

1 BEFORE THE LAND USE BOARD OF APPEALS
2 OF THE STATE OF OREGON

3
4 MICHAEL LARDY and DIANA LARDY,)
5))
6 Petitioners,)
7))
8 vs.)
9))
10 WASHINGTON COUNTY,)
11))
12 Respondent,)
13))
14 and)
15))
16 OREGON DEPARTMENT OF FORESTRY,)
17))
18 Intervenor-Respondent.)

LUBA No. 92-170

FINAL OPINION
AND ORDER

19
20
21 Appeal from Washington County.

22
23 David B. Smith, Tigard, filed the petition for review
24 and argued on behalf of petitioners.

25
26 David C. Noren, Assistant Washington County Counsel,
27 Hillsboro, filed a response brief and argued on behalf of
28 respondent. With him on the brief was John M. Junkin,
29 Washington County Counsel.

30
31 Jane Ard, Assistant Attorney General, Salem, filed a
32 response brief and argued on behalf of intervenor-
33 respondent. With her on the brief was Charles S. Crookham,
34 Attorney General; Jack Landau, Deputy Attorney General; and
35 Virginia L. Linder, Solicitor General.

36
37 HOLSTUN, Referee; SHERTON, Chief Referee; KELLINGTON,
38 Referee, participated in the decision.

39
40 AFFIRMED 02/23/93

41
42 You are entitled to judicial review of this Order.
43 Judicial review is governed by the provisions of ORS
44 197.850.

1 Opinion by Holstun.

2 **NATURE OF THE DECISION**

3 Petitioners appeal a county decision denying their
4 request for special use approval for a forest management
5 dwelling on a 50 acre parcel.

6 **MOTION TO INTERVENE**

7 The Oregon Department of Forestry (ODF) moves to
8 intervene on the side of respondent. There is no opposition
9 to the motion, and it is allowed.

10 **FACTS**

11 The subject 50 acre parcel is located in the county's
12 Exclusive Forest and Conservation (EFC) District, a planning
13 designation adopted to implement Statewide Planning Goal 4
14 (Forest Lands). We previously affirmed a county decision
15 denying petitioners' application for conditional use
16 approval for a temporary dwelling to be used in conjunction
17 with forest use. Lardy v. Washington County, 20 Or LUBA 450
18 (1991).

19 Forty acres of the subject 50 acres were logged in the
20 past. Petitioners submitted a forest management plan that
21 calls for approximately 400 person hours over the next ten
22 years to reforest the subject property. The county found
23 that the proposed dwelling fails to satisfy the Washington
24 County Community Development Code (CDC) 430-37.2.E(1)
25 requirement that the dwelling be shown to be "necessary for"
26 and "accessory to" forest operations. On the basis of this

1 finding, the county denied the requested approval.

2 **FIRST ASSIGNMENT OF ERROR**

3 "The county exceeded its jurisdiction by violating
4 ORS 197.610 to 197.625 in using standards to
5 determine whether a forest management dwelling is
6 'necessary [for] and accessory' to forest
7 operations, that had been promulgated by ODF, but
8 had not been adopted by that agency as an
9 administrative rule, and which had not been
10 acknowledged by the Land Conservation and
11 Development Commission."

12 CDC 342-3.1.F provides that a forest management
13 dwelling is a permitted use in the EFC district, subject to
14 the special use standards set out at CDC 430-37.2.E. CDC
15 430-37.2.E provides forest management dwellings must be
16 "necessary for and accessory to, forest operations" and
17 explains as follows:

18 "For purposes of this section, 'necessary for' and
19 'accessory to' are defined as:

20 "'Necessary for' means the dwelling will
21 contribute substantially to effective and
22 efficient management of the forest land to be
23 managed by the resident(s) of the dwelling. OAR
24 660-06-027(1) states this requirement is intended
25 to create a relationship between the approval of a
26 dwelling and the ongoing forest management of the
27 land. It means that the principal purpose for
28 locating a dwelling on forest lands is to enable
29 the resident to conduct efficient and effective
30 forest management. A dwelling is necessary where
31 the occupant must spend an extensive amount of
32 time on forest management. This definition
33 precludes a dwelling which simply enhances forest
34 management. This definition also does not demand
35 that a dwelling be absolutely required for forest
36 management or that the production of trees is
37 physically possible only with a dwelling.

1 "'Accessory to' means that the dwelling is
2 incidental and subordinate to the main forest
3 use."

4 The county concluded petitioners failed to demonstrate
5 the proposed dwelling complies with the "necessary for" and
6 "accessory to" requirements of CDC 430-37.2.E, and explained
7 that conclusion as follows:

8 "4. The applicants estimate 400 hour[s] per year
9 of labor is required for forest management of
10 the property over the next ten years. The
11 Johnson memo [Record 119-20] indicates that
12 such estimates are high, and that, over a 60
13 year rotation, 400 hour[s] per year is
14 sufficient to manage between 81 and 202
15 acres. The discrepancy is due in part to the
16 time [applicants include] for conversion of
17 the existing Red Alder and brush cover to
18 Douglas Fir. * * * [E]ven if conversion is
19 considered, the applicants have not
20 demonstrated that they must spend an
21 extensive amount of time on forest
22 management, or that the dwelling will
23 contribute substantially to effective and
24 efficient forest management of the forest
25 land. The conversion process is one that
26 could be accomplished over a relatively short
27 period of time, during which the presence of
28 a dwelling might enhance the conversion
29 operation. However, the dwelling is not
30 necessary for the ongoing management of the
31 forest operation. The Board concludes that
32 the applicants have failed to demonstrate
33 that the proposed dwelling is 'necessary for'
34 forest management.

35 "5. The Board [of Commissioners] further finds
36 that, even if additional labor needed for
37 conversion over a 10 year timeframe is
38 considered, the principal day-to-day use of
39 the property would not be for forest
40 management, but for the dwelling itself.
41 Accordingly, the Board [of Commissioners]

1 concludes that the proposed dwelling would
2 not be 'accessory to' the forest management
3 use. The Board bases this conclusion in part
4 on the standards used by ODF staff, which
5 indicate that it is not until 500 or more
6 hours per year are required that a dwelling's
7 principal purpose is for forest management.
8 The Board does not consider this standard to
9 be a state-required minimum, but rather a
10 useful guide in determining whether a
11 proposed dwelling is necessary for forest
12 management." (Emphases in original.) Record
13 11.

14 Petitioners argue the last two sentences of finding
15 five, quoted above, demonstrate the county denied the
16 requested approval, based on alleged "standards" that have
17 never been promulgated as such by ODF. Petitioners also
18 contend that because these alleged "standards" have never
19 been adopted as part of the CDC or county comprehensive
20 plan, the county may not properly apply them to deny the
21 request.

22 Respondent and intervenor-respondent (respondents)
23 contend petitioners mischaracterize the county's use of and
24 reliance on the materials submitted by ODF staff.
25 Respondents contend the above quoted findings make clear
26 that the relevant "standards" being applied were the
27 "necessary for" and "accessory to" standards of CDC 430-
28 37.2.E. Respondents contend the findings make it
29 sufficiently clear that the county was simply relying on the
30 material submitted by ODF as expert testimony concerning
31 whether the proposed dwelling meets the "necessary for" and

1 "accessory to" requirements of CDC 430-37.2.E.

2 We agree with respondents.

3 In addition, respondents point out petitioners'
4 challenge is directed only at finding five, which addresses
5 the "accessory to" requirement of CDC 430-37.2.E and
6 petitioners do not challenge finding four, or other findings
7 adopted by the county which explain that the "necessary for"
8 requirement of CDC 430-37.2.E is not met. Respondents argue
9 these unchallenged findings are sufficient to demonstrate
10 the applicants failed to demonstrate compliance with CDC
11 430-37.2.E, notwithstanding petitioners' challenge to
12 finding five, and we agree.

13 The first assignment of error is denied.

14 **SECOND AND THIRD ASSIGNMENTS OF ERROR**

15 Under these assignments of error, petitioners argue the
16 county's decision denying their request for approval of a
17 forest management dwelling violates Article I, section 18,
18 of the Oregon Constitution and the Fifth and Fourteenth
19 Amendments of the United States Constitution.

20 **A. Ripeness**

21 Respondents argue that because petitioners have not
22 sought approval of other uses allowable in the EFC district,
23 or sought a plan designation amendment and an exception to
24 Goal 4 to allow nonresource use of the property,
25 petitioners' "regulatory taking" claim under the Oregon and
26 United States Constitutions is not ripe. Respondent is

1 correct. Dority v. Clackamas County, 115 Or App 449, ___
2 P2d ___ (1992), rev den 315 Or 311 (1993); Joyce v.
3 Multnomah County, 114 Or App 244, 835 P2d 127 (1992); Young
4 v. Clackamas County, ___ Or LUBA ___ (LUBA No. 92-168,
5 February 17, 1993); Larson v. Multnomah County, ___ Or LUBA
6 ___ (LUBA No. 92-100, Order on Motion for Evidentiary
7 Hearing, January 27, 1993).

8 We agree that petitioners need not seek approvals that
9 are futile or not available in order to satisfy the
10 requirement that their state and federal taking claims are
11 ripe. However, on this record, we are unable to agree with
12 petitioners that they have demonstrated that seeking
13 approvals for other allowable uses or a variance, plan
14 amendment or statewide planning goal exception would be
15 futile. See Joyce v. Multnomah County, supra. We briefly
16 address below petitioners' other contentions that their
17 taking claims are ripe.

18 **B. Article I, section 18, of the Oregon Constitution**

19 Petitioners do not appear to dispute that forest use
20 constitutes an economically viable use of the subject
21 property. However, petitioners argue that the county's
22 "action denying the [requested] dwelling inflicts
23 irreversible harm" on petitioners' property right to
24 construct a dwelling. Petitioners contend the county's
25 action, therefore, both violates Article I, section 18, of
26 the Oregon Constitution and is ripe for adjudication.

1 As an initial point, we find no generally applicable
2 right under Article I, section 18, of the Oregon
3 Constitution to construct a dwelling on one's property.¹ As
4 the Oregon Supreme Court explained in Fifth Avenue Corp. v.
5 Washington Co., 282 Or 591, 609, 581 P2d 50 (1978):

6 "* * * Where a [land use regulation] allows a
7 landowner some substantial beneficial use of his
8 property, the landowner is not deprived of his
9 property nor is his property 'taken.' * * *"

10 The above standard applies to regulatory taking challenges
11 to land use regulations under Article I, section 18, of the
12 Oregon Constitution. Dodd v. Hood River County, 115 Or App
13 139, 142, 836 P2d 1373, rev allowed 315 Or 271 (1992);
14 Nelson v. Benton County, 115 Or App 453, 457-58, ___ P2d ___
15 (1992). However, Fifth Avenue also involved applying plan
16 and zoning designations to private property for ultimate

¹Petitioners cite the U.S. Supreme Court's decision in Nollan v. California Coastal Commission, 483 U.S. 825, 834, 107 S Ct 3141, 97 L Ed2d 677 (1987), as establishing a general property right to construct a dwelling on one's property. The U.S. Supreme Court's decision in Nollan concerned the Fifth and Fourteenth Amendments to the United States Constitution; and that decision has no direct bearing on the private property rights protected under Article I, section 18, of the Oregon Constitution. Neither does that decision establish a general property right under the Fifth and Fourteenth Amendments of the United States Constitution to construct a dwelling on property. Clearly, planning and zoning designations may prohibit establishment of residential uses where such residential uses would conflict with economically viable uses of such property that are allowed under the planning and zoning designations. For example, it is unlikely that anyone would seriously contend that property designated for a variety of economically viable commercial or industrial uses is unconstitutionally "taken" because residential development is precluded under the applicable commercial or industrial zoning designation. As previously noted, there is no dispute that the subject property is suitable for the forest uses for which it is designated under the county comprehensive plan.

1 public acquisition and use. In summarizing the test to be
2 applied to inverse condemnation claims under Article I,
3 section 18, of the Oregon Constitution concerning planning
4 and zoning of private property for public use, the court
5 explained no compensation is due for inverse condemnation
6 unless:

7 "* * * (1) the property owner is precluded from
8 all economically feasible private uses pending
9 eventual taking for public use; or (2) the
10 designation results in such governmental intrusion
11 as to inflict virtually irreversible damage. * *
12 *" Fifth Avenue, 282 Or at 614.

13 Petitioners argue the "inflict virtually irreversible
14 damage" test is not subject to the ripeness requirements
15 that have been applied where property owners argue a land
16 use regulation leaves them without a substantial beneficial
17 use of their property. Petitioners contend the county's
18 decision inflicts such irreversible damage and, therefore,
19 their state taking claim is ripe for adjudication. We
20 reject the argument.

21 Petitioners' argument assumes a challenge to a local
22 government regulation under the second part of the above
23 quoted Fifth Avenue two-part test is not subject to the
24 ripeness requirement imposed on regulatory taking challenges
25 alleging that a local government regulation leaves
26 landowners without a substantial beneficial use of their
27 property. We need not and do not consider the correctness
28 of that assumption. The more fundamental problem with

1 petitioners' argument is that the EFC planning designation
2 is not a designation of petitioners' property for present or
3 future public acquisition or use.² That designation permits
4 a variety of private economic uses of the subject property,
5 and the designation neither purports to be nor is it a
6 designation of petitioners' property for public use or
7 eventual public acquisition. The above quoted two-part
8 inverse condemnation claim test from Fifth Avenue simply
9 does not apply to such planning regulations. See Young v.
10 Clackamas County, supra.

11 **C. Fifth and Fourteenth Amendments to the United**
12 **States Constitution**

13 Petitioners' taking claim under the United States
14 Constitution is founded on their contention that the
15 county's denial of their application for a forest management
16 dwelling under the EFC designation constitutes the taking of
17 a public conservation easement for which compensation is
18 due.

19 We rejected a nearly identical argument that land use
20 regulations protecting and encouraging the use of property
21 for forest use, while stringently limiting the ability to
22 construct residences on such land, constitute the imposition

²Petitioners argue that the county's denial of their request for permission to build a house on their property is a taking of a public conservation easement and, therefore, a taking of their property for public use. We reject that argument in our discussion of petitioners' federal taking claim, infra.

1 of a public conservation easement for which compensation is
2 required. While it is certainly possible to argue that such
3 regulations significantly limit the range of possible
4 economic use of the affected property and to argue that many
5 of the public purposes that underlie such regulations could
6 also be achieved through purchase of a public conservation
7 easement, such arguments do not convert a land use
8 regulation into a public conservation easement. Dodd v.
9 Hood River County, 22 Or LUBA 711, 727, aff'd 115 Or App
10 139, rev allowed 315 Or 271 (1992); Young v. Clackamas
11 County, supra.

12 Petitioners cite language in the U.S. Supreme Court's
13 decision in Lucas v. South Carolina Coastal Council, ___ US
14 ___, 112 Sct 2886, 120 L Ed2d 798 (1992) which suggests that
15 land use regulations may constitute the practical equivalent
16 of a public conservation easement.

17 "[R]egulations that leave the owner of land
18 without * * * productive options for its use -
19 typically, as here, by requiring land to be left
20 substantially in its natural state - carry with
21 them a heightened risk that private property is
22 being pressed into some form of public service
23 under the guise of mitigating serious public
24 harm." Lucas, 120 L Ed2d at 814.

25 Petitioners suggest the county's decision to prevent
26 petitioners' desired development of their property is based
27 on the county's desire to preserve the land's forest
28 resource value and is, therefore, the practical equivalent
29 of appropriation of a conservation easement.

1 The fallacy in petitioners' argument is the lack of any
2 showing that petitioners are left without productive options
3 for the use of their property. They simply have been denied
4 one productive option that they wish to pursue (a single
5 family residence). Moreover, as we explained in Dodd v.
6 Hood River County, supra, it is not sufficient to simply
7 cite a similarity between the public purposes that underlie
8 public conservation easements and land use regulations and,
9 on that basis, contend that what purports to be a land use
10 regulation is really a public conservation easement.

11 The choice between achieving the public purpose of
12 encouraging forest uses by police power regulation or
13 eminent domain lies with the county, absent some showing
14 that the police power regulation selected by the county is
15 in fact a public conservation easement for which
16 compensation must be paid. While we do not foreclose that
17 such a showing might be possible under some circumstances,
18 petitioners have not done so here. Indeed, as noted
19 earlier, there is no serious dispute that forest use
20 provides a substantial beneficial use of the subject
21 property.

22 The second and third assignments of error are denied.

23 The county's decision is affirmed.

24