

Oregon State Board of Tax Practitioners Telephone Board Meeting Minutes

Meeting Date: January 28, 2010

Time: 9:02 a.m. – 9:11 a.m.

Location: Morrow Crane Building, Salem, Oregon

Attendees: Alan Twombly (Board Chair)
Dorothy Hudson (Vice-Chair)
Merry VanAtta
Toni Ellsworth
Jess Gutierrez
Marilyn Johnston
Janis Salisbury

Staff: Monica J. Walker, Senior Compliance Specialist
Jane Billings, Exam & Education Coordinator

ITEM	ACTION / DISCUSSION
Twombly called the meeting to order at 9:02 a.m.	
Executive Session <small>To discuss information exempt from public disclosure under ORS 673.730(3). Pursuant to 192.660(2)(f). This Executive Session is closed to members of the public.</small>	
Executive Session 9:03 a.m.- 9:08 a.m.	
Disciplinary Matters	
	<p>Motion: Salisbury moved that the Board issue a Final Order by Default to Carol M. Jones of Lowell, Oregon to assess civil penalties and Board costs for violating the provisions of Oregon Revised Statute 673.605 through 673.740 and the Oregon Administrative Rules adopted thereunder pursuant to 673.700(1)(7) and 673.735(1) by continuing to provide personal income tax services without being licensed or exempt from licensure.</p> <p>Motion passed. Ayes: Salisbury, Johnston, Ellsworth, Gutierrez, VanAtta, Hudson, and Twombly.</p>
Adjournment	Twombly adjourned the Board meeting at 9:11 a.m.

Next meeting:
May 13, 2010
Morrow Crane Building, Salem, Oregon