

**OREGON BOARD OF ACCOUNTANCY**  
**REVISED COMPLAINTS COMMITTEE AGENDA**

November 6, 2009 8:00 a.m.

3218 Pringle Rd. SE #110  
Salem, OR 97301

503-378-2235

*The Board of Accountancy protects the public by regulating the practice and performance of all services provided by licensed accountants.*

*Members of the public may listen to the meeting at the Board office or by telephone at the number listed below.*

Dial-in-number: 1-877-326-2337  
Conference ID: 5559510

***Additions to agenda are in bold italics***

*It is anticipated the meeting will conclude by 12:00 pm. Lunch will not be served.*

**Guests:**

***8:30 am William Cote (phone)***

***9:30 am Joseph Centanni***

***10:30 am Parry Ankersen***

***Cheryl Guidy, Contract Investigator (phone)***

***Roy Rogers (phone)***

- |   |                  |
|---|------------------|
| <b>1. CALL TO ORDER</b>                 | <b>Cruzan</b>    |
| <b>2. REVIEW OF BOARD ACTION</b>        | <b>Johnson</b>   |
| <b>A. October 5, 2009 Board Meeting</b> |                  |
| <b>3. APPROVAL OF MINUTES</b>           | <b>Cruzan</b>    |
| <b>A. September 11, 2009</b>            |                  |
| <b>4. OLD BUSINESS</b>                  | <b>Kitterman</b> |
| <b>A. Marie Lockwood 09-042CNK</b>      |                  |
| <b>5. REPORT ON CASES</b>               | <b>Kitterman</b> |
| <b>A. Investigations Pending</b>        |                  |
| <b>B. Investigation Reports</b>         |                  |
| 1. Pauly Rogers & Co PC                 | 06-06-040        |
| 2. Chris Mahr                           | 08-07-023        |

- |                      |           |
|----------------------|-----------|
| 3. William Cote      | 08-08-025 |
| 4. Carol Bopp        | 08-12-037 |
| 5. Joseph Centanni   | 08-12-041 |
| 6. Frederick Fischer | 09-053CNK |
| 7. Sheila Lamvik     | 09-041CNK |

**6. Proposed Rule Amendments**

- A.** None

**7. NEW BUSINESS**

- A.** Determine 2010 meeting dates (*please bring calendars*)  
**B.** Appoint 2010 Committee officers and confirm term renewal for Jacobsen, Perdue and Richardson  
**C.** Additional Committee Members (2)

**8. NEXT MEETING**

January 15, 2010 (*phone conference*)  
Board of Accountancy  
3218 Pringle Road #110  
Salem, OR 97302