



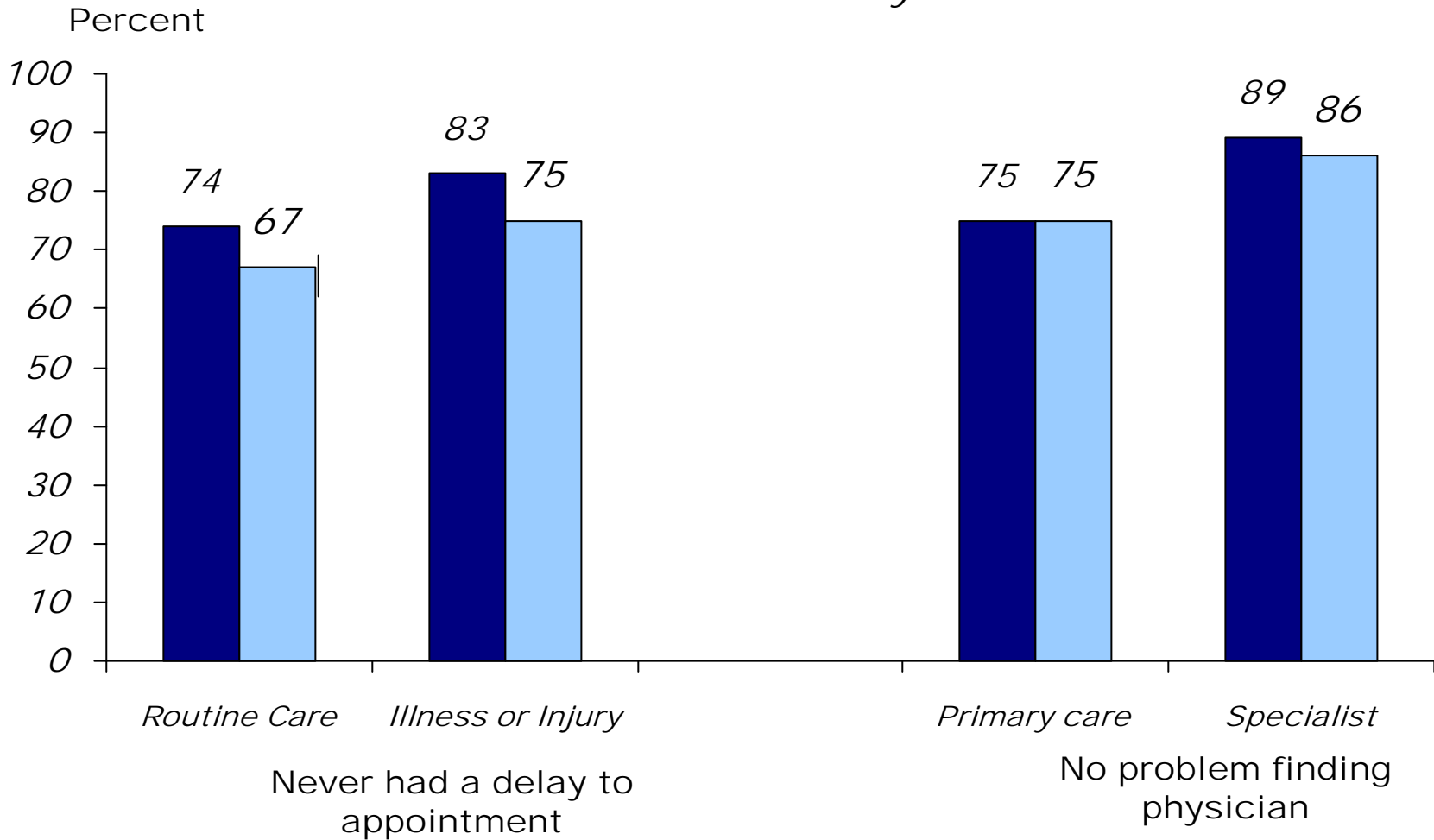
Medicare Acceptance by Oregon Physicians

Snapshot of Trends from the 2006 Oregon
Physician Workforce Survey

Office for Oregon Health Policy and Research

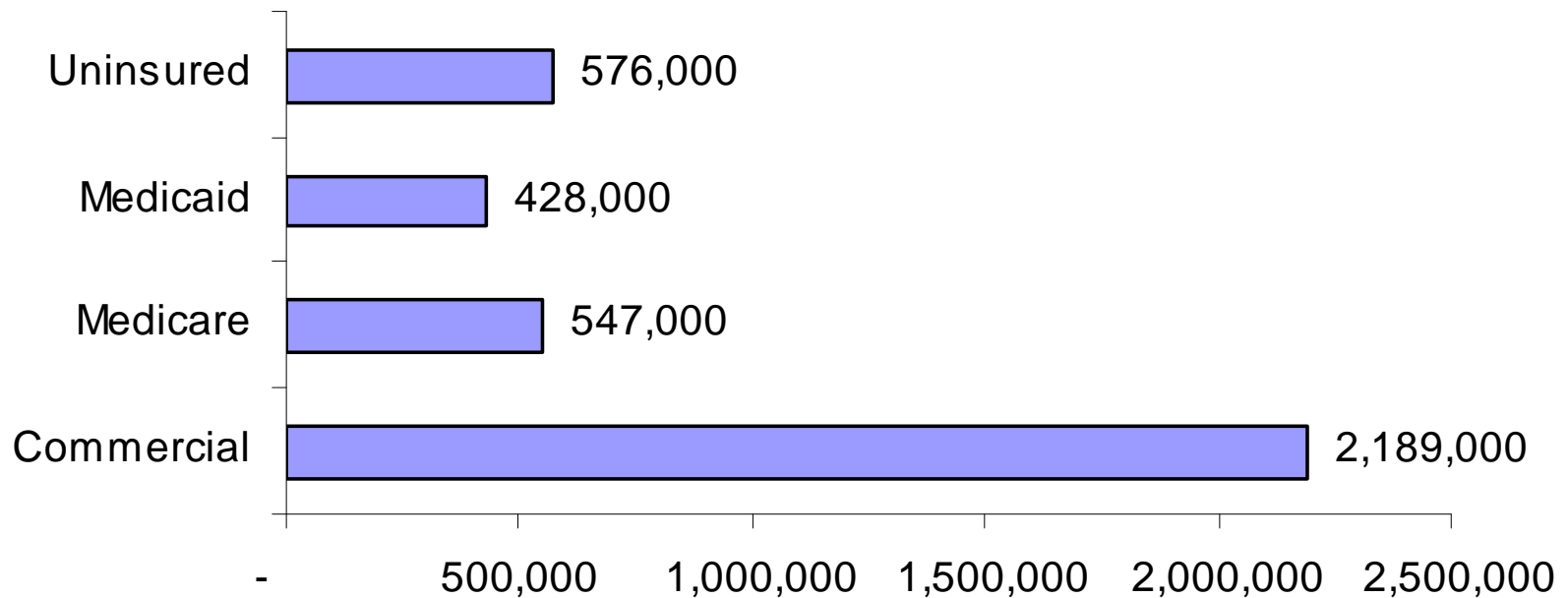
Access to Physicians for Medicare Beneficiaries and Privately Insured People, 2005

■ Medicare ■ Privately Insured



The majority of Oregonians are covered by employer-sponsored insurance

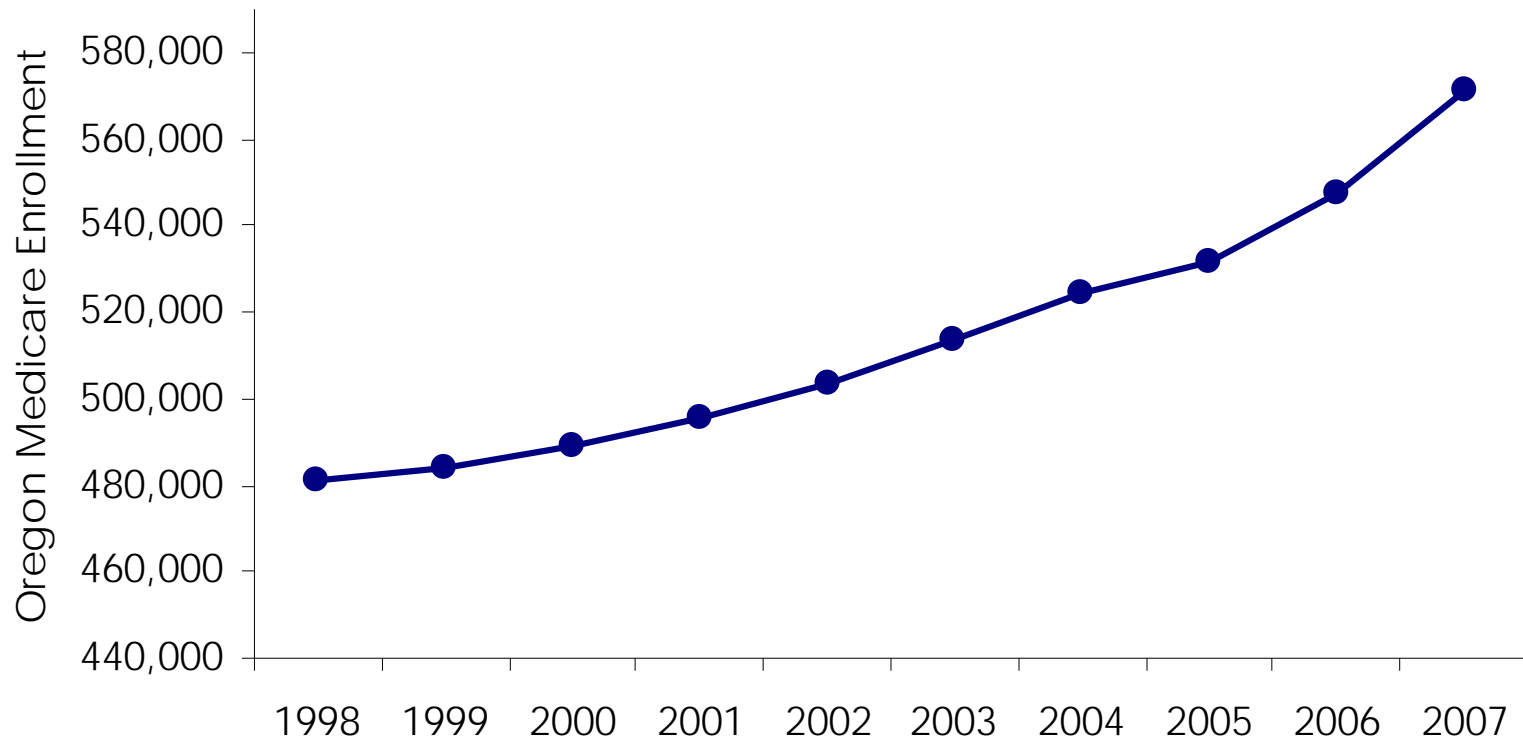
(Population = 3.7 million)



Source (Commercial): Oregon Insurance Division. Health Insurance in Oregon, January 2007. Includes individual, portability, small group, OMIP large group and self-insured coverage. Source (Medicare): Centers for Medicare and Medicaid Services. Source (Medicaid): Oregon Division of Medical Assistance Programs. Enrollment data as of October 2008. Source (Uninsured): Oregon Health Policy & Research. Profile of Oregon's Uninsured, August 2007.

Medicare enrollment has grown with the aging population

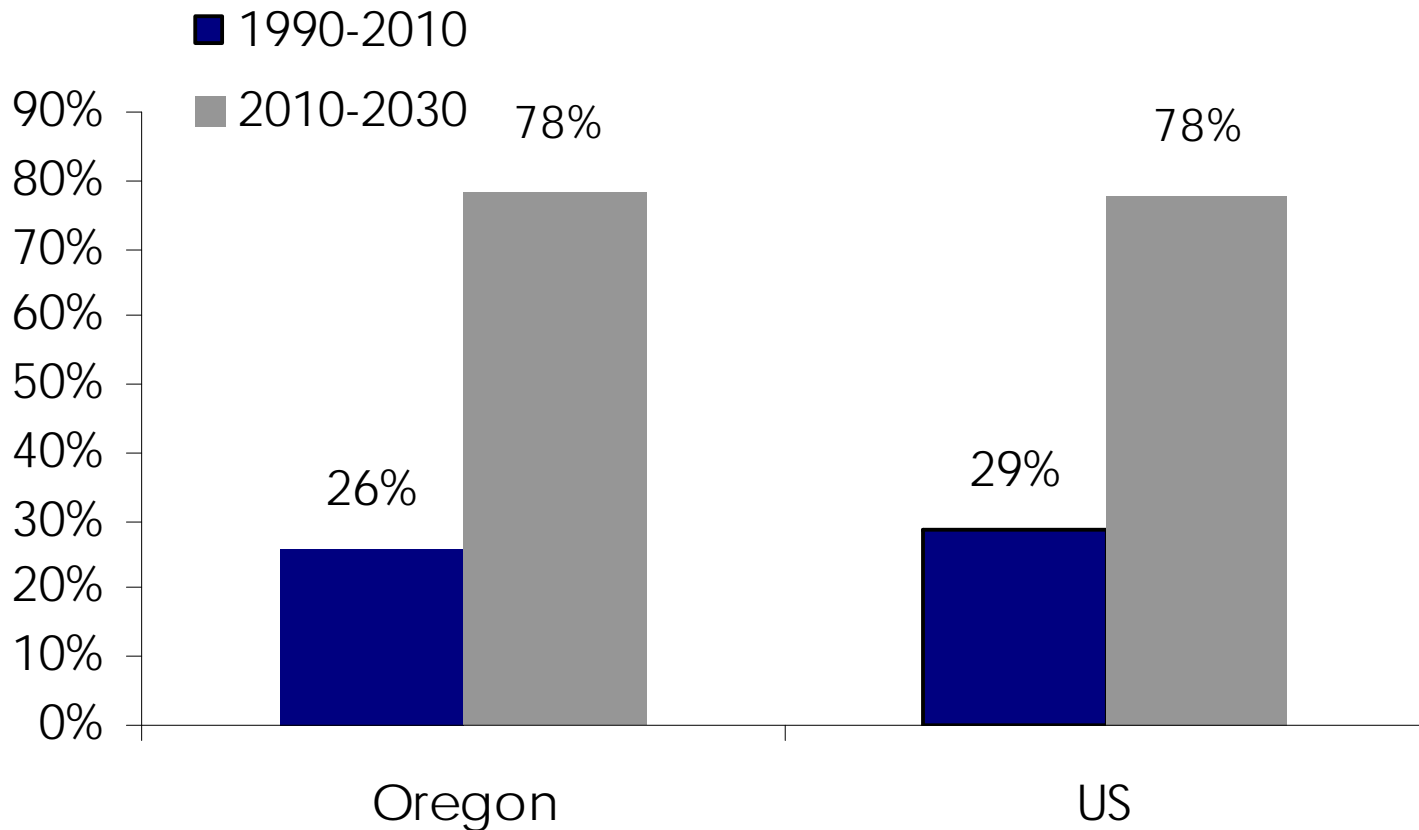
Medicare enrollment, Oregon



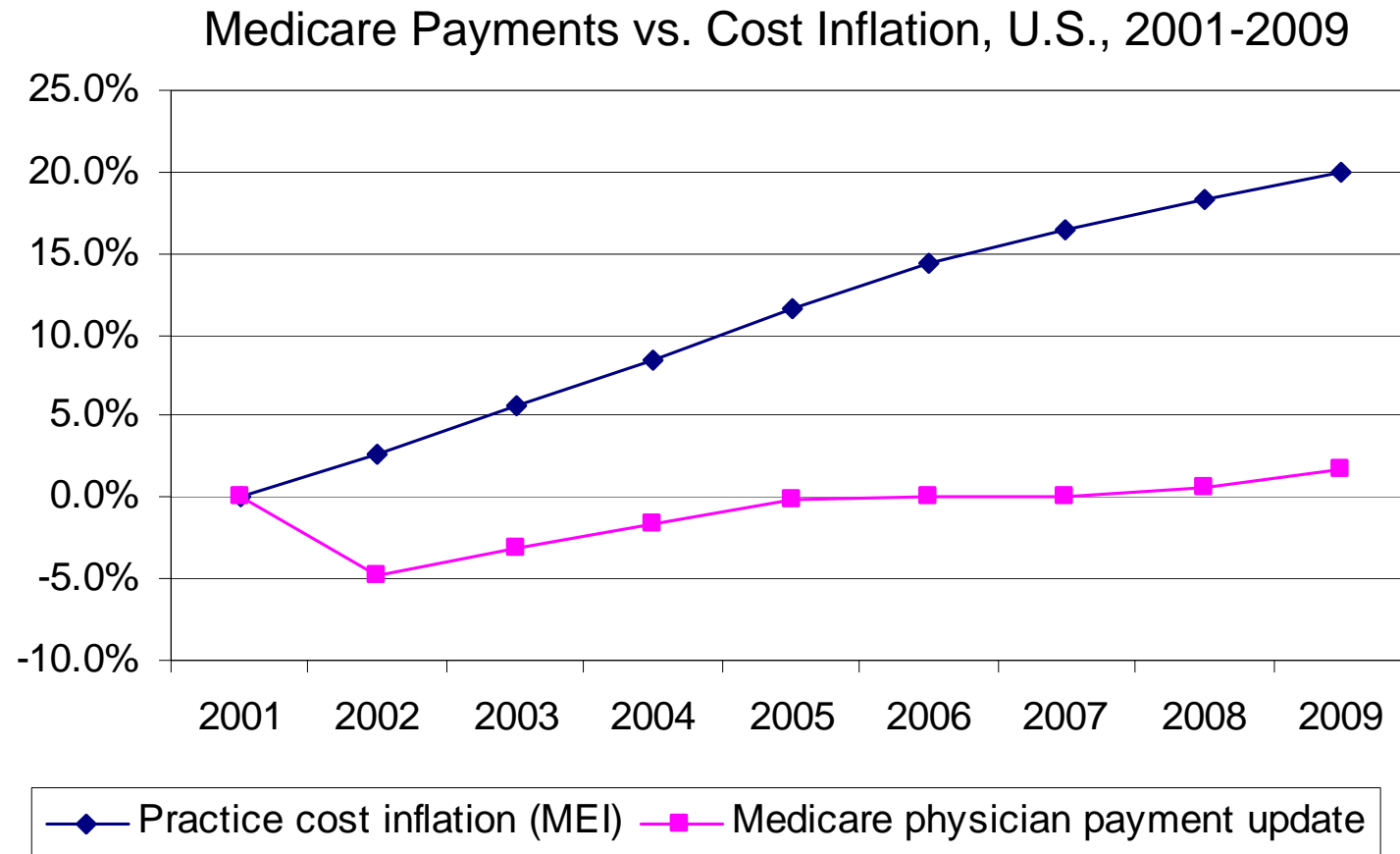
Source: U.S. Department of Human Services, Centers for Medicare and Medicaid Services, 2008. Note, 2007 data reflects enrollment as of Jan. 2008. All other years' data is as of July of that year

Oregon's 65+ population is increasing rapidly

Projected percentage change in population 65+ years of age



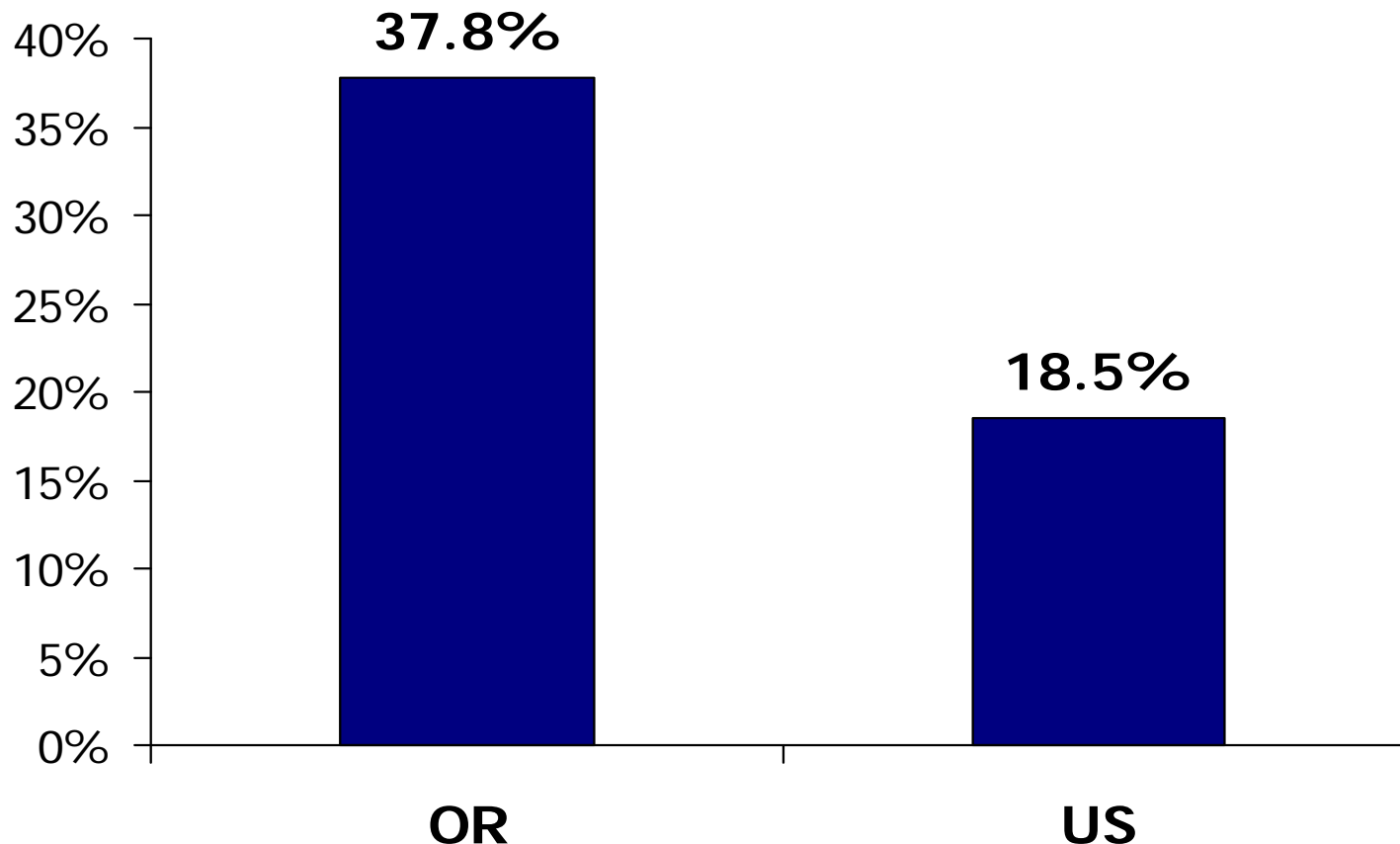
Medicare physician payments are not keeping pace with practice cost inflation



Sources: U.S. Department of Health and Human Services, Centers for Medicare and Medicaid Services, Office of the Actuary, "Estimated Sustainable Growth Rate and Conversion Factor, for Medicare Payments to Physicians in 2009," Nov. 2008.

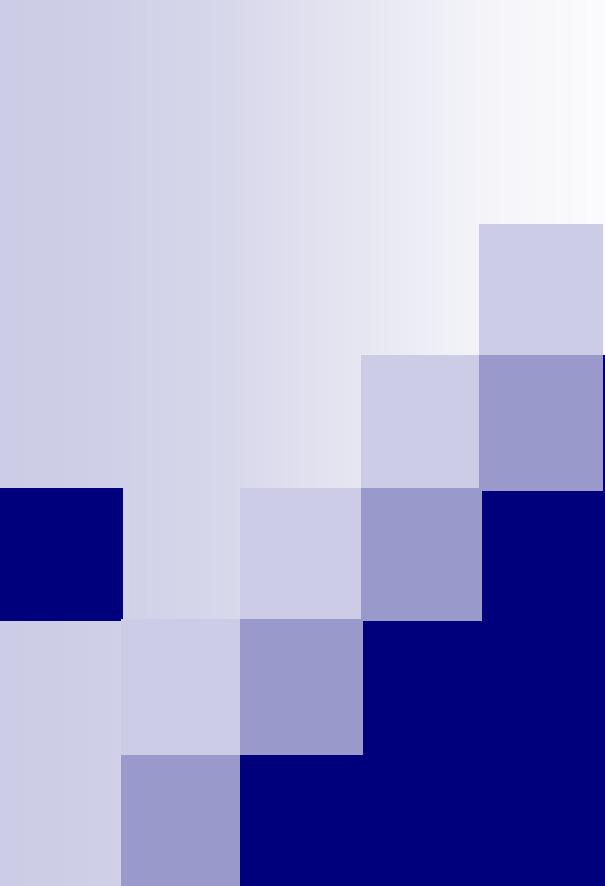
Oregon leads country in Medicare Advantage enrollment *

Number of Medicare Advantage plan enrollees as a share of total Medicare beneficiaries



*Puerto Rico has MA penetration rate of 53.3%; OR has highest rate of states

Source: Kaiser Family Foundation, Medicare Health and Prescription Drug Plan Tracker

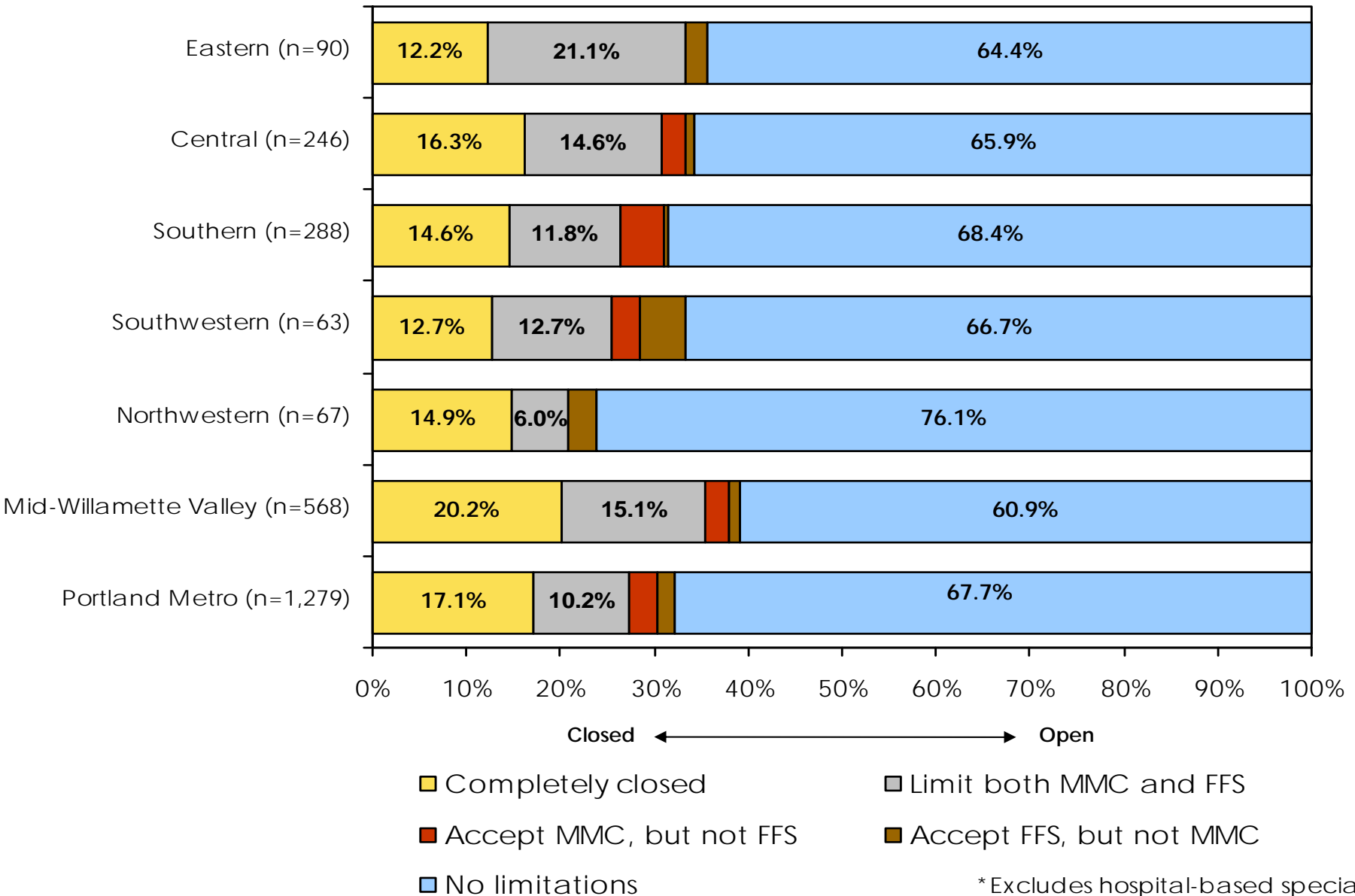


Oregon Physician Workforce Survey

2006

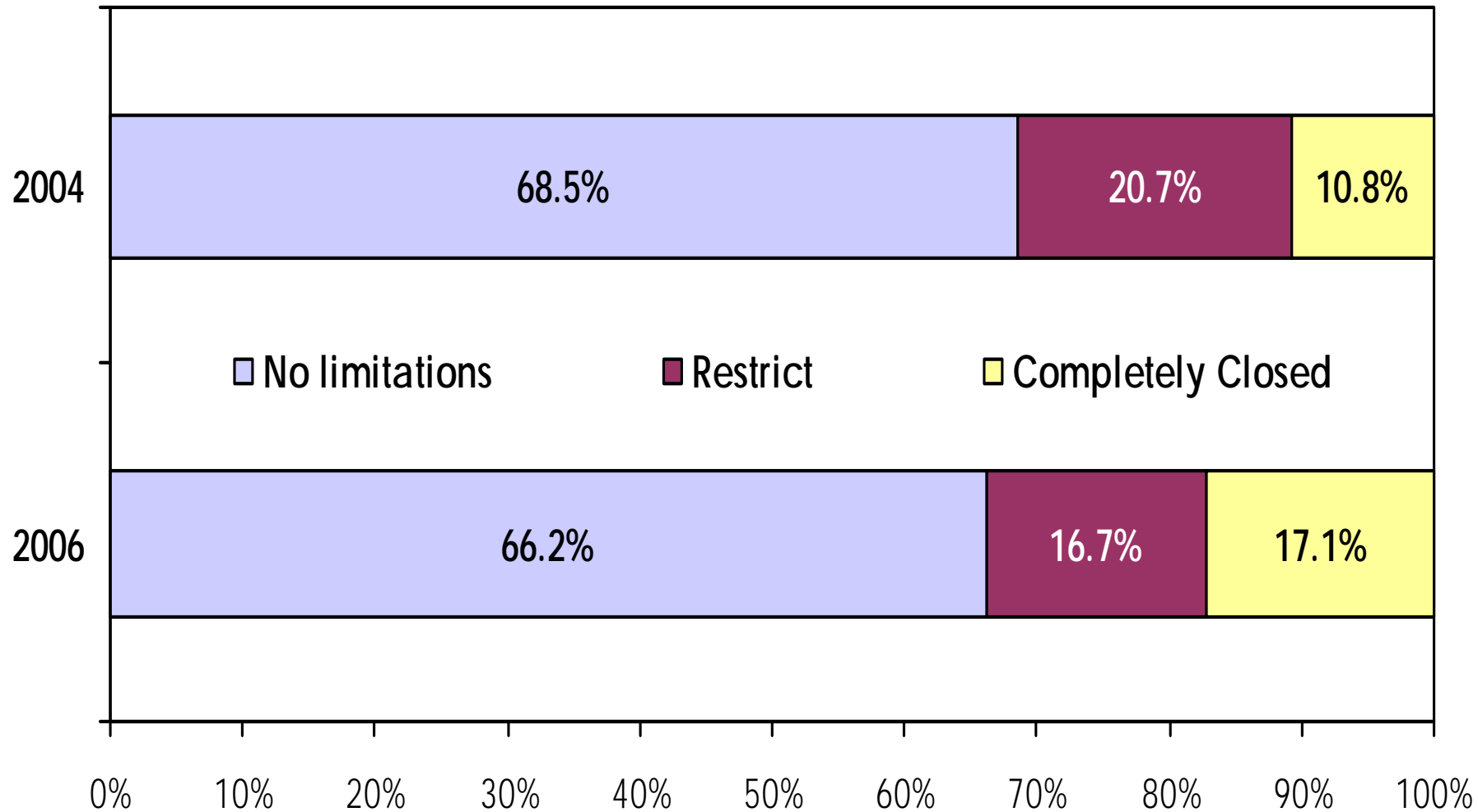
Acceptance of Medicare by Region

2006 Oregon Workforce Survey



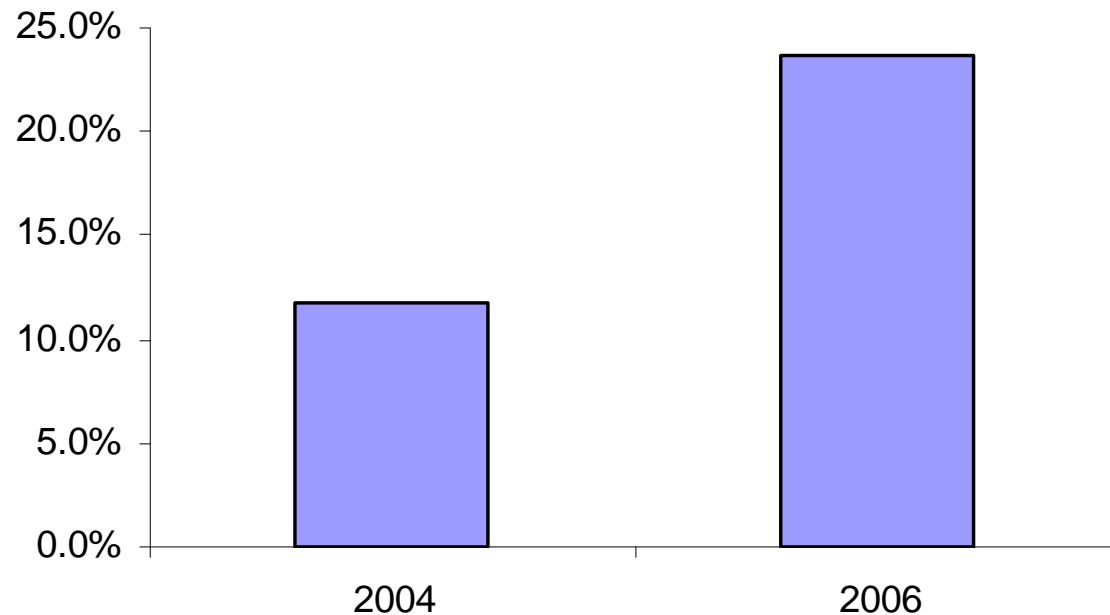
* Excludes hospital-based specialties.

Acceptance of New Medicare Patients Oregon 2004 and 2006

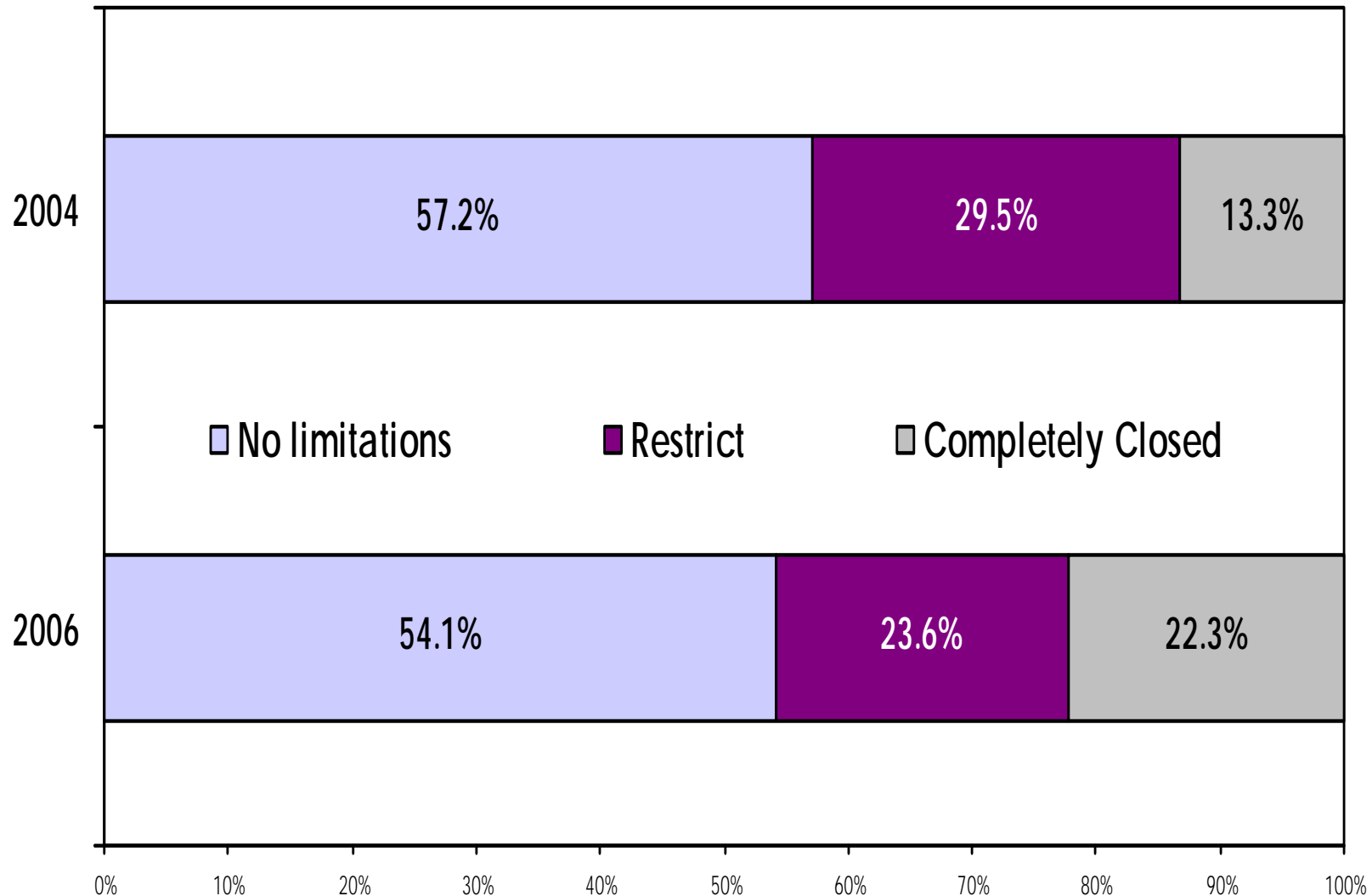


Oregonians covered by Medicare are facing reduced access to primary care

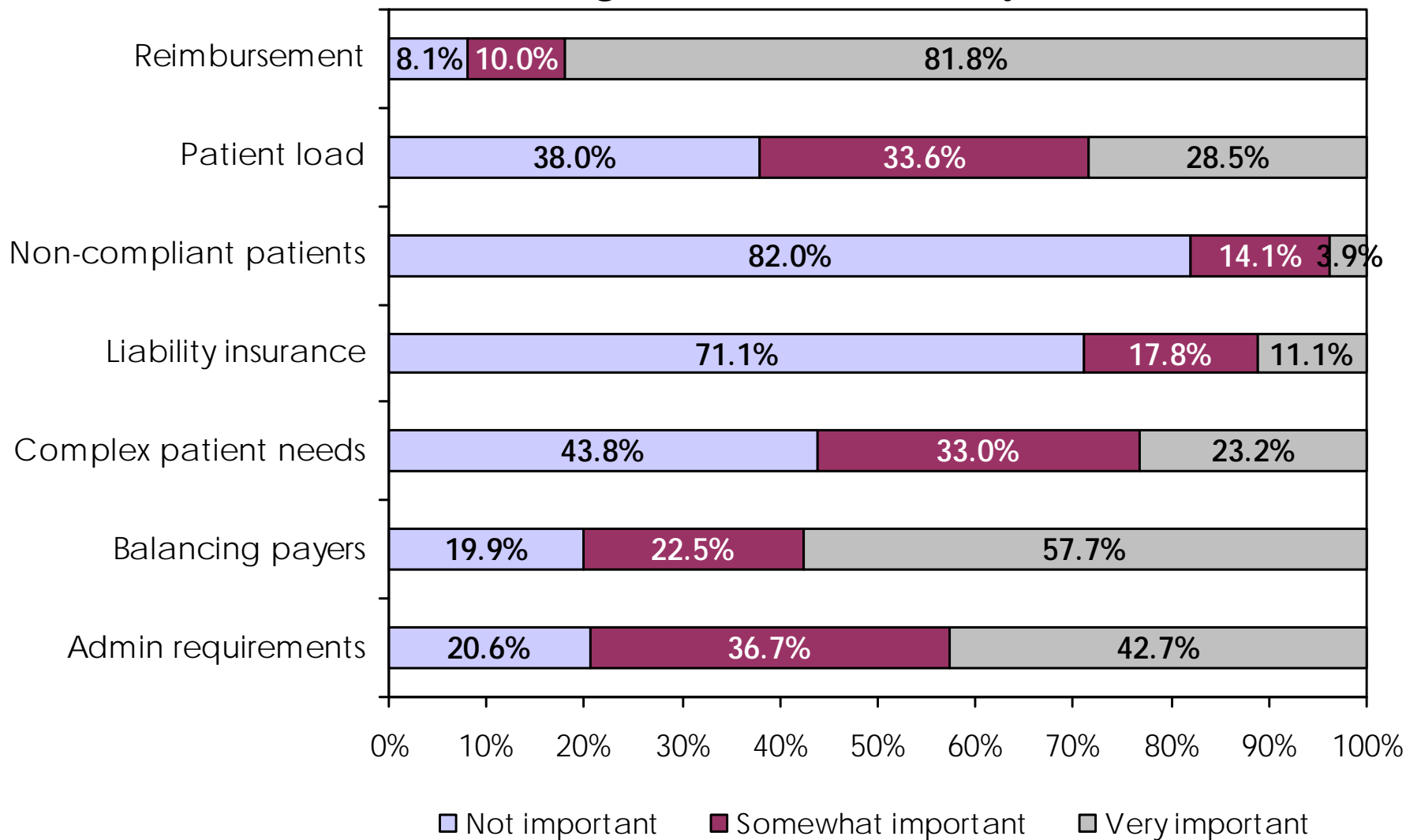
Oregon Primary Care Providers Not Accepting New Medicare Patients



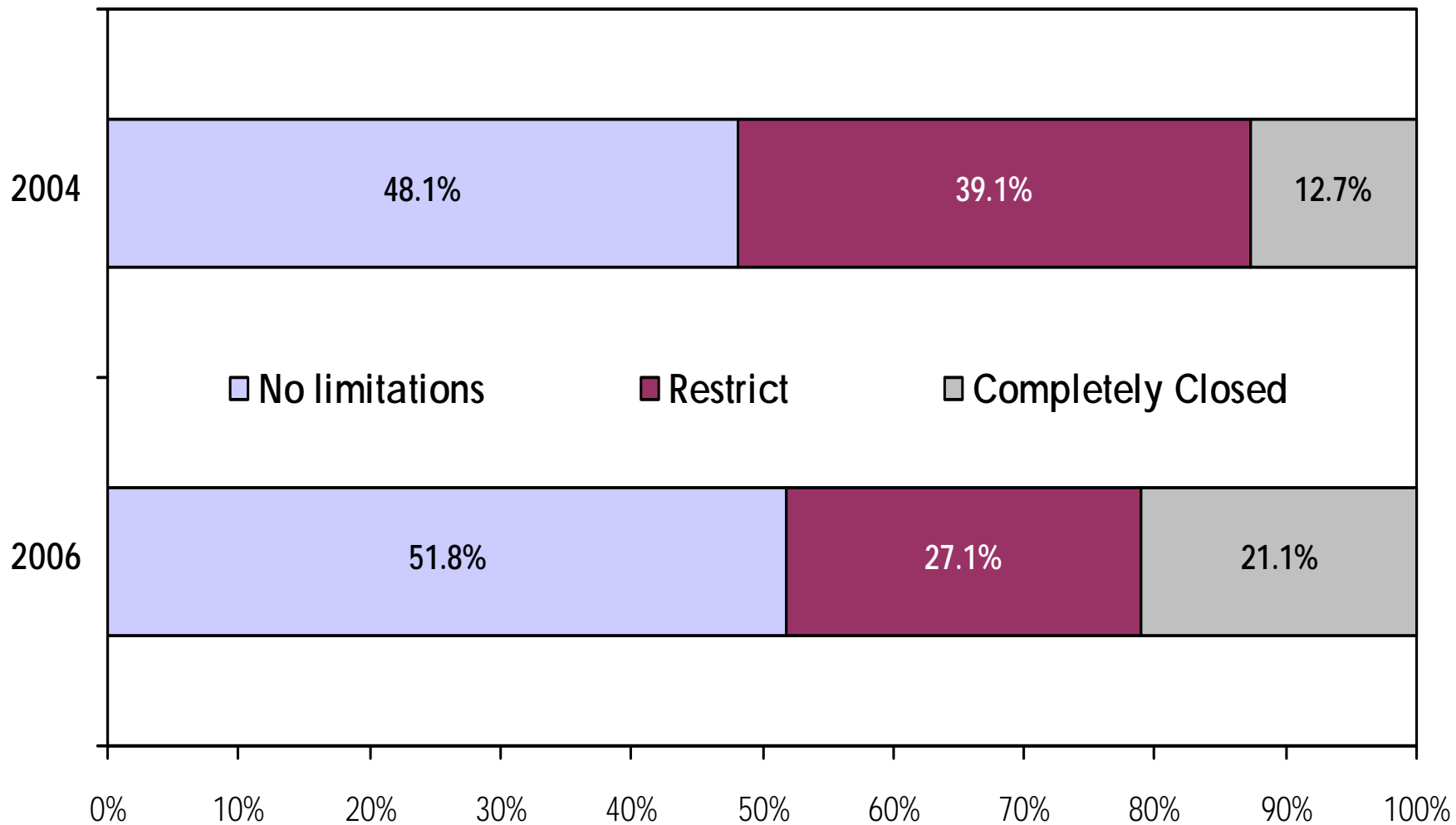
Primary Care Acceptance of New Medicare Patients Oregon - 2004 and 2006



Factors in the Decision to Limit Medicare 2006 Oregon Workforce Survey



Acceptance of New Medicaid Patients Oregon 2004 & 2006





Oregon Health Fund Board & its Federal Laws Committee's Medicare Recommendations

- Provide Legislative authorization for the Authority to pursue changes at the federal level:
 - Equitable Medicare reimbursement
 - Payment reform incenting primary care and better care coordination

- Expand Medicare Advantage HMO and PPO plans into all areas of the state



For more information:

Oregon Health Fund Board Recommendations

http://www.ohpr.state.or.us/OHPPR/HFB/docs/Final_Report_12_2008.pdf

Federal Laws report available at:

http://www.ohpr.state.or.us/OHPPR/HFB/Federal_Laws/Federal_Laws_Report_Final_to_print.pdf

2006 Oregon Workforce survey

<http://www.ohpr.state.or.us/OHPPR/RSCH/docs/2006Physicianfinalreport.pdf>

Questions:

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