

## Oregon Health Insurance Survey - CATI

**(\*\*FOR COLUMNING: USE THIS DOCUMENT WHICH HAS WEB QN NOTATIONS THROUGHOUT – BEFORE SENDING TO DP REMOVE ALL OTHER HIGHLIGHTS AND CHANGE THIS TO GREEN HIGHLIGHTS\*\*)**

**(\*\*FOR COLUMNING: QUESTIONS LEFT BLANK ON WEB WILL BE TREATED AS REFUSED. SOME WEB QUESTIONS HAVE A PREFER NOT TO ANSWER CATEGORY WHICH WILL BE TREATED AS REFUSED\*\*)**

### INSERTS FOR TARGET IF TARGET NAME IS UNKNOWN:

- ALL QUESTIONS IN A, HS, DS, AND DEMO SECTIONS HAVE TARGET INFO ON TOP OF SCREEN AND INSERT “This person” EVERYWHERE TARGET NAME SHOULD APPEAR IF TARGET NAME IS UNKNOWN
- ALL QUESTIONS IN E SECTION HAVE “TARGET: RELATIONSHIP AGE GENDER” OF PERSON WE ARE TALKING ABOUT ON TOP OF SCREEN AND INSERT “your RELATIONSHIP” EVERYWHERE TARGET NAME SHOULD APPEAR IF TARGET NAME IS UNKNOWN.

ALL QUESTIONS IN E SECTION HAVE “RELATIONSHIP AGE GENDER” OF PERSON WE ARE TALKING ABOUT ON TOP OF SCREEN FOR RESPONDENT AND OTHER MEMBERS OF HH WHO ARE NOT TARGET.

### OUTGOING CALLS (INTRO 1):

Hello. My name is \_\_\_\_\_ and I'm calling on behalf of the State of Oregon (AWR-i-guhn). We are not selling anything. We are working on a study about health care and health insurance in Oregon (AWR-i-guhn).

(INTERVIEWER SHOULD CONFIRM THAT RESPONDENT IS 18 OR OLDER. OTHERWISE ASK TO SPEAK WITH SOMEONE IN THE HOUSEHOLD WHO IS 18 OR OLDER)

We sent you a letter inviting you to participate. Your household was randomly chosen from Oregon (AWR-i-guhn) residents. Your participation in this research project is voluntary and will only take about 20 minutes. (IF NEEDED: It tends to be a bit shorter for smaller households and a bit longer for larger households.)



INCOMING CALLS (INTRO 2):

This study is being conducted on behalf of the State of Oregon (AWR-i-guhn). It is a study about health care and health insurance in Oregon (AWR-i-guhn).

(INTERVIEWER SHOULD CONFIRM THAT RESPONDENT IS 18 OR OLDER. OTHERWISE ASK TO SPEAK WITH SOMEONE IN THE HOUSEHOLD WHO IS 18 OR OLDER)

Your address was randomly selected from residential addresses in Oregon (AWR-i-guhn). Your participation in this study is voluntary and will only take about 20 minutes. (IF NEEDED: It tends to be a bit shorter for smaller households and a bit longer for larger households.)

(READ TO EVERYONE)

INTRO3 Let me tell you that everything you say will be kept confidential. Your address and phone number will not be linked to your answers, and your answers will be combined with those of other people in Oregon. The study will not be used for marketing purposes and your decision whether or not to participate will not have any effect on your insurance coverage, health care, or your relationship with any state agency in Oregon.

INTRO4 If you have questions about the study and would like to contact the researchers conducting the study I can give you those phone numbers now or at the end of the interview.

(IF REQUESTED PHONE NUMBER NOW, READ

Jay Grussing (pronounced: GREW-sing) at the Office of Health Analytics: (503) 373-1848

or

Kathy Langdale at SSRS: 1-800-633-1986)



(PN: UNLESS OTHERWISE NOTED, DK RESPONSES IN SCREENER SHOULD BE DISPOSITIONED AS TERMINATES AND REFUSAL RESPONSES SHOULD BE DISPOSITIONED AS REFUSALS)

(ASK EVERYONE)

S1A. I would like to confirm -- is your primary residence located in Oregon?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

IF S1A = 1 AND LISTED SAMPLE, CONTINUE TO S1,  
 IF S1A = 1 AND UNLISTED SAMPLE, CONTINUE TO INTRO5  
 IF S1A = 2, D or R THANK & TERM. RECORD AS TQS1A

#### **TERMINATE EXIT SCREEN 1**

TERM 1 Thank you for your time; however, this study is being conducted with people whose main residence is in Oregon.

(INSERT '\$10' IF UNLISTED AND \$10 INCENTIVE GROUP – FROM SAMPLE PUNCH)

(INSERT '\$20' IF UNLISTED AND \$20 INCENTIVE GROUP – FROM SAMPLE PUNCH)

INTRO5 As a thank you for your contribution to this important research, we will mail you a (\$10/\$20) check as a token of appreciation. I will collect your contact information at the end of the interview.

SKIP TO S1

I'd like to begin by asking some general questions about health insurance coverage for people in your household.

S1. Can you answer questions about health insurance for people in your household?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused



(ASK IF S1=2, D, or R)

S2 Is another adult available who could answer questions about health insurance?

- |   |                          |   |
|---|--------------------------|---|
| 1 | Yes                      | GET PERSON ON PHONE AND CONTINUE<br>[SKIP TO INTRO 1 IF OUTGOING CALL OR<br>INTRO 2 IN INCOMING CALL] |
| 2 | No                       | SET UP CALL BACK  |
| D | (DO NOT READ) Don't know | THANK & TERM  |
| R | (DO NOT READ) Refused    | THANK & TERM  |

### **TERMINATE EXIT SCREEN 2**

TERM 2 Thank you for your time; however, you did not qualify for our study.

S3. What county do you live in?

- 1 Baker
- 2 Benton
- 3 Clackamas
- 4 Clatsop
- 5 Columbia
- 6 Coos
- 7 Crook
- 8 Curry
- 9 Deschutes
- 10 Douglas
- 11 Gilliam
- 12 Grant
- 13 Harney
- 14 Hood River
- 15 Jackson
- 16 Jefferson
- 17 Josephine
- 18 Klamath
- 19 Lake
- 20 Lane
- 21 Lincoln
- 22 Linn
- 23 Malheur
- 24 Marion
- 25 Morrow
- 26 Multnomah
- 27 Polk



- 28 Sherman
- 29 Tillamook
- 30 Umatilla
- 31 Union
- 32 Wallowa
- 33 Wasco
- 34 Washington
- 35 Wheeler
- 36 Yamhill
- 88 Unknown / Not an Oregon County
- DD (DO NOT READ) Don't know
- RR (DO NOT READ) Refused

**(\*\*\*FOR COLUMNING: CONFIRMATION SCREEN IS NOT IN WEB\*\*\*)**

(IF S3 = 1-36)

INTERVIEWER CONFIRMATION SCREEN - DO NOT READ QUESTION TO RESPONDENT

INTERVIEWER: YOU ENTERED (INSERT RESPONSE FROM S3), IS THAT CORRECT?

- 1 Yes, it's correct
- 2 No, it's not correct need to go back and correct S3

(PN: IF S3b = 2, GO BACK TO S3 TO ENTER COUNTY)

QNS3/QNS3A (FOR REGION RECODE)

(ASK IF S3 = 88,DD,RR) (WEB: ASK IF S3 = 88 or Q.S3 IS ASKED AND IS BLANK)

S3a. What is your zip code?

\_\_\_\_ (VERIFY OREGON ZIP CODE; OTHERWISE THANK & TERM)

D (DO NOT READ) Don't know                      THANK & TERM

R (DO NOT READ) Refused                              THANK & TERM

S4. How many people currently live or stay at your household?

(PROBE: include in this number, children, foster children, roomers, or housemates not related to you, college students living away while attending college and National Guard members who are deployed.)

(Do not include people who live or stay at another place most of the time, people in a correctional facility, nursing home, or residential facility, or people in the regular Armed Forces living somewhere else.)

\_\_\_\_\_ people (RANGE 1-10)

11 11 or more

D (DO NOT READ) Don't know                      (THANK AND TERMINATE)

R (DO NOT READ) Refused                              (THANK AND TERMINATE)



(READ IF S4=1: I'd like to start by asking a couple of general questions.)

(READ IF S4>1: I need some general information about the people in this house so that one person can be picked at random to talk about their access to health care services.)

S6a. What is your age (IF NECESSARY: as of your last birthday)?  
(INTERVIEWER IF RESPONDENT/REFUSES AGE: I understand your reluctance to give your age, but this information is totally confidential. It is very important that we gather this information accurately to help improve health insurance coverage for Oregon residents. IF RESPONDENT STILL REFUSES AGE, ASK Q.S6aa)

\_\_\_\_\_ (AGE) (12-110)  
RR (DO NOT READ) Refused

(ASK IF S6a = RR) (WEB:ASK IF S6a IS ASKED AND IS BLANK)

S6aa. Can you please tell me if you are... (READ LIST)?

- 1 Under 18
- 2 18 to 25
- 3 26 to 34
- 4 35 to 44
- 5 45 to 54
- 6 55 to 64
- 7 65 years of age or older
- R (DO NOT READ) Refused

(ASK S6ab IF S4 >1 and (S6a =65+ OR S6aa = 7))

S6ab. Is anyone in your household under age 65?

- 1 Yes
- 2 No
- R (DO NOT READ) Refused

(PN: THANK AND TERMINATE 50% OF THE TIME IF ABS LISTED SAMPLE AND

((S6ab = 2 or R) (WEB: S6ab = 2 or S6ab IS ASKED AND IS BLANK or (S4 = 1 and (S6a = 65+ or S6aa = 7))

(PN: USE A QUOTA COUNTER TO CONFIRM THAT 50% ARE TERMINATED; WILL MONITOR IN FIELD AND MAY REDUCE % THAT IS BEING TERMINATED)



**TERMINATE EXIT SCREEN 3**

TERM 3 We would like to thank you for your interest in this study , however we have already reached our required number of participants.

(ASK S6ac IF S6a<18 OR Q.S6aa = 1 or R)

S6ac. Is there someone available who is 18 or older?

(PN: IF Q.S6aa=R, SHOW THIS VERBIAGE [INTERVIEWER NOTE: IF RESPONDENT SAYS HE/SHE IS 18+ BUT IS UNWILLING TO GIVE SPECIFIC AGE OR AGE RANGE, CODE AS REFUSED])

- |   |                          |   |
|---|--------------------------|---|
| 1 | Yes                      | GET PERSON ON PHONE AND CONTINUE (SKIP TO INTRO 1 OR INTRO 2) |
| 2 | No                       | SET UP CALL BACK  |
| D | (DO NOT READ) Don't know | (THANK AND TERMINATE – DISPO AS REFUSED)                      |
| R | (DO NOT READ) Refused    | (THANK AND TERMINATE – DISPO AS REFUSED)                      |

S7a. RECORD RESPONDENT GENDER (IF NEEDED ASK: What is your gender?)

- 1 Male
- 2 Female
- R Refused

(ASK ALL)

S9(a). What is the highest level of school you have completed or the highest degree you have received?

(DO NOT READ. ENTER ONE ONLY)

- 1 Less than high school (grades 1-11, grade 12 but no diploma)
- 2 High school graduate or equivalent (e.g., GED)
- 3 Some college but no degree (includes 2 year occupational or vocational programs)
- 4 Associates Degree (not occupational or vocational programs)
- 5 Bachelors Degree (e.g., BA, AB, BS)
- 6 Postgraduate Degree ( e.g., MA, MS, MEng, Med, MSW, MBA, MD, DDs, PhD, JD, LLB, DVM)
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused



IF S4>1 GO THROUGH THE HOUSEHOLD MATRIX: S6(b-j), S7(b-j), S8(b-j), S9(b-j)  
OTHERWISE, IF S4=1, GO TO Q.S11

ASK S6 TO S9 IN SUCCESSION FOR EACH MEMBER OF THE HOUSEHOLD  
(PN: QUESTIONS S6-S9 CAN BE USED TO CREATE A HH ROSTER LISTING FOR EACH PERSON IN THE HH)

S6(b-j). What is the next person's age?

(INTERVIEWER IF RESPONDENT DK/REFUSES AGE: I understand your reluctance to give other household members' ages, but this information is totally confidential. It is very important that we gather this information accurately to help improve health insurance coverage for Oregon residents. IF RESPONDENT STILL DK/REFUSES AGE, ASK Q.S6b1)

\_\_\_\_\_ years (ENTER AGE 1-110)

00 Infant less than 1 year old

DD (DO NOT READ) Don't know

RR (DO NOT READ) Refused

(ASK Q.S6b1 FOR EACH Q.S6b-j = DD OR RR) (WEB: ASK Q.S6b1 FOR EACH Q.S6b-j IS ASKED AND IS BLANK)

S6b1(b-j). Could you please tell me if this person is ...  
(READ LIST)

- 1 Less than 18 years of age
- 2 18 to 25
- 3 26 to 34
- 4 35 to 44
- 5 45 to 54
- 6 55 to 64
- 7 65 years of age or older
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(IF Q.S6(b-j) = 18+ OR Q.S6b1 = 2-7, D,R INSERT "person" and "male or female")

(IF Q.S6(b-j) IS <18 OR 00 OR Q.S6b1 = 1, INSERT "child" and boy or girl")

S7(b-j). Is this (child/person) (a boy or a girl/male or female)?

- 1 Male/Boy
- 2 Female/Girl
- R (DO NOT READ) Refused



S8(b-j). What is this person's relationship to you?

(INTERVIEWER NOTE: IF APPROPRIATE, **GUARDIAN** SHOULD BE CODED BEFORE ANY OTHER RELATIONSHIP.

FOR EXAMPLE: IF THE GRANDPARENT IS THE LEGAL GUARDIAN, CHOOSE CODE '03' FOR GUARDIAN NOT CODE '01' FOR GRANDPARENT)

(INTERVIEWER NOTE: IF APPROPRIATE, **WARD** SHOULD BE CODED BEFORE ANY OTHER RELATIONSHIP.

FOR EXAMPLE IF CHILD IS THE WARD OF THE GRANDPARENT, CHOOSE CODE '04' FOR WARD, NOT '06' FOR GRANDCHILD)

(INTERVIEWER IF RESPONDENT REFUSES RELATIONSHIP: I understand your reluctance to give your relationship to other members of your household, but this information is totally confidential. It is very important that we gather this

information

accurately to help improve health insurance coverage for Oregon residents. IF RESPONDENT STILL REFUSES RELATIONSHIP (S8=RR), THANK AND TERMINATE.)

(PN: IF GENDER IS SPECIFIED IN Q.S7(b-j) , SHOW THE GENDER APPROPRIATE RESPONSE FOR EACH RELATIONSHIP IN THE LIST. IF GENDER NOT SPECIFIED, SHOW BOTH GENDERS)



IF Q.6(b-j) = 18+ OR Q.S6b1 = 2-7, INSERT “person” and “male” or “female”

IF Q.S6(b-j) IS <18 OR Q.S6b1 = 1, INSERT “child” and “boy” or “girl”

FOR EXAMPLE: (Person/Male/Female/Child/Boy/Girl - (INSERT AGE FROM S6(b-j)/S6b1(b-j) is your...

(INTERVIEWER: DO NOT READ. ENTER ONE RESPONSE.)

- 02 Spouse (wife/husband)
- 10 Unmarried partner/Significant other
- 04 Child/Stepchild/foster child/ward
- 03 Parent/Stepparent/foster parent/guardian
- 05 Sibling/Stepsister/Stepbrother
- 01 Grandparent/Step-grandparent
- 06 Grandchild/Step-grandchild
- 41 Son-in-law/Daughter-in-law
- 31 Father-in-law/Mother-in-law
- 42 Niece/nephew
- 32 Aunt/Uncle
- 07 Other relative
- 81 Employer
- 82 Employee (maid, nanny, au pair, housekeeper, etc)
- 83 Professional caregiver (nurse, aide, etc)
- 84 Tenant/Renter
- 08 Other non-relative
- DD (DO NOT READ) Don't know
- RR (DO NOT READ) Refused

(ASK IF S6(b-j) >17 OR S6b1=2-7,D, R) (WEB: ASK IF S6(b-j) >17 OR S6b1=2-7 OR S6b1 IS ASKED AND IS BLANK)

S9(b-j). What is the highest level of school (she has/he has/this person) completed or the highest degree (she has/he has/this person has) received?

(DO NOT READ. ENTER ONE ONLY)

- 1 Less than high school (grades 1-11, grade 12 but no diploma)
- 2 High school graduate or equivalent (e.g., GED)
- 3 Some college but no degree (includes 2 year occupational or vocational programs)
- 4 Associates Degree (not occupational or vocational programs)
- 5 Bachelors Degree (e.g., BA, AB, BS)
- 6 Postgraduate Degree (e.g., MA, MS, MEng, Med, MSW, MBA, MD, DDs, PhD, JD, LLB, DVM)
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused



COMPUTER NOW RANDOMLY SELECTS A PERSON FROM THE ROSTER TO BE THE TARGET;  
**CHILDREN UNDER AGE 18 SHOULD BE WEIGHTED 50% MORE THAN  
 OTHERS IN THE HOUSEHOLD IN ORDER TO INCREASE THE PROBABILITY  
 OF SELECTING A TARGET CHILD.**

**CHOOSE TARGET**

- 1 KID AS TARGET
- 2 ADULT AS TARGET
- 3 ADULT - NO KIDS IN HH

(PN: See CO HIS K1042 for an example of how to preferentially select a child.)

S9A-E (ANSWERS TO ALL S9 SERIES) - NEED VARIABLE IN SPSS

COMPUTER NOW RANDOMLY SELECTS A PERSON FROM THE ROSTER TO BE THE TARGET

TARGET VARIABLE SETUP- NEED VARIABLE IN SPSS

TARGET- NEED VARIABLE IN SPSS: STORE SELECTED PERSON NUMBER IN VARIABLE  
 NAME 'TARGET' (1-10)

TARGAGE- NEED VARIABLE IN SPSS: STORE SELECTED PERSON'S AGE IN VARIABLE  
 'TARGAGE'. IF

TARGAGE = DD OR RR, SET TARGAGE TO MISSING

TARGAGEREF- NEED VARIABLE IN SPSS: STORE SELECTED PERSON'S RESPONSES TO  
 S6aa/S6b1(b-j) IN VARIABLE NAME 'TARGAGEREF'

TARGSEX- NEED VARIABLE IN SPSS: STORE SELECTED PERSON'S SEX IN VARIABLE  
 'TARGSEX'

TARGRESP: STORE SELECTED PERSON'S RELATIONSHIP TO RESPONDENT IN  
 VARIABLE TARGRESP

(PN: THANK AND TERMINATE IF SELECTED TARGET HAS UNKNOWN AGE (TARGAGEREF = D,  
 R) OR IF RELATIONSHIP TO RESPONDENT IS REFUSED (S8b-j = DD FOR THAT PERSON)).



(IF Q.S4=1, GEN IN Q.S10=1 AND SKIP TO Q.S11)

IF RESPONDENT=TARGET, INSERT “you”

S10. I will be asking some specific insurance coverage questions about one randomly chosen person from your household. For those questions my computer has selected

(you/“The (male/female/boy/girl) who is (INSERT AGE) - your (INSERT RELATIONSHIP)”).

- 1 Respondent
- 2 Target

(P.N. – DO NOT ASK FOR NAME OR INITIALS IF RESPONDENT IS TARGET)

S10a. What is the first name or initials of this person?

- 1 Answer given \_\_\_\_\_
- R (DO NOT READ) Refused

IF TARGAGE<18 OR TARGAGEREF=1, SKIP TO TARGREL(#)

IF TARGAGE>=18 OR TARGAGEREF>1 ASK IF MARRIED (Q.S11) AND TO WHOM IN THE ROSTER (Q.S12)

(INSERT “Are you” IF RESPONDENT IS TARGET)

(IF TARGET IS RESPONDENT’S SPOUSE OR PARTNER, GEN IN CODE 1 (IF SPOUSE) OR CODE 2 (IF PARTNER); RESPONDENTS WHO ARE ALSO TARGETS SHOULD BE ASKED THIS QUESTION IF S.8a-j NE 02 OR 10)

IF ONE PERSON HH (S4=1) DO NOT SHOW CODE 2 – LIVING WITH PARTNER

S11. (Are you/ Is TARGET/ Is this person) currently...

(INTERVIEWER NOTE: IF RESPONDENT ALREADY STATED THAT THIS PERSON IS MARRIED, PLEASE JUST CONFIRM)

(READ LIST. ENTER ONE ONLY)

- 1 Married
- 2 Living with partner
- 3 Divorced SKIP TO J\_TARGREL(#)
- 4 Separated
- 5 Widowed SKIP TO J\_TARGREL
- 6 Never Married SKIP TO J\_TARGREL
- D (DO NOT READ) Don’t know SKIP TO J\_TARGREL
- R (DO NOT READ) Refused SKIP TO J\_TARGREL



**TARGETMAR = marital status of Target (S11)**

(ASK Q.S12 IF TARGETMAR = 1,2,4)

(PN: IF TARGET=RESPONDENT AND S8b-j=02 or 10, GEN IN CORRECT RESPONSE FOR Q.S12)

IF TARGETMAR = 1 OR 4, USE 1<sup>ST</sup> QUESTION IN PARENS;

IF TARGETMAR = 2, USE 2<sup>ND</sup> QUESTION IN PARENS

IF RESPONDENT, INSERT “are you; your; IF “TARGET”, INSERT “is TARGET; TARGET’S”

(PN: IF TARGETMAR=4, SHOW INTERVIEWER NOTE: IF RESPONDENT IS SEPARATED AND SPOUSE DOES NOT LIVE IN THE HOUSEHOLD, PLEASE SELECT CODE 11]

- S12. (Which person [are you/is Target] married to/Who is [your/TARGET’S] partner?  
(P.N. -DISPLAY ROSTER ON SCREEN, SO INTERVIEWER CAN SELECT THE CORRECT PERSON:)  
(PN: Display roster on screen, so interviewer can select the correct person:)

- 1 Person 1: Respondent
- 2 Person 2: “My” s8b(REL) s6b(AGE) OR s6ba s7b(SEX)
- 3 Person 3: “My” s8c(REL) s6c(AGE) OR s6ca s7c(SEX)
- 4 Person 4: “My” s8d(REL) s6d(AGE) OR s6da s7d(SEX)
- 5 Person 5: “My” s8e(REL) s6e(AGE) OR s6ea s7e(SEX)
- 6 Person 6: “My” s8f(REL) s6f(AGE) OR s6fa s7f(SEX)
- 7 Person 7: “My” s8g(REL) s6g(AGE) OR s6ga s7g(SEX)
- 8 Person 8: “My” s8h(REL) s6h(AGE) OR s6ha s7h(SEX)
- 9 Person 9: “My” s8i(REL) s6i(AGE) OR s6ias7i(SEX)
- 10 Person 10: “My” s8j(REL) s6j(AGE) OR s6jas7j(SEX)
- 11 Other: Not in HH
- DD (DO NOT READ) Don’t know
- RR (DO NOT READ) Refused

**TARGETSP= person in HH who is spouse or partner of TARGET (S12)**

(IF Q.S4=1, READ VERBIAGE IN PARENS)

(I will be asking some specific questions about your health insurance coverage.)



## J\_TARGREL(#)

(P.N. - USE RELATIONSHIP CONVERSION CODE TO CONVERT RESPONDENT RELATIONSHIPS TO TARGET RELATIONSHIPS. STORE RELATIONSHIP CODES IN TARGREL1 – TARGREL10. NEXT GEN IN RELATIONSHIPS FROM S12. IF RELATIONSHIPS ARE 77 [DON'T KNOW] OR 07 [OTHER RELATIVE], ASK FOLLOW UP QUESTION. (IF AFTER CONVERSION, RELATIONSHIPS ARE 10 AND ANY HH MEMBERS ARE UNDER 21 [Q.S6b-j = <21 OR Q.S6b1(b-j)=1 OR Q.6a<=21, ASK FOLLOW UP QUESTION

JUST FOR CHILDREN IN HH)

THIS IS ASKED ONLY ABOUT THE UNKNOWN RELATIONSHIPS, NOT THE ENTIRE ROSTER. IF NO RELATIONSHIPS NEED TO BE CLARIFIED, SKIP TO INCOME VARIABLE SETUP)

(PN: J\_TARGREL PROGRAMMING CODE FROM I1102 – MN HEALTH ACCESS SURVEY – CAN BE USED HERE – ITEMS ARE IDENTICAL)

(INTERVIEWER NOTE: IF APPROPRIATE, 'GUARDIAN SHOULD BE CODED BEFORE ANY OTHER RELATIONSHIP.

FOR EXAMPLE: IF THE GRANDPARENT IS THE LEGAL GUARDIAN, CHOOSE CODE '03' FOR GUARDIAN NOT CODE '01' FOR GRANDPARENT)

(INTERVIEWER NOTE: IF APPROPRIATE, WARD SHOULD BE CODED BEFORE ANY OTHER RELATIONSHIP.

FOR EXAMPLE IF CHILD IS THE WARD OF THE GRANDPARENT, CHOOSE CODE '04' FOR WARD, NOT '06' FOR GRANDCHILD)



Targrel. It would be helpful to know the relationship of the other members of your household to (TARGET/ this person). What is ((age) (sex) IF MULTIPLE MEMBERS WITH SAME RELATIONSHIP CODE)'s relationship to TARGET?

(KEEP RESPONSE VALUES AS SHOWN BELOW)

- 02 Target's spouse (wife/husband)
- 10 Target's unmarried partner/Significant other
- 04 Target's child/stepchild/foster child/ward
- 03 Target's parent/stepparent/foster parent/guardian
- 05 Target's sibling/stepsister/stepbrother
- 01 Target's grandparent/step-grandparent
- 06 Target's grandchild/step-grandchild
- 41 Target's son-in-law/daughter-in-law
- 31 Target's father-in-law/mother-in-law
- 42 Target's niece/nephew
- 32 Target's aunt/uncle
- 07 Target's other relative
- 81 Target's employer
- 82 Target's employee (maid, nanny, au pair, housekeeper, etc)
- 83 Target's professional caregiver (nurse, aide, etc)
- 84 Target's tenant/renter
- 08 Target's other non-relative
- 77 (DO NOT READ) Don't know
- 99 (DO NOT READ) Refused



## INCOME VARIABLE SETUP – (USED FOR THE INCOME QUESTIONS AT THE END OF THE SURVEY)

(PN: HH\_COUNT, TMARR, TPAR AND TFAM\_CNT SHOULD BE DEFINED SIMILARLY AS WHAT WAS DONE IN I1100 (DC HIS) AND J1011 (MA HIS))

### HH\_COUNT = NUMBER OF PEOPLE IN HOUSEHOLD (S4)

TMARR = 1 IF TARGET HAS A SPOUSE OF THE OPPOSITE SEX, OR IF TARGET IS SEPARATED; 0 OTHERWISE (SEE CODE BELOW)

IF (TARGETMAR = 1 &

(TARGETSP = 1 & ((TARGSEX = 1 & S7a = 2) OR (TARGSEX = 2 & S7a = 1))) OR  
 (TARGETSP = 2 & ((TARGSEX = 1 & S7b = 2) OR (TARGSEX = 2 & S7b = 1))) OR  
 (TARGETSP = 3 & ((TARGSEX = 1 & S7c = 2) OR (TARGSEX = 2 & S7c = 1))) OR  
 (TARGETSP = 4 & ((TARGSEX = 1 & S7d = 2) OR (TARGSEX = 2 & S7d = 1))) OR  
 (TARGETSP = 5 & ((TARGSEX = 1 & S7e = 2) OR (TARGSEX = 2 & S7e = 1))) OR  
 (TARGETSP = 6 & ((TARGSEX = 1 & S7f = 2) OR (TARGSEX = 2 & S7f = 1))) OR  
 (TARGETSP = 7 & ((TARGSEX = 1 & S7g = 2) OR (TARGSEX = 2 & S7g = 1))) OR  
 (TARGETSP = 8 & ((TARGSEX = 1 & S7h = 2) OR (TARGSEX = 2 & S7h = 1))) OR  
 (TARGETSP = 9 & ((TARGSEX = 1 & S7i = 2) OR (TARGSEX = 2 & S7i = 1))) OR  
 (TARGETSP = 10 & ((TARGSEX = 1 & S7j = 2) OR (TARGSEX = 2 & S7j = 1)))) THEN

TMARR = 1

IF TARGETMAR = 4 THEN TMARR = 1

TPAR = 1 if TARGET is parent; 0 otherwise



**TFAM\_CNT - Number of people in TARGET's family**

IF TARGAGE<19 & TMARR=0 & TPAR=0: TARGET+PARENTS+SIBLINGS<19 FROM ROSTER

IF TARGAGE<19 & (TMARR=1 OR TPAR=1): TARGET+SPOUSE (INCLUDES SEPARATED SPOUSE) + CHILDREN<19 FROM ROSTER

IF TARGAGE>18: TARGET+SPOUSE (INCLUDES SEPARATED SPOUSE)+CHILDREN<19 FROM ROSTER

**PN: IF GENDER IS REFUSED FOR TARGET OR OTHERS IN HH (Q.7(a -J) IS REFUSED USE 'THEIR' INSTEAD OF 'HIS' OR 'HER' FOR VERBIAGE INSERTS; USE 'THEY' INSTEAD OF 'HE' OR 'SHE')**



## HEALTH INSURANCE

PN:RELATIONSHIP INFORMATION ON TOP OF SCREEN.

FOR THE H SECTION PLACE RELATIONSHIP INFORMATION APPEARING ON THE TOP OF THE SCREEN:

FOR TARGET WHO IS NOT THE RESPONDENT: “TARGET: [INSERT RELATIONSHIP] [INSERT AGE] [INSERT GENDER (male/boy/female/girl)]”

IF TARGET IS LESS THAN 1 YEAR OLD: “TARGET: [INSERT RELATIONSHIP] an infant less than 1 year old [INSERT GENDER (boy/girl)]”

FOR TARGET WHO IS THE RESPONDENT: “TARGET: Respondent [INSERT AGE]”

(ASK ITEMS d, e of everyone)

(ASK ITEM b IF H1a <1>)

(ASK ITEM c IF H1a <1> and H1b <1>)

(ASK ITEMS a, f IF TARGAGE >17 OR TARGAGEREF =2, 3, 4, 5, 6, 7)

(ASK ITEM g IF TARGAGE = 00 OR TARGAGE <19 OR TARGAGEREF =1)

(ASK ITEM h IF ALL IN H1a-H1g <1> )

(ASK ITEM i IF H1a <1> AND H1b <1> AND H1c <1> AND TARGAGE >15 and <=64 OR TARGAGEREF =2, 3, 4, 5, 6)

(ASK ITEM j IF H1a <1> AND H1b <1> AND H1c <1> AND IF TARGAGE >17 OR TARGAGEREF =2, 3, 4, 5, 6, 7)

(ASK ITEM k IF H1a <1> AND H1b <1> AND H1c <1> AND H1j <1>)

INSERT “you/have/do you/your/you” IF TARGET=RESPONDENT (Q.S10=1)

INSERT “TARGET/has/does TARGET/TARGET’s/TARGET” IF Q.S10 = 2

INSERT “this person/has/does this person/this person’s/this person” IF Q.S10 = 2 AND TARGET NAME UNKNOWN

- H1. I am going to read you a list of different types of health insurance coverage. Please tell me if (you / TARGET/ this person) currently (have/has) any of the following types of insurance. Please do not include any health insurance plan that covers only ONE type of service, like plans for dental care or prescription drugs. (Do you/Does TARGET/ Does this person) currently have... (INSERT)?

(IF RESPONDENT ASKS TO SKIP THROUGH INSURANCE QUESTIONS, SAY: I’m sorry, but I have to read all of the insurance categories.)

- 1 Yes
- 2 No
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused

- a. Health insurance through (your / TARGET’s/this person’s) work, union, association, or trust (PROBE: This insurance could be through a former employer or a retiree benefit, but not COBRA)



- b. Health insurance through someone else's work, union, association, or trust (PROBE: This insurance could be through a parent's or spouse's current or former employer or a retiree benefit, but not COBRA)
- c. Cobra or State continuation (PROBE: COBRA and State continuation are programs that allow former employees to continue purchasing the health insurance offered by their former employer. COBRA is the federal version of this program and State continuation is the state government version of this program.)
- d. Medicare (PROBE: Medicare is the health insurance for persons 65 years old and over or persons with disabilities. This is a red, white and blue card.)
- e. Veteran's Affairs, Military Health, TRICARE or CHAMPUS
- f. Oregon Health Plan (OHP) (PROBE: This is Oregon's Medicaid Program for low- and moderate-income families and people with certain disabilities.)
- g. Healthy Kids, including the Oregon Health Plan (OHP) and Healthy KidsConnect (PROBE: these are Oregon's Medicaid and Children's Health Insurance Program (CHIP or SCHIP) for children 18 and under
- h. Oregon Medical Insurance Pool (OMIP High Risk Pool) or the Federal Medical Insurance Pool (FMIP)
- i. Health insurance through a student health insurance program
- j. Health insurance bought directly by (you / TARGET/ this person)
- k. Health insurance bought directly by someone else

(ASK H1aa IF H1a = 1, IMMEDIATELY FOLLOWING H1a)

INSERT "your" IF TARGET=RESPONDENT (Q.S10=1)

INSERT "TARGET's" IF Q.S10 = 2

INSERT "this person's" IF Q.S10 = 2 AND TARGET NAME UNKNOWN

H1aa. Is this policy an individual policy or is it a family policy?  
(READ IF NECESSARY: The insurance through (your/TARGET's/this person's) work, union, association, or trust)

- 1 Individual policy
- 2 Family Policy (covers more than one person)
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK H1ba IF H1b = 1, IMMEDIATELY FOLLOWING H1b)

H1ba. Is this policy an individual policy or is it a family policy?

(READ IF NECESSARY: The insurance through someone else's work, union, association, or trust)

- 1 Individual policy
- 2 Family Policy (covers more than one person)
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused



(ASK H1bb IF H1b = 1 AND (TARGAGE<26 OR TARGAGEREF=1 or 2), IMMEDIATELY FOLLOWING H1ba)

INSERT “your” IF TARGET=RESPONDENT (Q.S10=1)

INSERT “TARGET’s” IF Q.S10 = 2

INSERT “this person’s” IF Q.S10 = 2 AND TARGET NAME UNKNOWN

H1bb. Is this through (your/TARGET’s/this person’s) parent or guardian?

(READ IF NECESSARY: The health insurance through someone else’s work, union, association or trust?)

- 1 Yes
- 2 No
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused

(ASK H1ca IF H1c = 1, IMMEDIATELY FOLLOWING H1c)

H1ca. Is this policy an individual policy or is it a family policy?

(READ IF NECESSARY: The Cobra or state continuation insurance purchased through a former employer)

- 1 Individual policy
- 2 Family Policy (covers more than one person)
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused



(ASK IF H1c = 1, IMMEDIATELY FOLLOWING H1ca)

INSERT “you/you have/You” AND SHOW CODE 1 IF S10=1 AND TARGAGE>17

INSERT “TARGET/TARGET has/TARGET” AND SHOW CODE 1 IF S10=2 AND TARGAGE>17

INSERT “this person/this person has/this person” AND SHOW CODE 1 IF S10=2 AND TARGAGE>17 AND TARGET NAME UNKNOWN

INSERT ‘TARGET’s parent or guardian / TARGET has/TARGET’s” AND SHOW CODE 2 IF TARGAGE<26

INSERT ‘this person’s parent or guardian/ this person has/this person’s” AND SHOW CODE 2 IF TARGAGE<26 AND TARGET NAME UNKNOWN

H1cb. Is this Cobra or state continuation policy purchased by (you/TARGET/ this person) (TARGET’s parent or guardian/ this person’s parent or guardian) or someone else?

(READ IF NECESSARY: The Cobra or state continuation insurance that (you have/TARGET has/ this person has) through a former employer)

- 1 (You/TARGET/ this person)
- 2 (TARGET’s / this person’s) parent or guardian
- 3 someone else
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused

(ASK H1ja IF H1j = 1, IMMEDIATELY FOLLOWING H1j)

INSERT “you” IF TARGET=RESPONDENT (Q.S10=1)

INSERT “TARGET” IF Q.S10 = 2

INSERT “this person” IF Q.S10 = 2 AND TARGET NAME UNKNOWN

H1ja. Is this policy an individual policy or is it a family policy?

(READ IF NECESSARY: The insurance bought directly by (you/TARGET/ this person))

- 1 Individual policy
- 2 Family Policy (covers more than one person)
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused

(ASK H1ka IF H1k = 1, IMMEDIATELY FOLLOWING H1k)

H1ka. Is this policy an individual policy or is it a family policy?

(READ IF NECESSARY: The insurance bought directly by someone else)

- 1 Individual policy
- 2 Family Policy (covers more than one person)
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused



(ASK H1kb IF H1k = 1 AND (TARGAGE<26 OR TARGAGEREF=1 or 2), IMMEDIATELY FOLLOWING H1ka)

INSERT “your” IF TARGET=RESPONDENT (Q.S10=1)

INSERT “TARGET’s” IF Q.S10 = 2

INSERT “this person’s” IF Q.S10 = 2 AND TARGET NAME UNKNOWN

H1kb. Is this through (your/TARGET’s/this person’s) parent or guardian?  
(READ IF NECESSARY: The health insurance bought directly by someone else?)

- 1 Yes
- 2 No
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused

(ASK H2 IF ALL IN H1 <1> )

INSERT “Do you/ do you” IF TARGET=RESPONDENT (Q.S10=1)

INSERT “Does TARGET/does TARGET” IF Q.S10 = 2

INSERT “Does this person/does this person” IF Q.S10 = 2 AND TARGET NAME UNKNOWN

H2. (Do you/Does TARGET/ Does this person) have any other type of health care coverage? (IF NEEDED: What type of insurance (do you/does TARGET/ does this person) have?)

(DO NOT READ LIST)

(ALLOW MULTIPLE RESPONSES, IF N, D, OR R, DO NOT ALLOW OTHER RESPONSES.)

- 1 Workers compensation for specific injury/illness
- 2 Employer pays for bills, but not an insurance policy
- 3 Family member pays out of pocket for any bills
- 4 Other Non Insurance Payment Source
- 5 Indian Health Service (IHS)
- 6 Railroad Retirement Fund
- 7 Other Insurance (SPECIFY) \_\_\_\_\_
- N No other insurance
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused



INSERT “you do” IF TARGET=RESPONDENT (Q.S10=1)

INSERT “TARGET does” IF Q.S10 = 2

INSERT “this person does” IF Q.S10 = 2 AND TARGET NAME UNKNOWN

(IF Q.H1 = 2, D OR R TO ALL (WEB Q.H1 = 2 OR H1 IS ASKED AND IS BLANK TO ALL ) AND Q.H2 = 1-4 ONLY, READ:)

For the purposes of this survey, we’ll assume that (you do/TARGET does/ this person does) not have health insurance.”

NOW GO TO Q.H6

IF H2=5 ONLY SKIP TO H3z

(ASK H3 IF H2= N, D, R) (WEB: ASK H3 IF H2= N OR (H2 IS ASKED AND IS BLANK))

INSERT “you do” IF TARGET=RESPONDENT (Q.S10=1)

INSERT “TARGET does” IF Q.S10 = 2

INSERT “this person does” IF Q.S10 = 2 AND TARGET NAME UNKNOWN

H3. Just to be sure I have this right, (you do / TARGET does/ this person does) not have health insurance coverage. Is this correct?

- 1 Yes
- 2 No
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused

(ASK H3z IF H2=5)

INSERT “you have” IF TARGET=RESPONDENT (Q.S10=1)

INSERT “TARGET has” IF Q.S10 = 2

INSERT “this person has” IF Q.S10 = 2 AND TARGET NAME UNKNOWN

H3z. Just to be sure I have this right (you have / TARGET has/ this person has) access to Indian Health Services but no other form of health insurance coverage. Is this correct?

- 1 Yes
- 2 No
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused



(ASK H3a IF H3=2 or H3z =2)

INSERT “do you/your/your/you” if Q.S10=1

INSERT “does TARGET/TARGET’S/TARGET’S/TARGET” if Q.S10=2

INSERT “does this person/this person’s/this person’s/ this person” IF Q.S10 = 2 AND TARGET NAME UNKNOWN

H3a. What insurance (do you/(does TARGET/ does this person )) have? (IF NEEDED: if you can, it might be helpful to look at (your/ TARGET’S/this person’s) insurance card to help identify the type of insurance.  
(DO NOT READ, ENTER ONE ONLY)

- 01 Health insurance through (your / TARGET’S/this person’s) work, union, association, or trust
- 02 Health insurance through someone else’s work, union, association, or trust
- 03 Cobra or state continuation
- 04 Medicare
- 05 Veteran’s Affairs, Military Health, TRICARE or CHAMPUS
- 06 Oregon Health Plan (OHP)
- 07 Healthy Kids
- 08 Oregon Medical Insurance Pool (OMIP High Risk Pool) or the Federal Medical Insurance Pool (FMIP)
- 09 Insurance through Family Health Insurance Assistance Program (FHIAP)
- 11 Indian Health Services (IHS)
- 12 Railroad Retirement Fund
- 13 Health insurance through a student health insurance program
- 14 Health insurance bought directly by (you / TARGET/ this person)
- 15 Health insurance bought directly by someone else
- 16 Workers’ compensation for specific injury/illness
- 17 Employer pays for bills, but not an insurance policy
- 18 Family member pays out of pocket for any bills
- 19 Other non insurance payment source
- 97 Other insurance (SPECIFY) \_\_\_\_\_
- DD (DO NOT READ) Don’t know
- RR (DO NOT READ) Refused

(READ IF H3 = 1, D, R OR H3z= D,R OR H3a = 16-19, D, R) (WEB: READ IF H3 = 1 IS ASKED AND IS BLANK OR H3z IS ASKED AND IS BLANK OR H3a = 16-19 OR H3a IS ASKED AND IS BLANK)

INSERT “you do” IF TARGET=RESPONDENT (Q.S10=1)

INSERT “TARGET does” IF Q.S10 = 2

INSERT “this person does” IF Q.S10 = 2 AND TARGET NAME UNKNOWN

For the purposes of this survey, we’ll assume that (you do/TARGET does/ this person does) not have health insurance.



(READ IF H3z = 1 OR H3a=11 only)

INSERT “you do” IF TARGET=RESPONDENT (Q.S10=1)

INSERT “TARGET does” IF Q.S10 = 2

INSERT “this person does” IF Q.S10 = 2 AND TARGET NAME UNKNOWN

We have consulted with the Indian Health Service and for the purposes of this survey, IHS will not be considered insurance. We’ll assume that (you do/TARGET does/ this person does) not have health insurance.

(ASK H4a IF H3a=1,2,3,15)

INSERT “you r” IF TARGET=RESPONDENT (Q.S10=1)

INSERT “TARGET’s” IF Q.S10 = 2

INSERT “this person’s” IF Q.S10 = 2 AND TARGET NAME UNKNOWN

H4a. Is this policy an individual policy or is it a family policy?

(READ IF NECESSARY IF Q.H3a=1: The health insurance through (your/TARGET’s/this person’s) work, union, association or trust)

(READ IF NECESSARY IF Q.H3a=2: The health insurance through someone else’s work, union, association, or trust)

(READ IF NECESSARY IF H3a=3: The Cobra or state continuation insurance purchased through a former employer)

(READ IF NECESSARY IF H3a=15: The health insurance bought directly by someone else)

- 1 Individual policy
- 2 Family Policy (covers more than one person)
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused

(ASK Q.H4b IF Q.H3a=2 or 15 AND (TARGAGE<26 or TARGAGEREF=1,2))

INSERT “your” IF Q.S10 = 1

INSERT “TARGET’s” IF Q.S10 = 2

INSERT “this person’s” IF Q.S10 = 2 AND TARGET NAME UNKNOWN

H4b. Is this through (your/TARGET’s/this person’s) parent or guardian?

(READ IF NECESSARY AND H3a=2: The health insurance through someone else’s work, union, association, or trust?)

(READ IF NECESSARY AND H3a=15: The health insurance bought directly by someone else?)

- 1 Yes
- 2 No
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused



(ASK H4c IF H3a = 3)

INSERT “you/you have/You ” AND SHOW CODE 1 IF S10=1 AND TARGAGE>17

INSERT “TARGET/TARGET has /TARGET is” AND SHOW CODE 1 IF S10=2 AND TARGAGE>17

INSERT “this person/your RELATIONSHIP has/this person” AND SHOW CODE 1 IF S10=2  
AND TARGAGE>17 AND TARGET NAME UNKNOWN

INSERT ‘TARGET’s parent or guardian /TARGET has/TARGET’s”

AND SHOW CODE 2 IF TARGAGE<26

INSERT ‘this person’s parent or guardian/your RELATIONSHIP has/this person’s”

AND SHOW CODE 2 IF TARGAGE<26 AND TARGET NAME UNKNOWN

H4c. Is this Cobra or state continuation policy purchased by (you/TARGET/ this person)  
(TARGET’s parent or guardian /this person’s parent or guardian) or someone

else?

(READ IF NECESSARY: The Cobra or state continuation insurance that you  
have /TARGET has/your RELATIONSHIP has) through a former employer

- 1 (You/TARGET/ this person)
- 2 (TARGET’s / this person’s) parent or guardian
- 3 someone else
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused

#### TINS

- 1 TARGET is insured (Q.H1a-k = 1 OR H2 = 6-7 OR H3a = 1-10, 12-15, 97)
- 0 NOT insured (TINS NE 1)

TESI=1 IF TARGET IS INSURED THROUGH OWN WORK, UNION, ASSOCIATION OR TRUST OR  
OWN COBRA POLICY (Q.H1a = 1 OR H3a = 01 OR H1cb=1 OR H4c=1); ELSE TESI=0

- 0 NOT insured (Q.H1a NE 1 AND H3a NE 01 AND H1cb NE 1 AND H4c NE 1)

TFAM=1 IF TARGET HAS FAMILY INSURANCE THROUGH OWN WORK, UNION,  
ASSOCIATION, OR TRUST OR OWN COBRA POLICY (Q.H1aa=2 OR (Q.H1ca=2 and Q.H1cb=1)  
OR (Q.H.4c=1 and Q.H4a=2)); ELSE TFAM=0.



(ASK H5 IF TINS =1)

INSERT "Have you" if S.10=1

INSERT "Has TARGET" if S.10=2

INSERT "Has this person" if S.10=2 AND TARGET NAME UNKNOWN

INSERT "Has TARGET" and "he" or "she" IF TARGAGE IS 00 AND S.10=2

INSERT "Has this person" and "he" or "she" IF TARGAGE IS 00 AND S.10=2 AND TARGET NAME UNKNOWN

H5. (IF TARGAGE NOT EQUAL 00 – Not less than 1 year old: (Have you/Has TARGET/ Has this person) had insurance coverage for all of the past 12 months?) (IF TARGAGE IS 00 – Less than 1 year old: (Has TARGET/ Has this person) had insurance coverage for all of the time since (he/she) was born?)

1 Yes

2 No

D (DO NOT READ) Don't know

R (DO NOT READ) Refused

(ASK H6 IF H5 = 2)

INSERT "were you" if S.10=1

INSERT "was TARGET" if S.10=2.

INSERT "was this person" if S.10=2 AND TARGET NAME UNKNOWN

H6. For how long (were you/ was TARGET/ was this person) without health insurance coverage?

(PROBE FOR MONTHS IF LESS THAN TWO YEARS)

(PN: FOR CODES 01-02 MAKE RANGE SO YEARS/MONTHS GIVEN CANNOT EXCEED THEIR AGE)

(INTERVIEWER NOTE: RESPONDENT/TARGET MAY HAVE HAD ANOTHER FORM OF COVERAGE PRIOR TO CURRENT COVERAGE BUT STILL EXPERIENCED A GAP IN COVERAGE DURING THE PAST YEAR. WE WANT TO KNOW HOW LONG THEY WERE WITHOUT INSURANCE DURING THEIR MOST RECENT GAP, EVEN IF THIS GOES BEYOND THE PAST 12 MONTHS, AS LONG AS SOME PART OF THAT GAP EXTENDED INTO THE PAST YEAR)

01 ANSWER GIVEN IN YEARS \_\_\_\_\_ # (2-(TARGET AGE)) years

02 ANSWER GIVEN IN MONTHS \_\_\_\_\_ # (1-24) months

00 Less than 1 month

DD (DO NOT READ) Don't know

RR (DO NOT READ) Refused



(ASK H6a IF H5 = 2)

(INSERT “at that time” IF H6 = D, R; INSERT “for (H6 response)” IF H6 = months, years, or oo)

(INSERT “1 month” IF H6=1 month)

INSERT “you” if S.10=1

INSERT “TARGET” if S.10=2

INSERT “this person” if S.10=2 AND TARGET NAME UNKNOWN

H6a. Can you please tell me the main reason that (you/TARGET/ this person) did not have health insurance (at that time/ for (H6 response))?

(DO NOT READ, ENTER ONLY ONE)

- 01 The person in family who had health insurance lost job or changed employers
- 02 The person in family who had health insurance is no longer part of the family because of divorce, separation or death
- 03 A family member’s employer did not offer coverage or was not eligible for employer’s coverage
- 04 (You/TARGET/ this person) lost eligibility for Medicaid or the Alliance
- 05 The cost is too high
- 06 Didn’t/don’t need insurance
- 07 Didn’t/don’t know how to get insurance
- 08 (You/TARGET/ this person) traded health insurance for another benefit or higher pay
- 09 The insurance company refused coverage
- 10 Some other reason (SPECIFY) \_\_\_\_\_
- DD (DO NOT READ) Don’t know
- RR (DO NOT READ) Refused



(ASK H7 IF TINS =0)

INSERT “you” if S.10=1

INSERT “TARGET” if S.10=2

INSERT “this person” if S.10=2 AND TARGET NAME UNKNOWN

H7. How long has it been since (you/TARGET/ this person) had any health insurance?

(PROBE FOR MONTHS IF LESS THAN 2 YEARS)

(PN: FOR CODES 01-02 MAKE RANGE SO YEARS/MONTHS GIVEN CANNOT EXCEED THEIR AGE)

01 ANSWER GIVEN IN YEARS \_\_\_\_\_ # (2- (TARGET AGE)) years

02 ANSWER GIVEN IN MONTHS \_\_\_\_\_ # (1-24) months

00 Less than 1 month

NN Never had coverage

DD (DO NOT READ) Don't know

RR (DO NOT READ) Refused

(ASK H8 IF TINS = 0)

INSERT “you do” if S.10=1

INSERT “TARGET does” if S.10=2

INSERT “this person does” if S.10=2 AND TARGET NAME UNKNOWN

H8. Can you please tell me the main reason that (you do/TARGET does/ this person does) not have health insurance coverage?

(DO NOT READ, ENTER ONE ONLY)

01 The person in family who had health insurance lost job or changed employers

02 The person in family who had health insurance is no longer part of the family because of divorce, separation or death

03 A family member's employer does not offer coverage or not eligible for employer's coverage

04 (You/TARGET/ this person) lost eligibility for Medicaid or the Alliance

05 The cost is too high

06 Don't need insurance

07 Don't know how to get insurance

08 (You/TARGET/ this person) traded health insurance for another benefit or higher pay

09 Insurance company refused coverage

10 Some other reason (SPECIFY) \_\_\_\_\_

DD (DO NOT READ) Don't know

RR (DO NOT READ) Refused



(ASK H9 IF TINS = 0 AND H7 = 00, 01, 02, D, R) (WEB:ASK H9 IF TINS = 0 AND H7 = 00, 01, 02 OR H7 IS ASKED AND IS BLANK)

INSERT "you/you/your/you" if S.10=1

INSERT "TARGET/TARGET'S/TARGET'S/TARGET" if S.10=2

INSERT "this person/ this person's/ this person's/ this person" if S.10=2 AND TARGET NAME UNKNOWN

SHOW ITEMS 01,06, AND 14 ONLY IF TARGAGE>17 OR TARGAGEREF>1

SHOW ITEM 13 ONLY IF TARGAGE>15 OR TARGAGEREF=2-7

H9. Thinking back to the last time (you/TARGET/ this person) had health insurance, what type of insurance did (you/TARGET/ this person) have?

(DO NOT READ)

(ALLOW UP TO FIVE RESPONSES)

- 01 Health insurance through (your / TARGET'S/this person'S) work, union, association, or trust
- 02 Health insurance through someone else'S work, union, association, or trust
- 03 Cobra or state continuation
- 04 Medicare
- 05 Veteran'S Affairs, Military Health, TRICARE or CHAMPUS
- 06 Oregon Health Plan (OHP)
- 07 Healthy Kids
- 08 Oregon Medical Insurance Pool (OMIP High Risk Pool) or the Federal Medical Insurance Pool (FMIP)
- 09 Insurance through Family Health Insurance Assistance Program (FHIAP)
- 11 Indian Health Services (IHS)
- 12 Railroad Retirement Fund
- 13 Health insurance through a student health insurance program
- 14 Health insurance bought directly by (you / TARGET/ this person)
- 15 Health insurance bought directly by someone else
- 19 Other non insurance payment source
- 97 Other insurance (SPECIFY) \_\_\_\_\_
- DD (DO NOT READ) Don't know
- RR (DO NOT READ) Refused



(IF Q.S4=1, SKIP TO EMPLOYMENT SECTION)

(IF Q.S4>1, READ TEXT BELOW)

The next questions concern the health insurance that the other people in your household have at this time. Once again, please exclude any health insurance plans that cover only ONE type of service, like plans for dental care or prescription drugs.

(PN: PROCEED DOWN HH ROSTER LIST. ASK Q.S13 THRU Q.I7 IN A SERIES FOR EACH PERSON IN HH EXCEPT TARGET)

PN:RELATIONSHIP INFORMATION ON TOP OF SCREEN.

FOR S13 AND THE I SECTION PLACE RELATIONSHIP INFORMATION APPEARING ON THE TOP OF THE SCREEN:

FOR RESPONDENT: “Respondent (INSERT AGE) (INSERT RELATIONSHIP)”

FOR OTHERS IN HH: “your [INSERT RELATIONSHIP] age [INSERT AGE FROM Q.6(b-j) the [INSERT GENDER FROM Q.7 (b-j)]” IF OTHER IN HH IS LESS THAN 1 YEAR OLD: “your [INSERT RELATIONSHIP] an infant less than 1 year old [INSERT GENDER (boy/girl)]”

INSERT “Do you” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “Does your RELATIONSHIP FROM Q.S8(b-j) IF OTHER PERSON IN HH S13(a-j). Do you/ Does your (RELATIONSHIP FROM Q.S8[b-j] currently have health insurance?”

- |   |                          |                                  |
|---|--------------------------|----------------------------------|
| 1 | Yes                      | SKIP TO I1                       |
| 2 | No                       | SKIP TO I3                       |
| D | (DO NOT READ) Don't know | REPEAT FOR NEXT PERSON HH ROSTER |
| R | (DO NOT READ) Refused    | REPEAT FOR NEXT PERSON HH ROSTER |



PN:RELATIONSHIP INFORMATION ON TOP OF SCREEN.

FOR S13 AND THE I SECTION PLACE RELATIONSHIP INFORMATION APPEARING ON THE TOP OF THE SCREEN:

FOR RESPONDENT: “Respondent (INSERT AGE) (INSERT RELATIONSHIP)”

FOR OTHERS IN HH: “your [INSERT RELATIONSHIP] age [INSERT AGE FROM Q.6(b-j) the [INSERT GENDER FROM Q.7 (b-j)]” IF OTHER IN HH IS LESS THAN 1 YEAR OLD: “your [INSERT RELATIONSHIP] an infant less than 1 year old [INSERT GENDER (boy/girl)]”

PN: I SECTION – ALL INSERTS FOR HH MEMBER BESIDES RESPONDENT ARE “your [INSERT RELATIONSHIP]”

(ASK Q.11 IF Q.S13 = 1)

(ASK ITEMS d and e OF EVERYONE)

(ASK ITEMS a and f IF S6>17 or S6b1=2-7, D or R)

(ASK ITEM b IF I1a <1 >)

(ASK ITEM c IF I1a AND I1b <1 >)

(ASK ITEM g IF S6=00 OR S6<19 OR S6b1=1)

(ASK ITEM h IF ALL IN I1a-I1g <1 >)

(ASK ITEM j IF I1a <1 > AND I1b <1 > AND I1c <1 > AND (S6>17 or S6b=2-7, D or R))

(ASK ITEM k IF I1a <1 > AND I1b <1 > AND I1c <1 > AND I1j <1 >)

(ASK ITEM i if I1a <1 > AND I1b <1 > AND I1c <1 > AND ((S6>15 AND </=64) or (S6aa=2-6) or (S6b1=2-6))

INSERT “are you/ your/you ” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “is your RELATIONSHIP/ his/her/him/her” IF OTHER PERSON IN HH

I1. What type of health insurance (are you/is your RELATIONSHIP FROM Q.S8[b-j] covered by? Is it (INSERT)?

1 Yes

2 No

D (DO NOT READ) Don't know

R (DO NOT READ) Refused

IF RESPONDENT ASKS TO SKIP THROUGH INSURANCE QUESTIONS, SAY: I'm sorry, but I have to read all of the insurance categories.”

- a. Health insurance through (your/his/her) work, union, association, or trust (IF PERSON'S AGE <18, ADD PROBE FOR FIRST ADULT: This insurance could be through a former employer or a retiree benefit, but not COBRA)
- b. Health insurance through someone else's work, union, association, or trust (PROBE: This insurance could be through a parent's or spouse's current or former employer or a retiree benefit, but not COBRA)
- c. Cobra or state continuation (PROBE: COBRA and State continuation are programs that allow former employees to continue purchasing the health insurance offered by



their former employer. COBRA is the federal version of this program and State continuation is the state government version of this program.) (IF NEEDED: This is insurance purchased temporarily through a former employer)

- d. Medicare (PROBE: Medicare is the health insurance for persons 65 years old and over or persons with disabilities. This is a red, white and blue card.)
- e. Veteran's Affairs, Military Health, TRICARE or CHAMPUS
- f. Oregon Health Plan (OHP) (PROBE: This is Oregon's Medicaid Program for low- and moderate-income families and people with certain disabilities.)
- g. Healthy Kids, including the Oregon Health Plan (OHP) and Healthy KidsConnect (PROBE: these are Oregon's Medicaid and Children's Health Insurance Program (CHIP or SCHIP) for children 18 and under
- h. Oregon Medical Insurance Pool (OMIP High Risk Pool) or the Federal Medical Insurance Pool (FMIP)
- i. Health insurance through a student health insurance program
- j. Health insurance bought directly by (you /him/her)
- k. Health insurance bought directly by someone else

(ASK Q.11aa IF Q.11a = 1, IMMEDIATELY FOLLOWING Q1a=1)

INSERT "your" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "his" IF OTHER PERSON IN HH AND Q.S7 = 1

INSERT "her" IF OTHER PERSON IN HH AND Q.S7 = 2

11aa(a-j). Is the insurance through work an individual policy or is it a family policy?  
(READ IF NECESSARY: The health insurance through (your/his/her) work or union?)

- 1 Individual policy
- 2 Family policy (covers more than one person)
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused



(ASK IF I1c = 1 AND S6>17 OR S6aa=2-7 OR S6b1=2-7,D,R, IMMEDIATELY FOLLOWING Q.Ic=1) (WEB:ASK IF I1c = 1 AND S6>17 OR S6aa=2-7 OR S6b1=2-7 OR S6b1 IS ASKED AND IS BLANK)

INSERT “you” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “your RELATIONSHIP” IF OTHER PERSON IN HH

I1ab(a-j). Is this Cobra or state continuation policy being purchased by (you/ your RELATIONSHIP)?

(READ IF NECESSARY: The Cobra or state continuation insurance purchased through a former employer)

- 1 Purchased by (you/your RELATIONSHIP)
- 2 Not purchased by (you/ your RELATIONSHIP)
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused

(ASK Q.I1ac IF Q.I1ab = 1, IMMEDIATELY FOLLOWING Q.Iab=1)

INSERT “your” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “his” IF OTHER PERSON IN HH AND Q.S7 = 1

INSERT “her” IF OTHER PERSON IN HH AND Q.S7 = 2

I1ac(a-j). Is the insurance through COBRA an individual policy or is it a family policy? (READ IF NECESSARY: The health insurance through (your/his/her) work or union?)

- 1 Individual policy
- 2 Family policy (covers more than one person)
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused



(ASK IF ALL IN I1<>1)

INSERT “Do you” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “Does your RELATIONSHIP” IF OTHER PERSON IN HH

I2(a-j). (Do you/Does your RELATIONSHIP FROM Q.S8[b-j] currently have any other type of insurance?

(DO NOT READ, ALLOW MULTIPLE ANSWERS)

(PN: IF ‘N’ IS SELECTED, NO OTHER RESPONSES CAN BE SELECTED

- 1 Workers compensation for specific injury/illness
- 2 Employer pays for bills, but not an insurance policy
- 3 Family member pays out of pocket for any bills
- 4 Other Non Insurance Payment Source
- 5 Indian Health Service (IHS)
- 6 Railroad Retirement Fund
- 7 Other Insurance (SPECIFY) \_\_\_\_\_
- N No other insurance
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused

(IF Q.I2 = 5 ONLY, READ)

INSERT “you do” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “he does” IF OTHER PERSON IN HH AND Q.S7 = 1

INSERT “she does” IF OTHER PERSON IN HH AND Q.S7 = 2

We have consulted with the Indian Health Service and for the purposes of this survey, IHS will not be considered insurance. We’ll assume that (you do (he/ she) does) not have health insurance.

NOW GO TO Q I6

(IF Q.I2 = 1-4 ONLY, READ:)

INSERT “you” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “he” IF OTHER PERSON IN HH AND Q.S7 = 1

INSERT “she” IF OTHER PERSON IN HH AND Q.S7 = 2

For the purposes of this survey, we’ll assume that (you/he/she) does not have health insurance.

NOW GO TO Q.I6



(ASK Q.13 IF Q.S13 = 2 OR Q.12 = N,D,R) (ASK Q.13 IF Q.S13 = 2 OR Q.12 = N OR (Q.12 IS ASKED AND IS BLANK))

INSERT "You do" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "Your RELATIONSHIP FROM Q.S8(b-j) does " IF OTHER PERSON IN HH

13(a-j). Just to be sure I have this right. (You do/RELATIONSHIP FROM Q.S8[b-j] does) not have health insurance coverage. Is that correct?

- 1 Yes
- 2 No
- D (DO NOT READ)
- R (DO NOT READ)

(IF Q.13 = 2 ASK Q.13a)

INSERT "do you/your " IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "does your RELATIONSHIP FROM Q.S8(b-j) (his/her/their)" IF OTHER PERSON IN HH

13a(a-j). What insurance (do you/(does your RELATIONSHIP FROM Q.S8(b-j)))have? (Probe: If you can, it might be helpful to look at (your/(his/her/their)) insurance card to help identify the type of insurance.)

(DO NOT READ, ENTER ONE ONLY)

- 01 Health insurance through (your /his/her) work, union, association, or trust
- 02 Health insurance through someone else's work, union, association, or trust
- 03 Cobra or state continuation
- 04 Medicare
- 05 Veteran's Affairs, Military Health, TRICARE or CHAMPUS
- 06 Oregon Health Plan (OHP)
- 07 Healthy Kids
- 08 Oregon Medical Insurance Pool (OMIP High Risk Pool) or the Federal Medical Insurance Pool (FMIP)
- 09 Insurance through Family Health Insurance Assistance Program (FHIAP)
- 11 Indian Health Services (IHS)
- 12 Railroad Retirement Fund
- 13 Health insurance through a student health insurance program
- 14 Health insurance bought directly by (you/him/her)
- 15 Health insurance bought directly by someone else
- 16 Workers' compensation for specific injury/illness
- 17 Employer pays for bills, bit not an insurance policy
- 18 Family member pays out of pocket for any bills
- 19 Other non insurance payment source
- 97 Other insurance (SPECIFY) \_\_\_\_\_
- DD (DO NOT READ) Don't know
- RR (DO NOT READ) Refused



(IF HH MEMBER IS UNINSURED (I3a = 11, 16-19), READ:  
 INSERT “you do” IF PERSON ASKING ABOUT IS RESPONDENT  
 INSERT “your RELATIONSHIP FROM Q.S8(b-j) does “ IF OTHER PERSON IN HH  
 For the purposes of this survey, we’ll assume that (you do/your RELATIONSHIP does) not  
 have health insurance.)

**CREATE VARIABLES MINS (A-J) (Whether other people in HH are insured)**

**MINS**

- 1 HH member is insured if: (Q.I1a-k = 1 OR Q.I2 = 6-7 OR Q.I3a = 1-10, 12-15, 97).
- 0 HH is NOT insured if: ((S13=2 AND I3 = 1, D, R) OR I2=1-5 OR QI3a = 11, 16-19, DD, RR) OR (S13=1 AND I2=N AND I3=1)) AND MINS <> 1

**WEB: CREATE VARIABLES MINS (A-J) (Whether other people in HH are insured)**

**MINS**

- 1 HH member is insured if: (Q.I1a-k = 1 OR Q.I2 = 6-7 OR Q.I3a = 1-10, 12-15, 97).
- 0 HH is NOT insured if: ((S13=2 AND (I3 = 1 or (I3 IS ASKED AND I3=BLANK))) OR I2=1-5 OR QI3a = 11, 16-19 OR (QI3a IS ASKED AND Q.I3a=BLANK) AND MINS <1>

IF HH MEMBER IS UNINSURED (MINS=0), SKIP TO Q.16

IF HH MEMBER IS INSURED (MINS=1) AND AGE IS KNOWN, CONTINUE TO I4

IF HH MEMBER IS INSURED (MINS=1) AND AGE IS UNKNOWN AND NOT LAST PERSON, GO TO NEXT PERSON IN ROSTER

IF HH MEMBER IS INSURED (MINS=1) AND AGE IS UNKNOWN, AND LAST PERSON, GO TO SETUP 3

(ASK Q.I4 IF MINS = 1 AND AGE IS KNOWN)

IF S6(a-j)>0, USE 1<sup>ST</sup> VERBIAGE IN PARENS

IF S6(a-j) =00 USE 2<sup>ND</sup> VERBIAGE IN PARENS

INSERT “Have you” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “Has your RELATIONSHIP FROM Q.S8(b-j) “ IF OTHER PERSON IN HH

VALID AGE RANGE IS <18 OR 18+

- I4. [(Have you/Has your RELATIONSHIP FROM Q.S8[b-j] had insurance coverage for all of the past 12 months?)  
 [Has your RELATIONSHIP FROM Q.S8[b-j] had insurance coverage for all of the time since (he/she) was born?]

- 1 Yes
- 2 No
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused



(ASK IF Q.14=2; ELSE SKIP TO NEXT PERSON OR IF LAST PERSON SKIP TO SETUP<sub>3</sub>)

INSERT "were you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "was your RELATIONSHIP FROM Q.S8(b-j)" IF OTHER PERSON IN HH

15. For how long (were you / was your RELATIONSHIP FROM Q.S8[b-j]) without health insurance coverage?

(PROBE FOR MONTHS IF LESS THAN TWO YEARS)

(PN: FOR CODES 01-02 MAKE RANGE SO YEARS/MONTHS GIVEN CANNOT EXCEED THEIR AGE)

(INTERVIEWER NOTE: RELATIONSHIP MAY HAVE HAD ANOTHER FORM OF COVERAGE PRIOR TO CURRENT COVERAGE BUT STILL EXPERIENCED A GAP IN COVERAGE DURING THE PAST YEAR. WE WANT TO KNOW HOW LONG THEY WERE WITHOUT INSURANCE DURING THEIR MOST RECENT GAP, EVEN IF THIS GOES BEYOND THE PAST 12 MONTHS, AS LONG AS SOME PART OF THAT GAP EXTENDED INTO THE PAST YEAR)

01 ANSWER GIVEN IN YEARS \_\_\_\_\_ # (2- (PERSON'S AGE)) years

02 ANSWER GIVEN IN MONTHS \_\_\_\_\_ # (1-24) months

00 Less than 1 month

DD (DO NOT READ) Don't know

RR (DO NOT READ) Refused

IF MINS=1 SKIP TO NEXT PERSON OR IF LAST PERSON SKIP TO SETUP<sub>3</sub>

(ASK IF MINS=0)

INSERT "you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "your RELATIONSHIP FROM Q.S8(b-j)" IF OTHER PERSON IN HH

16. How long has it been since (you/your RELATIONSHIP FROM Q.S8[b-j]) had any health insurance?

(PROBE FOR MONTHS IF LESS THAN 2 YEARS)

(PN: FOR CODES 01-02 MAKE RANGE SO YEARS/MONTHS GIVEN CANNOT EXCEED THEIR AGE)

01 ANSWER GIVEN IN YEARS \_\_\_\_\_ # (2- (PERSON'S AGE)) years

02 ANSWER GIVEN IN MONTHS \_\_\_\_\_ # (1-24) months

00 Less than 1 month

NN NEVER HAD COVERAGE

DD (DO NOT READ) Don't know

RR (DO NOT READ) Refused

IF Q.16 = NN SKIP TO NEXT PERSON OR IF LAST PERSON SKIP TO SETUP<sub>3</sub>



(ASK Q.17 IF Q.16 NE NN)

INSERT “you/you” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “your RELATIONSHIP FROM Q.S8(b-j)/he/she “ IF OTHER PERSON IN HH

(ASK ITEMS 01, 06, 14 if S6(b-j)>17)

(ASK ITEM 13 if S6(b-j >15)

17. Thinking back to the last time (you/your RELATIONSHIP FROM Q.S8[b-j] had health insurance, what type of insurance did (you/he/she) have?

(DO NOT READ, UP TO 5 RESPONSES ALLOWED)

- 01 Health insurance through (your /his/her) work, union, association, or trust
- 02 Health insurance through someone else’s work, union, association, or trust
- 03 Cobra or state continuation
- 04 Medicare
- 05 Veteran’s Affairs, Military Health, TRICARE or CHAMPUS
- 06 Oregon Health Plan (OHP)
- 07 Healthy Kids
- 08 Oregon Medical Insurance Pool (OMIP High Risk Pool) or the Federal Medical Insurance Pool (FMIP)
- 09 Insurance through Family Health Insurance Assistance Program (FHIAP)
- 11 Indian Health Services (IHS)
- 12 Railroad Retirement Fund
- 13 Health insurance through a student health insurance program
- 14 Health insurance bought directly by (you/him/her)
- 15 Health insurance bought directly by someone else
- 19 Other non insurance payment source
- 97 Other insurance (SPECIFY) \_\_\_\_\_
- DD (DO NOT READ) Don’t know
- RR (DO NOT READ) Refused



**SETUP<sub>3</sub>**

**CREATE VARIABLES FOR INSURANCE STATUS OF TARGET'S SPOUSE/PARTNER AND/OR PARENT/GUARDIAN FOR EMPLOYMENT SECTION**

**PN: USE J\_TARGREL TO CREATE PARENT VARIABLES FOR EACH PARENT IN THE HH FOR TARGAGE<26: PARENT<sub>1</sub>, PARENT<sub>2</sub>, PARENT<sub>3</sub>, PARENT<sub>4</sub>**

**SESI: 1 IF SPOUSE/PARTNER HAS INSURANCE THROUGH OWN WORK, UNION, ASSOCIATION, OR TRUST OR OWN COBRA POLICY (J\_TARGREL(1-10)=02 OR 10 AND (I1a=1 OR I3a=01 OR I1ab=1); OTHERWISE SESI=0 FOR SPOUSE/PARTNER**

**SFAM: 1 IF SPOUSE/PARTNER HAS FAMILY COVERAGE THROUGH OWN WORK, UNION, ASSOCIATION, OR TRUST OR OWN COBRA POLICY (J\_TARGREL(1-10)=02 OR 10 AND (I1aa=2 OR I1ac=2); OTHERWISE SFAM=0 FOR SPOUSE**

**PESINS<sub>1</sub>=1 IF FIRST PARENT/GUARDIAN HAS INSURANCE THROUGH OWN WORK, UNION, ASSOCIATION, OR TRUST (J\_TARGREL(1-10)=03 AND (I1a=1 OR I3a=01 OR I1ab=1); OTHERWISE PESINS<sub>1</sub>=0 FOR PARENT<sub>1</sub>**

**PESINS<sub>2</sub>=1 IF SECOND PARENT HAS INSURANCE THROUGH THEIR OWN WORK, UNION, ASSOCIATION OR TRUST OR OWN COBRA POLICY: (J\_TARGREL(1-10)=03 AND I1a=1 OR I3a=01 OR I1ab=1); OTHERWISE PESINS<sub>2</sub>=0 FOR PARENT<sub>2</sub>**

**SAME SETUP FOR PESINS<sub>3</sub> AND PESINS<sub>4</sub> IF THEY EXIST**

**PFAMINS<sub>1</sub> IF TARGET'S FIRST PARENT/GUARDIAN HAS FAMILY COVERAGE THROUGH OWN WORK, UNION, ASSOCIATION OR TRUST, ASSOCIATION, OR TRUST OR OWN COBRA POLICY (J\_TARGREL(1-10)=03 AND (I1aa=2 OR I1ac=2); OTHERWISE PFAMINS<sub>1</sub>=0 FOR PARENT<sub>1</sub>**

**PFAMINS<sub>2</sub> IF TARGET'S SECOND PARENT/GUARDIAN HAS FAMILY COVERAGE THROUGH OWN WORK, UNION, ASSOCIATION OR TRUST, ASSOCIATION, OR TRUST OR OWN COBRA POLICY (J\_TARGREL(1-10)=03 AND (I1aa=2 OR I1ac=2); OTHERWISE PFAMINS<sub>2</sub>=0. FOR PARENT<sub>2</sub>**

**SAME SETUP FOR PFAMINS<sub>3</sub> AND PFAMINS<sub>4</sub>**



PN:RELATIONSHIP INFORMATION ON TOP OF SCREEN.

FOR THE E SECTION PLACE RELATIONSHIP INFORMATION APPEARING ON THE TOP OF THE SCREEN:

FOR RESPONDENT: “Respondent (INSERT AGE) (INSERT RELATIONSHIP)”

FOR OTHERS IN HH: “your [INSERT RELATIONSHIP] age [INSERT AGE FROM Q.6(b-j) the [INSERT GENDER FROM Q.7 (b-j)]”

PN: E SECTION – ALL INSERTS FOR HH MEMBER BESIDES TARGET AND RESPONDENT ARE “your [RELATIONSHIP]”

## EMPLOYMENT

INSTRUCTIONS FOR SEQUENCE E1 TO E15:

IF TARGAGE<18: PROCEED THROUGH ROSTER FOR TARGET’S PARENTS OR GUARDIAN

IF TARGAGE= 18-25: PROCEED THROUGH ROSTER FOR TARGET, TARGET’S SPOUSE OR PARTNER

(IF PRESENT) AND TARGET’S PARENTS (IF PRESENT IN HOUSEHOLD)

IF TARGAGE>25: PROCEED THROUGH ROSTER FOR TARGET & TARGET’S SPOUSE OR PARTNER (IF PRESENT IN HOUSEHOLD)

PN: EMPLOYMENT QUESTIONS ARE ASKED OF TARGET’S SPOUSE OR PARTNER IF HE/SHE LIVES IN HOUSEHOLD (S12=1-10); TARGET’S SPOUSE OR PARTNER CAN BE OF SAME OR OTHER GENDER

My next questions ask about employment.

INSERT “you” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “TARGET” IF PERSON ASKING ABOUT IS “TARGET PERSON”

INSERT “ your RELATIONSHIP FROM Q.S8(b-j)” IF PERSON ASKING ABOUT IS “TARGET PERSON” AND TARGET NAME UNKNOWN

INSERT “your RELATIONSHIP FROM Q.S8(b-j)/AGE FROM Q.S6(b-j)/GENDER FROM Q.S7(b-j) “ IF OTHER PERSON IN HH

I’d like to start by asking about (you/TARGET/your RELATIONSHIP).

FOR SUBSEQUENT PEOPLE: Now I’d like to ask about (you/TARGET/your RELATIONSHIP FROM Q.S8[b-j]).



INSERT “Are you” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “Is TARGET” IF PERSON ASKING ABOUT IS “TARGET PERSON”

INSERT “Is your RELATIONSHIP FROM Q.S8(b-j)” IF PERSON ASKING ABOUT IS “TARGET PERSON” AND TARGET NAME UNKNOWN

INSERT “Is your RELATIONSHIP FROM Q.S8(b-j) “ IF OTHER PERSON IN HH

E1(a-f). (Are you /Is TARGET/Is your RELATIONSHIP from Q.S8(b-j) ) currently...  
(READ LIST)

- 1 Self-employed
- 2 Employed by military
- 3 Employed by someone else
- 4 Unpaid worker for a family business or family farm
- 5 Unemployed and looking for work
- 6 Not employed and not looking for work
- 7 Retired
- 8 Unable to work because of a disability
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK E2 IF E1 = 1-3)

INSERT “Do you” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “Does TARGET” IF PERSON ASKING ABOUT IS “TARGET PERSON”

INSERT “Does your RELATIONSHIP FROM Q.S8(b-j)” IF PERSON ASKING ABOUT IS “TARGET PERSON” AND TARGET NAME UNKNOWN

INSERT “Does your RELATIONSHIP FROM Q.S8(b-j)“ IF OTHER PERSON IN HH

E2(a-f). (Do you/Does TARGET/Does your RELATIONSHIP) have more than one job,  
including part-time, evening or weekend work?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused



(ASK E<sub>3</sub> IF E<sub>2</sub> = 1)

INSERT “do you” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “does TARGET” IF PERSON ASKING ABOUT IS “TARGET PERSON”

INSERT “Does your RELATIONSHIP FROM Q.S8(b-j)” IF PERSON ASKING ABOUT IS

“TARGET PERSON” AND TARGET NAME UNKNOWN

INSERT “does your RELATIONSHIP FROM Q.S8(b-j) “ IF OTHER PERSON IN HH

E<sub>3</sub>(a-f). Altogether, how many jobs (do you/does TARGET/does your RELATIONSHIP) have?

- 1 2 jobs
- 2 3 jobs
- 3 4 or more jobs
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK E<sub>4</sub> IF E<sub>1</sub> = 1-3)

INSERT “do you/your/you/work” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “does TARGET/(his/her/their)/(he/she) works” IF PERSON ASKING ABOUT IS “TARGET PERSON”

INSERT “does your RELATIONSHIP FROM Q.S8(b-j) /(his/her/their)/(he/she) works” IF PERSON ASKING ABOUT IS “TARGET PERSON” AND TARGET NAME UNKNOWN

INSERT “does your RELATIONSHIP FROM Q.S8(b-j)/(his/her/their)/(he/she) works” IF

OTHER PERSON IN HH

INSERT “main” IF E<sub>2</sub> = 1

E<sub>4</sub>(a-f). How many hours per week (do you /does TARGET/does your RELATIONSHIP) usually work at (your/(his/her/their)) (main) job? (IF NEEDED: By main job, I mean the one at which (you/he/she) usually (work/works) the most hours)

- \_\_\_\_\_ hours (1-100)
- DD (DO NOT READ) Don't know
  - RR (DO NOT READ) Refused



(ASK E4a IF E2 = 1)

INSERT “do you/your” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “does TARGET/(his/her/their)” IF PERSON ASKING ABOUT IS “TARGET PERSON”

INSERT “does your RELATIONSHIP FROM Q.S8(b-j)/(his/her/their)” IF PERSON ASKING ABOUT IS “TARGET PERSON” AND TARGET NAME UNKNOWN

INSERT “does your RELATIONSHIP FROM Q.S8(b-j)/(his/her/their)” IF OTHER PERSON IN HH

E4a(a-f). How many hours per week (do you /does TARGET/does your RELATIONSHIP) usually work at (your/ his/her/their) other jobs?

\_\_\_\_\_ hours (1-100)

DD (DO NOT READ) Don't know

RR (DO NOT READ) Refused

(ASK E5 IF E1 = 1-3)

INSERT “your” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “TARGET's” IF PERSON ASKING ABOUT IS “TARGET PERSON”

INSERT “your RELATIONSHIP's FROM Q.S8(b-j)” IF PERSON ASKING ABOUT IS “TARGET PERSON” AND TARGET NAME UNKNOWN

INSERT “your RELATIONSHIP's FROM Q.S8(b-j)” IF OTHER PERSON IN HH

INSERT “main” IF E2 = 1

E5(a-f). Thinking about (your /TARGET's/ your RELATIONSHIP's) (main) job, is this a Permanent, Temporary, or Seasonal job?

1 Permanent

2 Temporary

3 Seasonal

D (DO NOT READ) Don't know

R (DO NOT READ) Refused



(ASK E6 IF E1 = 1-3)

INSERT "have you/your" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "has TARGET/(his/her/their)" IF PERSON ASKING ABOUT IS "TARGET PERSON"

INSERT "has your RELATIONSHIP FROM Q.S8(b-j) /(his/her/their)" IF PERSON ASKING ABOUT IS "TARGET PERSON" AND TARGET NAME UNKNOWN

INSERT "has your RELATIONSHIP FROM Q.S8(b-j) /(his/her/their)" IF OTHER PERSON IN HH

INSERT "main" IF E2 = 1

E6(a-f). How long (have you/has TARGET/has your RELATIONSHIP) worked at (your/(his/her/their)) (main) job?

(PROBE FOR MONTHS IF LESS THAN 2 YEARS)

(PN: FOR CODES 01-02 MAKE RANGE SO YEARS/MONTHS GIVEN CANNOT EXCEED THEIR AGE)

01 ANSWER GIVEN IN YEARS \_\_\_\_\_ # (2-(PERSON'S AGE)) years

02 ANSWER GIVEN IN MONTHS \_\_\_\_\_ # (1-24) months

00 Less than 1 month

DD (DO NOT READ) Don't know

RR (DO NOT READ) Refused

(ASK IF E1 = 1-3)

INSERT "your" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "TARGET's" IF PERSON ASKING ABOUT IS "TARGET PERSON"

INSERT "your RELATIONSHIP's FROM Q.S8(b-j) /(his/her/their)" IF PERSON ASKING ABOUT IS "TARGET PERSON" AND TARGET NAME UNKNOWN

INSERT "your RELATIONSHIP's FROM Q.S8(b-j) " IF OTHER PERSON IN HH

INSERT "main" IF E2 = 1

INSERT 'business' if Q.E1=1; OTHERWISE, INSERT "employer"

E7(a-f). Counting all locations where this employer operates, are there more than 50 people working for (your/TARGET's/ your RELATIONSHIP's) (main)

(employer/business)?

1 Yes

2 No

D (DO NOT READ) Don't know

R (DO NOT READ) Refused



(ASK E8 IF E7 = 2)

INSERT “your” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “TARGET’s” IF PERSON ASKING ABOUT IS “TARGET PERSON”

INSERT “your RELATIONSHIP’s FROM Q.S8(b-j) /(his/her/their)” IF PERSON ASKING ABOUT IS “TARGET PERSON” AND TARGET NAME UNKNOWN

INSERT “your RELATIONSHIP’s FROM Q.S8(b-j) “ IF OTHER PERSON IN HH

INSERT “main” IF E2 = 1

INSERT ‘business’ if Q.E1=1; OTHERWISE, INSERT “employer”

E8(a-f). Which category best represents the total number of persons who work for (your/TARGET’s/ your RELATIONSHIP’s) (main) (employer/business)? Would it be...?

(READ LIST)

- 1 Just one
- 2 Between 2 and 10
- 3 Between 11 and 50
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused

(ASK E9 IF E7 = 1)

INSERT “your” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “TARGET’s” IF PERSON ASKING ABOUT IS “TARGET PERSON”

INSERT “your RELATIONSHIP’s FROM Q.S8(b-j) /(his/her/their)” IF PERSON ASKING ABOUT IS “TARGET PERSON” AND TARGET NAME UNKNOWN

INSERT “your RELATIONSHIP’s FROM Q.S8(b-j)“ IF OTHER PERSON IN HH

INSERT “main” IF E2 = 1

INSERT “business” IF Q.E1=1; OTHERWISE INSERT “employer”

E9(a-f). Which category best represents the total number of persons who work for (your/TARGET’s/ your RELATIONSHIP’s) (main) (employer/business)? Would it be...?

(READ LIST)

- 1 Between 51 and 100
- 2 Between 101 and 500
- 3 Between 501 and 1000
- 4 Over 1000
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused



(ASK E9a IF E1 = 1-3)

INSERT “Which” and “your/his/her business” IF E1=1; OTHERWISE INSERT “thinking about the employer (you work/TARGET works/your RELATIONSHIP works) for, which” AND “your/his/her employer”

INSERT “you work/your/your” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “TARGET works/his/her/his/her” IF PERSON ASKING ABOUT IS “TARGET PERSON”

INSERT “your RELATIONSHIP works FROM Q.S8(b-j)/ his/her/his/her “ FOR TARGET IF NO NAME GIVEN FOR TARGET

INSERT “your RELATIONSHIP works FROM Q.S8(b-j)/ his/her/his/her “ IF OTHER PERSON IN HH

INSERT “main” IF E2 = 1

E9a(a-f). [Thinking about the employer (you work/ TARGET works/ your RELATIONSHIP works) for, which] (Which) of the following most closely describes (your/his/her (main) employer/ your/his/her (main) business)?  
(READ LIST)

- 01 Local, State, or Federal government and public administration
- 02 Education & health care
- 03 Agriculture, farming, forestry and fishing
- 04 Construction
- 05 Mining and manufacturing
- 06 Retail and wholesale trades/sales
- 07 Professional and related services (such as legal services, financial planning, web design)
- 08 Leisure and hospitality
- 97 Other (SPECIFY) \_\_\_\_\_
- DD (DO NOT READ) Don't know
- RR (DO NOT READ) Refused



(ASK E10 IF E1 = 1-3 AND (TESI=0 FOR TARGET PERSON OR SESI=0 FOR SPOUSE OR PESINS1=0 FOR PARENT1 OR PESINS2=0 FOR PARENT2 OR PESINS3=0 FOR PARENT3 OR PESINS=0 FOR PARENT4))

INSERT “you work” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “TARGET works” IF PERSON ASKING ABOUT IS “TARGET PERSON”

INSERT “your RELATIONSHIP works FROM Q.S8(b-j)/his/her “ FOR TARGET IF NO NAME GIVEN FOR TARGET

INSERT “your RELATIONSHIP works FROM Q.S8(b-j)/his/her “ IF OTHER PERSON IN HH

INSERT “(at (your/his/her main job)” IF E2 = 1

E10(a-f). Does the place where (you work/TARGET works/your RELATIONSHIP works) (at (your/his/her) main job) offer health insurance as a benefit to any of its employees?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK IF E1 = 1-3 AND E10=1)

INSERT “Are you/your” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “Is TARGET/their” IF PERSON ASKING ABOUT IS “TARGET PERSON”

INSERT “Is your RELATIONSHIP FROM Q.S8(b-j)/their “ FOR TARGET IF NO NAME GIVEN FOR TARGET

INSERT “Is your RELATIONSHIP FROM Q.S8(b-j)/their “ IF OTHER PERSON IN HH

E11(a-f). (Are you /Is TARGET/Is your RELATIONSHIP) offered health insurance through (your/their) work?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused



(ASK E11a IF E11=1)

INSERT “you” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “TARGET/their” IF PERSON ASKING ABOUT IS “TARGET PERSON”

INSERT “he/his’ or ‘she/her’ “ FOR TARGET IF NO NAME GIVEN FOR TARGET

INSERT ‘he/his’ or ‘she/her’ FOR OTHER PERSONS IN HH

E11a(a-f). Why did (you/TARGET/he/she) not accept health insurance offered through  
(your/their/his/her) work? (DO NOT READ LIST, SELECT ONE RESPONSE)

- 01 Do not need health insurance
- 02 Rarely sick/Takes care of self
- 03 Too much hassle/paperwork
- 04 Too expensive/could not afford
- 05 Don’t like benefits package
- 06 Not eligible, health condition
- 07 Not eligible, other
- 08 Will get health insurance soon
- 09 After waiting period, will be covered by a policy
- 10 Plan through spouse’s work cheaper/better
- 11 Covered by public program
- 10 DELETED
- 97 Other (SPECIFY) \_\_\_\_\_
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused



(ASK E12 IF E11 = 1 OR (TARGET AND TESI=1 AND TFAM=0 OR SPOUSE AND SESI=1 AND SFAM=0 FOR TARGET'S SPOUSE OR PESINS1=1 AND PFAMINS1=0 FOR PARENT1 OR PESINS2=1 AND PFAMINS2=0 FOR PARENT2 OR PESINS3=1 AND PFAMINS3=0 FOR PARENT3 OR PESINS4=1 AND PFAMINS4=0 FOR PARENT4))

(INSERT "Earlier you mentioned that..." IF (TARGET AND TESI=1 AND TFAM=0 OR SPOUSE AND SESI=1 AND SFAM=0 FOR TARGET'S SPOUSE OR PESINS1=1 AND PFAMINS1=0 FOR PARENT1 OR PESINS2=1 AND PFAMINS2=0 FOR PARENT2 OR PESINS3=1 AND PFAMINS3=0 FOR PARENT3 OR PESINS4=1 AND PFAMINS4=0 FOR PARENT4))

IF E11=1 INSERT "(You mentioned that (you are /TARGET is/your relationship is) offered health insurance through (your/their work).)" AND (IF NECESSARY: the health insurance offered through (your/their) work or a former employer)

INSERT 'you are/your/your' IF E11=1 AND PERSON ASKING ABOUT IS RESPONDENT

INSERT 'you/your' IF E11 NE 1 AND PERSON ASKING ABOUT IS RESPONDENT

INSERT 'TARGET IS /their/their' IF E11=1 AND PERSON ASKING ABOUT IS TARGET PERSON

INSERT 'TARGET /their' IF E11 NE 1 AND PERSON ASKING ABOUT IS TARGET PERSON

INSERT "your RELATIONSHIP FROM Q.S8(b-j)/their /their" FOR TARGET IF E11=1 AND IF NO NAME GIVEN FOR TARGET

INSERT "Is your RELATIONSHIP FROM Q.S8(b-j) is/their " FOR TARGET IF E11NE 1 AND IF NO NAME GIVEN FOR TARGET

INSERT 'your RELATIONSHIP is' /their/their' IF E11=1 AND PERSON ASKING ABOUT IS OTHER PERSON IN HH

INSERT 'your RELATIONSHIP ' /their' IF E11NE1 AND PERSON ASKING ABOUT IS OTHER PERSON IN HH

E12(a-f). (Earlier you mentioned that (you /TARGET/your relationship's) had health insurance coverage through (your/their) employer, union, association, or trust, or through a former employer) (You mentioned that (you are /TARGET is/your relationship is) offered health insurance through (your/their work).) Can dependents be covered under that health insurance?

(IF NECESSARY: the health insurance offered through (your/their) work or a former employer)

1 Yes

2 No

D (DO NOT READ) Don't know

R (DO NOT READ) Refused



(ASK E13a IF E1 = 1-3)

INSERT “have you” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “has TARGET” IF PERSON ASKING ABOUT IS “TARGET PERSON”

INSERT “has your RELATIONSHIP” FOR TARGET IF NO NAME GIVEN FOR TARGET

INSERT “has your RELATIONSHIP FROM Q.S8(b-j)” IF OTHER PERSON IN HH

E13a(a-f). In the past 12 months (have you / has TARGET/ has your RELATIONSHIP) suffered any work-related injury or illness?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK E13b IF E13a = 1)

INSERT “you” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “TARGET” IF PERSON ASKING ABOUT IS “TARGET PERSON”

INSERT “your RELATIONSHIP” FOR TARGET IF NO NAME GIVEN FOR TARGET

INSERT “your RELATIONSHIP FROM Q.S8(b-j)” IF OTHER PERSON IN HH

E13b(a-f). Did (you / TARGET/ your RELATIONSHIP) receive the necessary medical treatment for the work-related injury or illness?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK E13c IF E13b = 1)

INSERT “you” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “TARGET” IF PERSON ASKING ABOUT IS “TARGET PERSON”

INSERT “your RELATIONSHIP” FOR TARGET IF NO NAME GIVEN FOR TARGET

INSERT “your RELATIONSHIP FROM Q.S8(b-j)” IF OTHER PERSON IN HH

E13c(a-f). Who paid for the treatment that (you / TARGET/ your RELATIONSHIP) received?

- 1 Workers' compensation insurance
- 2 Other insurance
- 3 Employer
- 4 (you/TARGET/your RELATIONSHIP) or someone else
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused



(ASK E14 IF TARGAGE > 17 OR TARGAGEREF = 2-7 OR S6 > 17 or S6b1=2-7,D,R)

INSERT "Are you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "Is TARGET" IF PERSON ASKING ABOUT IS "TARGET PERSON"

INSERT "Is your RELATIONSHIP" FOR TARGET IF NO NAME GIVEN FOR TARGET

INSERT "Is your RELATIONSHIP FROM Q.S8(b-j)" IF OTHER PERSON IN HH

E14(a-f). (Are you/Is TARGET/Is your RELATIONSHIP) a veteran of the United States military?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK EVERYONE)

INSERT "Are you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "Is TARGET" IF PERSON ASKING ABOUT IS "TARGET PERSON"

INSERT "Is your RELATIONSHIP" FOR TARGET IF NO NAME GIVEN FOR TARGET

INSERT "Is your RELATIONSHIP FROM Q.S8(b-j)" IF OTHER PERSON IN HH

E15(a-f). (Are you/Is TARGET/Is RELATIONSHIP) currently a full-time student?  
(IF NECESSARY: greater than three-fourths time)?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

IF TARGAGE > 17 OR TARGAGEREF = 2-7 READ: Now I am going to ask you about end of life care.

### **DELETED ADVANCE DIRECTIVE QUESTIONS (A19 AND A19a) October 2012**



**ACCESS, USE AND COST**

PN:RELATIONSHIP INFORMATION ON TOP OF SCREEN.

FOR THE A SECTION PLACE RELATIONSHIP INFORMATION APPEARING ON THE TOP OF THE SCREEN:

FOR TARGET WHO IS NOT THE RESPONDENT: “TARGET: [INSERT RELATIONSHIP] [INSERT AGE] the [INSERT GENDER (male/boy/female/girl)]”

IF TARGET IS UNDER 1 YEARS OLD IT SHOULD READ “TARGET: [INSERT RELATIONSHIP] (INSERT GENDER, who is less than 1 years old)”

FOR TARGET WHO IS THE RESPONDENT: “TARGET: Respondent [INSERT AGE] [INSERT RELATIONSHIP]”

The next questions are about (your/TARGET’s/this person’s) recent health care experiences.

(ASK EVERYONE)

INSERT ‘you/go/you are/you need/your’ IF PERSON ASKING ABOUT IS RESPONDENT

INSERT ‘TARGET/goes/(he/she) is/(he/she) needs/(his/her)’ IF PERSON ASKING ABOUT IS ‘TARGET PERSON’

INSERT ‘this person/goes/(he/she) is/(he/she) needs/(his/her)’ IF NO NAME GIVEN FOR TARGET

A1. Is there a place where (you/ TARGET/ this person) usually (go/goes) when (you/(he/she)) (are/is) sick or when (you need /(he/she) needs) advice about (your/(his/her)) health?

- 1 Yes
- 2 No
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused

(ASK A1a IF A1 = 1)

A1a. What kind of place is it? Is it...?  
(READ LIST: ENTER ONLY ONE)

- 1 A doctor’s office or private clinic
- 2 A community health center or other public clinic
- 3 A hospital emergency room
- 4 An urgent care center
- 5 CODE 5 REMOVED 12/26/10
- 6 Or, some other place
- 7 (DO NOT READ) Doesn’t go to one place most often
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused



(ASK A2a IF A1a=2)

A2a. What kind of health center or clinic is it...? (READ LIST)

- 1 County public health department
- 2 Community health center
- 3 A school-based health center
- 4 A family planning clinic
- 5 A Tribal Health Center
- 6 A Veteran's Affairs or military clinic or hospital
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK A2b IF A1 = 2, D, R) (WEB: ASK A2b IF A1 = 2, D OR A1 IS ASKED AND IS BLANK)

INSERT 'you do' IF PERSON ASKING ABOUT IS RESPONDENT (S10=1)

INSERT 'TARGET does' IF PERSON ASKING ABOUT IS 'TARGET PERSON' (S10=2)

INSERT 'this person does' IF NO NAME GIVEN FOR TARGET

A2b. What is the main reason (you do/ TARGET does/ this person does) not have a regular place for health care?

(DO NOT READ, SELECT ONLY ONE)

- 1 Can't afford it
- 2 Do not have health insurance
- 3 Rarely get sick
- 4 Transportation difficulties
- 5 Language difficulties
- 6 Recently moved
- 7 Recently changed insurance
- 97 Other (specify) \_\_\_\_\_
- DD (DO NOT READ) Don't know
- RR (DO NOT READ) Refused

(ASK A3 IF A1=1)

INSERT 'you/your' IF PERSON ASKING ABOUT IS RESPONDENT

INSERT 'TARGET/his/her/their' IF PERSON ASKING ABOUT IS 'TARGET PERSON'

INSERT 'this person/ his/her/their' IF NO NAME GIVEN FOR TARGET

A3. How long does it usually take (you/TARGET/ this person) to travel to (your/his/her/their) usual place for routine medical care?

\_\_\_\_\_ minutes (1-240 CONVERT INTO MINUTES IF GIVEN IN HOURS)

DD (DO NOT READ) Don't know

RR (DO NOT READ) Refused



(ASK A4 IF A1 = 2, D, R) (WEB: ASK A4 IF A1 = 2, D OR A1 IS ASKED AND IS BLANK)

INSERT 'you/you' IF PERSON ASKING ABOUT IS RESPONDENT

INSERT 'TARGET/TARGET' IF PERSON ASKING ABOUT IS 'TARGET PERSON'

INSERT 'this person/this person' IF NO NAME GIVEN FOR TARGET

A4. If (you/TARGET/ this person) needed urgent care, how long would it take (you / TARGET/ this person) to travel to see a doctor?

\_\_\_\_\_ minutes (CONVERT INTO MINUTES IF GIVEN IN HOURS)

99 Don't go to a doctor/don't get health care

DD (DO NOT READ) Don't know

RR (DO NOT READ) Refused

#### DELETED Q.A5 October 2012

(ASK EVERYONE)

INSERT 'Have you' IF PERSON ASKING ABOUT IS RESPONDENT

INSERT 'Has TARGET' IF PERSON ASKING ABOUT IS 'TARGET PERSON'

INSERT 'Has this person' IF NO NAME GIVEN FOR TARGET

A6. (Have you/Has TARGET/ Has this person) visited a health care professional or health care facility in the past 12 months? This includes a doctor's office, emergency room, urgent care facility, or a community or public health office.

1 Yes

2 No

D (DO NOT READ) Don't know

R (DO NOT READ) Refused

(ASK EVERYONE)

INSERT 'have you/your/your' IF PERSON ASKING ABOUT IS RESPONDENT

INSERT 'has TARGET/(his/her/their)/(his/her/their)' IF PERSON ASKING ABOUT IS 'TARGET PERSON'

INSERT 'Has this person/(his/her/their)/(his/her/their)'" IF NO NAME GIVEN FOR TARGET

A7. In the past 12 months, (have you/has TARGET/ has this person) had to change (your/(his/her/their)) health care provider because (your/(his/her/their)) health insurance changed/ended?

1 Yes

2 No

D (DO NOT READ) Don't know

R (DO NOT READ) Refused



(ASK A8 IF A6 = 1, D, R) (WEB: ASK IF A6 = 1, D OR A6 IS ASKED AND IS BLANK)

INSERT 'you' IF PERSON ASKING ABOUT IS RESPONDENT

INSERT 'TARGET' IF PERSON ASKING ABOUT IS 'TARGET PERSON'

INSERT 'this person' IF NO NAME GIVEN FOR TARGET

A8. In the past 12 months, how many times did (you/ TARGET/ this person) receive care in a hospital emergency room?

- 0 None
- 1 1 time
- 2 2 times
- 3 3 times
- 4 More than 3 times
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK A8a IF A8 =1, 2, 3, OR 4)

INSERT 'you/you' IF PERSON ASKING ABOUT IS RESPONDENT

INSERT 'TARGET/TARGET' IF TARGAGE is 18+ OR TARGAGEREF=2-7 AND PERSON ASKING ABOUT IS 'TARGET PERSON'

INSERT 'this person/this person' IF NO NAME GIVEN FOR TARGET

INSERT 'TARGET/TARGET' IF PERSON ASKING ABOUT IS 'TARGET PERSON' AND TARGAGE=00 OR TARGAGE<18 OR TARGAGEREF=1)

(INSERT "TARGET/you" IF RESPONDENT IS TARGET'S PARENT AND TARGAGE<18))

(INSERT "this person/you" IF RESPONDENT IS TARGET'S PARENT AND TARGAGE<18)) AND NO NAME GIVEN FOR TARGET

(INSERT "TARGET/TARGET's parent" IF RESPONDENT IS NOT TARGET'S PARENT AND TARGAGE<18))

(INSERT "this person/this person's parent" IF RESPONDENT IS NOT TARGET'S PARENT AND TARGAGE<18)) AND NO NAME GIVEN FOR TARGET

A8a. The last time (you/TARGET/ this person) went to a hospital emergency room, was it for a condition that (you/TARGET/ this person/(TARGET's/this person's) parent) thought could have been treated by a regular doctor if one had been available?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused



(ASK A8b IF A8 =1, 2, 3, OR 4)

(ASK ITEM E IF H5 = 2 OR TINS = 0)

INSERT 'your/You were/You' IF PERSON ASKING ABOUT IS RESPONDENT

INSERT 'TARGET's/TARGET was/TARGET ' IF PERSON ASKING ABOUT IS 'TARGET PERSON'

INSERT "this person's/this person was/this person" IF NO NAME GIVEN FOR TARGET

IF RESPONDENT IS TARGET'S PARENT AND TARGET IS <18 INSERT "TARGET's/TARGET (ITEMS B, D, E)/TARGET was/you (IN ITEM A)/ you (IN ITEM C)"

IF RESPONDENT IS TARGET'S PARENT AND TARGET IS <18 AND NO NAME GIVEN FOR TARGET INSERT "this person's/this person (ITEMS B, D, E)/this person was/you (IN ITEM A)/ you (IN ITEM C)"

IF RESPONDENT IS NOT TARGET'S PARENT AND TARGET <18, INSERT "TARGET's/TARGET (ITEMS B, D, E)/TARGET was/TARGET's parent (IN ITEM A)/ TARGET's parent (IN ITEM C)"

IF RESPONDENT IS NOT TARGET'S PARENT AND TARGET <18 AND NO NAME GIVEN FOR TARGET, INSERT "this person's/this person (ITEMS B, D, E)/this person was/this person's parent (IN ITEM A)/ this person's parent (IN ITEM C)"

A8b. I'm going to read you a list of reasons why some people go to the emergency room.

Please tell me if any of these were important reasons for (your/TARGET's/this person's) last visit to a hospital emergency room. (INSERT) Was this an important reason for your last visit to a hospital emergency room?

1 Yes

2 No

D (DO NOT READ) Don't know

R (DO NOT READ) Refused

- a. (You were/TARGET was/ this person was) unable to get an appointment at the doctor's office or clinic as soon as (you/ TARGET/ this person/TARGET's parent/this person's parent) thought one was needed
- b. (You/TARGET/ this person) needed care after normal operating hours at the doctor's office or clinic
- c. (You/ TARGET/ this person/ TARGET's parent/this person's parent) owed money to the doctor's office or clinic
- d. It was more convenient to go to the hospital emergency room
- e. (You/TARGET/ this person ) lacked health insurance at that time



(ASK A9 IF A6 = 1, D, R) (WEB: ASK IF A6 = 1, D OR A6 IS ASKED AND IS BLANK)

INSERT “were you” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “was TARGET” IF PERSON ASKING ABOUT IS ‘TARGET PERSON’

INSERT “was this person” IF NO NAME GIVEN FOR TARGET

INSERT “other than to have a baby” IF TARGET IS FEMALE (S7 FOR TARGET=2) AND TARGAGE >13 AND < 55 OR TARGAGE=2-5D,R)

A9. In the past 12 months, (were you/ was TARGET/ was this person) a patient in a hospital overnight (other than to have a baby)?

- 1 Yes
- 2 No
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused

(ASK EVERYONE)

INSERT “you” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “TARGET” IF PERSON ASKING ABOUT IS ‘TARGET PERSON’

INSERT “this person” IF NO NAME GIVEN FOR TARGET

A10. About how long has it been since (you/TARGET/ this person) last visited a doctor for a routine checkup? (IF NEEDED: A routine checkup is a general exam, not an exam for a specific injury, illness, or condition.)

(READ LIST ONLY IF NECESSARY)

- 1 Within the past 12 months
- 2 1 year but less than 2 years ago
- 3 2 years but less than 5 years ago
- 4 5 or more years ago
- 5 Never
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused



(ASK EVERYONE)

INSERT “you/you/you were” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “TARGET/TARGET/TARGET was” IF PERSON ASKING ABOUT IS ‘TARGET PERSON’

INSERT “this person/this person/this person was” IF NO NAME GIVEN FOR TARGET

A11. About how long has it been since (you/TARGET/ this person) last visited a specialist?

Specialists are doctors like surgeons, heart doctors, allergy doctors, skin doctors and others who specialize in one area of health care. Please do not include care (you/ TARGET/ this person) received when (you were/ TARGET was/ this person was) hospitalized overnight or in hospital emergency rooms.

(READ LIST ONLY IF NECESSARY)

- 1 Within the past 12 months
- 2 1 year but less than 2 years ago
- 3 2 years but less than 5 years ago
- 4 5 or more years ago
- 5 Never
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK IF TARGAGE > 3 OR TARGAGEREF = 1-7)

INSERT “you” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “TARGET” IF PERSON ASKING ABOUT IS ‘TARGET PERSON’

INSERT “this person” IF NO NAME GIVEN FOR TARGET

A12. About how long has it been since (you/TARGET/ this person) last visited a dentist or a dental hygienist?

(READ LIST ONLY IF NECESSARY)

- 1 Within the past 12 months
- 2 1 year but less than 2 years ago
- 3 2 years but less than 5 years ago
- 4 5 or more years ago
- 5 Never
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused



(ASK IF A12 = 2-5, D, or R) (WEB: ASK IF A12 = 2-5, D OR (A12 IS ASKED AND A12 IS BLANK))

INSERT “you have” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “TARGET has” IF PERSON ASKING ABOUT IS ‘TARGET PERSON’

INSERT “this person has” IF NO NAME GIVEN FOR TARGET

A12a. What is the primary reason (you have/TARGET has/ this person has) not visited the dentist within the past 12 months?

(DO NOT READ, ENTER ONE ONLY)

- 01 Fear, apprehension, nervousness, pain, dislike
- 02 Cost of care
- 03 Do not have / know a dentist
- 04 Cannot get to the office / no transportation
- 05 No reason to go
- 06 Other priorities
- 07 Have not thought of it
- 08 No teeth
- 09 Too young
- 10 Don't have dental coverage
- 11 Can't find a dentist that accepts (your/Target's/this person's) coverage
- 97 Other (SPECIFY) \_\_\_\_\_
- DD Don't know
- RR Refused

(ASK IF (TARGAGE > 3 OR TARGAGEREF = 1-7) AND A12a <>10)

INSERT “Do you/your” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “Does TARGET/(his/her/their)” IF PERSON ASKING ABOUT IS ‘TARGET PERSON’

INSERT ‘Does this person/(his/her/their)’ IF NO NAME GIVEN FOR TARGET

A12b. (Do you/ Does TARGET/ Does this person) have any kind of insurance coverage that pays for some or all of (your/his/her) routine dental care, including dental insurance, prepaid plans or government plans?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused



INSERT “you” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “TARGET” IF PERSON ASKING ABOUT IS ‘TARGET PERSON’

INSERT “this person” IF NO NAME GIVEN FOR TARGET

A13. In the past 12 months, did (you/ TARGET/ this person) take any prescription drugs for an illness or a chronic condition?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused



(ASK EVERYONE ITEMS A, C, D; ASK ITEM B IF Q.A12a NE 2 OR 9)

INSERT “you” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “TARGET” IF TARGAGE=18+ PERSON ASKING ABOUT IS ‘TARGET PERSON’

INSERT “this person” IF TARGAGE=18+ PERSON ASKING ABOUT IS ‘TARGET PERSON’ AND NO NAME GIVEN FOR TARGET

INSERT “TARGET’s parent’ IN QUESTION TEXT IF RESPONDENT IS NOT TARGET’S PARENT AND TARGAGE<18

INSERT “this person’s parent’ IN QUESTION TEXT IF RESPONDENT IS NOT TARGET’S PARENT AND TARGAGE<18 AND NO NAME GIVEN FOR TARGET

INSERT “you” IN QUESTION TEXT IF RESPONDENT IS TARGET OR RESPONDENT IS TARGET’S PARENT AND TARGAGE<18

ITEM A: INSERT “for TARGET” IF RESPONDENT IS TARGET’S PARENT AND TARGAGE<18

ITEM A: INSERT “for this person” IF RESPONDENT IS TARGET’S PARENT AND TARGAGE<18 AND NO NAME GIVEN FOR TARGET

ITEMS B-D: INSERT ‘you’ IF PERSON ASKING ABOUT IS RESPONDENT

ITEMS B-D: INSERT ‘TARGET’ IF PERSON ASKING ABOUT IS TARGET PERSON

ITEMS B-D: INSERT ‘this person’ IF PERSON ASKING ABOUT IS TARGET PERSON AND NO NAME GIVEN FOR TARGET

A14. Still thinking about the past 12 months, was there any time that (you/ TARGET/ this person/ TARGET’s parent/this person’s parent) did (INSERT) because of cost?

- 1 Yes
- 2 No
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused

- a. Not fill a prescription for medicine (for TARGET/ this person)
- b. Not get dental care that (you/TARGET/ this person) needed
- c. Not get routine medical care that (you/TARGET/ this person) needed
- d. Not get specialist care that (you/TARGET/ this person) needed (IF NEEDED: Specialists are doctors like surgeons, heart doctors, allergy doctors, skin doctors and others who specialize in one area of health care.)
- e. Not get mental health care that was needed (for TARGET /this person)



(ASK EVERYONE)

(ASK EVERYONE)

ASK ITEM B IF TINS=1 (TARGET IS INSURED)

(PN: IF TARGET NAME/INITIALS NOT SUPPLIED IN S10, INSERT “This person” or “this person” INSTEAD OF “TARGET”)

INSERT IN QUESTION TEXT: “you” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT IN QUESTION TEXT: “TARGET” IF PERSON ASKING ABOUT IS ‘TARGET PERSON’

ITEM A: INSERT “You were/you” IF PERSON ASKING ABOUT IS RESPONDENT

ITEM A: INSERT “You were/(for TARGET/you” IF RESPONDENT IS TARGET’S PARENT AND TARGAGE<18

ITEM A: INSERT “TARGET was/(he/she/they)” IF TARGAGE=18+ PERSON ASKING ABOUT IS ‘TARGET PERSON’

ITEM A: INSERT “TARGET’s parent was/for TARGET/(he/she/they)’ IF RESPONDENT IS NOT TARGET’S PARENT AND TARGAGE<18

ITEM B: INSERT “You were/your” IF PERSON ASKING ABOUT IS RESPONDENT

ITEM B: INSERT “You were/TARGET’s” IF RESPONDENT IS TARGET’S PARENT AND TARGAGE<18

ITEM B: INSERT “TARGET was/(his/her/their)” IF TARGAGE=18+ PERSON ASKING ABOUT IS ‘TARGET PERSON’

ITEM B: INSERT “TARGET’s parent/(his/her/their)’ IF RESPONDENT IS NOT TARGET’S PARENT AND TARGAGE<18

ITEM C: INSERT “You were” IF PERSON ASKING ABOUT IS RESPONDENT OR IF RESPONDENT IS TARGET’S PARENT AND TARGAGE<18; INSERT “TARGET was” IF PERSON ASKING ABOUT IS TARGET PERSON AND TARGAGE=18+; INSERT ‘TARGET’s parent was’ IF RESPONDENT IS NOT TARGET’S PARENT AND TARGAGE<18

A14b. Next, I’m going to read you a list of problems some people experience when they try to get health care. Please tell me if this has happened to (you/TARGET/ this person) in the past 12 months? (INSERT). Has this happened in the past 12 months?

1 Yes

2 No

D (DO NOT READ) Don’t know

R (DO NOT READ) Refused

a. (You were/TARGET was/ this person was/TARGET’s parent was/ this person’s parent was) unable to get an appointment (for TARGET/ this person) at the doctor’s office or clinic as soon as (you/(he/she/they)) thought one was needed

b. (IF TINS=1) (You were/TARGET was/ this person was/ TARGET’s parent was/ this person’s parent was) told by a doctor’s office or clinic that they weren’t accepting patients with (your/(his/her/their)/TARGET’s/this person’s) type of health insurance.



- c. (You were/TARGET was/ this person was/ TARGET's parent was/ this person's parent was) told by a doctor's office or clinic that they weren't accepting new patients.
- d. ITEM D DELETED 12/27/10

**(\*\*\*FOR COLUMNING: WEB CODE OF "DON'T KNOW/NOT SURE" WILL GET TREATED AS DON'T KNOW\*\*\*)**

(ASK EVERYONE)

INSERT "you/you/you" IF TARGET = RESPONDENT AND TFAM\_CNT =1

INSERT "TARGET/TARGET/TARGET" IF PERSON ASKING ABOUT IS 'TARGET PERSON AND TFAM\_CNT =1

INSERT "this person/this person/this person" IF PERSON ASKING ABOUT IS 'TARGET PERSON' AND NO NAME GIVEN FOR TARGET

INSERT "your immediate family/you and your immediate family" IF TARGET = RESPONDENT AND TFAM\_CNT >1

INSERT "TARGET's immediate family/TARGET and (his/her/their) immediate family" IF TARGET IS NOT RESPONDENT AND TFAM\_CNT >1

INSERT "this person's immediate family/this person and (his/her/their) immediate family" IF TARGET IS NOT RESPONDENT AND TFAM\_CNT >1 AND NO NAME GIVEN FOR TARGET  
IF TINS=1, INSERT "spent that insurance didn't cover" AND "co-pays" AND "Please don't include insurance premiums."

IF TINS<1>, INSERT "on medical costs"

- A15. I'd like to ask about how much was spent "out-of-pocket" for health care in the past 12 months for (you/TARGET/ this person/your immediate family/ TARGET's immediate family/ this person's immediate family)

("Out-of-pocket" is the amount of money (you/TARGET/ this person/you and your immediate family/TARGET and (his/her/their) immediate family/ this person and (his/her/their) immediate family) spent (that insurance didn't cover) (on medical costs) such as prescriptions, (co-pays,) dental & vision care, or other medical expenses, including doctors, hospitals, tests, and equipment. [Please don't include insurance premiums.]

How much was spent "out-of-pocket" for the past 12 months for (you/TARGET/ this person/you and your immediate family/TARGET and (his/her/their) immediate family/ this person and (his/her/their) immediate family)?

\_\_\_\_\_ (RECORD AMOUNT 0-9999997)

N (DO NOT READ) No "out-of-pocket" health care expenses in past 12 months

D (DO NOT READ) Don't know

R (DO NOT READ) Refused



(**\*\*\*FOR COLUMNING:** WEB CODE OF “DON’T KNOW/NOT SURE” WILL GET TREATED AS DON’T KNOW\*\*\*)

(ASK IF A15 = D, R) (WEB: ASK IF A15 = D OR A15 IS ASKED AND IS BLANK)

INSERT “you/you” IF TARGET = RESPONDENT AND TFAM\_CNT =1

INSERT “TARGET/TARGET” IF PERSON ASKING ABOUT IS ‘TARGET

PERSON AND TFAM\_CNT =1

INSERT “this person/this person” IF PERSON ASKING ABOUT IS ‘TARGET

PERSON’AND NO NAME GIVEN FOR TARGET

INSERT “your immediate family/you and your immediate family” IF TARGET =

RESPONDENT AND TFAM\_CNT >1

INSERT “TARGET’s immediate family/TARGET and (his/her/their) immediate family” IF

TARGET IS NOT RESPONDENT AND TFAM\_CNT >1

INSERT “this person’s immediate family/this person and (his/her/their) immediate family”

IF TARGET IS NOT RESPONDENT AND TFAM\_CNT >1 AND NO NAME GIVEN FOR TARGET

IF TINS=1, INSERT “spent that insurance didn’t cover” AND “co-pays” AND “Please don’t include insurance premiums.”

IF TINS<1>, INSERT “on medical costs”

A15a. It is important to us to know how much Oregonians are spending “out-of-pocket” on health care. Let me read some categories. Your best estimate is fine.

("Out-of-pocket" is the amount of money (you/TARGET/ this person/you and your immediate family/TARGET and (his/her/their) immediate family/ this person and (his/her/their) immediate family) spent (that insurance didn’t cover) (on medical costs) such as prescriptions, (co-pays,) dental & vision care, or other medical expenses, including doctors, hospitals, tests, and equipment. [Please don’t include insurance premiums.]])

In the past 12 months would you say (your/TARGET’s/this person’s/you and your immediate family’s/ TARGET and (his/her/their) immediate family’s/ this person and (his/her/their) immediate family’s) “out-of-pocket” expenses were... [READ LIST]

(IF RESPONDENT SAYS ZERO, PROBE: (you/TARGET/ this person) did not have any “out of pocket” health care expenses, is that correct?

(READ LIST)

- 1 0 (zero)
- 2 \$1 to under \$200
- 3 \$200 to under \$500
- 4 \$500 to under \$1,000
- 5 \$1,000 to under \$3,000
- 6 \$3,000 to under \$5,000
- 7 \$5,000 or more
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused



Added October, 2012

**(Source: 2010 Massachusetts Health Reform Survey)**

(ASK EVERYONE)

INSERT “you/you” IF TARGET = RESPONDENT AND TFAM\_CNT =1

INSERT “TARGET/TARGET” IF PERSON ASKING ABOUT IS ‘TARGET PERSON AND TFAM\_CNT =1

INSERT “this person/this person” IF PERSON ASKING ABOUT IS ‘TARGET PERSON’AND NO NAME GIVEN FOR TARGET

INSERT “your immediate family/you and your immediate family” IF TARGET = RESPONDENT AND TFAM\_CNT >1

INSERT “TARGET’s immediate family/TARGET and (his/her/their) immediate family” IF TARGET IS NOT RESPONDENT AND TFAM\_CNT >1

INSERT “this person’s immediate family/this person and (his/her/their) immediate family”

A16. Please think about the total amount that (you/TARGET/ this person/you and your immediate family/TARGET and (his/her/their) immediate family/ this person and (his/her/their) immediate family) spent on health care in the past 12 months, including any out-of-pocket spending and any spending on health insurance premiums. Is the total amount that you spent on health care this year more, less, or about the same as what you spent in the 12 months prior?

("Out-of-pocket" is the amount of money (you/TARGET/ this person/you and your immediate family/TARGET and (his/her/their) immediate family/ this person and (his/her/their) immediate family) spent (that insurance didn't cover) (on medical costs) such as prescriptions, (co-pays,) dental & vision care, or other medical expenses, including doctors, hospitals, tests, and equipment.)

- 1 More than last year
- 2 Less than last year
- 3 About the same as last year
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused



(ASK EVERYONE)

INSERT “you/were you/your” IF TARGET = RESPONDENT AND TFAM\_CNT =1

INSERT “TARGET/were they/their” IF TARGET IS NOT RESPONDENT AND  
TFAM\_CNT =1

INSERT “this person/were they/their” IF TARGET IS NOT RESPONDENT AND  
TFAM\_CNT =1 AND NO NAME GIVEN FOR TARGET

INSERT “your family/were you/your” IF TARGET = RESPONDENT AND TFAM\_CNT >1

INSERT “TARGET’s family/were they/their” IF TARGET IS NOT RESPONDENT AND  
TFAM\_CNT >1

INSERT “this person’s family/were they/their” IF TARGET IS NOT RESPONDENT AND  
TFAM\_CNT >1 AND NO NAME GIVEN FOR TARGET

A17. In the past 12 months, did (you/your family/TARGET/ this person/TARGET’s family/  
this person’s family ) have any problems paying or (were you/were they) unable to  
pay any of (your/their) medical bills? This would include doctor or hospital bills,  
dentist bills, bills for prescription drugs, nursing home bills, or home care bills.

- 1 Yes
- 2 No
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused



(ASK A17a IF A17 = 1)

INSERT “you have/have you” IF TARGET = RESPONDENT AND TFAM\_CNT =1

INSERT “TARGET has/has TARGET” IF TARGET IS NOT RESPONDENT AND TFAM\_CNT =1

INSERT “this person has/has this person” IF TARGET IS NOT RESPONDENT AND

TFAM\_CNT =1 AND NO NAME GIVEN FOR TARGET

INSERT “your family has/has your family” IF TARGET = RESPONDENT AND TFAM\_CNT >1

INSERT “TARGET’s family has/ has TARGET’S family” IF TARGET IS NOT RESPONDENT

AND TFAM\_CNT >1

INSERT “this person’s family has/has this person’s family” IF TARGET IS NOT

RESPONDENT AND TFAM\_CNT >1 AND NO NAME GIVEN FOR TARGET

A17a. What type of medical services led to the medical bills that (you have/your family has/TARGET has/ this person has/TARGET’s family has/ this person’s family has) had difficulty paying? Was it for (INSERT FIRST ITEM)? How about (NEXT ITEM)?

(IF NECESSARY: (Have you/Has your family/Has TARGET/ Has this person/Has TARGET’s family/ Has this person’s family) had difficulty paying for this type of medical service?)

1 Yes

2 No

D (DO NOT READ) Don’t know

R (DO NOT READ) Refused

- a. Emergency care
- b. On-going treatment for a chronic or long-term health condition or health problem, lasting three months or longer
- c. A medical test or surgical procedure
- d. The birth of a child
- e. Dental work
- f. Prescription drugs
- g. Something else (SPECIFY)



ASK EVERYONE

INSERT “Do you/you are/your” IF TARGET = RESPONDENT AND TFAM\_CNT =1

INSERT “Does TARGET/ (he is/she is/they are)/(his/her/their)” IF TARGET IS NOT RESPONDENT AND TFAM\_CNT =1

INSERT “Does this person/ (he is/she is/they are)/(his/her/their)” IF TARGET IS NOT RESPONDENT AND TFAM\_CNT =1 AND NO NAME GIVEN FOR TARGET

INSERT “Does your family/they are/their” IF TARGET = RESPONDENT AND TFAM\_CNT >1

INSERT “Does TARGET’s family/ /they are/their” IF TARGET IS NOT RESPONDENT AND TFAM\_CNT >1

INSERT “Does this person’s family//they are/their” IF TARGET IS NOT RESPONDENT AND TFAM\_CNT >1 AND NO NAME GIVEN FOR TARGET

A17b. (Do you/Does your family/Does TARGET/ Does this person/Does TARGET’s family/ Does this person’s family) currently have any medical bills (you are/ he is/she is/they are) are paying off over time?

(IF NECESSARY: This could include medical bills (you are/ he is/she is/they are) are paying off with (your/his/her/their) credit card, through personal loans, or bill paying arrangements with hospitals or other providers. The bills can be from earlier years as well as this year or bills for other family members.)

- 1 Yes
- 2 No
- 8 (DO NOT READ) Don’t know
- 9 (DO NOT READ) Refused



(ASK A17c IF A17b = 1)

INSERT “you are” IF TARGET = RESPONDENT AND TFAM\_CNT =1

INSERT “TARGET is” IF TARGET IS NOT RESPONDENT AND TFAM\_CNT =1

INSERT “this person is” IF TARGET IS NOT RESPONDENT AND TFAM\_CNT =1 AND NO NAME GIVEN FOR TARGET

INSERT “your family is” IF TARGET = RESPONDENT AND TFAM\_CNT >1

INSERT “TARGET’s family is” IF TARGET IS NOT RESPONDENT AND TFAM\_CNT >1

INSERT “this person’s family is” IF TARGET IS NOT RESPONDENT AND TFAM\_CNT >1 AND NO NAME GIVEN FOR TARGET

A17c. How much are the medical bills (you are/your family is/TARGET is/ this person is/TARGET’s family is/ this person’s family is) paying off over time?  
(READ LIST IF NECESSARY)

- 1 Less than \$2,000
- 2 \$2,000 to less than \$4,000
- 3 \$4,000 to less than \$8,000
- 4 \$8,000 to less than \$10,000
- 5 \$10,000 or more
- 8 (DO NOT READ) Don’t know
- 9 (DO NOT READ) Refused

(ASK IF TINS = 1)

INSERT “Do you” IF TARGET = RESPONDENT AND TFAM\_CNT =1

INSERT “Does TARGET” IF TARGET IS NOT RESPONDENT AND TFAM\_CNT =1

INSERT “Does this person ” IF TARGET IS NOT RESPONDENT AND TFAM\_CNT =1 AND NO NAME GIVEN FOR TARGET

INSERT “Does your family” IF TARGET = RESPONDENT AND TFAM\_CNT >1

INSERT “Does TARGET’S family” IF TARGET IS NOT RESPONDENT AND TFAM\_CNT >1

INSERT “Does this person’s family” IF TARGET IS NOT RESPONDENT AND TFAM\_CNT >1 AND NO NAME GIVEN FOR TARGET

A18. (Do you/ Does your family/Does TARGET/ Does this person/ TARGET’s family/ this person’s family ) have a health savings account or health reimbursement account?

(IF NECESSARY: These accounts are collected; usually pre-tax, for use strictly for health expenses.)

- 1 Yes
- 2 No
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused



## HEALTH & DISABILITY STATUS

PN:RELATIONSHIP INFORMATION ON TOP OF SCREEN.

FOR THE HS/DS/DEMO SECTIONS PLACE RELATIONSHIP INFORMATION APPEARING ON THE TOP OF THE SCREEN:

FOR TARGET WHO IS NOT THE RESPONDENT: “TARGET: [INSERT RELATIONSHIP] [INSERT AGE] the [INSERT GENDER (male/boy/female/girl)]”

IF TARGET IS UNDER 1 YEARS OLD IT SHOULD READ “TARGET: [INSERT RELATIONSHIP] (INSERT GENDER, who is less than 1 years old)”

FOR TARGET WHO IS THE RESPONDENT: “TARGET: Respondent [INSERT AGE] [INSERT RELATIONSHIP]”

The next questions are about (your / TARGET’s/this person’s) current health status.

(ASK EVERYONE)

INSERT “your” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “TARGET’s” IF PERSON ASKING ABOUT IS TARGET PERSON

INSERT “this person’s” IF NO NAME GIVEN FOR TARGET

HS1. Would you say (your / TARGET’s/this person’s) health, in general, is excellent, very good, good, fair, or poor?

- 1 Excellent
- 2 Very good
- 3 Good
- 4 Fair
- 5 Poor
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused

(ASK EVERYONE)

INSERT “Are you/do you” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “Is TARGET/does TARGET” IF PERSON ASKING ABOUT IS TARGET PERSON

INSERT “Is this person/does this person” IF NO NAME GIVEN FOR TARGET

DS1. (Are you/ Is TARGET/ Is this person) deaf or (do you/does TARGET/ does this person) have serious difficulty hearing?

- 1 Yes
- 2 No
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused



(ASK EVERYONE)

INSERT “Are you/do you” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “Is TARGET/does TARGET” IF PERSON ASKING ABOUT IS TARGET  
PERSON

INSERT “Is this person/does this person” IF NO NAME GIVEN FOR TARGET

DS2. (Are you/ Is TARGET/ Is this person) blind or (do you/does TARGET/ does this person)  
have serious difficulty seeing even when wearing glasses?

- 1 Yes
- 2 No
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused

(ASK IF TARGAGE >4 OR TARGAGEREF = 1-7)

INSERT “do you” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “does TARGET” IF PERSON ASKING ABOUT IS TARGET  
PERSON

INSERT “does this person” IF NO NAME GIVEN FOR TARGET

DS3. Because of a physical, mental, or emotional condition (do you/ does TARGET/ does  
this person) have serious difficulty concentrating, remembering, or making  
decisions?

- 1 Yes
- 2 No
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused

(ASK IF TARGAGE >4 OR TARGAGEREF = 1-7)

INSERT “Do you” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “Does TARGET” IF PERSON ASKING ABOUT IS TARGET  
PERSON

INSERT “does this person” IF NO NAME GIVEN FOR TARGET

DS4. (Do you/ does TARGET/ does this person) have serious difficulty walking or climbing  
stairs?

- 1 Yes
- 2 No
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused



(ASK IF TARGAGE >4 OR TARGAGEREF = 1-7)

INSERT "Do you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "Does TARGET" IF PERSON ASKING ABOUT IS TARGET PERSON

INSERT 'does this person' IF NO NAME GIVEN FOR TARGET

DS5. (Do you/ does TARGET/ does this person) have serious difficulty dressing or bathing?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK IF TARGAGE > 14 OR TARGAGEREF = 2-7)

INSERT "do you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "does TARGET" IF PERSON ASKING ABOUT IS TARGET PERSON

INSERT 'does this person' IF NO NAME GIVEN FOR TARGET

DS6. Because of a physical, mental, or emotional condition (do you/ does TARGET/ does this person) have difficulty doing errands alone such as visiting a doctor's office or shopping?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused



**BACKGROUND**

PN:RELATIONSHIP INFORMATION ON TOP OF SCREEN.

FOR THE HS/DS/DEMO SECTIONS PLACE RELATIONSHIP INFORMATION APPEARING ON THE TOP OF THE SCREEN:

FOR TARGET WHO IS NOT THE RESPONDENT: “TARGET: [INSERT RELATIONSHIP] [INSERT AGE] the [INSERT GENDER (male/boy/female/girl)]”

IF TARGET IS UNDER 1 YEARS OLD IT SHOULD READ “TARGET: [INSERT RELATIONSHIP] (INSERT GENDER, who is less than 1 years old)”

FOR TARGET WHO IS THE RESPONDENT: “TARGET: Respondent [INSERT AGE] [INSERT RELATIONSHIP]”

Now, I'd like to ask a few questions to help us describe the people who participated in our study.

(ASK EVERYONE)

INSERT “Are you” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “Is TARGET” IF PERSON ASKING ABOUT IS “TARGET PERSON”

INSERT “Is this person” IF NO NAME GIVEN FOR TARGET

D1. (Are you/ Is TARGET/ Is this person) Mexican, Puerto Rican, Cuban or another Hispanic or Latino group?

- 1 Yes
- 2 No, not of Hispanic origin
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused



(ASK EVERYONE)

INSERT "yourself" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "TARGET" IF PERSON ASKING ABOUT IS "TARGET PERSON"

INSERT "this person" IF NO NAME GIVEN FOR TARGET

D2. (IF D1 = 1 In addition, which of the following race or races do you consider (yourself/TARGET/ this person)? (IF D1 = 2, D, R (WEB: IF D1 = 2 or D1 IS ASKED AND IS BLANK)): Which of the following race or races do you consider (yourself/TARGET/ this person)?  
(READ LIST. ENTER ALL THAT APPLY)

- 1 White
- 2 Black or African American
- 3 Asian
- 4 Native Hawaiian or other Pacific Islander
- 5 American Indian or Alaska Native
- 7 Some other race (SPECIFY) \_\_\_\_\_
- 6 (DO NOT READ) Hispanic only
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK IF S4>1)

INSERT "you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "TARGET" IF PERSON ASKING ABOUT IS TARGET PERSON

INSERT "this person" IF NO NAME GIVEN FOR TARGET

D3. Are all of the other people in your household of the same race and ethnicity as (you/TARGET/ this person)?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused



(PN: IF RACE IS SAME FOR ALL IN HH, GEN IN RESPONSES FOR D4/D5)

(PN: PLEASE GEN CODES FROM D1/D2 INTO D4/D5 FOR TARGET)

(ASK D4 AND D5 IN A SERIES FOR EACH MEMBER OF THE HH EXCEPT FOR THE TARGET IF D3 = 2, D, R) (WEB: ASK D4 AND D5 IN A SERIES FOR EACH MEMBER OF THE HH EXCEPT FOR THE TARGET IF D3 = 2 OR D3 IS ASKED AND IS BLANK)

PN: NO INFO AT TOP OF SCREEN FOR D4-D5

INSERT "Are you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "Is your RELATIONSHIP [INSERT AGE/GENDER FROM S6(b-j) AND S7(b-j)]" IF PERSON ASKING ABOUT OTHERS IN HOUSEHOLD PERSON

D4(a-j). Are you/Is your (RELATIONSHIP FROM q.S8(b-j) [INSERT AGE/GENDER FROM S6(b-j) AND S7(b-j)]) Mexican, Puerto Rican, Cuban or another Hispanic or Latino group?

- 1 Yes
- 2 No, not of Hispanic origin
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

PN: NO INFO AT TOP OF SCREEN FOR D4-D5

INSERT "yourself" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "your RELATIONSHIP [INSERT AGE/GENDER FROM S6(b-j) AND S7(b-j)]" IF PERSON ASKING ABOUT OTHERS IN HOUSEHOLD PERSON

D5(a-j). (IF D4(a-j) = 1 : In addition, which of the following race or races do you consider (yourself/your RELATIONSHIP FROM q.S8(b-j) [INSERT AGE/GENDER FROM S6(b-j) AND S7(b-j)])?)  
(IF D4a(b-k) = 2, D, R (WEB: IF D4a(b-k) = 2 or D4a(b-k) IS ASKED AND IS BLANK):  
Which of the following race or races do you consider (yourself/your (RELATIONSHIP FROM q.S8(b-j) [INSERT AGE/GENDER FROM S6(b-j) AND S7(b-j)])?)?

(READ LIST. ENTER ALL THAT APPLY)

(IF RESPONDENT OFFERS THE RESPONSE BEFORE IT'S READ OR ASKS TO SKIP THROUGH REMAINING OPTIONS, SAY: Are there any other races (you/this person) consider (yourself/him/her) to be?)

- 1 White
- 2 Black or African American
- 3 Asian
- 4 Native Hawaiian or other Pacific Islander
- 5 American Indian or Alaska Native
- 7 Some other race (SPECIFY) \_\_\_\_\_
- 6 (DO NOT READ) Hispanic only
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused



(ASK EVERYONE)

INSERT "Were you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "Was TARGET" IF PERSON ASKING ABOUT IS "TARGET PERSON"

INSERT "Was this person" IF NO NAME GIVEN FOR TARGET

D6. (Were you/Was TARGET/ Was this person) born in the United States?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK D7 IF D6 = 2, D, R) (WEB:ASK D7 IF D6 = 2 or D6 IS ASKED AND IS BLANK)

INSERT "were you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "was TARGET" IF PERSON ASKING ABOUT IS "TARGET PERSON"

INSERT "was this person" IF NO NAME GIVEN FOR TARGET

D7. In what country (were you/was TARGET/ was this person) born?

(DO NOT READ).

- 01 Canada
- 02 China
- 03 Germany
- 04 Guatemala
- 05 India
- 06 Japan
- 07 Korea
- 08 Mexico
- 09 Philippines
- 10 Russia
- 11 Ukraine
- 12 United Kingdom
- 13 Vietnam
- 97 Other (SPECIFY): \_\_\_\_\_
- DD (DO NOT READ) Don't know
- RR (DO NOT READ) Refused



(ASK D8 IF TARGAGE > 2 OR TARGAGEREF = 1-7)

INSERT "Do you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "Does TARGET" IF PERSON ASKING ABOUT IS TARGET PERSON

INSERT "Does this person" IF NO NAME GIVEN FOR TARGET

D8. (Do you /Does TARGET/ Does this person) speak a language other than English at home?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK D8a IF D8 = 1)

D8a. What is this language?

(IF TARGET SPEAKS MORE THAN ONE LANGUAGE OTHER THAN ENGLISH AT HOME

READ: We'd like to know the primary language, other than English, spoken most often at home.)

(DO NOT READ LIST)

- 1 Chinese
- 2 French
- 3 Japanese
- 4 Korean
- 5 Russian
- 6 Spanish
- 7 Vietnamese
- 8 Other (SPECIFY) \_\_\_\_\_
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused



(ASK D8b IF D8 = 1)

INSERT "do you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "does TARGET" IF PERSON ASKING ABOUT IS TARGET PERSON

INSERT "does this person" IF NO NAME GIVEN FOR TARGET

D8b. How well (do you /does TARGET/ does this person) speak English?  
(READ LIST)

- 1 Very Well
- 2 Well
- 3 Not well
- 4 Not at all
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

D9. Is this residence?  
(READ LIST)

- 1 Owned by or being bought by you or someone in your household
- 2 Rented for money
- 3 Occupied without payment of rent
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

INSERT "have you/you" IF PERSON ASKING ABOUT IS RESPONDENT

INSERT "has TARGET/TARGET" IF PERSON ASKING ABOUT IS TARGET PERSON

INSERT "has this person/this person" IF NO NAME GIVEN FOR TARGET

D10. How long (have you/has TARGET/ has this person) lived in Oregon?  
(PROBE FOR MONTHS IF LESS THAN 2 YEARS.)

(PROBE:) If (you/TARGET/ this person) moved away for a while, how long (have you/has TARGET/ has this person) lived in Oregon since moving back to the state?  
(PN: FOR CODES 01-02 MAKE RANGE SO YEARS/MONTHS GIVEN CANNOT EXCEED THEIR AGE)

- 01 ANSWER GIVEN IN YEARS \_\_\_\_\_ # (2-(TARGET AGE)) years
- 02 ANSWER GIVEN IN MONTHS \_\_\_\_\_ # (0-24) months
- 03 Lived in Oregon for entire life
- DD (DO NOT READ) Don't know
- RR (DO NOT READ) Refused



(ASK EVERYONE)

INSERT “you” IF HH COUNT = 1

INSERT “any members of your household” IF HH COUNT = 2+

D13. Do (you/any members of your household) currently have a working cell phone?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

D13a DELETED

(ASK EVERYONE IN WEB/ASK IF INCOMING CALL IN CATI OR UNLISTED)

D14. I would like to ask about any regular, landline telephone numbers in your household, that is, all your phone numbers other than cell phone numbers. How many different landline telephone numbers does your household have?

\_\_\_\_\_ Landline phone numbers (RANGE 0-10)

- 11 11 or more
- DD (DO NOT READ) Don't know
- RR (DO NOT READ) Refused

ASK Q.D15 IF (D13=D/R or D14=D/R IN CATI) OR (D.13=1 AND (D14=1+ or (OUTGOING CALL IN CATI))) OR (D. 13 IS ASKED AND IS BLANK OR D14 IS ASKED AND IS BLANK IN WEB))

D15. Of all the telephone calls that you and the other people in your household receive, are...?

(INTERVIEWER: READ ALL RESPONSES BEFORE RECORDING AN ANSWER)

(ROTATE 1-3, 3-1)

- 1 All or almost all calls received on a cell phone
- 2 Some received on a cell phone and some on a landline phone
- 3 All or almost all calls received on a landline phone
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused



**(\*\*FOR COLUMNING: WEB CODE OF “PREFER NOT TO ANSWER” WILL GET TREATED AS REFUSED\*\*)**

#### INCOME

IN1. My final questions are about income. This information is important because it helps the state understand how to make health care more affordable.

(IF TARGAGE<19 & TMARR=0 & TPAR=0 (TARGET NOT MARRIED AND NOT A PARENT) & RESPONDENT IS PARENT OF TARGET AND RESPONDENT IS MARRIED, READ :)

I'm interested in your family income, that is your income PLUS the income of your immediate family. (By immediate family I mean your spouse and the children or stepchildren under 19 who are living with you). For these questions, I'd like you to think back to 2012. During 2012, did you or any of your family members receive any income from wages or salary?

(IF TARGAGE <19 & TMARR=0 & TPAR=0 (TARGET NOT MARRIED AND NOT PARENT) & RESPONDENT IS PARENT OF TARGET AND RESPONDENT IS NOT MARRIED, READ :)

I'm interested in your family income, that is your income PLUS the income of your immediate family. (By immediate family I mean the children or stepchildren under 19 who are living with you). For these questions, I'd like you to think back to 2012. During 2012, did you or any of your family members receive any income from wages or salary?



(IF TARGAGE <19 & TMARR=0 & TPAR=0 (TARGET NOT MARRIED AND NOT A PARENT) & RESPONDENT IS NOT PARENT OF TARGET, READ:)

INSERT “TARGET’s family/TARGET/ TARGET’s family” IF PERSON ASKING ABOUT IS “TARGET PERSON”

INSERT “this person’s family/ this person/ this person’s family” IF NO NAME GIVEN FOR TARGET

I’m interested in (TARGET’s family/ this person’s family) income, that is the income from his/her parents PLUS the income of any immediate family. (By immediate family I mean parents and siblings

under 19 who are living with (TARGET/this person). For these questions, I’d like you to think back to 2012. During 2012, did any of (TARGET’s family/ this person’s family) members receive any income from wages or salary?

(IF TMARR=1 (TARGET IS MARRIED) & TFAM\_COUNT>2, READ :)

INSERT “your/you” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “TARGET’s/his/her/TARGET” IF PERSON ASKING ABOUT IS “TARGET PERSON”

INSERT “this person’s//his/her/this person” IF NO NAME GIVEN FOR TARGET

I’m interested in [your/ TARGET’s/this person’s] family income, that is [your/ TARGET’s/this person’s] income PLUS the income of [your/his/her] immediate family. (By immediate family I mean [your/(his/her)] spouse and the children or stepchildren under 19 who are living with [you/ TARGET/ this person]). For these questions, I’d like you to think back to 2012. During 2012, did [you/ TARGET/ this person] or any of [your/his/her] family members receive any income from wages or salary?

(IF TMARR=1 (TARGET IS MARRIED) & TFAM\_COUNT = 2, READ :)

INSERT “your/you” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “TARGET’s/his/her/TARGET” IF PERSON ASKING ABOUT IS “TARGET PERSON”

INSERT “this person’s//his/her/this person” IF NO NAME GIVEN FOR TARGET

I’m interested in (your/ TARGET’s/this person’s) family income, that is [your/ TARGET’s/this person’s] income PLUS the income of [your/his/her] spouse. For these questions, I’d like you to think back to 2012. During 2012, did [you/ TARGET/ this person] or any of [your/his/her] family members receive any income from wages or salary?



(IF TMARR=0 & TPAR=1 (TARGET NOT MARRIED AND IS A PARENT) & TFAM\_COUNT = 2+ >2, READ :)

INSERT “your/you” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “TARGET’s/TARGET” IF PERSON ASKING ABOUT IS “TARGET PERSON”

INSERT “this person’s/this person” IF NO NAME GIVEN FOR TARGET

I’m interested in [your/TARGET’s/this person’s] family income, that is [your/ TARGET’s/this person’s] income PLUS the income of the children or stepchildren under 19 who are living with [you/ TARGET/ this person]. For these questions, I’d like you to think back to 2012.

During 2012, did [you/ TARGET/ this person] or any of [your/(his/her)] family members receive any income from wages or salary?

(IF RESPONDENT IS TARGET AND TARGAGE = 18 & TMARR=0 & TPAR=0 (TARGET NOT MARRIED AND NOT A PARENT) and TFAM=>2) READ:)

I’m interested in your family income, that is the income from you and your parent(s) PLUS the income of any immediate family. (By immediate family I mean parents and siblings under 19 who are living with you. For these questions, I’d like you to think back to 2012. During 2012, did any of your family members receive any income from wages or salary?

(IF TFAM\_COUNT=1:)

INSERT “you” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “TARGET” IF PERSON ASKING ABOUT IS “TARGET PERSON”

INSERT “this person” IF NO NAME GIVEN FOR TARGET

For these questions, please think back to 2012. During 2012, did (you/ TARGET/ this person) receive any income from wages or salary?

- 1 Yes
- 2 No
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused



INSERT “you/your” IF PERSON ASKING ABOUT IS RESPONDENT  
 INSERT “TARGET/(his/her/their)” IF PERSON ASKING ABOUT IS “TARGET PERSON”

INSERT “this person/his/her/their” IF NO NAME GIVEN FOR TARGET  
 INSERT “or any of members of (your/ (his/her/their)) immediate family” IF TFAM\_CNT > 1

IN2. During 2012 did (you/ TARGET/ this person) (or any members of (your/ (his/her/their)) immediate family) receive (INSERT)?

- 1 Yes
- 2 No
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

- a. Any dividend income or any interest income from bonds, money market accounts, CDs or other investments
- b. Social Security benefits or any type of cash assistance
- c. Income from any other sources, such as self-employment, alimony, child support, contributions from family or others, unemployment compensation, worker's compensation or veteran's payments, pensions, or anything else

(**\*\*\*FOR COLUMNING:** WEB CODE OF BLANK OR “PREFER NOT TO ANSWER” WILL GET TREATED AS REFUSED\*\*\*)

INSERT “you/your” IF PERSON ASKING ABOUT IS RESPONDENT  
 INSERT “TARGET/TARGET”s” IF PERSON ASKING ABOUT IS “TARGET PERSON”

INSERT “this person/this person’s” IF NO NAME GIVEN FOR TARGET  
 INSERT “and (your/TARGET’s/this person’s) immediate family” IF TFAM\_CNT > 1

IN3. Thinking about all the different sources of income (you/ TARGET/ this person) (and (your/ TARGET’s/this person’s) immediate family) received in 2012, what was the combined total income from all sources before taxes and other deductions?  
 (INTERVIEWER NOTE: IF RESPONDENT ONLY KNOWS THE MONTHLY FIXED INCOME AND CAN'T CALCULATE THE YEARLY INCOME, ENTER ‘DON'T KNOW’)

- \$ \_\_\_\_\_ (RECORD AMOUNT)
- D (DO NOT READ) Don't know
  - R (DO NOT READ) Refused



(IF AMOUNT GIVEN IN IN<sub>3</sub> SHOW SCREEN FOR INTERVIEWER; USE SAME FORMAT AS COUNTY CHECK TO INDICATE THAT THIS IS NOT READ TO THE RESPONDENTS)

INTERVIEWER CONFIRMATION SCREEN - DO NOT READ QUESTION TO RESPONDENT  
 INTERVIEWER: PLEASE CONFIRM THAT YOU ENTERED THE CORRECT AMOUNT IN PREVIOUS SCREEN FOR (RESPONDENT'S/TARGET'S) FAMILY INCOME IN 2012.

IN<sub>3</sub>CHECK. YOU ENTERED (INSERT AMOUNT FROM IN<sub>3</sub> WITH DOLLAR SIGN).  
 IS THIS CORRECT?

- 1 Yes this is correct
- 2 No this is not correct (PN: NEED TO SEND BACK TO PREVIOUS SCREEN OR LET RESPONDENT ENTER CORRECT AMOUNT ON THIS SCREEN)

**(\*\*\*FOR COLUMNING: WEB CODE OF BLANK OR "PREFER NOT TO ANSWER" WILL GET TREATED AS REFUSED\*\*\*)**

(ASK IF IN<sub>3</sub> = D, R) (WEB: ASK IF IN<sub>3</sub> = D,R OR IN<sub>3</sub> IS ASKED AND IS BLANK)

INSERT 'your' IF TARGET=RESPONDENT

INSERT 'TARGET's IF TARGET IS TARGET PERSON

INSERT "this person's" IF NO NAME GIVEN FOR TARGET

INSERT 'family' IF TFAMCOUNT>1

IN<sub>3</sub>a. How about if I give you some income categories? Was (your/TARGET's/this person's) total (family) income under (INSERT AMT<sub>4</sub> FOR FAMILY SIZE) or was it (INSERT AMT<sub>4</sub>FOR FAMILY SIZE) or more? PROBE: Your best estimate is fine.

- 1 Under (INSERT AMT<sub>4</sub>)
- 2 (INSERT AMT<sub>4</sub>) or more
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused



**(\*\*\*FOR COLUMNING: WEB CODE OF BLANK OR “PREFER NOT TO ANSWER” WILL GET TREATED AS REFUSED\*\*\*)**

(IF IN3a = 1)

INSERT “your” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “TARGET’S” IF PERSON ASKING ABOUT IS “TARGET PERSON”

INSERT “this person’s” IF NO NAME GIVEN FOR TARGET

INSERT “family” IF TFAM\_CNT > 1

IN4. Now, just stop me when I get to the right category. Was (your/ TARGET’S/this person’s) total (family) income...?

(IF NEEDED: The computer gives me different income values for the question depending on the size of your family.)

(IF NEEDED: Your best estimate is fine.)

(READ LIST. ENTER ONE ONLY)

- 1 Less than (INSERT AMT1)
- 2 (INSERT AMT1) to (INSERT AMT2)
- 3 (INSERT AMT2) to under (INSERT AMT3)
- 4 (INSERT AMT 3) to under (INSERT AMT4)
- 5 PN: DELETED ITEM 5 OCTOBER 2012
- 6 PN: DELETED ITEM 6 OCTOBER 2012
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused

**(\*\*\*FOR COLUMNING: WEB CODE OF “PREFER NOT TO ANSWER” WILL GET TREATED AS REFUSED\*\*\*)**

(ASK IF IN3a=2)

INSERT “your” IF PERSON ASKING ABOUT IS RESPONDENT

INSERT “TARGET’S” IF PERSON ASKING ABOUT IS “TARGET PERSON”

INSERT “this person’s” IF NO NAME GIVEN FOR TARGET

INSERT “family” IF TFAM\_CNT > 1

IN5. Now, just stop me when I get to the right category. Was (your/ TARGET’S/this person’s) total (family) income ...?

(IF NEEDED: Your best estimate is fine.)

(READ LIST. ENTER ONE ONLY)

- 2 (INSERT AMT4) to under (INSERT AMT5)
- 3 (INSERT AMT6) to under (INSERT AMT7)
- 4 (INSERT AMT7) to under (INSERT AMT8)
- 5 (INSERT AMT8) or more
- D (DO NOT READ) Don’t know
- R (DO NOT READ) Refused



2012 Poverty Guidelines, Rounded Nearest Thousand		AMT 1	AMT 2	AMT 3	AMT 4	AMT 5	AMT 6	AMT 7	AMT 8	AMT 9	AMT 10
Persons in Family or Household	48 Contiguous States and D.C.	60%	100%	138%	200%	225%	250%	300%	400%	500%	600%
		1	\$11,170	6,700	11,200	15,400	22,300	25,100	27,900	33,500	44,700
2	15,130	9,100	15,100	20,900	30,300	34,000	37,800	45,400	60,500	75,700	90,800
3	19,090	11,500	19,100	26,300	38,200	43,000	47,700	57,300	76,400	95,500	114,500
4	23,050	13,800	23,100	31,800	46,100	51,900	57,600	69,200	92,200	115,300	138,300
5	27,010	16,200	27,000	37,300	54,000	60,800	67,500	81,000	108,000	135,100	162,100
6	30,970	18,600	31,000	42,700	61,900	69,700	77,400	92,900	123,900	154,900	185,800
7	34,970	21,000	35,000	48,300	69,900	78,700	87,400	104,900	139,900	174,900	209,800
8	38,890	23,300	38,900	53,700	77,800	87,500	97,200	116,700	155,600	194,500	233,300
9	42,850	25,700	42,900	59,100	85,700	96,400	107,100	128,600	171,400	214,300	257,100
10	46,810	28,100	46,800	64,600	93,600	105,300	117,000	140,400	187,200	234,100	280,900
11	50,770	30,500	50,800	70,100	101,500	114,200	126,900	152,300	203,100	253,900	304,600
12	54,730	32,800	54,700	75,500	109,500	123,100	136,800	164,200	218,900	273,700	328,400
13	58,690	35,200	58,700	81,000	117,400	132,100	146,700	176,100	234,800	293,500	352,100
14	62,650	37,600	62,700	86,500	125,300	141,000	156,600	188,000	250,600	313,300	375,900
For each additional	3,740										



PN: SHOW INTRO AND ASK R1 TO R5 OF:

- ASK ALL PRETEST RESPONDENTS R1 TO R3
- MAIN STUDY
  - ALL RESPONDENTS WHO CALL IN
  - RANDOM ONE-THIRD OF RESPONDENTS WE CALL
  - RANDOM ONE-THIRD OF WEB RESPONDENTS
  - ALL HARDCOPY RESPONDENTS

PN: PLEASE PUT TIMERS BEFORE THE INTRO TO THIS SECTION AND AFTER R5

We are nearly done. We are interested in your feedback on this study and have just a couple additional questions.

INSERT “and that of others living in your household” IF S4>1

R1. I asked you questions about your health insurance coverage (and that of others living in your household). How confident are you in the accuracy of the information you provided regarding **your** health insurance coverage? (READ LIST)

- 1 Extremely confident
- 2 Very confident
- 3 Somewhat confident
- 4 Or not at all confident
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused

(ASK R2 IF S4>1)

R2. And how confident are you in the accuracy of the information you provided regarding the health insurance coverage of **others** living in the household? (READ LIST)

- 1 Extremely confident
- 2 Very confident
- 3 Somewhat confident
- 4 Or not at all confident
- D (DO NOT READ) Don't know
- R (DO NOT READ) Refused



(ASK R3 IF R1=3,4,D OR R2=3,4,D)

INSERT “your health insurance coverage” if S4=1 AND R1=3,4,D

INSERT “the health insurance coverage for others in the household” IF R1=1 AND R2=3,4,D

INSERT “the health insurance coverage for yourself and others in the household” IF R1=3,4,D and R2=3,4,D)

R3. What, if anything, would have helped you provide more accurate information about (your health insurance coverage/the health insurance coverage for others in the household/the health insurance coverage for yourself and others in the household)?

\_\_\_\_\_ (RECORD VERBATIM RESPONSE)

N (DO NOT READ) Nothing/Can't think of anything that would have helped

D (DO NOT READ) Don't know

R (DO NOT READ) Refused

(IF CATI, ALWAYS ASK A & ASK C ACCORDING TO PN BELOW, INSERT ‘telephone’)

(IF WEB, ALWAYS ASK B & ASK C ACCORDING TO PN BELOW, INSERT ‘online’)

PN: We need to show C only if the respondent is receiving a hardcopy (based on sample punch) and show it starting two days after the hardcopy is mailed.

R4. In addition to completing this study by (telephone/online), there were other options available. Did you know that you could have completed (INSERT)

1 Yes

2 No

D (DO NOT READ) Don't know

R (DO NOT READ) Refused

- a. this study online?
- b. this study by telephone?
- c. a paper survey to return in the mail?

(ASK R5 IF R4a=1 OR R4b=1)

(IF CATI, INSERT ‘telephone’)

(IF WEB, INSERT ‘online’)

PN: SHOW ‘telephone’ IN ITEM a IF CATI PROGRAM; SHOW ‘online’ IF WEB

R5. Why did you choose to complete the (online/telephone) version of this survey?

\_\_\_\_\_ (RECORD VERBATIM RESPONSE)

N (DO NOT READ) No specific reason

D (DO NOT READ) Don't know

R (DO NOT READ) Refused



(\*\*FOR COLUMNING: C1 IS NOT ASKED ON WEB\*\*)

That was my last question. Do you have any questions for me?

- C1. If you would like the names and phone numbers of people you can contact for questions about this research project, I can give those to you now.

1 AGREED  
R (DO NOT READ) Refused

(IF ASK FOR PHONE NUMBERS)

FOR QUESTIONS ABOUT THIS STUDY:

Jay Grussing (pronounced: GREW-sing Groo-sing) at the Office of Health Analytics: (503) 373-1848

Kathy Langdale at SSRS: 1-800-633-1986

(IF ASKS FOR ADDRESS)

Jay Grussing

Office of Health Analytics

1225 Ferry St SE 1st Floor

Salem, OR 97301-4278

FOR QUESTIONS REGARDING SPECIFIC HEALTH INSURANCE PROGRAMS:

### **Oregon Safetynet**

Assist in finding free or low cost health care throughout Oregon  
211\* or 1-800-SAFENET

### **Assistance for Medicare**

Senior Health Insurance Benefits Assistance Program (SHIBAP):

1-800-722-4134

Email: shiba.oregon@state.or.us

### **Assistance for Children's Health Insurance program -**

Office of Healthy Kids

1-877-314-5678

1-800-699-9075 (to find a local DHS branch)

Email: hkp.info@state.or.us

### **Assistance for Oregon Health Plan (adults)**

Oregon Health Plan Line

1-800-359-9517

1-800-699-9075 (to find a local DHS branch)



**Assistance on the Oregon Health Insurance Pool or Federal Health Insurance Pool**

Office for Private Health Partnerships

1- 800-848-7280

1-800-542-3104 (general Office Assistance Line)



**(\*\*\*FOR COLUMNING: WEB CODE OF 2 “NO” WILL GET TREATED AS REFUSED\*\*\*)**

(ABS UNLISTED SAMPLE ONLY)

- C2. We would you like to send you \$20 for your contribution to this important research. Your mailing information will be stored in a file separate from the answers to the research questions. Would you like to receive the \$20 thank you?

COLLECT AND ENTER RESPONDENT’S COMPLETE NAME AND MAILING ONLY IF RESPONDENT WOULD LIKE TO RECEIVE COMPENSATION

May I please have your name?

(VERIFY SPELLING)

- 1 Answer given (SPECIFY) \_\_\_\_\_  
R (DO NOT READ) Refused

May I please have your address?

(VERIFY SPELLING)

- 1 Street: \_\_\_\_\_  
2 City: \_\_\_\_\_  
3 State: \_\_\_\_\_  
4 Zip code: \_\_\_\_\_  
R (DO NOT READ) Don’t know

Thank you.

