

**820 ENC Capitation RA**

820 - Premium Payments: Weekly  
 820 - Premium Payments: Monthly

**DHS Ownership** | **Dept: HTCPO**

**PHP: Test File Requirements:**

PHP Comments:  
 Require complete files for testing  
 Test file matches current proprietary information for comparing  
 Need to be able to obtain both weekly and monthly files

**Other PHP Concerns about the process:**

PHP Comments:  
 Manual add/changes/terminations come in today to a PHP from PHP coordinator or central office via:  
 FAX  
 Telephone  
 Email  
 How will these be handled in with the new transactions and processes?

DHS Response: This issue is being addressed within the 834 transaction.

**Relationship with Other Transactions:**

PHP Comment: Needs to coordinate with the 834. Today, the enrollment and premium files do not seem to link. They should --- one is premium and one in enrollment for the same members.

DHS Response:  
 \*July 2004 HIPAA Task Force: OMAP reports the 820 is not designed to balance with 834. OMAP will post a Business Decision to the HIPAA Website.  
 \*August 2004 Task Force: Business Decision posting delayed. OMAP will add language regarding balancing instructions when the legacy R/T Codes and Rate Cell pricing in the MMIS system is working again.

**Crosswalk Complete: All crosswalks for the 820 transaction have been completed.**

\* 820 Crosswalk (Proprietary Remittance to 820 transaction)  
 \* 820 Adjustment Reason Code Table (820 Adjustment Reason Codes to Proprietary EOB codes)

JAD Process:	*Internal JAD Sessions held August 4 and August 5 2004. *External JAD Session held August 17, 2004 (Requirements gathering completed in a single session, follow-up JADs canceled.) *Final crosswalk and business requirements sent to JAD participants 8/25/2004 for review.
Final:	Business requirements finalized, approved, and distributed 9/1/2004. 9/10/04 JAD Documents sent to Trish for posting to the Web.
Due Date:	Completed: 9/1/2004

**Companion Guide:**

DHS will create a new 820 Capitation Payment Companion Guide after 820 Business Requirements are established and the 820 has been internally tested. Please discard any previous versions.

Owner: OMAP \_\_\_\_\_  
 Final: \_\_\_\_\_  
 In process: \_\_\_\_\_  
 Remaining tasks: \_\_\_\_\_

**Testing/Production**

*Pilot:*

CareOregon volunteered on 8/17/04 to pilot the initial weekly and monthly 820 Transaction. All PHPs will receive test files, but should hold their questions while DHS works with CareOregon on the pilot test. The EDI Team will accept questions from PHPs at the appropriate time and DHS will provide test results and feedback on the pilot test(s) to all PHPs in a timely manner.

Who: Care Oregon  
 Start: Tentatively scheduled for Mid-January  
 In process: \_\_\_\_\_  
 Completed: \_\_\_\_\_

**B2B**

No B2B is anticipated for this outbound Transaction.

Who: N/A  
 Start: N/A  
 In process: N/A  
 Completed: N/A

In test: \_\_\_\_\_

Completed: \_\_\_\_\_

Miscellaneous Information:

- \* 10/11/04-DHS HPO has completed the system general design phase, is on schedule to complete the detail design phase and begin construction the week of 10/18/04.
- \* 9/10/04- The HIPAA Project Office (HPO) is currently in the system general design phase and is on schedule.
- \*DHS will run dual systems for approximately 3 months after the last PHP has moved to Production.
- \*DHS will provide a 30-day notice of intent to cut off the Legacy RA File.

**Transaction Development Status:**

\*09/09/04: 820 Business Requirements were finalized and approved in early September. The HPO is currently in the system general design phase and is on schedule.

\*10/11/04: DHS HPO has completed the system general design phase, is on schedule to complete the detail design phase and begin construction the week of 10/18/04. Overall, we are on schedule for a December 2004 production implementation.

\*11/05/04: DHS is nearing completion of the construction and unit test phase ahead of schedule. However, our contracted resource for this task left state employment on 11/05/04. We are transitioning this workload to another resource and at this time remain optimistic we can stay on schedule for a December 2004 production implementation.

\*12/01/04: With the loss of our contracted resource for this task we had to do some resource shuffling and workload transitioning. This combined with a couple of issues discovered during unit testing has cost us approximately four weeks. At this time our schedule is to provide test files with production data mid-January with production implementation following pending approval.