



CIO Project Report Summary 5/5/2010

Title/Name	Project Lead & Project Manager	Description	Strategic Category	Date Approved	Date Chartered	Est. Completion Date	Desired End State	Current Status	Progress Meter
Windows 7 Workgroup	Trygve Larson	Forums and lab environments to test Windows 7 OS and define issues.	Workstation Operating System	9/1/09	10/8/09	2/28/2010	>Report >Microsoft input >Give agency technical people the time to process & comment >Knowledge based information so the agencies can begin to develop their migration strategy	5/5/ No change in status Charter has been completed and the first Workgroup has yet to meet. Competing priorities issue.	
Preferred Statewide Technical Architecture Chartered Worgroup	Rick Tobias	Quickly develop a high-level target technical architecture direction.	Enterprise Architecture	1/1/10	1/25/10	3/5/2010	>High-level "as is" technical architecture >High-level technical architecture requirements >High-level industry standards >Recommendation for the direction of preferred statewide technical architecture >Next steps recommendation >Summary CIOMC findings	Complete, CIOMC Presentation 4/14/2010	
IT Terms & Conditions Workgroup	Lena Ferris	Review how Oregon currently contracts with Firms, explore problem areas regarding current IT T's & C's and discuss alternatives.	Procurement Process Improvement	2/1/10	3/5/10	1/15/2009	>Creation of IT T's & C's Taskforce >Refined Terms & Conditions Templates >Communication & Training Plan >Roll-out Schedule	Phase I completed. Phase II budget discussions underway.	
Clear Path to Innovate	Jeff Marecic, Linda Anderson	Establish capabilities to evaluate, prototype and pilot potential innovative technology solutions	Innovation & Process Improvement	4/14/10	4/9/10	6/1/2010	>Project Identification >Prioritization >Resource Allocation >Assessment Capability >Innovate and Pilot >Prioritization	Approved by CIOC 4/14 Kick off 5/4	



Charter 1.0

Project Title	Windows 7 Workgroup	
Project Lead	Trygve Larson	
Project Description	Forums and lab environments to test Windows 7 OS and define issues.	
Strategic Category	Workstation Operating System	
Rational problem trying to solve	Current operating system is going to go away. The state needs to be ready with strategies to migrate from current operating systems.	
Resouces pre-assigned	Trygve Larson, ODOT offered Virginia Alster, a person at Lottery and one at Employment and one from DHS.	
Stakeholders	CIO Council and Management Council	
Desired End State	>Report >Microsoft input >Give agency technical people the time to process & comment >Knowledge based information so the agencies can begin to develop their migration strategy	2/28/10
Measurable objectives	Enterprise has a migration strategy to move from current OS to Windows 7 OS.	
Project Approval Requirements	CIOC	
Project Sponsor Authorizing this project	Management Council recommended, CIOC sponsored effort.	10/8/09

Charter 1.0

Project Title	Clear Path to Innovate	Dates
Project Lead & Project Manager	Jeff Marecic, Linda Anderson	
Project Description	Establish capabilities to evaluate, prototype and pilot potential innovative technology solutions	
Strategic Category	Innovation & Process Improvement	
Problem/Rationale Statement	<p>The State of Oregon has a need to identify emerging trends in technology or use existing technology in new ways. The state needs to design work quickly, researching, acquiring, and testing products and not unnecessarily be hampered by administrative process.</p> <p>A possible solution to this is to coordinate efforts across agencies and possibly partnering with educational institutions to provide proofs of concept, proofs of technology, and/or pilot tests of emerging technologies that can be used in multiple agencies or at the enterprise level of the organization</p>	
Chartered Resources	Jeff Marecic, Erik Andersen, Scott Riordan, Ben Berry, Barbara Jensen, Scott Riordan, Julie Pearson, Lori Nordlien	
Stakeholders	<p>All State Agencies Admin Business Services Directors, SDC EISPD Oreong University System</p>	
Desired End State	<ul style="list-style-type: none"> >Project Identification >Prioritization >Resource Allocation >Assessment Capability >Innovate and Pilot >Prioritization 	6/1/10
Measurable Objectives	<ol style="list-style-type: none"> 1. CIOC team to develop roadmap or plan on how to implement 2. Refine plan and bring to both CIOC and ABSD to endorse 3. Roadmap details <ol style="list-style-type: none"> a. How would this work – see process flow b. What are the protocols or processes to ensure consistency in recommendations that will enable other agencies to trust and rely on the resulting work output or report c. Recommended standard processes for evaluating, piloting, prototyping and reporting d. Governance <ol style="list-style-type: none"> i. How to do initial triage ii. How will business representatives and CIOs weigh in on which technologies to evaluate first e. What is the enterprise adoption path <ol style="list-style-type: none"> i. How will these outcomes link to standards or guidelines for agency adoption 4. What policies and or standards can EISPD develop to support this activity in a sustainable manner over time? 5. What resources are needed to make this work? 6. How do we assess it success? 7. Roles and responsibilities of CIOC and EISPD 8. Project Charter 9. Tentative Target Dates 	
Project Approval Requirements	CIOC & approval of EIRMS	4/9/10
Project Sponsor Authorizing Project	Dugan Petty	4/14/10

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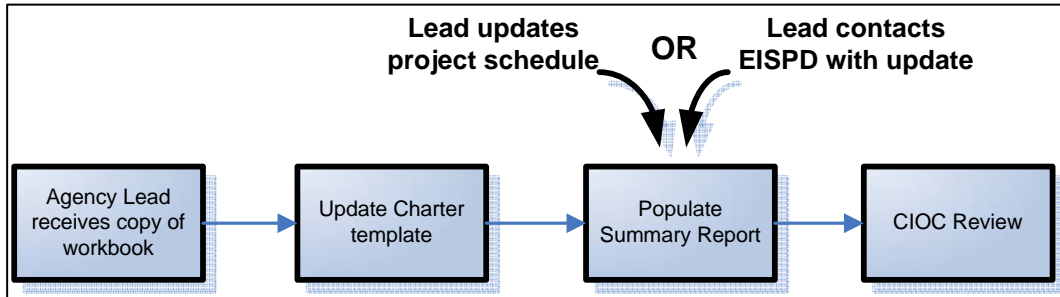
Project Title	Preferred Statewide Technical Architecture Chartered Worgroup	
Project Lead & Project Manager	Rick Tobias	
Project Description	Quickly develop a high-level target technical architecure direction.	
Strategic Category	Enterprise Architecture	
Problem/Rationale Statement	Clear understanding of the technical architecture available to support DORs planned core systems replacement effort.	
Chartered Resources	DOR Architect, SDC Arhitect, ODOT Architect and EISPD staff	
Stakeholders	DOR, DAS, SDC, ODOT, DHS, & EISPD + all state agencies.	
Desired End State	<ul style="list-style-type: none"> >High-level technical architecture requirements >High-level industry standards >Recommendation for the direction of preferred statewide technical architecture >Next steps recommendation >Summary CIOMC findings 	3/5/2010
Measurable Objectives	Initial Discover Leading to a Preferred Statewide Technical Architecture Report	
Project Approval Requirements	Report designed to begin an enterprise discussion of the statewide need for a common preferred architecture	Date Dugan approves Report to present to the CIOMC.
Project Sponsor Authorizing Project	Dugan Petty	1/25/10

Charter 1.0

Project Title	IT Terms & Conditions Workgroup	
Project Lead	Lena Ferris	
Project Description	Review how Oregon currently contracts with Firms, explore problem areas regarding current IT T's & C's and discuss alternatives.	
Strategic Category	Procurement Process Improvement	
Problem/Rationale Statement	Terms too strict creates increased cycle time, contractors not bidding on IT RFP's, parties are unable to agree on terms and conditions and there are IT community training issues.	
Chartered Resources	Lena Ferris, Dianne Lancaster, Tech America, DOJ, EISPD, CIO's, SDC	
Stakeholders	DOR, DAS, SDC, ODOT, DHS, & EISPD + all state agencies.	
Desired End State	<ul style="list-style-type: none"> >Creation of IT T's & C's Taskforce >Refined Terms & Conditions Templates >Communication & Training Plan >Roll-out Schedule 	3/5/2010
Measurable Objectives	Terms and Conditions Templates, Communication with Supplier and IT staff training, Statewide Adoption of Templates	
Project Approval Requirements	CIOC & DPO	
Project Sponsor Authorizing Project	Dianne Lancaster & Management Council	1/15/2009

CIO Project Summary

Basic workflow and instructions for CIO MC Project Reporting.



Charter and summary pages have calculations to automate the summary results. Please

NOTE: use caution when updating.