

Tax Practitioner Liaison Meeting
Oregon Department of Revenue
955 Center St, Salem – Fishbowl Meeting Room
Friday, December 4 , 2009
9 a.m. – 11 a.m.

AGENDA

9:00-9:10	Welcome & Introductions	All
9:10-9:20	Processing Center - Season Summary How things went/plans for next season	Sharon Johnston
9:20-9:45	Senior Citizen Property Tax Deferral	Lisa VanSanten
9:45-9:55	HB 2308 – Inheritance Tax	Joanna Mitchell
9:55-10:05	Break	
10:05-10:30	IRS Updates & Hot Topics	Kristen Hoiby
10:30-10:45	How will the election affect the 2009 filing season?	Steve Purkeypile
10:45-10:55	Board of Tax Practitioners	Ron Wagner
10:55-11:00	OATC/OSTC Update	All

Facilitator: Dee Brinlee, Policy & Systems
945-8465
Dee.Brinlee@state.or.us

Please remember to:

- Allow and encourage others to contribute.
- Appreciate the other person's point of view.
- Focus on the process, issue, or behavior, not on the person.
- Maintain self-confidence and self-esteem of others.
- Take initiative to improve processes and partnerships.

Metered parking is available on the street. Disabled parking is available under the Revenue building, access from Center St.