



OREGON DEPARTMENT OF LAND CONSERVATION AND  
DEVELOPMENT

ORS 195.300 to ORS 195.336 (MEASURE 49) SUPPLEMENTAL REVIEW  
OF MEASURE 37 CLAIM  
Preliminary Evaluation

October 19, 2009

**STATE ELECTION NUMBER:** E118393, E118394 and E118395<sup>1</sup>

**CLAIMANTS:** Dorothy Mitchell<sup>2</sup>  
8000 Dead Indian Memorial Road  
Ashland, OR 97520

**MEASURE 37 PROPERTY IDENTIFICATION:** Township 38S, Range 2E, Section 26  
Tax lots 100, 102, 106, 103, 104, 105, 900,  
1000, 1100 and 1104  
Township 38S, Range 2E, Section 27  
Tax lots 800 and 802  
Township 38S, Range 2E, Section 34  
Tax lots 100, 101, 300, 301 and 400  
Jackson County<sup>3</sup>

## I. ELECTION

The claimant, Dorothy Mitchell, filed a claim with the state under ORS 197.352 (2005) (Measure 37) on May 5, 2005, for property located at 8000 Dead Indian Memorial Road, near Ashland, in Jackson County. ORS 195.300 to ORS 195.336 (Measure 49) entitles claimants who filed Measure 37 claims to elect supplemental review of their claims. The claimant has elected supplemental review of her Measure 37 claim under Section 6 of Measure 49, which allows the Department of Land Conservation and Development (the department) to authorize up to three home site approvals to qualified claimants.

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<sup>1</sup>Claims E118393, E118394 and E118395 have been combined into one claim because the properties are contiguous. Per OAR 660-041-0150, the department will combine multiple claims into one claim if the Measure 37 claim property contains multiple contiguous lots or parcels that are in the same ownership.

<sup>2</sup>Ray Mitchell was a claimant under Measure 37; however he passed away September 20, 2006.

<sup>3</sup>The Measure 37 property consists of 17 tax lots. Although the claimant did not elect supplemental review of tax lots 103, 104, and 105 (Section 26), Measure 37 claim property may not be amended to withdraw claim property. According to information from Jackson County, the 17 tax lots only comprise 11 legal parcels. Tax lots 102 and 106 (Section 26) are one legal parcel; tax lots 103 and 105 (Section 26) are one legal parcel; tax lots 1100 and 1104 (Section 26) are one legal parcel; tax lots 100 and 101 (Section 34) are one legal parcel; and tax lots 300 and 301 (Section 34) are one legal parcel. Finally, tax lot 104 (Section 26) is not a legal lot or parcel. Tax lots 103 and 105 (Section 26) have been sold.

## II. SUMMARY OF PRELIMINARY EVALUATION

Based on the department's preliminary analysis, it appears that the claimant is qualified for one home site approval on the portion of the Measure 37 claim property that does not include tax lots 103 and 105 (Section 26). The claimant's property, including both the Measure 37 claim property and all contiguous property in the same ownership, currently appears to consist of eleven lots or parcels, which are developed with eleven dwellings. The number of lots, parcels and dwellings currently in existence on the Measure 37 claim property and the contiguous property under the same ownership is equal to or exceeds the maximum number of home sites the claimant could qualify for under Section 6 of Measure 49. However, because the claimant otherwise qualifies for relief under Section 6, the claimant appears to qualify for one home site approval on the portion of the Measure 37 claim property that does not include tax lot 103 and 105 (Section 26). After taking into account the number of lots, parcels and dwellings currently located on the Measure 37 claim property in the ownership of the claimant and the contiguous property under the same ownership, it appears that the one home site approval will allow the claimant to establish one additional dwelling and one additional lot or parcel on the portion of the Measure 37 claim property that does not include tax lots 103 and 105 (Section 26).

Based on the preliminary analysis, it appears that the claimant does not qualify for any relief on tax lots 103 and 105 because she is no longer the owner of those portions of the Measure 37 claim property.

## III. THE MAXIMUM NUMBER OF HOME SITE APPROVALS FOR WHICH THE CLAIMANT MAY QUALIFY

Under Section 6 of Measure 49, the number of home site approvals authorized by the department cannot exceed the lesser of the following: three; the number stated by the claimant in the election materials; or the number described in a Measure 37 waiver issued by the state, or if no waiver was issued, the number of home sites described in the Measure 37 claim filed with the state. However, if the number of lots, parcels and dwellings currently in existence, or have been sold, on the Measure 37 claim property and the contiguous property under the same ownership is equal to or greater than the maximum number of home sites a claimant could otherwise qualify for under Section 6 of Measure 49, a claimant may qualify for only one home site approval.

The claimant has requested review under Section 6 in the election material. The Measure 37 waiver issued for this claim describes 70 home sites. However, because it appears that the Measure 37 claim property and contiguous property in the same ownership contain three or more lots or parcels that are developed with dwellings, the claimant may qualify for a maximum of one home site approval.

## IV. PRELIMINARY ANALYSIS OF QUALIFICATION FOR HOME SITE APPROVAL

### 1. Preliminary Analysis

To qualify for a home site approval under Section 6 of Measure 49, a claimant must have filed a Measure 37 claim for the property with either the state or the county in which the property is located on or before June 28, 2007, and must have filed a Measure 37 claim with both the state and the county before Measure 49 became effective on December 6, 2007. If the state Measure 37 claim was filed after December 4, 2006, the claim must also have been filed in compliance with the provisions of OAR 660-041-0020 then in effect.

The claimant, Dorothy Mitchell, filed Measure 37 claims, M118393, M118394 and M118395 with the state on May 5, 2005. The claimant filed a Measure 37 claim, M37 2005-00084, with Jackson County on May 5, 2005. The state claim was filed prior to December 4, 2006.

It appears that the claimant timely filed a Measure 37 claim with both the state and Jackson County.

In addition to filing a claim with both the state and the county in which the property is located, to qualify for a home site approval under Section 6 of Measure 49 the claimant must establish each of the following:

#### **(a) The Claimant is an Owner of the Property**

Measure 49 defines "Owner" as: "(a) The owner of fee title to the property as shown in the deed records of the county where the property is located; (b) The purchaser under a land sale contract, if there is a recorded land sale contract in force for the property; or (c) If the property is owned by the trustee of a revocable trust, the settlor of a revocable trust, except that when the trust becomes irrevocable only the trustee is the owner."

According to the deeds submitted by the claimant, Dorothy Mitchell is the settlor of revocable trusts into which she conveyed tax lots 100, 102, 104, 106, 900, 1000, 1100 and 1104 (T38S R2E S26), tax lots 800 and 802 (T38S R2E S27) and tax lots 100, 101, 300, 301 and 400 (T38S R2E S34) of the Measure 37 claim property and, therefore, is an owner of those portions of the property under Measure 49.

According to the information submitted by the claimant, Dorothy Mitchell has not established her ownership of tax lots 103 and 105 (T38S R2E S26) of the property for the purposes of Measure 49. It appears the claimant has sold tax lots 103 and 105 (T38S R2E S26) and, therefore, is no longer an owner of those portions of the Measure 37 claim property.

#### **(b) All Owners of the Property Have Consented in Writing to the Claim**

It appears that the claimant is the sole owner of the property. Therefore, no additional consent is required.

**(c) The Measure 37 Claim Property Is Located Entirely Outside Any Urban Growth Boundary and Entirely Outside the Boundaries of Any City**

The Measure 37 claim property is located in Jackson County, outside the urban growth boundary and outside the city limits of the nearest city, Ashland.

**(d) One or More Land Use Regulations Prohibit Establishing the Lot, Parcel or Dwelling**

As stated in Section III above, the claimant may qualify for one home site.

Tax lots 100, 102, 103, 104, 105, 106 and 1000 (T38S R2E S26), tax lot 800 (T38S R2E S27), and tax lots 100, 101, 300, 301 and 400 (T38S R2E S34) are currently zoned Exclusive Farm Use (EFU) by Jackson County, in accordance with ORS chapter 215 and OAR 660, division 33, because the property is “agricultural land” as defined by Goal 3. Goal 3 requires agricultural land to be zoned exclusive farm use. Applicable provisions of ORS chapter 215 and OAR 660, division 33, enacted or adopted pursuant to Goal 3, generally prohibit the establishment of a lot or parcel less than 80 acres in size in an EFU zone. Those provisions also regulate the establishment of dwellings on new or existing lots or parcels and include restrictions on establishing more than one dwelling on a single tract.

Tax lots 100, 102, 103, 104, 105, 106 and 1000 (T38S R2E S26), tax lot 800 (T38S R2E S27) and tax lots 100, 101, 300, 301 and 400 (T38S R2E S34) consist of 689.45 acres that comprise a single tract.

Tax lots 900, 1100 and 1104 (T38S R2E S26) and tax lot 802 (T38S R2E S27) are currently zoned Rural Residential (RR-00) by Jackson County, in accordance with Goal 14, which prohibits the urban use of rural land and requires local comprehensive plans to identify and separate urbanizable from rural land in order to provide for the orderly and efficient transition from rural to urban use. State laws, namely Goal 14 and OAR 660-004-0040, prohibit the establishment of a lot or parcel less than two acres in a rural residential zone established before October 4, 2000, in which the County allowed lots or parcels of less than two acres. Jackson County’s RR-00 zone prohibits any further division of existing RR-00 zoned lots or parcels.

Tax lots 900, 1100 and 1104 (T38S R2E S26) and tax lot 802 (T38S R2E S27) consist of 22.24 acres comprising three lots or parcels which are each developed with a dwelling.

Therefore, state law prohibits the claimant from establishing on the Measure 37 claim property the one additional home site the claimant may qualify for under Section 6 of Measure 49.

**(e) The Establishment of the Lot, Parcel or Dwelling Is Not Prohibited by a Land Use Regulation Described in ORS 195.305(3)**

ORS 195.305(3) exempts from claims under Measure 49 land use regulations:

- (a) Restricting or prohibiting activities commonly and historically recognized as public nuisances under common law;
- (b) Restricting or prohibiting activities for the protection of public health and safety;
- (c) To the extent the land use regulation is required to comply with federal law; or
- (d) Restricting or prohibiting the use of a property for the purpose of selling pornography or performing nude dancing.

Based on the documentation submitted by the claimant, it does not appear that the establishment of the one home site for which the claimant may qualify on the property would be prohibited by land use regulations described in ORS 195.305(3).

**(f) On the Claimant's Acquisition Date, the Claimant Lawfully Was Permitted to Establish at Least the Number of Lots, Parcels or Dwellings on the Property That Are Authorized Under Section 6 of Measure 49**

A claimant's acquisition date is "the date the claimant became the owner of the property as shown in the deed records of the county in which the property is located. If there is more than one claimant for the same property under the same claim and the claimants have different acquisition dates, the acquisition date is the earliest of those dates."

Jackson County deed records indicate that the claimant acquired the property on December 4, 1961.

On December 4, 1961, the Measure 37 claim property was not subject to any local or state laws that would have prohibited the claimant from establishing the one home site for which the claimant may be eligible. Therefore, the claimant lawfully could have established the one home site the claimant may qualify for on the Measure 37 claim property under Section 6 of Measure 49.

**2. Preliminary Conclusion**

Based on the preliminary analysis, it appears that the claimant, Dorothy Mitchell, qualifies for one home site approval on tax lots 100, 102, 104, 106, 900, 1000, 1100 and 1104 (T38S R2E S26), tax lots 800 and 802 (T38S R2E S27) and tax lots 100, 101, 300, 301 and 400 (T38S R2E S34) of the Measure 37 claim property under Section 6 of Measure 49.

Based on the preliminary analysis, it appears that the claimant does not qualify for any relief on tax lots 103 and 105 because she is not the owner of those portions of the Measure 37 claim property.

## **V. NUMBER OF LOTS, PARCELS OR DWELLINGS ON OR CONTAINED WITHIN THE PROPERTY**

The number of lots, parcels or dwellings that a claimant is authorized to establish pursuant to a home site authorization is reduced by the number of lots, parcels or dwellings currently in existence on the Measure 37 claim property and any contiguous property under the same ownership according to the methodology stated in Section 6(2)(b) and 6(3) of Measure 49. If a claimant otherwise qualifies for relief under Section 6 of Measure 49, the claimant will be able to establish at least one additional lot, parcel or dwelling, regardless of the number of dwellings currently in existence.

Based on the documentation provided by the claimant and information from Jackson County, the Measure 37 claim property appears to currently include ten lots or parcels and ten dwellings that are in the ownership of the claimant and one lot or parcel and one dwelling that are not currently in the ownership of the claimant. There is no contiguous property under the same ownership. Therefore, the one home site approval the claimant appears to qualify for will allow the claimant to establish one additional lot or parcel and one additional dwelling. The dwelling must be established on the authorized lot or parcel.

## **VI. PRELIMINARY STATEMENT OF PROPOSED LIMITATIONS AND CONDITIONS ON THE NUMBER AND SCOPE OF HOME SITE APPROVALS**

The department has identified the following limitations and conditions that may affect the scope of the home site approval that the claimant would otherwise be entitled to under Section 6 of Measure 49. This list may not be comprehensive and does not preclude the possibility that other considerations, not yet identified by the department, may affect the establishment of a land division or dwelling authorized by the home site approval.

1. The establishment of a land division or dwelling based on a Measure 49 home site authorization must comply with all applicable standards governing the siting or development of the land division or dwelling. However, those standards must not be applied in a manner that prohibits the establishment of the land division or dwelling, unless the standards are reasonably necessary to avoid or abate a nuisance, to protect public health or safety, or to carry out federal law.
2. A home site authorization will not authorize the establishment of a land division or dwelling in violation of a land use regulation described in ORS 195.305(3) or in violation of any other law that is not a land use regulation as defined by ORS 195.300(14).
3. A claimant is not eligible for more than 20 home site approvals under Sections 5 to 11 of Measure 49 regardless of how many properties a claimant owns or how many claims a claimant filed.
4. Temporary dwellings are not considered in determining the number of existing dwellings currently on the property. The claimant may choose to convert any temporary dwelling currently located on the property on which the claimant is eligible for Measure 49 relief to an

authorized home site pursuant to a Measure 49 home site approval. Otherwise, any temporary dwelling is subject to the terms of the local permit requirements under which it was approved, and is subject to removal at the end of the term for which it is allowed.

5. A home site approval only authorizes the establishment of a new lot, parcel or dwelling on property on which the claimants is eligible for Measure 49 relief. No additional development is authorized on contiguous property for which no Measure 37 claim was filed or on Measure 37 claim property on which a claimant is not eligible for Measure 49 relief. A lot or parcel established pursuant to a home site approval must either be the site of a dwelling that is currently in existence or be the future site of a dwelling that may be established pursuant to the home site approval.
6. The claimant may use a home site approval to convert a lot, parcel or dwelling currently located on the property on which the claimant is eligible for Measure 49 relief to an authorized home site.
7. The claimant may not implement the relief described in a Measure 49 Home Site Authorization if a claimant has been determined to have a common law vested right to a use described in a Measure 37 waiver for the property. Therefore, if a claimant has been determined in a final judgment or final order that is not subject to further appeal to have a common law vested right as described in section 5(3) of Measure 49 to any use on the Measure 37 claim property, then any Measure 49 Home Site Authorization for the property will be void. However, so long as no claimant has been determined in such a final judgment or final order to have a common law vested right to a use described in a Measure 37 waiver for the property, a use that has been completed on the property pursuant to a Measure 37 waiver may be converted to an authorized home site.
8. A home site approval does not authorize the establishment of a new dwelling on a lot or parcel that already contains one or more dwellings.
9. Because tax lots 100, 102, 103, 104, 105, 106 and 1000 (T38S R2E S26), tax lot 800 (T38S R2E S27), and tax lots 100, 101, 300, 301 and 400 (T38S R2E S34) of the property are located in an exclusive farm use zone, the home site authorization will not authorize new lots or parcels that exceed five acres. However, existing or remnant lots or parcels may exceed five acres. Before beginning construction in one of these zones, the owner must comply with the requirements of ORS 215.293. Further, the home site authorization will not authorize new lots or parcels that exceed two acres if the new lots or parcels are located on high-value farmland, on high-value forestland or on land within a ground water restricted area. However, existing or remnant lots or parcels may exceed two acres.
10. Because tax lots 100, 102, 103, 104, 105, 106 and 1000 (T38S R2E S26), tax lot 800 (T38S R2E S27), and tax lots 100, 101, 300, 301 and 400 (T38S R2E S34) of the property are located in an exclusive farm use zone, Measure 49 requires new home sites to be clustered so as to maximize suitability of the remnant lot or parcel for farm or forest use. Further, if an owner of the property is authorized by other home site approvals to subdivide, partition, or establish dwellings on other Measure 37 claim properties, Measure 49 authorizes the owner

to cluster some or all of the authorized lots, parcels or dwellings that would otherwise be located on land in an exclusive farm use zone, a forest zone or a mixed farm and forest zone on a single Measure 37 claim property that is zoned residential use or is located in an exclusive farm use zone, a forest zone or a mixed farm and forest zone but is less suitable for farm or forest use than the other Measure 37 claim properties.

11. If an owner of the property is authorized by other home site approvals to subdivide, partition, or establish dwellings on other Measure 37 claim properties, Measure 49 authorizes the owner to cluster some or all of the authorized lots, parcels or dwellings that would otherwise be located on land in an exclusive farm use zone, a forest zone or a mixed farm and forest zone on a single Measure 37 claim property that is zoned residential use or is located in an exclusive farm use zone, a forest zone or a mixed farm and forest zone but is less suitable for farm or forest use than the other Measure 37 claim properties.
  
12. Once the department issues a final home site authorization, a home site approval granted under that authorization will run with the property and will transfer with the property. A home site approval will not expire, except that if a claimant who received a home site authorization later conveys the property to a party other than the claimant's spouse or the trustee of a revocable trust in which the claimant is the settlor, the subsequent owner of the property must establish the authorized lots, parcels and dwellings within 10 years of the conveyance. A lot or parcel lawfully created based on the home site authorization will remain a discrete lot or parcel, unless the lot or parcel lines are vacated or the lot or parcel is further divided, as provided by law. A dwelling lawfully created based on a home site approval is a permitted use.

## VII. NOTICE OF OPPORTUNITY TO COMMENT

A claimant or a claimant's authorized agent, a county and any third party may submit written comments, evidence and information in response to the preliminary evaluation. The comments, evidence and information must be filed with the department no more than twenty-eight (28) calendar days after the date this evaluation is mailed to the claimant and the claimant's agent and notice of this evaluation is mailed to third parties.

The department will mail a copy of all materials timely filed by a county or a third party with the department to the claimant and the claimant's agent. A claimant or a claimant's authorized agent may then file written comments, evidence or information in response to the materials filed by the third party or county. That response must be filed no more than twenty-one (21) calendar days after the date the department mails the materials to the claimant and the claimant's authorized agent.

All comments, evidence and information in response to the preliminary evaluation and all responses to materials filed by a third party or a county shall be delivered to Supplemental Measure 49 Claim Review, 635 Capitol Street NE, Suite 150, Salem, Oregon 97301-2540 and will be deemed timely filed either (1) if actually delivered to the department before the close of business on the final eligible calendar day, or (2) if mailed on or before the final eligible calendar day.

**Note: Please reference the claim number and claimant name and clearly mark your comments as "Preliminary Evaluation Comments." Comments must be submitted in original written form only. Comments submitted electronically or by facsimile will not be accepted.**