

The OREGON DHS MMIS 834  
Enrollment Companion Guide  
Daily  
VERSION 4010A1

**The Oregon DHS MMIS Companion Guide for 834 Enrollment File**

The objective of this document is to point out preferred selections for data elements where multiple alternatives exist. This Companion Guide supplements the 834 Implementation Guide Version 004010X095A1.

OR-DHS processes all alpha characters in upper case.

Every effort has been made to prevent errors in this document. However, if there is a discrepancy between this document and the Implementation Guide, the Implementation Guide is the final authority.

In the examples given, a lowercase "b" denotes a blank space.

**IMPORTANT NOTE: The PHPs should load the 834 transactions daily as received. Accumulating daily 834 transactions for a weekly load is not recommended. The daily 834 transaction should be loaded before the monthly. Audit and Compare elements are contained in the monthly 834 transaction only.**

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**ISA - Interchange Control Header - page B3**

Usage: Required

Segment Max Use within Transmission: 1

Loop Repeat: None

Loop ID: None

Example: ISA\*00\*bbbbbbbb\*00\*bbbbbbbb\*ZZ\*ORDHSbbbbbbbb\*ZZ\*TP123456bbbb\*010801\*1452\*U\*00401\*000000001\*0\*P\*~

ELEMENT	NAME	USE	ATTRIBUTES			Comments
			Min/Max	Data Type	Codes/Values	
ISA01	Authorization Information Qualifier	R	2/2	ID	00	
ISA03	Security Information Qualifier	R	2/2	ID	00	
ISA05	Sender Interchange ID Qualifier	R	2/2	ID	ZZ	
ISA06	Interchange Sender ID	R	15/15	AN	ORDHS	Spaces are inserted after data to meet 15-byte requirement.
ISA07	Interchange Receiver ID Qualifier	R	2/2	ID	ZZ	
ISA08	Interchange Receiver ID	R	15/15	AN		The receiver's mailbox number (TP##### (upper-case "TP"). Spaces are inserted after data to meet 15-byte requirement.

**GS - Functional Group Header - Page B8**

Usage: Required

Segment Max Use within Loop: 1

Loop Repeat: None

Loop ID: None

Example: GS\*BE\*ORDHS\*TP123456\*20010801\*1452\*000000001\*X\*004010X095A1~

ELEMENT	NAME	USE	ATTRIBUTES			Comments
			Min/Max	Data Type	Codes/Values	
GS02	Application Senders Code	R	2/15	AN	ORDHS	
GS03	Application Receiver's Code	R	2/15	AN		The receiver's mailbox number (TP##### (upper-case "TP").

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**BGN -- Beginning Segment - Page 28**

Usage: Required

Segment Max Use within Loop: 1

Loop ID: None

Example: BGN\*00\*11227\*19970920\*1200\*\*\*\*2~

ELEMENT	NAME	USE	ATTRIBUTES			Comments
			Min/Max	Data Type	Codes/Values	
BGN01	Transaction Set Purpose Code	R	2/2	ID	00	
BGN02	Transaction Set Identifier Code	R	1/30	AN		Assigned by the sender to uniquely identify this occurrence of the transaction

**N1 -- Sponsor Name - Page 35**

Usage: Required

Segment Max Use within Loop: 1

Loop ID: 1000A

Example: N1\*P5\*OREGON DHS\*FI\*930592162~

ELEMENT	NAME	USE	ATTRIBUTES			Comments
			Min/Max	Data Type	Codes/Values	
N102	Plan Sponsor Name	S	1/60	AN	OREGON DHS	
N103	Identification Code Qualifier	R	1/2	ID	FI	FI = Federal Tax ID #
N104	Sponsor Identifier	R	2/80	AN	930592162	Oregon DHS Federal Tax ID Number

**N1 -- Payer - Page 37**

Usage: Required

Segment Max Use within Loop: 1

Loop ID: 1000B

Example: N1\*IN\*\*FI\*12356789~

ELEMENT	NAME	USE	ATTRIBUTES			Comments
			Min/Max	Data Type	Codes/Values	
N103	Identification Code Qualifier	R	2/2	ID	FI	FI = Federal Tax ID #
N104	Insurer Identification Code	R	2/80	AN		Prepaid Health Plan's Tax ID Number

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**INS -- Member Level Detail - Page 43**

Usage: Required  
Segment Max Use within Loop: 1  
Loop ID: 2000  
Example: INS\*Y\*18\*021\*\*A\*E\*FT~

ELEMENT	NAME	USE	ATTRIBUTES			Comments
			Min/Max	Data Type	Codes/Values	
INS01	Insured Indicator	R	1/1	ID	Y	Y= Yes
INS02	Individual Relationship Code	R	2/2	ID	18	18 = Self
INS03	Maintenance Type Code	R	3/3	ID		021 = New 001 = Change 024 = Cancellation or Termination
INS04	Maintenance Reason Code	S	2/3	ID		Refer to the Maintenance Reason Code crosswalk available on the OR DHS website.
INS06	Medicare Plan Code	S	1/1	ID		
INS08	Employment Status Code	R	2/2	ID		FT = Full Time TE = Terminated

**REF -- Subscriber Number - Page 51**

Usage: Required  
Segment Max Use within Loop: 1  
Loop ID: 2000  
Example: REF\*OF\*12345678~

ELEMENT	NAME	USE	ATTRIBUTES			Comments
			Min/Max	Data Type	Codes/Values	
REF01		R	2/3	ID	OF	
REF02	Subscriber Identifier	R	1/30	AN		Recipient's Prime ID as assigned by OR-DHS.

**REF -- Member Policy Number - Page 53**

Usage: Situational  
Segment Max Use within Loop: 1  
Loop ID: 2000  
Example: REF\*1L\*123456 ~

ELEMENT	NAME	USE	ATTRIBUTES			Comments
			Min/Max	Data Type	Codes/Values	
REF01		R	2/3	ID	1L	
REF02	Insured Group or Policy Number	R	1/30	AN		Prepaid Health Plan number assigned by OR-DHS.

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**REF -- Member Identification Number - Page 55**

Usage: Situational  
 Segment Max Use within Loop: 5  
 Loop ID: 2000  
 Example: REF\*3H\*1234567AFS~

		ATTRIBUTES				Comments
ELEMENT	NAME	USE	Min/Max	Data Type	Codes/Values	
REF01	Reference Identification Qualifier	R	2/3	ID	3H	3H = Case Number
REF02	Subscriber Supplemental Identifier	R	1/30	AN		Recipient's current case number and agency code.

**REF -- Member Identification Number - Page 55**

Usage: Situational  
 Segment Max Use within Loop: 5  
 Loop ID: 2000  
 Example: REF\*23\*12345678~

		ATTRIBUTES				Comments
ELEMENT	NAME	USE	Min/Max	Data Type	Codes/Values	
REF01	Reference Identification Qualifier	R	2/3	ID	23	23 = Client Number
REF02	Subscriber Supplemental Identifier	R	1/30	AN		Head of Household Prime ID, if available.

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**REF -- Member Identification Number - Page 55**

Usage: Situational  
Segment Max Use within Loop: 5  
Loop ID: 2000  
Example: REF\*F6\*123456789~

ELEMENT	NAME	USE	ATTRIBUTES			Comments
			Min/Max	Data Type	Codes/Values	
REF01	Reference Identification Qualifier	R	2/3	ID	F6	F6 - Health Insurance Claim (HIC) Number (OR DHS referred to as Medicare Claim Number)
REF02	Subscriber Supplemental Identifier	R	1/30	AN		Medicare Claim Number, if available.

**DTP -- Member Level Dates - Page 59**

Usage: Situational  
Segment Max Use within Loop: 20  
Loop ID: 2000  
Example: DTP\*356\*D8\*\*19960705~

NOTE: One repeat of the segment for the beginning date of PHP coverage, and one repeat for the ending date of PHP coverage

ELEMENT	NAME	USE	ATTRIBUTES			Comments
			Min/Max	Data Type	Codes/Values	
DTP01	Date Time Qualifier	R	3/3	ID		356 = Begin date. 357 = End date.
DTP03	Status Information Effective Date	R	1/35	AN		PHP Begin Date and PHP End Date of the recipient. The PHP End Date will be the actual termination date or the last day of the current coverage month.

**NM1 -- Member Name - Page 61**

Usage: Required  
Segment Max Use within Loop: 1  
Loop ID: 2100A  
Example: NM1\*IL\*1\*SMITH\*JOHN\*M\*\*SR\*34\*123456789~

ELEMENT	NAME	USE	ATTRIBUTES			Comments
			Min/Max	Data Type	Codes/Values	
NM101	Entity Identifier Code	R	2/3	ID	IL	IL = Insured or Subscriber
NM108	Identification Code Qualifier	S	1/2	ID	34	34 = Social Security Number

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**PER -- Member Communications Numbers - Page 64**

Usage: Situational  
 Segment Max Use within Loop: 1  
 Loop ID: 2100A  
 Example: PER\*IP\*\*TE\*5555555555~

ELEMENT	NAME	USE	ATTRIBUTES			Comments
			Min/Max	Data Type	Codes/Values	
PER03	Communication Number Qualifier	R	2/2	ID	TE	TE = Telephone Number

**DMG -- Member Demographics - Page 70**

Usage: Situational  
 Segment Max Use within Loop: 1  
 Loop ID: 2100A  
 Example: DMG\*D8\*19450915\*F\*M\*B~

ELEMENT	NAME	USE	ATTRIBUTES			Comments
			Min/Max	Data Type	Codes/Values	
DMG05	Race or Ethnicity Code	S	1/1	ID		Refer to Race Code Crosswalk, available on the OR-DHS website.

**AMT -- Member Policy Amounts - Page 75**

Usage: Situational  
 Segment Max Use within Loop: 4  
 Loop ID: 2100A  
 Example: AMT\*P3\*100~  
 NOTE: Whatever Premium Amount (Capitation Rate) is in effect will be shown in this data element.

ELEMENT	NAME	USE	ATTRIBUTES			Comments
			Min/Max	Data Type	Codes/Values	
AMT01	Amount Qualifier Code	R	1/3	ID	P3	P3 = Premium Amount (Capitation Amount)
AMT02	Contract Amount	R	1/18	R		Capitation paid amount.

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**LUI -- Member Language - Page 78**

Usage: Situational  
Segment Max Use within Loop: 5  
Loop ID: 2100A  
Example: LUI\*LE\*ENG\*\*7~

		ATTRIBUTES				Comments
ELEMENT	NAME	USE	Min/Max	Data Type	Codes/Values	
LUI01	Identification Code Qualifier	S	1/2	ID	LE	LE = ISO 639 Language Codes
LUI02	Language Code	S	2/80	AN		Refer to Language Code Crosswalk, available on the OR-DHS website.

**HD -- Health Coverage - Page 128**

Usage: Situational  
Segment Max Use within Loop: 1  
Loop ID: 2300  
Example: HD\*021\*\*HMO\*PLAN A BCD\*FAM~

		ATTRIBUTES				Comments
ELEMENT	NAME	USE	Min/Max	Data Type	Codes/Values	
HD01	Maintenance Type Code	R	2/3	ID		001 = Change 002 = Delete 021 = Addition 024 = Cancellation or Termination
HD03	Insurance Line Code	R	2/3	ID		AK = Mental Health (Used for both Mental Health and Chemical Dependency) DCP = Dental Capitation HMO = Health Maintenance Organization. PPO = Preferred Provider Organization (Physician Care Organization) EPO = Pace Program AG = Primary Care Manager
HD04	Plan Coverage Description	S	1/50	AN		Refer to HD04 Element Definition, available on the OR-DHS website.

**DTP -- Health Coverage Dates - Page 132**

Usage: Situational  
 Segment Max Use within Loop: 5  
 Loop ID: 2100A  
 Example: DTP\*348\*D8\*\*20070705~

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ELEMENT	NAME	USE	ATTRIBUTES			Comments
			Min/Max	Data Type	Codes/Values	
DTP01	Date Time Qualifier	R	3/3	ID	348	348 = Benefit Begin (if retroactive enrollment ) 349 = Benefit Termination (if retroactive termination (T))
DTP03	Status Information Effective Date	R	1/35	AN		Benefit Begin date

**REF -- Health Coverage Policy Number - Page 135**

Usage: Situational  
 Segment Max Use within Loop: 5  
 Loop ID: 2300  
 Example: REF\*17\*A1~

ELEMENT	NAME	USE	ATTRIBUTES			Comments
			Min/Max	Data Type	Codes/Values	
REF01	Reference Identification Qualifier	R	2/3	ID	17	17 = Client Reporting Category
REF02	Insured Group or Policy Number	R	1/30	AN		Program Eligibility Reporting Code (PERC).

**COB -- Coordination Of Benefits - Page 150**

Usage: Situational  
 Segment Max Use within Loop: 5  
 Loop ID: 2320  
 Example: COB\*U\*H123\*5

ELEMENT	NAME	USE	ATTRIBUTES			Comments
			Min/Max	Data Type	Codes/Values	
COB01	Payer Responsibility Sequence Number Code	R	1/1	ID	U	U = Unknown
COB02	Insured Group or Policy Number	S	1/30	AN		The Oregon Health Plan PHP Contract Service Area Code, if enrolled. See the OR DHS Contract Service Area Codes crosswalk for more information.
COB03	Coordination of Benefits Code	R	1/1	ID	5	5 = Unknown