

Project Management Users Group SMARTSHEET

September 2022
Joey Razzano, MBA

**Joey
Razzano,
Operations,
Public Health
Division,
Oregon
Health
Authority**

- Accreditation & Accountability
Coordinator/Collaboration Strategist
- Smartsheet Core (Certified 2022)
- Smartsheet System Administrator (Certified 2022)
- Smartsheet Project Management Certified (Certified 2023)
- Early Adopter Program
- Smartsheet Portland Area User Group presenter 2019
- Smartsheet ENGAGE presenter September 2020
- Smartsheet Sessions trainer 2019-2022
- Oregon State Smartsheet User Group Team Owner (OSMART)
- Masters Business Management, Willamette University

What I'll cover today

Introduction to Smartsheet
(Video)

History/Background

Applications/Use Cases

Comparison with other options

Features/Demonstration

Questions?

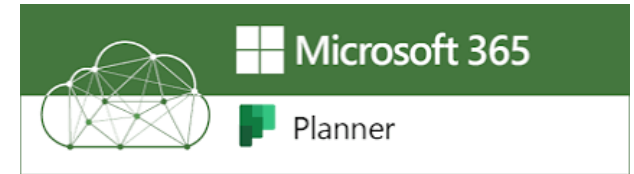
Introduction to Smartsheet



Office of the State Public Health Division
OPERATIONS

History/Background

- Before Smartsheet was available/approved on the exceptions list, staff managing projects at Public Health could use excel (small projects) or Microsoft Project (large projects).
- PHD adopted Smartsheet for performance management system (previously on excel) ROI = \$25k use case reduction in time savings/reporting prep 3 days to 4 hours with increased reporting accuracy.
- Evolution/examples of use cases at PHD:
 - Data collection
 - Dashboard reporting for data visualization
 - Workflow approvals with auditing capability
 - Automated update approval request and tracking
 - Document generation with version control
 - Unlimited collaborators
 - User-driven low code, no code solutions



Office of the State Public Health Division
OPERATIONS

Project Management Tools at OHA today

- Microsoft Project
 - Large projects, gold standard(?)
- Planner App in Teams
 - Can't use in restricted channels
 - Can't restrict access
- Excel Gantt Template
 - Visual, not robust
- Smartsheet
 - Combination of Access, excel, survey monkey, adobe, MS Flow, Chat
- Basecamp
 - Not quantitative in nature

Project Planner

ACTIVITY	START DATE	END DATE	ACTUAL START	ACTUAL END	PERCENT COMPLETE
Activity 01	1	2	1	2	100%
Activity 02	1	2	1	2	100%
Activity 03	2	3	2	3	100%
Activity 04	2	3	2	3	100%
Activity 05	3	4	3	4	100%
Activity 06	3	4	3	4	100%
Activity 07	4	5	4	5	100%
Activity 08	4	5	4	5	100%
Activity 09	5	6	5	6	100%
Activity 10	5	6	5	6	100%
Activity 11	6	7	6	7	100%
Activity 12	6	7	6	7	100%
Activity 13	7	8	7	8	100%
Activity 14	7	8	7	8	100%
Activity 15	8	9	8	9	100%

Gantt project planner

Provided by: Microsoft Corporation

This Gantt chart Excel template makes for a perfect project planner, allowing you to track and synchronize the activities of a project. Based on the long-standing Gantt chart model, this project planning template in Excel uses a simple visual representation to show how a project will be managed over time. You can enter the start dates, duration, and current status of each task and share them with your team to keep task owners accountable. This Excel Gantt chart template can accommodate both large and small projects for both short and longer time periods. This is an accessible template.

Download size: 13 KB

Comparison of Software Platforms

Name	Microsoft Project	MS Planner (Teams)	Excel	Smartsheet	Basecamp
License Required?	Yes	No	No	Yes	Yes
Best For	MS Project is a solution for project and project portfolio management, used by project managers, project teams and decision makers.	Microsoft Planner is project management application that allows teams to create, assign and organize work visually to facilitate teamwork, as well as progress visibility and coordination.	The Gantt chart template is a simple visual representation of how a project will be managed over time. Can be customized/scalable for large or small projects.	Smartsheet's intuitive online project management app is used broadly across organizations to track and manage diverse types of work for teams large and small, from enterprise companies to SMB's.	Entrepreneurs, freelancers, small businesses and groups inside large organizations.
Product Features					
Agile Methodologies	Yes	Yes	Yes	Yes	No
Budget Management	Yes	Yes	Yes	Yes	No
Client Portal	No	No	No	Yes	Yes
Collaboration Tools	Yes	Yes	Yes	Yes	Yes
Cost-to-Completion Tracking	No	No	Yes	Yes	No
Customizable Templates	Yes	Yes	Yes	Yes	No
Gantt Charts	Yes	Yes	Yes	Yes	No
Idea Management	Yes			Yes	No
Kanban Board	Yes	Yes	No	Yes	No
Milestone Tracking	Yes	Yes	Yes	Yes	Yes
Portfolio Management	Yes	Yes	Yes	Yes	No
Resource Management	Yes	No	Yes	Yes	No
Time & Expense Tracking	Yes	No	Yes	Yes	No
Traditional Methodologies	Yes	Yes	Yes	Yes	No
Platform	Web/ Installed/ Mobile	Web/ Installed/ Mobile	Web/ Installed/ Mobile	Web/ Installed/ Mobile	Web/ Installed/ Mobile

Security and Compliance



Security

Keeping your data secure is our most important job. Smartsheet was built from the ground up with strict security requirements and protocols to secure your data, give you control of user access, and provide you with methods to safely share information inside and outside of your organization.



Privacy

When you use Smartsheet, you own and control your data. At Smartsheet, we understand that you are entrusting us with your most valuable asset: your data. That's why we protect customer data with a rigorous combination of infrastructure and procedures, and we are committed to delivering a secure platform that adheres to stringent privacy standards.



Compliance

Spend less time worrying about compliance and more time running your business. Smartsheet has customers across many industries. Learn how Smartsheet's underlying security, features and tools can support your compliance with various regulatory and industry standards.



Availability

A platform designed and tested for resiliency. Smartsheet delivers a secure and resilient service at scale to more than 83,000 brands and millions of information workers.



Governance


Gain access to extensive user controls and visibility into how your organization is using Smartsheet. Easily manage Smartsheet in your organization with robust enterprise account and data administration tools. Take advantage of global security controls to manage and audit access, ownership, and usage, set permissions, dig into audit trails, and configure your plan and users on a global scale.

Security Concerns

- Cloud workbook approved for Level 2 data
- No PHI, PII

Level	1 - Published	2 - Limited	3 - Restricted	4 - Critical
Risk Sensitivity	Low	Sensitive	High	Extreme
Policy 107-004-050 Definition	Information that is not protected from disclosure, that if disclosed will not jeopardize the privacy or security of agency employees, clients, and partners. This includes information regularly made available to the public via electronic, verbal, or hard copy media.	Information that may be protected from public disclosure, but if made easily and readily available, may jeopardize the privacy or security of agency employees, clients, or partners. Agency shall follow its disclosure policies and procedures before providing this information to external parties.	Information intended for limited business use that may be exempt from public disclosure because, among other reasons, such disclosure will jeopardize the privacy or security of agency employees, clients, partners, or individuals who otherwise qualify for an exemption. Information may be accessed and used by internal parties only when specifically authorized to do so in the performance of their duties. External parties requesting this information for authorized agency business may be under contractual obligation of confidentiality with the agency prior to receiving it.	Information that is deemed extremely sensitive and is intended for use by named individual(s) only. This information is typically exempt from public disclosure because, among other reasons, such disclosure would potentially cause major damage or injury up to and including death to the named individual(s), agency employees, clients, partners, or cause major harm to the agency.
Policy Examples	<ul style="list-style-type: none"> • Press releases • Brochures • Pamphlets • Public access web pages • Materials created for public consumption 	<ul style="list-style-type: none"> • Enterprise risk management planning documents • Published internal audit reports • Names and addresses that are not protected from disclosure 	<ul style="list-style-type: none"> • Network diagrams • Personally identifiable information • Other information exempt from public records disclosure 	<ul style="list-style-type: none"> • Disclosure that could result in loss of life, disability, or serious injury • Regulated information with significant penalties for disclosure such as information covered under the Health Information Portability Act or the Internal Revenue Service • Information that is typically exempt from public disclosure

Over 2,000 documented use cases across all departments

<p>Sales</p> <ul style="list-style-type: none"> Lead assignment Sales enablement Pipeline management Contract management 	<p>IT</p> <ul style="list-style-type: none"> Software migration planning Help desk IT ticketing Managing development 	<p>Operations</p> <ul style="list-style-type: none"> Schedule deliveries Track invoices Sales operations Vendor requests 	<p>Marketing</p> <ul style="list-style-type: none"> Manage brand launches Investor relations tracking Event planning Website management 	<p>Engineering</p> <ul style="list-style-type: none"> Feature development Bug tracking Case management 	<p>Legal</p> <ul style="list-style-type: none"> Patent app processing Case management Client onboarding Due diligence review 
<p>Project Management</p> <ul style="list-style-type: none"> Product initiation Commissions calculation M&A integration 	<p>Administrative</p> <ul style="list-style-type: none"> Travel scheduling Meeting scheduling Compliance 	<p>Human Resources</p> <ul style="list-style-type: none"> Employee onboarding Off-boarding processing Talent acquisition Benefit tracking 	<p>Finance</p> <ul style="list-style-type: none"> Audit preparation Purchase order management Expense approvals Budget approvals 	<p>Customer Service</p> <ul style="list-style-type: none"> Issue escalation Assign tickets Schedule employees Returns processing 	<p>Industry Verticals</p> <ul style="list-style-type: none"> Claims adjusting Clinical trial tracking Parts ordering Contractor scheduling Property management 

Smartsheet Use Cases at Public Health

- Automated Update Requests
- Automated workflow approvals
- Content Editing and Management
- Coordination of vaccine and COVID-related events and calendar publishing
- Data Collection/Surveys
- Databases (e.g. Toxic Free Kids, Vaccine Ops Tracking)
- Document Collaboration with version control
- Document Generation
- Equipment Reservations
- Grant Deliverables
- Inspection report collection and tracking
- Legislative Tracking
- Order Forms and ticket tracking
- Performance System data tracking and calculations
- Project Management
- Real Time Dashboards and data visualization
- Reporting Capabilities
- Speaker Events and Coordination

Agencies who use Smartsheet

- Oregon Health Authority - Public Health Division/Covid Recovery and Response Unit
- Oregon Health Authority - All Other Divisions
- Oregon Department of Human Services (DHS)
- Oregon Department of Administrative Services (DAS) IT
- Oregon Housing and Community Services (HCS)
- Office of Information Services (OIS)
- Department of Corrections (DOC)
- Department of Justice (DOJ)
- Oregon Employment Department (OED)
- Oregon Department of Education (ODE)
- Oregon Lottery
- Oregon Youth Authority (OYA)
- Department of Environmental Quality (DEQ)

Smartsheet University



Smartsheet Mobile App - OS

With the Mobile App, you can update your work on the go, pin GPS locations, upload and edit images, scan barcodes, and quickly access your forms to collect data.



Document Builder

With Document Builder, you can create, manage, and track content at scale when your processes demands it.



Proofing in Smartsheet

Proofing empowers any stakeholder to easily review and approve your team's content



Move Row

Build an automation rule that moves or copies a row to another sheet if data in the row meets specific criteria



Project Management Fundamentals

Use Smartsheet to successfully manage your projects. Completion of this course earns you 5.25 PDU's.



Intermediate Formulas

Learn about functions like SUMIF, COUNTIF, VLOOKUP, and INDEX and MATCH



Taking Formulas to the Next Level

Using formulas in your project sheets with hierarchy can highlight important information about your project



Making Collaboration Work with Sharing & Permissions

In this course, we will uncover one of the most powerful aspects of Smartsheet; collaboration



Setting the Most Out of Your Dashboards

Easily configurable dashboards help your organization spot the right information at the right time, so you can make better decisions, faster



Admin Center

Manage users, groups, and license requests as well as set up and adjust various account settings



@Cell & @Row Functions

Optimize your formulas to improve the overall performance of your sheet



Increase Productivity with the Solution Center

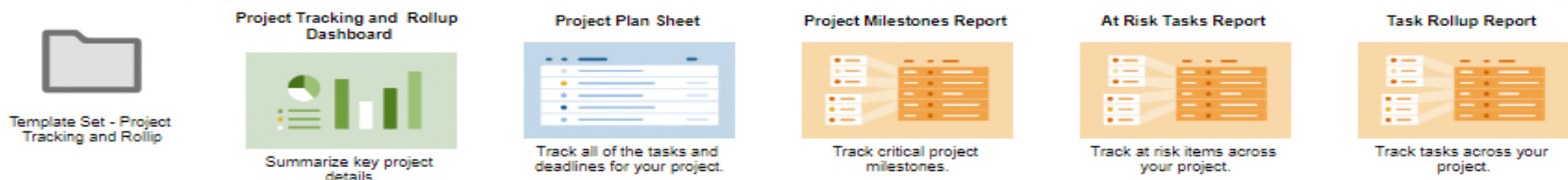
The Solution Center is loaded with free Templates and Templates Sets that can be modified to perfectly suit your needs.

Smartsheet Template Set Example: Project Tracking and Rollup

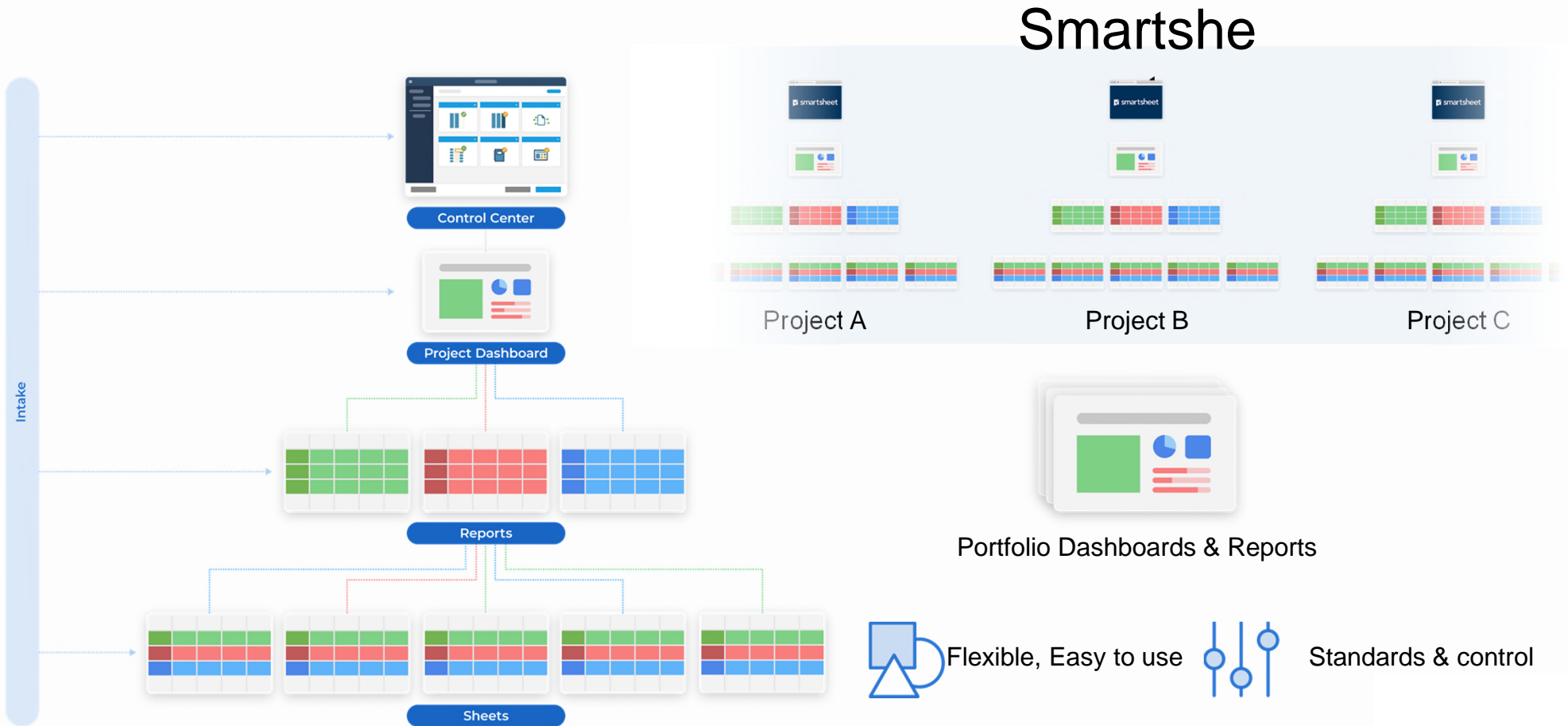
How Does It Work?



What's Included?



Enabling Control at Scale



Unique Features

Audit and track changes at the cell and sheet level

The screenshot displays a project management interface with a Gantt chart on the right and a task list on the left. A context menu is open over a task, highlighting the 'View Cell History...' option. A 'View Cell History' dialog box is also open, showing a list of changes made to the task name.

Task Name	Status	Assignee	Start Date	End Date	Progress	Duration
Collect project requirements with Project Lead	Not Started	Joey Raz	09/15/22	09/15/22	0%	1d
Draft project charter with Project Lead	Not Started	Jenne Mc	09/16/22	09/19/22	0%	2d
Draft work breakdowns structure (WBS)	Cancelled	Adelina N	09/18/22	09/21/22	0%	4d
Send project charter to Project Sponsor for review	In Progress - Initiat		09/20/22	09/26/22	0%	5d
Finalize project charter	In Progress - Initiat		09/21/22	09/21/22	0%	1d
Plan project communications and file	In Progress - Wrap		09/22/22	10/05/22	0%	10d
Plan transition to regular operations	Complete		09/24/22	09/24/22	0%	1d
Project charter approved by Project	Not Started		09/25/22	09/25/22	0%	0

View Cell History: Task Name

History

- Joey Razzano (09/14/22 10:01 AM)
Finalize project charter
- Joey Razzano (09/14/22 10:01 AM)
Complete Letter of support
- Shira Porter (08/31/22 7:54 AM)
Finalize project charter

Unique Features

Audit and track changes at the cell and sheet level

The screenshot displays a project management application interface. On the left, a task list is visible under the 'Project Management' and 'Plan' sections. The 'Plan' section includes tasks such as 'Finalize project charter' (highlighted with a blue box) and 'Project charter approved by Project Sponsor'. The 'Execute' section includes tasks like 'Project kickoff meeting' and 'Review WBS with project team'. On the right, a 'View Activity Log: Template - WBS/Objective Project Plan' window is open. This window shows a list of activities with filters for Action, Collaborators, and Date Range. A blue circle highlights a 'Request Snapshot' entry for 'Row 25: "Finalize project charter"', which includes details like 'Task Name: Complete Letter of support to: Finalize project charter'. Other entries include 'Cells Changed' and 'Conditional Formatting Rules Added'. The activity log window also features 'Clear Filters', 'Apply', 'Download', and 'Close' buttons.

Project Management	09/15/22	10/11/22	0%	19d
Plan				
Not Started	Collect project requirements with Project Lead			
Not Started	Draft project charter with Project Lead			
Cancelled	Draft work breakdowns structure (WBS)			
In Progress - Initiat	Send project charter to Project Sponsor and review			
In Progress - Initiat	Finalize project charter			
In Progress - Wrap	Plan project communications and file management			
Complete	Plan transition to regular operations			
Not Started	Project charter approved by Project Sponsor			
Execute				
Blocked	Convene project team			
Not Started	Project kickoff meeting			
In Progress - Initiat	Review WBS with project team			
In Progress - Execut	Create work plan based on WBS			
In Progress - Wrap	Create dashboard based on work plan			
Complete	Send workplan to project leads for approval			
Complete	Send workplan to Project Sponsor for approval			
Not Started	Work plan approved			

View Activity Log: Template - WBS/Objective Project Plan

Filters (applied)

Action: 0 selected Collaborators: Date Range: 09/07/22 to 09/14/22

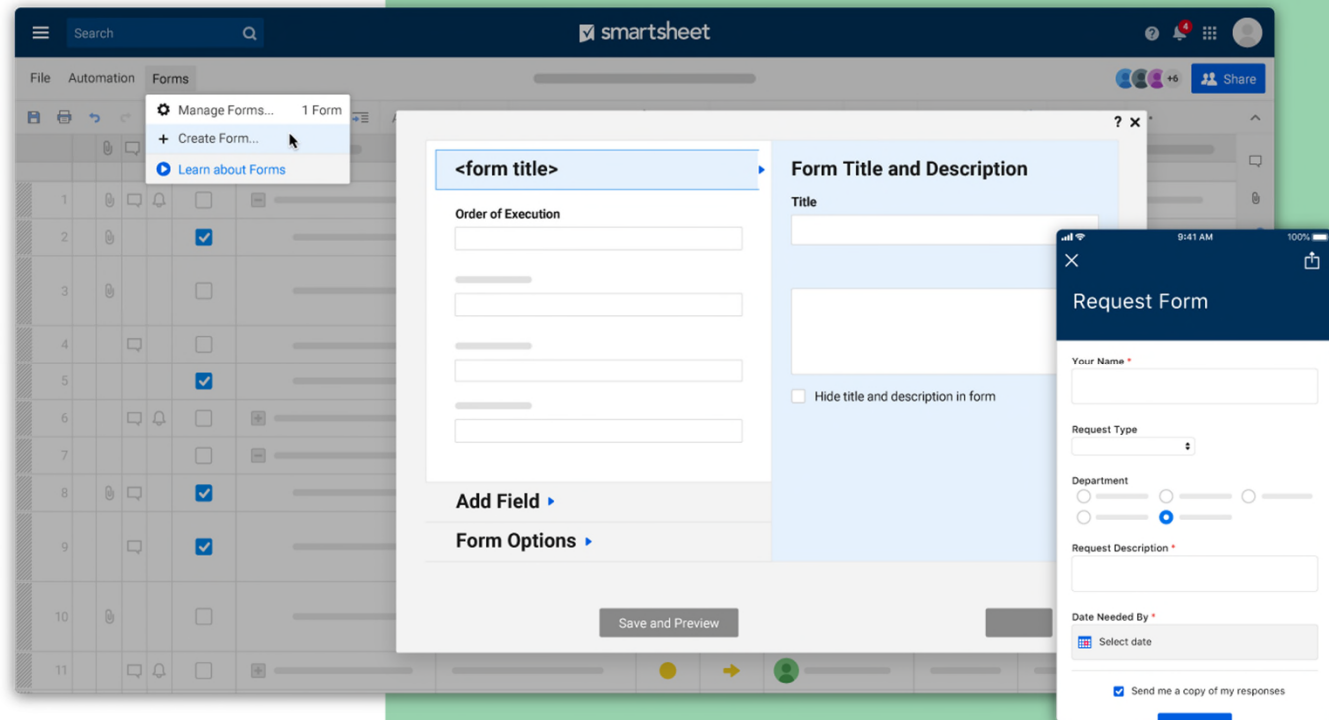
Clear Filters Apply

- Cells Changed (28) Joey Razzano 10:11:47 AM
 - Conditional Formatting Rules Added (4)
 - Conditional Formatting Applied (13)
 - Conditional Formatting Changed (3)
 - Columns Hidden (2)
- Cells Changed (1) Joey Razzano 10:01:54 AM
 - Request Snapshot
 - Row 25: "Finalize project charter"
 - Task Name: Complete Letter of support to: Finalize project charter
- Cells Changed (47) Joey Razzano 10:01:36 AM
 - Request Snapshot
 - Row 17: "Add project to Project Rollup sheet"
 - Start: (blank) to: 09/14/22
 - Finish: (blank) to: $f_x = \text{CALCFINISH}(\text{Start}17, \text{Duration}17) = 09/14/22$
 - Duration: (blank) to: 1d
 - Row 21: "Collect project requirements with Project Lead"

Download Close

Forms

Easily create and customize forms to collect data from anyone on any device, and save data in a structured format.



Reports

Reports are a powerful way to consolidate key information from multiple sheets into a single overview.

The top screenshot shows a Smartsheet report titled "At Risk Task Report for Kirk C." with the following data:

ID	Priority	Targeted Co...	Assignee	Request Details	Request Title	Department	Days Since...	Requested...
#8325	High	2020-02-13	Kirk Caskey	Pull a margin report for last quarter o...	Margin Report	Marketing	32	2020-01-06
#8328	High	2020-02-28	Kirk Caskey	Need to check the current Black Friday...	Inventory Check	Sales	22	2020-01-16
#8333	High	2020-05-12	Kirk Caskey	I would like to determine if a vendor s...	Vendor Data	Marketing	7	2020-01-31

The bottom screenshot shows a Smartsheet report titled "Detailed Venue Plan" with the following data:


ID	Priority	Targeted Co...	Assignee	Request Details	Request Title	Department	Days Since...	Requested...
#8325	High	2020-02-13	Kirk Caskey	Pull a margin report for last quarter o...	Margin Report	Marketing	32	2020-01-06
#8328	High	2020-02-28	Kirk Caskey	Need to check the current Black Friday...	Inventory Check	Sales	22	2020-01-16
#8333	High	2020-05-12	Kirk Caskey	I would like to determine if a vendor s...	Vendor Data	Marketing	7	2020-01-31

Content collaboration

Plan, manage, and review content production in Smartsheet to finalize more assets faster.

smartsheet
Proof Review

Team Hero Image
Proof Review Request from [Website Assets Production](#) Version 1



JS James Sherman ¹
What if we put the medals in color so they stand out more?
9/23/2019

DS Dora Smith
I'm not sure about this but am curious to see how it looks
9/23/2019
[Reply](#)

JS James Sherman ²
Can we get a little more contrast between sky and cloud?
9/23/2019
[Reply](#)

1 response pending

[Reject](#) ² [Approve](#) ⁰

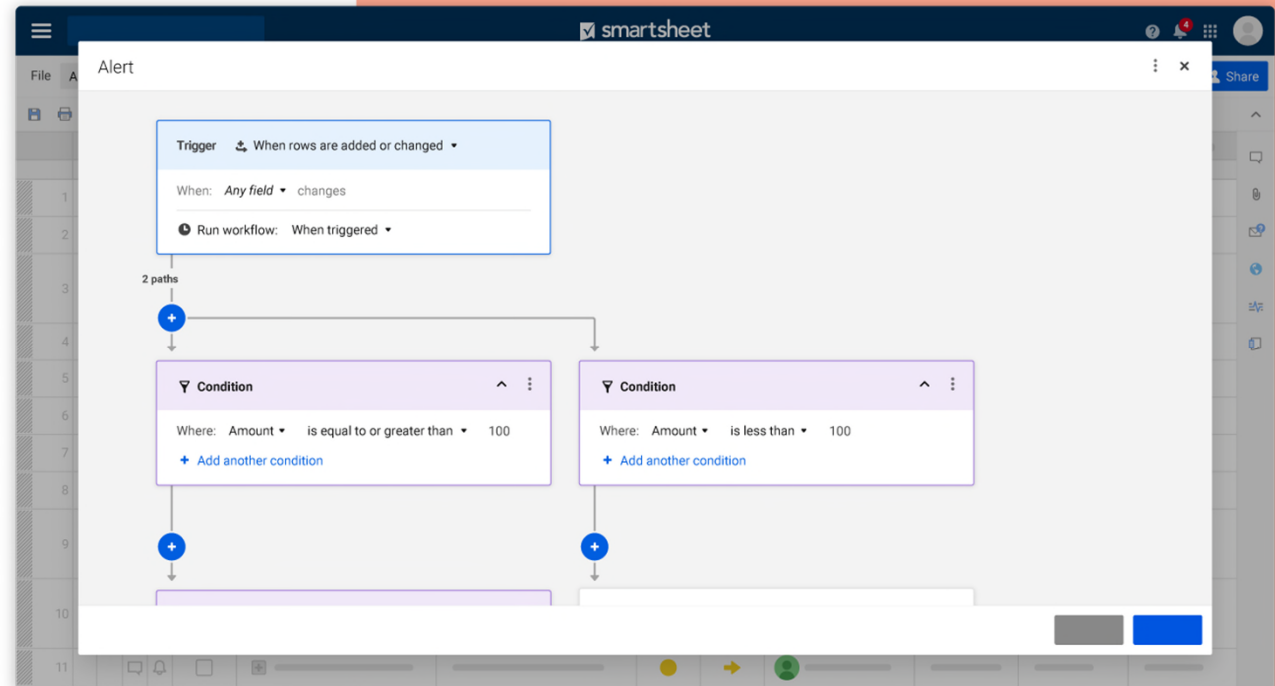
DS Add a comment. Shift + Enter for new line.

Powered by [Smartsheet](#) | [Privacy Policy](#) | [Report Abuse](#)

Automated Workflows

Save time and reduce repetitive, manual work with automated workflows.

- Deadline notifications
- Status updates
- Approval requests
- Time based workflows
- Multi-step workflows
- Recurring workflows
- Conditional reminders



Demonstration of Smartsheet

Demonstration of Smartsheet: Equipment Reservation System at the Public Service Office Building

Equipment Reservations ☆

Equipment Reservations at PHD

Request Equipment Here

Equipment Reservations

NEED TO KNOW: • There will be no technical assistance during the meeting for which the equipment is reserved. • You will receive the equipment you reserved in working order. • The program, division, or agency that reserved the equipment may be financially responsible for damaged or lost equipment.

Requestor *

Requestor Email *

Meeting Owner

PHD Equipment Reservation Calendar

Your browser's zoom setting is not fully supported. Please press 'Ctrl + 0' to reset it to 100%.

Card View
Filter Off
Level 1
View by Approval Status

Submitted (37)	Approved (724)	Declined (13)
<p style="font-size: x-small; color: gray;">Unrequested (0)</p> <div style="border: 1px solid #ccc; padding: 2px; margin-bottom: 5px;"> <p style="font-size: x-small; color: gray;"><Untitled></p> <p style="font-size: x-small; color: gray;">08/27/19 3:00 pm</p> <p style="font-size: x-small; color: gray;">Public Health Cannabis Ste...</p> </div> <div style="border: 1px solid #ccc; padding: 2px; margin-bottom: 5px;"> <p style="font-size: x-small; color: gray;"><Untitled></p> <p style="font-size: x-small; color: gray;">10/07/19 08:00AM</p> <p style="font-size: x-small; color: gray;">05:00PM</p> <p style="font-size: x-small; color: gray;">OHA Town Hall</p> </div> <div style="border: 1px solid #ccc; padding: 2px;"> <p style="font-size: x-small; color: gray;"><Untitled></p> </div>	<div style="border: 1px solid #ccc; padding: 2px; margin-bottom: 5px;"> <p style="font-size: x-small; color: gray;"><Untitled></p> <p style="font-size: x-small; color: gray;">10/26/22 08:00 AM</p> <p style="font-size: x-small; color: gray;">Curry Center TB Training</p> <p style="font-size: x-small; color: gray;">Projector Box #2</p> <p style="font-size: x-small; color: gray;">Laptop #3</p> <p style="font-size: x-small; color: gray;">Microphones</p> <p style="font-size: x-small; color: gray;">Polycom #2</p> <p style="font-size: x-small; color: gray;">Multi-Mic System</p> </div> <div style="border: 1px solid #ccc; padding: 2px;"> <p style="font-size: x-small; color: gray;"><Untitled></p> <p style="font-size: x-small; color: gray;">10/25/22 08:00 AM</p> <p style="font-size: x-small; color: gray;">11:11 AM</p> </div>	<div style="border: 1px solid #ccc; padding: 2px; margin-bottom: 5px;"> <p style="font-size: x-small; color: gray;"><Untitled></p> <p style="font-size: x-small; color: gray;">08/24/22 5pm</p> <p style="font-size: x-small; color: gray;">Laptop # 8</p> </div> <div style="border: 1px solid #ccc; padding: 2px; margin-bottom: 5px;"> <p style="font-size: x-small; color: gray;"><Untitled></p> <p style="font-size: x-small; color: gray;">08/22/22 8:00 AM</p> <p style="font-size: x-small; color: gray;">4:00 PM</p> <p style="font-size: x-small; color: gray;">CDC Site Visit</p> </div> <div style="border: 1px solid #ccc; padding: 2px;"> <p style="font-size: x-small; color: gray;"><Untitled></p> <p style="font-size: x-small; color: gray;">08/22/22 08:00 AM</p> </div>

Room 1A

Room 1B

Room 1C

Room 1D

Room 1E

Room 800 Caldera

Room 1A

Room 1B

Room 1C

Room 1D

Room 1E

Room 800 Caldera

[Room 1A Details](#)

[Room 1B Details](#)

[Room 1C Details](#)

[Room 1D Details](#)

[Room 1E Details](#)

[Room 800 Details](#)

Vaccine Events Dashboard

This calendar shows events from Field Ops and VOTE. The default view is 1 Month but it can also display 1, 2 or 3 week(s) using the filter. If there is an arrow in the bottom right of a date box, you can click it to show more events for the day. (You will need to do this to see all the events on one day).

These events are considered private and closed events, unless identified by the CBO partners, Field Ops, and VOTE. Any event to be publicized will be identified in a separate request process.

Region Reports

Click on a Region Report to see scheduled events.

When the sheet opens click on GRID VIEW and change it to CALENDAR VIEW, if you prefer that view.

- Report: Region 1
- Report: Region 2
- Report: Region 3
- Report: Region 5
- Report: Region 6
- Report: Region 7
- Report: Region 9

Current Vaccine Events

All Event report sorted by event

Your browser's zoom setting is not fully supported. Please press 'Ctrl + 0' to reset it to 100%.

Report Abuse Help

Calendar View

September - October 2022

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
September 11	12	13	14	15 Accent Network	16 Mid-Columbia Medical Center Micronesian Isl Somali American Council of Oregon Urban League	17 The Mt. Timbers Centro Cultural Centro Cultural Juvonka
18 Nation of One	19 PDA Santa Love	20 Dignity CARES Micronesian Isl Community Dev.	21	22	23 Green America Mid-Columbia Medical Center The Mt. Timbers Urban League	24 BAS Justice Tol Centro Cultural Centro Cultural Juvonka
25 Aksum Hawthorne C. Central Oregon Nation of One	26 PDA Santa Love	27 The Mt. Timbers	28 March of Dimes Compass Hosp.	29 Sal Lake IA Victorian Inn	30 The Tidewater Dawn Tokroski Mid-Columbia Medical Center Native American	October 1 Centro Cultural Micronesian Isl Palomares Plaza BAS Justice Tol
2 Top Community Nation of One	3 PDA Santa Love	4 Friendly House Dignity	5 The Mt. Timbers	6 TokTok, Inc. The Mt. Timbers	7 Somali American	8 Centro Cultural Palomares Plaza BAS Justice Tol
9 Nation of One	10 Reaction First Native American PDA Santa Love	11 Micronesian Isl	12 March of Dimes	13 Sal Lake IA The Mt. Timbers Native American	14 The Mt. Timbers	15 Centro Cultural One Community Palomares Plaza

Events by Region

Region 1 ALL	74
Region 2 ALL	75
Region 3 ALL	46
Region 5 ALL	23
Region 6 ALL	25

Events by County

Primary	County	Event Date
Total		Count 142
County	Clackamas	Count 3
County	Clatsop	Count 2
County	DeSchutze	Count 1
County	Jackson	Count 17
County	Klamath	Count 2
County	Lane	Count 11
County	Malheur	Count 2
County	Marion	Count 18
County	Multnomah	Count 62
County	Polk	Count 1

All Events By Event Date

Primary	Event Date	City	County	Vax / Titst	Event Type
Accent Network	08/16/22	Beaverton	Washington		Walk-up event
Mid-Columbia Medical Center	08/18/22	The Dalles	Wasco		Walk-up event
Micronesian Islander Community	08/18/22	La Grande	Union		Walk-up event
Somali American Council of Oregon	08/18/22	Portland	Multnomah		Walk-up event

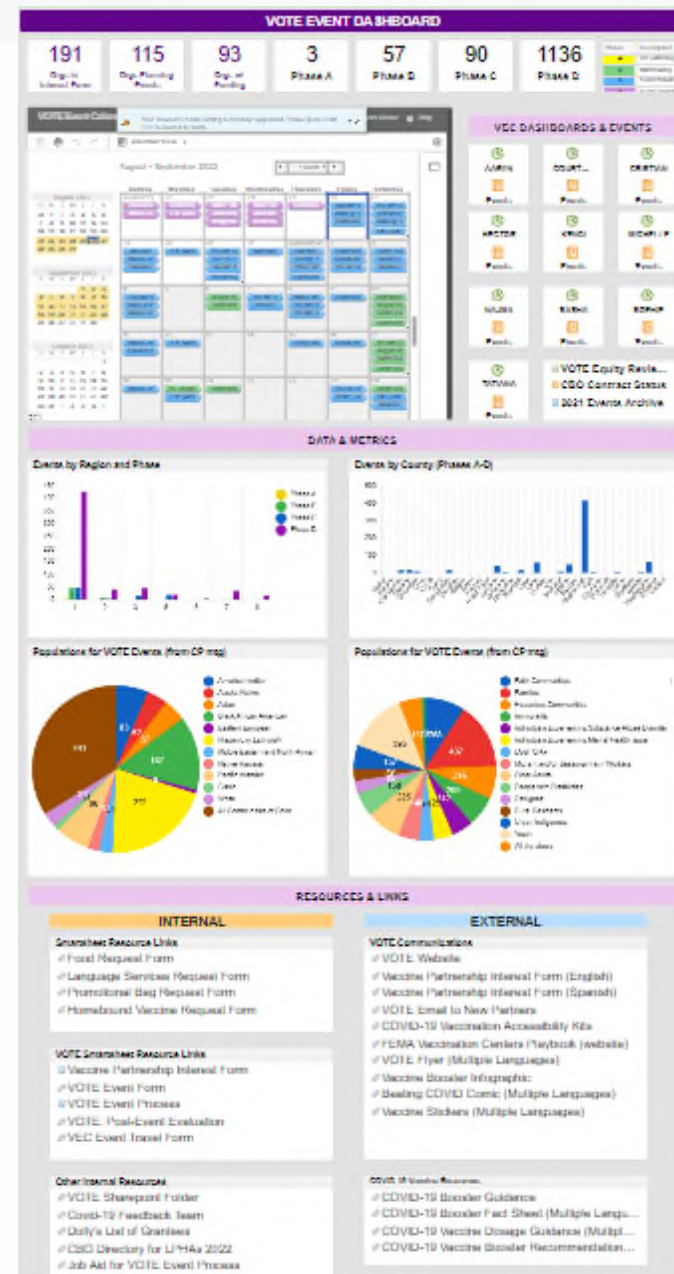
Demonstration of Smartsheet: Food Box Requests at Vaccine Events with C/S Survey

Oregon State Smartsheet User Group Team (OSMART)

- Monthly Training SMARTSHEET SESSIONS/Open Office Hours
- If you'd like to join the Oregon State Smartsheet User Group Team (OSMART), the team code to join is: **ewek1dr**
- Each agency has their own channel
- Peer to peer channel to share knowledge
- Past Smartsheet Sessions Presentations and meeting recordings available in document libraries
- Here is the [SharePoint site](#) for OSMART
- Contact Joey Razzano to add members and/or channel to Team

Questions/Q&A

- [CONTACT INFO:](#)
- Joey Razzano
- Joey.w.razzano@oha.Oregon.gov
- 503-421-0960



Business Need (Today)

- Public Health/CRRU needs to collaborate with outside partners using an Equity-based lens:
 - Local Public Health Authorities (33)
 - Other State Agencies
 - Community Based Organizations (200+)
- COVID response required speed and capacity not offered by traditional OIS support
 - Low code, no code based
 - Real-time reporting
 - Once license can support multiple agencies

Smartsheet Government Solutions

- Break Down Silos Across Departments
 - Fast user adoption and seamless, secure sharing allows for organizations to easily collaborate across departments and drive the best results for their constituents.
- Simplify Long-Term Strategic Planning
 - Simplify strategic planning and goal setting by aligning timelines, and then seamlessly tracking tasks and budget for your strategies.
- Streamline Operations and Asset Management
 - Use data collection forms, barcode scanning, and GPS location tags to track your assets in real-time across departments and regions.
- Grant Management
 - Seamlessly track money spent and summarize expenditures along with program progress on dashboards in order to keep stakeholders informed.
- Field Coordination
 - Keep field teams focused on priority requests and give them the mobile tools required to provide seamless real-time status.