

# DC/RC WAIVER

## DESIGNATED/RESIDENT CONSULTANT WAIVER REQUEST APPLICATION

# YEARS  
LICENSED: \_\_\_\_\_

APPROVE: \_\_\_\_\_

DATE: \_\_\_\_\_

OREGON STATE BOARD OF TAX PRACTITIONERS

Phone: (503) 378-4034 Fax: (503) 585-5797 E-Mail: [tax.bd@state.or.us](mailto:tax.bd@state.or.us) Web Site: [www.oregon.gov/OBTP](http://www.oregon.gov/OBTP)

OAR 800-025-0040 (6) & (7) Designated Consultants; allows for a temporary waiver of designated consultant (DC) requirements upon approval by the Board. Please refer to this Oregon Administrative Rule for detailed information regarding a request for a DC waiver.

OAR 800-025-0060(2)-(6) Consultant in Residence; allows for a waiver of resident consultant (RC) requirements upon approval by the Board. Please refer to this Oregon Administrative Rule for detailed information regarding a request for a RC waiver.

**1**

Consultant License # \_\_\_\_\_

PLEASE TYPE OR PRINT CLEARLY

"LEGAL NAME" Last:		First:	Middle:
Mailing Address:			
City:	State:	Zip Code:	County:
Residence Phone:		Business Phone:	
Fax:	*E-Mail:		

**2**

### DOCUMENTATION OF NEED FOR WAIVER

Business License #s \_\_\_\_\_ & \_\_\_\_\_

Have you requested a Designated/Resident Consultant waiver before?  Yes  No

If so, for which time period? \_\_\_\_\_

Name and address of business you are currently serving as Designated/Resident Consultant for:

Business Name	Business Address	City	State	Zip Code
---------------	------------------	------	-------	----------

Name and address of the additional business you are requesting a the Waiver for:

Business Name	Business Address	City	State	Zip Code
---------------	------------------	------	-------	----------

Please provide a detailed plan on how each business will be supervised and an explanation as to the unusual/extenuating circumstances for the request for waiver: (attach additional pages if needed)

---

---

---

---

---

---

---

---

---

---

What is your financial relationship to the tax preparation business you are requesting the waiver for?

---

---