2015 Ways and Means Human Services Subcommittee
Aging and People with Disabilities

Mike McCormick, Director
Ashley Carson Cottingham, Deputy Director

February 10, 2015
Oregon Revised Statute 410

The Legislative Assembly’s leadership created a vision:

*Older citizens of this state are entitled to enjoy their later years in health, honor and dignity, and citizens with disabilities are entitled to live lives of maximum freedom and independence (ORS 410).*
Ten Year Plan Goals

By 2020…

✓ Invest in preventative services so that only 3% of Oregonians 65 and older will need to access publicly-funded long term care services.

  ➢ Current: 3.13%, down from 3.4% in 2012.

✓ Remove barriers so that 50% of individuals accessing long term care receive services in their own homes.

  ➢ Current: 49.6%, up from 38.4% in Dec 2012.

✓ Improve home and community based care infrastructure so that only 10% of individuals accessing long term care services receive services in nursing facilities.

  ➢ Current: 13.6%, down from 16.1% in Dec 2012.
A Social Model of Services

- Value a person’s choice, dignity, and self-direction
- Balance paid services with natural supports
- Resources to keep people independent, healthy, and safe
- Holistic assessment
- Strengths-based service planning

Value a person’s choice, dignity, and self-direction
Balance paid services with natural supports
Resources to keep people independent, healthy, and safe
Holistic assessment
Strengths-based service planning
Aging and Disability Service Continuum

360,000
Older Americans Act Services & OPI

163,000
Financial Eligibility

68,000
ADRC

15,000
In Home

12,000
CBC

4,000
Nursing Facility
Consumers by Service Setting, 2011-2017 (projected)

- **% In-Home**: $2,230/per consumer per month
- **% Community-Based Care**: $2,350/per consumer per month
- **% Nursing Facility Care**: $8,800/per consumer per month
The Aging/Disability Network

State/Federal Government

Independent Area Agencies on Aging (AAAs)

Aging and People with Disabilities (State Offices)

Type A (Non-Medicaid)

Type B (Medicaid, OAA, +, etc.)

Medicare

Medicaid

Older Americans Act

VISION ESTABLISHED IN 1965
How We Serve: Activities of Daily Living

411-015-0010 Priority of Paid Services

1. Requires Full Assistance in Mobility, Eating, Elimination, and Cognition.
2. Requires Full Assistance in Mobility, Eating, and Cognition.
3. Requires Full Assistance in Mobility, or Cognition, or Eating.
4. Requires Full Assistance in Elimination.
5. Requires Substantial Assistance with Mobility, Assistance with Elimination and Assistance with Eating.
6. Requires Substantial Assistance with Mobility and Assistance with Eating.
7. Requires Substantial Assistance with Mobility and Assistance with Elimination.
8. Requires Minimal Assistance with Mobility and Assistance with Eating and Elimination.
13. Requires Assistance with Elimination. (13 is current cutoff for Medicaid)
15. Requires Minimal Assistance with Mobility.
16. Requires Full Assistance in Bathing or Dressing.
17. Requires Assistance in Bathing or Dressing.
18. Independent in the above levels but requires structured living for supervision for complex medical problems or a complex medication regimen.
APD in 2013-15
Goal Alignment

**Improve Access:**
- Aging and Disability Resource Connection Development
- CMS long term care plan implementation
- Senior mental health work group
- Coordinate with CCOs
- Disability Advocacy/Outreach
- PACE expansion

**Focus on Prevention:**
- Innovation Projects
- Evidence-based Health Promotion
- Mental Health Training
- K plan infrastructure
- Gatekeeper program
- Governor’s Re-entry Council
- Oregon Project Independence Expansion
- Money Mgmt Services
Goal Alignment

**Consumer Focused:**
- Senate Bill 21
- Options Counseling
- HCBS Regulations
- Money Management
- SB 1542 – Home Care Choice
- Enhanced Home Care Worker
- IADL Restoration
- NF Caseload Reduction

**Promote Quality Service Delivery:**
- Provider Enrollment Agreement Implementation
- Capacity Development
- PASRR Corrective Action
- Department of Labor Changes
- Improving Consumer Protections and Response
- Caregiver Training Initiative
<table>
<thead>
<tr>
<th>Statewide Transformation – DHS Connections</th>
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<tbody>
<tr>
<td>Partnered with OHA to increase coordination and quality between Coordinated Care Organizations and the long term care system</td>
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<tr>
<td>Leading subgroup with Governor’s Re-Entry Council to recommend strategies for transitioning older adults from Corrections system</td>
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<tr>
<td>Housing with Services Work Group: Discuss and analyze existing consumer protections for vulnerable populations</td>
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<tr>
<td>Partnered with Community Colleges on training and job development for Community Health Workers and Personal Health Navigators</td>
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Aging and People with Disabilities

Major Accomplishments

2013-2015 To Date
Community First Choice (K Plan) Outcomes

The K State Plan allows the State to provide ancillary services.

- Additional federal funding ($66M APD/ $78M DD)
- Financial sustainability for home and community based services
- Additional services for consumers
2013-15 Investments

- Senior SPA
- Innovations Fund
- Adult Protective Services
- ADRC Options Counseling
- Mental Health
- In-Home Service Improvements
- Provider Rates
Oregon State Hospital Partnership Outcomes

APD Eligible Individuals Length of Stay Post Ready to Transition (Springs Program Only)

- Partnered with AMH to support reducing Neuro/Gero Units from 4 to 3
  (Bird 1 closed 3/29/14)
- Specific needs contracts
- Dedicated case managers
- Behavioral supports expansion
- Intervention services training
- Continued expansion through 2015

Days

<table>
<thead>
<tr>
<th></th>
<th>December 2012</th>
<th>January 2015</th>
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<tbody>
<tr>
<td>Days</td>
<td>83</td>
<td>51.5</td>
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December 2012                        January 2015
House Bill 2216 Activities

NF Bed Reduction

Goal

NF Assessment Revenue

1/1/13-6/30/13:
$20.8M
1/1/14-6/30/14:
$26.8M
(+28.8%)

11-13 Actuals:
$81.9M
13-15 Projections:
$104.3M (+27.3%)
Aging and Disability Resource Connection (ADRC)

Available to All Oregonians

• Information and assistance
• Local resources
• Options counseling
ADRC Summary Highlights: 2014

- **76,213** - # of calls to local ADRCs, including 1-855-ORE-ADRC
- **735,022** - # of web hits
- **19.5%** - % of information and assistance/referral consumers in rural/frontier communities
- **73%** - Options counseling consumers who report greater independence as a result of ADRC services
- **17.5%** - % of information and assistance/referral consumers who are of ethnic minorities
## Safety and Protection: Licensed Settings

<table>
<thead>
<tr>
<th>Settings</th>
<th>Number of Facilities</th>
<th>Residential Capacity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Nursing Facilities</td>
<td>137</td>
<td>5,000</td>
</tr>
<tr>
<td>Assisted Living &amp; Residential Care Facilities</td>
<td>495</td>
<td>24,000</td>
</tr>
<tr>
<td>Adult Foster Homes</td>
<td>1,754</td>
<td>9,500</td>
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</table>
Safety and Protection: 
Adult Protective Services Outcomes

What is Adult Abuse?

- Physical harm or injury
- Verbal/emotional abuse
- Financial Exploitation
- Involuntary seclusion
- Self-neglect

- Financial Exploitation Data:
- Statewide # 1-855-503-SAFE

Adult Protective Services

- Investigators are located in your communities across Oregon.
- Meet with consumers in their own homes and in various licensed settings.
- They are on the front line to ensure:
  - Safety
  - Protection
  - Choice
Safety and Protection: Adult Protective Services Outcomes

2013

- 10,625 New Allegations
- March ’13: 134: Avg. # Late Cases
- March ’13: 20.5 Late Cases per Investigator

2014

- 11,681 New Allegations
- March ’14: 67 Avg. # Late Cases
- March ’14: 9.1 Late Cases per Investigator

+10% increase

43% reduction

44% reduction
Senate Bill 21: Planning for Oregon’s Future

Achieve and Maintain Independence

Serve People Equitably

Home and Community Living

Caregiving

Housing

Transportation

Link to Final Report:
Governor’s Budget (APD)
98% Direct Pay or Service Delivery

Governor's Budget - Aging and People with Disabilities Budget
Aging and People with Disabilities Program Budgets - 98% Direct Payments and Services
Governor’s Budget (APD) by fund type

Governor's Budget - Aging and People with Disabilities
APD by Fund Type - 64% Federal Funds

- Federal Funds, $1,759.29, 64%
- General Fund, $812.79, 29%
- Other Funds, $182.51, 7%
Governor’s Budget (APD) by program area

Governor's Budget - Aging and People with Disabilities - 27.5% of DHS GB
$2,754.6 Million

- CBC, $673.18, 25%
- In Home, $752.99, 27%
- Nursing Facilities, $828.76, 30%
- Other, $499.67, 18%
Where We’re Heading: 2015-2017

- Continue 2013-15 Investments
- Focus on streamlining, quality, continuous improvement
- Better Services, Better Consumer Outcomes
Wrap-up

DHS 2015-17
Budget Themes:

• Finish what we’ve started
• Impact of federal changes
• Outcomes & prioritization
• Upstream investments & long term financial sustainability
• Partnership alignment

Coming Up Next:

• Aging and People with Disabilities Budget Reports
  - February 11
• Joint Aging and People with Disabilities and Intellectual/Developmental Disabilities Services
  - February 16
• Intellectual/ Developmental Disabilities Services
  - February 17
Contact

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www.oregon.gov/dhs
Safety, Health and Independence for all Oregonians

For more Budget or Forecast information see
http://tinyurl.com/dhsbudget2015
or
http://tinyurl.com/dhs-ofra