

Designation of Beneficiary

Please read this entire form carefully. Then complete only Section A or Section B.

Section A: Standard Designation

Instructions

- ☞ Do not write in or change anything in this box; **alterations will void this form.** The standard designation creates a chain of beneficiaries that automatically allows for future marriages, divorces, births, deaths, or adoptions within your family as established by Oregon law. **It is not multiple choice.**
- ☞ If you wish to disinherit a family member or name a beneficiary not included in this designation, do not use this designation, but complete Section B.

I hereby revoke any and all previous designations of beneficiary and name as my beneficiary my next of kin surviving me at the time of my death in the following groups in the order listed:


- (a) To my SPOUSE; and if he or she does not survive me, then to
- (b) My CHILD or CHILDREN in equal shares, and the share of any child who does not survive me to his or her children living at my death in equal shares; but, if none of my children survive me, then to the children of my children living at my death in equal shares; and if neither my children nor any of their children survive me, then to
- (c) My MOTHER and FATHER in equal shares, or to the survivor; and if neither survives me, then to
- (d) My BROTHERS and SISTERS in equal shares, and the share of any brother and sister who does not survive me to his or her children living at my death in equal shares; but, if none of my brothers and sisters survive me, then to the children of my brothers and sisters living at my death in equal shares.

The terms “child” and “children,” as used in this beneficiary designation, shall include both natural born and adopted children, whether born or adopted before or after the date on which I selected this beneficiary.

No payment shall be made to persons included in any of the above groups should there be living at the date of my death persons in any groups preceding it as listed.

Except as I have designated in groups (b) and (d) above, I choose not to have the dependents of any beneficiary who does not survive me take any interest or benefit in property subject to this designation.

Note: In the event of a divorce the designation of beneficiary information may be subject to court order(s) on file with PERS.

 _____
 Signature (do not print) _____
 Date

Soc. Sec. no.	Phone (days)
Your name (please print)	
Mailing address	
City	State ZIP
Present employer	

☞ Send directly to PERS. This designation is not effective until **received** and **approved** by PERS.

PERS use only	
<input type="checkbox"/> Member <input type="checkbox"/> Alternate payee	
Date of Divorce	
Cross reference member Soc. Sec. no.	
	For PERS use only

