

INDEPENDENT REGISTERED MUNICIPAL ADVISOR EXEMPTION

The State of Oregon, Housing and Community Services Department (the “Issuer”) is posting this information with the intent that market participants may provide advice to us regarding municipal financial products or the issuance of municipal securities and utilize the independent registered municipal advisor exemption from the municipal advisor definition in Securities and Exchange Commission rules.

The Issuer is currently represented by, and will rely on the advice of (in the sense that it will seek and consider the advice, analysis and perspective of, before making a determination), Caine Mitter and Associates Incorporated, in considering information (other than general information that does not involve a recommendation) that you provide to us regarding municipal financial products or the issuance of municipal securities. Effective August 29, 2016, the particular persons at Caine Mitter and Associates Incorporated who are “Associated Individuals” (within the meaning of the SEC Staff’s FAQ No. 3.6) for the Issuer account are:

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