

Accountancy **News**

October 2004

CPE Audit:

CPE Audit Letters will be mailed October 18 to selected CPAs and PAs who renewed in 2004.

Licensees who are selected for the audit must provide proof of completion for each CPE program reported for the 2002-2004 renewal cycle and a statement explaining how each CPE program contributes to the licensee's professional competence.

Reminder to Supervisor Licensees:

Direct supervision is defined by the Board as having a clear connection between the supervisor and the person being supervised in terms of planning, coordinating, guiding, inspecting, controlling and evaluating activities, and in discharging the employee being supervised.

Supervisor Licensee: A supervisor licensee is any licensee in any state who has held an active CPA license, PA or Chartered Accountant license for a minimum of 5 years prior to supervision. The license must be in active status during the period of supervision.

The Board has implemented a list serve information program. Subscribers may receive information from the Board via an internet subscription service. Licensees who have previously submitted an e-mail address were included on the subscription list. An individual who prefers not to receive this information, or who prefers to receive the information at a different e-mail address may unsubscribe from the service and resubscribe using the preferred e-mail address.

Subscribers will receive the Board of Accountancy newsletter, administrative rule revisions, information concerning professional issues, and information that affects licensees.

Website:

The Board updates the website (www.boa.state.or.us) on a regular basis to keep licensees advised of Board activities. For information on topics such as the computer-based CPA Exam, proposed rules, calendar of events, Independence Task Force reports, please visit the tab marked "Keeping Current". The licensee database on the Board website is updated on a monthly basis. The information is accurate as of the date on the licensee search page. For current information on a licensee or firm, please contact the Board office at 503.378.4181 x21.

The following individual permits lapsed effective 6/30/2004:

Note: Some of the licensees listed below may have reinstated the permit since the date of lapse. Please check the licensee database if you are looking for current information about the status of a specific licensee.

Aas, Gary	Endicott, Marilyn	Lantos, Holly	Reddaway, Ben
Al-Johar, Fareed	Fawcett, Daniel	Large, Brenda	Redline, Carla
Allen, David	Fisher, Lisa	Liddell, Jim	Reem, Beverly
Amos, Gary	Fleck, Roger	Lindley, Steven	Reinhard, Russell
Anchustegui, Kathy	Freeman, Barry	Loomis, Anna	Roche, David
Anderson, Jon	Gaines, Michael	Love, David	Rose, Doris
Baken, Douglass	Gates, Saul	Lovgren, Richard	Roy, Marie
Barker, Richard	Gibbs, Bruce	Lundervold, Larry	Ruggles, Lisa
Barth, Roger	Given, David	Lyle, Frances	Sandhu, Erik
Beggs, Phyllis	Gjesdal, Kevin	Mahaffy, Kathryn	Satterthwaite, Glenda
Bell, Jacqueline	Golightly, Kenneth	Maloney, M. Catherine	Scheer, dennis
Blauer, Henry	Harris, Nathan	Marshall, Lance	Schirmer III, Robert
Blunt, Ellen	Hart, Kenneth	Martin, George	Seeman, Otto
Bollinger, Sheryl	Haskins, Sanford	McLeod, Gregory	Sellers, Brenda
Bowman, Antonette	Hedeen, Daniel	McMahon, Carolyn	Shettles, E. Ann
Brammer, Bradley	Heiss, James	Mersman, Jason	Shurin, Stephen
Brauer, Rebecca	Henderson, Craig	Minkoff, Kevin	Smith, Daniel
Brazier, Landon	Hiatt, Eva	Molatore, Leo	Sokolova, Maria
Brudvig, Donald	Higgins, W. Rodgers	Moore, Terry	Stamey, David
Bryan, Dennis	Hildebrant, E. Scott	Morey, Milton	Tang, Thomas
Bunning, Michael	Hill, Melanie	Morgenthaler, John	Underhill, Barbara
Burton, Gary	Hobson, L. Scott	Neal, Gary	Van der Ben Dickman,
Cady, David	Hockensmith, William	Neslen, Mark	Yose
Carney, George	Hoffman, Joseph	Nutial, Karen	Verdick, James
Catapano, Christopher	Holton, Jennie	Ofstad, Kristian	Visse, Michael
Cherry, Patricia	Hopkins Jr., Harold	Olson, Derle	Walker, Norman
Chiapuzio, Douglas	Hoffman, Joseph	Olson, William	Wawrzyn, Susan
Choi, Randy	Holton, Jennie	Oneill, Sue	Weber, George
Christensen, Robert	Hopkins Jr., Harold	Paddack, Jody	White, Christian
Christensen, Virginia	Horn, David	Pakenen, Gene	Whittaker II, Verne
Clegg, Bert	House, Jane	Palmer, Amy	Widdows, Thomas
Cole, Peggy	Ilyassov, Murat	Parker, Walter	Wilhelms, Wendy
Couch, Lloyd	Irving, Donald	Peel, Stephnie	Wilkinson, William
Crawford, John	Jackson, Erlene	Peres, Carl	Willhite, Ronald
Dennis, Joseph	Jensen, Kent	Plourde, Jeffrey	Wilson, Ann
Derickson, Donald	Johnson Jr., Harold	Podolski, Boris	Wolfe, Lanai
Dugan, Melissa	Jones, Roger	Poehner, Janice	Wong, Wai
Dunkley, Scott	Kagawa, Grace	Princen, Richard	Yoder, Rosella
Dunn Jr., Frank	Kapitanov, Mikhail	Pulliam, David	Zacarias, Aileen
Dutil, Jason	Kayal, Albert	Purvis, Martin	Zander, Tyree
Eastern, Stanley	Kim, Daeho	Quillin, Kerry	Zhang, Feng
Economou, Marilyn	Knox, Susan	Rafalovich, Janet	Zoubkova, Anastassia
Edwards, Mary	Kuenzi, Myron	Raish, James	Zuberbuehler, John
Eilertsen, Edward	Kuzelka, Donna	Rauh, Kurt	
Ellis Jr., Edward	Lange, Stanley	Ray, Barbara	

Newsletters: The *Accountancy News* is published every two months. It is posted on the web site (www.boa.state.or.us). Licensees who would like to receive the newsletter by US mail or e-mail need to contact Kimberly Bennett at 503.378.4181 x 24 or Kimberly.bennett@state.or.us

DISCIPLINARY ACTIONS

This is a brief description of action taken by the Board for violations of ORS Chapter 673 and OAR Chapter 801. This report is condensed and may not include all the facts set forth in the Board order. Readers should contact the Board for further information.

Joseph Minniti, CPA, Permit #3412 was assessed a \$10,000 civil penalty with \$7,000 stayed, and required to complete 24 additional hours of CPE in business valuation methods for failure to comply with competency and other professional standards.

Jerold Eugene Egner CPA certificate and permit #1870 was **REVOKED**, for practicing public accounting with a lapsed CPA permit.

A \$100 civil penalty was assessed against the following licensees for failure to provide written notice of change of address within 30 days:

Randal C Akacich, permit #5886

A civil penalty was assessed against the following firms for failure to renew firm registration:

Gary S. Burroughs, CPA PC Firm #1141

John S. Burles CPA, Firm #1159

<p style="text-align: center;"><u>2004 Board Meeting Schedule</u> October 24-25 – Hood River December 13 - Salem</p>

Board Members:

Stuart Morris, PA, Chair
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