

Oregon State Board of Tax Practitioners

Telephone Board Meeting Minutes

Meeting Date: March 15, 2012

Time: 8:03 a.m. – 8:36 a.m.

Location: Morrow Crane Building, Salem, Oregon

Attendees: Dorothy Hudson (Board Chair)
 Janis Salisbury (Vice-Chair)
 Alan Twombly
 Toni Ellsworth
 Jess Gutierrez
 Dea Williams

Staff: Ron Wagner, Executive Director
 Monica J. Walker, Senior Compliance Specialist
 Kelly Gabliks, Assistant Attorney General

ITEM	ACTION / DISCUSSION
Hudson called the meeting to order at 8:03 a.m.	
Roll called	Board members present: Twombly, Ellsworth, Gutierrez, Salisbury, Williams, and Hudson.
Executive Session <small>To discuss information exempt from public disclosure under ORS 673.730(3). Pursuant to 192.660(2)(f). This Executive Session is closed to members of the public.</small>	
Executive Session 8:05 a.m. – 8:27 a.m.	
Hudson reconvened regular session at 8:28 a.m.	
Roll called	Board members present: Williams, Salisbury, Gutierrez, Ellsworth, Twombly, and Hudson.
Motions	
Tirsa Fong-Guien Medford, OR	<p>Motion: Salisbury moved that the Board issue an Order to Cease and Desist to Tirsa G. Fong-Guien AKA Tirsa G. Villanueva of Medford, Oregon, for violation of 673.615(2), preparing, advising or assisting in the preparation of personal income tax returns without the supervision of a tax consultant, or a person described in ORS 673.610(2) or (4).</p> <p>Motion to cease and desist passed. Ayes: Twombly, Gutierrez, Williams, Salisbury, Ellsworth, and Hudson.</p> <p>Motion: Salisbury moved that the Board authorize the issuance of a Notice of Intent to Revoke the Preparer License of and Impose Discipline and Right to Hearing to Tirsa G. Fong-Guien AKA Tirsa G. Villanueva (license number 28194-P) of Medford, Oregon, for:</p> <p>One (1) violation of ORS 673.643(1) and OAR 800-025-0020(1)(a and b) for failing to register her tax preparation business in the amount of \$100;</p>

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	<p>Ten (10) violations of ORS 673.700(3) and 673.700(7) and OAR 800-010-0017(2) for negligence when acting in the capacity of a tax preparer and engaging in detrimental conduct to the client in the amount of \$3,000 per violation;</p> <p>Eighteen (18) violations of ORS 673.705(6) and 673.700(7) and OAR 800-010-0025(7) for engaging in fraudulent, deceptive or dishonest conduct relating to the preparation of personal income tax returns in the amount of \$5,000 per violation;</p> <p>Eighteen (18) violations of ORS 673.705(7) and 673.700(7) and OAR 800-010-0025(8) for violating a position of trust, including a position of trust outside the licensee’s professional practice in the amount of \$5,000 per violation; and</p> <p>For all violations found of ORS 673.615(2) and OAR 800-025-0050(1), preparing, advising or assisting in the preparation of personal income tax returns without the supervision of a tax consultant, or a person described in ORS 673.610(2) or (4) in the amount of \$5,000 per violation.</p> <p>Motion to impose discipline passed. Ayes: Williams, Twombly, Ellsworth, Gutierrez, Salisbury, and Hudson.</p>
<p>Nicholas Feigner Portland, OR</p>	<p>Motion: Salisbury moved that the Board issue a Notice of Intent to Impose Discipline and Right to Hearing to Nicholas Karl Feigner of Portland, Oregon for:</p> <p>One (1) violation of ORS 673.615(1), for preparing, advising, or assisting in the preparation of personal income tax returns for valuable consideration without being licensed or exempt from licensure in the amount of \$5,000; and</p> <p>One (1) violation of ORS 673.643(1) and OAR 800-025-0020(1)(a and b) for failing to register a tax preparation business in the amount of \$100.</p> <p>Motion passed. Ayes: Ellsworth, Twombly, Gutierrez, Williams, Salisbury, and Hudson.</p>
<p>Adjournment</p>	<p>Hudson adjourned the Board meeting at 8:36 a.m.</p>

Next meeting:
 May 10, 2012
 Morrow Crane Building, Salem, Oregon