

5311 Formula Work Plan for 2011/12

Goal: Complete 5311 formula revision work.

Activities

- A small work group that includes Chair and one PTAC member along with several other 5311 recipient representatives will work with PTD staff on revisions to the 5311 formula.
- This work group will clarify the “what” and “why” a revision is needed.
- The work group will make recommendations to PTD regarding:
 - a. Improvements to the distribution formula that meet PTD policy objectives.
 - b. Policies for the redistribution of unused funds.
- The work group will make recommendations to PTD and report progress to PTAC when the work group work is complete.
- The PTAC full committee will support activities for public input on final recommendations.

Proposed Work Group Members:

Terry Parker, PTAC Chair
Cynda Bruce, Lincoln Co. Transit
Karen Friend, Central Oregon Intergovernmental Council
Kindra Oliver, City of Lebanon
Chris Bailey, City of Albany
PTD Staff

Proposed Project Work Schedule

- September PTAC Meeting Work Group formed
 - a. October Work Group Meeting/s (perhaps at OPTC)
 - b. November Work Group Meeting/s
- January PTAC Meeting Work Group presentation of recommendation to PTAC
- February Stakeholder Input