

BOARD OF TAX PRACTITIONERS

SPECIAL BOARD MEETING *(Telephone Conference Call)*

February 16, 2007
Morrow Crane Building
1st Floor Conference Room
Salem, Oregon

MISSION: Protecting the Consumer by insuring Oregon Tax Practitioners are competent and ethical in their professional activities.

Pursuant to notice made by press release to newspapers of general and local circulation throughout the state, persons on the interested party list and members of the Tax Board; a meeting was held at the Morrow Crane Building, Salem, Oregon.

BOARD MEMBERS

Merry VanAtta (Chair)
Michael Addington
Donna Gilmour
Marilyn Johnston
Wendy Jones
Alan Twombly

STAFF

Duane M Hunter, Executive Director
Karla Siclait, Licensing Specialist

Tape 1 - Side 1

Roll Call:

VanAtta called the meeting to order at 8:30 a.m.

Roll called. Board members present: VanAtta, Addington, Gilmour, Johnston, Jones and Twombly.

Complaint

Roxanne Wagar

Hunter said the Board issued Ms. Wagar a Proposed Notice and Right to Hearing on January 9, 2007. The Board discussed the severity of Ms. Wagar's violations.

Motion: Addington made a motion for a Final Order to assess civil penalties against Roxanne Wagar for \$135 for each of the 2,426 violations of ORS 673.615 (1), for preparing, advising, or assisting in the preparation of personal income taxes for valuable consideration without being licensed or exempt from licensure. In addition, assess a civil penalty for \$135 for each of the 2,426 violations of ORS 673.705(2) representing that she was licensed as a Licensed Tax Consultant when she was not so licensed. The total amount of the civil penalty is \$655,020. Motion passed. Ayes: VanAtta, Addington, Gilmour, Johnston, Jones and Twombly.

Adjournment

VanAtta adjourned the board meeting at 8:47 a.m.