



**OREGON
STATE
TREASURY**

Agenda

Financial Empowerment Advisory Team

Date

Nov. 8, 2023

Time

2:00 - 3:30 p.m.

Location

Microsoft Teams: [Attendee](#)

1. Welcome and remarks

State Treasurer Tobias Read, chair

2. Personal Finance Education / Senate Bill 3 Implementation

Amit Kobrowski, Social Science Specialist, Department of Education

Alexa Pearson, Director of Standards and Instructional Support, Dept. of Education

Beth Wigham, Implementation Manager, Department of Education

3. Roundtable discussion

Who is making a difference across Oregon?

4. Spotlight: Financial wellness for Oregon teachers and public workers

Theresa Cross, Public Employee Benefit Board

5. Raising visibility: 211info partnership review and looking ahead

James Sinks, Oregon State Treasury

Cara Kangas, 211info

6. Benchmarks and data: Financial Wellness Scorecard polling and update

Amaury Vogel, Oregon Values and Belief Center

Prem Mathew, Oregon State University

7. Advisory team business and advance calendar

Treasurer Read

8. Public comment

