

# ReBAR

## Pilot Test

Spring and Summer  
2007

# Overview



# Purpose of the Pilot

## Primary:

- Collect data on a selected sample of consumers regarding their support needs as identified by the SIS assessment tool, to use in the development of the IBA model.
- Collect initial information to be used in the development of the rate model from providers serving consumers in the sample and involved in the Pilot Test.

# Purpose Continued

## Secondary:

- Test elements of the process required to organize, coordinate and schedule SIS Assessment Interviews for consumers in the selected sample group, i.e. impact of the role and efforts necessary from counties, providers, consumers and their families in the assessment process.
- Obtain participant feedback from Pilot Test regarding the experience (per CMS request for baseline data) including from counties, providers, consumers and families in the selected sample.

**Any Questions?**



# The Sample

## Size:

- 400 consumers from service elements DD50, 51, 54 (Residential Facilities, Supported Living, Employment and Community Inclusion)

## Populations excluded:

- Consumers in DD54 who live in DD58 Adult Foster Care
- Consumers in DD54 receiving In-Home Comp Services
- Consumers living in State Operated Community Programs
- Consumers receiving short-term crisis funding
- Consumers in DD51 who do not have an RTR (Risk Tracking Record) administered
- Children in DD142 Intensive Residential (included later)

# Representative Categories

## Counties

- Crisis Regions
- Different Characteristics
- Population Density

## Consumers

- Varying disability characteristics
- Variety of service settings

## Providers

- Size/contracted slots
- Variety of service elements provided
- Trade Association Membership
- (ORA, CPAO and unaffiliated)
- Profit/non-profit status

# Data

## Sources:

eXPRS, CPMS, EOS (Employment Outcomes System), Contracts Unit

## Elements Collected:

Name

Date of Birth

Gender

Disability Characteristics

Prime Number

Waiver Date

County of enrollment

Service element(s)

Rates for service(s) received

Provider(s)

Site(s) of service(s)

Duration of service(s)

Employment/ATE Status

Hours of scheduled work  
and non-work

# Any Questions?



# Supplemental Information for the SIS

## Aspiration

- **RTR #1** Does this person have a diagnosis of dysphagia, or been identified to be at risk for aspiration by a physician, speech/language pathologist or occupational therapist?

## Dehydration

- **RTR #15** Does this person regularly refuse fluids?

# Supplemental Information Cont'd

## Constipation

- **RTR #24** Does this person take routine bowel medications for constipation or has received PRN medications for constipation more than two times a month (do not include fiber)?

## Specific Health and Medical Concerns

- **RTR #16** Does the person require diabetes management services?

# Supplemental Information Cont'd

## Behavior or Mental Health Status

- **RTR #62** Does this person have any legal or court mandated conditions or restrictions?
- **RTR #64** Does this person have a psychiatric diagnosis?

# Supplemental Information Cont'd

## Important Notes

- Seizure management is addressed in Sec. 3 of the SIS assessment booklet under Exceptional Medical and Behavioral Support Needs
- All SIS scored items, Exceptional Medical and Behavioral Support Needs, and Oregon Supplemental information will be available and analyzed in the development of the IBA model.
- **REMEMBER-** We won't know if the RTR items will impact the IBA until after the model has been run

# Any Questions?



# Timelines

<b>TASKS</b>	<b>FEBRUARY</b>	<b>MARCH</b>	<b>APRIL</b>	<b>MAY</b>
<b>Assessment Selection &amp; Planning</b>	(January)			
Sponsors Approval	<b>X</b>			
DAS Sole Source Approval	<b>X</b>			
Prepare Draft Contract	<b>X</b>			
Contract Negotiations		<b>X</b>		
Contract Finalized		<b>X</b>		
To/From DAS & DOJ		<b>X (?)</b>		
Contractor Signs		<b>X</b>		
DAS signs			<b>X (?)</b>	

# Timelines Continued

<b>TASKS</b>	<b>FEBRUARY</b>	<b>MARCH</b>	<b>APRIL</b>	<b>MAY</b>
<b>Data Collection:</b>				
ReBAR Staff	<b>X</b>	<b>X</b>		
To HSRI	<b>X</b>	<b>X</b>		
<b>Sample Selection:</b>				
From HSRI		<b>X</b>		
<b>Pilot Design:</b>				
ReBAR Staff	<b>X</b>	<b>X</b>		
With HSRI	<b>X</b>	<b>X</b>		
With U of O	<b>X</b>	<b>X</b>		
With Contractor		<b>X(?)</b>		
With Stakeholders	<b>X</b>	<b>X</b>		

# Timelines Continued

<b>TASKS</b>	<b>FEBRUARY</b>	<b>MARCH</b>	<b>APRIL</b>	<b>MAY</b>
<b>Pilot Pre-Launch:</b>				
Engage Counties		X	X	
Consumer Appointments		X (?)	X	
Provider Appointments		X (?)	X	
With Stakeholders		X	X	
<b>Pilot Launch:</b>				
Assessments Begins				X Four Months to Complete 400

# Coordination of the Pilot Test



# Engagement of Counties, Providers, Consumers and Families

- **SPD Information Memorandum (IM) to DD System**
- **Sample Selection Finalized**
- **Notice to Counties included in the Sample:**
  - Confirm sample information, i.e. consumer names, service locations, etc.
  - List of tasks associated with involvement in the Sample
  - Date of a ReBAR Planning Meeting with Sample Counties
  - Target Dates specific to Sample Counties

# ReBAR Staff & Pilot Counties

## Planning Meeting to include:

- **Pilot Process description**
- **Correspondence Templates**
- **Decision Points with Counties such as:**
  - Contact with Pilot participants
  - Local allocation of space
- **Names/Contact information of interviewers**
- **ReBAR Staff contacts**
- **Deadlines**

**Questions?**

**Feedback?**

**Input?**



# Next Steps

## ➤ Evaluation:

- CMS Evaluation Plan Revisions

- Survey for Participants of the Pilot

## ➤ Cost Finding & Rate Setting

“Beginning the Conversation”

# HSRI Timelines

TASKS	FEB	MAR	APR	MAY	JUN	JULY	AUG
Define Services	X	X					
Define Service Rate Models with Allowable Costs	X	X	X				
Stakeholder Input		X	X				
Design Targeted Costs Survey		X	X				
Stakeholder Input		X	X				
Conduct Targeted Cost Survey				X	X	X	

# HSRI Timelines Cont'd

TASKS	FEB	MAR	APR	MAY	JUN	JULY	AUG
Draft Report of Findings						X	X
Stakeholder Input						X	X
Prepare Prototype Rates/link with SIS Scores							X
Run Test Application of Rates across Pilot Group of consumers and providers							X→

# Upcoming Meetings

- Utilize the structure that best fits the information to be shared or input to be collected:
  - Teams/Workgroups
  - Large Group Meetings
- March 19<sup>th</sup> Meeting will include Workgroups