

License numbers should be included on both Federal and State returns

Per OAR 800-010-0040(1) (2) and the licensee shall include the licensee's business name, permanent address, licensee's signature on the original and all copies of both federal and state personal income tax returns or electronic filing documents prepared by the licensee. Where the licensee's signature appears on the tax return, the state license number of the tax consultant responsible for the preparation and the state license number of the individual preparing the return shall be included.

What this rule is requiring is name of the business, their current address, and signature on both the state and federal person income tax returns. This also includes the license number for both the designated consultant and the licensee preparing the return.

The purpose of the rule is to assist the consumer in identifying the licensee. It also provides the necessary information needed to contact the licensee should the need occur.