

an email in 2 weeks to remind the plans that we need feedback on their preference for the implementation of R/T codes. A JAD for the 834 changes may be indicated depending on the plan review. **Action Item:** Pat will send out a notice in two weeks to see how plans feel about an R/T Code-implementation preference.

Patricia Krewson discussed the Business issue of reconciliation between enrollment and premium files. CareOregon has confirmed that the R/T codes are working, and working correctly. Nola Nelson indicated it would be helpful to have a data manager for the Enrollment and RA file. **Action item:** Joe Henry will put together a file layout for the RA. He will email it to Nancy Buck, Nancy will email it to the group. Nancy Buck will email the Enrollment File data manager to the Task Force along with the R/T Code document.

834 Companion Guide: Carol Ito asked the work group if they wanted separate Companion Guides for new, closed and ongoing enrollment segments, or everything rolled into one. Carol explained the news and closes require different segments and loops compared to ongoing enrollment. Separating the guides would allow for better instructions for a particular enrollment scenario. The HPO is working on weekly 834 Transactions, but haven't yet created a monthly file. The weekly 834 Companion Guides could be created now. This issue was voted upon and the work group agreed there would be separate companion guides for each enrollment scenario, which will be developed in the style of current HIPAA Companion Guides. Patricia's Companion Guide Review Committee will approve and maintain the Guides.

Enrollment Disenrollment Report has been resolved. Thuy Nguyen reported Plans were not getting mid-month changes for 2-3 weeks. The R/T Codes are sent automatically now, so the issue is closed.

Transaction Forms Update-All Transaction and Code Set forms were updated and available to the group. The work group did not complete the entire review, but there was a question on the 835: Did the LIPA pilot submit adjustments or deletes? Answer: No.

837 Adjust and Delete Pilot-NW Dental

Patricia indicated the September EDWG gave Plans one month to present compelling reasons why DHS should not require PHPs to test Adjustments and Deletes. Patricia did not receive comments from any PHP. Vickie Tuttle stated OMAP's past policy was to require a test of adjusts and deletes before a plan was passed to production. Pat Van Dyke was in support of the requirement to test adjust/deletes and was concerned that DHS fully test their system before going to production. Plans can still test adjudicated claims as B2B once they pass TPT, but Patricia will not release the 837 Professional, Institutional or Dental Transactions to production until DHS successfully conducts pilot tests for the adjust/delete process with each 837 Transaction. NW Dental will pilot the adjust/delete process for 837 Dental. OMAP will look for P & I pilots. Thereafter, each PHP must test an 837 adjust and delete scenario in their B2B test before they are moved to production.

The remaining, uncovered issues will be carried over to the November meeting.

End of meeting. Pat Van Dyke commented that the homework for this month is to bring the decision on the 834 R/T Codes to closure.