal Funds	-	(157,969)	(157,969)
<b><u>Oregon Health Authority</u></b>			
General Fund	-	(59,956,387)	(59,956,387)
General Fund Debt Service	-	4,001	4,001
Lottery Funds	-	(4,617)	(4,617)
Other Funds	-	71,374,612	71,374,612
Federal Funds	-	(9,456,614)	(9,456,614)
<b><u>Department of Human Services</u></b>			
General Fund	-	(8,487,786)	(8,487,786)
General Fund Debt Service	-	10,521,010	10,521,010
Other Funds	-	45,175,634	45,175,634
Federal Funds	-	138,153,153	138,153,153
<b><u>Long Term Care Ombudsman</u></b>			
General Fund	-	(272,509)	(272,509)
Other Funds	-	(2,593)	(2,593)
<b><u>Psychiatric Security Review Board</u></b>			
General Fund	-	(33,233)	(33,233)
<b><u>JUDICIAL BRANCH</u></b>			
<b><u>Judicial Department</u></b>			
General Fund	-	(7,171,498)	(7,171,498)
General Fund Debt Service	-	(2,555,411)	(2,555,411)
Other Funds	-	195,971,790	195,971,790

**Budget Summary\***

**Commission on Judicial Fitness and Disability**

<u>2015-17 Legislatively Approved Budget</u>	<u>2017-19 Committee Recommendation</u>	<u>Committee Change</u>
-	\$ (577)	\$ (577)

**Public Defense Services Commission**

-	\$ 1,060,699	\$ 1,060,699
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**LEGISLATIVE BRANCH**

**Legislative Administration Committee**

-	\$ 4,109,449	\$ 4,109,449
-	\$ (445,481)	\$ (445,481)
-	\$ 239,358	\$ 239,358
-	\$ (28,305)	\$ (28,305)

**Legislative Assembly**

-	\$ (1,324,394)	\$ (1,324,394)
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**Legislative Commission on Indian Services**

-	\$ (1,750)	\$ (1,750)
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**Legislative Counsel**

-	\$ (232,754)	\$ (232,754)
-	\$ (59,154)	\$ (59,154)

**Legislative Fiscal Office**

-	\$ (183,583)	\$ (183,583)
-	\$ (124,420)	\$ (124,420)

**Legislative Revenue Office**

-	\$ (18,516)	\$ (18,516)
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**Legislative Policy and Research Office**

-	\$ (45,374)	\$ (45,374)
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**Budget Summary\***

<u>2015-17 Legislatively Approved Budget</u>	<u>2017-19 Committee Recommendation</u>	<u>Committee Change</u>
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**NATURAL RESOURCES PROGRAM AREA**

**State Department of Agriculture**

General Fund	\$	(1,066,655)	\$	(1,066,655)
Lottery Funds	\$	(231,617)	\$	(231,617)
Other Funds	\$	(2,054,053)	\$	(2,054,053)
Federal Funds	\$	(388,340)	\$	(388,340)

**Columbia River Gorge Commission**

General Fund	\$	24,081	\$	24,081
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**State Department of Energy**

Other Funds	\$	(538,561)	\$	(538,561)
Federal Funds	\$	(72,012)	\$	(72,012)

**Department of Environmental Quality**

General Fund	\$	(352,190)	\$	(352,190)
Lottery Funds	\$	(77,348)	\$	(77,348)
Other Funds	\$	(3,614,762)	\$	(3,614,762)
Federal Funds	\$	(461,243)	\$	(461,243)

**State Department of Fish and Wildlife**

General Fund	\$	182,646	\$	182,646
Lottery Funds	\$	(167,378)	\$	(167,378)
Other Funds	\$	(3,153,172)	\$	(3,153,172)
Federal Funds	\$	(3,058,576)	\$	(3,058,576)

**Department of Forestry**

General Fund	\$	(1,201,103)	\$	(1,201,103)
General Fund Debt Service	\$	(410,919)	\$	(410,919)
Lottery Funds Debt Service	\$	(5,594)	\$	(5,594)
Other Funds	\$	96,885,643	\$	96,885,643
Other Funds Debt Service	\$	79,996	\$	79,996
Federal Funds	\$	(495,371)	\$	(495,371)

**Budget Summary\***

2015-17 Legislatively Approved Budget			2017-19 Committee Recommendation	Committee Change
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**Department of Geology and Mineral Industries**

General Fund	-	\$	(104,725)	\$	(104,725)
Other Funds	-	\$	(141,422)	\$	(141,422)
Federal Funds	-	\$	(65,496)	\$	(65,496)

**Department of Land Conservation and Development**

General Fund	-	\$	(395,929)	\$	(395,929)
Other Funds	-	\$	(1,373)	\$	(1,373)
Federal Funds	-	\$	(108,803)	\$	(108,803)

**Land Use Board of Appeals**

General Fund	-	\$	266	\$	266
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**Oregon Marine Board**

Other Funds	-	\$	(335,800)	\$	(335,800)
Federal Funds	-	\$	(1,373)	\$	(1,373)

**Department of Parks and Recreation**

Lottery Funds	-	\$	(1,881,005)	\$	(1,881,005)
Lottery Funds Debt Service	-	\$	(895,019)	\$	(895,019)
Other Funds	-	\$	3,232,341	\$	3,232,341
Federal Funds	-	\$	(7,925)	\$	(7,925)

**Department of State Lands**

General Fund	-	\$	5,000,000	\$	5,000,000
Other Funds	-	\$	11,149,657	\$	11,149,657
Federal Funds	-	\$	(3,183)	\$	(3,183)

**Water Resources Department**

General Fund	-	\$	(748,813)	\$	(748,813)
Lottery Funds Debt Service	-	\$	(2,078,875)	\$	(2,078,875)
Other Funds	-	\$	21,943,095	\$	21,943,095
Federal Funds	-	\$	-	\$	-

**Budget Summary\***

	<b>2015-17 Legislatively Approved Budget</b>	<b>2017-19 Committee Recommendation</b>	<b>Committee Change</b>

**Watershed Enhancement Board**

Lottery Funds	-	\$	(205,451)	\$	(205,451)
Federal Funds	-	\$	(1,136)	\$	(1,136)

**PUBLIC SAFETY PROGRAM AREA**

**Department of Corrections**

General Fund	-	\$	(23,762,896)	\$	(23,762,896)
General Fund Debt Service	-	\$	1,268,059	\$	1,268,059
Other Funds	-	\$	272,630	\$	272,630
Federal Funds	-	\$	(10,323)	\$	(10,323)

**Oregon Criminal Justice Commission**

General Fund	-	\$	(87,794)	\$	(87,794)
Other Funds	-	\$	(1,137)	\$	(1,137)
Federal Funds	-	\$	(3,503)	\$	(3,503)

**District Attorneys and their Deputies**

General Fund	-	\$	(23,359)	\$	(23,359)
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**Department of Justice**

General Fund	-	\$	(3,386,309)	\$	(3,386,309)
General Fund Debt Service	-	\$	3,235,629	\$	3,235,629
Other Funds	-	\$	15,825,892	\$	15,825,892
Federal Funds	-	\$	29,064,361	\$	29,064,361

**Oregon Military Department**

General Fund	-	\$	932,333	\$	932,333
General Fund Debt Service	-	\$	(802,765)	\$	(802,765)
Other Funds	-	\$	5,245,172	\$	5,245,172
Federal Funds	-	\$	(1,156,392)	\$	(1,156,392)

**Budget Summary\***

	2015-17 Legislatively Approved Budget	2017-19 Committee Recommendation	Committee Change
General Fund	-	\$ (340,944)	\$ (340,944)

**Oregon Board of Parole**

General Fund	-	\$	(340,944)	\$	(340,944)
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**Oregon State Police**

General Fund	-	\$	(2,667,382)	\$	(2,667,382)
Lottery Funds	-	\$	(240,268)	\$	(240,268)
Other Funds	-	\$	(26,542)	\$	(26,542)
Federal Funds	-	\$	(142,526)	\$	(142,526)

**Department of Public Safety Standards and Training**

Other Funds	-	\$	(1,183,157)	\$	(1,183,157)
Federal Funds	-	\$	464,466	\$	464,466

**Oregon Youth Authority**

General Fund	-	\$	(4,902,061)	\$	(4,902,061)
General Fund Debt Service	-	\$	1,925,787	\$	1,925,787
Other Funds	-	\$	567,980	\$	567,980
Federal Funds	-	\$	(218,984)	\$	(218,984)

**TRANSPORTATION PROGRAM AREA**

**Department of Aviation**

Other Funds	-	\$	(39,973)	\$	(39,973)
Federal Funds	-	\$	(1,538)	\$	(1,538)

**Department of Transportation**

General Fund	-	\$	(389,942)	\$	(389,942)
General Fund Debt Service	-	\$	(1,037,553)	\$	(1,037,553)
Lottery Funds Debt Service	-	\$	(6,039,258)	\$	(6,039,258)
Other Funds	-	\$	(1,415,838)	\$	(1,415,838)
Other Funds Debt Service	-	\$	10	\$	10
Federal Funds	-	\$	(227,030)	\$	(227,030)

**Budget Summary\***

	2015-17 Legislatively Approved Budget	2017-19 Committee Recommendation	Committee Change
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**2017-19 Budget Summary**

General Fund Total	-	\$	58,172,743	\$	58,172,743
General Fund Debt Service	-	\$	(14,400,707)	\$	(14,400,707)

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Lottery Funds Total	-	\$	9,801,680	\$	9,801,680
Lottery Funds Debt Service	-	\$	(12,820,839)	\$	(12,820,839)
Other Funds Total	-	\$	939,304,527	\$	939,304,527
Other Funds Debt Service	-	\$	1,132,529	\$	1,132,529
Other Funds Nonlimited	-	\$	30,000,000	\$	30,000,000
Federal Funds Total	-	\$	137,654,935	\$	137,654,935

\* Excludes Capital Construction

**2015-17 Supplemental Appropriations**

**Commission on Judicial Fitness and Disability**

General Fund	-	\$	35,000	\$	35,000
<b><u>Department of Transportation</u></b>					
Other Funds	-	\$	45,500,000	\$	45,500,000
Federal Funds	-	\$	8,100,000	\$	8,100,000

**2017-19 Position Summary**

**ADMINISTRATION PROGRAM AREA**

**Department of Administrative Services**

Authorized Positions	-		6		6
Full-time Equivalent (FTE) positions	-		6.00		6.00

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**Public Employees Retirement System**

Authorized Positions	-	1	1
Full-time Equivalent (FTE) positions	-	0.92	0.92

**Department of Revenue**

Authorized Positions	-	33	33
Full-time Equivalent (FTE) positions	-	9.00	9.00

**State Treasurer**

Authorized Positions	-	2	2
Full-time Equivalent (FTE) positions	-	2.34	2.34

**CONSUMER AND BUSINESS SERVICES PROGRAM AREA**

**Consumer and Business Services**

Authorized Positions	-	11	11
Full-time Equivalent (FTE) positions	-	9.68	9.68

**Bureau of Labor and Industries**

Authorized Positions	-	3	3
Full-time Equivalent (FTE) positions	-	2.50	2.50

**ECONOMIC AND COMMUNITY DEVELOPMENT PROGRAM AREA**

**Housing and Community Services Department**

Authorized Positions	-	3	3
Full-time Equivalent (FTE) positions	-	0.75	0.75

**2017-19 Position Summary**

2015-17 Legislatively Approved Budget	2017-19 Committee Recommendation	Committee Change
-	63	63
-	51.46	51.46

**HUMAN SERVICES PROGRAM AREA**

**Oregon Health Authority**

Authorized Positions	-	63	63
Full-time Equivalent (FTE) positions	-	51.46	51.46

**Department of Human Services**



Authorized Positions	-	113	113
Full-time Equivalent (FTE) positions	-	74.33	74.33

**JUDICIAL BRANCH**

<b><u>Judicial Department</u></b>			
Authorized Positions	-	4	4
Full-time Equivalent (FTE) positions	-	2.00	2.00

**NATURAL RESOURCES PROGRAM AREA**

<b><u>Oregon Department of Agriculture</u></b>			
Authorized Positions	-	(1)	(1)
Full-time Equivalent (FTE) positions	-	(1.00)	(1.00)

**Department of Fish and Wildlife**

Authorized Positions	-	6	6
Full-time Equivalent (FTE) positions	-	5.33	5.33

**Department of Forestry**

Authorized Positions	-	4	4
Full-time Equivalent (FTE) positions	-	3.50	3.50

**Department of State Lands**

Authorized Positions	-	1	1
Full-time Equivalent (FTE) positions	-	1.00	1.00

**2017-19 Position Summary**

	2015-17 Legislatively Approved Budget	2017-19 Committee Recommendation	Committee Change
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**Water Resources Department**

Authorized Positions	-	1	1
Full-time Equivalent (FTE) positions	-	1.00	1.00

**PUBLIC SAFETY PROGRAM AREA**

<b><u>Department of Justice</u></b>			
Authorized Positions	-	68	68
Full-time Equivalent (FTE) positions	-	54.99	54.99

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**Oregon Military Department**

Authorized Positions	2	2
Full-time Equivalent (FTE) positions	-	2.00

**Oregon State Police**

Authorized Positions	-	27
Full-time Equivalent (FTE) positions	-	25.32

**Summary of Revenue Changes**

The General Fund appropriations made in the bill are within resources available as projected in the May 2017 economic and revenue forecast by the Department of Administrative Services, Office of Economic Analysis, supplemented by transfers from various agency accounts to the General Fund for general governmental purposes as authorized in HB 3470, plus other actions to reduce state agency expenditures.

**Summary of Capital Construction Subcommittee Action**

HB 5006 appropriates General Fund to the Emergency Board for general purpose and targeted special purpose appropriations, and makes other adjustments to individual agency budgets and position authority as described below.

**Emergency Board**

The Emergency Board allocates General Fund and provides Lottery Funds, Other Funds, and Federal Funds expenditure limitation to state agencies for unanticipated needs in approved agency budgets when the Legislature is not in session. The Subcommittee appropriated \$50 million General Fund to the Emergency Board for general purposes.

HB 5006 makes two special purpose appropriations to the Emergency Board, totaling \$110 million General Fund; the bill also adjusts a special purpose appropriation already approved in a different bill:

- \$100 million General Fund for state employee compensation changes.
- \$10 million General Fund for allocation to state agencies for compensation changes driven by collective bargaining for workers who are not state employees.

- Reduces the special purpose appropriation made by SB 505 for costs associated with the requirement to record grand jury proceedings, by \$600,000 General Fund. The budget for the Judicial Department is increased by this amount.

If these special purpose appropriations are not allocated by the Emergency Board before December 1, 2018, any remaining funds become available to the Emergency Board for general purposes.

**Adjustments to Approved 2017-19 Agency Budgets**

**STATEWIDE ADJUSTMENTS**

Statewide adjustments reflect budget changes in multiple agencies based on reductions in Department of Administrative Services assessments and charges for services, Attorney General rates, certain services and supplies, and additional vacancy savings expected as a result of a hiring slowdown. Statewide adjustments also reflect net reductions to debt service realized through interest rate savings on bond sales and refunding of outstanding general obligation and lottery revenue bonds. Total savings are \$135.8 million General Fund, \$16.7 million Lottery Funds, \$105.5 million Other Funds, and \$35.6 million Federal Funds.

Specific adjustments include \$126 million total funds savings from implementing a hiring slowdown implemented across all three branches of government; \$25 million in General Fund and Lottery Funds savings from eliminating most inflation on services and supplies implemented across all three branches of government; \$9.3 million total funds from a 10% reduction to travel in Executive Branch agencies to implement the Governor’s previously announced cost containment effort; \$68 million total funds reduction from lower Department of Administrative Services assessments and service rates; and \$13 million total funds from lower Attorney General rates.

Section 145 of the budget bill reflects the changes, as described above, for each agency. These adjustments are not addressed in the individual agency narratives, although they are included in the table at the beginning of the budget report.

**ADMINISTRATION**

**Department of Administrative Services**

The Subcommittee approved various one-time General Fund appropriations to the Department of Administrative Services (DAS) for the following purposes:

- \$1,895,000 for disbursement to the Rogue River Valley Irrigation District for the Bradshaw Drop Irrigation Canal project to pipe over three miles of irrigation canal to conserve water and provide pressurized water to district patrons.
- \$1,836,000 for disbursement to the City of John Day to extend a fiber optic line along US 395 from US 20 to John Day.
- \$1,000,000 for disbursement to the JPR Foundation, Inc. for the Holly Theater restoration project in Medford.

- \$1,000,000 for disbursement to the Deschutes Rim Clinic Foundation for the Rim Health Clinic in Maupin to supplement capacity at the current facility.
- \$750,000 for disbursement to the City of Medford for improvements at Harry and David Baseball Park.
- \$500,000 for disbursement to the City of Mosier for a joint use facility, encompassing a city hall, main fire station, and multi-use community space to be built on land donated by Union Pacific Railroad.
- \$500,000 for disbursement to the Oregon Wine Board for marketing and increasing the market access of Oregon produced wine.
- \$420,000 for disbursement to the City of John Day for operations of a public safety answering point through the 2017-19 biennium.
- \$400,000 for disbursement to the Greater Portland YWCA for the Family Preservation Project.
- \$250,000 for disbursement to the Southern Oregon Veterans Benefit organization for construction of a replica of the Vietnam Memorial Traveling Wall.
- \$200,000 for disbursement to the Mid-Columbia Health Foundation for a hospital modernization and expansion project involving a regional rural community hospital in The Dalles that was built in 1859.
- \$50,000 for disbursement to the World of Speed organization as transition funding for the High School Automotive Career Technical Education program as the organization seeks other support for the program.
- \$50,000 for disbursement to the Family YMCA of Marion and Polk Counties for the YMCA Youth and Government program.
- \$50,000 for disbursement to the Bag and Baggage Productions, a professional theater located in Hillsboro, for its Cultural Innovation Project involving the purchase and installation of a 360 degree digitally immersive projection system.
- \$40,000 for disbursement to the Cities of Turner, Aumsville, and Salem, for use as flood mitigation planning match.

A total of \$28,177,202 Other Funds expenditure limitation was added by the Subcommittee for the one-time cost of issuance and special payments associated with the disbursement of proceeds from Lottery Bond sales; projects are detailed below and approved in SB 5530. Cost of issuance for these projects totals \$707,200. There is no debt service allocated in the 2017-19 biennium, as the bonds will not be sold until the spring of 2019. Total debt service on all the projects described below is estimated at a total of \$4,743,599 Lottery Funds for the 2017-19 biennium and \$47,153,969 over the life of the bonds.

- \$12,235,018 Other Funds for disbursement to the YMCA of Marion and Polk counties for construction of a new YMCA facility in Salem.
- \$6,125,396 Other Funds for disbursement to the Eugene Civic Alliance to redevelop the site of the former Civic Stadium into a community sports and recreation complex.
- \$2,050,587 Other Funds for disbursement to the Gresham Redevelopment Commission for the construction of an innovation and workforce training center in the Rockwood neighborhood in Gresham.
- \$2,050,587 Other Funds for disbursement to the Family Nurturing Center (Rogue Valley Children’s Relief Nursery) to purchase and rehabilitate affordable housing adjacent to the Center’s campus.
- \$1,042,655 Other Funds for disbursement to the Cascade AIDS Project for the acquisition and renovation of a primary care and mental health center for the lesbian, gay, bisexual, transgender, queer, and other minority gender identities and sexual orientation community.
- \$1,041,303 Other Funds for disbursement to the City of Independence for the Independence Landing Revitalization Project.

- \$1,041,303 Other Funds for disbursement to Klamath County for construction of the Klamath Youth Inspiration Program residential treatment center in Klamath Falls.
- \$1,041,303 Other Funds for disbursement to the City of Woodburn to develop a community center in Woodburn.
- \$784,922 Other Funds for disbursement to The Dalles Civic Auditorium Preservation Commission to continue reconstruction of The Dalles Civic Auditorium theater.
- \$764,128 Other Funds for disbursement to the City of Spray to construct a public safety and emergency services center, which includes fire protection and emergency medical services.

The Subcommittee approved two one-time increases to existing subsidy programs funded through the DAS budget: \$150,000 General Fund was added to the special payments made to the Oregon Historical Society, increasing its total state support in 2017-19 to \$900,000 General Fund. The Subcommittee also approved increasing the 2017-19 special payments to county fairs by \$180,000 Lottery Funds, which provides county fairs with a total of \$3,828,000 Lottery Funds in 2017-19.

To complete projects approved in SB 5506, the capital construction bill, the Subcommittee approved the establishment of five limited duration Project Manager 2 positions (5.00 FTE) and one limited duration Project Manager 3 position (1.00 FTE) within the DAS Planning and Construction Management program. This is position establishment authority only, as all position costs will be charged against project funding.

The Subcommittee approved \$1,080,818 in additional Other Funds Debt Service to support repayment of Article XI-Q General Obligation bond proceeds approved in SB 5505 for renovations at the Portland State Office Building, and an Other Funds expenditure limitation increase of \$214,000 for the cost of issuance of the bonds.

**Public Employees Retirement System**

An Other Funds expenditure limitation increase of \$209,443 was approved by the Subcommittee, which supports one permanent full-time Principal Executive Manager G (0.92 FTE) to serve as the agency's Chief Financial Officer, with the understanding that the agency competitively recruit for, and hire, a Certified Public Accountant for this position.

**Department of Revenue**

The Subcommittee approved funding for the final project phase to replace most of the agency's core information technology systems (Core Systems Replacement project). The final phase includes: Timber tax; electrical cooperative tax; rail car tax; gas and oil production tax; County Assessment Funding Assistance; Green Light; Non-profit homes; court fines and assessments; and revenue accounting. The scheduled implementation date is November 13, 2017.

The Subcommittee approved \$8,383,109 of Other Funds expenditure limitation and the establishment of 32 limited duration positions (8.00 FTE), which is to be mostly financed with Article XI-Q bonds approved in SB 5505 (\$4,781,944). Project revenues also include an estimated \$3,501,165 in bond proceeds that were authorized and issued during the 2015-17 biennium, but remained unexpended, and \$100,000 of state marijuana tax revenue. The Department of Administrative Services is directed to unschedule \$276,599 of Other Funds expenditure limitation associated with the Core Systems Replacement project, which may be rescheduled upon the approval of the Legislative Fiscal Office.

The Subcommittee appropriated \$1,000,000 General Fund for vendor contract maintenance costs to support the ongoing maintenance of the vendor product after installation and \$60,000 General Fund for non-bondable expenditures related to the project; these are one-time costs that should be phased out for 2019-21.

To support repayment of Article XI-Q General Obligation bond proceeds approved in SB 5505 for the project, the Subcommittee appropriated \$796,311 in additional General Fund Debt Service and added \$73,056 Other Funds expenditure limitation for the cost of issuance of the bonds.

The Subcommittee increased the General Fund appropriation by \$276,906 and Other Funds expenditure limitation by \$24,079 for one permanent full-time Principal Executive Manager F position (1.00 FTE) to restore funding for the agency's Finance Manager position, a long-term vacancy that was eliminated in SB 5535, with the understanding that the agency competitively recruit for, and fill, this position.

To balance available revenues with Other Funds expenditure limitation, the Subcommittee decreased Other Funds expenditure limitation by \$187,277 for services and supplies in the Property Tax Division.

The Subcommittee increased Other Funds expenditure limitation by \$244,058 for services and supplies in the Marijuana Program. Of the increase, \$200,000 is for a remodel of the cash transaction space in the Salem headquarters building. This will bring the total estimated project

costs to \$1.33 million, of which \$1 million will be funded during the 2017-19 biennium. This is a one-time expense. The remaining \$44,058 is for services and supplies approved by the Emergency Board in May of 2016.

**Oregon Advocacy Commissions Office**

To restore a reduction in services and supplies included in the budget bill for the Oregon Advocacy Commissions Office (SB 5501), the Subcommittee approved \$17,000 General Fund.

**State Library**

The Subcommittee approved a \$197,488 General Fund appropriation to restore a reduction to the Ready to Read Grant program included in the budget bill for the State Library (HB 5018). The Ready to Read Grant program provides grants to public libraries for early literacy services and summer reading programs.

**State Treasurer**

For the Oregon Retirement Savings Board, the Subcommittee increased General Fund by \$1,056,224 and established three permanent full-time positions (2.84 FTE) for additional implementation work. The positions are: one permanent full-time Operations and Policy Analyst 4 to serve as a Public Engagement Manager (1.00 FTE); one permanent full-time Operations and Policy Analyst 3 to serve as a Compliance Manager (0.92 FTE); and one permanent full-time Executive Support Special 1 (0.92 FTE). The Subcommittee abolished one permanent part-time Program Analyst 1 position, a long-term vacant position (-0.50 FTE). A General Fund appropriation is required to fund the Board's operating expenses until the Retirement Savings Plan Administrative Fund has sufficient revenue to support the Board. General Fund expenditures are to be repaid with future administrative fees.

**CONSUMER AND BUSINESS SERVICES**

**Department of Consumer and Business Services**

The Subcommittee approved an increase in Other Funds expenditure limitation of \$154,056 for the Department of Consumer and Business Services (DCBS), Division of Financial Regulation and authorized the establishment of a limited duration Operation and Policy Analyst 3 position (0.88 FTE). This position will support work required by the passage of HB 2391, which requires DCBS to establish a reinsurance program for individual and group health insurance policies. The position will assist existing staff at the agency with the additional rulemaking process required to establish the reinsurance program and with the application to the US Department of Health and Human Services for a 1332 waiver to implement the Oregon Reinsurance Program.

The Subcommittee approved an increase in Other Funds expenditure limitation of \$1,748,149 for the DCBS Building Codes Division and the establishment of 10 positions (8.80 FTE). Three of the positions, two Operations and Policy Analyst 3 and a Professional Engineer 2, are for building code development. These positions will provide policy and technical research, analysis, and subject matter expertise related to developing statewide standards, and provide support on special projects related to statewide consistency and uniformity within the building



code. Two Administrative Specialist 2 positions will support analysts, engineers, and subject matter experts in the process of statewide code development, and facilitate and coordinate on special projects, permit services, and project tracking. Two Plans Examiner 2 positions will provide technical expertise and support to special projects, by reviewing plans and specifications for those projects and providing additional support to operational programs in the Pendleton and Coos Bay field offices. One Structural and Mechanical Inspector, a Plumbing Inspector, and one Electrical Inspector will provide field support for site-built construction in the Pendleton and Coos Bay field offices.

**Bureau of Labor and Industries**

General Fund in the amount of \$413,787 is added to the budget of the Bureau of Labor and Industries for anticipated investigatory and enforcement provisions related to the passage of SB 828. The funding supports a permanent Civil Rights Field Representative (0.75 FTE), and a Permanent Compliance Specialist (0.75 FTE). In addition, funding to support a limited duration Training and Development Specialist 2 position (1.00 FTE) is also included; this position will develop notice materials for posting in the work place, and provide employer training opportunities on the new requirements.

**ECONOMIC AND COMMUNITY DEVELOPMENT**

**Oregon Business Development Department**

The Subcommittee established a one-time \$1,650,000 General Fund appropriation for the Arts Commission to distribute grants to the following cultural institutions in the following amounts:

- APANO Cultural Center - \$300,000
- Benton County Historical Society & Museum - Corvallis Museum - \$500,000
- Cottage Theatre Expansion - \$125,000
- High Desert Museum - By Hand Through Memory Exhibit - \$125,000
- Liberty Theatre Foundation - Theatre Restoration in La Grande - \$200,000
- Oregon Coast Council for the Arts - Newport Performing Arts Center - \$300,000
- Portland Institute of Contemporary Art - Capital Campaign NE Hancock \$100,000

The Subcommittee established a one-time \$2,000,000 General Fund appropriation for a grant to the Crescent Sanitary District to support a sewer system/wastewater treatment facility project. To supplement support for the Regional Accelerator Innovation Network (RAIN), the Subcommittee increased the one-time Lottery Funds expenditure limitation by \$500,000. With the expenditure increase in this bill, total support in the budget for RAIN will total \$1,000,000. The Subcommittee also established a one-time Other Funds expenditure limitation of \$3,000,000 to support operating and research expenses of the Oregon Manufacturing Innovation Center (OMIC). The source of these funds are moneys transferred from the Connect Oregon Fund in the Department of Transportation. With the expenditure increase in this bill, support in the Oregon Business Development Department budget for OMIC operations will total \$6.6 million of combined Lottery Funds and Other Funds expenditures.



The Subcommittee increased Other Funds expenditures for distribution of bond proceeds authorized in SB 5505 and SB 5530, and HB 2278 (2015 Session). These expenditures include expenditures for the following projects for the following amounts:

- Seismic Rehabilitation Grants - \$120 million total, including \$100 million for school facilities and \$20 million for emergency services facilities.
- Port of Coos Bay - Channel Deepening Project - \$15,000,000
- Oregon Manufacturing Innovation Center Roads - \$3,390,000
- City of Sweet Home - Wastewater Treatment Plant Upgrade - \$2,000,000
- Crescent Sanitary District Sewer System - \$3,000,000
- Portland Art Museum 0 Connection Campaign - \$1,000,000
- Eugene Ballet Company - Midtown Arts Center - \$700,000
- Friends of the Oregon Caves & Chateau - Balcony Restoration Project - \$750,000
- Regional Solutions - \$1

Regarding Regional Solutions, SB 5530 authorizes \$4 million of lottery bond proceeds for the Regional Infrastructure Fund for Regional Solutions projects. After the Department presents a funding request with identified Regional Solutions projects, the Legislature or Emergency Board will increase the Other Funds expenditure limitation to allow funding of the approved projects. The expenditure limitation applies solely to lottery bond proceeds received in the 2017-19 biennium. Proceeds from previously issued bonds that have been transferred to the Regional Infrastructure Fund, and any earnings in the Fund, are not subject to the \$1 expenditure limitation.

The Subcommittee also increased Nonlimited Other Funds expenditures by \$30 million for distribution of lottery bond proceeds authorized for the Special Public Works Fund. The \$30 million include \$20 million for adding capital to the base Fund, and \$10 million restricted to levee projects.

Other Funds expenditures are increased by a total of \$2,746,249 to pay costs of issuing the general obligation and lottery revenue bonds authorized for the above projects. Proceeds of bonds are used to finance these costs.

Finally, the General Fund appropriation for debt service is increased by \$2,836,985 to pay 2017-19 biennium debt service costs for approved Seismic Rehabilitation Grant bonds. This supports debt service costs for \$25 million of seismic school bonds, and \$10 million of seismic emergency services facility bonds, issued in spring 2018. The remaining seismic bonds, and all lottery bonds authorized for projects in this budget, will be issued in spring 2019, and related debt service will not be paid until the 2019-21 biennium.

**Housing and Community Services Department**

The Housing and Community Services Department budget is adjusted by the Subcommittee as follows:

Local Innovation and Fast Track (LIFT) housing program - Other Funds expenditure limitation is increased by \$1,090,000 attributable to the cost of issuance for \$80 million in Article XI-Q Bonds for affordable housing development; the housing developed with the bonds will be targeted to low income individuals and families. It is assumed that this investment will result in an additional 1,200 - 1,500 units of new housing, depending on economic factors and the extent to which the program is modified (specifically, to include single family home ownership). Expenditure limitation for a period of six years for the project amount (\$80 million) is in SB 5506. Administration of the \$80 million in additional bond proceeds drives the need for additional expenditure limitation and General Fund support in the 2017-19 biennium, as follows: Two limited duration Loan Specialist positions (0.75 FTE) and two permanent Compliance Specialist positions (1.00 FTE) are authorized to add appropriate underwriting and project monitoring for affordable housing units developed through the LIFT housing program, as authorized by the 2017 Legislative Assembly. The compliance specialist positions are funded through fees charged to the projects, while the loan specialists are supported by General Fund. Finally, General Fund of \$3.4 million is appropriated for debt service, assuming half of the total authorized amount (\$40 million) is issued in the spring of 2018.

Preservation of Affordable Housing - Other Funds expenditure limitation in the amount of \$25,395,235 is included to enable the Housing and Community Services Department (HCSD) to expend lottery bond proceeds for preservation of affordable housing. Of this amount, \$25 million is attributable to project costs, and \$395,235 is related to cost of issuance. Eligible projects for which these funds can be expended will be defined by HCSD and include activities such as: multi-family rental properties where at least 25% of the units are subsidized by a project-based rental assistance contract through the USDA Rural Development or the US Department of Housing and Urban Development; existing manufactured housing communities and affordable housing units to be acquired by a mission-based non-profit organization, resident cooperative, tenants' association, housing authority, or local government; existing multifamily projects with affordability restrictions in need of rehabilitation and contract renewal; and public housing projects undergoing a preservation transaction which involves a comprehensive recapitalization and which will secure ongoing rental subsidies.

Oregon Foreclosure Avoidance Program - General Fund of \$1.3 million is included for the program. This 2017-19 funding is intended to be the final installment for the program, with the expectation that HCSD will cease administration and payment reimbursement by June 30, 2019, or the time at which funds are fully expended, whichever comes first.

Emergency Housing Account and State Homeless Assistance Program - An additional \$13,200,000 General Fund is added to the Emergency Housing Account (EHA) program, and an additional \$6,800,000 General Fund is included for the State Homeless Assistance Program (SHAP). These are one-time enhancements that bring the total 2017-19 budget for EHA to \$27,893,832 (a 93% increase over the 2015-17 legislatively approved budget) and SHAP to \$12,226,228 (a 129% increase over the 2015-17 legislatively approved budget). Oregon Commission for Voluntary Action and Service - Federal Funds expenditure limitation is reduced by \$7.1 million and one position (1.00 FTE) to reflect funding associated with transfer of administration of the Commission from HCSD to the Office of the Governor. The statutory changes to accomplish the transfer of the program are included in HB 3470.

Measure 96 Lottery Funds Allocation - Lottery Funds expenditure limitation, attributable to the 2016 passage of Measure 98, in the amount of \$350,000 is added for emergency housing assistance to veterans, as provided through the Emergency Housing Account program. The funds are allocated to the Department in SB 140. A budget note in HB 5012 (the HCSD budget bill) directs HCSD and the Department of Veterans' Affairs to report back to the Joint Committee on Ways and Means in February 2018 with advice on strategic investments of available funds that will result in long-term housing stability for veterans.

**Oregon Department of Veterans' Affairs**

The Subcommittee approved increasing Other Funds expenditure limitation by \$310,000 for costs of issuance on Article XI-Q general obligation bonds authorized in SB 5505 for a parking lot at the Lebanon Veterans' Home, an educational and daycare facility at The Dalles Veterans' Home, and a new veterans' home in Roseburg. Costs of issuance will be paid with bond proceeds. Bonds are scheduled to be sold in spring 2019, with debt service of \$2.2 million General Fund in the 2019-21 biennium.

Due to the shortage of nurses and medical technicians in the City of Roseburg and Douglas County that would be required to staff the approved Veterans' Home, the Subcommittee adopted the following budget note:

**Budget Note:**

The Oregon Department of Veterans' Affairs, in collaboration with the Oregon Health Authority and the Oregon State Board of Nursing, is directed to convene a rural medical training facilities workgroup that will investigate issues related to alleviating a shortage of skilled and experienced nurses and medical technicians in the City of Roseburg and in Douglas County. Representatives from the City of Roseburg, Douglas County, local hospital or medical facilities, including the Roseburg VA Medical Center, and local medical practitioners with experience in training nursing and medical technician students should be included in the workgroup membership. The workgroup should consider issues related to establishing a medical training facility in partnership with local academic programs and methods of reintegrating veterans who are transitioning out of military service into society through higher education and career training. The Department shall report the results of the workgroup and recommendations to the Legislature by September 15, 2018.

**EDUCATION**

**State School Fund**

The Subcommittee approved a decrease of \$30,372,945 General Fund and an increase of \$12,465,745 Lottery Funds for the State School Fund, which reflects the balancing of available Lottery Funds across the entire state budget. In addition, Other Funds expenditure limitation was increased by \$17,907,200 to account for the total amount of Marijuana revenues dedicated to the State School Fund. Overall, the net change to the State School Fund is zero from the \$8.2 billion included in SB 5517, the State School Fund budget bill.

### **Department of Education**

The Subcommittee approved \$480,517 General Fund for debt service on Article XI-Q bonds sold for deferred maintenance projects at the Oregon School for the Deaf. The bond proceeds will be used to address long standing deferred maintenance issues including replacement or repair of roofs (\$2.5 million) and various improvements (\$1.8 million) to address accessibility issues at the facility necessary to comply with the Americans with Disabilities Act (ADA). For the sale of Article XI-P bonds for the Oregon School Capital Improvement Matching program, \$100 million Other Funds expenditure limitation is included. The XI-P bonds will be sold later in the biennium, so no debt service is required. For both the sale of XI-Q bonds for the Oregon School for the Deaf and the Article XI-P bonds for school district facilities, an increase of \$1,052,442 in Other Funds expenditure limitation is included for the issuance costs of the bonds.

An Other Funds expenditure limitation of \$170.0 million is included for payments to school districts under Ballot Measure 98. A \$170 million General Fund appropriation was made in SB 5516, the budget bill for the Oregon Department of Education, but payments out of the new High School Graduation and College and Career Readiness Fund must be budgeted as an Other Funds expenditure under the language of Ballot Measure 98 and for accounting practices.

### **Higher Education Coordinating Commission**

The Subcommittee approved an increase of \$6,831,534 in Other Funds expenditure limitation for the Higher Education Coordinating Commission (HECC) for the issuance costs of general obligation bonds sold for public universities and community colleges. These include both Article XI-G and XI-Q bonds for the seven public universities and Article XI-G bonds for community colleges.

A General Fund appropriation of \$1.2 million was approved for a one-time grant to Eastern Oregon University for the construction of a new dedicated technology infrastructure equipment facility. This facility will be the campus hub for communications and network infrastructure. Also approved was \$490,000 General Fund for a one-time grant to Oregon State University for the renovation of the Graduate and Research Center at the Cascades Campus in Bend. This will create office space for teaching and research at the campus as it offers new programs and courses.

An additional \$5.3 million General Fund was approved for the Oregon Promise program which provides financial assistance to recent high school graduates with tuition waivers or subsidies at a community college. The increase, along with \$34.7 million General Fund included in the HECC budget bill (SB 5524), brings 2017-19 funding for this program to \$40 million General Fund. At this funding level, the Commission will need to implement policies limiting participation, including restricting program eligibility based on Earned Family Contribution. The intent is to “grandfather” in the first year’s students who started in the program during the 2016-17 academic year under the former requirements and implement any changes for those students who start during or after the fall quarter of the 2017-18 academic year. SB 1032 will include authority for HECC to limit the number of Oregon Promise participants by setting a maximum Earned Family Contribution for program eligibility.

The Subcommittee also approved a budget note related to community colleges:

**Budget Note:**

The Higher Education Coordinating Commission shall convene a workgroup to develop recommendations for enabling community colleges to offer an associate's degree that is completed in coordination with credits earned in registered apprenticeship or training programs that are at least four years long. The commission shall report their findings and recommendations to the appropriate legislative interim committee.

For College Possible, the Subcommittee approved a one-time \$350,000 General Fund appropriation to HECC for a one-time grant to the organization. This program provides mentoring, coaching, and other assistance to low income students to encourage them to go to college and help them apply for college and financial aid.

One-time funding for two Agricultural Experiment Station positions are added in this bill. One is located at the Hermiston Agricultural Research and Extension Center for potato research and one is at the North Willamette Research and Extension Center. The costs are \$260,000 and \$120,000 General Fund, respectively. Funding for the Renewable Energy Center at the Oregon Institute of Technology was approved in the amount of \$500,000 General Fund.

The Subcommittee approved one-time funding for two projects through Oregon State University resulting, in part, from the work of the Oregon Shellfish Task Force. The first is \$570,000 General Fund for the Molluscan Broodstock program at the Hatfield Marine Science Center in conjunction with the Whiskey Creek Shellfish Hatchery. The second project is \$280,000 General Fund for monitoring the effects of ocean acidification and conducting ocean acidification research at the Whiskey Creek Shellfish Hatchery.

**HUMAN SERVICES**

**Oregon Health Authority**

HB 5006 includes \$10,000,000 General Fund for costs related to treating Hepatitis C - Stage 2 for members of the Oregon Health Plan (OHP). Coverage is already included for Stages 3 and 4. It is estimated that roughly 3,200 OHP members have Hepatitis C at Stage 2, and if all these members pursue treatment, the 2017-19 estimated cost is about \$21.6 million General Fund. The agency will include data on current treatment patterns and costs in its first 2017-19 rebalance, and may need to request additional funding during the 2018 legislative session. A portion of this funding is expected to be one-time, as the existing OHP population is treated and only new cases will need treatment in the following biennium.

The Subcommittee approved \$200,000 General Fund for providing fresh Oregon-grown fruits, vegetables, and cut herbs from farmers' markets and roadside stands to eligible low-income seniors under the Senior Farm Direct Nutrition Program. Another \$1,000,000 General Fund was added for the same purpose for eligible individuals through the Women, Infants and Children Program. Both program enhancements are one-time.



Additional one-time Tobacco Master Settlement Agreement (TMSA) resources of \$63,250,000 are available because of a series of legal settlements. Other Funds expenditure limitation is increased for OHP by \$63,250,000, and General Fund is reduced by a like amount. Other TMSA resources in the OHP budget include funding that had previously been used for tobacco prevention and cessation programs. The Subcommittee approved the following budget note:

**Budget Note:**

The Oregon Health Authority, in collaboration with the Tobacco Reduction Advisory Committee, shall make recommendations to the Public Health Advisory Board on reductions to the Tobacco Prevention and Education Program, based on the loss of Tobacco Master Settlement Agreement (TMSA) funding, that reflects best practices for tobacco control, to minimize programmatic disruption. The Oregon Health Authority shall report to the Legislature the impact of the loss of TMSA funding to tobacco prevention in Oregon, across state and local programs, health communications, tobacco cessation, and data and evaluation.

In order to balance to the final revenue forecast, an additional \$375,000 of recreational marijuana proceeds are expected to be distributed to the Oregon Health Authority (OHA) for alcohol and drug prevention and treatment programs. Other Funds expenditure limitation is increased by \$375,000 and General Fund is reduced by that same amount.

HB 5006 reduces General Fund by \$401,413 for the Oregon State Hospital, and reduces one FTE. SB 65 consolidates all persons found guilty except for insanity of a felony and committed to the Oregon State Hospital, under the jurisdiction of the Psychiatric Security Review Board. As a result, the State Hospital Review Panel (SHRP) will no longer be needed after June 30, 2018. The Subcommittee approved \$3,226,060 General Fund for rural provider incentive programs. This is funding that was mistakenly taken out of the current service level at Governor's Budget.

HB 5006 increases General Fund by \$10,000 to make the necessary changes to the Medicaid Management Information System (MMIS) to ensure that children who are placed in substitute care are enrolled in a coordinated care organization (CCO). This would apply to children in the legal custody of the Department of Human Services, and eligible for medical assistance. The new MMIS coding would allow a child who changes placement to remain in the original CCO until the transition of the child's care to another CCO has been completed.

The bill includes \$196,111 Other Funds expenditure limitation and one position (0.75 FTE) to implement HB 3440, which will open up the Prescription Drug Monitoring Program to out-of-state practitioners. This will create additional workload as the program will need to implement and manage a process of auditing out-of-state users' credentials and use of the system.

To support the ongoing DHS effort to develop and implement an integrated eligibility system, now called the ONE Integrated Eligibility and Medicaid Eligibility (ONE IE & ME), the Subcommittee approved \$322,233 General Fund, \$13,595,873 Other Funds expenditure limitation, \$1,306,605 Federal Funds expenditure limitation, and 62 positions (51.71 FTE); 41 of the positions are limited duration. The 21 permanent positions are associated with a core need for legacy system integration, as well as system maintenance and operations.

### **Department of Human Services**

The Subcommittee approved \$1,300,000 General Fund, on a one-time basis, to increase funding for the Oregon Hunger Response Fund, which is a 26.2% increase from the 2015-17 funding level. This additional support will help the Oregon Food Bank, through its 20 regional food banks, acquire and distribute a higher volume of food to over 950 local agencies.

Another adjustment in the Self Sufficiency program is a change to a budget reduction included in SB 5526, the primary budget bill for the Department of Human Services (DHS). Instead of a \$3.4 million General Fund reduction in the Temporary Assistance for Needy Families (TANF) program, which affected households with a Non-Needy Caretaker Relative, the Subcommittee decreased funding in the Employment Related Day Care program by \$3.4 million General Fund, which reduces the caseload by about 200 cases.

Regarding TANF, the DHS budget approved in SB 5526, assumes \$22.2 million in General Fund cost avoidance related to program restrictions that have been in place since the 2009-11 biennium; this requires statutory date changes that are included in HB 3470. In addition, \$60.0 million General Fund in TANF program caseload savings was used to help balance the agency-wide budget. These savings were due to the projected 2017-19 caseload decreasing by more than 3,000 families between the fall 2016 and spring 2017 caseload forecasts. The Subcommittee noted that, ideally, TANF savings would be retained within the TANF program to help improve services to families and client outcomes. To help institute this practice, the Subcommittee approved the budget note set out below.

#### **Budget Note:**

During the 2017-19 biennium, after each biannual caseload forecast, the Department of Human Services is directed to calculate any General Fund or Federal Funds savings resulting from a decrease in the TANF caseload below the level assumed in the 2017-19 legislatively adopted budget. As part of its first rebalance report to or request of the Legislature following that calculation, the agency will present a proposal for directing any savings to either increase the TANF grant amount or invest in the JOBS program.

For the Intellectual and Developmental Disabilities (IDD) program, the Subcommittee discussed the need to ensure individuals with IDD receive information about all service setting options. Accordingly, DHS is directed to present to all adults with IDD the option to receive in-home services as described in ORS 427.101(3)b. The Subcommittee also approved the following budget note related to IDD group homes:

#### **Budget Note:**

The Department of Human Services will convene a workgroup to review rules and statutes regarding substantiated abuse findings, fines, and enforcement for Intellectual and Developmental Disability (IDD) group homes. The workgroup shall include representation from IDD providers, clients served in the IDD system, employees working in IDD group homes, and other stakeholders. The workgroup shall report their findings and recommended statutory changes to the appropriate legislative interim policy committees no later than February 1, 2018. The workgroup shall discuss and report on:

- Recommendations for rule or statutory changes to abuse definitions and substantiated abuse findings.

- A review of current enforcement statutes and recommended changes that result in consistent applications of fines across the IDD group home system.
- Recommendations for mandatory minimum fines for substantiated abuse.

The Subcommittee approved funding for the continued development and implementation of an integrated eligibility system, now called the ONE Integrated Eligibility and Medicaid Eligibility (ONE IE & ME) project. This effort will integrate eligibility determinations for DHS programs; Non-MAGI Medicaid, Supplemental Nutrition Assistance Program (SNAP), Temporary Assistance for Needy Families (TANF), and Employment Related Day Care (ERDC); into the OregonONEEligibility (ONE) system used by OHA.

While a 2017-19 funding request was always expected, the 2017-19 cost estimate for the project has increased over the budget development timeframe; the current project estimate and approved amount for 2017-19 is \$203,272,716 total funds. (The former estimate for 2017-19 spending was \$132.0 million total funds). This budget includes: state staff costs of \$42.3 million; \$128.2 million for contracted information technology services; \$21.0 million for software costs and hosting charges; \$2.2 million for training; and \$9.5 million for debt service. Cost allocation, contingencies, legacy system integration work, and payments to OHA for its project work are accounted for in these estimates. The state staffing component consists of 113 positions (74.33 FTE) and primarily supports business analytics and training activities; 88 positions (50.83 FTE) are limited duration.

The bulk of the project budget, at \$146.3 million or 72% of 2017-19 costs, is supported by Federal Funds; this is due to enhanced federal funding for the project. Some of that higher match expires on December 31, 2018, but the Medicaid portion at a 90% federal/10% state share does not have a set end date. The current project timeline and updated budget estimates account for these match rates. General Fund supports \$11.5 million of project costs and debt service; the bulk of the state share will be covered by \$45.0 million in proceeds from Article XI-Q bonds.

In SB 5505, the Joint Ways and Means Subcommittee on Capital Construction approved \$34,045,000 Article XI-Q bonds to finance \$33,523,000 of project costs and \$522,000 for costs of issuing the bonds. The Subcommittee also approved additional funding of \$11,477,000 for this project through the repurposing of bond proceeds originally issued for the Oregon Military Department (OMD).

The Joint Legislative Committee on Information Management and Technology (JLCIMT) reviewed the project on May 25, 2017, and recommended incremental, conditional approval of the project and set out detailed next steps in its recommendation, which was adopted. In addition to completion of 26 specific actions, the recommendation requires a minimum of two progress reports to JLCIMT; one in September 2017 and another in February 2018. The agency will also work closely with and regularly report project status to the Office of the State Chief Information Officer (OSCIO) and the Legislative Fiscal Office (LFO) throughout the project's lifecycle. It is likely additional formal reporting may be required by JLCIMT or interim budget committees, depending on agency progress and any need to address project or budget issues flagged by LFO or OSCIO. The Subcommittee approved the project with the understanding that the funding will be unscheduled until LFO and the Chief Financial Office of the Department of Administrative Services approve rescheduling; agency compliance with the JLCIMT recommendations will be key to making funding available.



Since this project will result in eligibility determinations for multiple programs in both OHA and DHS being done through one system, to perform these determinations most efficiently, eligibility functions (responsibility for the work and staffing) from both agencies will be centralized at DHS. The following budget note was approved by the Subcommittee:

**Budget Note:**

The Department of Human Services and the Oregon Health Authority are currently planning to centralize eligibility processing at DHS in the fall of 2017. DHS has begun an assessment of current processes and will need 9-12 months to complete a comprehensive assessment and business plan that meets Medicaid requirements. DHS will report to the Interim Joint Committee on Ways and Means by June 30, 2018, and will include in its report a plan to increase jobs in rural Oregon including the option of outsourcing, in order to provide the highest quality, most efficient and cost effective Medicaid enrollment services to Oregonians.

**JUDICIAL BRANCH**

**Judicial Department**

The Subcommittee increased General Fund for the Judicial Department by \$600,000, and established four full-time positions (2.00 FTE) for additional workloads associated with an increased number of preliminary hearings anticipated as a result of SB 505. SB 505 requires grand jury proceeding to be recorded. A special purpose appropriation in SB 505 to the Emergency Board for additional costs associated with the measure was reduced by the same amount.

The Subcommittee also established a \$1,200,000 General Fund appropriation to provide a grant to Clackamas County for planning costs associated with a project to replace the county's courthouse. The county must spend at least an equal amount of matching funds for planning costs. The provision of this support does not establish a commitment or expectation for any additional state support for the capital project.

The Subcommittee added Other Funds expenditures to the budget associated with the authorization, in SB 5505, of Article XI-Q bonds for grants and capital construction projects. This limitation will allow the Judicial Department to provide grants to counties for courthouse capital construction projects through the Oregon Courthouse Capital Construction and Improvement Fund (OCCCIF), and pay costs associated with issuing the bonds for both the OCCCIF grants, and for capital construction projects approved in SB 5506. A \$195.2 million Other Funds limitation is established for the OCCCIF, for transfer of \$97.6 million of Article XI-Q proceeds, and an equal amount of county matching funds, for the following two county courthouse replacement projects:

- Multnomah County Courthouse - \$185.2 million (including \$92.6 million of bond proceeds) for the Multnomah County Courthouse replacement project. The funds will permit the county to complete construction of the courthouse project. With these moneys, the state will have provided a total of \$125 million of bond proceeds for the project over a three-biennium period.

- Lane County Courthouse - \$10 million (including \$5 million of bond proceeds) for the Lane County Courthouse replacement project. These funds will provide support for planning and development of the project. With these moneys, the state will have provided a total of \$6.4 million of bond proceeds for the project over a two-biennium period. The provision of this support does not establish a commitment or expectation for any additional state support for the capital project.

Other Funds expenditures were increased by \$1,235,000 for costs of issuing Article XI-Q bonds for the OCCCIF-supported projects, and for two capital construction projects approved in SB 5506. Proceeds of bonds are used to finance these costs.

Finally, the Subcommittee established a distinct Other Funds expenditure limitation for the State Court Technology Fund (SCTF), and transferred \$17,942,354 from the Operations expenditure limitation to the newly established SCTF expenditure limitation. The SCTF receives revenues from court filing fees, charges for technology services, and the Criminal Fine Account, and its use is restricted to providing support state court electronic systems.

**Public Defense Services Commission**

The Subcommittee approved a \$1,800,000 increase in General Fund for the Professional Services Account. This appropriation brings total General Fund support for the program to the current service level. The Professional Services Account finances the costs of all trial-level and certain appellate-level public defense services.

**LEGISLATIVE BRANCH**

**Legislative Administration Committee**

General Fund of \$5,145,277 for Legislative Administration was approved by the Subcommittee for security enhancements to the Oregon State Capitol. The increased funds include: \$20,000 for a mass communication system, \$528,000 for third party monitoring services, and \$4,597,277 for security cameras and networks, independent distribution facility (network closet) upgrade, safety film installation, garage gate replacement, and other security needs.

The Subcommittee also approved \$906,053 General Fund for debt service on Article XI-Q bonds sold for the Capitol Accessibility, Maintenance, and Safety project. Bonds are scheduled to be sold in spring 2018. In addition, Other Funds expenditure limitation was increased by \$239,358 for costs of issuance on the bonds, which will be paid with bond proceeds.

**NATURAL RESOURCES**

**Department of Agriculture**

In the Agricultural Development and Marketing program, the Subcommittee reduced General Fund by \$250,000 due to elimination of a marketing position. This action eliminates one of three permanent full-time positions added to the program during the 2011-13 biennium to increase economic activity in the agriculture sector.

#### **Columbia River Gorge Commission**

The Subcommittee added \$24,081 General Fund to the Columbia River Gorge Commission budget to match the amount provided by the State of Washington as required by interstate compact; \$14,686 of the increase is provided for the Joint Expenses Program and the remaining \$9,395 is for Commissioner Expenses.

#### **Department of Environmental Quality**

The Subcommittee approved a \$500,000 one-time General Fund appropriation to complete an inventory of non-road diesel engines with the expectation that DEQ would use a third-party contractor to conduct a state-wide and multi-sector inventory of non-road diesel engines currently in use by private and public fleets for the purposes of informing and refining air quality models. This inventory is expected to be completed no later than May 1, 2019. To ensure the survey results are representative of the statewide inventory, data collection shall be conducted using a mix of sampling techniques, including, but not limited to whole fleet inventories (census style counts), representative sampling of fleets by fleet-size, and industry surveying. Results and assumptions should be verified using existing relevant and complementary data, such as fuel use and business asset data collected by county tax assessors. The Department is to consult with interested stakeholders during various phases of the inventory work including, but not limited to, prior to releasing the inventory request-for-proposal and upon the development of preliminary results. The Department shall make the results of this inventory available to interested stakeholders but only in aggregate form.

#### **Department of Fish and Wildlife**

The Subcommittee approved three General Fund increases for the Department of Fish and Wildlife (ODFW) totaling \$1,325,000 for several program changes. First, \$425,000 General Fund was added to fund a permanent Natural Resources Specialist 5 position to serve as the Department's Sage Grouse Mitigation Program Coordinator. Approximately \$175,000 of the \$425,000 is for professional services contracts to assist in implementation of the sage grouse mitigation program. Next, \$250,000 General Fund was added to restore and make permanent two positions (1.67 FTE) to work on the Integrated Water Resources Strategy involving water flows necessary to maintain fish habitat and in-stream water rights consultations. In addition, it is expected that the positions would also examine the need for a sediment study of the lower Rogue River. Finally, \$650,000 General Fund was added to restore three of the five permanent full-time positions eliminated from the Western Oregon Stream Program as part of the General Fund reductions taken in HB 5018, the ODFW budget bill. The three positions that were restored work in Clackamas, Roseburg, and Tillamook. Along with the funding for position costs, \$40,839 was added for services and supplies.

The Subcommittee also established a one-time Other Funds expenditure limitation of \$215,000 for the cost of issuance of Article XI-Q General Obligation bonds approved in SB 5505 for repairs and capital improvements at ODFW facilities.

#### **Department of Forestry**

The Subcommittee approved a \$57,568 increase in the General Fund appropriation made to the Oregon Department of Forestry (ODF) for the payment of debt service on General Obligation bonds issued for the replacement of a shared facility at Toledo. The Subcommittee also approved an increase in Other Funds expenditure limitation of \$1,114,991 to accommodate the payment of \$79,991 for debt service and \$50,000 in bond issuance costs related to bonds issued for the Toledo facility; the remaining \$985,000 is for the cost of issuance of Certificates of Participation related to the Elliott State Forest.

In addition, the Subcommittee approved the establishment of an Other Funds expenditure limitation for ODF, in the amount of \$100 million, for the payment, from the net proceeds from the sale of Certificates of Participation, of monies to finance the release of all or a portion of the Elliott forest from restrictions resulting from ownership of that forest by the Common School Fund, or to compensate the Common School Fund for the preservation of non-economic benefits of the forest through the imposition, transfer, or sale of restrictions such as easements, use requirements or restrictions, or other methods that preserve non-economic benefits of the forest for the public such as recreation, aesthetics, wildlife or habitat preservation, or other environmental and quality of life considerations.

For the initial work required for the development of a federal Habitat Conservation Plan (HCP), the Subcommittee approved a \$300,000 increase in Other Funds expenditure limitation pursuant to an agreement with the Department of State Lands for the development of the plan. ODF will use this funding to establish four limited duration positions (3.50 FTE) including a project leader, a HCP coordinator, a threatened and endangered species coordinator, and a data manager/analyst to work with federal agencies to develop a Request for Proposal to complete all the technical work needed for completing the HCP. The Department is also expected to apply for a federal grant to help with the cost of developing the Environmental Impact Statement required for completion of the HCP. It is anticipated that the agency will seek additional expenditure limitation once the remaining project costs are better known.

#### **Land Use Board of Appeals**

For the Land Use Board of Appeals, the Subcommittee added \$11,650 General Fund to reclassify a position from Executive Support Specialist I to Executive Support Specialist II.

#### **Department of Parks and Recreation**

The Subcommittee approved an increase in the Other Funds expenditure limitation for the Oregon Department of Parks and Recreation of \$5,111,682 for the expenditure of lottery bond proceeds for the Oregon Main Street Revitalization program. The funding will be used to provide competitive grants to organizations participating in the Oregon Main Street Network. The program focuses on projects that acquire, rehabilitate, and construct buildings on properties in designated downtown areas and facilitate community revitalization leading to additional private investment, job creation or retention, expansion or establishment of viable businesses, or creating a stronger tax base. The expenditure limitation increase includes \$111,682 for bond issuance costs.

#### **Department of State Lands**

For work related to the Elliott State Forest, the Subcommittee established an Other Funds expenditure limitation of \$3,985,377 and the establishment of a Project Manager 3 position (1.0 FTE). Specifically, \$1,608,930 of the total is for paying costs associated with a custodial forest management contract for the Elliott State Forest. Under the contract, the manager will be responsible for four primary tasks: maintaining road systems for safe public access and fire protection activities; ensuring compliance with all applicable laws; conducting reforestation activities to comply with Oregon's Forest Practices Act; and providing general forest management and oversight. The manager will be the first point of contact for any questions; responsible for identifying problems specific to the property and coordinating with local officials and DSL as necessary; and manage access to the property and coordinate proper disposal of trash and removal of abandoned property.

Other components include \$608,000 for estimated cost of fire patrol assessments to be paid to the Oregon Department of Forestry (ODF) for wildfire protection, \$268,447 for a Project Manager 3 position (1.00 FTE) that will provide general coordination for the Elliott Forest as well as providing project management for the Portland Harbor Superfund Site and Goble cleanup site. Also included is \$1,500,000 for development of a federal Habitat Conservation Plan (HCP) and an Environmental Impact Statement (EIS). The HCP development will be via an agreement with ODF; that agency will lead the collaborative work with other state, federal, and private entities. The initial ODF work is anticipated to cost \$300,000, the remaining \$1,200,000 is to be administratively unscheduled until a better estimate of the total cost to develop the HCP and EIS can be established. ODF anticipates that it will apply for federal grant funding for at least a portion of the cost to develop the EIS.

The Subcommittee approved \$5,000,000 General Fund for the Department of State Lands to deposit into the Portland Harbor Cleanup Fund established in SB 5530; after deposit (payment), the money is available to be spent as Other Funds. In SB 5530, \$3,000,000 in lottery bond proceeds is also allocated for deposit into the Cleanup Fund. To spend the \$8,000,000 total subsequently available, a new \$8,000,000 Other Funds expenditure limitation is established. To pay costs associated with the issuance of the lottery bonds, the Subcommittee approved an increase in Other Funds expenditure limitation of \$57,587.

Monies in the Cleanup Fund are for the coordination and participation in any contracts or agreements relating to or arising out of the Portland Harbor Superfund Site that may include investigation of baseline conditions, investigation of key sediment sites, potential infrastructure needs related to contaminated sediments, development and administration of a comprehensive data management system for the site, satisfaction of obligations under any settlement or administrative order, work required by the United States Environmental Protection Agency in connection with the site, and other activities directly related to minimizing the state's liability for costs related to the Portland Harbor Superfund Site.

#### **Water Resources Department**

The Subcommittee approved a General Fund appropriation of \$333,677 for the Water Resources Department (WRD) to fund two Assistant Watermaster positions and an Office Specialist position in Umatilla County, in the Pendleton and Milton-Freewater offices. The former Umatilla County positions were authorized in the agency's primary budget bill (SB 5542) using Other Funds expenditure limitation of \$433,677. This action assumed Umatilla County would be covering the cost of the positions via contract with WRD. However, available county resources are projected to be able to provide only \$100,000 of this amount, so General Fund will cover the remaining cost. To complete the fundshift, the Subcommittee also approved a \$333,677 reduction in Other Funds expenditure limitation.



To support pilot programs in several locations throughout the state, the Subcommittee approved an increase of \$203,870 General Fund and the establishment of a limited duration, Natural Resource Specialist 4 position (1.00 FTE). The Department was allocated \$750,000 in lottery bond proceeds during the 2015-17 biennium to make grants and provide technical assistance to local governments to establish place-based water resource planning pilot programs. Of that grant funding, \$600,000 is carried forward into the 2017-19 biennium; \$56,000 of that amount remains unobligated. The position authorized by the Subcommittee is a continuation of the limited duration position that was established in the prior biennium to assist in the administration of the program and the distribution of the grant funding.

The Subcommittee approved an increase of \$1,547,235 Other Funds expenditure limitation for making grants, loans, or providing technical assistance for feasibility studies, and for the payment of bond issuance costs from lottery bond sale proceeds deposited into the Water Conservation, Reuse, and Storage Investment Fund. Of the amount allocated to the Fund, \$47,235 is for the payment of bond issuance costs.

For water supply projects, the Subcommittee approved a total increase of \$21,075,301 Other Funds expenditure limitation for making grants, loans, and paying the cost of bond issuance from lottery bond proceeds deposited into the Water Supply Development Fund established under section 3, chapter 784, Oregon Laws 2013. At \$15,000,000, the bulk of the additional limitation provided for the expenditure of net bond proceeds allocated to the fund is for Water Supply Development grants and loans to evaluate, plan, and develop in-stream and out-of-stream water development projects that repair or replace infrastructure to increase the efficiency of water use; provide new or expanded water storage; improve or alter operations of existing water storage facilities in connection with newly developed water; create new, expanded, improved, or altered water distribution, conveyance, or delivery systems in connection with newly developed water; allocate federally stored water; promote water reuse or conservation; provide streamflow protection or restoration; provide for water management or measurement in connection with newly developed water; and, determine seasonally varying flows in connection with newly developed water. To pay for bond issuance costs, \$375,301 Other Funds expenditure limitation is needed.

The remaining expenditure limitation approved by the Subcommittee is for three specific projects that, while competing to the other requirements of grants made from the Water Supply Development Fund, are not subject to any application process, public benefit scoring, or ranking. The projects and amounts are:

- City of Carlton, Panther Creek Reservoir sediment reduction and water storage capacity increase project - \$2,500,000
- City of Carlton, Finished water supply line loss reduction project - \$2,000,000
- Santiam Water Control District, Mill Creek Corporate Center irrigation conversion and efficiency project - \$1,200,000

## **PUBLIC SAFETY**

### **Department of Corrections**

To purchase two new transport buses to replace vehicles at the end of their service life, the Subcommittee approved a one-time appropriation of \$708,788 General Fund in the Department of Corrections' Operations Division.

The Subcommittee approved an increase in Other Funds expenditure limitation of \$721,466 for cost of issuance of \$39,215,000 in Article XI-Q bonds authorized in SB 5506 for the Department of Corrections' deferred maintenance program and for technology infrastructure upgrades. Bonds will be issued in May 2018 and in March 2019.

The agency's General Fund appropriation for debt service was increased by \$1,926,252 for new debt service estimated to be paid in 2017-19. Debt service for bonds issued in 2017-19 is estimated to be \$7,616,448 General Fund in 2019-21.

#### **Oregon Department of Justice**

The Subcommittee approved \$16,573,792 Other Funds expenditure limitation for project costs, which is to be financed with \$16,267,633 of Article XI-Q bonds approved in SB 5505 and \$306,159 in bond proceeds that were authorized and issued during the 2015-17 biennium but remained unexpended. The Subcommittee also approved \$32,136,210 Federal Funds expenditure limitation and the establishment of 32 permanent full-time positions (23.81 FTE). This includes personal services of \$5.8 million and services and supplies of \$43.0 million. The amount for services and supplies includes \$35.8 million total funds of contractor payments for: project management, including organization change management services; implementation; independent quality assurance; and independent verification and validation.

Unless otherwise approved by the Legislature or the Emergency Board, the positions budgeted for the project are established as permanent full-time under the following conditions: (a) the positions will be abolished on or before the completion of the project; (b) the positions are to remain in the CSEAS program (i.e., CSEAS summary cross reference) and may not be transferred to any other program or used for any purpose other than the development of the CSEAS project; and (c) the positions may not be included in any permanent finance plan action.

Other Funds expenditure limitation of \$317,367 is included for the cost of issuance of the bonds. The Subcommittee appropriated \$3,391,920 in additional General Fund Debt Service to support repayment of Article XI-Q General Obligation bond proceeds approved in SB 5505.

The Subcommittee approved \$6,916,041 Other Funds expenditure limitation and 35 permanent full-time positions (30.80 FTE) for the Civil Enforcement Division - Child Advocacy Section to represent Child Welfare caseworkers in court and provide full access to legal representation, legal counsel, legal advice, litigation support, and training. The revenue to support this package was approved in SB 5526, the primary budget bill for the Department of Human Services (DHS). DHS will be billed by DOJ no more than \$6.9 million for the increase in juvenile dependency workload using DOJ's traditional fee-for-service billing model. DOJ will also provide DHS with a monthly billing summary of the legal work performed. DOJ has committed to tracking quality assurance measures, including outcome measures.

Statewide implementation will be through a three-phase approach across all 36 counties: Phase-I will be completed by January 1, 2018 for: Benton; Coos; Gilliam; Grant; Hood River; Josephine; Lane; Lincoln; Linn; Morrow; Polk; Sherman; Tillamook; Wasco; and Wheeler Counties. Phase-II will be completed by July 1, 2018 for: Columbia; Crook; Deschutes; Douglas; Harney; Jackson; Jefferson; Klamath, Lake; Malheur; Umatilla; and Yamhill counties. Phase-III will be completed by January 1, 2019 for: Baker; Clackamas; Clatsop; Curry; Marion; Multnomah;

Union; Washington; and Wallowa counties. The final implementation schedule, however, may change depending upon the needs of a specific county. Both DOJ and DHS will work collaboratively with county District Attorneys to ensure juvenile dependency cases are handled in a consistent and coordinated manner with as much continuity as possible throughout the legal proceedings.

This investment in legal services was, in part, the result of work completed by the Task Force on Legal Representation in Childhood Dependency, which was established by SB 222 (2015). While, due to limited General Fund resources, the Legislature was unable to fund most Task Force recommendations, the affected state agencies and legal partners are committed to continuing to work on system improvements. In recognition of this commitment, the Subcommittee approved the following budget note:

**Budget Note:**

The Department of Human Services, Department of Justice, Oregon Judicial Department, and Public Defense Services Commission shall work collaboratively, at both the state and local levels, to solicit input on, develop, and implement strategies to improve the effectiveness and efficiency of Oregon's juvenile dependency systems and to determine the appropriate level of legal services. Potential strategies should include standardizing forms, streamlining processes, conforming practices, and adopting administrative or court rules. The agencies are expected to identify and begin implementing strategies no later than July 1, 2018. Options for providing more effective and cost-efficient legal and other services should also be reviewed and analyzed. The agencies will submit a joint report on the progress of these efforts to the Interim Joint Committee on Ways and Means or the Emergency Board by October 2018. In addition, each agency shall include an update, in its budget presentation to the Joint Committee on Ways and Means during the 2019 session, on its specific roles, activities, strategies, and costs to improve the effectiveness and efficiency of Oregon's juvenile dependency system.

In addition, the Legislature, under separate legislation (HB 3470), extended the sunset on the provision authorizing DHS to appear as a party in a juvenile court proceeding without appearance of an Attorney General from June 30, 2018 to June 30, 2020 to accommodate the planned implementation schedule.

The Department of Administrative Services is directed to unschedule \$4.0 million of the General Fund in the DHS budget and \$4.0 million of the Other Funds expenditure limitation in the DOJ budget pending demonstration to the Legislative Fiscal Office that the work performed, billing, reporting, and communication between the agencies is consistent with the budget cap, implementation schedule, and service level expectations for the caseworker legal representation program.

For SB 243, the Subcommittee approved implementation costs of \$123,932 Other Funds and established one permanent part-time Assistant Attorney General position (0.38 FTE) in DOJ's Civil Enforcement Division. The Division provides services to train caseworkers and certifiers on the new legal standard of abuse, advises Department of Human Services (DHS) in the preparation and adoption of administrative rules, as well as child protective services investigations, confidentiality laws, and release of records. The Division also provides advice and legal representation to DHS in all administrative appeals of those investigations and related certification actions for certified foster homes. The revenue source to



fund this expense is legal service charges billed to DHS. The roll-up costs are estimated to be \$89,084 Other Funds and one position (0.25 FTE) for the 2019-21 biennium.

The Subcommittee approved \$500,000 General Fund to support Community Assessment Centers, as a one-time increase, in order to provide child abuse medical assessments. The funding will be administered through the Oregon Department of Justice, Crime Victims Services Division, as pass through funds distributed to the statewide Community Assessment Centers network association, which will ensure equitable distribution.

To support the Oregon Crime Victims Law Center, the Subcommittee also appropriated \$175,000 General Fund as a one-time increase. This will bring total funding for the Law Center from the Department of Justice to \$554,559, including \$504,599 General Fund and \$50,000 Other Funds; the latter is from the renewal of a state grant funded from punitive damage awards.

#### **Oregon Military Department**

The Subcommittee approved an increase in Other Funds expenditure limitation of \$448,244 for cost of issuance of \$23,730,000 in Article XI-Q bonds authorized in SB 5506 for three Regional Armory Emergency Enhancement projects in Salem, Newport, and Coos Bay; an Armory Service Life Extension project at the Grants Pass armory; and to re-issue bonds for the Regional Training Institute and Youth Challenge capital construction projects in 2017-19. Bonds are planned to be issued in October 2017, and in March 2019.

The agency's General Fund appropriation for debt service was decreased by \$378,344 for debt service estimated to be paid in 2017-19 due to anticipated debt service savings. Debt service in 2019-21 for bonds issued in 2017-19 is estimated to be \$4,305,134 General Funds.

The Subcommittee approved a one-time appropriation of \$1,000,000 General Fund for construction of or repairs to the Oregon Military Museum at Camp Withycombe in Clackamas, Oregon.

To operationalize the provisions of HB 2687, the Subcommittee increased Other Funds expenditure limitation in the Oregon Military Department, Office of Emergency Management by \$5,000,000 to capitalize the Resiliency Grant Fund, and increased Other Funds expenditure limitation by \$70,000 to pay for the cost of bond issuance. Other Funds limitation is funded by the sale of Article XI-Q bonds authorized in SB 5506. The Subcommittee added \$181,178 General Fund and increased Federal Funds expenditure limitation by \$181,178 and approved two permanent positions (2.00 FTE) to administer the program and the grant-making process.

#### **Department of Public Safety Standards and Training**

The Department of Public Safety Standards and Training's Federal Funds expenditure limitation was increased by \$469,566 to allow the expenditure of grant funds from the federal Assistance to Firefighters grant program on a new mobile fire training unit, to replace equipment at the end of its service life.

### **Oregon State Police**

The Subcommittee increased Other Funds expenditure limitation in the Patrol Division by \$2,521,711 to support the addition of six troopers and one sergeant (7.00 FTE) in the Capitol Mall Security Unit.

The Subcommittee approved \$6,230,000 General Fund and established twenty sworn positions (18.32 FTE) to increase highway patrol coverage statewide, and to provide additional drug enforcement detectives in central and southern Oregon counties.

### **Oregon Youth Authority**

To continue the installation of video monitoring systems to supplement the Oregon Youth Authority's sexual abuse prevention, detection, and response efforts for adherence to the US Prison Rape Elimination Act of 2003 (PREA), the Subcommittee approved a one-time appropriation of \$771,000 General Fund.

The Subcommittee approved an increase in Other Funds expenditure limitation of \$676,086 for cost of issuance of \$39,995,000 in Article XI-Q bonds authorized in SB 5506 to remodel five living unit cottages at the MaClaren Youth Correctional Facility, to remodel two dormitory spaces at the Rogue Valley Youth Correctional Facility, and to undertake deferred maintenance projects in 2017-19. Bonds are planned to be issued in May 2018 and in March 2019.

The agency's General Fund appropriation for debt service was increased by \$1,695,236 for new debt service estimated to be paid in 2017-19. Debt service for bonds issued in 2017-19 is estimated to be \$6,104,546 General Fund in 2019-21.

## **TRANSPORTATION**

### **Department of Transportation**

Other Funds expenditure limitation for the Oregon Department of Transportation (ODOT) for the 2017-19 biennium is decreased by \$406,813 as an adjustment to Central Services to account for the transfer of positions from ODOT to the Office of the State Chief Information Officer.

The Subcommittee approved an increase in Other Funds expenditure limitation in ODOT's Transportation Program Development section of \$30 million in lottery bond proceeds for ConnectOregon VII. In addition, the Other Funds expenditure limitation is increased by \$433,693 for cost of issuance expenses. There is no debt service in the 2017-19 biennium as the bonds will not be sold until the spring of 2019.

The Subcommittee approved an increase in Other Funds expenditure limitation in ODOT's Public Transit Program of \$5 million in lottery bond proceeds for the Lane Transit District's expansion of the EmX Bus Rapid Transit network. In addition, the limitation is increased by \$119,541 for cost of issuance expenses. There is no debt service in the 2017-19 biennium as the bonds will not be sold until the spring of 2019.

**SB 5505 (CAPITAL)**

79th Oregon Legislative Assembly – 2017 Regular Session

**SB 5505 A BUDGET REPORT and MEASURE SUMMARY**

**Carrier:** Sen. Courtney

**Action Date:** 07/03/17

**Action:** Do pass with amendments. (Printed A-Eng.)

**Senate Vote**

**Yeas:** 11 - DeBoer, Devlin, Frederick, Girod, Hansell, Johnson, Manning Jr, Monroe, Roblan, Steiner Hayward, Winters

**Nays:** 1 - Thomsen

**House Vote**

**Yeas:** 8 - Gombert, Holvey, Huffman, McLane, Nathanson, Rayfield, Smith Warner, Williamson

**Exc:** 3 - Smith G, Stark, Whisnant

**Prepared By:** Jean Gabriel, Department of Administrative Services

**Reviewed By:** Amanda Beitel, Legislative Fiscal Office

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**Various  
2017-19**

This summary has not been adopted or officially endorsed by action of the committee.

SB 5505 A

**SB 5505 A BUDGET REPORT and MEASURE SUMMARY**

**Carrier:** Sen. Courtney

**Joint Committee On Ways and Means**

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**Action Date:** 07/03/17

**Action:** Do pass with amendments. (Printed A-Eng.)

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**Prepared By:** Jean Gabriel, Department of Administrative Services

**Reviewed By:** Amanda Beitel, Legislative Fiscal Office

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Various  
2017-19

This summary has not been adopted or officially endorsed by action of the committee.

SB 5505 A

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Budget Summary

None.

Summary of Capital Construction Subcommittee Action

Senate Bill 5505 limits the maximum amount of bonds and third party financing agreements state agencies may issue and the amount of revenue state agencies may raise from such issuance. The proceeds from the issuance of bonds are included as revenues in agency budgets. This bill also allocates the federal tax-exempt private activity bond volume cap allowed under the Internal Revenue Code of 1986, as amended, to certain state agencies and the Private Activity Bond Committee established in ORS 286A.615.

The Subcommittee reviewed amendments to Senate Bill 5505 for the following purposes:

General Fund Obligations

1. The Subcommittee approved Article XI-G general obligation bond authority of \$204,570,000 to fund grants to Public Universities and Community Colleges to finance seven new capital projects for Public Universities, 12 new capital projects for Community Colleges, and three reauthorized capital projects approved during previous legislative sessions for Community Colleges. The proceeds of the bonds will be used to provide grants through grant programs administered by the Higher Education Coordinating Commission (HECC). Projects are described later in this report.
2. The Subcommittee approved Article XI-M general obligation bond authority of \$101,180,000, which includes net proceeds of \$100,000,000 and \$1,180,000 for costs of issuing bonds and approved Article XI-N general obligation bond authority of \$20,430,000, which includes net proceeds of \$20,000,000 and \$430,000 for costs of issuing bonds. The proceeds of the Article XI-M bonds will be used to provide grants for Seismic Rehabilitation of Public Education Buildings, and the proceeds of the Article XI-N bonds will be used to provide grants for Seismic Rehabilitation of Emergency Services Buildings through grant programs administered by the Oregon Business Development Department.
3. The Subcommittee approved Article XI-P general obligation bond authority of \$100,985,000, which includes \$100,000,000 in net proceeds and \$985,000 for costs of issuing bonds, to fund matching grants to school districts for capital costs including construction, improvement, or remodel of facilities and acquisition of equipment through a grant program administered by the Oregon Department of Education.

4. The Subcommittee approved General Fund supported Article XI-Q general obligation bond authority of \$563,839,225 to finance the capital costs of projects for real or personal property owned or operated by the state. The projects and agencies are listed below, with the exception of HECC; projects funded by grants from the HECC to Public Universities are described later in this report.
- Department of Human Services, ONE Integrated Eligibility and Medicaid Eligibility System: approved \$34,045,000 Article XI-Q bonds to finance \$33,523,000 of project costs and \$522,000 for costs of issuing the bonds. The project is to implement an IT system to integrate the determination of client eligibility for multiple programs into one system, including eligibility for TANF, ERDC, SNAP, and to expand Medicaid eligibility to include non-MAGI Medicaid populations. The Subcommittee also approved additional funding of \$11,477,000 for this project through the repurpose of \$6,500,000 of bond proceeds originally issued for the Oregon Military Department (OMD) Regional Training Institute and \$4,977,000 of bond proceeds originally issued for the OMD Youth Challenge project.
  - Department of Justice, Child Support Enforcement Automated System: approved \$16,585,000 Article XI-Q bonds to finance \$16,267,633 of project costs and \$317,367 for costs of issuing the bonds. The project is to develop and implement a new automated system for the Oregon Child Support Program that will function as a case management system, an accounting and distribution system, and a data exchange system which interfaces with multiple agencies within Oregon and nationwide.
  - Department of Revenue, Core Tax Revenue Systems Replacement: approved \$4,855,000 Article XI-Q bonds to finance \$4,781,944 of project costs and \$73,056 for costs of issuing the bonds. The project is to implement an IT system to replace outdated and disparate systems into one integrated system for improved tracking and reporting of tax revenues. This funding will complete implementation of the system in 2017-19.
  - Legislative Administration Committee, Capitol Accessibility, Maintenance, and Safety: approved \$13,960,000 Article XI-Q bonds to finance \$13,720,642 of project costs and \$239,358 for costs of issuing the bonds. The project is to make capital improvements to the State Capitol Building, including improvements to ADA accessibility and safety.
  - Oregon Judicial Department, Multnomah County Courthouse: approved \$102,495,000 Article XI-Q bonds to finance \$101,500,000 of project costs and \$995,000 for costs of issuing the bonds. Project costs of \$92,600,000 will be the final state matching funds to complete the construction of a new courthouse in Multnomah County. The remaining \$8,900,000 will be used to purchase state-owned furnishings and equipment.
  - Oregon Judicial Department, Lane County Courthouse: approved \$5,115,000 Article XI-Q bonds to finance \$5,000,000 of project costs and \$115,000 for costs of issuing the bonds. The project is to support replacement of the Lane County Courthouse, including making improvements to the new courthouse site to prepare it for construction.

- Oregon Judicial Department, Oregon Supreme Court Building Renovation: approved \$6,125,000 Article XI-Q bonds to finance \$6,000,000 of project costs and \$125,000 for costs of issuing the bonds. The project is to renovate the Oregon Supreme Court building, including seismic updates, energy efficiency improvements, and various systems and safety code upgrades.
- Oregon Military Department, Regional Armory Emergency Enhancement: approved \$8,675,000 Article XI-Q bonds to finance \$8,534,400 of project costs and \$140,600 for costs of issuing the bonds. The project involves making structural improvements to bring the following three facilities to essential facility standards for seismic events: Coos Bay Armory, Newport Armory, and the Anderson Readiness Center in Salem.
- Oregon Military Department, Grants Pass Armory Service Life Extension: approved \$3,330,000 Article XI-Q bonds to finance \$3,270,356 of project costs and \$59,644 for costs of issuing the bonds. The project is for design and construction of additions and alterations to the Grants Pass Armory to bring the building into conformance with current building code.
- Oregon Military Department, Resiliency Grant Fund: approved \$5,070,000 Article XI-Q bonds to finance \$5,000,000 of project costs and \$70,000 for costs of issuing the bonds. The proceeds will be used to purchase emergency preparedness equipment, which will be owned by OMD and distributed to local governments and other federal tax-exempt qualified recipients.
- Oregon Military Department, Regional Training Institute: approved \$6,630,000 Article XI-Q bonds to finance \$6,500,000 of project costs and \$130,000 for costs of issuing the bonds. The project is to refurbish existing buildings in Umatilla to serve as the new Regional Training Institute. Article XI-Q bonds were authorized and issued for this project in 2015-17; however, it was subsequently determined that tax-exempt bond proceeds could not be used to finance the project. Thus, this project is being reapproved to issue taxable bonds in 2017-19.
- Oregon Military Department, Youth Challenge Armory: approved \$5,095,000 Article XI-Q bonds to finance \$4,977,000 of project costs and \$118,000 for costs of issuing the bonds. The project is for expansion and renovation of the existing facility in Bend to increase capacity for at-risk youths participating in the Youth Challenge Program. Article XI-Q bonds were authorized and issued for this project in 2015-17; however, it was subsequently determined that tax-exempt bond proceeds could not be used to finance the project. Thus, this project is being reapproved to issue taxable bonds in 2017-19.
- Oregon Department of Veterans' Affairs, The Dalles Veterans' Home Capital Improvements: approved \$1,195,000 Article XI-Q bonds to finance \$1,150,000 of project costs and \$45,000 for costs of issuing the bonds. The project involves construction of a new educational building and daycare building, upgrades to wireless infrastructure, and phone system replacement.



- Oregon Department of Veterans' Affairs, Lebanon Veterans' Home Parking Lot: approved \$1,345,000 Article XI-Q bonds to finance \$1,300,000 of project costs and \$45,000 for costs of issuing the bonds. The project is to build a new parking lot at the veteran's home in Lebanon.
- Oregon Department of Veterans' Affairs, Roseburg Veterans' Home: approved \$10,720,000 Article XI-Q bonds to finance \$10,500,000 of project costs and \$220,000 for costs of issuing the bonds. The project is to design and construct a new veterans' home in Roseburg.
- Department of Corrections, Capital Improvements and Renewal: approved \$26,770,000 Article XI-Q bonds to finance \$26,293,534 of project costs and \$476,466 for costs of issuing the bonds. The project involves facility improvements in several facilities including electrical systems, water systems, roofs, HVAC, surveillance, fire systems and infrastructure improvements to address needs identified in the Facility Condition Assessment completed on the department's facilities.
- Department of Corrections, Technology Infrastructure: approved \$12,445,000 Article XI-Q bonds to finance \$12,200,000 of project costs and \$245,000 for costs of issuing the bonds. The project is to upgrade and install technology infrastructure that will support a voice-over-internet protocol telephony system.
- Oregon Youth Authority, Capital Improvements: approved \$17,450,000 Article XI-Q bonds to finance \$17,168,249 of project costs and \$281,751 for costs of issuing the bonds. The project involves capital improvements to permanent structures and fixtures to address needs identified by the Facility Condition Assessment completed on OYA facilities.
- Oregon Youth Authority, Maclaren West Cottages Renovation, Phase 1: approved \$15,450,000 Article XI-Q bonds to finance \$15,177,200 of project costs and \$272,800 for costs of issuing the bonds. Phase 1 of the project involves capital improvements to renovate and remodel five of the seven living units on the west side of the campus at Maclaren Youth Correctional Facility.
- Oregon Youth Authority, Rogue Valley Facility Improvements, Phase 1: approved \$7,095,000 Article XI-Q bonds to finance \$6,973,465 of project costs and \$121,535 for costs of issuing the bonds. Phase 1 of the project involves capital improvements to renovate and remodel two of the four living units at the Rogue Valley Youth Correctional Facility.
- Oregon Department of Education, Oregon School for the Deaf Facility Improvements: approved \$4,365,000 Article XI-Q bonds to finance \$4,297,558 of project costs and \$67,442 for costs of issuing the bonds. The project is to make capital improvements to the Oregon School for the Deaf facility which includes roof replacements at six campus buildings and ADA compliance to address accessibility of campus restrooms in eight facilities.



- Oregon Department of Forestry, Toledo Facility Replacement: approved \$774,225 Article XI-Q general obligation bonds to finance \$753,300 of project costs and \$20,925 for costs of issuing the bonds. The project is to replace the Unit Office Facilities Compound located in Toledo and relocate it to a more centrally located area that will be outside of the mapped tsunami inundation zone, a project which is expected to be part of a larger co-locate project with the Oregon Department of Transportation (ODOT).
  - Oregon Department of Fish and Wildlife, Deferred Maintenance: approved \$10,215,000 Article XI-Q general obligation bonds to finance \$10,000,000 of project costs and \$215,000 for costs of issuing the bonds. The project involves addressing deferred maintenance needs in multiple facilities owned by the department.
  - Oregon Housing and Community Services, Local Innovation and Fast Track (LIFT) Housing Program: approved \$81,090,000 Article XI-Q general obligation bonds to finance \$80,000,000 of project costs and \$1,090,000 for costs of issuing the bonds. The bond proceeds will be used to acquire, construct, remodel, repair, equip or furnish real property in which the department will take an operational or ownership interest to provide affordable housing for low income citizens.
5. The Subcommittee approved Article XI-H general obligation bond authority of \$10,300,000, which includes \$10,000,000 in net proceeds and \$300,000 for costs of issuing the bonds, for the Department of Environmental Quality (DEQ) to finance pollution control facilities or related activities. Net proceeds will replenish DEQ's Orphan Site Account, which is used to investigate and cleanup highly contaminated sites.
  6. The Subcommittee approved Certificates of Participation (COP) authority of \$100,985,000, which includes \$100,000,000 in net proceeds and \$985,000 for costs of issuing the bonds, for the Department of Forestry to finance the release of a portion of the Elliott Forest from restrictions from ownership of the common school fund to preserve non-economic benefits of the forest for the public such as recreation, wildlife and habitat preservations, and other environmental considerations.

Dedicated Fund Obligations

7. The Subcommittee approved a \$120,000,000 authorization to the Department of Veterans' Affairs for issuance of Article XI-A general obligation bonds to finance farm and home loans to veterans.
8. The Subcommittee approved Article XI-F(1) general obligation bond authority of \$86,570,000 to fund loans to Public Universities through the HECC to finance four new capital projects and two reauthorized capital projects approved during prior legislative sessions. Projects are described later in this report.

9. The Subcommittee approved a \$10,000,000 authorization to the Department of Environmental Quality for issuance of Article XI-H general obligation bonds to finance pollution control facilities or related activities. Bond proceeds provide match for federal Clean Water State Revolving Fund (CWSRF) capitalization grants.
10. The Subcommittee approved a \$25,000,000 authorization to the Housing and Community Services Department for issuance of Article XI-I (2) general obligation bonds to provide financing for multi-family housing for the elderly and for disabled persons.
11. The Subcommittee approved Article XI-Q general obligation bond authority of \$14,435,775 to finance a portion of the following projects:
  - Department of Administrative Services, Portland State Office Building Capital Improvements: approved \$13,360,000 Article XI-Q bonds to finance \$13,146,000 of project costs and \$214,000 for costs of issuing the bonds. The project is to renovate the building exterior, including replacement of the windows and roof; upgrade security, electrical and HVAC systems; painting; and renovating restrooms. Debt service on the bonds will be paid using agency resources (Other Funds).
  - Oregon Department of Forestry, Toledo Facility Replacement: approved \$1,075,775 Article XI-Q bonds to finance \$1,046,700 of project costs and \$29,075 for costs of issuing the bonds. The project is to replace the Unit Office Facilities Compound located in Toledo and relocate it to a more centrally located area that will be outside of the mapped tsunami inundation zone, a project which is expected to be part of a larger co-locate project with the Oregon Department of Transportation (ODOT). Debt service on the bonds will be paid using agency resources (Other Funds).
12. The Subcommittee approved Certificates of Participation (COP) authority of \$10,000,000 for issuance of other financing agreements (capital leases) for the Department of Administrative Services.

#### Revenue Bonds

13. The Subcommittee approved the Housing and Community Services Department direct revenue bond authority of \$300,000,000 and pass-through revenue bond authority of \$325,000,000.
14. The Subcommittee approved the Oregon Business Development Department direct revenue bond authority of \$30,000,000 for the Oregon Infrastructure Finance Authority Bond Bank Program. Pass-through revenue bond authority of \$400,000,000 for Industrial Development bonds and \$10,000,000 for the Beginning and Expanding Farmer Loan Program was also approved.
15. The Subcommittee approved Department of Administrative Services, Lottery Revenue Bond limit of \$199,860,000. This amount provides funding for 31 projects authorized in Senate Bill 5530 and one project authorized in House Bill 2278 (2015). A complete list of Lottery Revenue Bond projects can be found in SB 5530.

16. The Subcommittee approved pass-through revenue bond authority of \$1,350,000,000 for the Oregon Facilities Authority.

Other Legislative Changes

The Subcommittee approved statutory changes to ORS chapter 286A related to the administration of the state's bond programs. Amendments clarify the Department of Administrative Services' role as the bond program administrator for the Article XI-F Higher Education general obligation bond program, including specifying the department is responsible to request bonds to be issued.

The Subcommittee also approved an amendment to ORS 283.085 to authorize the use of Certificates of Participation to finance: (i) the release of all or a portion of the Elliott Forest from restrictions resulting from ownership of that forest by the common school fund, or (ii) compensation paid to the common school fund for the preservation of non-economic benefits of the forest through the imposition, transfer or sale of restrictions such as easements, use requirements or other methods that preserve non-economic benefits of the forest for the public such as recreation, aesthetics, wildlife or habitat preservation, or other environmental and quality of life considerations.

The Subcommittee approved a project scope change for the Higher Education Coordinating Commission, University of Oregon Klamath Hall Renovation, originally approved in HB 5005 (2015), to allow the use of the Article XI-Q and Article XI-G bond proceeds to renovate Klamath Hall, an academic and research building, to bring research facilities up-to-date and accommodate increased enrollment in chemistry and other sciences. The original project plan included the renovation of one floor and construction of an additional floor that would be used to house office space and classrooms displaced due to the renovation. However, due to increased construction costs, it is more cost effective to renovate the one floor as originally proposed, but use existing facilities for the displaced functions rather than adding a new floor.

Detail of projects authorized for the Higher Education Coordinating Commission through bond financing is included below.

**Higher Education Coordinating Commission**

**HECC - Public Universities**

The Subcommittee approved 17 new capital projects and reauthorized two projects approved in prior biennia for public universities to finance total project costs of \$345,856,225. The projects are included in the budget for the Higher Education Coordinating Commission (HECC). The proceeds of Article XI-G and Article XI-Q bonds will be used to provide grants from HECC to the applicable public university, and the debt service on these bonds will be paid with General Fund. Each university must provide the constitutionally required match for the Article XI-G bonds before the bonds can be issued. The proceeds of Article XI-F(1) bonds will be used to provide loans from HECC to the applicable public university, and the debt service on the Article XI-F(1) bonds will be paid by HECC with Other Funds using loan repayments received from the applicable university made with university resources. The approved projects are listed below.

**All Public Universities**

The Subcommittee approved the following project for the seven public universities, to be allocated to each individual university by HECC:

- Capital Improvement and Renewal: approved \$50,620,000 Article XI-Q general obligation bonds to finance \$50,000,000 of project costs and \$620,000 for costs of issuing the bonds. The capital improvement projects will address deferred maintenance, code compliance, safety issues, and Americans with Disabilities Act (ADA) accessibility improvements for campus facilities. The projects will not involve: acquisition of buildings, structures, or land; classroom or lab modernization; or improvements to auxiliary facilities, which are typically self-supporting.

**Eastern Oregon University**

- Loso Hall Renovation, Phase 1: approved \$5,575,000 Article XI-Q general obligation bonds to finance \$5,500,000 of project costs and \$75,000 for costs of issuing the bonds. The project is to renovate Loso Hall and will improve or replace theater department performance and practice spaces, stages and support spaces, equipment, lighting and staging systems. The project will also make ADA accessibility improvements in theater seating and building access.
- Track and Field Facilities Restoration: approved \$790,000 Article XI-F(1) general obligation bonds to finance \$750,000 of project costs and \$40,000 for costs of issuing the bonds. The project will include removal of the existing track and field athletic surfaces and associated asphalt and concrete underlayment and installation of a new rock base and drainage system with a permeable asphalt base surface. New permeable track and field competition athletic surfaces will be installed over the asphalt base. The project will also include a scorer's station at the track finish line, restroom facilities, and guest seating. The university expects to support loan repayments to HECC for debt service on the bonds through tuition and fee revenues.

Oregon Institute of Technology

- Center for Excellence in Engineering and Technology / Cornett Hall Renovation, Phase 2: approved \$38,475,000 Article XI-Q general obligation bonds to finance \$38,000,000 of project costs and \$475,000 for costs of issuing the bonds and \$2,050,000 Article XI-G general obligation bonds to finance \$2,000,000 of project costs and \$50,000 for costs of issuing the bonds. The Center for Excellence in Engineering and Technology (CEET) will feature classrooms, laboratory, office, and project spaces focused on applied research and teaching in advanced engineering, manufacturing and sustainable systems. The project will also complete the renovation, building envelope and ADA accessibility improvements to Cornett Hall. The university will provide the constitutionally required match for the Article XI-G bonds.
- Oregon Manufacturing Innovation Center (OMIC) Research and Development Facility: approved \$3,940,000 Article XI-Q general obligation bonds to finance \$3,875,000 of project costs and \$65,000 for costs of issuing the bonds. The project is to renovate the OMIC Research and Development facility, providing industrial levels of electrical infrastructure, internal temperature controls and systems, storage and management facilities for specialty gas, manufacturing support equipment, structural modifications to support heavy equipment, testing equipment, and ADA compliance.
- Student Recreation Center: approved \$5,115,000 Article XI-F(1) general obligation bonds to finance \$5,000,000 of project costs and \$115,000 for costs of issuing the bonds. The project will re-use existing Athletics Facilities, updating, expanding, and restoring fitness facilities on campus. The university expects to support loan repayments to HECC for debt service on the bonds through building fees assessed to all students enrolled on the Klamath Falls campus.

Oregon State University

- Cordley Hall Renovation, Phase 1: approved \$15,250,000 Article XI-Q general obligation bonds to finance \$15,000,000 of project costs and \$250,000 for costs of issuing the bonds. The renovation project will replace mechanical and electrical systems as well as upgrade fire and life safety systems, including a fire suppression system and modern fire alarms for the approximately 236,000 GSF research building.
- Fairbanks Hall Renovation: approved \$11,220,000 Article XI-Q general obligation bonds to finance \$11,000,000 of project costs and \$220,000 for costs of issuing the bonds. The renovation project will create critically needed space in the currently unutilized fourth floor and make the building fully accessible. The project includes improvements to the building's all-wood structure, plumbing, and ventilation systems, expansion of fire protection systems, and improved fire and life safety egress.
- Gilkey Hall Renovation: approved \$1,045,000 Article XI-Q general obligation bonds to finance \$1,000,000 of project costs and \$45,000 for costs of issuing the bonds and \$2,050,000 Article XI-G bonds to finance \$2,000,000 of project costs and \$50,000 for costs of issuing the bonds. The renovation project will provide a general interior space renewal for the academic directors for undergraduate studies, the



- academic success center, the writing center, computer lab, and international programs. The project also includes upgrades to fire and life safety, plumbing, and HVAC systems. The university will provide the constitutionally required match for the Article XI-G bonds.
- Quality Foods and Beverage Center: approved \$9,100,000 Article XI-G general obligation bonds to finance \$9,000,000 of project costs and \$100,000 for costs of issuing the bonds. The project is to construct a 28,500 GSF building which will include three new research and learning pilot facilities for brewing science, wine science, and dairy science. The university will provide the constitutionally required match for the Article XI-G bonds.
  - Cascades Expansion – Site Reclamation: approved \$9,145,000 Article XI-Q general obligation bonds to finance \$9,000,000 of project costs and \$145,000 for costs of issuing the bonds. The site restoration project will include partial fill and compaction of a pumice mine to bring the site to a condition ready for infrastructure development. The property, a 46-acre pumice mine site, is adjacent to the 10-acre Cascades Campus and is near downtown Bend.

Portland State University

- Graduate School of Education Facility: approved \$9,145,000 Article XI-Q general obligation bonds to finance \$9,000,000 of project costs and \$145,000 for costs of issuing the bonds, \$36,485,000 Article XI-G general obligation bonds to finance \$36,000,000 of project costs and \$485,000 for costs of issuing the bonds, and \$6,080,000 Article XI-F(1) bonds to finance \$6,000,000 of project costs and \$80,000 for costs of issuing the bonds. The project involves construction of a new Graduate School of Education located at 4<sup>th</sup> and Montgomery Streets in Portland. The facility will be a seven to ten story mixed use building with approximately 205,000 GSF of space. The project includes acquisition of land and the design and construction of the new building, including equipment and furnishings. The project involves partnership commitments from Portland Community College, City of Portland, and Oregon Health and Sciences University. The university will use partnership contributions and other funds legally available to the university for the constitutionally required match for the Article XI-G bonds. The university expects to support loan repayments to HECC for debt service on the bonds with retail lease income.
- Corbett Building Purchase: reauthorized \$5,100,000 Article XI-F(1) bonds originally authorized in 2015-17 to finance \$5,031,225 of project costs and \$68,775 for costs of issuing the bonds. The project is to purchase the Corbett Building, at 2828 SW Corbett Avenue in Portland, which is currently leased by PSU for its Business Accelerator program. The building is owned by the PSU Foundation through a subsidiary. The university expects to support loan repayments to HECC for debt service on the bonds through savings from lease payments that will no longer be incurred.
- Residence Hall at 12<sup>th</sup> & Market: approved \$54,225,000 Article XI-F(1) general obligation bonds to finance \$53,500,000 of project costs and \$725,000 for costs of issuing the bonds. The project will involve construction of a new six story housing building on the corner of SW 12th and Market in Portland. The building will be approximately 144,000 GSF of space and result in 201 units and 11,000 GSF for dining services. The university expects to support loan repayments to HECC for debt service on the bonds through student housing revenue.

- Land Acquisition for University Center Building: reauthorized \$10,220,000 Article XI-F(1) bonds originally authorized in 2013-15 and reauthorized in 2015-17, and authorized an additional \$5,040,000 Article XI-F(1) bonds to finance \$15,000,000 of project costs and \$260,000 for costs of issuing the bonds. The project is to purchase land under the university-owned University Center building. The university expects to support loan repayments to HECC for debt service on the bonds through savings from lease payments that will no longer be incurred.

Southern Oregon University

- Central Hall Capital Improvements: approved \$6,125,000 Article XI-Q general obligation bonds to finance \$6,000,000 of project costs and \$125,000 for costs of issuing the bonds. The project includes replacing the HVAC system and electrical systems, upgrading the fire alarm system to meet current code requirements, and addressing water penetration of the exterior concrete façade. The project scope also includes ADA accessibility improvements.

University of Oregon

- Campus for Accelerating Scientific Impact, Phase 1: approved \$50,620,000 Article XI-G general obligation bonds to finance \$50,000,000 of project costs and \$620,000 for costs of issuing the bonds. The project includes construction of the initial phase of the Campus which includes new science lab facilities located north of Franklin Boulevard and other construction, improvements, or acquisitions to support the Campus. The new science lab facilities are expected to be two research structures totaling approximately 150,000 GSF and will house core shared scientific facilities as well as labs. The project is expected to include construction of a sky bridge to connect the science campus to the main campus for safe crossing of Franklin Boulevard. This is phase one of a \$100 million project expected to be completed by June 2020. The university will provide the constitutionally required match for the Article XI-G bonds.

Western Oregon University

- Information Technology Center Renovation, Phase 3: approved \$5,070,000 Article XI-Q bonds to finance \$5,000,000 of project costs and \$70,000 for costs of issuing the bonds and approved \$540,000 Article XI-G bonds to finance \$500,000 of project costs and \$40,000 for costs of issuing the bonds. The project includes seismic improvements to the building structure and replacement of mechanical, electrical and plumbing systems. The first two floors will be remodeled to maximize function, improve access, and comply with current building codes. The university will provide the constitutionally required match for the Article XI-G bonds.
- Oregon Military Building Renovation, Phase 2: approved \$7,335,000 Article XI-Q bonds to finance \$7,200,000 of project costs and \$135,000 for costs of issuing the bonds and approved \$540,000 Article XI-G bonds to finance \$500,000 of project costs and \$40,000 for costs of issuing the bonds. The project includes a redesign and repurpose of the existing military training facility, located within the north perimeter of the

campus, for year-round academic program use, improve ADA accessibility throughout the facility and upgrade mechanical, electrical and plumbing systems. The university will provide the constitutionally required match for the Article XI-G bonds.

#### **HECC - Community Colleges**

The Subcommittee approved 12 new capital projects and reauthorized three capital projects approved in prior biennia for community colleges to finance total project costs of \$101,397,241. The projects are included in the budget for the Higher Education Coordinating Commission (HECC). The proceeds of Article XI-G bonds will be used to provide grants from HECC to the applicable community college, and the debt service on the bonds will be paid with General Fund. Each community college must provide the constitutionally required match for the Article XI-G bonds before the bonds can be issued. Match funds may come from a variety of sources including grants, donations, partnership contributions, local bond levies, or some combination of sources. The approved projects are listed below.

- Blue Mountain Community College – Facility for Agricultural Resource Management (FARM) Phase 2: approved \$5,115,000 Article XI-G bonds to finance \$5,000,000 of project costs and \$115,000 for costs of issuing the bonds. The project is to design and construct a new facility to support animal science programs, including veterinary assistant/technician, equine and the livestock judging and rodeo teams. The community college will provide the constitutionally required match for the Article XI-G bonds through various possible revenues.
- Chemeketa Community College – Agricultural Complex: approved \$6,125,000 Article XI-G bonds to finance \$6,000,000 of project costs and \$125,000 for costs of issuing the bonds. The project is to construct a new agricultural complex on the main Salem campus. The complex will include a classroom and office building, storage space, a greenhouse, hoop houses, learning and research gardens, and an incubator farm. The community college will provide the constitutionally required match for the Article XI-G bonds with their Capital Development Reserve Funds.
- Clackamas Community College – Delardin Building Addition: approved \$8,140,000 Article XI-G bonds to finance \$8,000,000 of project costs and \$140,000 for costs of issuing the bonds. The project is to construct an 18,500 sq. ft. addition to the Delardin building to house state-of-the-art science laboratories for chemistry, biology, and microbiology along with informal learning space lab support/shared preparation space for staff efficiency and general purpose classroom. The project scope also includes renovation and repurpose of approximately 20,000 sq. ft. of lab space in Pauling, which will be vacated after the Delardin addition is complete, to support other STEM programs such as engineering. The community college will provide the constitutionally required match for the Article XI-G bonds with funds from 2017 tax supported bonds approved by voters in 2014.
- Clackamas Community College – Student Services and Community Commons: approved \$8,140,000 Article XI-G bonds to finance \$8,000,000 of project costs and \$140,000 for costs of issuing the bonds. The project includes replacement of the current community center with a new building that will provide approximately 54,500 sq. ft., doubling the current square footage for programs and services. The Student Services and Community Commons will house community common event space; multi-purpose meetings rooms and classrooms; informal learning and study lounges; student support services offices; student government and student organizations offices; and consolidation of the



bookstore and dining facilities. The community college will provide the constitutionally required match for the Article XI-G bonds with funds from 2017 tax supported bonds approved by voters in 2014.

- Clatsop Community College - Marine Science Center Renovation and Expansion: approved \$8,135,000 in Article XI-G bonds to finance \$7,996,994 of projects costs and \$138,006 for costs of issuing the bonds. The project is to renovate and expand the Marine Science Center building on the Marine and Environmental Research Training Station (MERTS) campus, including the addition of a second floor, labs, and expanded faculty and support space. The project scope also includes updated infrastructure throughout and in support of the new building and programs space. The community college will provide the constitutionally required match for the Article XI-G bonds through various funding options, including bonds and a capital campaign.
- Columbia Gorge Community College – Middle College Prototype Facility: reauthorized \$7,400,000 in Article XI-G bonds to finance \$7,320,000 of project costs and \$80,000 for costs of issuing the bonds. This project was approved as a scope change in HB 5202 (2016) to the originally approved Advanced Technology Center project, which was authorized in SB 5507 (2013) and reauthorized in HB 5005 (2015). The project is to construct a Middle College Prototype facility to be used by the college and the North Wasco School District to focus on grades 11 through 14 and the transition between high school and post-secondary education. The project involves: a Treaty Oak Regional Skills Center, which will include a high-bay skills center, portable equipment stations, CTE training and business incubator; equipment bay for the fire science training program; fitness facilities and a track/soccer field; and on-campus workforce housing for CGCC enrollees, Mid-Col. Fire & Rescue District response personnel and trainees. The community college will provide the constitutionally required match for the Article XI-G bonds through a combination of direct private and public investment.
- Lane Community College – Health Care Village Facility: approved \$8,140,000 Article XI-G bonds to finance \$8,000,000 of project costs and \$140,000 for costs of issuing the bonds. The project is to construct a new facility on the main campus for the dental clinic, dental lab, medical office assistant, faculty offices, and support spaces. This facility is expected to provide sufficient space for program consolidation, sterilization, student workspace, and modern equipment/technology for the dental programs. The community college will provide the constitutionally required match for the Article XI-G bonds through a local bond levy and/or private fundraising.
- Linn-Benton Community College – Student Advising and Campus Safety Center: approved \$7,635,000 Article XI-G bonds to finance \$7,500,000 of project costs and \$135,000 for costs of issuing the bonds. The project involves renovation of the student affairs and campus safety spaces, including creation of a new Student Advising Center and expanding space for public safety and disability services. This project also includes renovation of the career technical center and classroom space. The community college will provide the constitutionally required match for the Article XI-G bonds with proceeds from a 2014 bond issuance.
- Mt. Hood Community College – Maywood Park Center: approved \$8,140,000 Article XI-G bonds to finance \$8,000,000 of project costs and \$140,000 for costs of issuing the bonds. The project is to construct a new 60,000 sq. ft. building, the Maywood Park Center, to replace the current Maywood Park building. The new facility will provide space for classrooms, student services, workforce support, administration,

community meetings, and building support space. The building will house the college's western district workforce training, certificate and degree programs. The community college will provide the constitutionally required match for the Article XI-G bonds through various possible revenue sources which may include grants, donations, partnership contributions, a local bond levy, or some combination of sources.

- Oregon Coast Community College – Workforce Education and Resiliency Center: approved \$8,140,000 Article XI-G bonds to finance \$8,000,000 of project costs and \$140,000 for costs of issuing the bonds. The project is to construct a new 30,000 sq. ft., two story building to provide space for workforce development academic programs, student study areas, as well as administrative and faculty offices. The community college will provide the constitutionally required match for the Article XI-G bonds through various revenues, including a local bond levy and a capital construction campaign.
- Portland Community College – Health Technology Building Renovation: approved \$8,140,000 Article XI-G bonds to finance \$8,000,000 of project costs and \$140,000 for costs of issuing the bonds. The renovation project is to demolish the 55,800 sq. ft. interior space, reconstruct instructional spaces, replace restroom fixtures and locker rooms, incorporate seismic standards, and replace non code compliant mechanical, electrical and plumbing systems. The community college will provide the constitutionally required match for the Article XI-G bonds with proceeds from a 2008 bond levy and a 2017 bond levy (if approved).
- Rogue Community College – Elk Building Science Facility Renovation and Expansion: approved \$6,125,000 Article XI-G bonds to finance \$6,000,000 of project costs and \$125,000 for costs of issuing the bonds. The project includes renovation of the existing 10,086 sq. ft. Elk Building science facility and adding 16,000 sq. ft. of space to provide the nursing and allied health programs with a more modern science facility. The project will increase instructional capacity, redesign lab spaces, and expand infrastructure to meet current and future academic needs. The community college will provide the constitutionally required match for the Article XI-G bonds with proceeds from a May 2016 bond.
- Southwestern Oregon Community College – Dellwood Hall Remodel and Expansion: approved \$2,805,000 Article XI-G bonds to finance \$2,749,997 of project costs and \$55,003 for costs of issuing the bonds. The project is to remodel Dellwood Hall including construction of a 12,100 sq. ft. second floor onto the existing one story building. The project will integrate all student services into one building to create a comprehensive Student Services Center. The community college will provide the constitutionally required match for the Article XI-G bonds with private funds, grants, and possibly a bond levy.
- Treasure Valley Community College – Workforce Vocational Center: reauthorized \$2,865,000 in Article XI-G bonds to finance \$2,830,250 of project costs and \$34,750 for costs of issuing the bonds. This project was originally approved in SB 5507 (2013) and was reauthorized in HB 5005 (2015). The project involves construction of a new facility to expand space for welding training and to house natural resource, renewable energy, wild land fire, construction trades, and waste water management programs. The community college will provide the constitutionally required match for the Article XI-G bonds with grants, fundraising, and/or a district bond levy.

- Umpqua Community College – Industrial Technology Building: reauthorized \$8,140,000 in Article XI-G bonds to finance \$8,000,000 of project costs and \$140,000 for costs of issuing the bonds. This project was originally approved in SB 5507 (2013) and was reauthorized in HB 5005 (2015). The project is to construct a new two-story, 68,000 sq. ft. building that will bring together automotive, welding/fabrication, and manufacturing programs into one facility. The project includes a 20-bay automotive service shop, tools room, auto classroom, lab, small lobby, and four faculty offices. The community college will provide the constitutionally required match for the Article XI-G bonds with a bond levy and/or fundraising.

Program Designation	2015-17 Legislatively Approved	2017-19 Governor's Budget	2017-19 Committee Recommendations	Changes from Governor's Budget
<b>GENERAL OBLIGATION BONDS</b>				
<b>General Fund Obligations</b>				
Higher Education Coordinating Comm. - PU (Art. XI-G)	\$ 92,450,000	\$ 121,690,000	\$ 101,385,000	\$ (20,305,000)
Higher Education Coordinating Comm. - CC (Art. XI-G)	\$ 58,401,600	\$ 102,795,250	\$ 103,185,000	\$ 389,750
Oregon Health and Science University (Art. XI-G)	\$ 200,035,000	-	-	-
Dept of Environmental Quality (Art. XI-H)	\$ -	\$ 10,300,000	\$ 10,300,000	-
Oregon Business Development Dept. (Art. XI-M)	\$ 176,870,000	\$ 161,680,000	\$ 101,180,000	\$ (60,500,000)
Oregon Business Development Dept. (Art. XI-N)	\$ 30,440,000	\$ 40,580,000	\$ 20,430,000	\$ (20,150,000)
Oregon Department of Education (Art. XI-P)	\$ 126,210,000	\$ 120,065,000	\$ 100,985,000	\$ (19,080,000)
Department of Administrative Services (Art. XI-Q)	\$ 433,460,000	\$ 411,752,389	\$ 563,839,225	\$ 152,086,836
Oregon Department of Transportation (Art. XI, Sec. 7)	\$ 35,475,000	-	-	-
<b>Total General Obligation Bonds</b>	<b>\$ 1,435,361,600</b>	<b>\$ 1,207,940,250</b>	<b>\$ 1,257,310,000</b>	<b>\$ 49,369,750</b>
<b>Dedicated Fund Obligations</b>				
Department of Veterans' Affairs (Art. XI-A)	\$ 100,000,000	\$ 120,000,000	\$ 120,000,000	-
Higher Education Coordinating Comm. (Art. XI-F(1))	\$ 74,225,000	\$ 81,470,000	\$ 86,570,000	\$ 5,100,000
Dept of Environmental Quality (Art. XI-H)	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	-
Water Resources Department (Art. XI-(1))	\$ 30,520,000	-	-	-
Housing and Community Services Dept (Art. XI-(2))	\$ 25,000,000	\$ 25,000,000	\$ 25,000,000	-
Department of Energy/OBDD (Art. XI-J)	\$ 25,000,000	-	-	-
Department of Administrative Services (Art. XI-Q)	\$ 17,275,000	\$ 2,607,611	\$ 14,435,775	\$ 11,828,164
<b>Total Dedicated Fund Obligations</b>	<b>\$ 282,020,000</b>	<b>\$ 287,077,611</b>	<b>\$ 286,005,775</b>	<b>\$ 5,052,336</b>
<b>REVENUE BONDS</b>				
<b>Direct Revenue Bonds</b>				
Housing and Community Services Department	\$ 300,000,000	\$ 300,000,000	\$ 300,000,000	-
Department of Transportation	-	-	-	-
Highway User Tax	\$ 393,160,000	-	-	-
Oregon Business Development Department	\$ 30,000,000	\$ 30,000,000	\$ 30,000,000	-
Department of Administrative Services	-	-	-	-
Lottery Revenue Bonds	\$ 213,125,000	\$ 219,915,000	\$ 199,860,000	\$ (20,055,000)
<b>Total Direct Revenue Bonds</b>	<b>\$ 936,285,000</b>	<b>\$ 549,915,000</b>	<b>\$ 529,860,000</b>	<b>\$ (20,055,000)</b>

<b>Pass Through Revenue Bonds</b>							
Oregon Business Development Department							
Industrial Development Bonds	\$ 200,000,000	\$ 400,000,000	\$ 400,000,000	\$ 400,000,000	\$ -		
Beginning and Expanding Farmer Loan Program	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ -		
Oregon Facilities Authority	\$ 950,000,000	\$ 1,350,000,000	\$ 1,350,000,000	\$ 1,350,000,000	\$ -		
Housing and Community Services Department	\$ 250,000,000	\$ 250,000,000	\$ 325,000,000	\$ 325,000,000	\$ 75,000,000		
<b>Total Pass Through Revenue Bonds</b>	<b>\$ 1,410,000,000</b>	<b>\$ 2,010,000,000</b>	<b>\$ 2,085,000,000</b>	<b>\$ 2,085,000,000</b>	<b>\$ 75,000,000</b>		
<b>Total Revenue Bonds</b>	<b>\$ 2,346,285,000</b>	<b>\$ 2,559,915,000</b>	<b>\$ 2,614,860,000</b>	<b>\$ 2,614,860,000</b>	<b>\$ 54,945,000</b>		

**OTHER FINANCING AGREEMENTS**

Department of Administrative Services	\$ 46,500,000	\$ 10,000,000	\$ 110,985,000	\$ 110,985,000	\$ 100,985,000
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**Senate Bill 5505, SECTION 4  
Private Activity Bond Allocation for Calendar Years 2018 and 2019**

Allocation For:	2015-17 Legislatively Approved Budget		2017-19 Committee Recommendations	
	2016 Calendar Year	2017 Calendar Year	2018 Calendar Year	2019 Calendar Year
Oregon Business Development Department, Industrial Development Bonds	\$ 40,000,000	\$ 40,000,000	\$ 40,000,000	\$ 40,000,000
Oregon Business Development Department, Beginning and Expanding Farmer Loan Program	\$ 5,000,000	\$ 5,000,000	\$ 5,000,000	\$ 5,000,000
Oregon Housing & Community Services Department	\$ 125,000,000	\$ 125,000,000	\$ 125,000,000	\$ 125,000,000
State Department of Energy	\$ 5,000,000	\$ 5,000,000	\$ -	\$ -
Private Activity Bond Committee	\$ 222,023,900	\$ 222,023,900	\$ 239,346,500	\$ 239,346,500
<b>Totals</b>	<b>\$ 397,023,900</b>	<b>\$ 397,023,900</b>	<b>\$ 409,346,500</b>	<b>\$ 409,346,500</b>

