

**HIPAA TASK FORCE**  
**Managed Care Contractors**  
**August 18, 2004**

**Attendees:** Assink, Karen, DCIPA: Lillian Duda-Rivera, Tuality; and Maggie Ricks OHMS (teleconference), Maria Ahrendt, OMAP; Nancy Buck, DHS HPO; Susan Akey covering for Jarred Clark, DHS OIS; Pam Davis, DHS HPO; Kraig Goodland, Providence; Kathy Gilleese, MPCHP; Janet Meyer, Family Care; Bill Guest, CCC; Rick Howard DHS; Patricia Krewson, DHS TEDS Unit Manager; Marcia Mee Care Oregon; Janet Meyer, Family Care; Trish Neiworth, DHS; Nola Nelson, JBH; Thuy Nguyen, MPCHP; Patricia Roller, OMAP; Dayna Steringer, Providence Health Plan; Del Texley, LIPA; Pat VanDyke, ODS; Vickie Tuttle, NW Dental; Kim Whitley and Rebecca Wood, IHN.

**Chairperson:** Pat VanDyke  
**Scribe:** Becky Unger

<p><b>NEXT MEETING</b> <b>September 15, 2004</b> <b>8:30-10:00 AM</b> <b>Human Services Bldg. Rm. 137-A</b> <b>Salem, OR</b></p>
--

Agenda Item	Introductions All
-------------	----------------------

---

Agenda Item	Minutes of June Meeting: Review/Approval All
-------------	---

---

The group approved the July minutes with no changes/additions.

Agenda Item	Technical Update (OMAP/OIS)
-------------	-----------------------------

---

Rick Howard discussed the recent visit of David Meacham from CMS. CMS is interested in compliance dates and when Oregon will stop using dual systems. Rick provided a new schedule handout with target dates and full EDI compliance. *Handout: DHS HIPAA Transaction and Code Sets Implementation Schedule, 8/11/04.* Rollout dates are contingent upon the completion of JAD Sessions and identification of Business Requirements for the 820 and 200 Series Transactions. Rick asked for cooperation from the PHPs to help make this happen and asked for feedback on support of a symposium in November or December of 2004. *Handout: Proposed Symposium August 18, 2004 document.* OMAP is willing to co-sponsor a one-day event with others. Part of the purpose would be to refocus attention and resources, reaffirmation and assessment of EDI to get providers to work with DHS. Rick asked the group for ideas on topics and subject matter experts might be of interest. Task Force

responses: Transactions and Code Sets (TCS), long-term solutions, outreach, Community Health Network, return on investment, outreach strategies, national input-OCR updates. Bill Murray suggested this activity occur in 1<sup>st</sup> quarter 2005 with a focus on unfinished TCS business. Vickie Tuttle agreed; she does not want it to bog down resources, a later meeting date would allow DHS to present some successes.

Rick Howard discussed the July 12, 2004, pharmacy testing schedule letter and timeframes for rate setting. *Handout: Automated Pharmacy Data Submission Report letter and Encounter Pharmacy Testing Schedule.* Submission of pharmacy data in the automated NCPDP format for dates of service July 1, 2003 until a pass status is achieved is voluntary. Rick asked the FCHPs to help if they can. Bill Murray indicated his PBM could not supply previously sent drug data. Rick indicated it would be beneficial to have drug data from other plans. The question was asked if this would really make a difference in the data and Rick responded it definitely would. FCHPs should respond to the submission letter, indicating yes, no or maybe.

Enrollment R/T codes are still not working to automate the mid-month capitation payments. Rick acknowledged problems with the rate cells for capitation payments. He does not know if the error is caused by the R/T codes or the new 8/1 rates. Chris Akey indicated the errors have a random pattern and OIS is diligently working on a fix. Until this is fixed, Rick cannot prepare an Enrollment balancing tip sheet for PHPs. DHS will provide a report of what should have been paid to each PHP. Bill Murray asked a question about the dragon alert message telling Plans not to load retros. PHPs stated they are only receiving sparse information – there is a lot of missing information. PHPs requested OMAP to continue sending manual notices in the interim. Del Texley said that because of the confusion, they are using AIS to look up their members. Del agreed to send Rick an email regarding retro-records. ACTION ITEM: Rick Howard will follow up on this issue today by getting them clarifying information. UDPATE: an IM notice was sent the afternoon of August 18<sup>th</sup>.

The 837I is back in Production. The hold up was caused by a net charge out of balance problem. A fix is in production and DHS plans to install changes on Friday with implementation early next week. [Note: DHS still working on the 837I]

Communication Structure: Trish Neiworth

Trish indicated she continues to update the website and is careful about not overloading emails to PHPs. Email her if you have any questions.

Business Decisions: Patricia gave an update on the OMAP decision to not require HIPAA Adjustment Reason Code A01 for paid/accepted service lines. *Handout: Business Decision – CAS Segment Requirements 7/21/04.* OMAP will post the business decision on the Web.

JAD Session Calendar – Nancy Buck: *Handout: JAD Session Draft Schedule August – October 2004:* Nancy relayed the dates for the 200 Series JAD sessions to the Task Force.

## 820 JAD Session

Nancy indicated the 820 JAD session was completed in one day. Pam Davis asked for feedback from the JAD participants present. Participants reported they thought the Session went very well and the decisions were mutually agreeable. The HIPAA Project Office received an Action Item: Add four additional codes to the 820: PERC Code, Rate Group Code, 4-digit Plan Code and FIPS Code. Nancy reported the HPO met to discuss the Action Item, and after a preliminary review determined the addition of the codes to the 820 is possible. Additional JAD Sessions are not needed for the 820. The JAD participants discussed rollout. The best process is to start with the 820 Weekly Test File. The Participants agreed a plan with multiple counties should pilot the 820. CareOregon volunteered to pilot the initial weekly test. All PHPs will receive a test file, but the HPO will work directly with CareOregon to fully test all aspects of the transaction between a PHP and DHS. Other PHPs should hold their questions during this early phase of the pilot. Patricia Krewson's EDI Team will accept questions from PHPs. DHS will provide answers to pilot questions as soon as possible. DHS will use the same rollout process with Care Oregon for the Monthly 820 Transaction. The HPO will draft the 820 JAD Final Business Requirements for the JAD Participants' review. Nancy will send a copy to Pat Van Dyke who will distribute to the Task Force members.

JAD SESSIONS: The HPO is looking for participants in the 270/271 Eligibility and 276/277 Claim Status JAD Sessions. Please send your name to Nancy Buck. Participants will receive JAD Materials two days before the Session begins. Pam Davis asked for a list of participant names for the 270/271 Transaction by August 31, 2004 and a list of names for the 276/277 Transaction by September 13, 2004.

Pat Van Dyke Transaction Forms – Nancy Buck: *Handout: Transaction Form Spreadsheet* -- The Task Force members briefly reviewed the handout. Vicki Tuttle indicated she want more detail. Nancy will send the forms electronically to the group. Task Force members will review and send their comments to Pat Van Dyke within two weeks. Pat will compile and send them to Nancy for revisions. The Task Force will review the Transaction forms at the next meeting and then they will be placed on the HIPAA Website.

Pat Van Dyke asked if anyone was working on the National Provider Identifier (NPI). The group did not have any information to share at this time. NPI will be added as an agenda item for future meetings.