# The recion Vedica Varijuana Program **Statistical Snapshot** July 2023



PUBLIC HEALTH DIVISION Oregon Medical Marijuana Program

## OREGON MEDICAL MARIJUANA PROGRAM STATISTICAL SNAPSHOT JULY 2023

(REVISED 07/10/2023)



Oregon Medical Marijuana Program Analysis Unit PO Box 14450 Portland, OR 97293-0450 <u>www.healthoregon.org/ommp</u>

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#### Patients, Caregivers, Growers and Grow Sites<sup>1</sup>

	Patients	Caregivers	Growers	Grow Sites
Mailing Address in OR	16,488	6,302	4,486	3,929
Mailing Address Outside OR	21	46	0	N/A
Total	16,509	6,348	4,486	3,929

## Patients, Caregivers, Growers and Grow Sites by Oregon County<sup>1</sup>

	Patients	Caregivers	Growers	Grow Sites
BAKER	62	< 50	< 50	< 50
BENTON	274	95	< 50	< 50
CLACKAMAS	1,245	556	295	267
CLATSOP	202	74	< 50	< 50
COLUMBIA	175	72	62	56
COOS	258	92	88	82
CROOK	112	57	< 50	< 50
CURRY	104	< 50	< 50	< 50
DESCHUTES	884	376	221	183
DOUGLAS	464	137	194	166
GRANT	< 50	< 50	< 50	< 50
HARNEY	< 50	< 50	< 50	< 50
HOOD RIVER	69	< 50	< 50	< 50
JACKSON	1,631	381	623	516
JEFFERSON	89	< 50	< 50	< 50
JOSEPHINE	1,348	207	701	540
KLAMATH	278	103	137	120
LAKE	< 50	< 50	< 50	< 50
LANE	1,731	639	480	443
LINCOLN	408	247	71	73
LINN	540	226	155	151
MALHEUR	201	85	103	85
MARION	972	449	204	189
MORROW	< 50	< 50	< 50	< 50
MULTNOMAH	2,902	1,301	345	308
POLK	337	164	81	73
TILLAMOOK	148	61	< 50	< 50
UMATILLA	126	< 50	< 50	< 50
UNION	121	< 50	< 50	< 50
WALLOWA	52	< 50	< 50	< 50
WASCO	70	< 50	< 50	< 50
WASHINGTON	1,270	538	216	198
YAMHILL	312	124	85	81
Combined total for GILLIAM, SHERMAN, & WHEELER	< 50	< 50	< 50	< 50
Outside of Oregon	21	46	0	N/A

State	Patients	Caregivers	Growers
AZ	1	0	0
CA	3	3	0
CO	0	1	0
FL	3	0	0
ID	0	1	0
MA	0	1	0
MT	1	0	0

### Patients, Caregivers and Growers Outside of Oregon

State	Patients	Caregivers	Growers
NE	0	1	0
NV	0	1	0
OK	1	0	0
TX	1	0	0
UT	1	0	0
VA	1	0	0
WA	9	38	0
Total	21	46	0

Patients by Age Range (not all are 5-year increments)

Patient Age Range	Count	Percentage	Patient Age Range	Count	Percentage
0 - 10	32	0.2%	45 - 49	1,539	9.3%
11 – 15	32	0.2%	50 - 54	1,393	8.4%
16 - 17	25	0.2%	55 - 59	1,386	8.4%
18 - 20	504	3.1%	60-64	1,666	10.1%
21 - 24	469	2.8%	65 - 69	1,670	10.1%
25 - 29	965	5.8%	70 - 74	1,239	7.5%
30 - 34	1,398	8.5%	75 – 79	575	3.5%
35 - 39	1,664	10.1%	80 +	163	1.0%
40 - 44	1,789	10.8%	Total	16,509	

#### Patients, Caregivers and Growers by Gender

	Patients	Caregivers	Growers
Male	57%	50%	65%
Female	43%	50%	35%
Non Binary	< 0.8%	< 0.6%	< 0.2%

## Patients by Condition<sup>2</sup>

	Count of	Percentage of
Condition	Reporting	Reporting
	Patients	Patients
Severe Pain	14,104	85.4%
PTSD	3,710	22.5%
Spasms	3,687	22.3%
Nausea	2,001	12.1%
Neurological	1,376	8.3%
Cancer	1,034	6.3%
Seizures	591	3.6%
Glaucoma	262	1.6%
HIV/AIDS	191	1.2%
Cachexia	177	1.1%

#### **Minor Patients**

Minor Patient Age Range	Count
0-10	32
11 - 15	32
16 - 17	25
Total	89

## Minor Patients by Condition<sup>2</sup>

	Count of	Percentage of
	Reporting	Reporting
Condition	Minor Patients	Minor Patients
Neurological	41	46.1%
Severe Pain	24	27.0%
Seizures	24	27.0%
PTSD	19	21.3%
Spasms	11	12.4%
Nausea	10	11.2%
Cancer	6	6.7%
Cachexia	< 5	Redacted
Glaucoma	0	0%
HIV/AIDS	0	0%

#### **Patients per Caregiver**

A caregiver must be 18 years or older and one individual may be designated by multiple patients. There are 6,344 caregivers designated by 6,622 patients.

Patients per	Caregiver
1	6,247
2	58
3	17
4	13
5	3
6	1
8	1
11	1
12	1
14	1
90	1
90 <b>6,622</b>	6,344

"There are 6,247 caregivers with one patient each, 58 caregivers with two patients each ... there is one caregiver with 14 patients, and one caregiver with 90 patients."

#### Patients per Grower

A grower must be 21 years or older and one individual may grow for a maximum of eight patients concurrently. There are 4,482 growers designated by 5,589 patients.

Patients per	Grower
1	4,163
2	81
3	49
4	58
5	28
6	27
7	25
8	51
5,589	4,482

"There are 4,163 growers growing for one patient each, 81 growers growing for two patients each. . .there are 25 growers growing for 7 patients, and 51 growers growing for 8 patients."

#### **Patients per Grow Site Address**

There are 3,929 grow site addresses designated by 5,585 patients.

Patients per	Grow Site Address	Patients per	Grow Site Address	"There are 3,185 grow site addresses with one registered
1	3,185	7	28	patient, there are 518 grow site addresses with two registered patients there is one grow site address with
2	518	8	67	12 registered patients, and one grow site address with 16
3	27	9	4	registered patients."
4	42	10	1	
5	21	12	1	
6	34	16	1	
		5,585	3,929	

#### Grower is Patient or Designated Grower

A patient may designate themselves as their own grower or designate another person to grow for them. A patient's grow site may be at their residence or a different location.

Patient is growing for themselves	4,185
Patient designated another person as their grower	1,400
Total	5,585

#### **Grower Reporting Requirements**

OMMP growers are required to report into one of two reporting systems unless they are exempt from reporting. A grower may be required to either report monthly using the OMMP's Oregon Medical Marijuana Online System (OMMOS) or in real time using the Oregon Liquor Control Commission's Cannabis Tracking System (CTS).

The criteria to determine which system a grower is required to use for reporting is as follows:

CTS: Reporting required if the grow site has 3 or more registered patients.

OMMOS: Reporting required if the grow site has 1 or 2 patients and one or more of the following is true:

- A grower is designated to grow for an OMMP patient (named patient and grower are different).
- A patient, who is named as their own grower, at a grow site address that is NOT their residence.
- A patient, who is named as their own grower, at a grow site address that is their residence and is transferring marijuana items to a medical processor or dispensary.

Exempt: A grower at a grow site with 1 or 2 patients is exempt from reporting if ALL of the following are true:

- A patient, who is named as their own grower, at a grow site address that is their residence; and
- The patient, who is named as their own grower, is not transferring marijuana items to a medical dispensary or processing site.

A grow site with 2 patients may have one grower required to report into OMMOS, and a second grower exempt from reporting. In the data set below, the grow site is represented in the OMMOS reporting system.

Grow site	Count of distinct			
reporting system	grow site addresses			
CTS	214			
OMMOS	219			
Exempt	3,496			
Total	3,929			

#### **Attending Provider Types by Patient Applications**

On July 6, 2023, there were **1,356** attending providers associated with patient applications. Attending providers may be licensed as a MD, DO, PA, NP/NI, CNS, CRNA or ND<sup>3</sup>.

764 Current patients provided applications with proof that they are exempt from submitting medical documentation under ORS 475C.783(11)(b)<sup>4</sup> (100% disabled US Veteran exemption) accounting for 4.5% of patient applications.

Attending Provider Type	MD	DO	PA	NP/NI	CNS	CRNA	ND	None (Veteran <sup>4</sup> )
Application Count	12,692	2,624	215	532	1	2	143	764
Application Percentage	74.8%	15.5%	1.3%	3.1%	< 0.1%	<0.1%	0.8%	4.5%

#### **Attending Providers with 450 or More Patient Applications**

Attending providers associated with 450 or more patients at one time must provide documentation showing the patient's medical records have been reviewed, and an examination and planned follow-up care was provided.<sup>5</sup>

Patient Application Range Count	Count of Patient Applications in Range	Attending Provider
1 - 449	6,968	1,347
≥450	9,241	9
N/A	764	None (Veteran <sup>4</sup> )

"There are 1,347 attending providers currently associated with between one and 449 patient applications, accounting for 41.1% (6,968) of applications. There are 9 attending providers currently associated with 450 or more patient applications, accounting for 54.4% (9,241) of applications. The remaining 4.5% (764) applicants were exempt<sup>4</sup>"

#### Reduced Card Application Fee Eligibility by Year<sup>6</sup>

	No Reduced Fee Eligibility	SNAP	OHP	SSI	VET	VET Fee Waived
2012	59.9%	31.6%	2.5%	6.1%	N/A	N/A
2013	61.7%	27.7%	4.5%	6.2%	N/A	N/A
2014	56.4%	14.3%	22.4%	6.4%	0.4%	N/A
2015	56.4%	12.0%	25.0%	5.6%	1.1%	N/A
2016	51.7%	9.8%	25.0%	5.1%	8.4%	N/A
2017	49.1%	8.9%	25.0%	5.3%	11.7%	N/A
2018	46.5%	8.3%	25.3%	6.1%	13.8%	N/A
2019	44.6%	8.4%	26.5%	6.1%	14.3%	N/A
2020	42.5%	8.9%	29.1%	6.1%	13.4%	N/A
2021	41.5%	4.9%	35.1%	5.5%	12.9%	N/A
2022	38.7%	4.8%	35.8%	6.5%	8.6%	5.6%
2023 (partial)	38.1%	4.1%	35.7%	6.7%	8.5%	6.9%

	Patients		Caregivers		Growers		Grow Sites	
07/2015	72,517	-	35,864	-	46,292	-	34,094	-
07/2016	67,158	J -7%	29,934	<b>]</b> -17%	39,010	J-16%	26,943	J -21%
07/2017	61,867	<b>]</b> -8%	25,183	<mark>↓</mark> -16%	33,351	<b>]</b> -15%	25,130	<b>.</b> -7%
07/2018	39,445	-36%	15,593	-38%	19,358	-42%	15,933	J -37%
07/2019	27,037	-32%	10,876	<b>-</b> 30%	11,991	-38%	10,127	J -36%
07/2020	23,278	<b>-</b> 14%	8,885	<b>-</b> 18%	9,324	<b>-</b> 22%	7,775	J -23%
07/2021	22,718	-2%	8,463	-5%	8,029	<b>-</b> 14%	6,727	<b>]</b> -14%
07/2022	19,453	<b>-</b> 14%	7,237	<b>_</b> -14%	6,245	<b>]</b> -22%	5,373	J -20%
07/2023	16,509	<mark>↓</mark> -15%	6,348	<mark>↓</mark> -12%	4,486	-28%	3,929	<b>]</b> -27%

#### **Annual Card Participant Fluctuation**<sup>7</sup>

#### Medical Cannabis Dispensaries and Processing Sites by Oregon County<sup>8</sup>

County	Dispensaries	Processing Sites
JOSEPHINE	1	0
LANE	1	0
TOTAL	2	0

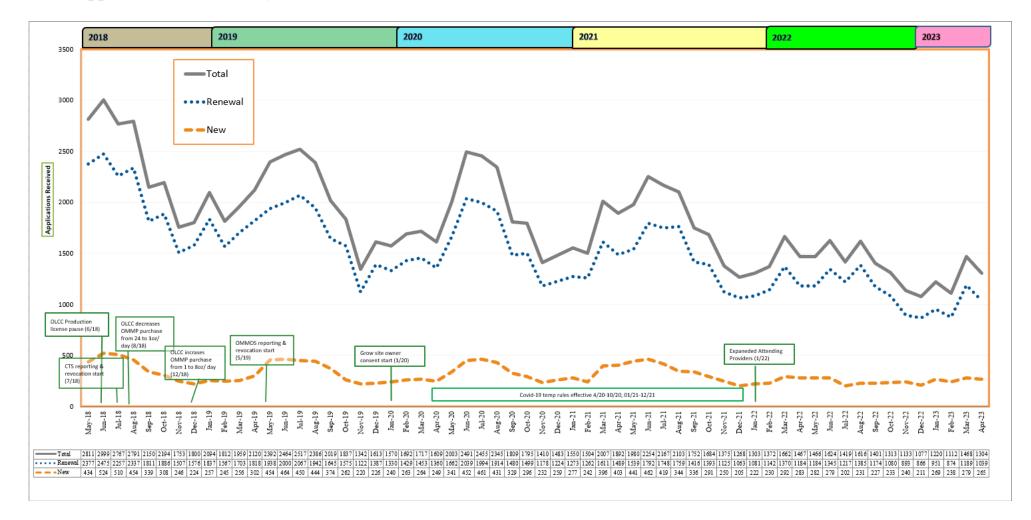
#### Medical Cannabis Dispensary and Processing Site Applications Received by Year<sup>9</sup>

	<b>Dispensary Applications</b>			<b>Processing Site Applications</b>			
	New	Renewal	Total	New	Renewal	Total	
2014	623	0	623	N/A	N/A	N/A	
2015	522	229	751	N/A	N/A	N/A	
2016	118	328	446	322	0	322	
2017	10	19	29	18	1	19	
2018	2	5	7	1	3	4	
2019	0	1	1	0	0	0	
2020	2	1	3	0	0	0	
2021	2	1	3	0	0	0	
2022	1	1	2	0	0	0	
2023 Partial (1/23 - 6/23)	0	0	0	1	0	1	

#### **Retail Cannabis Dispensary Sales Data**

The Oregon Liquor and Cannabis Commission (OLCC) licenses all retail cannabis dispensaries in Oregon. OLCC data of sales from retail dispensaries to OMMP cardholders is searchable on the OLCC website located here: https://www.oregon.gov/olcc/marijuana/pages/marijuana-market-data.aspx

#### **Card Applications Received by Year**



#### **Data Notes:**

<sup>1</sup> Participant counts are based on distinct combinations of person, role (patient, caregiver, grower) and mailing address county. If one person is the caregiver for three patients and has a mailing county of Multnomah on all three patient applications, that person would be counted once as a caregiver in Multnomah County. If one person is a caregiver for three patients and has Multnomah as a mailing address on one patient application and Clackamas on the other two patient applications, that person would be counted once as a caregiver in Multnomah County, and once as a caregiver in Clackamas County.

Grow site address counts are based on distinct addresses. If one address is designated as the grow site for three patients, it will be counted once.

<sup>2</sup> Conditions are not mutually exclusive; one patient may report one or more conditions.

<sup>3</sup> The definition of "attending provider" expanded effective 01/01/2022 to include the attending provider types below. See ORS 475C.777(1).

MD or DO - physician licensed under ORS chapter 677; PA - physician assistant licensed under ORS 677.505 to 677.525; NP/NI - nurse practitioner licensed under ORS 678.375 to 678.390; CNS - clinical nurse specialist licensed under ORS 678.370 and 678.372; CRNA - certified registered nurse anesthetist as defined in ORS 678.245; or

ND - naturopathic physician licensed under ORS chapter 685.

- <sup>4</sup> Renewing patients are not required to submit medical documentation if they are a veteran who has been assigned a total and permanent disability rating as a result of service-connected disabilities; or has a US VA total disability rating of 100%. See ORS 475C.783(11)(b).
- <sup>5</sup> Attending providers associated with 450 or more patients must provide documentation that the patient's medical records have been reviewed, and an examination and follow up care was provided, or an exemption. See OAR 333-008-0700(4).

<sup>6</sup> OMMP application fee types and current amounts are as follows:

- "No Reduced Fee": No reduced fee proof is submitted with the application. Fee is **\$200**.
- "SNAP": Oregon Supplemental Nutrition Assistance Program recipient. Fee is \$60.
- "OHP": Oregon Health Plan recipient. Fee is \$50.
- "SSI": Supplemental Security Income recipient. Fee is **\$20**.
- "VET": Proof of having served in the US armed forces. Fee is **\$20**.
- "VET Fee Waived": Proof of having a US VA total rating disability of at least 50% from an injury or illness incurred or aggravated during active military service and who received a discharge or release under other than dishonorable conditions. Fee is **\$0.** Effective 01/01/22

<sup>7</sup> Shows an annual increase/decrease from the prior year time frame for all participant-types.

#### <sup>8</sup> Compiled 07/11/23 from:

http://www.oregon.gov/oha/PH/DiseasesConditions/ChronicDisease/MedicalMarijuanaProgram/Pages/dispensary-directory.aspx http://www.oregon.gov/oha/PH/DISEASESCONDITIONS/CHRONICDISEASE/MEDICALMARIJUANAPROGRAM/Pages/processors.aspx

<sup>9</sup> Count includes all applications received with payment; not all received applications are approved.

#### Statistics compiled 07/06/2023 and 07/11/2023 There are natural fluctuations in statistical totals due to workflow and timing of compilation.

Statistical Snapshots are published here:

https://www.oregon.gov/oha/PH/DISEASESCONDITIONS/CHRONICDISEASE/MEDICALMARIJUANAPROGRAM/Pages/data.aspx

