

837 ENC Institutional**Priority 2A**

837I ENC - Institutional Claim

DHS Ownership | Dept: **HTCPO** | Individual:**PHP: Test File Requirements:****Other PHP Concerns about the process:**

PHP Comments:

COB loops are a problem at the state level---need more immediate feedback from the state when problems are being worked and when they are resolved.

Supporting more than 28 line/100K. No one has tested

Can multiple ST-SE's be handled within a file? OCHIN is sending multiples within a file.

Plan Tracking Number not in production.

DHS Response: A COB Decision Tree and Encounter COB Companion Guide Instructions were posted to the HIPAA Website to assist PHPs. The DHS Translator can accept multiple ST-SEs, but generates a single 997 per functional group (GS-GE).

Relationship with Other Transactions:

PHP Comments:

Needs to coordinate with the 835.

On 7/14/04, OMAP made a proposal to the HIPAA Contractor task force: Add accept service lines to claims using HARC 24. HIPAA Task Force comments were sent to Pat Van Dyke on 7/21/04. PHPs do not want to add accept lines to 837 Transactions. Comments were sent to Rick Howard who made a Business Decision - Based on responses from PHPs and further considerations, OMAP will not implement this proposal. 8/23/04: The official Business Decision was posted to the Web.

Crosswalk Completed:

DHS Response: JAD Sessions were held w/PHPs in July and August 2003 to crosswalk HIPAA Adjustment Reason Codes (HARC) to Disposition and Delete Reason Codes. PHPs shall review quarterly HARC updates as they occur to add or deactivate codes listed on the DHS HARC/Disposition Code Crosswalk via Encounter Data Work Group meetings. While PHPs have input into the disposition of HARCs, OMAP has final authority and discretion.

In process: Last revision: June 2004

Quarterly Code List updates may be viewed on the Washington Publishing Company site at:<http://www.wpc-edi.com/codes/>

- Provider Taxonomy Codes
- Claim Adjustment Reason Codes
- Claim Status Codes
- Claim Status Category Codes
- Health Care Services Decision Reason Codes
- Insurance Business Process Application Error Codes
- Remittance Remark Codes

Due Date:

Final:

Ongoing Updates

Due Date: _____

Companion Guide:

DHS 837 Institutional Companion Guide - FFS 4010A1 (v1.35 - 9/14/04)
DHS 837 Institutional Companion Guide - Encounter 4010A1(v1.36 - 09/23/04)

Owner: OMAP
Final: 2/25/2004
In process: N/A
Remaining tasks: N/A

Testing / Production

11/5/04- Successful pilot testing of adjustments and deletes is necessary prior to moving to production.

Pilot

Who: LIPA
Start: 4/23/04 Usable Test received
In process: 5/21/04 CAS Segment: HARC codes missing - test not acceptable.
6/9/04 2nd Test received
6/11/04 Conversation with Del re: his technical questions
6/16/04 Test not acceptable - Business Decision: Run Pilot after Plan Tracking Number is implemented
9/17/04- Changes made to handle plan tracking number. Tests re-run successfully.
12/2/04 Adjust/Delete Pilot test received from LIPA
Completed: 9/17/04

B2B

Open on 9/17/04:
Who: _____
Start: _____
In process: _____
Completed: _____

In test: _____

Completed: _____

Miscellaneous Information:

Transaction Development Status:

837 Institutional

*09/10/04: There are two issues with the 835 for the Institutional 837s. The first is internal to MMIS and involves the truncation of the Revenue Center Codes. The second involves formatting the Revenue Center code to field SVC01-2 when processing a claim that does not contain a procedure code. The detail design work and programming for the fixes are complete and unit testing is underway. Once unit testing is complete, a pilot test will be conducted with a file received from LIPA. This file contains Plan Tracking Number and Plan Tracking Number will be tested as well. We are on schedule for a November production implementation. Fee For Service Providers please note that these issues will prevent creation of a valid 835 Transaction. You will continue to receive your current RA.

*10/11/04: Last time DHS HPO reported there were two issues with the 835 for the Institutional 837s. The first was internal to MMIS and involved the truncation of the Revenue Center Codes. The second involved formatting the Revenue Center code to field SVC01-2 when processing a claim that did not contain a procedure code. These two issues were resolved, and a pilot test was conducted with a file received from LIPA. This file contained Plan Tracking Number and it was tested as well.

LIPA discovered one issue with the 835. The 835 had procedure modifier 'EK' attached to all service lines submitted with no modifier. This was quickly resolved, the 835s were reproduced and results made available to LIPA on 09/17/04.

DHS programming has been implemented into production ahead of the scheduled November time frame.

*11/05/04: It was determined at the October Task Force meeting that a successful pilot test of adjustments and deletes is needed before DHS can consider this transaction fully operational in production. DHS is seeking a trading partner to pilot this functionality.

*12/06/04: It was determined at the October Task Force meeting that a successful pilot test of adjustments and deletes is needed before DHS can consider this transaction fully operational in production. LIPA has agreed to be the pilot tester and DHS has received a test file from them on 12/2/04 containing both.