

PASS RATES

Exams Taken Between 3/1/2010 and 2/28/2011

Includes College Proctored and Board Administered Examinations

| Exam Part | Took Exam | Passed | Failed | Pass Rate |
|---|-----------|--------|--------|-----------|
| Preparer | 633 | 422 | 211 | 67% |
| | | | | |
| Consultant | 108 | 30 | 78 | 28% |
| Consultant State Only | 58 | 37 | 21 | 64% |
| Total Consultant Exams Administered | 166 | 67 | 99 | 40% |
| | | | | |
| Total All Exams Administered Preparer & Consultant | 799 | | | |
| | | | | |
| Total # of Examinees Eligible for Licensure | | 489 | 310 | 61% |

Final statistics compiled on March 4, 2011

HIGH SCORES

Exams Taken Between 11/1/2010 and 2/28/2011

Includes College Proctored and Board Administered Examinations

| NOVEMBER Exams | Examinees | Over 80% | High Score |
|-----------------------|------------------|-----------------|-------------------|
| Preparer | 36 | 19 | 94 |
| Consultant | 5 | 1 | 84 |
| Consultant State Only | 3 | 0 | 78 |
| DECEMBER Exams | Examinees | Over 80% | High Score |
| Preparer | 408 | 199 | 98 |
| Consultant | 26 | 2 | 87 |
| Consultant State Only | 11 | 5 | 92 |
| JANUARY Exams | Examinees | Over 80% | High Score |
| Preparer | 90 | 21 | 94 |
| Consultant | 15 | 0 | 76 |
| Consultant State Only | 4 | 1 | 88 |
| FEBRUARY Exams | Examinees | Over 80% | High Score |
| Preparer | 37 | 9 | 95 |
| Consultant | 12 | 1 | 81 |
| Consultant State Only | 5 | 0 | 78 |

Final statistics compiled on March 2, 2011

EXAM INSTRUCTOR PASS RATES

| PREPARER EXAMS March 1, 2010 through February 28, 2011 | | | | |
|--|---------------|------------|-----------|-------------|
| Sponsor (Private/School) & Instructor | # of Students | # Passed | # Failed | % Passed |
| AccounTax of Oregon, Inc. Saarinen, Annette C. | 10 | 8 | 2 | 80% |
| Blue Mountain Community College (School) Stansbury, Mark D. | 2 | 1 | 1 | 50% |
| Central Oregon Community College (School) Hines, Donna M. | 7 | 6 | 1 | 86% |
| Chemeketa Community College (School) Tuss, Lana Teixeira, Denise | 14 4 | 4 4 | 10 0 | 29% 100% |
| Clackamas Community College Stekelberg, James | 7 | 6 | 1 | 86% |
| Columbia Gorge Community College Linebarger, Mary J | 2 | 2 | 0 | 100% |
| H&R Block - Portland (Private) | 229 | 166 | 63 | 72% |
| Bahr, Julia M. | 5 | 3 | 2 | 60% |
| Boutilier, Kathy S. | 3 | 2 | 1 | 67% |
| Bronner, Deborah S. | 8 | 7 | 1 | 88% |
| Butler, Karen L. | 3 | 2 | 1 | 67% |
| Button, Gregory O. | 22 | 18 | 4 | 82% |
| Canfield, Todd C. | 6 | 4 | 2 | 67% |
| Cole, Leslie D. | 2 | 1 | 1 | 50% |
| Coopersmith, Jan K. | 2 | 2 | 0 | 100% |
| Crocker, III, Theodore H. | 1 | 1 | 0 | 100% |
| Cumpton, Stephanie L | 5 | 5 | 0 | 100% |
| Dougherty, Sharon M. | 8 | 2 | 6 | 25% |
| Douglas, Kenneth | 13 | 10 | 3 | 77% |
| Gilbert, Karen L. | 1 | 1 | 0 | 100% |
| Gleason, Gilbert A | 1 | 1 | 0 | 100% |
| Goetz, Daneil W | 1 | 0 | 1 | 0% |
| Gover, Wayne I | 6 | 5 | 1 | 83% |
| Hendricks-Belleisle, Denise E | 10 | 6 | 4 | 60% |
| Howard, Debra A | 10 | 8 | 2 | 80% |
| Knepper, Rayna T | 3 | 1 | 2 | 33% |
| Martin, Sheila R | 7 | 3 | 4 | 43% |
| Mavis, Shanna C | 16 | 10 | 6 | 62% |
| Moffett, Pamela A | 7 | 6 | 1 | 86% |
| Morales, Mary A | 1 | 0 | 1 | 0% |
| Morales, Otilia C | 8 | 1 | 7 | 12% |
| Morinville, Janet E | 1 | 0 | 1 | 0% |
| Nelson, LeMarcia A | 10 | 8 | 2 | 80% |
| Pandharpurkar, Vaishali H | 7 | 7 | 0 | 100% |
| Rawls, Kenneth C | 6 | 4 | 2 | 67% |
| Reed, Dale B. | 3 | 2 | 1 | 67% |

| | | | | |
|--|----|----|----|-------------|
| Richmond, Linda T | 6 | 5 | 1 | 83% |
| Robbins, Lisa J. | 9 | 8 | 1 | 89% |
| Scott, Randy L | 10 | 7 | 3 | 70% |
| Shimek, Randy D | 1 | 1 | 0 | 100% |
| Shipp, Karen R. | 1 | 1 | 0 | 100% |
| Swanton, Susan K | 14 | 14 | 0 | 100% |
| Thompson, Terry E | 7 | 6 | 1 | 86% |
| Vanosdall, Judy L | 1 | 1 | 0 | 100% |
| Ward, Robert D. | 3 | 2 | 1 | 67% |
| Wilkinson, Michael S | 1 | 1 | 0 | 100% |
| Heald College | | | | |
| Condron, Catherine A.. | 2 | 2 | 0 | 100% |
| Jackson Hewitt Tax Service (Private) | 28 | 24 | 4 | 86% |
| Branfield, Glenn R. | 8 | 8 | 0 | 83% |
| Diehl, Judith L. | 4 | 3 | 1 | 75% |
| Johnson, Mary E. | 1 | 1 | 0 | 100% |
| Lahti, Camellia J. | 11 | 8 | 3 | 73% |
| Machado, Robin M. | 4 | 4 | 0 | 100% |
| Jackson Hewitt Tax Service - Salem (Private) | | | | |
| Phillips, Christina A. | 9 | 5 | 4 | 56% |
| Lane Community College | | | | |
| Culver, Chris. | 4 | 3 | 1 | 75% |
| Liberty Tax Service (Private) | 91 | 61 | 30 | 67% |
| Bell, Julianne | 3 | 3 | 0 | 100% |
| Blanton, Jane E. | 6 | 4 | 2 | 67% |
| Holman, Annette R. | 22 | 18 | 4 | 82% |
| Litherland, William A. | 3 | 1 | 2 | 33% |
| Magerle, Andrew E. | 6 | 6 | 0 | 100% |
| McClelland, Linda K. | 8 | 6 | 2 | 75% |
| Moore, Sherry | 0 | 0 | 0 | 0% |
| Morrison, Jonathan M. | 4 | 3 | 1 | 75% |
| Rawlinson, Cynthia M. | 6 | 0 | 6 | 0% |
| Stephens, Cerise A. | 1 | 1 | 0 | 100% |
| Sugrue, Janet L. | 3 | 1 | 2 | 33% |
| Vetter, JoAnne E. | 29 | 18 | 11 | 62% |
| Linn Benton Community College | | | | |
| McKinney, Debra A. | 7 | 6 | 1 | 86% |
| Mt. Hood Community College | | | | |
| Instructor, University/College | 1 | 1 | 0 | 100% |
| Out of State | | | | |
| Out of State Instructor | 4 | 1 | 3 | 25% |
| Pacific Northwest Tax Service (Private) | 33 | 29 | 4 | 88% |
| Gutierrez, April L. | 22 | 20 | 2 | 91% |
| Tharp, Sandra M. | 11 | 9 | 2 | 82% |
| Portland Community College (Southeast Center) | | | | |
| Instructor, University/College | 7 | 3 | 4 | 43% |
| Portland Community College (Sylvania Campus) | | | | |
| Instructor, University/College | 1 | 0 | 1 | 0% |
| Portland State University (School) | | | | |
| Instructor, University/College | 1 | 1 | 0 | 100% |
| Southwestern Oregon Community College (Sch) | | | | |
| Terpack, George | 2 | 1 | 1 | 50% |

| | | | | |
|--|------------|------------|------------|------------|
| TEC Institute of Oregon, LLC (Private) Hector, Teresa J. | 3 | 2 | 1 | 67% |
| The Income Tax School Clark, Sheila | 3 | 1 | 2 | 33% |
| Umpqua Community College (School) Vanderkarr, Becki | 4 | 1 | 3 | 25% |
| University of Oregon (School) Instructor, University/College | 1 | 1 | 0 | 100% |
| University of Washington (School) Instructor, University/College | 1 | 1 | 0 | 100% |
| Grand Total - All Sponsors | 479 | 341 | 138 | 71% |