OREGON DEPARTMENT OF LAND CONSERVATION AND DEVELOPMENT

ORS 195.300 to ORS 195.336 (MEASURE 49) SUPPLEMENTAL REVIEW OF MEASURE 37 CLAIM
Preliminary Evaluation

March 17, 2010

STATE ELECTION NUMBER: E133530B and E133533[1, 2]

CLAIMANTS:

Mary L. Ruddell
16352 Valley Ranch Road
Canyon Country, CA 91387

Eugene N. Ruddell
57159 School Yard Road
Bandon, OR 97411

MEASURE 37 PROPERTY IDENTIFICATION:

Township 28S, Range 14W, Section 3CC
Tax lots 106 and 300
Coos County

AGENT/ PRIMARY CONTACT INFORMATION:

Rebecca S. Ruddell
8620 Booth Road
Klamath Falls, OR 97603

I. ELECTION

The claimants, Mary Ruddell and Eugene Ruddell, filed claims with the state under ORS 197.352 (2005) (Measure 37) on December 2, 2006, for property located at 57157 School Yard Road near Bandon, in Coos County. ORS 195.300 to ORS 195.336 (Measure 49) entitles claimants who filed Measure 37 claims to elect supplemental review of their claims. The claimants have elected supplemental review of their Measure 37 claim under Section 6 of Measure 49, which allows the Department of Land Conservation and Development (the department) to authorize up to three home site approvals to qualified claimants.

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[1] Claim E133530 has been divided into three claims because the claim includes multiple tax lots or parcels that are either not in the same ownership or not contiguous. E133530A refers to tax lots 104 and 105 and claimants Mary Ruddell, Rebecca Ruddell, Eugene Ruddell and Charles Ruddell. E133530B refers to tax lot 106 and claimants Eugene Ruddell and Mary Ruddell. E133530C refers to tax lot 107 and claimants Eugene Ruddell, Mary Ruddell, Charles Ruddell, and Rebecca Ruddell.

[2] Claims E133530B and E133533 have been combined into one claim because the properties are contiguous. Per OAR 660-041-0150 the Department of Land Conservation and Development will combine multiple claims into one claim if the Measure 37 claim property contains multiple contiguous lots or parcels that are in the same ownership.

II. SUMMARY OF PRELIMINARY EVALUATION

Based on the department's preliminary analysis, it appears that the claimants are not eligible for any relief under Measure 49 because the claimants would not have been lawfully permitted to establish any additional home sites when they acquired the property.

III. THE MAXIMUM NUMBER OF HOME SITE APPROVALS FOR WHICH THE CLAIMANTS MAY QUALIFY

Under Section 6 of Measure 49, the number of home site approvals authorized by the department cannot exceed the lesser of the following: three; the number stated by the claimant in the election materials; or the number described in a Measure 37 waiver issued by the state, or if no waiver was issued, the number of home sites described in the Measure 37 claim filed with the state. The claimants have requested supplemental review under Section 6 in the election materials. No waiver was issued for these claims. The Measure 37 claims filed with the state describe land division and development that could have resulted in more than three home sites. Therefore, the claimants may qualify for a maximum of three home site approvals under Section 6 of Measure 49.

IV. PRELIMINARY ANALYSIS OF QUALIFICATION FOR HOME SITE APPROVAL

1. Preliminary Analysis

To qualify for a home site approval under Section 6 of Measure 49, a claimant must have filed a Measure 37 claim for the property with either the state or the county in which the property is located on or before June 28, 2007, and must have filed a Measure 37 claim with both the state and the county before Measure 49 became effective on December 6, 2007. If the state Measure 37 claim was filed after December 4, 2006, the claim must also have been filed in compliance with the provisions of OAR 660-041-0020 then in effect.

The claimants, Mary Ruddell and Eugene Ruddell, filed Measure 37 claims, M133530 and M133533, with the state on December 2, 2006. The claimants filed Measure 37 claims, DJC-163 and DJC-164, with Coos County on December 1, 2006. The state claims were filed prior to December 4, 2006.

It appears that the claimants timely filed Measure 37 claims with both the state and Coos County.

In addition to filing a claim with both the state and the county in which the property is located, to qualify for a home site approval under Section 6 of Measure 49 the claimants must establish each of the following:

(a) The Claimant is an Owner of the Property

Measure 49 defines "Owner" as: "(a) The owner of fee title to the property as shown in the deed records of the county where the property is located; (b) The purchaser under a land sale contract,

if there is a recorded land sale contract in force for the property; or (c) If the property is owned by the trustee of a revocable trust, the settlor of a revocable trust, except that when the trust becomes irrevocable only the trustee is the owner."

According to the deeds and trust documents submitted by the claimants, Mary Ruddell and Eugene Ruddell are the settlors of a revocable trust into which they conveyed the Measure 37 claim property and, therefore, are owners of the property under Measure 49.

(b) All Owners of the Property Have Consented in Writing to the Claim

It appears that the claimants are the sole owners of the property. Therefore, no additional consent is required.

(c) The Measure 37 Claim Property Is Located Entirely Outside Any Urban Growth Boundary and Entirely Outside the Boundaries of Any City

The Measure 37 claim property is located in Coos County, outside the urban growth boundary and outside the city limits of the nearest city, Bandon.

(d) One or More Land Use Regulations Prohibit Establishing the Lot, Parcel or Dwelling

As stated in Section III above, the claimants may qualify for up to three home site approvals.

The property is currently zoned Rural Residential (RR-2) by Coos County, in accordance with Goal 14, which prohibits the urban use of rural land and requires local comprehensive plans to identify and separate urbanizable from rural land in order to provide for the orderly and efficient transition from rural to urban use. State laws, namely Goal 14 and OAR 660-004-0040, prohibit the establishment of a lot or parcel less than the size established in the County rural residential zone in existence on October 4, 2000, if the zone in existence on that date had a minimum lot size of two or more acres. Coos County's RR-2 zone requires a minimum lot size of two acres.

The claimants' property consists of 0.58 acres. Therefore, state land use regulations prohibit the claimants from establishing on the Measure 37 claim property the three home sites the claimants may qualify for under Section 6 of Measure 49.

(e) The Establishment of the Lot, Parcel or Dwelling Is Not Prohibited by a Land Use Regulation Described in ORS 195.305(3)

ORS 195.305(3) exempts from claims under Measure 49 land use regulations:

> (a) Restricting or prohibiting activities commonly and historically recognized as public nuisances under common law;
> (b) Restricting or prohibiting activities for the protection of public health and safety;
> (c) To the extent the land use regulation is required to comply with federal law; or

(d) Restricting or prohibiting the use of a property for the purpose of selling pornography or performing nude dancing.

Based on the documentation submitted by the claimants, it does not appear that the establishment of the three home sites for which the claimants may qualify on the property would be prohibited by land use regulations described in ORS 195.305(3).

(f) On the Claimant's Acquisition Date, the Claimant Lawfully Was Permitted to Establish at Least the Number of Lots, Parcels or Dwellings on the Property That Are Authorized Under Section 6 of Measure 49

A claimant's acquisition date is "the date the claimant became the owner of the property as shown in the deed records of the county in which the property is located. If there is more than one claimant for the same property under the same claim and the claimants have different acquisition dates, the acquisition date is the earliest of those dates."

Coos County deed records indicate that the claimants acquired tax lot 300 (0.47 acres) on April 27, 1976, and tax lot 106 (0.11 acres) on October 30, 1998.[3]

The claimants acquired tax lot 300 of the Measure 37 claim property after adoption of the statewide planning goals, but before the Land Conservation and Development Commission (the Commission) acknowledged Coos County's comprehensive plan and land use regulations to be in compliance with those goals pursuant to ORS 197.250 and 197.251.On April 27, 1976, tax lot 300 of the Measure 37 claim property was not zoned by Coos County. The property was ultimately acknowledged as non-resource land pursuant to Goal 14 (Urbanization), but because the property was not subject to an acknowledged zone when the claimants acquired it on April 27, 1976, the statewide planning goals, and in particular Goal 14, applied directly to tax lot 300 of the Measure 37 claim property.

However, because of uncertainty during the time period between adoption of the statewide planning goals in 1975 and each county's acknowledgment of its plan and land use regulations regarding the factual and legal requirements for establishing compliance with the statewide planning goals, the 2010 Legislative Assembly amended Measure 49. SB 1049 (2010) specifies the number of home sites considered lawfully permitted, for purposes of Measure 49, for property acquired during this period unless the record for the claim otherwise demonstrates the number of home sites that a claimant would have been lawfully permitted to establish. Those amendments provide, in relevant part, that claimants whose property was ultimately acknowledged as non-resource land pursuant to Goal 14 and whose property was, at acquisition, either not zoned by the county or subject to a county zone that included a fixed minimum acreage standard of two or fewer acres, are eligible for up to three home site approvals with a minimum acreage standard of two acres per home site.

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[3] The deed records indicate claimants reacquired tax lot 106 on October 30, 1998, after conveying the tax lot to another person. Regarding reacquisition of claim property, Measure 49 section 21(3) provides: "If a claimant conveyed the property to another person and reacquired the property, whether by foreclosure or otherwise, the claimant's acquisition date is the date the claimant reacquired ownership of the property.

Tax lot 300 of the Measure 37 claim property consists of 0.47 acres, and is developed with one dwelling. Therefore, based on the analysis under SB 1049 (2010), the claimants were not lawfully permitted to establish any additional home sites on the Measure 37 claim property on their date of acquisition.

On October 30, 1998, the Measure 37 claim property consisted of tax lots 300 and 106 and was subject to Coos County's acknowledged Rural Residential (RR-2) zone. Coos County's RR-2 zone required two acres for the creation of a new lot or parcel on which a dwelling could be established. The claimants' property consists of 0.58 acres, and is developed with one dwelling. Therefore, the claimants lawfully could not have established on tax lot 106 of the Measure 37 claim property any additional home sites on their date of acquisition.

2. Preliminary Conclusion

Based on the preliminary analysis, the claimants, Mary Ruddell and Eugene Ruddell, do not qualify for Measure 49 home site approvals because the claimants were not lawfully permitted to establish the lots, parcels or dwellings on the claimants' date of acquisition.

V. NOTICE OF OPPORTUNITY TO COMMENT

A claimant or a claimant's authorized agent, a county and any third party may submit written comments, evidence and information in response to the preliminary evaluation. The comments, evidence and information must be filed with the department no more than twenty-eight (28) calendar days after the date this evaluation is mailed to the claimants and the claimants' agent and notice of this evaluation is mailed to third parties.

The department will mail a copy of all materials timely filed by a county or a third party with the department to the claimants and the claimants' agent. A claimant or a claimant's authorized agent may then file written comments, evidence or information in response to the materials filed by the third party or county. That response must be filed no more than twenty-one (21) calendar days after the date the department mails the materials to the claimants and the claimants' authorized agent.

All comments, evidence and information in response to the preliminary evaluation and all responses to materials filed by a third party or a county shall be delivered to Supplemental Measure 49 Claim Review, 635 Capitol Street NE, Suite 150, Salem, Oregon 97301-2540 and will be deemed timely filed either (1) if actually delivered to the department before the close of business on the final eligible calendar day, or (2) if mailed on or before the final eligible calendar day.

Note: Please reference the claim number and claimant name and clearly mark your comments as "Preliminary Evaluation Comments." Comments must be submitted in original written form only. Comments submitted electronically or by facsimile will not be accepted.