

LEGISLATIVELY ADOPTED 2007-09 KEY PERFORMANCE MEASURES

AGENCY-LINKED OREGON BENCHMARKS (OBM #) ADDED BY THE OREGON PROGRESS BOARD

NAME OF AGENCY: DEPARTMENT OF HIGHER EDUCATION

KPMs With Benchmark Linkages

Mission: ORS 351.009 – The Legislative Assembly declares that the mission of all higher education in Oregon is to: 1) Enable students to extend prior educational experiences in order to reach their full potential as participating and contributing citizens by helping them develop scientific, professional, and technological expertise, together with heightened intellectual, cultural, and humane sensitivities and a sense of purpose; 2) Create, collect, evaluate, store, and pass on the body of knowledge necessary to educate future generations; 3) Provide appropriate instructional, research, and public service programs to enrich the cultural life of Oregon and to support and maintain a healthy state economy.

Related Oregon Benchmarks (OBMs)

OBM 11 – Per Capita Income, OBM 24 – Some College Completion; OBM 26 – College Completion; OBM 7 – Research & Development; OBM 4 – Net Job Growth;

| 2007-09 KPM# | Legislatively Adopted KPMs for 2007-09 | OBM # | Changes to 2005-07 | Target 2008 | Target 2009 |
|--------------|--|------------|-------------------------|-------------|-------------|
| 1 | COST AS A PERCENT OF INCOME – Cost of attendance at OUS for a resident undergraduate (tuition & fees, room & board, other expenses) as a percent of Oregon median family income. | 11, 24, 26 | No change | 29.6% | 29.6% |
| 2 | COST COVERED BY AID – Percent of total cost of attendance at OUS covered by federal and state need-based aid for resident undergraduate financial aid recipients: a) Financial aid including loans, b) Financial aid excluding loans. | 11, 24, 26 | No change | TBD | TBD |
| 3 | FIRST-TIME FRESHMEN – Number of entering first-time, full-time freshmen | 11, 24, 26 | No change | 10,841 | 11,284 |
| 4 | COMMUNITY COLLEGE TRANSFERS – Number of students who are new Oregon community college transfers | 11, 24, 26 | No change | 4,050 | 4,215 |
| 5 | ENGINEERING EMPLOYER SATISFACTION – Average rating of overall quality of engineering/computer science graduates by Oregon employers (5-pt scale) | 26 | No change | 4.0 | NA |
| 6 | GRADUATE SATISFACTION – Average rating of overall quality of experience by recent OUS bachelor's graduates (5-pt scale) | 26 | No change | NA | 4.1 |
| 7 | PHILANTHROPY – TOTAL GIFTS FROM PHILANTHROPIC SOURCES (\$ IN MILLIONS) A) TOTAL, B) CAPITAL PROJECTS, C) FACULTY SUPPORT (INCLUDING CHAIRS), D) SCHOLARSHIPS, E) OTHER | 26 | New wording and targets | \$114.7 | \$124.2 |
| 8 | STUDENT/FACULTY RATIO – Ratio of students to full-time faculty | 26 | No change | 25.5 | 25.0 |
| 9 | PERSISTENCE – Percent of full-time freshmen who demonstrate progress by returning for the second year | 26 | No change | 82.25% | 82.65% |
| 10 | COMPLETION – Percent of full-time freshmen starting and completing a bachelor's degree at an OUS university (6-year graduation rate) | 26 | No change | 59.75% | 60.25% |
| 11 | TRANSFER STUDENT COMPLETION – Percent of Oregon community college transfers | 26 | No change | 78.0% | 78.0% |

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| | completing a bachelor's degree at an OUS university (6-year graduation rate) | | | | |
| 12 | SPONSORED RESEARCH – Total sponsored research and development dollars supported by external fund sources (\$ in millions) a) Total, b) Federal sources, c) Private sources | 7b | No change | \$323.2 | \$328.2 |
| 13 | RESEARCH DOLLARS PER FACULTY – Sponsored research dollars per faculty at research/doctoral universities – OSU, PSU, UO (\$ in thousands) | 7b | No change | \$144.1 | \$144.9 |
| 14 | INVENTIONS – Number of inventions disclosed per year | 4, 7b | No change | 117 | 134 |
| 15 | LICENSE INCOME – License income per \$100M research expenditures per year | 4, 7b | No change | \$1,704 | \$1,830 |
| 16 | START-UP COMPANIES – The number of start-up/spin-off companies per \$100M research expenditures per year | 4, 7b | New wording and data | 1.7 | 1.7 |
| 17 | INTERNSHIPS – Percent of bachelor's graduates completing an OUS-approved internship | 26 | No change | NA | 85.0% |
| 18 | BACHELOR'S DEGREES – Total number of bachelor's degrees granted | 26 | No change | 13,075 | 13,228 |
| 19 | ADVANCED DEGREES – Total number of advanced degrees granted (master's, doctoral, and professional) | 26 | No change | 4,717 | 4,800 |
| 20 | ENGINEERING AND COMPUTER SCIENCE DEGREES – Total number of degrees granted in engineering and computer sciences (all levels; includes multiple majors) | 26 | No change | 1,589 | 1,638 |
| 21 | GRADUATE SUCCESS – Percent of graduates employed and/or continuing education | 26 | No change | NA | 93.0% |
| 22 | EMPLOYED IN OREGON – Percent of employed graduates working in Oregon | 26 | No change | NA | 80.0% |
| 23 | STATEWIDE PUBLIC SERVICES EXTERNAL FUNDS – External funds generated per state dollar invested in Statewide Public Services (SWPS) | | No change | 1.45 | 1.48 |
| 24 | FRESHMAN PARTICIPATION – Oregon freshman participation rate in OUS institutions | | No change | 21.58 | 22.14 |
| 25 | TIME TO DEGREE – Average time to degree for students entering as full-time freshmen | | No change | 4.59 | 4.59 |

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| | (years) | | | | |
| 26 | TRANSFER STUDENT TIME TO DEGREE – Average time to degree for community college transfers (years) | | No change | 3.00 | 3.00 |
| 27 | SWPS VOLUNTEERS – Number of volunteers associated with Statewide Public Services programs per FTE faculty in SWPS (Extension Service only) | | New data and targets | 118.0 | 120.0 |
| 28 | SWPS PARTICIPATION – Number of Oregon residents participating in activities sponsored through SWPS programs per FTE faculty in SWPS (Extension Service only) | | No change | 4,700 | 4,800 |
| 29 | CUSTOMER SERVICE – Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information | | No change | | |

For links to high-level outcomes and Oregon Benchmarks reference the agency's Budget Form 107BF04a.

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LEGISLATIVE FISCAL OFFICE RECOMMENDATION:

Approve the performance measures submitted by the Department, but adjust targets for the impact of policy packages approved in the bill.

Additionally, note longer-term target impacts as follows:

For KPM #18 – Bachelor’s Degrees, an additional 150-200 bachelor’s degrees should be awarded each year, beginning in 2011. For KPM #19 – Advanced Degrees, an additional 135-140 advanced degrees should be awarded each year, beginning in 2010.

Direct the Department to include, with its budget request to the 2009 Legislative Assembly, data on actual levels and revised projections for the following measures. Although these measures are not to be added as Key Performance Measures, the 2008 and 2009 targets for them are identified below. Year 2011 targets for additional measures ii, iii and iv are 64, 46 and 56, respectively:

| | Additional Reported Measures | Target 2008 | Target 2009 |
|-----|--|--------------------|--------------------|
| i | NUMBER OF INSTITUTIONS WITH PROJECTED FUND BALANCES BELOW 5% OF REVENUES | <= 2 | <= 1 |
| ii | DEGREES IN SONOGRAPHY | >= 48 | >= 48 |
| iii | DEGREES IN CLINICAL LAB TECHNOLOGIST | >= 22 | >= 22 |
| iv | BACHELOR’S DEGREES IN DENTAL HYGIENE | >= 32 | >= 32 |
| v | PEER REVIEWED AND PUBLISHABLE INSTITUTE FOR NATURAL RESOURCES WORK PRODUCTS | 50 | 60 |
| vi | OREGON SOLUTIONS: TOTAL NUMBER OF COMMUNITY-BASED PROJECTS COMPLETED | 25 | 28 |

SUBCOMMITTEE ACTION:

The Subcommittee approved the Legislative Fiscal Office recommendation.