

**Oregon Community Development Block Grant
2012 Performance Evaluation Report (PER)
Covering years 2005 through 2012**



Prepared By:
Oregon Business Development Department
Infrastructure Finance Authority
775 Summer St NE, Suite 200
Salem, OR 97301-1280
(503) 986-0132

**OREGON COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM
2012 PERFORMANCE EVALUATION REPORT (PER)**

This report was prepared according to instructions provided by the U.S. Department of Housing and Urban Development (HUD) in:

- The updated Consolidated Plan regulations for 24 CFR 91 and 570;
- CPD Notice 07-06(a); and,
- CPD Notice 11-03.

The state's program year coincides with other programs covered by the 2011-2015 Oregon Consolidated Plan for Housing and Community Development. This 2012 CDBG PER is part of the 2012 Consolidated Annual Performance Report (CAPER) for the State of Oregon.

The Oregon Community Development Block Grant (CDBG) 2012 PER contains a report on each of the federal grants received by the State of Oregon that were open on December 31, 2012. There are reports for 2005-2012 years inclusive.

Each report includes the same parts as noted below.

PART I — COLUMNS 1 AND 2

Column 1.A.1.

The total federal grant allocation for the respective annual grant year covered by the report.

Column 1.A.2.

Program income received by the state during the reporting year. Program income distributed to recipients by activity is identified under the respective annual Activity Reports. Program income distributed for State Administration is identified in the respective Part I Tables

Column 1.B.

Amount of the federal grant and program income that was obligated to recipients and entered into the state's Statewide Financial Management System (SFMS) as of December 31, 2012.

Column 1.C.

Amount of federal funds drawn down from the state's Letter of Credit with the U.S. Treasury as of December 31, 2012. The numbers shown in these reports should be close, if not equal, to HUD's records; any differences are usually due to variations in transaction dates and to rounding.

Column 1.D.

Amount of the federal grant that is committed to State administrative, planning and management costs.

Column 1.D.

Amount of the federal grant that is committed to State administrative, planning and management costs.

Column 1.E.

This is amount of the federal grant that the state will use to provide technical assistance to local governments and nonprofits. The state's use of funds for this purpose is allowed by Section 811 of the Housing and Community Development Act of 1992. The amount is limited to 1% of the annual grant.

Oregon's final statement for the 2005-2012 allocations includes the use of funds for technical assistance.

Column 1.F.

Amount of the federal grant provided to non-entitlement communities for Section 108 loan guarantees. Since Oregon has made no Section 108 loans, "DNA" (does not apply) is shown on the reports for all years.

Column 2

Information about the amount of federal grant funds that meet the principal benefit test and the use of grant funds for activities that qualify under each of the three national objectives. The sum of the amounts in Column 2B equals the amount obligated to recipients from the federal annual grant in Column 1B.

Column 2A

The three-year reporting period for documenting the percent of funds spent on the low- and moderate-income national benefit.

Column 2B1

Amount disbursed/obligated to recipients as of December 31, 2012 for projects that meet the low- and moderate-income national objective, excluding local administration.

Column 2B2

Amount disbursed/obligated to recipients as of December 31, 2012 for projects that meet the slums and blight national objective, excluding local administration.

Column 2B3

Amount disbursed/obligated to recipients as of December 31, 2012 for projects that meet the urgent need national objective, excluding local administration.

Column 2B4

Amount disbursed/obligated to recipients as of December 31, 2012 for land acquisition projects, excluding local administration.

Column 2B5

Amount disbursed/obligated to recipients as of December 31, 2012 for local administration.

PART I - PROJECT TABLES

This is the Activity Report for each federal grant. A national objective is shown for each project. All activities in a project, except local grant administration, meet the same national objective.

Projects funded from more than one grant year are listed on each affected grant funding year PER with only the amount awarded from that respective funding year showing. There is a notation for each project showing which federal allocations by Program Grant Year (or Program Income) are being used for the project. Beginning in program year 2001 funding awards for Housing Rehabilitation projects and program year 2002 funding awards for Regional Housing Centers are listed in a separate PER following the regular project list, which contains all other funding categories, such as public works and community facilities. If applicable, projects funded with program income are listed as a separate group at the end of the project tables for each program funding year. Starting in 2011 funding awards for housing rehabilitation are in the main sheet for 2011 funds, as OBDD-IFA is no longer sub-granting these funds to OHCS.

The proposed accomplishments are listed for any grant that has not been administratively closed. Actual accomplishments are listed for all projects that are administratively closed or closed. Proposed and actual accomplishments are described by activity and conform to the instructions in Notice CPD 94-23.

Accomplishment data is generally entered only once for each grant. Oregon awards grants for single purpose projects. This means that the activities within each grant for which accomplishment measures are required (i.e., those activities that address the low and moderate income benefit national objective) are interdependent and have the same beneficiaries.

The tables have been modified to include the ethnicity and head of household data for the actual beneficiaries of each grant that has been administratively closed or closed.

PART II - NARRATIVE

Narratives are included for each federal grant in accordance with the PER instructions.

PART III - COMPLIANCE WITH CIVIL RIGHTS LAWS

Instructions on page 5 of CPD-94-23 say that the timing for reporting data for actual applicants and beneficiaries on the PER is a state matter. Oregon reports this information in the final PER for each allocation.

The state will also report on compliance with Section 3 and minority and women-owned business activities in the final PER for each allocation.

**STATE CDBG PERFORMANCE/EVALUATION REPORT
PART I**

REPORTING PERIOD 2012

DATA AS OF December 31, 2012

STATE Oregon

GRANT NUMBER B-05-DC-41-0001

1. FINANCIAL STATUS	2. NATIONAL OBJECTIVES	
A. Total Funds		
		A. Period Specified for Benefit FY 2003 TO FY 2005
		B. Amounts used to:
1. Grant Allocation.....	\$15,932,045.00	1. Benefit to Low/Moderate Income Persons \$15,354,202.74
2. Program Income Received.	\$1,408,930.68*1,3	2. Prevent/Elminate Slums/Blight..... 0.00
B. Amount Obligated to Recipients	\$15,703,860.74*2	3. Meet Urgent Community Development Needs..... 0.00
C. Treasury Amount Drawn Down	\$15,932,045.00 (IDIS 1-2-13)	4. Acquisition/Rehabilitation Non-countable 0.00
D. Amount Budgeted for State Administration.....	\$419,338.61.4*1	5. Local Administration \$318,379.00
E. Amount Budgeted for Technical Assistance	\$159,320.00	6. Does not meet a national objective.....\$31,279.00
F. Repayment of Section 108 Loan.....	Does Not Apply	

3. LOCALITY	3A. ACTIVITY	4A. AMOUNT	6. PURPOSE	7. NATIONAL	OBJECTIVES
LOW/MOD	SLUMS/BLIGHT URGENT NEEDS				

*1 Includes: PI of \$16,560.50 carried over from FY 2004, and PI of 18,370.18 for a total of \$34,930.68, of which 2% (\$698.60) was used for State Administration, on top of the 2% allowed for the regular program. The State also received a float fund repayment of \$1,374,000.
 *2 Only \$449.46 of the 2005 annual allocation was carried over to 2006.
 *3 The Garibaldi float repayment of \$1,374,000 was incorrectly re-obligated to projects in 2005. In program year 2006, this was corrected by assigning 2006 and un-receipted 2007 funds to these projects. Refer to the attached activity reports for details of the adjustment.
 See attached activity report.

STATE OF OREGON
COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM
PERFORMANCE EVALUATION REPORT

Grant #B-05-DC-41-001
for the period
January 1, 2012 to December 31, 2012

Prepared By:
Oregon Business Development Department
Infrastructure Finance Authority



2005 ACTIVITY REPORT

Narrative for Accomplishments

Instructions for the 1994 PER (CPD-94-23) require states to report accomplishment measures (*e.g.*, persons benefited) only for activities that address the Low- and Moderate-Income national objective. Proposed Accomplishments are reported for each funded activity that addresses the Low-and-Moderate-Income national objective. Actual Accomplishments are reported for Administratively Closed and Closed projects.

Accomplishments for activities that meet the Slum and Blight or Urgent Need national objectives are to be reported in a separate narrative. There were no awards under these national objectives for 2005

Homelessness, Chronic Homelessness and Persons with Special Needs

In accordance with CPD Notice 07-06, a summary of the CDBG funds used to address homelessness, chronic homelessness and persons with special needs is provided below. FFY 2005 funds were utilized as follows:

C09003 – City of Roseburg – Homeless Shelter. The recipient combined their local match of \$728,000 with \$800,000 of CDBG funds from the following fiscal years allocations:

- 2005 –\$738,759.73
- 2007 Program Income – \$773.68
- 2008 Program Income - \$60,466.61

The grant is administratively closed and has created 6 beds which served 108 persons, of which all 108 were low and moderate income during their first year of operation.

A. Statutory Requirements of Section 104(e)

1. Assess the relationship of the use of funds to the state's objective. Explain the nature of and reasons for any changes in the program objectives.

The state obligated its Program Year 2005 funds for activities in accordance, as much as possible, with the targets set in the 2005 Annual Action Plan for the Oregon Consolidated Plan, as amended.

The state met its contractual annual allocation dollar amount/obligation to Oregon Housing and Community Services for housing rehabilitation and resource centers.

Overall the State met its annual allocation obligation target percentages for community facilities and microenterprise assistance projects.

The State did not receive any economic development applications for processing during 2005.

Due to the program income received by the state and unobligated prior year funds, the State exceeded the annual allocation obligation target percentages for public works by 16.9%. The demand for public works projects within the State of Oregon continues to remain high.

2012 Oregon PER
2005 Grant

CATEGORY	2005 ANNUAL ALLOCATION TARGETS		2005 ANNUAL ALLOCATION ACTUAL FUNDING		2005 PROGRAM INCOME OBLIGATIONS		2004 UN-OBLIGATED FUNDS PRIOR YEAR RECAPTURES		TOTAL OBLIGATED IN 2005	
	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%
Community Facilities	4,867,257	32.0	3,021,872.09	19.7	373,192	27.1	4,223,178	64.3	7,618,242.09	32.7
Sub Grant to OHCS:										
Housing Rehabilitation	3,369,571	21.0	3,369,571	21.9	0	0	0	0	3,369,571	14.4
Housing Centers	450,000	3.0	450,000	3	0	0	0	0	450,000	1.9
Public Works	4,867,257	32.0	8,367,977.72	54.5	1,007,890.28	72.9	2,030,000	30.8	11,405,868	48.9
Microenterprise Assistance	300,000	2.0	144,215	0.9	0	0	324,540	4.9	468,755	2.1
Economic Development	1,500,000	10.0	0	0	0	0	0	0	0	0
Un-obligated funds	0	0	449.46*	<0.01	0	0	0	0	0	0
Totals	15,354,085	100	15,354,085	100	1,381,083.28	100	6,577,718	100	23,312,437.08	100

* As of December 31, 2005 \$449.64 of the 2005 program Year funds were unobligated to recipients. The unobligated funds will be obligated in accordance with the 2006 Method of Distribution within the 15-month Timely Distribution period.

2. Indication of how the state would change the program as a result of its experience.

In 2004 the program was made less restrictive and more accessible and was successful as evidenced by the \$23,312,437.08 of obligations made in 2005. With increasing demand for grant funds the 2006 Method of Distribution for the Community Development Block Grant program has some significant changes from the 2005 program year.

- A. To increase the quality of the projects being funded, the program is implementing a quarterly competitive application process.
- B. The public works off-site infrastructure projects were eliminated as an eligible activity in 2006.
- C. The "limits on applications" were increased to evaluate the recipient's distribution/expenditure of prior awards. If a recipient is not expending funds on an old project they will not receive additional grants.
- D. The federally required performance measurements are included in the 2006 Method of Distribution.
- E. The State is going to conduct applicants and grant management workshops in 2006.
- F. The 2006 Method of Distribution will be amended in March 2006, to contain a revised Housing Resource Center program.

3. Evaluate the extent to which the program benefited low- and moderate-income persons. For the selected benefit period (2003-2004-2005), 99.41 % of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the states 2005 program, 99.79% of the project funds benefit low and moderate income persons.

B. Summary of Activities and Results from Technical Assistance Funding

The state's 2005 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2012, all \$159.320 of the 1% funds had been obligated and expended.

- 1. CDBG Technical Assistance Set Aside. CDBG Technical Assistance Set-Aside. During 2007 the State set aside \$100,000 of the CDBG 1% funds to

develop, during 2008, a CDBG Technical Assistance program to assist grant recipients with the completion of their projects.

2. State Administration. Starting in FY 2004, states may expend up to \$100,000 + 3% of their annual allocation on state administrative costs. In 2006 the state reserved the right to use the flexibility. All CDBG 1% funds used for state administration will be matched 1:1 with funds from the Departments Special Public Works Fund.
3. Fair Housing Training. A technical assistance grant was awarded to the 2008 Oregon Fair Housing Council to support workshops designated to educate communities and landlords on fair housing issues and requirements.
4. Northwest Economic Development Sponsorship and Course. A grant was provided to the Washington State Community Trade and Economic Development Department for 2008 training scholarships. The scholarships are offered to rural Oregon community representatives who want to attend this training.
5. Northwest Community Development Institute. A grant was provided to the Northwest Community Development Institute for 2008 training and scholarships. This effort helps to train rural community development professional in Oregon, Idaho and Washington.
6. Rural Development Initiatives. A grant was provided to Rural Development Initiatives for 2009 training and scholarships. This training helps to train rural Oregon community development professionals, community development practices.
7. Tillamook County and Clatsop County. Both Tillamook County and Clatsop County were provided a grant to retain an emergency manager to prepare disaster preparedness classes/programs and instruct the classes/programs to the communities within each county.

Part III Compliance with Applicable Civil Rights Laws

A. Applicant and Beneficiary Ethnicity/Race Information

In accordance with the 1994 PER instructions, the state will provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census. The ethnicity and racial group categories from the 2000 Census were expanded from the required data that needs to be collected under the 1994 PER instructions. Once, Housing and Urban Development amends the 1994 PER instruction to require the addition of this revised ethnicity and racial group information collected during the

2000 census it will be included in the PER report for all projects administratively closed after the date of Housing and Urban Developments revised PER instruction.

RACE GROUP	Total from FY 2005 Grant	Total from Program Income	Combined Total
White not Hispanic	30,106	0	30,106
Hispanic	3,115	0	3,115
American Indian/Alaskan Native	1,028	0	1,028
Black not Hispanic	166	0	166
Asian and Pacific Islander	398	0	398
TOTAL	34,813	0	34,813

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2005 funds. Five (5) project funded in whole or in part with 2005 grant funds was administratively closed during the reporting period, ending December 31, 2012, creating 56 projects either administratively closed or closed. When additional projects funded in whole or in part with 2005 funds are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2005 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2005 grant year funds.

B. Summary of state's reviews of recipient's civil rights performance

The State reviews the civil rights performance of its 2005 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/ desk audit of all projects. A standardized monitoring checklist is used for this process. 2005 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant projects. There were no Findings or corrective/remedial actions to report.

C. State and local efforts, actions and results in affirmatively furthering fair housing.

Three state agencies administer programs that serve to further fair housing for Oregon's people.

The Oregon Business' Development Department (OBDD), which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, educates its recipients about their fair housing responsibilities in several ways including: 1) presentations at workshops, 2) an updated comprehensive Grant Management Handbook, 3) provision of informational handouts, posters, brochures, and individual technical assistance, as needed or requested, 4) sending recipients notices of workshops or conferences which address fair housing issues, and 5) conducted a statewide Analysis of Impediments to Fair Housing Choice which is made available to recipients to identify, plan for and remove impediments to fair housing choice.

The Oregon Housing and Community Services Department (OHCS) is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors. This updated plan for 2006-2010 was submitted to HUD in November 2005 along with the updated 2006-2010 Fair Housing Action Plan, 2006-2010 five year Consolidated Plan and the proposed 2006 Method of Distribution.

The Bureau of Labor and Industries Civil Rights Division (BOLI) is responsible for investigation and resolution of fair housing complaints are handled in Oregon. BOLI processes all cases involving alleged discrimination based on race/color, religion, sex, physical or mental handicap, marital status, and national origin. The agency does not investigate situations involving discrimination based on family status but does assist individuals to file complaints with HUD.

Local fair housing efforts of state recipients using 2005 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures, and being a participating sponsor of the Fair Housing Council of Oregon display and training sessions.

In 2005, the Oregon Business Development Department and Oregon Housing & Community Services continued their contracts with the Oregon Fair Housing Council (FHCO) established to provide activities to assist the State to implement the State's Fair Housing Plan. Each agency contributed \$25,000 to FHCO to continue fair housing activities beginning July 1, 2004 through June 30, 2005. These activities include conducting the annual statewide Fair Housing poster contest involving elementary schools; publishing a Fair Housing newsletter; providing fair housing advice and information to service agencies and local government; conducting public outreach to inform residents about fair housing rights and responsibilities; collecting complaints and providing information to individuals facing housing discrimination; and displaying the Fair Housing exhibit around the state.

Fair Housing Collaborative – In 2005, OHCS, OBDD, BOLI, FHCO and other private and other public sector participants formed a fair housing collaborative to address statewide fair housing issues and were a large part of the successful

completion and development of the 2006-2010 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan. This collaborative was meeting monthly during the development of these documents, but now meets quarterly to work on fair housing issues.

D. Summary of State and Recipient Actions to Use Minority and Women-Owned Businesses in Carrying out CDBG-funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority and women-owned businesses.

The Grant Management Handbook (revised March 2010 and February 2011) provides forms that grant recipients use to collect and report their efforts to the state. The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients.

E. Equal Employment Opportunity Data for the Oregon Business Development Department

The Oregon Business Development Department maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

Part IV Additional Requirements for the Consolidated Annual Performance Report (CAPER) End of Program Year Reporting.

This section adheres to the 2001-2005 Consolidated Plan and only reports on the activities which occurred during the 2005 program year.

A. Assessment of the Consolidated Plan Strategic Vision and the Five Year Goals and Objectives

The following is intended to report on the results of the state's work to address Strategies of the 2001-2005 Consolidated Plan. Only those strategies and performance measures that impact the CDBG program are included in this section. The other strategies and measures will be reported on elsewhere in the CAPER.

Strategy One: Promote an adequate supply of quality, affordable, appropriate rental housing for very low-, low- and moderate-income individuals and families, including persons with special housing needs.

Performance measurement: Assist in the development of approximately five annual rental housing (50 total units) projects targeted toward households at 80% or below

the Median Family Income through the investment of CDBG funds for off-site infrastructure improvements.

Results: In 2005, three CDBG Off-site infrastructure projects were funded. The three projects are estimated to assist 25 housing units.

Project Number	Recipient	Number of Units
P04018	Albany	9
P05032	Woodburn	5
P05046	St. Helens	11
TOTAL		25

Strategy 2: Maintain and preserve in good condition the supply of affordable housing units.

Performance Measurement: Assist approximately 6-8 communities to carry out housing rehabilitation projects targeted to families at 80% or below Median Family Income. Use OHCS funding to augment the CDBG funds and develop regional housing centers to serve people in rural communities.

Results: Eight (8) Regional Housing Rehabilitation Programs were funded in 2005 for single-family home rehabilitation projects within the lead applicant's jurisdiction. Each Regional Program consists of at least three city and/or county jurisdictions. These Programs are expected to fund rehabilitation of 185 single-family homes within the lead applicant's jurisdiction as indicated below:

Grant Number	Recipient	Number of Units
HR501	Benton County	23
HR502	Columbia County	28
HR503	Coos County	23
HR504	Douglas County	27
HR505	Florence	20
HR506	Josephine County	18
HR507	Sweet Home	23
HR508	Umatilla	23
TOTAL		185

Results: In 2005, Ten (10) Regional Housing Centers were funded to provide Information and Referral Public Services regarding affordable housing programs serving the low/mod income population of the jurisdictions participating in each

Regional Housing Center Program. These Centers are expected to serve 10,520 low and moderate income clients as indicated below:

Grant Number	Recipient	Number of LMI
HC501	Baker County	200
HC502	Benton County	90
HC503	Columbia County	744
HC504	Coos County	455
HC505	Crook County	273
HC506	Douglas County	499
HC507	Jackson County	2135
HC508	Klamath County	350
HC509	Lane County	3620
HC510	Yamhill County	2154
TOTAL		10,520

Strategy 4: Support and facilitate an active and effective regional Continuum of Care planning and delivery system focusing on a comprehensive approach to housing and service delivery to people who are homeless and near homeless.

Performance Measurement: Fund a maximum of 10 projects per year, (for example: homeless facilities, Headstart, senior centers, transitional facilities, facilities for abused children or severely disabled adults) that serve persons at 80% or less of Median Family Income.

Results: 7 projects were funded in 2005 that help carry out this strategy.

Grant Number	Recipient	Facility / Project Type	Number
C05012	Lincoln City	Domestic Violence Shelter	1
C05018	Tillamook County	Child Care Center	1
C05021	Crook County	Community Clinic	1
C05023	Yamhill County	Health and Human Services for Adult	1
C05024	Umatilla County	Detoxification Center	1
C05038	Tillamook	Family Resource Center	1
C05045	Warrenton	Food Bank	1
Total			7

Strategy 5: Identify and address the barriers to affordable rental housing, support services, and shelters.

Objective 1 Performance Measurement: Statewide Fair Housing Plan published separately by spring 2002.

Objective 2 Performance Measurement: Support fair housing education and outreach activities that increase compliance with all aspects of existing law through continued sponsorship of regional fair housing workshops and the annual Fair Housing Conference as outlined in the Fair Housing Action Plan.

Performance Measurement: Increase the collaboration on fair housing issues between the housing industry organization, OHCS, OBDD, and fair housing advocacy groups as outlined in the Fair Housing Action Plan.

Results: In 2005, OBDD continued to support fair housing activities by providing funds to the Fair Housing Council of Oregon (FHCO) (see description of work in Part III.C. of this 2005 report), printing fair housing brochures and posters and providing them to CDBG recipients and the Fair Housing Council, and requiring grant recipients to take actions to further fair housing in rural communities. In addition the following activities were completed:

- A. Completed the statewide 2006-2010 Analysis of Impediments to Fair Housing Choice
- B. Completed the 2006-2010 Fair Housing Action Plan
- C. Completed the 2006-2010 Consolidated Plan, which contains information from the 2006-2010 Fair Housing Action Plan.
- D. Established a Fair Housing collaborative consisting of OHCS, OBDD, BOLI, FHCO and other private and public sector participants.

Strategy 8: Support community infrastructure planning and project development to accommodate sustainable economic growth and non-housing community development.

Performance Measurement: Reinforce development of well-planned projects in approximately 20 communities per year for project development, through the application process, workshops, and technical assistance.

Performance Measurement: Assisting or making 10 CDBG awards per year to improve primarily water and sewer systems that bring systems into compliance to correct health hazards and/or enhance community economic development.

Results:

In 2005, the department processed 56 infrastructure project intakes from cities, counties, water and sewer districts. Of these project intakes 48 were developed and funded by department funds. Of these 48 projects 21 were funded with other department funds (non-CDBG).

In 2005, (24) CDBG awards were made to city and county jurisdictions. The following table illustrates the (2) downtown revitalization projects, (7) wastewater projects, (8) water projects, and (7) microenterprise projects.

Grant Number	Recipient	Project Type
P05003	Gervais	Downtown Revitalization
P05031	Mt. Angel	Downtown Revitalization
P05002	Umatilla County	Wastewater Project
P05020	Clatsop County	Wastewater Project
P05022	Monroe	Wastewater Project
P05026	Carlton	Wastewater Project
P05028	Spray	Wastewater Project
P05030	Westfir	Wastewater Project
P05041	Idanha	Wastewater Project
P05025	Vale	Water
P05027	Lane County	Water
P05029	Idanha	Water
P05033	Gates	Water
P05037	Willamina	Water
P05042	Josephine County	Water
P05044	Halfway	Water
P05047	Tillamook County	Water
M05001	Sisters	Microenterprise
M05007	Winston	Microenterprise
M05008	Dallas	Microenterprise
M05009	Philomath	Microenterprise

M05010	Benton County	Microenterprise
M05035	Lincoln County	Microenterprise
M05036	Cottage Grove	Microenterprise

Strategy 9: Actively seek opportunities to use state investments to help people achieve a higher quality of life and to help communities achieve a higher level of livability and sustainability.

Performance Measurement: Continue holding “One Stop” meetings to coordinate state, federal, and local funding strategies for specific infrastructure and community development projects. Begin holding as many of these meetings at the regional level as possible, rather than solely in Salem. The measure will be a report on the number of meetings held.”

Results: During 2005, 20 “one stop” meetings were held in Salem to discuss projects with 18 communities along with other state and federal funders. These meetings were held with cities, counties, special districts and economic development organization and were attended by many community officials and staff. Meetings were held in Salem due to restrictions placed on state department travel budgets because of state budget problems. In 2001, the department had initiated efforts to conduct most “one-stops” in communities through out the state. In the future when state budget problems are resolved, it is hoped to be able to resume “one-stop” meetings around the state since they were received well by local partners.

Performance Measurement: Where possible, standardize funding program policies and application forms to improve the accessibility of state and federal funding programs to users. The measure will be a report on the specific actions taken.

Results: The Oregon Business Development Department continued to use a standard application form and staff recommendation form originally developed in 2001 for the Community Development Block Grant Program as well as several other funding programs: Safe Drinking Water (federal), Special Public Works Fund (state), Water/Wastewater Financing (state), Port Revolving Loan Fund and Port Planning & Marketing Grants (state), Brownfields Redevelopment Fund (state), and Old Growth Diversification. The new form eliminates the need for applicants to fill out separate forms to request funds from different programs.

Performance Measurement: Increase the number of documents and forms available through agency websites, to give citizens and communities easier access to information. The measure will be a report on the specific actions taken.

Results: Beginning in 2002, the Oregon CDBG program began the use electronic forms for applicant and subrecipient use. Although not yet available on the department’s website, electronic fillable application forms and cash reimbursement request forms were made available. As in the past, the proposed 2005 CDBG

Program Guidelines were placed on the web site and were replaced with the final 2005 CDBG Program Guidelines after approval by federal Department of Housing and Urban Development. Similarly, the proposed and final 2005 CDBG Program Guidelines were also placed on the department's website. During 2006, the Department plans to work on placing the CDBG Grant Management Handbook on the website.

Strategy 10: Help enhance and strengthen local government capacity and that of other community groups to develop creative ways to identify, address, and manage community development projects and maximize the use of resources available to the community.

Performance Measurement: Invest state resources, including CDBG funds, in leadership training, skill building, and capacity building for local and regional organizations. The measure will be a report on the actions taken or awards made to local communities for capacity building.

Results: Eight grant awards were made in the 2005 program period that clearly support local capacity and leadership building. The awards were from Community Development Block Grant Technical Assistance for Capacity Building to support attendance at community development workshops and to assist communities to meet their obligations to affirmatively further fair housing:

Grant Recipient	Project Name	Grant amount/Source
Oregon Brownfields Conference	Sponsorship and scholarships	\$10,000 (CDBG 1%)
Eastern Oregon Professional Services and Greater Eastern Oregon Development Corporation	Grant Management Handbook development	\$22,500 (CDBG 1%)
Oregon Housing and Community Services	Analysis of Impediments and Fair Housing Action Plan	\$74,000 (CDBG 1%)
Oregon Housing and Community Services	Fair Housing Council of Oregon	\$25,000 (CDBG 1%)
Washington State Community, Trade, and Economic Development Dep't.	Scholarships for the Northwest Economic Development Course	\$5,000 (CDBG 1%)
Not applicable	Printing Fair Housing Posters and brochures	\$1,700 (CDBG 1%)
Meeting Systems Inc.	NW Community Development Conference sponsorship	\$12,000 (CDBG 1%)

In addition to the above grants, the Oregon Business Development Department operates a Competitive Community Assistance program to provide funding for a variety of activities to increase local capacity development, decision-making and project implementation. For the 2003-2005 biennium, \$600,000 is available to fund task orders requested by local communities to use contractors, selected through a competitive RFP process, to help local leaders solve locally identified problems or capitalize on locally-identified opportunities.

Performance Measurement: Use the state's Regional Community Solutions Teams to work with local officials to develop coordinated solutions to local or regional problems. These teams will be involved in helping local officials find the resources to build livable communities.

Results: In 2001, By Executive Order, previous Governor Kitzhaber created the Community Solutions Team (CST) comprised of the directors of the five CST agencies: Land Conservation and Development, Oregon Housing & Community Services, Oregon Department of Transportation, Department of Environmental Quality, and Oregon Business Development Department. The Governor also created regional CST teams throughout the state composed of staff from each of the five CST agencies. The regional CST teams met at least once a month to coordinate major projects and discuss specific community projects. Team members often successfully worked together to resolve issues stemming from conflict of agency programs or regulations in a local project or situation.

In 2003, the Oregon Legislature created the Governor's Economic Revitalization Team (GERT) consisting of the previous five CST agency directors plus the directors of Oregon Department of Agriculture and Division of State Lands and authorized the staffing out of the Governor's Office. Oregon's new Governor Ted Kulongoski committed to maintaining and enhancing the collaborative approach to problem solving previously implemented by the CST program and transferred existing CST staff to the new GERT Office.

More information about Oregon's Economic Revitalization Team, including updates on regional GERT team activities can be viewed at www.gert.oregon.gov/.

**STATE CDBG PERFORMANCE/EVALUATION REPORT
PART I**

REPORTING PERIOD 2012

STATE Oregon

DATA AS OF December 31, 2012

GRANT NUMBER B-06-DC-41-0001

1. FINANCIAL STATUS	2. NATIONAL OBJECTIVES	A. Period Specified for Benefit FY 2006 TO FY 2008 *4	B. Amounts used to:	1. Benefit to Low/Moderate Income Persons	2. Prevent/Eliminate Slums/Blight	3. Meet Urgent Community Development Needs	4. Acquisition/Rehabilitation Non-countable	5. Local Administration	6. Does not meet national objective	7. Unobligated Recaptured Funds	8. Unobligated Recaptured Grant Repayments
A. Total Funds											
1. Grant Allocation	\$14,235,448.00			\$13,197,862.52	\$181,071.00	0.00	0.00	\$335,807.00	\$31,307.27	\$93,974.00	\$110,746.75
2. Program Income Received	\$2,493,363.25*1										
B. Amount Obligated to Recipients	\$13,746,047.79*2										
C. Treasury Amount Drawn Down	\$14,235,448.00 (IDIS 1-2-13)										
D. Amount Budgeted for State Administration	\$387,395.46*3										
E. Amount Budgeted for Technical Assistance	\$142,354.00										
F. Repayment of Section 108 Loan	Does Not Apply										

3. LOCALITY	3A. LOW/MOD	4. SLUMS/BLIGHT	4A. URGENT NEEDS	5. AMOUNT	6. PURPOSE	7. NATIONAL OBJECTIVES
-------------	-------------	-----------------	------------------	-----------	------------	------------------------

*1 Includes: The Columbia County float repayment of \$2,359,040, which will not be re-obligated to projects. Two-percent of all program income, except the float repayment is used for state administration expenses or \$2,686.46 leaving \$131,636.79 for projects.

*2 Includes \$131,636.79 of program income.

*3 Includes \$2,686.46 of program income.

*4 The 2011 PER submission showed the benefit period as "FY 2006 to 2008 and CDBG-R". The CDBG-R grant was not required to be incorporated into this calculation and the CDBG-R grant was closed with HUD on November 1, 2012. The CDBG-R grant was removed from this calculation.

See attached activity report.

STATE OF OREGON
COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM
PERFORMANCE EVALUATION REPORT

Grant #B-06-DC-41-001
for the period
January 1, 2012 to December 31, 2012

Prepared By:
Oregon Business Development Department
Infrastructure Finance Authority

2006 ACTIVITY REPORT

Narrative for Accomplishments

Instructions for the 1994 PER (CPD-94-23) require states to report accomplishment measures (*e.g.*, persons benefited) only for activities that address the Low- and Moderate-Income national objective. Proposed Accomplishments are reported for each funded activity that addresses the Low-and-Moderate-Income national objective. Actual Accomplishments are reported for Administratively Closed and Closed projects.

Accomplishments for activities that meet the Slum and Blight or Urgent Need national objectives are to be reported in a separate narrative.

Slum and Blight –

- There was a 2004 award for a slum and blight project made to the City of Roseburg for the clearance and demolition of a downtown building, project number P04016. The total award was \$175,463 of which \$15,000 was for local administration. In 2006 the award was increased by \$124,537 for a total of \$300,000. This project is split funded between 2004 and 2006 funds.
- The City of Detroit also received a \$206,925 grant for a slum/blight project, in this case to clear a hazardous building located in downtown, project number P06024. This grant contains \$10,000 to be used for grant administration expenses. This grant was administratively closed during the reporting period. The State recaptured \$140,391 for a final amount spent of \$66,534.

Urgent Need - There were no projects awarded that meet the urgent need national objective.

Homelessness, Chronic Homelessness and Persons with Special Needs

In accordance with CPD Notice 07-06, a summary of the CDBG funds used to address homelessness, chronic homelessness and persons with special needs is provided below. FFY 2006 funds were utilized as follows:

C06016 – Josephine County – OPTIONS Mental Health Facility. The recipient combined their local match of \$1,730,000 with \$800,000 of CDBG 2006 funds. This grant is administratively closed and the facility served 3,200 persons, of which 3,136 persons were low and moderate income during their first year of operation.



Part II Narrative Requirements

A. Statutory Requirements of Section 104(e)

1. Assess the relationship of the use of funds to the state's objective. Explain the nature of and reasons for any changes in the program objectives.

The state obligated its Program Year 2006 funds for activities in accordance, as much as possible, with the targets set in the 2006 Annual Action Plan for the Oregon Consolidated Plan.

The state met its contractual annual allocation dollar amount/obligation to Oregon Housing and Community Services for housing rehabilitation and resource centers.

The state only received one complete application for the economic development so this category was underutilized.

The state underutilized the annual allocation obligation target percentages for community facility and microenterprise assistance projects. Despite the fact that all complete applications received by the state for these categories were funded.

The state exceeded the annual allocation obligation target percentages for public works. The demand for public works projects within the State of Oregon continues to remain exceedingly high.

2012 Oregon PER
2006 Grant

CATEGORY	2006 ANNUAL ALLOCATION TARGETS		2006 ANNUAL ALLOCATION ACTUAL FUNDING		2006 PROGRAM INCOME OBLIGATIONS		2005 UN-OBLIGATED FUNDS PRIOR YEAR RECAPTURES		TOTAL OBLIGATED IN 2006	
	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%
Community Facilities	4,386,683	32.0	2,629,563	19.2	83,300.90	63.2	512,624.78	69.9	3,225,489	22.1
Sub Grant to OHCS										
Housing Rehabilitation	2,878,761	21.0	2,926,378	21.3	0	0	140,628	19.2	3,067,006	21.0
Housing Centers	411,252	3.0	363,637	2.7	0	0	31,763	4.3	395,400	2.7
Public Works	4,386,683	32.0	6,815,584	49.7	48,335.89	36.8	48,621.02	6.6	6,912,541	47.4
Microenterprise Assistance	274,168	2.0	223,225	1.6	0	0	0	0	223,225	1.6
Economic Development	1,370,838	10.0	750,000	5.5	0	0	0	0	750,000	5.2
Un-obligated funds	0	0	0	0	0	0	0	0	0	
Totals	13,708,385	100	13,708,385	100	131,636.79	100	733,636.80	100	14,573,659	100

- As of December 31, 2006 all the 2006 program Year funds were obligated.
2. Indication of how the state would change the program as a result of its experience.

In 2006 the program was re-designed to operate on a quarterly competitive application process. This process appeared to be successful with higher quality applications being received, better awards being made and all the project funds were obligated by August 2006. There are no real significant changes being proposed for the 2007 program year other than the addition of off-site infrastructure projects.

NOTE: In 2006 the state found out, that the manner in which the state had been instructed by HUD to handle a 2005 float funded project repayment, PF2018 Garibaldi, \$1,374,000, was incorrect. The previous direction was to re-obligate the funds to new projects, however since the funds were already obligated and actually borrowed from the states line of credit this created a double obligation of these funds. The state used unobligated 2006 funds, available program income and recaptured funds to make up for the difference. As result, on December 31, 2006 the state is overobligated by \$717,033.41. This overobligation will be taken care of with the 2007 program year allocation when received.

3. Evaluate the extent to which the program benefited low- and moderate-income persons. For the selected benefit period (2006-2007-2008), 93.5% of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the states 2006 program, 97.75% of the project funds benefit low and moderate income persons.

Note: The 2006 unobligated recaptured funds and recaptured grant repayments were not included in the calculation for overall program benefit to low-and moderate income persons.

B. Summary of Activities and Results from Technical Assistance Funding

The state's 2006 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2012, all of the \$142,354 1% funds from the 2006 allocation had been obligated.

1. Oregon Brownfields Conference. A small amount of technical assistance funds were used to help support the 2009 annual brownfields conference. People attend the meeting from many communities, particularly from rural areas. The conference offers useful information for communities trying to clean up contaminated sites in order to accommodate community development.
2. Actions to Further Fair Housing. The Department entered into an interagency agreement with Oregon Housing and Community Services to hire a private consultant to prepare the analysis of impediments to fair housing and the fair

housing action plan for 2011-2015. This plan will be provided to local cities and counties as a tool in identifying and planning for the removal of impediments to fair housing choices within their communities.

3. Northwest Community Development Institute. A grant was provided to the Northwest Community Development Institute for 2009 training and scholarships. This effort helps to train rural community development professionals in Oregon, Idaho and Washington.
4. Northwest Economic Development Sponsorship and Course. A grant was provided to the Washington State Community Trade and Economic Development Department for 2009 training scholarships. The scholarships are offered to rural Oregon community representatives who attend this training.
5. Fair Housing Training. A technical assistance grant was provided to the Oregon Fair Housing Council to support their 2009 workshop designed to educate communities and landlords on fair housing issues and requirements.
6. Community and Shelter Assistance Corporation. A grant was provided to the Community and Shelter Assistance Corporation (CASA) to support their 2009 Farm Workers Housing Asset & Property Management Conference.
7. State Administration. Starting in FY 2004, states may expend up to \$100,000 +3% of their annual allocation on state administrative costs. In 2006, the state reserved the right to use this flexibility. All CDBG 1% funds used for state administration will be matched 1:1 with funds from the Department's Special Public Works Fund.

Part III Compliance with Applicable Civil Rights Laws

A. Applicant and Beneficiary Ethnicity/Race Information

In accordance with the 1994 PER instructions, the state will provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census. The ethnicity and racial group categories from the 2000 Census were expanded from the required data that needs to be collected under the 1994 PER instructions. Once, Housing and Urban Development amends the 1994 PER instruction to require the addition of this revised ethnicity and racial group information collected during the 2000 census it will be included in the PER report for all projects administratively closed after the date of Housing and Urban Development's revised PER instruction.

RACE GROUP	Total from FY 2006 Grant	Total from Program Income	Combined Total
White not Hispanic	26,095	0	26,095
Hispanic	3,262	0	3,262
American Indian/Alaskan Native	1,095	0	1,095
Black not Hispanic	245	0	245
Asian and Pacific Islander	265	0	265
TOTAL	30,962	0	30,962

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2006 funds. Four (4) projects awarded in 2006 were administratively closed during the reporting period, creating 46 projects funded with 2006 funds that are either administratively closed or closed. When additional 2006 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2006 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2006 grant year funds.

B. Summary of state's reviews of recipient's civil rights performance

The State reviews the civil rights performance of its 2006 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this process. 2006 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant recipients.

C. State and local efforts, actions and results in affirmatively furthering fair housing.

Three state agencies administer programs that serve to further fair housing for Oregon's people.

The Oregon Business Development Department (OBDD), which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, educates its recipients about their fair housing responsibilities in several ways including: 1) presentations at workshops, 2) an updated comprehensive Grant Management Handbook, 3) provision of informational handouts, posters, brochures, and individual technical assistance, as needed or requested, 4) sending recipients notices of workshops or conferences which address fair housing issues, and 5) conducted a statewide Analysis of Impediments to Fair Housing Choice which is

made available to recipients to identify, plan for and remove impediments to fair housing choice.

The Oregon Housing and Community Services Department (OHCS) is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors. This updated plan for 2006-2010 was submitted to HUD in November 2005 along with the updated 2006-2010 Fair Housing Action Plan, 2006-2010 five year Consolidated Plan and the proposed 2006 Method of Distribution.

The Bureau of Labor and Industries Civil Rights Division (BOLI) is responsible for investigation and resolution of fair housing complaints are handled in Oregon. BOLI processes all cases involving alleged discrimination based on race/color, religion, sex, physical or mental handicap, marital status, and national origin. The agency does not investigate situations involving discrimination based on family status but does assist individuals to file complaints with HUD.

Local fair housing efforts of state recipients using 2006 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures, and being a participating sponsor of the Fair Housing Council of Oregon display and training sessions.

In 2006, the Oregon Business Development Department continued their contract with the Oregon Fair Housing Council (FHCO) established to provide activities to assist the State to implement the State's Fair Housing Plan. Each agency contributed \$37,500 to FHCO to continue fair housing activities beginning July 1, 2006 through June 30, 2007. These activities include conducting the annual statewide Fair Housing poster contest involving elementary schools; publishing a Fair Housing newsletter; providing fair housing advice and information to service agencies and local government; conducting public outreach to inform residents about fair housing rights and responsibilities; collecting complaints and providing information to individuals facing housing discrimination; and displaying the Fair Housing exhibit around the state.

Fair Housing Collaborative – In 2005, OHCS, OBDD, BOLI, FHCO and other private and other public sector participants formed a fair housing collaborative to address statewide fair housing issues and were a large part of the successful completion and development of the 2006-2010 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan. This collaborative was meeting monthly during the development of these documents, but now meets quarterly to work on fair housing issues. OBDD continues to participate in this collaborative.

D. Summary of State and Recipient Actions to Use Minority and Women-Owned Businesses in Carrying out CDBG-funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority and women-owned businesses.

The Grant Management Handbook (revised March 2010 and February 2011) provides forms that grant recipients use to collect and report their efforts to the state. The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients.

E. Equal Employment Opportunity Data for the Oregon Business Development Department

The Oregon Business Development Department maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

Part IV Additional Requirements for the Consolidated Annual Performance Report
(CAPER) End of Program Year Reporting.

PRESERVE AND ENHANCE SUITABLE LIVING ENVIRONMENTS

Note: This section adheres to pages 53-56 of the HUD approved 2006-2010 Consolidated Plan, containing identical headings and performance measurements. The Consolidate Plan does not contain numeric values for these performance measurements, as the state has no control over the type and quantity of applications that will be received from units of general local governments.

IMPROVE SAFETY AND LIVABILITY OF COMMUNITIES

Activities under this strategy include a variety pf projects such as brining water and wastewater systems into compliance with environmental standards, improving inadequate water and wastewater systems, improving medical and fire safety, eliminating slum and blight from downtowns or revitalizing neighborhoods and other public facility projects.

Measurement – Annual

- 1) Number of systems brought up to environmental/safety standards or upgraded.
 - a. **ACCOMPLISHMENT** – 13 systems
- 2) Total number of people benefiting from those improvements including the percentage of low and moderate-income persons.
 - a. **ACCOMPLISHMENT** – A total of 17,323 persons benefited, of which 11,671 (67.4%) were low and moderate income.
- 3) For slum and blight removal projects the number of people benefiting from those improvements.
 - a. **ACCOMPLISHMENT** – No slum and blight projects were funded or assisted in part with CDBG funds that were not a brownfield redevelopment project. Accomplishments will be reported under brownfield redevelopment.
- 4) For brownfield redevelopment projects the acres or square feet of the site redeveloped.
 - a. **ACCOMPLISHMENT** – 0.9 acres.
- 5) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
 - a. **ACCOMPLISHMENT** - \$23,003,498

MEDICAL AND FIRE SAFETY

Project #	Recipient	Project Type	Total Persons	LMI Persons
C06018	Cascade Locks	Fire Hall	1,155	676
C06016	Josephine County	Mental Health Treatment Facility	2,521	2,432
Two Projects - SUB-TOTAL			3,676	3,108
ELIMINATING SLUM AND BLIGHT – NEIGHBORHOOD REVITALIZATION				
Project #	Recipient	Project Type	# Acres Redeveloped	
P06024	Detroit	Brownfield Redevelopment	0.9 acres	
P04016	Roseburg	Brownfield Redevelopment	Reported in 2004	
Two Project - SUB-TOTAL			0.9 acres	
WATER AND WASTEWATER SYSTEMS BROUGHT INTO COMPLIANCE OR IMPROVEMENT OF INADEQUATE FACILITIES				
Project #	Recipient	Project Type	Total Persons	LMI Persons
P06011	Chiloquin	Wastewater Facilities Plan	720	526
P06009	Douglas County	Winchester Bay Sanitary District Wastewater System Improvement Project	337	328
P06022	Drain	Water System Improvement Project	1,060	665
P06023	Glendale	Wastewater Facilities Plan	915	509
P06010	Mill City	Wastewater System Improvement Project	1,555	832
P05022	Monroe	Wastewater System Improvement Project	Reported in 2007	
P06019	Stanfield	Wastewater System Improvement Project	2,150	1,346
P06020	Tillamook	Wastewater System Improvement Project	4,650	3,055
P06021	Vernonia	Wastewater System Improvement Project	2,260	1,302
Nine Projects - SUB-TOTAL			13,647	8,563
Thirteen projects – TOTAL			17,323	11,671

INCREASE ACCESS TO QUALITY FACILITIES AND SERVICES

Activities under this strategy include a variety of projects such as extending publicly owned water/wastewater and other public infrastructure improvements such as roads, sidewalks, etc., in areas where none exists to serve public facilities or housing for low

and moderate income persons; rehabilitation or construction of senior centers, domestic violence shelters, alcohol and drug rehabilitation centers, community facilities, improving or building assisted living facilities and other public facilities.

Measurement - Annual

1) The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.

a. **ACCOMPLISHMENT** - A total of 3,680 persons benefited, of which 2,035 (55.3%) were low and moderate income.

2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

a. **ACCOMPLISHMENT** - \$711,900

Project #	Recipient	Project Type	Total Persons	LMI Persons
P03009	Falls City	Community Center	Reported in 2003	
C06007	Lincoln County	Head Start Facility	Reported in 2002	
C06008	Oakridge	Library	3,680	2,035
P06015	Tillamook	Domestic Violence Shelter	250	238
C05024	Umatilla County	Eastern Oregon Detox center	Reported in 2005	
C06017	Yamhill County	YCAP Relocation Study	Planning only grant	
C05023	Yamhill County	Health and Human Services Building for Adults	Reported in 2004	
TOTAL			3,930	2,273

IMPROVE AFFORDABILITY AND SUSTAINABILITY OF QUALITY FACILITIES AND SERVICES

Activities under this strategy include construction or rehabilitation of water, wastewater, fire, library, medical, assisted living facilities and other public facilities for the purpose of making them more affordable and sustainable. This includes the provision of public services and housing rehabilitation.

Measurement - Annual

1. The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.
 - a. **ACCOMPLISHMENT** - A total of 4,262 persons benefited, of which 3,808 (89.5 %) were low and moderate income. The housing rehabilitation grants are expected to rehabilitate 148 housing units.
2. The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
 - b. **ACCOMPLISHMENT** - \$877,472

Refer to the attached PER spreadsheets for more detailed information.

EXPAND ECONOMIC OPPORTUNITIES

CREATE JOBS PRIMARILY FOR LOW AND MODERATE INCOME PERSONS

Activities under this strategy include installation, upgrade, construction and acquisition of public facilities (water, wastewater, storm drainage, streets, buildings etc.) to assist in the public cost to promote expansion of an existing business or location of new businesses, the establishment of economic development revolving loan funds, and the acquisition, development or construction of improvements to and otherwise improve real property owned by private business or industries.

Measurement – Annual

- 1) The total number of jobs made available to, created or retained including the number of jobs filled by low and moderate income persons.
 - a. **ACCOMPLISHMENT** – 30 jobs are to be created of which 16 will be for low and moderate income persons.
- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
 - a. **ACCOMPLISHMENT** - \$291,000

MICROENTERPRISE ASSISTANCE

Activities under this strategy include the provision of microenterprise public service assistance to low and moderate income owned microenterprises.

Measurement – Annual

- 1) The total number of microenterprises assisted and the number owned by low and moderate income persons.
 - a. **ACCOMPLISHMENT** – 110 microenterprises will be assisted, of which all 110 will be owned by low and moderate income persons.
- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
 - a. **ACCOMPLISHMENT** – \$93,415

PROMOTE EFFECTIVE PARTNERSHIPS

Activities under this strategy include monthly “one-stop” meetings with state and federal agencies providing funding for community projects.

Measurement – Annual

- 1) The number of communities assisted as result of these meetings.
 - a. **ACCOMPLISHMENT** – The state funded 7 public works projects and 1 community facility project as result of these monthly meetings.

(Refer to the attached PER report for 2006 for more information. The funded projects include: Douglas County, Drain, Mill City, Monroe, Stanfield, Tillamook, Umatilla County, and, Vernonia.)

SUPPORT EFFORTS TO INCREASE LOCAL CAPACITY IN PLANNING, ADMINISTRATION AND IMPLEMENTATION

Activities under this strategy include continuing support of several economic development organizations, brownfield conferences and other local capacity building events, grant administration workshops, grant management training and one-on-one technical assistance.

Measurement – Annual

- 1) The number of training events held and the number of attendees.
 - a. **ACCOMPLISHMENT** – Three training events and 129 attendees.
 - i. Applicants workshop - 79 attendees
 - ii. Brownfield Conference –
 - iii. NW Economic Development Course - 50 attendees

2006 Program Year Funds Summary of Obligations			
Activity	Required	Amount Obligated	Percent
Low and Moderate Income	70%	\$12,819,172	89.2%**
Slum and Blight		\$321,462	2.2%
Urgent Need		\$0	0
Public Service	15%	\$363,637	2.5%
Local Administration	20%	\$335,750	2.3%
State Administration		\$387,395	2.7%
CDBG 1%	1%	142,354	1.0
		\$14,369,770 *	100%

* Includes \$14,235,448 plus \$134,322 of program income.

** Percent of total grant plus program income.

OUTCOME AND PERFORMANCE MEASUREMENT REPORT

The table below contains more specific information about the outcome and performance measurements anticipated to result from the 2006 program year funds.

**2006 Community Development Block Grant Program
Performance Report**

Objective / Outcome	Funding Category	# Awards	Amount Awarded	Leveraged Funds	Performance Indicators	Expected Number	Total Persons	Total LMI Persons	# Communities Assisted
EO3	Economic Development	1	\$750,000	\$291,000	Jobs Created	30	30	16 (53%)	10
EO3	Microenterprise Assistance	4	\$223,225	\$93,415	Microenterprises Assisted	110	110	110 (100%)	21
SL3	Public Works Water/Wastewater	8	\$5,523,623	\$20,575,098	Persons served	13,647	13,647	8,455 (62%)	8
SL3	Public Works Downtown Revitalization	0	0	0	Persons served	0	0	0	0
SL3	Public Works Brownfield Redevelopment	1	\$206,925	\$36,300	Acres Redeveloped	0.9	N/A	N/A	1
SL1	Public/Community Facilities	1	\$800,000	\$2,198,667	Persons served	2,680	2,680	2,521 (94%)	1
SL3	Public/Community Facilities	4	\$1,828,945	\$817,633	Persons served	4,385	4,385	2,811 (64%)	4
DH1	Public/Community Facilities	1	\$774,500	\$124,000	Persons served Beds created	250 22	250	250 (100%)	1
DH3	Housing Rehabilitation	9	\$3,067,006	\$877,472	Housing Units Rehabilitated	148	371	371 (100%)	27
DH1	Housing Resource Centers	8	\$395,400	Not Collected	Persons served	3,891	3,891	3,437 (88%)	30
	Partially funded projects – accomplishments reported in prior years	5	\$1,004,034	Expected Accomplishments Reported in Prior Year Reports					
TOTAL		42	\$14,573,658	\$25,013,585	Persons Served – 24,853 Units Rehabed – 148 Beds Created – 22 Jobs Created - 30 Acres Redeveloped – 0.9 Microenterprises Assisted - 110	25,364	17,971 (70.8%)	103	

OBDD 2006 Allocation \$10,418,372
OBDD PI \$131,636.79
OBDD Re-capture \$733,636.80 (\$561,245.80 – OBDD and \$172,391 – OHCS – not included in PER for 2006 program year funds)
OHCS Housing Rehab \$2,926,376
OHCS Resource Centers \$363,637.00
Total \$14,573,658.59 (Includes recaptured funds obligated during the program year)

**STATE CDBG PERFORMANCE/EVALUATION REPORT
PART I**

STATE Oregon

REPORTING PERIOD 2012

GRANT NUMBER B-07-DC-41-0001

DATA AS OF December 31, 2012

1. FINANCIAL STATUS	2. NATIONAL OBJECTIVES	3. LOCALITY LOW/MOD	4. ACTIVITY SLUMS/BLIGHT URGENT NEEDS	5. AMOUNT	6. PURPOSE	7. NATIONAL OBJECTIVES
A. Total Funds						
A. Period Specified for Benefit FY 2006 TO FY 2008 *1						
B. Amounts used to:						
1. Grant Allocation.....	\$14,314,757.00					
2. Program Income Received.....	\$94,898.61					
B. Amount Obligated to Recipients.....	\$10,404,954.61					\$0.00
C. Treasury Amount Drawn Down	\$14,314,757.00 (IDIS 1-2-13)					0.00
D. Amount Budgeted for State Administration.....	\$386,295.14					0.00
E. Amount Budgeted for Technical Assistance	\$143,147.00					\$ 393,707.00
F. Repayment of Section 108 Loan.....	Does Not Apply					\$3,475,258.29
.....
.....
3. LOCALITY LOW/MOD	4. ACTIVITY SLUMS/BLIGHT URGENT NEEDS	5. AMOUNT	6. PURPOSE	7. NATIONAL OBJECTIVES		
						\$137,173.33

*1 The 2011 PER submission showed the benefit period as "FY 2006 to 2008 and CDBG-R". The CDBG-R grant was not required to be incorporated into this calculation and the CDBG-R grant was closed with HUD on November 1, 2012. The CDBG-R grant was removed from this calculation.

See attached activity report.

STATE OF OREGON
COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM
PERFORMANCE EVALUATION REPORT

Grant #B-07-DC-41-001
for the period
January 1, 2012 to December 31, 2012

Prepared By:
Oregon Business Development Department
Infrastructure Finance Authority



2007 ACTIVITY REPORT

Narrative for Accomplishments

Instructions for the 1994 PER (CPD-94-23) require states to report accomplishment measures (*e.g.*, persons benefited) only for activities that address the Low- and Moderate-Income national objective. Proposed Accomplishments are reported for each funded activity that addresses the Low-and-Moderate-Income national objective. Actual Accomplishments are reported for Administratively Closed and Closed projects.

Accomplishments for activities that meet the Slum and Blight or Urgent Need national objectives are to be reported in a separate narrative.

There were no projects awarded that meet the urgent need or slum and blight national objective.

Homelessness, Chronic Homelessness and Persons with Special Needs

In accordance with CPD Notice 07-06, a summary of the CDBG funds used to address homelessness, chronic homelessness and persons with special needs is provided below. FFY 2007 funds were utilized as follows:

C07030 – Klamath County – Phoenix Place Mental Health Treatment Center. The recipient combined their local match of \$774,616 with \$800,000 of CDBG funds from the following fiscal years allocations:

- 2004 - \$407,169.07
- 2007 – \$298,706
- 2007 Program Income – \$94,124.93

The grant is administratively closed and served 641 persons, of which 404 persons were low and moderate income during their first year of operation.

C09003 – City of Roseburg – Homeless Shelter. The recipient combined their local match of \$728,000 with \$800,000 of CDBG funds from the following fiscal years allocations:

- 2005 –\$738,759.73
- 2007 Program Income – \$773.68
- 2008 Program Income - \$60,466.61

This grant is administratively closed and created 6 beds and served 70 persons, of which all 70 were low and moderate income during their first year of operation.

Part II Narrative Requirements

A. Statutory Requirements of Section 104(e)

1. Assess the relationship of the use of funds to the state's objective. Explain the nature of and reasons for any changes in the program objectives.

The state obligated its Program Year 2007 funds for activities in accordance, as much as possible, with the targets set in the 2007 Annual Action Plan for the Oregon Consolidated Plan.

Overall, the state met its contractual annual allocation dollar amount/obligation to Oregon Housing and Community Services for housing rehabilitation and resource centers. The resource centers were not funded as projected but the unobligated amount targeted for resource centers was obligated for housing rehabilitation projects.

The state received three applications for economic development, exceeding the 10% funding target, by 6.3%.

The State exceeded the annual allocation funding target for microenterprise assistance, by 0.7%.

The state met the annual allocation funding target percentage for community facility projects.

Despite the fact that all complete applications received by the state for public works projects, were funded this category was under utilized for the first time.

2012 Oregon PER
2007 Grant

CATEGORY	2007 ANNUAL ALLOCATION TARGETS		2007 ANNUAL ALLOCATION ACTUAL FUNDING		2007 PROGRAM INCOME OBLIGATIONS		2006 UN-OBLIGATED FUNDS PRIOR YEAR RECAPTURES		TOTAL OBLIGATED IN 2006	
	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%
Community Facilities	4,342,374	31.5	4,227,706	30.6	94,124	99	407,169 (578,169) *2	44.7	4,729,000 (4,900,000) *2	32.3
Sub Grant to OHCS:										
Housing Rehabilitation	2,825,359	20.5	2,910,219	21.1					2,910,219	19.2
Housing Centers	482,486	3.5	396,000	2.9					396,000	2.6
Public Works	4,342,374	31.5	3,489,133	25.3					3,489,133	23.0
Microenterprise Assistance	413,559	3	510,000	3.7					510,000	3.4
Economic Development	1,378,531	10	2,250,000	16.3					2,250,000	14.8
Un-obligated funds	0	0	1,626.59*1	.02	734	1	772,930	55.3	775,291	4.7
Totals	13,784,685	100	13,784,685	100	94,858	100	1,294,895	100	15,230,643 *3 *2	100

*1 – Housing Rehabilitation under obligation

*2 – Grant C03033, Marion County was increased by \$171,000 in 2006, but the entry was not recorded until 2007. This obligation is not considered a 2007 obligation, but is shown to make the data accurate. This also includes the following projects that were funded in part with 2007 funds, during 2007, but the accomplishments will not be reported as a 2007 accomplishment: P05022 Monroe \$717,033; P05029 Idanha \$109,600; and, C04008 Newberg \$200,000.

*3 – Includes \$775,291 of unobligated funds that are to be carried over to 2008 for obligation.

- As of December 31, 2007, all the 2007 program Year funds, with the exception of \$1,626.59 of funds targeted for housing rehabilitation were obligated. The state has \$775,291.32 of un-obligated funds, recaptured funds and program income that will be obligated/re-obligated in 2008.

2. Indication of how the state would change the program as a result of its experience.

The state as result of the 2007 program has added the following to the 2008 Method of Distribution:

- a. A \$300,000 set aside from the public works category for the new Certified Main Street program for Downtown Façade Rehabilitation;
 - b. A 25% set aside for disaster recovery efforts that were direct result of the recent Governor and Presidential FEMA disaster declaration for Oregon.
 - c. Overall, the program in 2007 met the state needs.
3. Evaluate the extent to which the program benefited low- and moderate-income persons. For the selected benefit period (2006-2007-2008), 93.5 % of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the states 2007 program, 100% of the project funds benefit low and moderate income persons.

Note: The 2007 unobligated recaptured funds and recaptured grant repayments were not included in the calculation for overall program benefit to low-and moderate income persons

B. Summary of Activities and Results from Technical Assistance Funding

The state's 2007 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2012, all of \$143,147 1% funds from the 2007 allocation had been obligated.

1. Actions to Further Fair Housing. The Department entered into an interagency agreement with Oregon Housing and Community Services to hire a private consultant to prepare the analysis of impediments to fair housing and the fair housing action plan for 2011-2015. This plan will be provided to local cities and counties as a tool in identifying and planning for the removal if impediments to fair housing choices within in their communities.
2. Northwest Community Development Institute. A grant was provided to the Northwest Community Development Institute for 2010 training and scholarships. This effort helps to train rural community development professionals in Oregon, Idaho and Washington. THESE ACCOMPLISHMENTS WERE REPORTED IN THE 2010 PER REPORT.

3. Northwest Community Development Institute. A grant was provided to the Northwest Community Development Institute for 2011 training and scholarships. This effort helps to train rural community development professionals in Oregon, Idaho and Washington. THESE ACCOMPLISHMENTS ARE REPORTED IN THE FUTURE 2011 PER REPORT.
4. Northwest Economic Development Sponsorship ad Course. A grant was provided to the Washington State Community Trade and Economic Development Department for 2010 training scholarships. The scholarships are offered to rural Oregon community representatives who attend this training. THESE ACCOMPLISHMENTS WERE REPORTED IN THE 2010 PER REPORT.
5. Northwest Economic Development Sponsorship ad Course. A grant was provided to the Washington State Community Trade and Economic Development Department for 2011 training scholarships. The scholarships are offered to rural Oregon community representatives who attend this training. THESE ACCOMPLISHMENTS ARE REPORTED IN THE FUTURE 2011 PER REPORT.
6. Oregon Brownfields Conference. A small amount of technical assistance funds were used to help support the 2010 annual brownfields conference. People attend the meeting from many communities, particularly from rural areas. The conference offers useful information for communities trying to clean up contaminated sites in order to accommodate community development. THESE ACCOMPLISHMENTS WERE REPORTED IN THE 2010 PER REPORT.
7. Rural Development Initiatives. A grant was provided to Rural Development Initiatives for 2011 training and scholarships. This training helps to train rural Oregon community development professionals, community development practices. THESE ACCOMPLISHMENTS ARE REPORTED IN THE FUTURE 2011 PER REPORT.
8. Fair Housing Training. A technical assistance grant was provided to the Oregon Fair Housing Council to support their 2010 workshop designated to educate communities and landlords on fair housing issues and requirements. THESE ACCOMPLISHMENTS WERE REPORTED IN THE 2010 PER REPORT.
9. Greater Eastern Oregon Development Corporation. For years OBDD-IFA has contracted with the Fair Housing Council of Oregon (FHCO) to provide education and outreach throughout the state, but it is difficult for the FHCO to efficiently cover the entire state. The FHCO has agreed to train the staff at Greater Eastern Oregon Development Corporation (GEODC) to enable them to become the fair housing representative in eastern Oregon. Contracting with the GEODC will enable help further fair housing and overcome existing impediments to fair housing in a more streamlined manner.
10. Fair Housing Council of Oregon. OBDD-IFA entered into a contract with the Fair Housing Council of Oregon (FHCO) to promote equal access to housing by

providing fair housing education, outreach, technical assistance and enforcement opportunities related to federal laws and related Oregon laws. This contract was split funded between 2007 CDBG 1% and 2008 CDBG 1%.

11. State Administration. Starting in FY 2004, states may expend up to \$100,000 +3% of their annual allocation on state administrative costs. In 2006, the state reserved the right to use this flexibility. All CDBG 1% funds used for state administration will be matched 1:1 with funds from the Departments Special Public Works Fund.
12. Oregon Rural Housing Services. A grant was provided to Oregon Rural Housing Services to update the outdated housing rehabilitation manual for CDBG housing rehabilitation grantees. This manual will be utilized by all housing rehabilitation grantee's to assist them in running a CDBG compliant housing rehabilitation program.

Part III Compliance with Applicable Civil Rights Laws

A. Applicant and Beneficiary Ethnicity/Race Information

In accordance with the 1994 PER instructions, the state will provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census. The ethnicity and racial group categories from the 2000 Census were expanded from the required data that needs to be collected under the 1994 PER instructions. Once, Housing and Urban Development amends the 1994 PER instruction to require the addition of this revised ethnicity and racial group information collected during the 2000 census it will be included in the PER report for all projects administratively closed after the date of Housing and Urban Developments revised PER instruction.

RACE GROUP	Total from FY 2007 Grant	Total from Program Income	Combined Total
White not Hispanic	23,855	0	23,855
Hispanic	4,014	0	4,014
American Indian/Alaskan Native	696	0	696
Black not Hispanic	181	0	181
Asian and Pacific Islander	329	0	329
TOTAL	29,075	0	29,075

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2007 funds. Seven (7) projects awarded in 2007 were administratively closed during the reporting period, creating a total of 49 projects funded with 2007 funds that are either administratively closed or closed. When additional 2007 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2007 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2007 grant year funds.

B. Summary of state's reviews of recipient's civil rights performance

The State reviews the civil rights performance of its 2007 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this process. 2007 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant projects. There were no Findings or corrective/remedial actions to report.

C. State and local efforts, actions and results in affirmatively furthering fair housing.

Three state agencies administer programs that serve to further fair housing for Oregon's people.

The Oregon Business Development Department (OBDD), which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, educates its recipients about their fair housing responsibilities in several ways including: 1) presentations at workshops, 2) an updated comprehensive Grant Management Handbook, 3) provision of informational handouts, posters, brochures, and individual technical assistance, as needed or requested, 4) sending recipients notices of workshops or conferences which address fair housing issues, and 5) conducted a statewide Analysis of Impediments to Fair Housing Choice which is made available to recipients to identify, plan for and remove impediments to fair housing choice.

During 2007 the following occurred:

- a. The Grant Management Handbook was updated and provided to all grant recipients. This updated handbook contains accurate contact information and forms for processing fair housing complaints.
- b. A CDBG list serve was started where fair housing updates are distributed to all interested persons and grant recipients.
- c. A quarterly newsletter was started, where articles pertaining to fair housing can be disseminated.

- d. OBDD staff participate in the new Interagency Council on Homelessness and Hunger that was formed as a direct result of House Bill 2073. This council will play a key role in reviewing and implementing policy initiatives that will effectively move Oregon forward in reducing the problem of hunger and homelessness.

The Oregon Housing and Community Services Department (OHCS) is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors. This updated plan for 2006-2010 was submitted to HUD in November 2005 along with the updated 2006-2010 Fair Housing Action Plan, 2006-2010 five year Consolidated Plan.

The Bureau of Labor and Industries Civil Rights Division (BOLI) is responsible for investigation and resolution of fair housing complaints are handled in Oregon. BOLI processes all cases involving alleged discrimination based on race/color, religion, sex, physical or mental handicap, marital status, and national origin. The agency does not investigate situations involving discrimination based on family status but does assist individuals to file complaints with HUD.

Local fair housing efforts of state recipients using 2007 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures, and being a participating sponsor of the Fair Housing Council of Oregon display and training sessions.

In 2007, the Oregon Business Development Department continued their contract with the Oregon Fair Housing Council (FHCO) established to provide activities to assist the State to implement the State's Fair Housing Plan. Each agency contributed \$25,000 to FHCO to continue fair housing activities beginning July 1, 2007 through June 30, 2008. These activities include conducting the annual statewide Fair Housing poster contest involving elementary schools; publishing a Fair Housing newsletter; providing fair housing advice and information to service agencies and local government; conducting public outreach to inform residents about fair housing rights and responsibilities; collecting complaints and providing information to individuals facing housing discrimination; and displaying the Fair Housing exhibit around the state.

Fair Housing Collaborative – In 2005, OHCS, OBDD, BOLI, FHCO and other private and other public sector participants formed a fair housing collaborative to address statewide fair housing issues and were a large part of the successful completion and development of the 2006-2010 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan. This collaborative was meeting monthly during the development of these documents, but now meets quarterly to work on fair housing issues. OBDD continues to participate in this collaborative.

D. Summary of State and Recipient Actions to Use Minority and Women-Owned Businesses in Carrying out CDBG-funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority and women-owned businesses.

The Grant Management Handbook (revised March 2010 and February 2011) provides forms that grant recipients use to collect and report their efforts to the state. The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients.

E. Equal Employment Opportunity Data for the Oregon Business Development Department

The Oregon Business Development Department maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

Part IV Additional Requirements for the Consolidated Annual Performance Report
(CAPER) End of Program Year Reporting.

PRESERVE AND ENHANCE SUITABLE LIVING ENVIRONMENTS

Note: This section adheres to pages 53-56 of the HUD approved 2006-2010 Consolidated Plan, containing identical headings and performance measurements. The Consolidated Plan does not contain numeric values for these performance measurements, as the state has no control over the type and quantity of applications that will be received from units of general local governments.

IMPROVE SAFETY AND LIVABILITY OF COMMUNITIES

Activities under this strategy include a variety of projects such as bringing water and wastewater systems into compliance with environmental standards, improving inadequate water and wastewater systems, improving medical and fire safety, eliminating slum and blight from downtowns or revitalizing neighborhoods and other public facility projects.

Measurement – Annual

- 1) Number of systems brought up to environmental/safety standards or upgraded.
 - a. **ACCOMPLISHMENT** – 10 systems
- 2) Total number of people benefiting from those improvements including the percentage of low and moderate-income persons.
 - a. **ACCOMPLISHMENT** – A total of 30,785 persons benefited, of which 17,556 (57.03%) were low and moderate income.
- 3) For slum and blight removal projects the number of people benefiting from those improvements.
 - a. **ACCOMPLISHMENT** – No slum and blight projects were funded or assisted in part with CDBG funds.
- 4) For brownfield redevelopment projects the acres or square feet of the site redeveloped.
 - a. **ACCOMPLISHMENT** – 0.0 acres.
- 5) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
 - a. **ACCOMPLISHMENT** - \$1,525,252

MEDICAL AND FIRE SAFETY				
Project #	Recipient	Project Type	Total Persons	LMI Persons

C07030	Klamath County	Mental Health Treatment Facility	641	404
Projects - SUB-TOTAL			641	404
ELIMINATING SLUM AND BLIGHT – NEIGHBORHOOD REVITALIZATION (Downtown)				
Project #	Recipient	Project Type	# Acres Redeveloped or Total Persons and LMI Persons	
P07023	Woodburn	Downtown Revitalization	22,615	12,574
Project - SUB-TOTAL			22,615	12,574
WATER AND WASTEWATER SYSTEMS BROUGHT INTO COMPLIANCE OR IMPROVEMENT OF INADEQUATE FACILITIES				
Project #	Recipient	Project Type	Total Persons	LMI Persons
P05022	Monroe	Wastewater System Improvement Project	640	367
P05029	Idanha	Water System Improvement Project	Report in 2005	
P07006	Dayton	Wastewater Facilities Plan	2,134	1,150
P07007	Powers	Wastewater Facilities Plan	734	463
P07019	Adrian	Water System Improvement Project	120	65
P07020	Haines	Wastewater System Improvement Project	440	244
P07021	Halfway	Wastewater Facilities Plan	340	220
P07022	Mt. Angel	Water Master Plan	3,121	2,069
Projects - SUB-TOTAL			7,529	4,578
Projects – TOTAL			30,785	17,556

INCREASE ACCESS TO QUALITY FACILITIES AND SERVICES

Activities under this strategy include a variety of projects such as extending publicly owned water/wastewater and other public infrastructure improvements such as roads, sidewalks, etc., in areas where none exists to serve public facilities or housing for low and moderate income persons; rehabilitation or construction of senior centers, domestic violence shelters, alcohol and drug rehabilitation centers, community facilities, improving or building assisted living facilities and other public facilities.

Measurement - Annual

1) The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.

a. **ACCOMPLISHMENT** - A total of 14,812 persons benefited, of which 12,361 (83.5%) were low and moderate income.

2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

a. **ACCOMPLISHMENT** - \$3,537,906

Project #	Recipient	Project Type	Total Persons	LMI Persons
C07004	Silverton	Senior Center	4,364	4,364
C07005	Myrtle Point	Food Bank Warehouse	5,100	5,100
C04008	Newberg	Head Start Facility	Reported in 2004	
C07015	St. Helens	Senior Center	873	446
C07016	North Bend	Domestic Violence Shelter	75	75
C07017	Coos Bay	Head Start Facility	400	336
C07018	Warrenton	Food Bank Warehouse	4,000	2,040
TOTAL			14,812	12,361

IMPROVE AFFORDABILITY AND SUSTAINABILITY OF QUALITY FACILITIES AND SERVICES

Activities under this strategy include construction or rehabilitation of water, wastewater, fire, library, medical, assisted living facilities and other public facilities for the purpose of making them more affordable and sustainable. This includes the provision of public services and housing rehabilitation.

Measurement – Annual

1. The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.

a. **ACCOMPLISHMENT** - A total of 4,061 persons benefited, of which 3,488 (85.9 %) were low and moderate income. The housing rehabilitation grants are expected to rehabilitate 151 housing units.

2. The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

- b. **ACCOMPLISHMENT** - \$579,000

Refer to the attached PER spreadsheets for more detailed information.

EXPAND ECONOMIC OPPORTUNITIES

CREATE JOBS PRIMARILY FOR LOW AND MODERATE INCOME PERSONS

Activities under this strategy include installation, upgrade, construction and acquisition of public facilities (water, wastewater, storm drainage, streets, buildings etc.) to assist in the public cost to promote expansion of an existing business or location of new businesses, the establishment of economic development revolving loan funds, and the acquisition, development or construction of improvements to and otherwise improve real property owned by private business or industries.

Measurement – Annual

- 1) The total number of jobs made available to, created or retained including the number of jobs filled by low and moderate income persons.
 - a. **ACCOMPLISHMENT** – 90 jobs are to be created of which 46 will be for low and moderate income persons.
- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
 - a. **ACCOMPLISHMENT** - \$337,500

MICROENTERPRISE ASSISTANCE

Activities under this strategy include the provision of microenterprise public service assistance to low and moderate income owned microenterprises.

Measurement – Annual

- 1) The total number of microenterprises assisted and the number owned by low and moderate income persons.
 - a. **ACCOMPLISHMENT** – 198 microenterprises will be assisted, of which all 198 will be owned by low and moderate income persons.

- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
 - a. **ACCOMPLISHMENT** – \$154,551

PROMOTE EFFECTIVE PARTNERSHIPS

Activities under this strategy include monthly “one-stop” meetings with state and federal agencies providing funding for community projects.

Measurement – Annual

- 1) The number of communities assisted as result of these meetings.
 - a. **ACCOMPLISHMENT** – The state funded 8 public works projects and 1 downtown revitalization project as result of these monthly meetings.

(Refer to the attached PER report for 2007 for more information.)

SUPPORT EFFORTS TO INCREASE LOCAL CAPACITY IN PLANNING, ADMINISTRATION AND IMPLEMENTATION

Activities under this strategy include continuing support of several economic development organizations, brownfield conferences and other local capacity building events, grant administration workshops, grant management training and one-on-one technical assistance.

Measurement – Annual

- 1) The number of training events held and the number of attendees.
 - a. **ACCOMPLISHMENT** – Four training events and 840 attendees.
 - i. Brownfield Conference – 285
 - ii. NW Economic Development Course - 58
 - iii. Rural Development Initiatives – 414
 - iv. NW Community Development Initiative - 83

2007 Program Year Funds Summary of Obligations

Activity	Required	Amount Obligated	Percent
Low and Moderate Income	70%	\$13,483,933	93.6%**
Slum and Blight		\$0	0%
Urgent Need		\$0	0%
Public Service	15%	\$906,000	6.3%
Local Administration	20%	\$393,250	2.7%
State Administration		\$387,814	2.7%
CDBG 1%	1%	143,147	1.0%
		\$14,408,144 *	

* Includes program income and recaptured funds.

** Includes program income and recaptured funds.

OUTCOME AND PERFORMANCE MEASUREMENT REPORT

The table below contains more specific information about the outcome and performance measurements anticipated to result from the 2007 program year funds.

Program Year 2007 - Performance Report

Outcomes of Projects Receiving CDBG Awards in 2007

Funding Category	# Awards	Amount Awarded	Leveraged Funds	Performance Indicators	Expected Number	Total Persons	Total LMI Persons	# Communities Assisted
Economic Development	3: Milton Freewater, Pendleton, Hermiston	\$2,250,000	\$337,500	Jobs Created	90	90	46 (51%)	3
Microenterprise Assistance	7: Benton Co, Veneta, Independence, Maupin, Reedsport, Lincoln Co, Philomath	\$510,000	\$154,551	Microenterprises Assisted	198	198	158 (79.8%)	21 - Allows regional partnerships (3 communities).
Water/Wastewater	6: Dayton, Powers, Halfway - Wastewater Facilities Plans, Haines - Wastewater Improvements, Mt. Angel - Water Master Plan, Adrian - Water System Improvements	\$2,362,500	\$175,635	Persons served	6,874	6,874	4200 (61.1%)	6
Downtown Revitalization	1: Woodburn	\$300,000	\$575,001	Persons served	20,100	20,100	11,175 (55.6%)	1
Brownfield Redevelopment	0	0	0	Acres Redeveloped	0	0	0	0
Community Facilities	4: Silverton, St. Helens - Senior Centers Myrtle Point, Warrenton - Food Bank Warehouses	\$2,522,000	\$1,359,273	Persons served	10,074	10,074	5,187 (51.5%)	4
Community Facilities	2: Coos Bay - Head Start, Klamath County - Mental Health Treatment Facility	\$1,600,000	\$2,892,199	Persons served	801	801	488 (60.9%)	2
Community Facilities	1: North Bend - Domestic Violence Shelter	\$407,000	\$61,050	Persons served Beds created	12 beds	142	142 (100%)	1
Regional Housing Rehabilitation	10: Jackson Co, Sherman Co, Hermiston, Jefferson Co, Monmouth, Marion Co, Union Co, Benton Co, Coos Co., Newberg	\$2,910,219	\$579,000	Housing Units Rehabilitated	151	393	393 (100%)	27 - Requires regional partnerships, of at least 3 communities.
Housing Resource Centers	8: The Dalles, Yamhill Co, Sutherlin, Coos Co, Vernonia, Jefferson Co, Baker Co, Lakeview	\$396,000	Not collected	Persons served	3,668	3,668	3,095 (84.4%)	24 - Requires regional partnerships (3 communities.)
Partially funded projects	2: Idanha - Water System Improvements Newberg - Head Start	\$309,600	Expected Accomplishments Reported in Prior Year Reports					
	42 Awards & 2 Grant Increases	\$13,567,319	\$6,134,209	Persons Served - 41,517 Units Rehabed - 151 (393 persons) Beds Created - 12 (142 persons) Jobs Created - 90 Acres Redeveloped - 0 Microenterprises Assisted - 198	42,340	42,340	24,884 (58.8%)	90
	OBDD 2007 \$ OBDD PI OBDD Re-capture OHCS 2007 \$ Sub - Total	\$9,759,806 \$94,124.93 \$407,169.07 \$3,306,219 \$13,567,319						
	Garibaldi Over Obligation (2007) OHCS Unobligated 2007 TOTAL	\$717,033.41 \$1,626.59 \$14,285,979						

**STATE CDBG PERFORMANCE/EVALUATION REPORT
PART I**

REPORTING PERIOD 2012

DATA AS OF December 31, 2012

STATE Oregon

GRANT NUMBER B-08-DC-41-0001

1. FINANCIAL STATUS	2. NATIONAL OBJECTIVES	A. Period Specified for Benefit FY 2006 TO FY 2008 *2
A. Total Funds		B. Amounts used to:
1. Grant Allocation.....	\$14,145,128.00	1. Benefit to Low/Moderate Income Persons \$9,620,474.45
2. Program Income Received.	\$60,466.61	2. Prevent/Eliminate Slums/Blight..... \$0.00
B. Amount Obligated to Recipients	\$12,117,629.45	3. Meet Urgent Community Development Needs.. \$2,115,000.00
C. Treasury Amount Drawn Down	\$14,145,128.00 (IDIS 1-2-13)	4. Acquisition/Rehabilitation Non-countable 0.00
D. Amount Budgeted for State Administration.....	\$435,383.84*1	5. Local Administration \$382,155.00
E. Amount Budgeted for Technical Assistance	\$141,451.00	6. Unobligated Recaptured Funds..... \$1,511,130.44
F. Repayment of Section 108 Loan.....	Does Not Apply	

3. LOCALITY LOW/MOD	3A. SLUMS/BLIGHT	4. ACTIVITY	4A. URGENT NEEDS	5. AMOUNT	6. PURPOSE	7. NATIONAL OBJECTIVES

*1 HUD approved a 4% allowance for state administration as result of a requested waiver for the FEMA – DR-1733 Disaster. The additional 2% does not have to be matched 1:1 and state administration costs associated with the disaster can be charged to the additional 2% from January 1 – December 31, 2008. \$230,421.28 of the additional administration 2% for state administration that was not used by December 31, 2008 was rolled back into the program to fund projects. The state only used \$52,481.28 of the additional 2% allowed for state administration.

*2 The 2011 PER submission showed the benefit period as “FY 2006 to 2008 and CDBG-R”. The CDBG-R grant was not required to be incorporated into this calculation and the CDBG-R grant was closed with HUD on November 1, 2012. The CDBG-R grant was removed from this calculation.

See attached activity report.

STATE OF OREGON
COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM
PERFORMANCE EVALUATION REPORT

Grant #B-08-DC-41-001
for the period
January 1, 2012 to December 31, 2012

Prepared By:
Oregon Business Development Department
Infrastructure Finance Authority

2008 ACTIVITY REPORT

Narrative for Accomplishments

Instructions for the 1994 PER (CPD-94-23) require states to report accomplishment measures (*e.g.*, persons benefited) only for activities that address the Low- and Moderate-Income national objective. Proposed Accomplishments are reported for each funded activity that addresses the Low-and-Moderate-Income national objective. Actual Accomplishments are reported for Administratively Closed and Closed projects.

Accomplishments for activities that meet the Slum and Blight or Urgent Need national objectives are to be reported in a separate narrative.

Slum and Blight - There were no projects awarded that meet the slum and blight national objective.

Urgent Need – There were 5 projects awarded under the urgent need national objective to address the Presidential Disaster Declaration FEMA-DR-1733, dated December 7, 2007. Refer below to a description of the projects:

- **D08016 – Columbia County** – Columbia County was awarded a \$500,000 grant, which includes \$10,000 for local grant administration, to repair or elevate substantially damaged homes located in the flood way.
- **D08017 – Vernonia** – The City was awarded a \$500,000 grant, which includes \$10,000 for local grant administration, to repair or elevate substantially damaged homes located in the flood way.
- **D08018 – Vernonia** – The City was originally awarded a \$223,000 grant, which includes \$23,000 for local grant administration to update the City's wastewater facilities plan. This grant was reduced to \$199,500 of which \$18,000 was budgeted for local grant administration. Since the flood the City has been advised by the Oregon Department of Environmental Quality that the existing wastewater treatment system needs to be relocated outside the floodplain. In order to accomplish this the wastewater facilities plan must be updated to evaluate alternate locations.
- **D08030 – Columbia County** – The County was awarded a \$500,000 grant, which includes \$25,000 for local grant administration to buy properties that were substantially damaged, clear the buildings and create "open space" in the floodway and flood plain.
- **D08029 – Vernonia** – The City was awarded a \$500,000 grant, which includes \$25,000 for local grant administration to buy properties that were substantially damaged, clear the buildings and create "open space" in the floodway and flood plain.

Homelessness, Chronic Homelessness and Persons with Special Needs

In accordance with CPD Notice 07-06, a summary of the CDBG funds used to address homelessness, chronic homelessness and persons with special needs is provided below. FFY 2008 funds were utilized as follows:

C09003 – City of Roseburg – Homeless Shelter. The recipient combined their local match of \$728,000 with \$800,000 of CDBG funds from the following fiscal years allocations:

- 2005 –\$738,759.73
- 2007 Program Income – \$773.68
- 2008 Program Income - \$60,466.61

This grant is administratively closed and created 6 beds which served 70 persons, of which all 70 were low and moderate income during their first year of operation.

C08010 – City of Cottage Grove – Mental Health Treatment Facility. The recipient combined their local match of \$453,000 with \$800,000 of 2008 CDBG funds. This facility is anticipated to serve 2,010 persons of which 1,261 persons will be low and moderate income.

- 2008 - \$742,492.70
- 2009 - \$57,507.30

Part II Narrative Requirements

A. Statutory Requirements of Section 104(e)

1. Assess the relationship of the use of funds to the state's objective. Explain the nature of and reasons for any changes in the program objectives.

The state obligated its Program Year 2008 funds for activities in accordance, as much as possible, with the targets set in the amended 2008 Annual Action Plan for the Oregon Consolidated Plan.

Overall, the state met its contractual annual allocation dollar amount/obligation to Oregon Housing and Community Services for housing rehabilitation and resource centers. The resource centers were not funded as projected but the unobligated amount targeted for resource centers will be obligated for housing rehabilitation projects in 2009.

The State exceeded the annual allocation funding target for microenterprise assistance, by 2.06%.

The State exceeded the annual allocation funding target percentage for community facility projects, by 6.29%.

The State exceeded the annual allocation funding target percentage for public works, by 5.25%.

The State under obligated the disaster recovery set aside by 8.33%.

The State did not receive any economic development applications for funding consideration. This category was not utilized and the funds were re-targeted, as allowed by the 2008 amended action plan, to fund projects in other higher demand categories.

2012 Oregon PER
2008 Grant

CATEGORY	2008 ANNUAL ALLOCATION TARGETS		2008 ANNUAL ALLOCATION ACTUAL FUNDING		2008 PROGRAM INCOME OBLIGATIONS		2007 UN-OBLIGATED FUNDS PRIOR YEAR RECAPTURES		TOTAL OBLIGATED IN 2008	
	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%
Disaster Recovery – Set Aside	\$3,334,468	25%	\$2,223,000	16.67%					\$2,223,000	16.67%
Economic Development	\$733,583	5.5%	\$0	0%					\$0	0%
Microenterprise Assistance	\$200,068	1.5%	\$475,000	3.56%					\$475,000	3.56%
Public Works	\$2,634,332	22%	\$3,635,160	27.25%					\$3,635,160	27.25%
Public/Community Facilities	\$2,934,332	22%	\$3,773,036	28.29%					\$3,773,036	28.29%
Main Street Set Aside	\$300,000	N/A	\$0	N/A					\$0	N/A
Sub Grant to OHCS:										
Housing Rehabilitation	\$2,734,264	20.5%	\$2,734,264	20.5%					\$2,734,264	20.5%
Housing Centers	\$466,825	3.5%	\$336,000	2.52%					\$336,000	2.52%
Un-obligated funds		N/A	\$161,412 *1	1.21%					\$161,412	1.21%
Totals	\$13,337,872	100%	\$13,337,872	100%					\$13,337,872	100%

*1 – Includes \$30,587 of OBDD funds and \$130,825 of OHCS's Housing Resource Center Funds.

- As of December 31, 2008, all the 2008 program Year funds, with the exception of \$161,412 were obligated, including \$30,587 of OBDD funds and \$130,825 of OHCS's Housing Resource Center Funds. These funds will be obligated in May 2009, in accordance with the 2009 Method of Distribution within the 15-month Timely Distribution period.

2. Indication of how the state would change the program as a result of its experience.

The state as result of the 2008 program that state made the following changes in the 2009 Method of Distribution:

- a. Under the public works category the under utilized brownfield redevelopment project type was eliminated;
 - b. Under the public/community facilities category Family Resource Centers were added back in as an eligible project type;
 - c. The 25% set aside for disaster recovery was eliminated; and,
 - d. Overall, the program in 2008 met the state needs.
3. Evaluate the extent to which the program benefited low- and moderate-income persons. For the selected benefit period (2006-2007-2008), 93.5% of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the states 2008 program, 81.98% of the project funds benefit low and moderate income persons.

Note: The 2008 unobligated recaptured funds were not included in the calculation for overall program benefit to low-and moderate income persons.

B. Summary of Activities and Results from Technical Assistance Funding

The state's 2008 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2012, \$128,825 of the \$141,451 1% funds from the 2008 allocation had been expended.

1. Fair Housing Council of Oregon. OBDD-IFA entered into a contract with the Fair Housing Council of Oregon (FHCO) to promote equal access to housing by providing fair housing education, outreach, technical assistance and enforcement opportunities related to federal laws and related Oregon laws. This contract was split funded between 2007 CDBG 1% and 2008 CDBG 1%. A more detailed description of the results of this funding is described in the 2012 PER report section entitled "*actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments*"
2. 2012 Oregon Brownfields Conference and Awards Scholarship Fund. A small amount of technical assistance funds were used to help support the 2012 annual

2012 Oregon PER
2008 Grant

brownfields conference. People attend the meeting from many communities, particularly from rural areas. The conference offers useful information for communities trying to clean up contaminated sites in order to accommodate community development. A total of 200 persons benefitted from this training event and this ACCOMPLISHMENT IS REPORTED IN THE 2012 PER.

3. **Northwest Community Development Institute.** A grant was provided to the Northwest Community Development Institute for 2012 training and scholarships. This effort helps to train rural community development professionals in Oregon, Idaho and Washington. A total of 60 persons benefitted from this training event and this ACCOMPLISHMENT IS REPORTED IN THE 2012 PER.
4. **Northwest Economic Development Sponsorship ad Course.** A grant was provided to the Washington State Community Trade and Economic Development Department for 2012 training scholarships. The scholarships are offered to rural Oregon community representatives who attend this training. A total of 45 persons benefitted from this training event and this ACCOMPLISHMENT IS REPORTED IN THE 2012 PER.
5. **Greater Eastern Oregon Development Corporation.** The FHCO has agreed to train the staff at Greater Eastern Oregon Development Corporation (GEODC) to enable them to become the fair housing representative in eastern Oregon. Contracting with the GEODC will enable help further fair housing and overcome existing impediments to fair housing in a more streamlined manner. A more detailed description of the results of this funding is described in the 2012 PER section entitled *"actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments"*
6. **Fair Housing Council of Oregon.** IFA entered into a contract with the Fair Housing Council of Oregon (FHCO) to provide 3 fair housing workshops, in Pendleton, Medford and Portland. A more detailed description of the results of this funding is described in the 2012 PER section entitled *"actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments"*
7. **State Administration.** Starting in FY 2004, states may expend up to \$100,000 +3% of their annual allocation on state administrative costs. In 2006, the state reserved the right to use this flexibility. All CDBG 1% funds used for state administration will be matched 1:1 with funds from the Departments Special Public Works Fund.

Part III Compliance with Applicable Civil Rights Laws

A. Applicant and Beneficiary Ethnicity/Race Information

In accordance with the 1994 PER instructions, the state will provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census. The ethnicity and racial group categories from the 2000 Census were expanded from the

2012 Oregon PER
2008 Grant

required data that needs to be collected under the 1994 PER instructions. Once, Housing and Urban Development amends the 1994 PER instruction to require the addition of this revised ethnicity and racial group information collected during the 2000 census it will be included in the PER report for all projects administratively closed after the date of Housing and Urban Developments revised PER instruction.

RACE GROUP	Total from FY 2008 Grant	Total from Program Income	Combined Total
White not Hispanic	10,208	0	10,208
Hispanic	2,163	0	2,163
American Indian/Alaskan Native	224	0	224
Black not Hispanic	46	0	46
Asian and Pacific Islander	109	0	109
TOTAL	12,750	0	12,750

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2008 funds. Seven (7) projects awarded in 2008 were administratively closed during the reporting period. Creating a total of 39 projects funded with 2008 funds that are either administratively closed or closed. When additional 2008 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2008 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2008 grant year funds.

B. Summary of state's reviews of recipient's civil rights performance

The State reviews the civil rights performance of its 2008 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this process. 2008 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant recipients.

C. State and local efforts, actions and results in affirmatively furthering fair housing.

Three state agencies administer programs that serve to further fair housing for Oregon's people.

2012 Oregon PER
2008 Grant

The Oregon Business Development Department (OBDD), which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, educates its recipients about their fair housing responsibilities in several ways including: 1) presentations at workshops, 2) an updated comprehensive Grant Management Handbook, 3) provision of informational handouts, posters, brochures, and individual technical assistance, as needed or requested, 4) sending recipients notices of workshops or conferences which address fair housing issues, and 5) conducted a statewide Analysis of Impediments to Fair Housing Choice which is made available to recipients to identify, plan for and remove impediments to fair housing choice.

During 2008 the following occurred:

- a. The Grant Management Handbook was updated and provided to all grant recipients in January 2009. This updated handbook contains accurate contact information and forms for processing fair housing complaints.
- b. The state continues to convey fair housing information via the CDBG list serve which was started in 2007. This list serve disseminates information to all interested persons and grant recipients.
- c. The state continues to provide a quarterly newsletter which was started in 2007, where articles pertaining to fair housing can be disseminated.
- d. OBDD staff participate in the new Interagency Council on Homelessness and Hunger that was formed as a direct result of House Bill 2073. This council will play a key role in reviewing and implementing policy initiatives that will effectively move Oregon forward in reducing the problem of hunger and homelessness.

The Oregon Housing and Community Services Department (OHCS) is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors. This updated plan for 2006-2010 was submitted to HUD in November 2005 along with the updated 2006-2010 Fair Housing Action Plan, 2006-2010 five year Consolidated Plan.

The Bureau of Labor and Industries Civil Rights Division (BOLI) is responsible for investigation and resolution of fair housing complaints are handled in Oregon. BOLI processes all cases involving alleged discrimination based on race/color, religion, sex, physical or mental handicap, marital status, and national origin. The agency does not investigate situations involving discrimination based on family status but does assist individuals to file complaints with HUD.

Local fair housing efforts of state recipients using 2008 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events,

displaying posters, distributing brochures, and being a participating sponsor of the Fair Housing Council of Oregon display and training sessions.

In 2008, the Oregon Business Development Department continued their contract with the Oregon Fair Housing Council (FHCO) established to provide activities to assist the State to implement the State's Fair Housing Plan. Each agency contributed \$34,000 to FHCO to continue fair housing activities beginning July 1, 2008 through June 30, 2009. These activities include conducting the annual statewide Fair Housing poster contest involving elementary schools; publishing a Fair Housing newsletter; providing fair housing advice and information to service agencies and local government; conducting public outreach to inform residents about fair housing rights and responsibilities; collecting complaints and providing information to individuals facing housing discrimination; and displaying the Fair Housing exhibit around the state.

Fair Housing Collaborative – In 2005, OHCS, OBDD, BOLI, FHCO and other private and other public sector participants formed a fair housing collaborative to address statewide fair housing issues and were a large part of the successful completion and development of the 2006-2010 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan. This collaborative was meeting monthly during the development of these documents, but now meets quarterly to work on fair housing issues. OBDD continues to participate in this collaborative.

Fair Housing Conference - OBDD staff participated in the Fair Housing Council of Oregon's, fair housing conference celebrating 40 years of the Fair Housing Act on April 30, 2008.

D. Summary of State and Recipient Actions to Use Minority and Women-Owned Businesses in Carrying out CDBG-funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority and women-owned businesses.

The Grant Management Handbook (GMH) (revised March 2010 and February 2011) provides forms that grant recipients use to collect and report their efforts to the state. The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients.

E. Equal Employment Opportunity Data for the Oregon Business Development Department

The Oregon Business Development Department maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

Part IV Additional Requirements for the Consolidated Annual Performance Report
(CAPER) End of Program Year Reporting.

PRESERVE AND ENHANCE SUITABLE LIVING ENVIRONMENTS

Note: This section adheres to pages 53-56 of the HUD approved 2006-2010 Consolidated Plan, containing identical headings and performance measurements. The Consolidated Plan does not contain numeric values for these performance measurements, as the state has no control over the type and quantity of applications that will be received from units of general local governments.

IMPROVE SAFETY AND LIVABILITY OF COMMUNITIES

Activities under this strategy include a variety of projects such as bringing water and wastewater systems into compliance with environmental standards, improving inadequate water and wastewater systems, improving medical and fire safety, eliminating slum and blight from downtowns or revitalizing neighborhoods and other public facility projects.

Measurement – Annual

- 1) Number of systems brought up to environmental/safety standards or upgraded.
 - a. **ACCOMPLISHMENT** – 11 systems
- 2) Total number of people benefiting from those improvements including the percentage of low and moderate-income persons.
 - a. **ACCOMPLISHMENT** – A total of 7,993 persons benefited, of which 4,933 (61.7%) were low and moderate income.
- 3) For slum and blight removal projects the number of people benefiting from those improvements.
 - a. **ACCOMPLISHMENT** – No slum and blight projects were funded or assisted in part with CDBG funds.
- 4) For brownfield redevelopment projects the acres or square feet of the site redeveloped.
 - a. **ACCOMPLISHMENT** – No brownfield redevelopment projects were funded or assisted in part with CDBG funds.
- 5) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
 - a. **ACCOMPLISHMENT** - \$1,020,000

MEDICAL AND FIRE SAFETY				
Project #	Recipient	Project Type	Total	LMI

2012 Oregon PER
2008 Grant

			Persons	Persons
C08020	Cottage Grove	Mental Health Treatment Facility	2,010	1,261
C05049	Coos County	Fire Station	Reported in prior PER	
Projects - SUB-TOTAL			2,010	1,261
ELIMINATING SLUM AND BLIGHT – NEIGHBORHOOD REVITALIZATION (Downtown)				
Project #	Recipient	Project Type	# Acres Redeveloped or Total Persons and LMI Persons	
		No projects were funded in 2008.		
Project - SUB-TOTAL				
WATER AND WASTEWATER SYSTEMS BROUGHT INTO COMPLIANCE OR IMPROVEMENT OF INADEQUATE FACILITIES				
Project #	Recipient	Project Type	Total Persons	LMI Persons
P08011	Benton County	Wastewater Construction Project	97	64
P08021	Chiloquin	Wastewater Construction Project	720	526
P08012	Halfway	Water Construction Project	367	194
P08024	North Powder	Water System Master Plan	500	321
P08023	Nyssa	Water System Master Plan	3,170	1,807
P08022	Riddle	Wastewater System Final Design	447	290
P03032	Butte Falls	Wastewater Construction Project	Reported in prior PER	
D08018	Vernonia	Wastewater Facilities Plan Update	Urgent Need Project	
Pending	Lane County	Water Construction Project	682	470
Projects - SUB-TOTAL			5,983	3,672
Projects – TOTAL				

INCREASE ACCESS TO QUALITY FACILITIES AND SERVICES

Activities under this strategy include a variety of projects such as extending publicly owned water/wastewater and other public infrastructure improvements such as roads, sidewalks, etc., in areas where none exists to serve public facilities or housing for low and moderate income persons; rehabilitation or construction of senior centers,

2012 Oregon PER
2008 Grant

domestic violence shelters, alcohol and drug rehabilitation centers, community facilities, improving or building assisted living facilities and other public facilities.

Measurement - Annual

1) The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.

a. **ACCOMPLISHMENT** - A total of 12,277 persons benefited, of which 10,271 (83.7%%) were low and moderate income.

2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

a. **ACCOMPLISHMENT** - \$2,507,242

Project #	Recipient	Project Type	Total Persons	LMI Persons
C08019	Coos Bay	Food Bank	8,000	8,000
C08009	Florence	Senior Center	4,000	2,040
C08010	Baker County	Drug and Alcohol Treatment Center	95	49
PENDING	Newport	Senior Center	182	182
TOTAL			12,277	10,271

IMPROVE AFFORDABILITY AND SUSTAINABILITY OF QUALITY FACILITIES AND SERVICES

Activities under this strategy include construction or rehabilitation of water, wastewater, fire, library, medical, assisted living facilities and other public facilities for the purpose of making them more affordable and sustainable. This includes the provision of public services and housing rehabilitation.

Measurement – Annual

1. The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.

a. **ACCOMPLISHMENT** - A total of 946 persons benefited, of which 851 (89.9 %) were low and moderate income. The housing rehabilitation grants are expected to rehabilitate 216 housing units.

2012 Oregon PER
2008 Grant

2. The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

b. **ACCOMPLISHMENT** – \$0

Refer to the attached PER spreadsheets for more detailed information.

EXPAND ECONOMIC OPPORTUNITIES

CREATE JOBS PRIMARILY FOR LOW AND MODERATE INCOME PERSONS

Activities under this strategy include installation, upgrade, construction and acquisition of public facilities (water, wastewater, storm drainage, streets, buildings etc.) to assist in the public cost to promote expansion of an existing business or location of new businesses, the establishment of economic development revolving loan funds, and the acquisition, development or construction of improvements to and otherwise improve real property owned by private business or industries.

Measurement – Annual

- 1) The total number of jobs made available to, created or retained including the number of jobs filled by low and moderate income persons.
 - a. **ACCOMPLISHMENT** – No economic development awards were made during 2008.
- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
 - b. **ACCOMPLISHMENT** – No economic development awards were made during 2008.

MICROENTERPRISE ASSISTANCE

Activities under this strategy include the provision of microenterprise public service assistance to low and moderate income owned microenterprises.

Measurement – Annual

- 1) The total number of microenterprises assisted and the number owned by low and moderate income persons.
 - a. **ACCOMPLISHMENT** – 225 microenterprises will be assisted, of which all 187 (83.1%) will be owned by low and moderate income persons.

2012 Oregon PER
2008 Grant

- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

- a. **ACCOMPLISHMENT** – \$108,297

PROMOTE EFFECTIVE PARTNERSHIPS

Activities under this strategy include monthly “one-stop” meetings with state and federal agencies providing funding for community projects.

Measurement – Annual

- 1) The number of communities assisted as result of these meetings.
 - a. **ACCOMPLISHMENT** – The state funded 8 public works projects as result of these monthly meetings.

(Refer to the attached PER report for 2008 for more information.)

SUPPORT EFFORTS TO INCREASE LOCAL CAPACITY IN PLANNING, ADMINISTRATION AND IMPLEMENTATION

Activities under this strategy include continuing support of several economic development organizations, brownfield conferences and other local capacity building events, grant administration workshops, grant management training and one-on-one technical assistance.

Measurement – Annual

- 1) The number of training events held and the number of attendees.
 - a. **ACCOMPLISHMENT** – Seven training events and 644 attendees.
 - i. Brownfield Conference – 325
 - ii. CDBG Applicants Conference – 56
 - iii. CDBG Grant Management Conference – 93
 - iv. HUD Labor Standards Training - 30
 - v. NW Economic Development Course - 64
 - vi. Rural Development Initiatives – (next conference will be in 2009)
 - vii. NW Community Development Initiative - 76

2012 Oregon PER
2008 Grant

2008 Program Year Funds Summary of Obligations			
Activity	Required	Amount Obligated	Percent
Low and Moderate Income	70%	\$10,649,960	75.29%*
Slum and Blight		\$0	0%
Urgent Need		\$2,130,000	15%
Public Service	15%	\$811,00	5.7%
Local Administration	20%	\$396,500	2.8%
State Administration		\$665,805	4.7%
CDBG 1%	1%	141,145	1.0%
		\$14,145,128	

* - Of the total funds obligated to recipients, 80.83% were obligated for low and moderate-income projects.

**ACTUALL OUTCOME AND PERFORMANCE MEASUREMENT
REPORT FOR PROJECTS ADMINISTRATIVELY CLOSED
DURING 2008**

Refer to the attached C04PR83 IDIS report for details.

**PROPOSED OUTCOME AND PERFORMANCE MEASUREMENT
REPORT FOR 2008 AWARDS**

The table below contains more specific information about the outcome and performance measurements anticipated to result from the 2008 program year funds.

2008 Community Development Block Grant Program
Performance Report of Proposed Accomplishments

Objective / Outcome	Funding Category	# Awards	Amount Awarded	Leveraged Funds	Performance Indicators	Expected Number	Total Persons	Total LMI Persons	# Communities Assisted
EO3	Economic Development	0	\$0	\$0	Jobs Created	0	0	0	0
EO3	Microenterprise Assistance	6 new awards Benton Co. Independence, Junction City Lincoln Co. Philomath Grants Pass (P) – (Note 1)	\$475,000	\$108,297	Microenterprises Assisted	225	225	187 (83.1%)	18 – Allows regional partnerships, of up to 3 communities per award.
SL3	Public Works Water/Wastewater	8 new awards Benton Co – Wastewater Construction Chiloquin – Wastewater Construction Halfway – Water Construction North Powder – Water Master Plan Nyssa – Water Master Plan Riddle – Wastewater Final Design Lane County – Water Construction (P) Vernonia – Wastewater Facilities Plan – Disaster Recovery (Note 2)	\$3,858,160	\$585,000	Persons served	5,983	5,983	3,672 (61.4%)	9
SL3	Public Works Downtown Revitalization	1 grant increase (Note 3) Butte Falls – Wastewater Construction	\$0	\$0	Persons served	0	0	0	0
SL3	Public Works Brownfield Redevelopment	0	0	0	Acres Redeveloped	0	0	0	0
SL1	Public/Community Facilities	3 new awards Coos Bay – Food Bank Florence – Senior Center Newport – Senior Center (P) 1 grant increase Coos Co. – Fire Station	\$2,173,036	\$1,520,742	Persons served	12,182	12,182	10,222 (83.9%)	4
SL3	Public/Community Facilities	2 new awards Baker Co. – Drug & Alcohol Trtmt Cottage Grove – Mental Health Trt	\$1,600,000	\$1,439,500	Persons served	2,105	2,105	1,310 (62.2%)	2
DH1	Public/Community Facilities	0	\$0	\$0	Persons served Beds created	0	0	0	0

2012 Oregon PER
2008 Grant

DH3	Housing Rehabilitation	10 new awards Astoria Benton Co. Gilliam Co. Hermiston Junction City Sheridan Sutherlin Wallowa Co Columbia Co. - Disaster Recovery Vernonia - Disaster Recovery	\$3,734,264	Not Collected	Housing Units Rehabilitated	216 Units/ 461 Persons	216 Units/ 461 Persons (100%)	27 - Requires regional partnerships, of at least 3 communities.
DH1	Housing Resource Centers	1 new award The Dalles 6 grant increases Baker Co. Coos Co. Jefferson Co. Sutherlin Vernonia Yamhill Co.	\$336,000	Not Collected	Persons served	485	390 (80.4%)	24 - Requires regional partnerships of at least 3 communities.
	Disaster Recovery - Buy Outs	2 new awards Columbia Co. - Disaster Recovery Vernonia - Disaster Recovery	\$1,000,000	\$3,000,000	Properties Cleared	19	19	2
TOTAL		40 new awards/grant increases • 32 New Awards • 8 Grant Increases	\$13,176,460	\$6,653,539	Persons Served - 21,441 Units Rehabed - 216 Beds Created - 0 Jobs Created - 0 Acres Redeveloped - 0 Microenterprises Assisted - 225 Properties Cleared - 19	21,441	16,280 (75.9%)	86

Note 1 - The (P) denotes that the application for funding was received on December 31, during the program year of January 1 - December 31 and is being reviewed for an award determination.

Note 2 - Disaster Recovery identifies which awards were made as part of the Disaster Recovery set aside.

Note 3 - Proposed accomplishment data for grant increases are reported in prior year reports and are not included in the totals for 2008.

**STATE CDBG PERFORMANCE/EVALUATION REPORT
PART I**

STATE Oregon REPORTING PERIOD 2012
 GRANT NUMBER B-09-DC-41-0001 DATA AS OF December 31, 2012

1. FINANCIAL STATUS		2. NATIONAL OBJECTIVES				
A. Total Funds						
1. Grant Allocation.....	\$14,383,907.00	A. Period Specified for Benefit FY <u>2009 TO FY 2011</u>				
B. Amounts used to:						
2. Program Income Received.....	\$21,387.59	1. Benefit to Low/Moderate Income Persons \$12,944,020.39				
B. Amount Obligated to Recipients	\$13,405,457.84	2. Prevent/Eliminate Slums/Blight..... \$0.00				
C. Treasury Amount Drawn Down	\$9,305,273.81 (IDIS 1-2-13)	3. Meet Urgent Community Development Needs..... \$0.00				
D. Amount Budgeted for State Administration.....	\$387,678.14	4. Acquisition/Rehabilitation Non-countable \$0.00				
E. Amount Budgeted for Technical Assistance	\$143,839.07	5. Local Administration..... \$461,437.00				
F. Repayment of Section 108 Loan.....	Does Not Apply	6. Unobligated Recaptured funds.....\$468,319.99				
.....	7. Unobligated Recaptured Grant Repayments.....\$36,670.91				
3. LOCALITY	3A.	4. ACTIVITY	4A.	5. AMOUNT	6. PURPOSE	7. NATIONAL OBJECTIVES
LOW/MOD		SLUMS/BLIGHT URGENT NEEDS				

See attached activity report.

STATE OF OREGON
COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM
PERFORMANCE EVALUATION REPORT

Grant #B-09-DC-41-001
for the period
January 1, 2012 to December 31, 2012

Prepared By:
Oregon Business Development Department
Infrastructure Finance Authority

2009 ACTIVITY REPORT

Narrative for Accomplishments

Instructions for the 1994 PER (CPD-94-23) require states to report accomplishment measures (*e.g.*, persons benefited) only for activities that address the Low- and Moderate-Income national objective. Proposed Accomplishments are reported for each funded activity that addresses the Low-and-Moderate-Income national objective. Actual Accomplishments are reported for Administratively Closed and Closed projects.

Accomplishments for activities that meet the Slum and Blight or Urgent Need national objectives are to be reported in a separate narrative.

Slum and Blight - There were no projects awarded that meet the slum and blight national objective.

Urgent Need – There were no projects awarded that meet the urgent need national objective.

Homelessness, Chronic Homelessness and Persons with Special Needs

In accordance with CPD Notice 07-06, a summary of the CDBG funds used to address homelessness, chronic homelessness and persons with special needs is provided below. FFY 2009 funds were obligated as follows:

C08010 – City of Cottage Grove – Mental Health Treatment Facility. The recipient combined their local match of \$453,000 with \$800,000 of 2008 CDBG funds. This facility is anticipated to serve 2,010 persons of which 1,261 persons will be low and moderate income.

- 2008 - \$742,492.70
- 2009 - \$57,507.30

Part II Narrative Requirements

A. Statutory Requirements of Section 104(e)

1. Assess the relationship of the use of funds to the state's objective. Explain the nature of and reasons for any changes in the program objectives.

The state obligated its Program Year 2009 funds for activities in accordance, as much as possible, with the targets set in the 2009 Annual Action Plan for the Oregon Consolidated Plan.

Overall, the state met its contractual annual allocation dollar amount/obligation to Oregon Housing and Community Services for housing rehabilitation and resource centers. In 2009, OBDD awarded OHCS an additional \$800,000 of 2009 funds for housing rehabilitation.

The State exceeded the annual allocation funding target for microenterprise assistance.

The State nearly met the annual allocation funding target percentage for community facility projects.

The State exceeded the annual allocation funding target percentage for public works.

The State did not receive any economic development applications for funding consideration. This category was not utilized and the funds were re-targeted, as allowed by the 2009 action plan, to fund projects in other higher demand categories.

During 2009 the state recaptured \$7,195,934 of prior year CDBG funds which is providing the appearance that the state did not obligate its 2009 annual allocation, due to the carry-over of \$7,691,719.60 to the 2010 program year. This is an illusion, as the state obligated \$13,476,199 in 2009 using recaptured and 2009 funds and \$3,560,782 in CDBG-R funds, totaling \$17,036,981. The carry-over is attributed to the large amount of re-captures received by the state in 2009.

2012 Oregon PER
2009 Grant

CATEGORY	2009 ANNUAL ALLOCATION TARGETS		2009 ANNUAL ALLOCATION ACTUAL FUNDING		2009 PROGRAM INCOME OBLIGATIONS		2008 UN-OBLIGATED FUNDS PRIOR YEAR RECAPTURES		TOTAL OBLIGATED IN 2009	
	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%
Economic Development	\$1,378,531.50	10%	\$0	NA	\$0	NA	\$0	NA	\$0	NA
Microenterprise Assistance	\$413,559.45	3%	\$410,547.30	2.9%	\$0	NA	\$483,992.70	6.7%	\$885,540	4.1%
Public Works	\$4,375,911.61	31.5%	\$2,089,509	15.1%	\$0	NA	\$2,744,050	38.1%	\$4,833,559	22.8%
Public/Community Facilities	\$4,375,911.61	31.5%	\$1,800,000	13%	\$61,240.29	51.2%	\$1,538,759.71	21.4%	\$3,400,000	16.1%
Main Street Set Aside	\$0	NA	\$0	NA	\$0	NA	\$0	NA	\$0	NA
Sub Grant to OHCS										
Housing Rehabilitation	\$2,825,989.58	20.5%	\$3,746,994.41	27.1%	\$0	NA	\$22,105.59	0.3%	\$3,769,100	17.8%
Housing Centers	\$482,486.03	3.5%	\$377,579	2.7%	\$0	NA	\$210,421	2.9%	\$588,000	2.8%
Un-obligated funds		NA	\$5,436,760.17	39.2%	\$58,534.43	48.8%	\$2,196,605	30.6%	\$7,691,719.60	36.4%
Totals	\$13,852,389.79	100%	\$13,852,389.79	100%	119,594.72	100%	\$7,195,934	100%	\$21,167,918.60	100%

Total Obligated in 2009 is \$13,476,199.

2012 Oregon PER
2009 Grant

- As of December 31, 2009, only \$8,415,629.71 of the 2009 program Year funds, were obligated. These unobligated 2009 funds of \$5,436,760.17 will be obligated in accordance with the 2010 Method of Distribution within the 15-month Timely Distribution period.

2. Indication of how the state would change the program as a result of its experience.

The state as result of the 2009 program that state made the following changes in the 2010 Method of Distribution:

- a. A new microenterprise grant program was added to the program.
- b. The maximum grant amount for public works projects was increased from \$1,000,000 to \$1,500,000.
- c. The maximum grant amount for the Type 1 Community Facilities projects was increased from \$800,000 to \$1,000,000.
- d. The maximum grant amount for the Type 2 Community Facilities projects was increased from \$500,000 to \$800,000.
- e. The readiness to proceed requirements for the Economic Development Revolving Loan Fund category was streamlined to make the program more accessible.
- f. A new maximum grant exception for public works projects was added, for communities where the monthly user rate at construction completion would exceed 150% of the threshold rate. Under this exception the recipient could receive up to \$3,000,000.
- g. Overall, the program in 2009 met the state needs.

3. Evaluate the extent to which the program benefited low- and moderate-income persons. For the selected benefit period (2009-2010-2011), 100% of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the states 2009 program, 100% of the project funds benefit low and moderate income persons.

Note: The 2009 unobligated recaptured funds and recaptured grant repayments were not included in the calculation for overall program benefit to low-and moderate-income persons.

B. Summary of Activities and Results from Technical Assistance Funding

The state's 2009 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2012, none of the \$143,839 1% funds from the 2009 allocation had been expended.

Part III Compliance with Applicable Civil Rights Laws

A. Applicant and Beneficiary Ethnicity/Race Information

In accordance with the 1994 PER instructions, the state will provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census. The ethnicity and racial group categories from the 2000 Census were expanded from the required data that needs to be collected under the 1994 PER instructions. Once, Housing and Urban Development amends the 1994 PER instruction to require the addition of this revised ethnicity and racial group information collected during the 2000 census it will be included in the PER report for all projects administratively closed after the date of Housing and Urban Developments revised PER instruction.

RACE GROUP	Total from FY 2009 Grant	Total from Program Income	Combined Total
White not Hispanic	12,271	0	12,271
Hispanic	1,591	0	1,591
American Indian/Alaskan Native	318	0	318
Black not Hispanic	127	0	127
Asian and Pacific Islander	102	0	102
TOTAL	14,409	0	14,409

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2009 funds. Nineteen (19) projects awarded in 2009 were administratively closed during the reporting period. Creating a total of 33 projects funded with 2009 funds that are either administratively closed or closed. When additional 2009 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2009 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2009 grant year funds.

B. Summary of state's reviews of recipient's civil rights performance

The State reviews the civil rights performance of its 2009 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this

2012 Oregon PER
2009 Grant

process. 2009 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant recipients. There were no Findings or corrective/remedial actions to report.

C. State and local efforts, actions and results in affirmatively furthering fair housing.

Three state agencies administer programs that serve to further fair housing for Oregon's people.

The Oregon Business Development Department (OBDD), which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, educates its recipients about their fair housing responsibilities in several ways including: 1) presentations at workshops, 2) an updated comprehensive Grant Management Handbook, 3) provision of informational handouts, posters, brochures, and individual technical assistance, as needed or requested, 4) sending recipients notices of workshops or conferences which address fair housing issues, and 5) conducted a statewide Analysis of Impediments to Fair Housing Choice which is made available to recipients to identify, plan for and remove impediments to fair housing choice.

During 2009 the following occurred:

- a. The Grant Management Handbook was updated and provided to all grant recipients in January 2009. This updated handbook contains accurate contact information and forms for processing fair housing complaints.
- b. The next (2010) annual update to this handbook is currently being completed and is anticipated to be printed and available for distribution in March 2010. The 2010 handbook includes additional references regarding addressing impediments to fair housing.
- c. The state continues to convey fair housing information via the CDBG list serve which was started in 2007. This list serve disseminates information to all interested persons and grant recipients.
- d. The state continues to provide a quarterly newsletter which was started in 2007, where articles pertaining to fair housing can be disseminated.
- e. OBDD staff participate in the new Interagency Council on Homelessness and Hunger that was formed as a direct result of House Bill 2073. This council will play a key role in reviewing and implementing policy initiatives that will effectively move Oregon forward in reducing the problem of hunger and homelessness.
- f. OBDD added a new requirement to the 2010 Method of Distribution, requiring the submission of reasonable accommodation policies when becoming a certified sub-grantee.

2012 Oregon PER
2009 Grant

The Oregon Housing and Community Services Department (OHCS) is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors. This updated plan for 2006-2010 was submitted to HUD in November 2005 along with the updated 2006-2010 Fair Housing Action Plan, 2006-2010 five year Consolidated Plan.

The Bureau of Labor and Industries Civil Rights Division (BOLI) is responsible for investigation and resolution of fair housing complaints are handled in Oregon. BOLI processes all cases involving alleged discrimination based on race/color, religion, sex, physical or mental handicap, marital status, and national origin. The agency does not investigate situations involving discrimination based on family status but does assist individuals to file complaints with HUD.

Local fair housing efforts of state recipients using 2009 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures, and being a participating sponsor of the Fair Housing Council of Oregon display and training sessions.

In 2009, the Oregon Business Development Department continued their contract with the Oregon Fair Housing Council (FHCO) established to provide activities to assist the State to implement the State's Fair Housing Plan. OBDD contributed \$73,000 to FHCO to continue fair housing activities beginning July 1, 2009 through June 30, 2010. These activities include conducting the annual statewide Fair Housing poster contest involving elementary schools; publishing a Fair Housing newsletter; providing fair housing advice and information to service agencies and local government; conducting public outreach to inform residents about fair housing rights and responsibilities; collecting complaints and providing information to individuals facing housing discrimination; and displaying the Fair Housing exhibit around the state.

Fair Housing Collaborative – In 2005, OHCS, OBDD, BOLI, FHCO and other private and other public sector participants formed a fair housing collaborative to address statewide fair housing issues and were a large part of the successful completion and development of the 2006-2010 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan. This collaborative was meeting monthly during the development of these documents, and then quarterly thereafter to work on fair housing issues.

In 2009, the Fair Housing Collaborative meetings were once again increased to a monthly basis to assist in the development of the new 2011 - 2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan.

OBDD continues to participate in this collaborative.

Fair Housing Conference - OBDD staff participates in the annual Fair Housing Council of Oregon's, fair housing conferences. .

D. Summary of State and Recipient Actions to Use Minority and Women-Owned Businesses in Carrying out CDBG-funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority and women-owned businesses.

The Grant Management Handbook (GMH) (revised March 2010 and February 2011) provides forms that grant recipients use to collect and report their efforts to the state. The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients.

E. Equal Employment Opportunity Data for the Oregon Business Development Department

The Oregon Business Development Department maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

Part IV Additional Requirements for the Consolidated Annual Performance Report
(CAPER) End of Program Year Reporting.

In summary, a list analyzing the states progress towards the CDBG goals and objectives, under the 2009 CDBG program is listed below and are analyzed in more detail within this section of the PER:

- 9 – Public works projects improving the safety and livability of communities. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 1 – Public works project to extend publicly owned off-site infrastructure to a new affordable housing development. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 1 – Public/community facility in increase access to quality facilities and services, creating 6 beds within a homeless shelter. Meeting the states goal, as no numeric

2012 Oregon PER
2009 Grant

goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.

- 12 – Housing resource center projects to improve affordability and sustainability of quality facilities that are proposed to benefit 5,517 persons thus exceeding the goal of 10 center projects to assist 4,800 persons.
- 12 - Housing rehabilitation projects to improve affordability and sustainability of quality facilities that are proposed to rehabilitate 193 housing units, which will benefit 387 persons, thus exceeding the goal 151 housing units.
- 11 - Microenterprise assistance projects. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 3 – Public/community facility projects to provide a suitable living environment. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 7 – Conference sponsorships to support efforts to increase local capacity in planning, administration and project implementation. As result of these conferences, 664 participants attended. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.

PRESERVE AND ENHANCE SUITABLE LIVING ENVIRONMENTS

Note: This section adheres to pages 53-56 of the HUD approved 2006-2010 Consolidated Plan, containing identical headings and performance measurements. The Consolidated Plan does not contain numeric values for these performance measurements, as the state has no control over the type and quantity of applications that will be received from units of general local governments.

IMPROVE SAFETY AND LIVABILITY OF COMMUNITIES

Activities under this strategy include a variety of projects such as bringing water and wastewater systems into compliance with environmental standards, improving inadequate water and wastewater systems, improving medical and fire safety, eliminating slum and blight from downtowns or revitalizing neighborhoods and other public facility projects.

Measurement – Annual

- 1) Number of systems brought up to environmental/safety standards or upgraded.
 - a. **ACCOMPLISHMENT** – 9 systems
- 2) Total number of people benefiting from those improvements including the percentage of low and moderate-income persons.
 - a. **ACCOMPLISHMENT** – A total of 19,349 persons benefited, of which 10,084 (52.12%) were low and moderate income.
- 3) For slum and blight removal projects the number of people benefiting from those improvements.
 - a. **ACCOMPLISHMENT** – No slum and blight projects were funded or assisted in part with CDBG funds.
- 4) For brownfield redevelopment projects the acres or square feet of the site redeveloped.
 - a. **ACCOMPLISHMENT** – No brownfield redevelopment projects were funded or assisted in part with CDBG funds.
- 5) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
 - a. **ACCOMPLISHMENT** - \$5,237,591

MEDICAL AND FIRE SAFETY				
Project #	Recipient	Project Type	Total Persons	LMI Persons
		No projects were funded in 2009.		
Projects - SUB-TOTAL				

2012 Oregon PER
2009 Grant

ELIMINATING SLUM AND BLIGHT – NEIGHBORHOOD REVITALIZATION (Downtown)				
Project #	Recipient	Project Type	# Acres Redeveloped or Total Persons and LMI Persons	
		No projects were funded in 2009.		
Project - SUB-TOTAL				
WATER AND WASTEWATER SYSTEMS BROUGHT INTO COMPLIANCE OR IMPROVEMENT OF INADEQUATE FACILITIES				
Project #	Recipient	Project Type	Total Persons	LMI Persons
P09005	Sweet Home	Infiltration and Inflow Design and Construction	9,045	4,621
P09017	Amity	Wastewater System Design and Construction	1,478	811
P06023	Glendale	Wastewater Facilities Plan	Reported in prior PER	
P09018	Port Orford	Hubbard Creek Impoundment Study	1,240	675
P09019	Richland	Wastewater Facilities Plan	150	99
P09020	Rogue River	Downtown Revitalization	1,847	1,005
P08012	Halfway	Water System Design and Construction	Reported in prior PER	
P07017	Adrian	Water System Design and Construction	Reported in prior PER	
P09021	Talent	HWY 99 Water Line Replacement	5,589	2,873
Projects - SUB-TOTAL			19,349	10,084
Projects – TOTAL				

INCREASE ACCESS TO QUALITY FACILITIES AND SERVICES

Activities under this strategy include a variety of projects such as extending publicly owned water/wastewater and other public infrastructure improvements such as roads, sidewalks, etc., in areas where none exists to serve public facilities or housing for low and moderate income persons; rehabilitation or construction of senior centers, domestic violence shelters, alcohol and drug rehabilitation centers, community facilities, improving or building assisted living facilities and other public facilities.

Measurement - Annual

- 1) The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.

2012 Oregon PER
2009 Grant

a. **ACCOMPLISHMENT** - A total of 3,480 persons benefited, of which 2,466 (70.86%) were low and moderate income.

2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

a. **ACCOMPLISHMENT** - \$2,860,500

Project #	Recipient	Project Type	Total Persons	LMI Persons
C09003	Roseburg	Homeless Shelter	70	70
P09004	Lowell	Off-Site Infrastructure	66	66
C09016	Klamath Falls	Head Start	411	374
C09021	Umatilla County	Head Start	814	814
C09022	Dayton	Community Center	2,119	1,142
TOTAL			3,480	2,466

IMPROVE AFFORDABILITY AND SUSTAINABILITY OF QUALITY FACILITIES AND SERVICES

Activities under this strategy include construction or rehabilitation of water, wastewater, fire, library, medical, assisted living facilities and other public facilities for the purpose of making them more affordable and sustainable. This includes the provision of public services and housing rehabilitation.

Measurement – Annual

1. The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.

a. **ACCOMPLISHMENT** –

1) Housing Centers - A total of 5,517 persons will benefit, of which 4,490 (81.38%) will be low and moderate income.

2) Housing Rehabilitation – A total of 193 units will be rehabilitated which will benefit 503 persons, of which all 503 (100%) will be low and moderate income.

2. The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

b. **ACCOMPLISHMENT** – \$0

Refer to the attached PER spreadsheets for more detailed information.

EXPAND ECONOMIC OPPORTUNITIES

CREATE JOBS PRIMARILY FOR LOW AND MODERATE INCOME PERSONS

Activities under this strategy include installation, upgrade, construction and acquisition of public facilities (water, wastewater, storm drainage, streets, buildings etc.) to assist in the public cost to promote expansion of an existing business or location of new businesses, the establishment of economic development revolving loan funds, and the acquisition, development or construction of improvements to and otherwise improve real property owned by private business or industries.

Measurement – Annual

- 1) The total number of jobs made available to, created or retained including the number of jobs filled by low and moderate income persons.
 - a. **ACCOMPLISHMENT** – No economic development awards were made during 2009.
- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
 - b. **ACCOMPLISHMENT** – No economic development awards were made during 2009.

MICROENTERPRISE ASSISTANCE

Activities under this strategy include the provision of microenterprise public service assistance to low and moderate income owned microenterprises.

Measurement – Annual

- 1) The total number of microenterprises assisted and the number owned by low and moderate income persons.
 - a. **ACCOMPLISHMENT** – 494 microenterprises will be assisted, of which all 310 (62.8%) will be owned by low and moderate income persons.
- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

a. **ACCOMPLISHMENT** – \$148,519

PROMOTE EFFECTIVE PARTNERSHIPS

Activities under this strategy include monthly “one-stop” meetings with state and federal agencies providing funding for community projects.

Measurement – Annual

- 1) The number of communities assisted as result of these meetings.
 - a. **ACCOMPLISHMENT** – The state funded 8 public works projects as result of these monthly meetings.

(Refer to the attached PER report for 2009 for more information.)

SUPPORT EFFORTS TO INCREASE LOCAL CAPACITY IN PLANNING, ADMINISTRATION AND IMPLEMENTATION

Activities under this strategy include continuing support of several economic development organizations, brownfield conferences and other local capacity building events, grant administration workshops, grant management training and one-on-one technical assistance.

Measurement – Annual

- 1) The number of training events held and the number of attendees.
 - a. **ACCOMPLISHMENT** – Seven training events and 664 attendees.
 - i. CDBG Water & Wastewater Project Development Workshop - 65
 - ii. CDBG Applicants Conference – 49
 - iii. CDBG Grant Management Conference & HUD Labor Standards Training – 42
 - iv. NW Economic Development Course - 38
 - v. Rural Development Initiatives – 300
 - vi. NW Community Development Initiative – 80
 - vii. Farm Workers Housing Asset & Property Management Conf. - 90

2009 Program Year Funds Summary of Obligations			
Activity	Required	Amount Obligated	Percent
Low and Moderate Income	70%	\$8,175,528.71	96.48%*

2012 Oregon PER
2009 Grant

Slum and Blight		\$0	0%
Urgent Need		\$0	0%
Public Service	15%	\$779,126.30	5.4%
Local Administration	20%	\$240,101	1.7%
State Administration		\$387,678.14	2.7%
CDBG 1%	1%	143,839.07	1.0%
Unobligated 2009 Funds		\$5,436,760.17	NA
		\$14,383,907	

* - Of the total funds obligated to recipients.

**ACTUALL OUTCOME AND PERFORMANCE MEASUREMENT
REPORT FOR PROJECTS ADMINISTRATIVELY CLOSED
DURING 2009**

Refer to the attached C04PR83 IDIS report for details.

**PROPOSED OUTCOME AND PERFORMANCE MEASUREMENT
REPORT FOR 2009 AWARDS**

The table below contains more specific information about the outcome and performance measurements anticipated to result from the 2009 program year funds.

2009 Community Development Block Grant Program
Performance Report of Proposed Accomplishments

Objective / Outcome	Funding Category	# Awards	Amount Awarded	Leveraged Funds	Performance Indicators	Expected Number	Total Persons	Total LMI Persons	# Communities Assisted
EO3	Economic Development	0	\$0	\$0	Jobs Created	0	0	0	0
EO3	Microenterprise Assistance	11 new awards Lincoln City, Yoncalla, Maupin, Independence, Junction City Philomath, Benton County, Jackson County, Grants Pass, Sisters, Lyons	\$885,540	\$148,519	Microenterprises Assisted	494	494	310 (62.8%)	33 – Allows regional partnerships, of up to 3 communities per award.
SL3	Public Works Water/Wastewater	5 new awards Sweet Home – I/I Design/Construction Army – Wastewater Design/Construction Port Orford – Impoundment Study Richland – Wastewater Facilities Plan Talent – Water Line Replacement 3 grant increases Glendale – Wastewater Facilities Plan Halfway – Water Design/Construction Adrian – Water Design/Construction	\$4,308,559	\$5,227,591	Persons served	17,502	17,502	9,079 (51.9%)	8
SL3	Public Works Downtown Revitalization	1 new award Rogue River	\$300,000	\$10,000	Persons served	1,847	1,847	1,005 (54.4%)	1
SL3	Public Works Brownfield Redevelopment	0	0	0	Acres Redeveloped	0	0	0	0
DH3	Public Works Off-Site Infrastructure	1 new award Lowell	\$225,000	\$413,134	Housing Units Developed and persons served	20 units (66 persons)	20 units (66 persons)	20 units (66 persons) (100%)	1
SL1	Public/Community Facilities	1 new award Dayton – Community Center	\$800,000	\$0	Persons served	2,119	2,119	1,142 (53.9%)	1
SL3	Public/Community Facilities	2 new awards Klamath Falls – Head Start Umatilla County – Head Start	\$1,800,000	\$17,19,500	Persons served	1,225	1,225	1,188 (96.9%)	2
DH1	Public/Community Facilities	1 new award Roseburg – Homeless Shelter	\$800,000	\$728,000	Persons served Beds created	70 (6 beds)	70 (6 beds)	70 (100%)	1
DH3	Housing Rehabilitation	11 new awards Albany, Curry County, Dallas, Lincoln City, Milton-Freewater, Nyssa, Turner, Wasco County, Lane County, Josephine County, Madras	\$3,769,100	Not Collected	Housing Units Rehabilitated	193	193 Units/ 503 Persons	193 Units/ 503 Persons (100%)	33- Requires regional partnerships, of at least 3 communities.
DH1	Housing Resource Centers	1 grant increase Astoria 11 new awards Baker County, Benton County, Cannon Beach, Coquille, Jackson County, Klamath Falls, Madras, Riddle, Stayton, Veneta, Yarnhill	\$588,000	Not Collected	Persons served	5,517	5,517	4,490 (81.4%)	33 –Requires regional partnerships of at least 3 communities.

**STATE CDBG PERFORMANCE/EVALUATION REPORT
PART I**

STATE Oregon REPORTING PERIOD 2012

GRANT NUMBER B-10-DC-41-0001 DATA AS OF December 31, 2012

1. FINANCIAL STATUS	2. NATIONAL OBJECTIVES	A. Period Specified for Benefit FY 2009 TO FY 2011
A. Total Funds		
1. Grant Allocation.....	\$15,680,902.00	B. Amounts used to:
2. Program Income Received.....	\$13,178.54	1. Benefit to Low/Moderate Income Persons
		2. Prevent/Eliminate Slums/Blight.....
B. Amount Obligated to Recipients	\$14,812,805.95	3. Meet Urgent Community Development Needs.....
C. Treasury Amount Drawn Down	\$3,294,120.15 (DIS 1-2-13)	4. Acquisition/Rehabilitation Non-countable
D. Amount Budgeted for State Administration.....	\$413,618.00	5. Local Administration.....
E. Amount Budgeted for Technical Assistance	\$156,809.00	6. Unobligated Recaptured Funds.....
F. Repayment of Section 108 Loan.....	Does Not Apply	7. Unobligated Recaptured Grant Repayments.....
		AMOUNT PURPOSE NATIONAL OBJECTIVES
3. LOCALITY 3A. 4. ACTIVITY 4A. 5. 6. 7.		
LOW/MOD SLUMS/BLIGHT URGENT NEEDS		

See attached activity report.

STATE OF OREGON

COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM

PERFORMANCE EVALUATION REPORT

Grant #B-10-DC-41-001
for the period
January 1, 2012 to December 31, 2012

Prepared By:

Oregon Business Development Department
Infrastructure Finance Authority

2010 ACTIVITY REPORT

Narrative for Accomplishments

Instructions for the 1994 PER (CPD-94-23) require states to report accomplishment measures (*e.g.*, persons benefited) only for activities that address the Low- and Moderate-Income national objective. Proposed Accomplishments are reported for each funded activity that addresses the Low-and-Moderate-Income national objective. Actual Accomplishments are reported for Administratively Closed and Closed projects.

Accomplishments for activities that meet the Slum and Blight or Urgent Need national objectives are to be reported in a separate narrative.

Slum and Blight - There were no projects awarded that meet the slum and blight national objective.

Urgent Need – There were no projects awarded that meet the urgent need national objective.

Homelessness, Chronic Homelessness and Persons with Special Needs

In accordance with CPD Notice 07-06, a summary of the CDBG funds used to address homelessness, chronic homelessness and persons with special needs is provided below. There were no projects awarded FFY 2010 funds for these purposes.

Part II Narrative Requirements

A. Statutory Requirements of Section 104(e)

1. Assess the relationship of the use of funds to the state's objective. Explain the nature of and reasons for any changes in the program objectives.

The state obligated its Program Year 2010 funds for activities in accordance, as much as possible, with the targets set in the 2010 Annual Action Plan for the Oregon Consolidated Plan.

Overall, the state met its contractual annual allocation dollar amount/obligation to Oregon Housing and Community Services for housing rehabilitation and resource centers.

The State exceeded the annual allocation funding targets in the following categories: microenterprise assistance, public works, community facilities and housing rehabilitation.

The State met the annual allocation funding target housing resource centers.

The State received one incomplete application for the economic development category for funding consideration. This application was not funded. This category was not utilized and the funds were re-targeted, as allowed by the 2010 action plan, to fund projects in other higher demand categories.

During 2010 the state recaptured prior year CDBG funds which is providing the appearance that the state did not obligate its 2010 annual allocation. This is an illusion, as the state obligated \$15,739,680.23 in 2010 using recaptured funds, 2009 funds and 2010 funds.

2012 Oregon PER
2010 Grant

CATEGORY	2010 ANNUAL ALLOCATION TARGETS		2010 ANNUAL ALLOCATION ACTUAL FUNDING		2010 PROGRAM INCOME OBLIGATIONS		2009 UN-OBLIGATED FUNDS PRIOR YEAR RECAPTURES		TOTAL OBLIGATED IN 2010	
	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%
Economic Development	\$1,511,047.00	10%	\$0	NA	\$0	NA	\$0	NA	\$0	NA
Microenterprise Assistance	\$453,314.00	3%	\$192,000.00	1.3%	\$0	NA	\$327,496.00	3.4%	\$519,496.00	2.1%
Public Works	\$4,759,800.00	31.5%	\$3,131,521.06	20.7%	\$0	NA	\$3,843,178.94	40.3%	\$6,974,700.00	28.2%
Public/Community Facilities	\$4,759,800.00	31.5%	\$2,800,000.00	18.5%	\$0	NA	\$1,800,000.00	18.9%	\$4,600,000.00	18.6%
Main Street Set Aside	\$0	NA	\$0	NA	\$0	NA	\$0	NA	\$0	NA
Sub Grant to OHCS:										
Housing Rehabilitation	\$3,097,647.00	20.5%	\$3,098,514.00	20.5%	\$0	NA	\$18,970.23	0.2%	\$3,117,484.23	12.6%
Housing Centers	\$528,867.00	3.5%	\$528,000.00	3.5%	\$0	NA	\$0	NA	\$528,000.00	2.1%
Un-obligated funds		NA	\$5,360,439.94	35.5%	\$102,802.14	100%	\$3,551,437.00	37.2%	\$9,014,679.08	36.4%
Totals	\$15,110,475.00	100%	\$15,110,475.00	100%	\$102,802.14	100%	\$9,541,082.17	100%	\$24,754,359.31	100%

Total Obligated in 2010 is \$15,739,680.

2012 Oregon PER
2010 Grant

- As of December 31, 2010, \$9,750,035.06 of the 2010 program Year funds, were obligated. The unobligated 2010 funds of \$5,360,439.94 will be obligated in accordance with the 2011 Method of Distribution within the 15-month Timely Distribution period.

2. Indication of how the state would change the program as a result of its experience.

The state as result of the 2010 program that state made the following changes in the 2011 Method of Distribution:

- a. The maximum grant amount for public works projects was increased from \$1,500,000 to \$2,000,000.
 - b. All the Type 1 (2010 maximum grant of \$1,000,000) and Type 2 (2010 maximum grant of \$800,000) Community Facilities projects were combined into one project grouping and the maximum grant for all Community Facility projects was increased to \$1,500,000.
 - c. A maximum grant exception for public works projects was increased from \$3,000,000 to \$3,500,000.
 - d. The Regional Housing Center grant category was eliminated from the program.
 - e. OBDD-IFA re-assumed the Regional Housing Rehabilitation program management from Oregon Housing and Community Services.
 - f. Overall, the program in 2010 met the state needs.
3. Evaluate the extent to which the program benefited low- and moderate-income persons. For the selected benefit period (2009-2010-2011), 100% of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the states 2010 program, 100% of the project funds benefit low and moderate income persons.

Note: The 2010 unobligated recaptured funds and recaptured grant repayments were not included in the calculation for overall program benefit to low and moderate income persons.

B. Summary of Activities and Results from Technical Assistance Funding

The state's 2010 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2012, none of the \$156,809 1% funds from the 2010 allocation had been expended.

Part III Compliance with Applicable Civil Rights Laws

A. Applicant and Beneficiary Ethnicity/Race Information

In accordance with the 1994 PER instructions, the state will provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census. The ethnicity and racial group categories from the 2000 Census were expanded from the required data that needs to be collected under the 1994 PER instructions. Once, Housing and Urban Development amends the 1994 PER instruction to require the addition of this revised ethnicity and racial group information collected during the 2000 census it will be included in the PER report for all projects administratively closed after the date of Housing and Urban Developments revised PER instruction.

RACE GROUP	Total from FY 2009 Grant	Total from Program Income	Combined Total
White not Hispanic	8,275	0	8,275
Hispanic	300	0	300
American Indian/Alaskan Native	388	0	388
Black not Hispanic	58	0	58
Asian and Pacific Islander	123	0	123
TOTAL	9,144	0	9,144

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2010 funds. Twenty-one (21) projects awarded in 2010 were administratively closed during the reporting period. Creating a total of 24 projects funded with 2010 funds that are either administratively closed or closed. When additional 2010 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2010 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2010 grant year funds.

B. Summary of state's reviews of recipient's civil rights performance

The State reviews the civil rights performance of its 2010 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this process. 2010 grant recipients monitored during the reporting period generally

2012 Oregon PER
2010 Grant

complied with the Civil Rights performance requirements for Community Development Block Grant recipients.

C. State and local efforts, actions and results in affirmatively furthering fair housing.

Three state agencies administer programs that serve to further fair housing for Oregon's people.

The Oregon Business Development Department (OBDD), which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, educates its recipients about their fair housing responsibilities in several ways including: 1) presentations at workshops, 2) an updated comprehensive Grant Management Handbook, 3) provision of informational handouts, posters, brochures, and individual technical assistance, as needed or requested, 4) sending recipients notices of workshops or conferences which address fair housing issues, and 5) completed a new 2011-2015 statewide Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan which are made available to recipients to identify, plan for and remove impediments to fair housing choice.

During 2010 the following occurred:

- a. The 2010 Grant Management Handbook (GMH) was updated and provided to all grant recipients in March 2010. This updated handbook contains accurate contact information and forms for processing fair housing complaints.
- b. The next (2011) annual update to the Grant Management Handbook was initiated in December 2010 and was distributed to all CDBG grant recipients in February 2011. The 2011 handbook includes additional requirements, references and information regarding:
 - a. Additional Fair Housing Requirements and Activities.
 - i. Within 6 months prior to the first draw for non-construction funds, the grant recipient must not only publish the required fair housing resolution, they must also disseminate fair housing posters and brochures at City Hall, the County Courthouse, etc.; and,
 - ii. Every grant recipient must undertake an additional fair housing activity for each grant they receive. The 2011 GMH contains a more detailed list of acceptable fair housing activities. The list acceptable activities to affirmatively furthering fair housing was updated to that there are no paper compliance or meaningless action activities contained in the list.
 1. One exception to this requirement was provided within the 2011 GMH. If a grant recipient has received more than one grant per program year, the grant recipient need only conduct one additional fair housing activity for both grants.

- b. New Limited English Proficiency Plan Requirements.
 - i. Starting in 2012 each grant recipient must prepare and submit a Limited English Proficiency Plan prior to the first draw for non-construction funds.
 - ii. The 2011 GMH was updated to include the Limited English Proficiency Plan requirements and other informational resources.
- c. The state continues to convey fair housing information via the CDBG list serve which was started in 2007. This list serve disseminates information to all interested persons and grant recipients.
- d. OBDD staff participate in the new Interagency Council on Homelessness and Hunger that was formed as a direct result of House Bill 2073. This council will play a key role in reviewing and implementing policy initiatives that will effectively move Oregon forward in reducing the problem of hunger and homelessness.
- e. In 2010 OBDD added a requirement to the 2010 Method of Distribution, requiring the submission of reasonable accommodation policies when becoming a certified sub-grantee.

The Oregon Housing and Community Services Department (OHCS) is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors. In 2010 the state updated the 2006-2010 plan and developed a new 2011-2015 plan which was submitted to HUD in November 2010 along with the updated 2011-2015 Fair Housing Action Plan and the 2011-2015 five year Consolidated Plan.

The Bureau of Labor and Industries Civil Rights Division (BOLI) is responsible for investigation and resolution of fair housing complaints are handled in Oregon. BOLI processes all cases involving alleged discrimination based on race/color, religion, sex, physical or mental handicap, marital status, and national origin. The agency does not investigate situations involving discrimination based on family status but does assist individuals to file complaints with HUD.

Local fair housing efforts of state recipients using 2010 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures, and being a participating sponsor of the Fair Housing Council of Oregon display and training sessions.

In 2010, the Oregon Business Development Department continued their contract with the Oregon Fair Housing Council (FHCO) established to provide activities to assist the State to implement the State's Fair Housing Plan. OBDD contributed \$73,000 to FHCO to continue fair housing activities beginning July 1, 2009 through June 30,

2012 Oregon PER
2010 Grant

2010, which was extended to December 31, 2010. These activities include but are not limited to: conducting audits to find out what type of discrimination is occurring most in the state; conducting campaigns or "road shows" for educational purposes; distribute fair housing brochures, posters, public service announcements, radio interviews and maintaining the Fair Housing Council of Oregon website; distribute fair housing resource materials including applicable laws and regulations; conduct the annual fair housing poster contest; assisting with the production and distribution of the Fair Housing Council of Oregon's quarterly newsletter; continue the fair housing information hotline; development of the fair housing resource list and its distribution to all relevant state agencies; conduct targeted mass media campaigns in the non-entitlement areas of the state focusing on familial status protection; investigating how to implement a financial literacy curriculum in public schools; promote statewide anti-predatory lending campaigns; produce new public service announcements; re-design and print 20,000 brochures; continuing in the State's Fair Housing Collaborative.

Fair Housing Collaborative – In 2005, OHCS, OBDD, BOLI, FHCO and other private and other public sector participants formed a fair housing collaborative to address statewide fair housing issues and were a large part of the successful completion and development of the 2011-2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan. This collaborative was meeting monthly during the development of these documents, and then quarterly thereafter to work on fair housing issues.

In 2010, the Fair Housing Collaborative meetings were increased to a monthly basis to assist in the development of the new 2011 - 2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan.

OBDD continues to participate in this collaborative.

D. Summary of State and Recipient Actions to Use Minority and Women-Owned Businesses in Carrying out CDBG-funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority and women-owned businesses.

The Grant Management Handbook (GMH) (revised March 2010 and February 2011) provides forms that grant recipients use to collect and report their efforts to the state. The updated 2011 GMH contains new information and new requirements for housing rehabilitation and off-site affordable housing projects in 2011. These two project types must meet the minimum acceptable outreach efforts/**STANDARDS** to minority and women-owned businesses:

- A good faith, comprehensive and continuing endeavor;
- Supported by a statement of public policy and commitment published in the printed media of the widest local circulation;
- Supported by an office/or a key, ranking staff person with oversight responsibilities and access to the chief elected official; and
- Designed to utilize all available and appropriate public and private sector resources.

In addition to meeting the STANDARDS listed above, these grant recipients are encouraged to use the new **GUIDELINES** contained in the 2011 GMH in implementing outreach programs to ensure the inclusion to the maximum extent feasible, of entities owned by minorities and women.

The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients.

E. Equal Employment Opportunity Data for the Oregon Business Development Department

The Oregon Business Development Department maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

Part IV Additional Requirements for the Consolidated Annual Performance Report
(CAPER) End of Program Year Reporting.

In summary, a list analyzing the states progress towards the CDBG goals and objectives, under the 2010 CDBG program is listed below and are analyzed in more detail within this section of the PER:

- 14 new awards and 2 grant increases – Public works projects improving the safety and livability of communities. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 0 – Public works project to extend publicly owned off-site infrastructure to a new affordable housing development. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 1 – Public/community facility in increase access to quality facilities and services, creating 8 beds within a domestic violence shelter. Meeting the states goal, as no

2012 Oregon PER
2010 Grant

numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.

- 1 new award and 10 grant increases – Housing resource center projects to improve affordability and sustainability of quality facilities that are proposed to benefit 375 persons, exceeding the goal of 10 center projects but does not meet the goal of assisting 4,800 persons.
- 8 new awards and 1 grant increase - Housing rehabilitation projects to improve affordability and sustainability of quality facilities that are proposed to rehabilitate 139 housing units, which will benefit 295 persons, thus not exceeding the goal 151 housing units.
- 7 - Microenterprise assistance projects. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 4 – Public/community facility projects to provide a suitable living environment. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 6 – Conference sponsorships to support efforts to increase local capacity in planning, administration and project implementation for 2010 and 2011 conferences. As result of the 2010 conferences, 340 participants attended. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.

PRESERVE AND ENHANCE SUITABLE LIVING ENVIRONMENTS

Note: This section adheres to pages 53-56 of the HUD approved 2006-2010 Consolidated Plan, containing identical headings and performance measures. The Consolidated Plan does not contain any numeric values for these performance measurements, as the state has no control over the type and quantity of applications that will be received from units of general local government.

IMPROVE SAFETY AND LIVABILITY OF COMMUNITIES

Activities under this strategy include a variety of projects such as bringing water and wastewater systems into compliance with environmental standards, improving inadequate water and wastewater systems, improving medical and fire safety, eliminating slum and blight from downtowns or revitalizing neighborhoods and other public facility projects.

Measurement – Annual

- 1) Number of systems brought up to environmental/safety standards or upgraded.
 - a. **ACCOMPLISHMENT** – 16 systems
- 2) Total number of people benefiting from those improvements including the percentage of low and moderate-income persons.
 - a. **ACCOMPLISHMENT** – A total of 21,015 persons benefited, of which 11,919 (56.7%) were low and moderate income.
- 3) For slum and blight removal projects the number of people benefiting from those improvements.
 - a. **ACCOMPLISHMENT** – No slum and blight projects were funded or assisted in part with CDBG funds.
- 4) For brownfield redevelopment projects the acres or square feet of the site redeveloped.
 - a. **ACCOMPLISHMENT** – No brownfield redevelopment projects were funded or assisted in part with CDBG funds.
- 5) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
 - a. **ACCOMPLISHMENT** - \$3,186,382

MEDICAL AND FIRE SAFETY				
Project #	Recipient	Project Type	Total Persons	LMI Persons
		No projects were funded in 2010.		
Projects - SUB-TOTAL				

2012 Oregon PER
2010 Grant

ELIMINATING SLUM AND BLIGHT – NEIGHBORHOOD REVITALIZATION (Downtown)				
Project #	Recipient	Project Type	# Acres Redeveloped or Total Persons and LMI Persons	
		No projects were funded in 2010.		
Project - SUB-TOTAL				
WATER AND WASTEWATER SYSTEMS BROUGHT INTO COMPLIANCE OR IMPROVEMENT OF INADEQUATE FACILITIES				
Project #	Recipient	Project Type	Total Persons	LMI Persons
P10003	City of Echo	Water Master Plan	715	398
P10005	City of Mt. Vernon	Wastewater Facilities Plan	600	306
P10006	City of Riddle	Wastewater Construction	1,303	845
P06021	City of Vernonia	Wastewater Final Design Grant Increase	Reported in Prior PER	
P10013	City of Canyonville	Wastewater Final Design	1,705	920
P10015	City of Nyssa	Wastewater Facilities Plan	3,163	1,803
P10018	City of Amity	Water Master Plan	1,670	915
P10019	City of Stanfield	Water Final Design	2,290	1,424
P10021	City of Powers	Wastewater Final Design	734	463
P09017	City of Amity	Wastewater Construction	Reported in Prior PER	
P10023	City of Wallowa	Water Final Design	890	480
P10028	City of Sheridan	Wastewater Facilities Plan	5,561	3,086
P10029	City of Falls City	Wastewater Facilities Plan	966	508
P10030	City of Echo	Wastewater Final Design	715	399
P10031	City of Idanha	Water Master Plan	232	128
P10032	City of Gates	Water Master Plan	471	244
Project - SUB-TOTAL			21,015	11,919
Projects - TOTAL			21,015	11,919

INCREASE ACCESS TO QUALITY FACILITIES AND SERVICES

Activities under this strategy include a variety of projects such as extending publicly owned water/wastewater and other public infrastructure improvements such as roads,

2012 Oregon PER
2010 Grant

sidewalks, etc., in areas where none exists to serve public facilities or housing for low and moderate income persons; rehabilitation or construction of senior centers, domestic violence shelters, alcohol and drug rehabilitation centers, community facilities, improving or building assisted living facilities and other public facilities.

Measurement - Annual

1) The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.

a. **ACCOMPLISHMENT** - A total of 8,590 persons benefited, of which 8,590 (100%) will be low and moderate income.

2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

a. **ACCOMPLISHMENT** - \$1,150,972

Project #	Recipient	Project Type	Total Persons	LMI Persons
C10004	City of Vale	Senior Center	170	170
C10007	Coos County	Food Bank	8,000	8,000
C10008	Yamhill County	McMinnville Head Start	170	170
C10016	Mahuer County	Domestic Violence Shelter	250	250
TOTAL			8,590	8,590

IMPROVE AFFORDABILITY AND SUSTAINABILITY OF QUALITY FACILITIES AND SERVICES

Activities under this strategy include construction or rehabilitation of water, wastewater, fire, library, medical, assisted living facilities and other public facilities for the purpose of making them more affordable and sustainable. This includes the provision of public services and housing rehabilitation.

Measurement – Annual

1. The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.

a. **ACCOMPLISHMENT** –

- 1) Community Facilities – One library project was funded that will benefit 3,755 persons, of which 2,077 (55.3%) will be low and moderate income.
 - 2) Housing Centers - A total of 375 persons will benefit, of which 191 (51.0%) will be low and moderate income.
 - 3) Housing Rehabilitation – A total of 139 units will be rehabilitated which will benefit 295 persons, of which all 295 (100%) will be low and moderate income.
2. The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

b. **ACCOMPLISHMENT** – \$346,300

Refer to the attached PER spreadsheets for more detailed information.

EXPAND ECONOMIC OPPORTUNITIES

CREATE JOBS PRIMARILY FOR LOW AND MODERATE INCOME PERSONS

Activities under this strategy include installation, upgrade, construction and acquisition of public facilities (water, wastewater, storm drainage, streets, buildings etc.) to assist in the public cost to promote expansion of an existing business or location of new businesses, the establishment of economic development revolving loan funds, and the acquisition, development or construction of improvements to and otherwise improve real property owned by private business or industries.

Measurement – Annual

- 1) The total number of jobs made available to, created or retained including the number of jobs filled by low and moderate income persons.
 - a. **ACCOMPLISHMENT** – No economic development awards were made during 2010.
- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
 - b. **ACCOMPLISHMENT** – No economic development awards were made during 2010.

MICROENTERPRISE ASSISTANCE

Activities under this strategy include the provision of microenterprise public service assistance to low and moderate income owned microenterprises.

Measurement – Annual

- 1) The total number of microenterprises assisted and the number owned by low and moderate income persons.
 - a. **ACCOMPLISHMENT** – 316 microenterprises will be assisted, of which all 198 (62.6%) will be owned by low and moderate income persons.
- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
 - a. **ACCOMPLISHMENT** – \$7,000

PROMOTE EFFECTIVE PARTNERSHIPS

Activities under this strategy include monthly “one-stop” meetings with state and federal agencies providing funding for community projects.

Measurement – Annual

- 1) The number of communities assisted as result of these meetings.
 - a. **ACCOMPLISHMENT** – The state funded 6 public works projects as result of these monthly meetings.

(Refer to the attached PER report for 2010 for more information.)

SUPPORT EFFORTS TO INCREASE LOCAL CAPACITY IN PLANNING, ADMINISTRATION AND IMPLEMENTATION

Activities under this strategy include continuing support of several economic development organizations, brownfield conferences and other local capacity building events, grant administration workshops, grant management training and one-on-one technical assistance.

2012 Oregon PER
2010 Grant

Measurement – Annual

- 1) The number of training events held and the number of attendees.
 - a. **ACCOMPLISHMENT** – Six training events (3 for 2010 and 3 for 2011) and 340 attendees from the 2010 funded training events.
 - i. 2010 NW Economic Development Course – 61
 - ii. 2010 NW Community Development Initiative – 83
 - iii. 2010 Brownfields Conference - 196
 - iv. 2011 Rural Development Initiatives – (Accomplishments to be reported in 2011 PER)
 - v. 2011 - NW Community Development Initiative – (Accomplishments to be reported in 2011 PER)
 - vi. 2011 NW Economic Development Course – (Accomplishments to be reported in 2011 PER)

2010 Program Year Funds Summary of Obligations			
Activity	Required	Amount Obligated	Percent
Low and Moderate Income	70%	\$9,459,435.06	97.02%*
Slum and Blight		\$0	0%
Urgent Need		\$0	0%
Public Service	15%	\$720,000	4.59%
Local Administration	20%	\$290,600	1.85%
State Administration		\$413,618	2.64%
CDBG 1%	1%	156,809	1.0%
Unobligated 2009 Funds		\$5,360,439.94	NA
		\$15,680,902	

* - Of the total funds obligated to recipients.

**ACTUAL OUTCOME AND PERFORMANCE MEASUREMENT
REPORT FOR PROJECTS ADMINISTRATIVELY CLOSED
DURING 2010**

Refer to the attached C04PR83 IDIS report for details.

**PROPOSED OUTCOME AND PERFORMANCE MEASUREMENT
REPORT FOR 2010 AWARDS**

2012 Oregon PER
2010 Grant

The table below contains more specific information about the outcome and performance measurements anticipated to result from the 2010 program year funds.

2010 Community Development Block Grant Program
Performance Report of Proposed Accomplishments

Objective / Outcome	Funding Category	# Awards	Amount Awarded	Leveraged Funds	Performance Indicators	Expected Number	Total Persons	Total LMI Persons	# Communities Assisted
E03	Economic Development	0	\$0	\$0	Jobs Created	0	0	0	0
E03	Microenterprise Assistance	7 new awards Independence, Junction City, Union County, Philomath, Benton County, Lincoln County, North Bend	\$519,496	\$7,000	Microenterprises Assisted	316	316	198 (62.6%)	21 – Allows regional partnerships, of up to 3 communities per award.
SL3	Public Works Water/Wastewater	14 new awards Echo – Water Master Plan Echo – Wastewater Final Design Mt. Vernon – Wastewater Facilities Plan Riddle – Wastewater Construction Canyonville – Wastewater Final Design Nyssa – Wastewater Facilities Plan Amity – Water Master Plan Stanfield – Water Final Design Powers – Wastewater Final Design Wallowa – Water Final Design Sheridan – Wastewater Facilities Plan Falls City – Wastewater Facilities Plan Idanha – Water Master Plan Gates – Water Master Plan	\$6,974,700	\$3,186,332	Persons served	21,015	21,015	11,919 (66.7%)	16
SL3	Public Works Downtown Revitalization	2 grant increases (Accomplishments reported in prior year's PER) Vernonia – Wastewater Final Design Amity – Wastewater Construction	0	0	Persons served	0	0	0	0
SL3	Public Works Brownfield Redevelopment	0	0	0	Acres Redeveloped	0	0	0	0
DH3	Public Works Off-Site Infrastructure	0	0	0	Housing Units Developed and persons served	0	0	0	0
SL1	Public/Community Facilities	3 new awards Vale – Senior Center Coos County – Food Bank Oakridge – Library	\$2,600,000	\$990,972	Persons served	11,925	11,925	10,247 (85.9%)	3
SL3	Public/Community Facilities	1 new award Yamhill County -- McMinnville Head Start	\$1,000,000	\$160,000	Persons served	170	170	170 (100%)	1
DH1	Public/Community Facilities	1 new award Malheur County – Domestic Violence Shelter	\$1,000,000	\$0	Persons served Beds created	250 (8 beds)	250 (8 beds)	250 (100%)	1
DH3	Housing Rehabilitation	8 new awards Albany, Gilliam County, Grant County, hood River County, Linn County, Oakland, Sherman County, Willamina	\$3,117,484.23	\$338,500	Housing Units Rehabilitated	139	139 Units/ 295 Persons	139 Units/ 295 Persons (100%)	24- Requires regional partnerships, of at least 3 communities.

2012 Oregon PER
2010 Grant

DH1	Housing Resource Centers	1 grant increase (Accomplishments reported in prior year's PER) Milton-Freewater	\$528,000	\$7,800	Persons served	375	375	191 (51.0%)	3-Requires regional partnerships of at least 3 communities.
		1 new award Hood River							
		10 grant increases (Accomplishments reported in prior year's PER) Baker County, Benton County, Cannon Beach, Coquille, Jackson County, Madras, Riddle, Stayton, Veneta, Yamhill County							
TOTAL		48 new awards/grant increases • 35 New Awards • 13 Grant Increases	\$15,739,680.23	\$4,690,604	Persons Served - 33,485 Units Rehabed - 139 (295 persons) Beds Created - 8 (250 persons) Jobs Created - 0 Acres Redeveloped - 0 Microenterprises Assisted - 316 (316 persons)	34,346	23,270 (67.7%)	69	

State of Oregon

B-11-DC-41-0001

PART I—NARRATIVE REQUIREMENTS

December 31, 2012

State	OREGON
Reporting Period FY	2012
Grant Number	B-11-DC-41-0001
Data as of:	December 31, 2012
1. Financial Status	
A: Total Funds	
(1) Allocation	\$13,152,575
(2) Program Income	\$20,493.14
B: Amount Obligated to Recipients	\$12,678,490.89
C: Amount Drawn Down	\$0 (IDIS 1-2-13)
D: Amount for State Administration	\$363,051.50
E: Technical Assistance	\$131,525.75
F: Section 108 Loan Guarantees	N/A

2. National Objectives	
A: Period Specified for Benefit (Fiscal Year to Fiscal Year)	2009 to 2011
B: Amount used to:	
(1) Benefit Low/Moderate Income Persons	\$12,323,888.89
(2) Prevent/Eliminate Slums/Blight	\$0
(3) Meet Urgent Needs	\$0
(4) Acquisition/Rehab Noncountable	\$0
(5) Local Administration	\$354,602.00
(6) Unobligated Recaptured Grant Repayments (Not included in total)	\$39,443.71
Total	\$12,678,490.89

State of Oregon

B-11-DC-41-0001

PART II—NARRATIVE REQUIREMENTS

December 31, 2012

Describe the Resources Made Available

In 2011 IFA had \$23,861,495.67 in available CDBG resources to award to units of general local government. Table I below illustrates the information more clearly but a quick summary is provided below:

- 1) FY2011 annual grant (amount available for projects) \$12,657,997.75
- 2) FY2010 and prior year recaptured funds \$11,148,438.65
- 3) FY2011 and prior year program income \$55,059.27

Describe the Investment of Available Resources

Table I below illustrates the investment of \$12,348,153 of CDBG funds more clearly, but in summary IFA obligated:

- 1) FY2011 annual grant \$6,932,653.79
- 2) FY2010 and prior year recaptured funds \$5,415,499.21
- 3) FY2011 and prior year program income \$55,059.27

NOTE: The percent obligated for public works in last year's report was reported as 50% when it was actually 44.94%. Table I and the data below has been revised to reflect 44.94% obligated for public works.

The state obligated its Program Year 2011 funds for activities in accordance, as much as possible, with the targets set in the *2011 Annual Action Plan for the Oregon Consolidated Plan*. The state exceeded the annual allocation funding targets in the following categories:

- Public Works: Target was 45% and during 2011 the state obligated 44.94%.
- Community Facilities: Target was 25% and during 2011 the state obligated 27.33%.
- Economic Development: Target was 5% and during 2011 the state obligated 6.08%.

The state did not exceed the annual allocation funding targets in the following categories:

- Microenterprise Assistance: Target was 3% and during 2011 the state obligated 2.21%.
- Housing Rehabilitation: Target was 22% and during 2011 the state obligated 19.44%.

As of December 31, 2011, \$6,932,653.79 of the 2011 Program Year funds were obligated. Between December 31 and present an additional \$1,650,277 was obligated for a total of \$8,582,930.70. The unobligated 2011 funds of \$4,075,066.96 will be obligated in accordance with the *2012 Method of Distribution* within the 15-month Timely Distribution period.

Table I

CATEGORY	2011 ANNUAL ALLOCATION AND TARGETS		2011 ALLOCATION ACTUAL FUNDING	2011 AND PRIOR YEAR PROGRAM INCOME	2010 UNOBLIGATED AND PRIOR YEAR RECAPTURED FUNDS	TOTAL OBLIGATED IN 2011 AND ASSOCIATED PERCENTAGE	
	AMOUNT	%	AMOUNT	AMOUNT	AMOUNT	AMOUNT	%
Economic Development	\$632,899.89	5%	\$750,000	\$0	\$0	\$750,000	6.08%
Microenterprise Assistance	\$379,739.93	3%	\$273,500	\$0	\$0	\$273,500	2.21%
Public Works	\$5,696,098.99	45%	\$3,509,153.79	\$55,059.27	\$2,040,499.21	\$5,549,653	44.94%
Public/Community Facilities	\$3,164,449.44	25%	\$0	\$0	\$3,375,000	\$3,375,000	27.33%
Housing Rehabilitation	\$2,784,759.51	22%	\$2,400,000	\$0	\$0	\$2,400,000	19.44%
Total	\$12,657,997.75	100%					
Total Obligated in for PY 2011			\$6,932,653.79 (See note below— \$8,582,930.79)	\$55,059.27 (See note below)	\$5,415,499.21	\$12,348,153	100%
Unobligated Funds at end of PY 2011			\$4,075,066.96	\$0	\$5,732,939.44		

Note: By completion of PY 2011 (January 1–December 31) \$6,932,653.79 was obligated. In accordance with the 2011 MOD, as of February 29, 2012, IFA obligated an additional \$200,000 to C10004 (Vale) and re-assigned \$1,450,277 to P07019 (Adrian) for a total obligated of \$8,582,930.79.

Note: All 2010 and prior program income and re-paid recaptured funds have been distributed appropriately, according to the 2010 PER review requirements. The \$55,059.27 (09-\$21,387.59, 10-\$13,178.54 and 11-\$20,493.14) was disbursed on a cash draw for the Riddle (P10006) project before funds were drawn from the US Treasury for additional cash draws.

Geographic Distribution and Location of Investments

Refer to the following map for the 2011 CDBG program obligations. The state of Oregon has no control over the type and quantity of applications submitted for funding under the program or their geographic location. Awards were made as follows:

- **Economic Development**—City of Pendleton
- **Microenterprise Assistance**—City of Independence, Union County, Lincoln County and City of Lyons
- **Public Works**—City of North Powder, City of Westfir, City of Mt. Angel, City of Seneca, City of Stanfield, City of Richland, City of Carlton, City of Huntington and City of Chiloquin
- **Public/Community Facilities**—Benton County, City of Veneta and Yamhill County
- **Housing Rehabilitation**—Morrow County, Jackson County, Wallowa County, City of Vale, City of St. Helens and City of Monmouth

Table II

Project #	Grantee	Project	# housing units	Total Persons	Total LMI Persons	White – not Hispanic	Hispanic	American Indian/ Alaskan native	Black, not Hispanic	Asian/ Native Hawaiian & Pacific Islander	Two or more Races
P08021	Chiloquin	Grant Increase – Wastewater Construction		720	526	307	0	371	0	0	42
C10008	Yamhill County	Grant Increase – Head Start		170	170	60	100	3	3	3	1
C11003	Veneta	Food Bank/Senior Center		2,937	2,937	2,496	189	8	33	91	85
C11004	Benton County	Library		2,798	1,438	2,532	177	15	4	20	40
P11005	North Powder	Water Design/Construction		489	314	457	15	10	3	2	1
P11006	Westfir	Water Master Plan		276	190	271	3	2	0	0	0
P11007	Mt. Angel	Wastewater Facilities Plan		3,121	2,069	2,107	869	41	7	10	85
E11008	Pendleton	Economic Development Revolving Loan Fund		35	19	24	4	2	1	1	3
M11009	Independence	Microenterprise Assistance		36	19	32	0	2	0	1	1
M11010	Lyons	Microenterprise Assistance		38	20	37	0	1	0	0	0
H11011	Jackson County	Housing Rehabilitation	30	60	60	52	3	5	0	0	0
H110012	Wallowa County	Housing Rehabilitation	41	80	80	74	2	0	0	0	4
H11013	Morrow County	Housing Rehabilitation	19	38	38	25	3	1	0	0	9
P11014	Seneca	Wastewater Facilities Plan		199	109	199	0	0	0	0	0
M11015	Lincoln County	Microenterprise Assistance		30	25	25	0	1	1	1	2
M11016	Union County	Microenterprise Assistance		28	15	28	0	0	0	0	0
H11017	Vale	Housing Rehabilitation	20	60	60	48	12	0	0	0	0
H11018	St. Helens	Housing Rehabilitation	30	90	90	72	9	3	0	6	0
H11019	Monmouth	Housing Rehabilitation	23	54	54	40	14	0	0	0	0
P11020	Stanfield	Water Construction		2,626	1,643	883	981	156	4	3	599
P11021	Richland	Wastewater Design/Construction		156	103	152	0	3	0	1	0
P11022	Carlton	Water Master Plan		1,514	789	1,332	52	45	12	25	43
P11023	Huntington	Wastewater Facilities Plan		515	275	493	10	7	3	0	2
TOTALS			163	16,070	11,043	11,746	2,443	676	71	164	917

Activities To Address Homelessness, Chronic Homelessness and Persons With Special Needs

There were no CDBG projects awarded in PY 2011 or with FFY2011 funds for these purposes.

Actions Taken To Affirmatively Further Fair Housing, A Summary of Impediments and Actions Taken To Overcome the Effects of Impediments

Three state agencies administer programs that serve to further fair housing for Oregon's people. As result the Analysis of Impediments to Fair Housing Choice was a joint effort between the state agencies and the actions taken to overcome the impediments were also divided amongst the state agencies. For a complete description of the impediments found in the 2011–2015 Analysis of Impediments to Fair Housing Choice, the 2011–2015 Fair Housing Action Plan and a summary of all the state agency actions to overcome the identified impediments, please refer to the more detailed analysis included in the 2011 Consolidated Annual Performance Evaluation Report (CAPER). This CDBG Performance Evaluation Report (PER) narrative summarizes the actions taken by the IFA to address/overcome specific impediments.

Business Oregon, which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, educates its recipients about their fair housing responsibilities in several ways including: 1) presentations at workshops, 2) an updated comprehensive Grant Management Handbook, 3) provision of informational handouts, posters, brochures and individual technical assistance, as needed or requested, 4) sending recipients notices of workshops or conferences which address fair housing issues and 5) completed a new 2011-2015 statewide Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan which are made available to recipients to identify, plan for and remove impediments to fair housing choice.

During 2011 the following occurred:

- a. The 2011 Grant Management Handbook (GMH) was updated and provided to all grant recipients in February 2011. This updated handbook contains accurate contact information and forms for processing fair housing complaints. The 2011 handbook includes additional requirements, references and information regarding:
 1. Additional Fair Housing Requirements and Activities.
 - i. Within 6 months prior to the first draw for non-construction funds, the grant recipient must not only publish the required fair housing resolution, they also must disseminate fair housing posters and brochures at City Hall, the County Courthouse, etc.; and
 - ii. Every grant recipient must undertake an additional fair housing activity for each grant they receive. The 2011 GMH contains a more detailed list of acceptable fair housing activities. The list of acceptable activities to affirmatively furthering fair housing was updated to that there are no paper compliance or meaningless action activities contained in the list.
 - a. One exception to this requirement was provided within the 2011 GMH. If a grant recipient has received more than one grant per program year, the grant recipient need only conduct one additional fair housing activity for both grants.
 2. New Limited English Proficiency Plan Requirements.
 - i. Starting in 2012 each grant recipient must prepare and submit a Limited English Proficiency Plan prior to the first draw for non-construction funds.
 - ii. The 2011 GMH was updated to include the Limited English Proficiency Plan requirements and other informational resources.
- b. The state continues to convey fair housing information via the CDBG 'listserv' which was started in 2007. This listserv disseminates information to all interested persons and grant recipients.
- c. IFA staff participated in the new Interagency Council on Homelessness and Hunger that was formed as a direct result of House Bill 2073. This council will play a key role in reviewing and implementing policy initiatives that will effectively move Oregon forward in reducing the problem of hunger and homelessness.
- d. In 2011 IFA continued the new requirement added to the *2010 Method of Distribution*, requiring the submission of reasonable accommodation policies when becoming a certified sub-grantee in the *2011 Method of Distribution*.

During 2011 Business Oregon entered into new contracts with: 1) the Fair Housing Council of Oregon (FHCO); and 2) the Greater Eastern Oregon Development Corporation (GEODC) to assist the department in affirmatively further fair housing. Below is a brief description of the activities to be completed under each contract:

Fair Housing Council of Oregon (FHCO): The contract with the Fair Housing Council of Oregon was for \$55,000 and covers July 1, 2011 to December 31, 2012. The scope of work includes sixteen tasks. Below is a list of the tasks and the progress made at completing each task by December 31, 2011:

1. Organization meeting with IFA and assignment of FHCO of staff to project.
2. Conduct 4 mass media outreach activities.
Progress—On November 7, 2011, the FHCO conducted a radio interview with the La Pantera (KWBY) in Woodburn, OR.
3. Development of a methodology to measure results of education and outreach activities.
Progress—Preliminary draft of the methodology was submitted to IFA for review on January 24, 2012.
4. Develop a strategic statewide communication plan to increase knowledge of fair housing laws in non-entitlement areas of Oregon.
5. Obtain fair housing brochures for consumers, submit brochures for translation into Spanish.
Progress—This task has been completed.
6. Develop two new outreach brochures for statewide distribution.
Progress—The FHCO is developing two new brochures: 1) Fair Housing for Students; and Fair Housing for Real Estate Professionals.
7. Distribute 9,500 fair housing brochures to housing consumers, providers, government agency staff and the general public.
Progress—A total of 519 brochures have been distributed.
8. Distribute 3,000 fair housing newsletters to expand knowledge, awareness and support of fair housing laws, enforcement avenues and protections for citizens of the state.
Progress—A total of 1,594 newsletters were distributed.
9. Develop curriculum/training materials, and agenda for fair housing workshops. Curriculum will include explanation of common discriminatory actions seen in the rental markets. Specifically overcoming denial of reasonable accommodations and discrimination against Section 8 voucher holders.
10. Conduct at least 6 fair housing workshops targeted to housing consumers, housing providers, social service providers and advocates. Workshops will include train the trainer for new partners described in task #11. Distribute 1,500 fair housing resource material packets to expand knowledge, awareness and support for fair housing laws.
Progress—Four workshops have been held: August 22, 2011, Corvallis; August 25, 2011, La Grande; September 12, 2011, Jackson County; October 25, 2011, Salem.
Progress—A total of 177 resource material packets have been distributed.
11. Identification of partners to expand fair housing resources at the local level to increase capacity to perform education and outreach.
Progress—GEODC attended the Corvallis, La Grande and Salem workshops.
12. Develop a strategy for outreach to Oregon Department of Land and Conservation (DLCD).
13. Plan and hold 4 meetings to include representatives of FHCO, IFA, OHCS and DLCD to review land use laws within the non-entitlement areas of Oregon to identify and attempt to overcome any impediments to fair housing choice created by these laws.
14. Plan and hold 4 meetings to include representatives of Statewide Fair Housing Collaborative to review the state's Fair Housing Action Plan and progress on achieving goals of the plan.

15. Plan and hold 4 meetings to include representatives of the FHCO, IFA and OHCS to review FHCO's progress on the tasks under this contract.
16. Screen at least 375 clients from Oregon's non-entitlement jurisdictions with inquiries (calls/walk-ins/e-mails) and evaluate for fair housing issues and jurisdiction.
Progress—A total of 439 calls have been received from non-entitlement communities throughout the state.

Greater Eastern Oregon Development Corporation (GEODC)

The Greater Eastern Oregon Development Corporation contract is for \$20,000 and covers July 1, 2011, to June 30, 2012. Below is a description of the approved scope of work and a description of the progress made at completing each task by December 31, 2011.

The scope of work includes providing training to all types of requesters, to promote equal access to housing. The primary training presentations is on the basics of fair housing with an introduction and overview of federal, state and local fair housing laws. As the Eastern Oregon Fair Housing Representative, GEODC will attend meetings upon request to participate in discussion concerning fair housing and will field all calls in the region relating to fair housing matters. GEODC will provide technical assistance on fair housing matters, but also may refer matters to the Fair Housing Council of Oregon or Business Oregon that should receive a more in-depth response.

Business Oregon would like to help build more local capacity across the state with regards to understanding and sharing fair housing issues. The contract with GEODC is the state's first attempt at meeting the lack of capacity that is shared in rural Oregon. Business Oregon is actively searching for other organizations in other regions of the state that could take the work GEODC has done and replicate it elsewhere. Business Oregon believes that education and training is a very basic tool to affirmatively furthering fair housing across the state and by training other organizations to provide this assistance more work can be accomplished in a much more efficient way.

Progress—GEODC attended the La Grande, Pendleton and Corvallis FHCO workshops and met with FHCO staff numerous times. GEODC conducted Fair Housing Workshops for Umatilla County on November 17, 2011, and Morrow County. GEODC also distributed Fair Housing information via GEODC newsletters, the Southwest Regional Alliance and at the Morrow County Commissioners meeting.

Fair Housing Collaborative—Business Oregon continues to participate in this collaborative. In 2005, OHCS, Business Oregon, BOLI, FHCO and other private and other public sector participants formed a fair housing collaborative to address statewide fair housing issues and were a large part of the successful completion and development of the 2011-2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan. This collaborative was meeting monthly during the development of these documents, and then quarterly thereafter to work on fair housing issues.

In 2011, the Fair Housing Collaborative meetings were increased to a monthly basis to assist in the development of the new 2011–2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan.

Business Oregon continues to work closely with all of our CDBG recipients to ensure that each of their jurisdictions recognize their responsibilities in this area and know where the resources are to answer questions and provide necessary brochures, posters and presentations. Regional coordinators remain in contact with each recipient through the course of the CDBG-funded project and are able to assist them when necessary.

Local fair housing efforts of state recipients using 2011 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures and being a participating sponsor of the Fair Housing Council of Oregon display and training sessions.

The **Oregon Housing and Community Services Department (OHCS)** is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors.

The **Bureau of Labor and Industries Civil Rights Division (BOLI)** is responsible for investigation and resolution of fair housing complaints are handled in Oregon. BOLI processes all cases involving alleged discrimination based on race/color, religion, sex, physical or mental handicap, marital status and national origin. The agency does not investigate situations involving discrimination based on family status but does assist individuals to file complaints with HUD.

Actions Taken to Remove Barriers to Affordable Housing

In addition to the activities described above, CDBG funds are used to extend publicly-owned infrastructure to new affordable low- and moderate-income housing, which assists in addressing the obstacle of funding for owner occupied single family housing. CDBG funds also are used by low- and moderate-income homeowners to rehabilitate the homes they occupy.

CDBG funds were used to foster affordable housing by funding supportive public infrastructure for housing projects. CDBG funds, through the housing rehab program, support maintenance of affordable housing that is owned and occupied by a low- and moderate-income homeowner.

Other Actions Indicated in the Strategic Plan and the Action Plan and Including A Comparison of the Proposed Versus Actual Outcomes For Each Outcome Measure Submitted With the Consolidated Plan and Explain, If Applicable, Why Progress Was Not Made Toward Meeting Goals and Objectives.

Table III below, summarizes the outcomes and performance measure requirements and the states progress towards meeting each requirement, by project type. This section of the 2011 PER conforms to the outcome and performance measure requirements identified in the 2011-2015 Consolidated Plan. In summary 16,070 Oregonians will benefit from the activities funded under the CDBG program in 2011 of which 11,043 (68.9%) will be low and moderate income. An abbreviated summary of the states achievements are:

- The state met or exceeded the annual goals for Economic Development; Public Works; SL1 Community Facilities; SL3 Community Facilities; Housing Rehabilitation; and Community Capacity Technical Assistance.
- The state did not meet the goals for Microenterprise Assistance; and, DH1 Community Facilities.
- The state has one more year to meet the goal for Public Works Off-Site Infrastructure projects.
- The economic development grant will create 35 jobs.
- 132 microenterprises will be assisted.
- 9 water and wastewater systems were funded.
- 3 community facility projects were funded.
- 163 housing units will be rehabilitated.
- The CDBG program leveraged \$3,621,500 in matching funds.
- Three CDBG 1% assisted conferences were conducted where 610 persons benefitted.

Refer to the table below for details.

Table III

Program Year 2011 award data and actual accomplishments through December 31, 2011(Fourth Quarter)

Outcome/ Objective	Program Year 2011 Data			OUTCOMES				
	Funding Category	Performance Indicators [See note #2 below]	Actual Number Funded in 2011	Total Number Funded by 12-31-15	Short Term Annual Goal	Actual Number Funded in 2011	Long Term Goal by 12-31-2015	Actual Number Funded by 12-31-15
EO3	Economic Development	Jobs Created/Retained	35		Fund 1 project per year	1	Fund 5 projects	1
		Total LMI Jobs created/Retained	19					
		Funds Leveraged	\$0					
EO3	Microenterprise Assistance	Total Microenterprises Assisted	132		Fund 5 projects per year	4	Fund 25 projects	4
		Total LMI Microenterprises Assisted	79					
		Funds Leveraged	\$0					
SL3	Public Works -- Water/Wastewater and Downtown Revitalization	Number Systems Assisted	9		Fund 5 systems per year	9	Assist 25 systems	9
		Total Persons Assisted	9,616					
		Total LMI Persons Assisted	6,018					
DH3	Publicly Owned Off-Site Infrastructure	Funds Leveraged	\$1,650,000					
		Total Housing Units Assisted	0		Fund 1 project every other year	State has one more year to achieve this goal.	Fund 2.5 projects	0
		Total LMI Housing Units Assisted	0					
SL1	Public/Community Facilities (fire stations, libraries, senior centers, food banks, family resource centers, community centers)	Funds Leveraged	\$0					
		Total Facilities Assisted	2		Fund 1 project per year	2	Assist 5 facilities	2
		Total Persons Assisted	5,735					
SL3	Public/Community Facilities (drug and alcohol treatment, head starts, mental health, health clinics, shelters/workshops for persons with disabilities)	Total LMI Persons Assisted	4,375					
		Funds Leveraged	\$1,393,000					
		Total Facilities Assisted	1		Fund 1 project every other year	1	Assist 2.5 facilities	1
DH1	Public/Community Facilities (domestic violence shelters,	Total Persons Assisted	170					
		Total LMI Persons Assisted	170					
		Funds Leveraged	\$0					
		Total Number of Beds Created	0		Fund 1 project per year	0	Assist 5 facilities	0

	emergency/homeless shelters, transitional housing)	Funds Leveraged	\$0						
DH3	Housing Rehabilitation	Total Number of Units rehabbed	163			Fund 6 projects per year	6	Fund 30 projects	6
		Funds Leveraged	\$578,500			Fund 3 projects per year	N/A-This category was not offered in 2011	Fund 15 projects	0
SL1	Public Services	Total Persons Assisted	0						
		Total LMI Persons Assisted	0						
		Funds Leveraged	\$0						
SL3	Emergency Projects	The Department does not anticipate future disasters but will ensure that is a bona fide disaster occurs in the future the projects will meet the CDBG program requirements and will be reported accordingly.							
N/A	Community Capacity/Technical Assistance	Number of Training Events Held	3			Fund 3 per year	4	15 training events funded	4
		Number of Attendee's	610						

Describe the Use of CDBG Funds During the Program Year and Assess the Relationship of That Use to the Priorities and Specific Objectives Identified Within the Plan With Special Attention to the Highest Priority Activities That Were Identified

This section of PER expands upon the prior section above and needs to be reviewed in its entirety.

CDBG activities have had a substantial impact on identified needs are the public works activities and community facility activities which were identified as high priority projects in the 2011-2015 Consolidated Plan. Fifty-percent (50%) of the CDBG funds awarded in 2011 were for public works projects that will benefit 9,616 persons and twenty-seven percent (27%) of the CDBG funds awarded in 2011 were for public/community facility projects that will benefit 5,905 persons. Refer to Table's I, III and IV for more details.

The indicators for CDBG need are identified by the type and number of applications received for funding in 2011. Based upon the number of applications received public works and housing rehabilitation are of the highest need. Oregon funded 9 public works projects and 6 housing rehabilitation projects.

The CDBG five-year program goals/outcomes and the identified targets for funding are on track (Refer to Table III).

NOTE: The percent obligated for public works in last year's report was reported as 50% when it was actually 44.94%. Table I and the data below has been revised to reflect 44.94% obligated for public works.

The state obligated its Program Year 2011 funds for activities in accordance, as much as possible, with the targets set in the *2011 Annual Action Plan for the Oregon Consolidated Plan*.

The state exceeded the annual allocation funding targets in the following categories:

- Public Works: Target was 45% and during 2011 the state obligated 44.94%.
- Community Facilities: Target was 25% and during 2011 the state obligated 27.33%.
- Economic Development: Target was 5% and during 2011 the state obligated 6.08%.

The state did not exceed the annual allocation funding targets in the following categories:

- Microenterprise Assistance: Target was 3% and during 2011 the state obligated 2.21%.
- Housing Rehabilitation: Target was 22% and during 2011 the state obligated 19.44%.

The barrier that resulted in a negative impact to the program is not something that can be remedied by IFA. Cities and counties were reluctant to apply for funds for a project due to the fact they were unable to secure additional project funds due to the economy. In addition, cities are hesitant to apply for public works projects if it will require a monthly user rate increase. Some communities due to budget cuts had to cut staff and have lost the capacity to administer CDBG grants at the local level.

Specify the Nature of and Reasons for any Changes in Program Objectives and Indicate How the State Would Change Its Programs As A Result of Its Experiences

IFA made a few adjustments to the CDBG strategies for 2012 to streamline application processing and make modifications to the program to protect grant recipients from high-risk projects such as economic development. A summary of the changes is included below:

- 1) The Economic Development Revolving Loan Fund category was eliminated.
- 2) The Economic Development Microenterprise Grant category was eliminated.
- 3) The quarterly competitive application process was modified to a first come first served application process, where awards will be made on a quarterly basis. Applications will only be

competitively scored if the requested amount of the applications exceeds the available funding source per funding category, in a given quarter.

- 4) Overall, the program in 2011 met the state needs therefore only minor changes were considered to the program for 2012.

Evaluate the Extent To Which the Program Benefitted Low- And Moderate-Income Persons and Include the Number of Extremely Low-Income, and Moderate-Income Persons Served By Each Activity Where Information on Income By Family Size Is Required to Determine Eligibility of the Activity

For the selected benefit period (2009-2010-2011), 100% of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the state's 2011 program, 100% of the project funds benefit low- and moderate-income persons.

The 2011 unobligated recaptured grant repayments were not included in the calculation for overall program benefit to low and moderate income persons.

Of the CDBG awards made during the 2011 program year, the projects are proposed to benefit 16,070 persons of which 11,043 or 68.9% will be low and moderate income. Refer to Table III above and Table IV below for details.

Table IV

Funding Category	Very Low Income	Low Income	Moderate Income and below	Total Benefitted Persons	% LMI
Economic Development	Not collected	Not collected	19	35	54.2%
Miroenterprise Assistance	Not collected	Not collected	79	132	59.8%
Public Works	Not collected	Not collected	6,018	9,616	62.6%
Community Facilities	Not collected	Not collected	4,545	5,905	76.9%
Housing Rehabilitation	Not collected	Not collected	382	382	100%
Total	N/A	N/A	11,043	16,070	68.9%

Evaluate Progress Toward Meeting The Goals of Providing Affordable Housing CDBG Funds, Including the Number and Types Of Households Served

During 2011 IFA funded housing rehabilitation projects that are proposed to benefit 163 households, of which 382 persons will benefit and 100% will be low and moderate income.

A Summary of Any Comments Concerning the Program That Have Been Received From Citizens

Public comments regarding the 2011 PER reports were added to the document after the conclusion of the public comment period and before submission to HUD in 2012.

A Summary of Activities and Results From Technical Assistance Funding

The state's 2011 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2012, none of the \$131,525.75 1% funds from the 2011 allocation had been expended. During 2011 OBDD-IFA fully obligated the 2007 1% funds and started obligating the FY2008 1% funds for activities.

Table III summarizes the CDBG 1% Technical Assistance awards that were made in Program Year 2011 for conference/workshop sponsorship, for local government capacity building associated with CDBG projects. The information below describes all the activities that were funded and the results from that activity.

- **Northwest Community Development Institute.** A grant was provided to the Northwest Community Development Institute for 2011 training and scholarships. This effort helps to train rural

community development professionals in Oregon, Idaho and Washington. A total of 53 persons benefitted from this training event.

- **Northwest Economic Development Sponsorship ad Course.** A grant was provided to the Washington State Community Trade and Economic Development Department for 2011 training scholarships. The scholarships are offered to rural Oregon community representatives who attend this training. A total of 57 persons benefitted from this training event.
- **Rural Development Initiatives.** A grant was provided to Rural Development Initiatives for 2011 training and scholarships. This training helps to train rural Oregon community development professionals, community development practices. A total of 500 persons benefitted from this training event.
- **2012 Oregon Brownfields Conference and Awards Scholarship Fund.** A small amount of technical assistance funds were used to help support the 2012 annual brownfields conference. People attend the meeting from many communities, particularly from rural areas. The conference offers useful information for communities trying to clean up contaminated sites in order to accommodate community development. This training event will be held in 2012, and the total number of persons to benefit from the training will be reported in the 2012 PER.
- **Greater Eastern Oregon Development Corporation.** For years IFA has contracted with the Fair Housing Council of Oregon (FHCO) to provide education and outreach throughout the state, but it is difficult for the FHCO to efficiently cover the entire state. The FHCO has agreed to train the staff at Greater Eastern Oregon Development Corporation (GEODC) to enable them to become the fair housing representative in eastern Oregon. Contracting with the GEODC will enable help further fair housing and overcome existing impediments to fair housing in a more streamlined manner. A more detailed description of the results of this funding is described above in the section entitled *“actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments”*
- **Fair Housing Council of Oregon.** IFA entered into a contract with the Fair Housing Council of Oregon (FHCO) to promote equal access to housing by providing fair housing education, outreach, technical assistance and enforcement opportunities related to federal laws and related Oregon laws. A more detailed description of the results of this funding is described above in the section entitled *“actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments”*
- **Oregon Rural Housing Services.** A grant was provided to Oregon Rural Housing Services to update the outdated housing rehabilitation manual for CDBG housing rehabilitation grantees. This manual will be utilized by all housing rehabilitation grantee’s to assist them in running a CDBG compliant housing rehabilitation program.
- **State Administration.** Starting in FY 2004, states may expend up to \$100,000 +3% of their annual allocation on state administrative costs. In 2006, the state reserved the right to use this flexibility. All CDBG 1% funds used for state administration will be matched 1:1 with funds from the department's Special Public Works Fund. During 2011 none of the CDBG 1% funds were utilized for state administration.

Civil Rights

The state is required to provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census.

- **Applicant data**—The proposed applicant data is contained in Table II above.
- **Actual data**—The actual beneficiary data from FFY2011 CDBG funded projects that were administratively closed during 2011 is described and contained in Table V below.

Table V

RACE GROUP	Total from FY 2011 Grant	Total from Program Income	Combined Total
White not Hispanic	40	0	40
Hispanic	2	0	2
American Indian/Alaskan Native	3	0	3
Black not Hispanic	0	0	0
Asian and Pacific Islander	1	0	1
TOTAL	46	0	46

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2011 funds. One (1) project awarded in 2011 was administratively closed during the reporting period. Creating a total of 1 project funded with 2011 funds that are either administratively closed or closed. When additional 2011 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2011 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2011 grant year funds.

Summary of State's Reviews of Recipient's Civil Rights Performance

The state reviews the civil rights performance of its 2011 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this process. 2011 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant recipients.

Summary of State and Recipient Actions To Use Minority- and Women-Owned Businesses In Carrying Out CDBG-Funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority- and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority- and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority- and women-owned businesses.

The Grant Management Handbook (GMH) (revised February 2011) provides forms that grant recipients use to collect and report their efforts to the state. The updated 2011 GMH contains new information and new requirements for housing rehabilitation and off-site affordable housing projects in 2011. These two project types must meet the minimum acceptable outreach efforts/**standards** to minority- and women-owned businesses:

- A good faith, comprehensive and continuing endeavor;
- Supported by a statement of public policy and commitment published in the printed media of the widest local circulation;
- Supported by an office/or a key, ranking staff person with oversight responsibilities and access to the chief elected official; and
- Designed to utilize all available and appropriate public and private sector resources.

In addition to meeting the *standards* listed above, these grant recipients are encouraged to use the new **guidelines** contained in the 2011 GMH in implementing outreach programs to ensure the inclusion to the maximum extent feasible, of entities owned by minorities and women.

The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients. IFA's 2011 Section 3 report was submitted to HUD on March 27, 2012.

Equal Employment Opportunity Data for Business Oregon

Business Oregon maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

IDISPR28 Financial Summary Report Adjustments

- 1) The original IDIS generated report showed \$20,493.14 of program income had been retained by recipients (line 26). However, the IFA receipted \$20,493.14 in program income returned to the state that was redistributed to units of general local government. Therefore an adjustment was made to show the program income in line 20 of the report.
- 2) Line 59 was adjusted to show the overall low- and moderate-income benefit period of 2009-2011.

IDIS Activity Number	Name of Local Grantee (UGLG)	OBDD-IFA Project Number	Funded Amount
16294	City of Mt. Angel	P11007	\$15,000.00
16296	City of Pendleton	E11008	\$25,000.00
16300	Jackson County	H11011	\$25,000.00
16332	Wallowa County	H11012	\$25,000.00
16335	Morrow County	H11013	\$25,000.00
16529	City of Seneca	P11007	\$11,000.00
16533	City of Vale	H11017	\$25,000.00
16536	City of St. Helens	H11018	\$25,000.00
16539	City of Monmouth	H11019	\$25,000.00
16726	City of Stanfield	P11020	\$25,000.00
16728	City of Richland	P11021	\$25,000.00
16730	City of Carlton	P11022	\$9,500.00
16732	City of Huntington	P11023	\$10,700.00
16867	City of Woodburn	H12004	\$25,000.00
16871	City of Newberg	H12007	\$25,000.00
16982	City of Wallowa	P12009	\$25,000.00
16299	Jackson County	H11011	\$310,000.00
16339	Jackson County	H11011	\$65,000.00
16526	Lincoln County	M11015	\$51,000.00
15506	Malheur County	C10016	\$250,000.00
16527	Union County	M11016	\$37,500.00
16729	City of Carlton	P11022	\$102,500.00
15963	City of Echo	P10030	\$25,000.00
16864	City of Grants Pass	C12005	\$1,500,000.00
16731	City of Huntington	P11023	\$107,000.00
16297	City of Independence	M11009	\$90,000.00
16298	City of Lyons	M11010	\$95,000.00
16537	City of Monmouth	H11019	\$310,000.00
16538	City of Monmouth	H11019	\$65,000.00
16869	City of Newberg	H12007	\$310,000.00
16870	City of Newberg	H12007	\$65,000.00
16295	City of Pendleton	E11008	\$725,000.00
16727	City of Richland	P11021	\$1,389,600.00
16534	City of St. Helens	H11018	\$310,000.00
16535	City of St. Helens	H11018	\$65,000.00
16723	City of Stanfield	P11020	\$1,677,500.00
15297	City of Vale	C10004	\$200,000.00
16530	City of Vale	H11017	\$310,000.00
16531	City of Vale	H11017	\$65,000.00
16981	City of Wallowa	P12009	\$999,066.96
16865	City of Woodburn	H12004	\$325,000.00
16866	City of Woodburn	H12004	\$50,000.00
14406	City of Amity	P09017	\$476,000.00
16302	Wallowa County	H11012	\$310,000.00

16340	Wallowa County	H11012	\$65,000.00
16334	Morrow County	H11013	\$310,000.00
16341	Morrow County	H11013	\$65,000.00
16293	City of Mt. Angel	P11007	\$21,353.79
16291	City of Westfir	P11006	\$10,000.00
16528	City of Seneca	P11007	\$105,000.00
12288	City of Adrian	P07019	\$1,441,875.00
14851	City of Adrian	P07019	\$8,402.00
TOTAL			\$12,657,997.75

State of Oregon

Performance and Evaluation Report

For Grant Year 2011

As of 01/02/2013

Grant Number B11DC410001

Part I: Financial Status

A. Sources of State CDBG Funds

1) State Allocation	\$13,152,575.00
2) Program Income	
3) Program income received in IDIS	\$20,493.14
3 a) Program income received from Section 108 Projects (for SI type)	\$0.00
4) Adjustment to compute total program income	\$0.00
5) Total program income (sum of lines 3 and 4)	\$20,493.14
6) Section 108 Loan Funds	\$0.00
7) Total State CDBG Resources (sum of lines 1,5 and 6)	\$13,173,068.14

B. State CDBG Resources by Use

8) State Allocation	\$13,021,049.25
9) Obligated to recipients	\$0.00
10) Adjustment to compute total obligated to recipients	\$0.00
11) Total obligated to recipients (sum of lines 9 and 10)	\$13,021,049.25
12) Set aside for State Administration	\$363,051.50
13) Adjustment to compute total set aside for State Administration	\$0.00
14) Total set aside for State Administration (sum of lines 12 and 13)	\$363,051.50
15) Set aside for Technical Assistance	
16) Adjustment to compute total set aside for Technical Assistance	\$0.00
17) Total set aside for Technical Assistance (sum of lines 15 and 16)	\$0.00
18) State funds set aside for State Administration match	\$0.00

State of Oregon

Performance and Evaluation Report
 For Grant Year 2011
 As of 01/02/2013

Grant Number B11DC410001

19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	\$20,493.14
21)	Adjustment to compute total redistributed	\$20,493.14
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$0.00
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	\$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	\$20,493.14
26)	Retained by recipients	-\$20,493.14
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	\$279,005.34
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$279,005.34
32)	Drawn for Technical Assistance	\$0.00
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$0.00
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$521,944.14
38)	Drawn for all other activities	\$0.00
39)	Adjustment to amount drawn for all other activities	\$521,944.14
40)	Total drawn for all other activities	\$521,944.14

State of Oregon

Performance and Evaluation Report

For Grant Year 2011

As of 01/02/2013

Grant Number B11DC410001

D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$255,910.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$255,910.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$13,152,575.00
46)	Program Income Received (line 5)	\$20,493.14
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$13,173,068.14
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	1.94%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A	\$336,945.34
51)	Adjustment to compute total disbursed for P/A	\$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$336,945.34
53)	Amount subject to P/A cap	
54)	State Allocation (line 1)	\$13,152,575.00
55)	Program Income Received (line 5)	\$20,493.14
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$13,173,068.14
58)	Percent of funds disbursed to date for P/A (line 52 / line 57)	2.56%

State of Oregon

Performance and Evaluation Report

For Grant Year 2011

As of 01/02/2013

Grant Number B11DC410001

Part II: Compliance with Overall Low and Moderate Income Benefit

59) Period specified for benefit: grant years 2009 - 2011
 60) Final PER for compliance with the overall benefit test: [**No**]

	Grant Year				
	2009	2010	2011	Total	
61) Benefit LMI persons and households	9,760,109.15	8,270,588.20	464,004.14	18,494,701.49	
62) Benefit LMI, 108 activities	0.00	0.00	0.00	0.00	
63) Benefit LMI, other adjustments	0.00	0.00	0.00	0.00	
64) Total, Benefit LMI (sum of lines 61-63)	9,760,109.15	8,270,588.20	464,004.14	18,494,701.49	
65) Prevent/Eliminate Slum/Blight	0.00	0.00	0.00	0.00	
66) Prevent Slum/Blight, 108 activities	0.00	0.00	0.00	0.00	
67) Total, Prevent Slum/Blight (sum of lines 65 and 66)	0.00	0.00	0.00	0.00	
68) Meet Urgent Community Development Needs	0.00	0.00	0.00	0.00	
69) Meet Urgent Needs, 108 activities	0.00	0.00	0.00	0.00	
70) Total, Meet Urgent Needs (sum of lines 68 and 69)	0.00	0.00	0.00	0.00	
71) Acquisition, New Construction, Rehab/Special Areas noncountable	0.00	0.00	0.00	0.00	
72) Total disbursements subject to overall LMI benefit (sum of lines 64, 67, 70, and 71)	9,760,109.15	8,270,588.20	464,004.14	18,494,701.49	
73) Low and moderate income benefit (line 64 / line 72)	1.00	1.00	1.00	3.00	
74) Other Disbursements	1.00	1.00	1.00	3.00	
75) State Administration	387,679.00	413,618.05	279,005.34	1,080,302.39	
76) Technical Assistance	166,010.00	42,615.00	0.00	208,625.00	
77) Local Administration	836,836.00	613,784.00	57,940.00	1,508,560.00	
78) Section 108 repayments	0.00	0.00	0.00	0.00	



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
PR57 - GDBG State Timely Award of Funds

DATE: 01-02-13
TIME: 14:31
PAGE: 1

State Name: Oregon
Award Date: 07-05-11
Grant Amount: \$13,152,575.00

Grant Number: B11DC410001
Timeliness Date: 10-05-12
Distribution Standard: \$12,657,997.75

Report Date: 01-02-13
Total Funded: \$12,657,997.75

IDIS Activity ID	UGLG Name	Funded Amount
16294		15,000.00
16296		25,000.00
16300		25,000.00
16301		0.00
16332		25,000.00
16335		25,000.00
16529		11,000.00
16533		25,000.00
16536		25,000.00
16539		25,000.00
16726		25,000.00
16728		25,000.00
16730		9,500.00
16732		10,700.00
16867		25,000.00
16871		25,000.00
16982		25,000.00
16299	JACKSON COUNTY	310,000.00
16339	JACKSON COUNTY	65,000.00
16526	LINCOLN COUNTY	51,000.00
15506	MALHEUR COUNTY	250,000.00
16527	UNION COUNTY	37,500.00
16729	CARLTON	102,500.00
15963	ECHO	25,000.00
16864	GRANTS PASS	1,500,000.00
16731	HUNTINGTON	107,000.00
16297	INDEPENDENCE	90,000.00
16298	LYONS	95,000.00
16537	MONMOUTH	310,000.00
16538	MONMOUTH	65,000.00
16869	NEWBERG	310,000.00
16870	NEWBERG	65,000.00
16295	PENDLETON	725,000.00
16727	RICHLAND	1,389,600.00
16534	ST. HELENS	310,000.00
16535	ST. HELENS	65,000.00
16723	STANFIELD	1,677,500.00
15297	VALE	200,000.00
16530	VALE	310,000.00
16531	VALE	65,000.00



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
PR57 - CDBG State Timely Award of Funds

DATE: 01-02-13
TIME: 14:31
PAGE: 2

16981	WALLOWA	999,066.96
16865	WOODBURN	325,000.00
16866	WOODBURN	50,000.00
14406	City of Amlty	476,000.00
16302	Wallowa County	310,000.00
16340	Wallowa County	65,000.00
16334	Morrow County	310,000.00
16341	Morrow County	65,000.00
16293	City of Mt. Angel	21,353.79
16291	City of Westfir	10,000.00
16528	City of Seneca	105,000.00
12288	City of Adrain	1,441,875.00
14851		8,402.00
Total Funded Amount:		\$12,657,997.75

State of Oregon

B-12-DC-41-0001

PART I—NARRATIVE REQUIREMENTS

December 31, 2012

State	OREGON
Reporting Period FY	2012
Grant Number	B-12-DC-41-0001
Data as of:	December 31, 2012
1. Financial Status	
A: Total Funds	
(1) Allocation	\$12,003,907.00
(2) Program Income	\$6,168.99
B: Amount Obligated to Recipients	\$6,283,352.03
C: Amount Drawn Down	\$0 (IDIS 1-2-13)
D: Amount for State Administration	\$340,078.00
E: Technical Assistance	\$120,039.00
F: Section 108 Loan Guarantees	N/A

2. National Objectives	
A: Period Specified for Benefit (Fiscal Year to Fiscal Year)	2012 - 2014
B: Amount used to:	
(1) Benefit Low/Moderate Income Persons	\$6,188,552.03
(2) Prevent/Eliminate Slums/Blight	\$0
(3) Meet Urgent Needs	\$0
(4) Acquisition/Rehab Noncountable	\$0
(5) Local Administration	\$94,800.00
(6) Unobligated FY2012 Funds (Not included in total)	\$5,266,606.96
(7) Unobligated Recaptured Grant Repayments (Not included in total)	\$40,505.82
Total	\$6,283,352.03 (see note below)

NOTE:

Part I-Narrative Requirements total obligated to recipients - The total of \$6,283,352.03 obligated to recipients includes \$6,277,183.04 of FY2012 funds and \$6,168.99 of 2012 program income. The program income is shown under item 1 – Financial Status (A)(2) Program Income.

PR28 Report total obligated to recipients – The \$6,617,261.04 total obligated to recipients on the PR28 includes the FY2012 obligation of \$6,277,183.04 and the set aside for state administration (line 12) of \$340,078.00. The total obligated in the PR28 does not include the state’s 2012 program income of \$6,168.99 (shown on lines 3 and 5), and is generated automatically by the PR28 report, even though (lines 38 and 40) the PR28 report shows the \$6,168.99 in program income was drawn for activities.

PR57 Report total obligated to recipients – The \$6,277,183.04 on the PR57 is only the FY2012 program funds that were obligated and does not include: 1) the 2012 program income received and re-disbursed by the state of \$6,168.99; and 2) the set aside for state administration of \$340,078.00. This total is automatically generated by IDIS.

State of Oregon

B-12-DC-41-0001

PART II—NARRATIVE REQUIREMENTS

December 31, 2012

Describe the Resources Made Available

In 2012 IFA had \$21,886,549.87 in available CDBG resources to award to units of general local government. Table I below illustrates the information more clearly but a quick summary is provided below:

- 1) FY2012 annual grant (amount available for projects) \$11,543,790.00
- 2) FY2011 unobligated annual grant \$4,075,066.96
- 3) FY2011 and prior year recaptured funds \$6,261,523.92
- 4) FY2012 program income \$6,168.99

Describe the Investment of Available Resources

Table I below illustrates the investment of \$10,358,418.99 of CDBG funds more clearly, but in summary IFA obligated:

- 1) FY2012 annual grant \$6,277,183.04
- 2) FY 2011 unobligated annual grant \$4,075,066.96
- 3) FY2011 and prior year recaptured funds \$0
- 4) FY2011 and prior year program income \$6,168.99

Table I below also illustrates the projected investment of an additional \$6,167,256.00 of funds associated with 9 CDBG applications received by December 31, 2012 for funding consideration. In summary the pending applications, if funded, would be funded as follows:

- 1) FY2012 annual grant \$5,266,606.96
- 2) FY2011 and prior year recaptured funds \$900,649.04

The state obligated its Program Year 2012 funds for activities in accordance, as much as possible, with the targets set in the *2012 Annual Action Plan for the Oregon Consolidated Plan*. The state exceeded the annual allocation funding targets in the following categories:

- Public Works: Target was 49% and during 2012 the state obligated 60.61%.
- Community Facilities: Target was 26% and during 2012 the state obligated 31.38%.

The state did not exceed the annual allocation funding targets in the following categories:

- Microenterprise Assistance: Target was 3% and during 2012 the state obligated 0.29%.
- Housing Rehabilitation: Target was 22% and during 2012 the state obligated 7.72%.

If the pending applications received by December 31, 2012 are awarded the projected obligations (including both the actual obligated by December 31, 2012 and the pending applications) would be:

The state exceeded the annual allocation funding targets in the following categories:

- Public Works: Target was 49% and during 2012 the state obligated 51.77%.
- Community Facilities: Target was 26% and during 2012 the state obligated 37.82%.

The state did not exceed the annual allocation funding targets in the following categories:

- Microenterprise Assistance: Target was 3% and during 2012 the state obligated 0.73%.
- Housing Rehabilitation: Target was 22% and during 2012 the state obligated 9.68%.

As of December 31, 2012, \$6,277,183.04 of the 2012 Program Year funds were obligated and the Department received applications totaling \$6,167,256 pending review. In total the projected obligation for the 2012 Program Year is \$16,525,674.99 and all the FY 2012 funds will be obligated by March 2013, in accordance with the *2012 Method of Distribution* within the 15-month Timely Distribution period.

Table I

CATEGORY	2012 ANNUAL ALLOCATION AND TARGETS		OBLIGATED OR PENDING APPLICATION	2012 ALLOCATION ACTUAL FUNDING	2012 PROGRAM INCOME	2011 UNOBLIGATED PROGRAM FUNDS	2011 AND PRIOR YEAR UNOBLIGATED RECAPTURED FUNDS	TOTAL OBLIGATED AND ASSOCIATED PERCENTAGE		PROJECTED TOTAL OBLIGATED AND PENDING APPLICATIONS AND ASSOCIATED PERCENTAGE		
	AMOUNT	%		AMOUNT	AMOUNT	AMOUNT	AMOUNT	AMOUNT	%	AMOUNT	%	
Microenterprise Assistance	\$346,313.70	3%	Obligated by 12-31-12	\$30,000.00	\$0	\$0	\$0	\$30,000.00	0.29%	\$120,000	0.73%	
			Pending Applications to be processed by 2-28-13	\$90,000	\$0	\$0	\$0					
Public Works	\$5,656,457.10	49%	Obligated by 12-31-12	\$4,747,183.04	\$6,168.99	\$1,525,066.96	\$0	\$6,278,418.99	60.61%	\$8,555,674.99	51.77%	
			Pending Applications to be processed by 2-28-13	\$1,376,606.96	\$0	\$0	\$900,649.04					
Public/Community Facilities	\$3,001,385.40	26%	Obligated by 12-31-12	\$1,500,000.00	\$0	\$1,750,000	\$0	\$3,250,000.00	31.38%	\$6,250,000	37.82%	
			Pending Applications to be processed by 2-28-13	\$3,000,000.00	\$0	\$0	\$0					
Housing Rehabilitation	\$2,539,633.80	22%	Obligated by 12-31-12	\$0	\$0	\$800,000	\$0	\$800,000.00	7.72%	\$1,600,000	9.68%	
			Pending Applications to be processed by 2-28-13	\$800,000.00	\$0	\$0	\$0					
Total	\$11,543,790.00	100%										
Total Obligated in 2012 by 12-31-12	\$10,358,418.99			\$6,277,183.04	\$6,168.99	\$4,075,066.96	\$0	\$10,358,418.99	100%			
Total pending Applications to be processed by 2-28-13	\$6,167,256.00			\$5,266,606.96	\$0	\$0	\$900,649.04					
Projected Total Obligated for PY2012	\$16,525,674.99									\$16,525,674.99	100%	
Projected Unobligated	\$5,360,874.88			\$0	\$0	\$0	\$5,360,874.88					

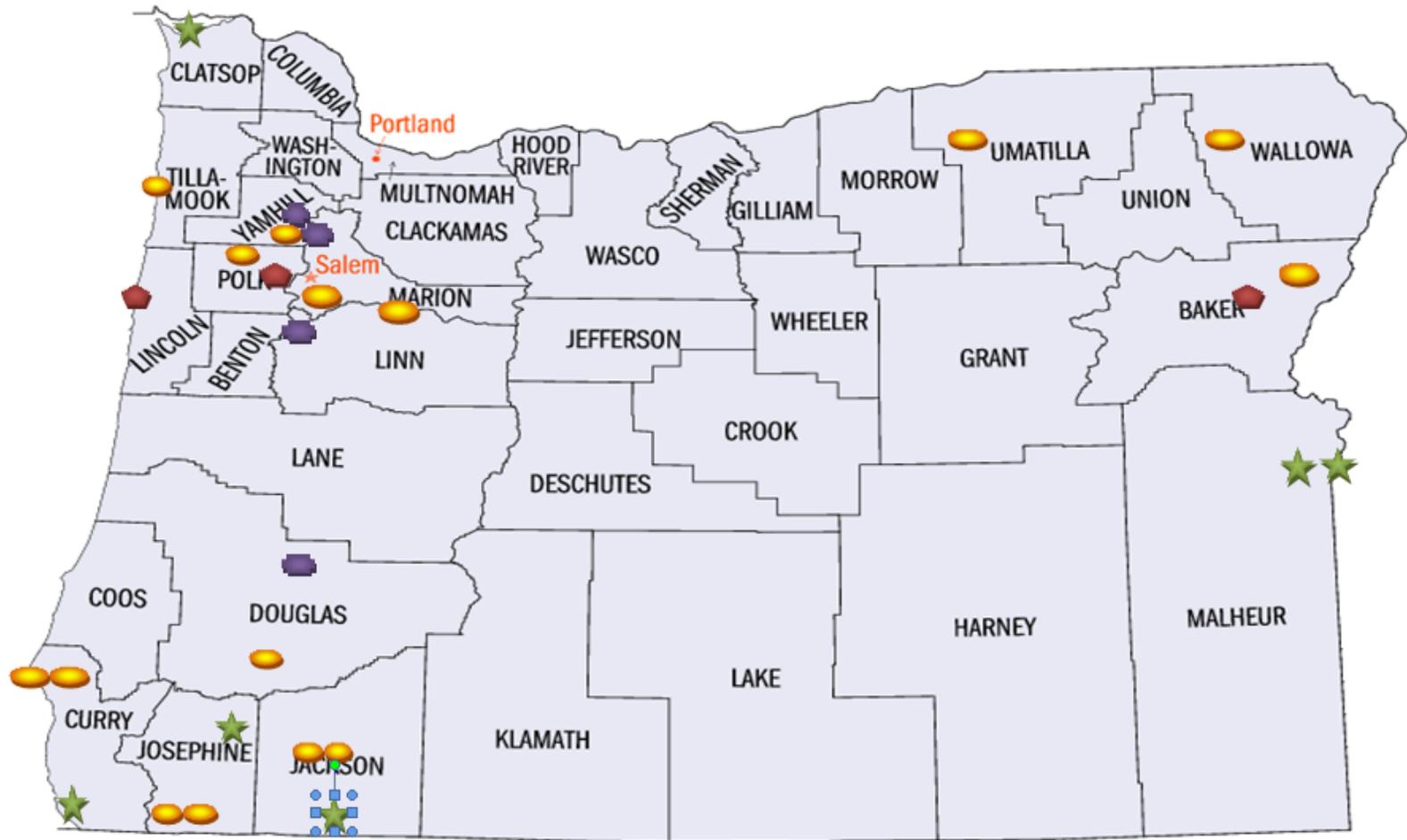
Geographic Distribution and Location of Investments

Refer to the following map for the 2012 CDBG program obligations. The state of Oregon has no control over the type and quantity of applications submitted for funding under the program or their geographic location. Awards were made as follows:

- **Microenterprise Assistance**—City of Independence
- **Public Works**—City of Echo, City of Amity, City of Wallowa, City of Port Orford (2), City of Halfway, City of Cave Junction (2), City of Gates, City of Jefferson, City of Cayonville, City of Rogue River
- **Public/Community Facilities**—Malheur County, City of Grants Pass, City of Talent
- **Housing Rehabilitation**—City of Woodburn, City of Newberg

The following map also shows the applications pending review that were received by December 31, 2012 for the CDBG program. The state of Oregon has no control over the type and quantity of applications submitted for funding under the program or their geographic location. The applications were received from the following:

- **Microenterprise Assistance**—Baker County, Lincoln County
- **Public Works**—City of Rogue River, City of Tillamook, City of Willamina
- **Public/Community Facilities**—City of Brookings, City of Astoria
- **Housing Rehabilitation**—Linn County, City of Yoncalla



Microenterprise



Housing Rehabilitation



Public Works Water/Wastewater



Community Facilities

The Families and Persons Assisted (including the racial and ethnic status of persons assisted)

Table II below illustrates the proposed beneficiaries with the CDBG awards (funds obligated by December 31, 2012) made during program year 2012. The proposed race and ethnic status of the persons to be assisted was obtained from the specific CDBG applications received by IFA for funding consideration.

Table II

Project #	Grantee	Project	# housing units	Total Persons	Total LMI Persons	White – not Hispanic	Hispanic	American Indian/ Alaskan native	Black, not Hispanic	Asian/ Native Hawaiian & Pacific Islander	Two or more Races
P10030	Echo	Grant Increase - Wastewater Design		715	399	595	52	3	1	20	62
C10016	Malheur County	Grant Increase – Domestic Violence Shelter	Not Applicable	Reported	In Prior	Year PER	Report				
H12004	Woodburn	Housing Rehabilitation	13	39	39	24	1	0	0	00	14
H12007	Newberg	Housing Rehabilitation	20	60	60	50	3	6	0	00	1
C12005	Grants Pass	Food Bank		10,830	10,830	10,169	131	303	43	9711	76
P09017	Amity	Grant Increase – Wastewater Design and Construction		1,478	811	1,171	170	21	2	101	103
P12009	Wallowa	Water Construction		890	480	838	12	16	5	10	18
P12010	Port Orford	Water Master Plan		1,133	616	1,008	49	16	7	60	47
P12011	Port Orford	Wastewater Facilities Plan		1,133	616	1,008	49	16	7	60	47
P12012	Halfway	Wastewater Facilities Plan		337	218	314	7	10	0	00	6
P12013	Cave Junction	Wastewater Facilities Plan		1,363	998	1,199	75	50	9	145	11
P12014	Cave Junction	Water Master Plan		1,800	1,294	1,489	190	69	10	1615	11
P12015	Gates	Water System Design and Construction		471	243	414	21	20	1	40	11
M12016	Independence	Microenterprise Assistance		12	9	6	3	2	0	00	1
P12017	Jefferson	Water Master Plan		3,098	1,775	2,000	596	107	18	309	338
C12018	Talent	Community Center		5,589	2,873	4,186	693	116	36	276	525
P10013	Canyonville	Grant Increase – Wastewater Design	Not Applicable	Reported	In Prior	Year PER	Report				
P09020	Rogue River	Grant Increase – Downtown Revitalization	Not Applicable	Reported	In Prior	Year PER	Report				
TOTALS			33	28,948	21,261	24,471	2,052	755	139	21347	1,271

Activities To Address Homelessness, Chronic Homelessness and Persons With Special Needs

There were no CDBG projects awarded in PY2012 or assisted with FFY2012 funds for these purposes.

Actions Taken To Affirmatively Further Fair Housing, A Summary of Impediments and Actions Taken To Overcome the Effects of Impediments

Three state agencies administer programs that serve to further fair housing for Oregon's people. As result the Analysis of Impediments to Fair Housing Choice was a joint effort between the state agencies and the actions taken to overcome the impediments were also divided amongst the state agencies. For a complete description of the impediments found in the 2011–2015 Analysis of Impediments to Fair Housing Choice, the 2011–2015 Fair Housing Action Plan and a summary of all the state agency actions to overcome the identified impediments, please refer to the more detailed analysis included in the 2012 Consolidated Annual Performance Evaluation Report (CAPER). This CDBG Performance Evaluation Report (PER) narrative summarizes the actions taken by the IFA to address/overcome specific impediments.

Business Oregon, which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, educates its recipients about their fair housing responsibilities in several ways including: 1) presentations at workshops, 2) an updated comprehensive Grant Management Handbook, 3) provision of informational handouts, posters, brochures and individual technical assistance, as needed or requested, 4) sending recipients notices of workshops or conferences which address fair housing issues and 5) completed a new 2011-2015 statewide Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan which are made available to recipients to identify, plan for and remove impediments to fair housing choice.

The efforts of OBDD-IFA, identified below are addressing the following impediments identified in the 2011-2015 Analysis of Impediments to Fair Housing Choice:

- A(2) - Need to initiate communication with the Oregon Department of Land Use and Conservation Development (DLCD) to review land use laws in the non-entitlement areas of the Oregon to identify and attempt to overcome any impediments to fair housing choice created by these laws;
- B(1) – Lack of coordinated fair housing outreach and educational methods in the non-entitlement areas of Oregon;
- B(2) – Lack of understanding of fair housing laws and complaint system;
- B(3) - Establish a strategic communication plan to increase knowledge of fair housing laws in Oregon;
- C(1) – Refusal to allow reasonable accommodations. Enhance outreach and education activities to increase understanding of common discriminatory actions seen in the rental market;
- C(2) – Discrimination against Section 8 voucher holders;
- C(3) – Discriminatory terms and conditions in the market place. Enhance outreach and education activities to consumers to overcome the two types of discriminatory activities (refusal to allow reasonable accommodation and discrimination against Section 8 voucher holders) in the rental markets; and,
- C(4) – Discriminatory refusal to rent.

During 2012 the following occurred:

- a. The previous 2011 Grant Management Handbook (GMH) was under revision in 2012 and it is anticipated to be provided to all grant recipients in February 2013. The current 2011 and the new 2013 GMH contain accurate contact information and forms for processing fair housing complaints. The handbook includes additional requirements, references and information regarding:
-

1. Additional Fair Housing Requirements and Activities.
 - i. Within 6 months prior to the first draw for non-construction funds, the grant recipient must not only publish the required fair housing resolution, they also must disseminate fair housing posters and brochures at City Hall, the County Courthouse, etc.; and
 - ii. Every grant recipient must undertake an additional fair housing activity for each grant they receive. The GMH contains a more detailed list of acceptable fair housing activities. The list of acceptable activities to affirmatively furthering fair housing was updated to that there are no paper compliance or meaningless action activities contained in the list.
 - a. One exception to this requirement was provided within the GMH. If a grant recipient has received more than one grant per program year, the grant recipient need only conduct one additional fair housing activity for both grants.
2. New Limited English Proficiency Plan Requirements.
 - i. Starting in 2012 each grant recipient must prepare and submit a Limited English Proficiency Plan prior to the first draw for non-construction funds.
 - ii. The GMH includes the Limited English Proficiency Plan requirements and other informational resources.
- b. The state continues to convey fair housing information via the CDBG 'listserve' which was started in 2007. This listserve disseminates information to all interested persons and grant recipients.
- c. IFA staff participated in the new Interagency Council on Homelessness and Hunger that was formed as a direct result of House Bill 2073. This council will play a key role in reviewing and implementing policy initiatives that will effectively move Oregon forward in reducing the problem of hunger and homelessness.
- d. In 2012 IFA continued the new requirement added to the *2010 Method of Distribution*, requiring the submission of reasonable accommodation policies when becoming a certified sub-grantee in the *2012 Method of Distribution*.

Existing Contracted Fair Housing Efforts that carried over into 2012

During 2011 Business Oregon entered into contracts with: 1) the Fair Housing Council of Oregon (FHCO); and 2) the Greater Eastern Oregon Development Corporation (GEODC) to assist the department in affirmatively further fair housing. Below is a brief description of the activities to be completed under each contract:

Fair Housing Council of Oregon (FHCO): The contract with the Fair Housing Council of Oregon was for \$55,000 and covers July 1, 2011 to December 31, 2012. The scope of work includes sixteen tasks. Below is a list of the tasks and the progress made at completing each task by December 31, 2012:

1. Organization meeting with IFA and assignment of FHCO of staff to project.

Progress – On-going communication.

2. Conduct 4 mass media outreach activities.

Progress—To date 7 mass media outreach activities have been completed:

- A radio interview with the La Pantera (KWBY) in Woodburn, OR, on November 17, 2011;
- A fair housing program and discussion on cable television in Jackson and Josephine Counties;
- A Medford radio interview (KEHD) on March 8, 2012;

- A Resource Fair in Hood River with 150 attendees;
- A radio interview on KUMA radio, Am radio in Pendleton on August 20, 2012; and,
- A radio interview on Jefferson Radio/OPB Ashland on September 2012.

3. Development of a methodology to measure results of education and outreach activities.

Progress—Completed March 31, 2012.

4. Develop a strategic statewide communication plan to increase knowledge of fair housing laws in non-entitlement areas of Oregon.

Progress – Completed March 31, 2012. In addition the FHCO is currently scheduling meetings with local organizations in non-entitlement areas of the state to increase their capacity to perform outreach and education. The organizations that have been contacted so far include: St. Helens Rural Organizing Project; PICUN, farmworker advocacy in Woodburn; Siletz Tribe; Healthy Start advocacy groups statewide; National Alliance for the Mentally Ill (NAMI) chapters throughout the state; Monmouth Tenant Association; Oregon Action in Medford; Independent Living Resource centers in Medford, Roseburg and Cave Junction; and the CAUSA Latino advocacy group. Once the initial meetings are scheduled and conducted, the FHCO will set up trainings and follow-up meetings.

5. Obtain fair housing brochures for consumers, submit brochures for translation into Spanish.

Progress—Completed, prior to December 31, 2011 and revised and completed on April 16, 2012.

6. Develop two new outreach brochures for statewide distribution.

Progress—The FHCO completed two new brochures: 1) Fair Housing for Students; and Fair Housing for Real Estate Professionals.

7. Distribute 9,500 fair housing brochures to housing consumers, providers, government agency staff and the general public.

Progress—A total of 2,915 English and 100 Spanish brochures have been distributed, totaling 3,015.

8. Distribute 3,000 fair housing newsletters to expand knowledge, awareness and support of fair housing laws, enforcement avenues and protections for citizens of the state.

Progress—A total of 5,494 newsletters were distributed.

9. Develop curriculum/training materials, and agenda for fair housing workshops. Curriculum will include explanation of common discriminatory actions seen in the rental markets. Specifically overcoming denial of reasonable accommodations and discrimination against Section 8 voucher holders.

Progress –An extension was granted for this task. This work will be included in the scope of work for the 2013 contract, which is currently under development, between the FHCO and OBDD-IFA.

10. Conduct at least 6 fair housing workshops targeted to housing consumers, housing providers, social service providers and advocates. Workshops will include train the trainer for new partners described in task #11. Distribute 1,500 fair housing resource material packets to expand knowledge, awareness and support for fair housing laws.

Progress—Ten workshops have been held:

- August 22, 2011, Corvallis;
- August 25, 2011, La Grande;
- September 12, 2011, Jackson County;
- October 25, 2011, Salem;
- May 2, 2012 Tillamook and Hood River;
- June 21, 2012, St. Helens (Landlord) and St. Helens (Agencies/Jurisdictions);
- July 18, 2012, Madras, Oregon Child Development Corporation advocates; and,
- September 14, 2012, Roseburg, Neighborworks Umpqua, UCAN and HADCO.

Progress—A total of 1,192 resource material packets, in 8 different languages have been distributed.

11. Identification of partners to expand fair housing resources at the local level to increase capacity to perform education and outreach.

Progress—GEODC attended the Corvallis, La Grande and Salem workshops. This is an on-going task and the the FHCO is currently scheduling meetings with local organizations in non-entitlement areas of the state to increase their capacity to perform outreach and education. The organizations that have been contacted so far include: St. Helens Rural Organizing Project; PICUN, farmworker advocacy in Woodburn; Siletz Tribe; Healthy Start advocacy groups statewide; National Alliance for the Mentally Ill (NAMI) chapters throughout the state; Monmouth Tenant Association; Oregon Action in Medford; Independent Living Resource centers in Medford, Roseburg and Cave Junction; and the CAUSA Latino advocacy group. Once the initial meetings are scheduled and conducted, the FHCO will set up trainings and follow-up meetings.

12. Develop a strategy for outreach to Oregon Department of Land and Conservation (DLCD).

Progress – The first meeting was held on October 25, 2012 in Salem. An extension for this task was granted. This work will be included in the scope of work for the 2013 contract, which is currently under development, between the FHCO and OBDD-IFA.

13. Plan and hold 4 meetings to include representatives of FHCO, IFA, OHCS and DLCD to review land use laws within the non-entitlement areas of Oregon to identify and attempt to overcome any impediments to fair housing choice created by these laws.

Progress – An extension for this task was granted. This work will be included in the scope of work for the 2013 contract, which is currently under development, between the FHCO and OBDD-IFA.

14. Plan and hold 4 meetings to include representatives of Statewide Fair Housing Collaborative to review the state's Fair Housing Action Plan and progress on achieving goals of the plan.

Progress – An extension for this task was granted. This work will be included in the scope of work for the 2013 contract, which is currently under development, between the FHCO and OBDD-IFA.

15. Plan and hold 4 meetings to include representatives of the FHCO, IFA and OHCS to review FHCO's progress on the tasks under this contract.

Progress – Two meetings were held on October 25, 2012 and on November 15, 2012. An extension for this task was granted. This work will be included in the scope of work for the 2013 contract, which is currently under development, between the FHCO and OBDD-IFA.

16. Screen at least 375 clients from Oregon's non-entitlement jurisdictions with inquiries (calls/walk-ins/e-mails) and evaluate for fair housing issues and jurisdiction.

Progress—A total of 1,288 calls have been received from non-entitlement communities throughout the state.

Greater Eastern Oregon Development Corporation (GEODC): The Greater Eastern Oregon Development Corporation contract is for \$20,000 and covers July 1, 2011, to June 30, 2012. Below is a description of the approved scope of work and a description of the progress made at completing each task by June 30, 2012.

The scope of work includes providing training to all types of requesters, to promote equal access to housing. The primary training presentations is on the basics of fair housing with an introduction and overview of federal, state and local fair housing laws. As the Eastern Oregon Fair Housing Representative, GEODC will attend meetings upon request to participate in discussion concerning fair housing and will field all calls in the region relating to fair housing matters. GEODC will provide technical assistance on fair housing matters, but also may refer matters to the Fair Housing Council of Oregon or Business Oregon that should receive a more in-depth response.

Business Oregon would like to help build more local capacity across the state with regards to understanding and sharing fair housing issues. The contract with GEODC is the state's first attempt at meeting the lack of capacity that is shared in rural Oregon. Business Oregon is actively searching for other organizations in other regions of the state that could take the work GEODC has done and replicate it elsewhere. Business Oregon believes that education and training is a very basic tool to affirmatively furthering fair housing across the state and by training other organizations to provide this assistance more work can be accomplished in a much more efficient way.

Progress— GEODC:

- Provided 3 trainings in Pendleton, La Grande and Wallowa with emphasis on tenant rights and landlord responsibility;
- Attended the La Grande, Pendleton and Corvallis FHCO workshops and met with FHCO staff numerous times;
- Conducted Fair Housing Workshops for Umatilla County on November 17, 2011, and Morrow County;

- Distributed Fair Housing information via GEODC newsletters, the Southwest Regional Alliance and at the Morrow County Commissioners meeting;
- Participated in a forum on housing issues in Pendleton;
- Responded to calls and e-mails on fair housing issues;
- Between the FHCO and GEODC, it is estimated, that there was a gain of an additional 500 clients based upon listserves, flyer distribution and training sessions. This gain is projected to be based upon the increased fair housing awareness through the efforts of GEODC in Eastern Oregon, under this contract.

New Contracted Fair Housing Efforts for 2012

During 2012 Business Oregon entered into new contracts with: 1) the Fair Housing Council of Oregon (FHCO); and 2) the Greater Eastern Oregon Development Corporation (GEODC) to assist the department in affirmatively further fair housing. Below is a brief description of the activities to be completed under each contract:

Fair Housing Council of Oregon (FHCO): The contract with the Fair Housing Council of Oregon was for \$8,000 and expires December 31, 2012. The scope of work included the provision of 3 fair housing workshops, which have been completed and are as follows:

- 1) Pendleton – August 20, 2012, where there were 8 attendees;
- 2) Medford – September 11, 2012, where there were 19 attendees; and,
- 3) Portland – October 2, 2012 (Includes a bus tour), where there were 28 attendees.

Greater Eastern Oregon Development Corporation (GEODC): The Greater Eastern Oregon Development Corporation contract is for \$32,000 and covers July 1, 2012, to June 30, 2014. Below is a description of the approved scope of work and the progress on activities as of December 31, 2012.

- Provide training to all interested parties to promote equal access to housing. The primary training presentation is on the basics of Fair Housing with an introduction and overview of federal, state and local fair housing laws.

Progress – Developed agenda, content, power points and handouts for the Tenant Rights and Responsibility of Landlords training in Vale on September 18, 2012.

- Provide an estimated 12-15 trainings over the period of two years.

Progress – A joint training between the FHCO and GEODC was held in Vale with 20 attendee's on September 18, 2012.

- Assist FHCO staff on additional trainings that may be presented in the 8 county region.

Progress – GEODC assisted the FHCO with the August 22, 2012 FH workshop in La Grande and the August 20, 2012 FH workshop in Pendleton.

- Attend training to further educate themselves regarding fair housing issues.

Progress – GEODC not only assisted with the FHCO with the August 22, 2012 FH workshop in La Grande and the August 20, 2012 FH workshop in Pendleton, they also participated in the training event to educate themselves on fair housing issues.

- Attend meetings upon request to participate in discussions concerning matters of fair housing.

Progress – GEODC:

- Is on the steering committee for housing issues in Pendleton;
- Has attended Morrow County Commissioners meetings;
- Has attended the Southeast Regional Alliance;
- Is working with local Educational Service Districts to develop new website;
- Is developing a flyer handout for meetings; and,
- Is developing new GEODC media and marketing materials and business cards to advertise that GEODC is the Easter Oregon Fair Housing Representative.

- Field calls from interested parties as they relate to fair housing matters.

Progress – This task is under development. GEODC is developing media and marketing materials and business cards to advertise that GEODC is the Easter Oregon Fair Housing Representative to increase awareness of their role in fair housing issues.

- Give presentations as needed and handouts of fair housing materials to all 8 county commissions in the region and to the cities within the 8 county region.

Progress – GEODC attended a Morrow County Commission meeting.

- Create a traveling display for use at events throughout the 8 county region.

Progress – This task is under development.

- Work with FHCO to promote fair housing poster contest in the schools in the 8 county region.

Progress – This task is under development. GEODC is working with the FHCO to promote April fair housing month activities.

- Provide press releases and news articles for newspapers, newsletters and other marketing venues to raise awareness of fair housing.

Progress – GEODC has developed fair housing information for the GEODC and FHCO newsletters.

- Provide technical assistance on fair housing matters, but may refer matters to the FHCO that should receive a more in depth response.

Progress – GEODC is working with the FHCO to promote April fair housing month activities such as library/school readings, outreach to rental associations, and coordination with CAPECO.

- Schedule quarterly meetings with FHCO to report on progress and to receive fair housing updates/materials/information.

Progress – On-going.

Fair Housing Collaborative

Business Oregon continues to participate in this collaborative. In 2005, OHCS, Business Oregon, BOLI, FHCO and other private and other public sector participants formed a fair housing collaborative to address statewide fair housing issues and were a large part of the successful completion and development of the 2011-2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan. This collaborative was meeting monthly during the development of these documents, and then quarterly thereafter to work on fair housing issues.

In 2012, the Fair Housing Collaborative meetings were increased to a monthly basis to assist in the development of the new 2011–2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan.

Support of Local Fair Housing Efforts

Business Oregon continues to work closely with all of our CDBG recipients to ensure that each of their jurisdictions recognize their responsibilities in this area and know where the resources are to answer questions and provide necessary brochures, posters and presentations. Regional coordinators remain in contact with each recipient through the course of the CDBG-funded project and are able to assist them when necessary.

Local fair housing efforts of state recipients using 2012 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures and being a participating sponsor of the Fair Housing Council of Oregon display and training sessions.

Actions Taken to Remove Barriers to Affordable Housing

In addition to the activities described above, CDBG funds are used to extend publicly-owned infrastructure to new affordable low- and moderate-income housing, which assists in addressing the obstacle of funding for owner occupied single family housing. CDBG funds also are used by low- and moderate-income homeowners to rehabilitate the homes they occupy.

CDBG funds were used to foster affordable housing by funding supportive public infrastructure for housing projects. CDBG funds, through the housing rehab program, support maintenance of affordable housing that is owned and occupied by a low- and moderate-income homeowner.

The **Oregon Housing and Community Services Department (OHCS)** is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors.

The **Bureau of Labor and Industries Civil Rights Division (BOLI)** is responsible for investigation and resolution of fair housing complaints are handled in Oregon. BOLI processes all cases involving alleged discrimination based on race/color, religion, sex, physical or mental handicap, marital status and national origin. The agency does not investigate situations involving discrimination based on family status but does assist individuals to file complaints with HUD.

Actions Taken to Remove Barriers to Affordable Housing

In addition to the activities described above, CDBG funds are used to extend publicly-owned infrastructure to new affordable low- and moderate-income housing, which assists in addressing the obstacle of funding for owner occupied single family housing. CDBG funds also are used by low- and moderate-income homeowners to rehabilitate the homes they occupy.

CDBG funds were used to foster affordable housing by funding supportive public infrastructure for housing projects. CDBG funds, through the housing rehab program, support maintenance of affordable housing that is owned and occupied by a low- and moderate-income homeowner.

Other Actions Indicated in the Strategic Plan and the Action Plan and Including A Comparison of the Proposed Versus Actual Outcomes For Each Outcome Measure Submitted With the Consolidated Plan and Explain, If Applicable, Why Progress Was Not Made Toward Meeting Goals and Objectives.

2012 Outcome and Performance Goal Summary: Table III, summarizes the outcomes and performance measure requirements and the states progress towards meeting each requirement, by project type. This section of the 2012 PER conforms to the outcome and performance measure requirements identified in the 2011-2015 Consolidated Plan. In summary 28,948 Oregonians will benefit from the activities funded under the CDBG program in 2012 of which 21,261 (73.45%) will be low and moderate income. An abbreviated summary of the states achievements through December 31, 2012 are:

- The state met or exceeded the annual goals for Public Works; SL1 Community Facilities; DH1 Community Facilities; and Community Capacity Technical Assistance.
- The state did not meet the goals for Microenterprise Assistance; SL3 Community Facilities; Public Works Off-Site Infrastructure; and, Housing Rehabilitation.
- 12 microenterprises will be assisted.
- 12 water and wastewater systems were funded.
- 3 community facility projects were funded.
- 33 housing units will be rehabilitated.
- The CDBG program leveraged \$886,808.00 in matching funds.
- Three CDBG 1% assisted conferences were conducted where 360 persons benefitted.
- 8 beds were created under DH1 Community Facilities.

Five Year Outcome and Performance Goal Summary: Table III also, summarizes the outcomes and performance measure requirements and the states overall progress towards meeting each requirement, during the 5 year reporting period, by project type. This section conforms to the outcome and performance measure requirements identified in the 2011-2015 Consolidated Plan. In summary 45,018 Oregonians will benefit from the activities funded under the CDBG program during the 2011-2105 reporting period of which 32,304 (71.76%) will be low and moderate income. An abbreviated summary of the states achievements through December 31, 2012 are:

- The state is exceeding the anticipated five year goals for Public Works; SL1 Community Facilities; and Community Capacity Technical Assistance.
- The state is meeting the anticipated five year goals for Economic Development and SL3 Community Facilities.
- The state is not meeting the anticipated five year goals for Microenterprise Assistance; Publicly owned off-site infrastructure; DH1 Community Facilities; and Housing Rehabilitation. However, the state has 3 more years to achieve these goals.
- 144 microenterprises will be assisted.
- 21 water and wastewater systems were funded.
- 6 community facility projects were funded.

- 196 housing units will be rehabilitated.
- The CDBG program leveraged \$4,508,308 in matching funds.
- Seven CDBG 1% assisted conferences were conducted where 970 persons benefitted.
- 8 beds were created under DH1 Community Facilities.
- 35 jobs will be created.

Refer to the Table III for details.

Table III

**Program Year 2012 award (Obligated) data and actual accomplishments through
December 31, 2012 (See note below the Table III)**

Program Year 2012 Data				OUTCOMES [See note #1 below]				
Outcome/ Objective	Funding Category	Performance Indicators [See note #2 below]	Actual Number Funded in 2012	Total Number Funded by 12-31-15	Short Term Annual Goal	Actual Number Funded in 2012 and % of Annual Goal Achieved	Long Term Goal by 12-31-2015	Actual Number Funded by 12-31-15 and % of Five Year Goal Achieved
		Total LMI Jobs created/Retained	0	19				
		Funds Leveraged	\$0	\$0				
EO3	Microenterprise Assistance	Total Microenterprises Assisted	12	144	Fund 5 projects per year	1 (20%)	Fund 25 projects	5 (20%)
		Total LMI Microenterprises Assisted	9	88				
		Funds Leveraged	\$0	\$0				
SL3	Public Works – Water/Wastewater and Downtown Revitalization	Number Systems Assisted	12	21	Fund 5 systems per year	12 (240%)	Assist 25 systems	21 (84%)
		Total Persons Assisted	12,418	22,034				
		Total LMI Persons Assisted	7,450	13,468				
		Funds Leveraged	\$484,009	\$2,134,009				
DH3	Publicly Owned Off-Site Infrastructure	Total Housing Units Assisted	0	0	Fund 1 project every other year	0 (0%)	Fund 2.5 projects	0 (0%)
		Total LMI Housing Units Assisted	0	0				
		Funds Leveraged	\$0	\$0				

SL1	Public/Community Facilities (fire stations, libraries, senior centers, food banks, family resource centers, community centers)	Total Facilities Assisted	2	4	Fund 1 project per year	2 (200%)	Assist 5 facilities	4 (80%)
		Total Persons Assisted	16,419	22,154				
		Total LMI Persons Assisted	13,703	18,078				
		Funds Leveraged	\$402,799	\$1,795,799				
SL3	Public/Community Facilities (drug and alcohol treatment, head starts, mental health, health clinics, shelters/workshops for persons with disabilities)	Total Facilities Assisted	0	1	Fund 1 project every other year	0 (0%)	Assist 2.5 facilities	1 (40%)
		Total Persons Assisted	0	170				
		Total LMI Persons Assisted	0	170				
		Funds Leveraged	\$0	\$0				
DH1	Public/Community Facilities (domestic violence shelters, emergency/homeless shelters, transitional housing)	Total Number of Beds Created	8	8	Fund 1 project per year	1 (100%)	Assist 5 facilities	1(20%)
		Funds Leveraged	\$0	\$0				
DH3	Housing Rehabilitation	Total Number of Units rehabbed	33	196	Fund 6 projects per year	2 (33%)	Fund 30 projects	8 (26%)
		Funds Leveraged	\$0	\$578,500				
SL1	Public Services	Total Persons Assisted	0	0	Fund 3 projects per year, if category is offered under the program.	Funding category not offered in 2012	Fund 15 projects	Does not apply. Funding category has not been offered.
		Total LMI Persons Assisted	0	0				
		Funds Leveraged	\$0	\$0				
SL3	Emergency Projects	The Department does not anticipate future disasters but will ensure that is a bona fide disaster occurs in the future the projects will meet the CDBG program requirements and will be reported accordingly.						
N/A	Community Capacity/Technical Assistance	Number of Training Events Held	3	7	Fund 3 per year	3 (100%)	15 training events funded	7 (47%)
		Number of Attendee's	360	970				

NOTE: Does not include data from pending applications received by December 31, 2012.

Describe the Use of CDBG Funds During the Program Year and Assess the Relationship of That Use to the Priorities and Specific Objectives Identified Within the Plan With Special Attention to the Highest Priority Activities That Were Identified

This section of PER expands upon the prior section above and needs to be reviewed in its entirety.

CDBG activities have had a substantial impact on identified needs are the public works activities and community facility activities which were identified as high priority projects in the 2011-2015 Consolidated Plan. Sixty percent (60.61%) of the CDBG funds awarded in 2012 were for public works projects that will benefit 12,418 persons and thirty-one (31.38%) of the CDBG funds awarded in 2012 were for public/community facility projects that will benefit 16,419 persons. Refer to Table's I, III and IV for more details.

The indicators for CDBG need are identified by the type and number of applications received for funding in 2012. Based upon the number of applications received public works and community facilities are of the highest need. Oregon funded:

- 12 public works projects and received another 3 applications pending review ; and,
- 3 community facility projects and received another 2 applications pending review.

The state obligated its Program Year 2012 funds for activities in accordance, as much as possible, with the targets set in the *2012 Annual Action Plan for the Oregon Consolidated Plan*.

The state exceeded the annual allocation funding targets in the following categories:

- Public Works: Target was 49% and during 2012 the state obligated 60.61%.
- Community Facilities: Target was 26% and during 2012 the state obligated 31.38%.

The state did not exceed the annual allocation funding targets in the following categories:

- Microenterprise Assistance: Target was 3% and during 2012 the state obligated 0.29%.
- Housing Rehabilitation: Target was 22% and during 2012 the state obligated 7.72%.

If the pending applications received by December 31, 2012 are awarded the projected obligations (including both the actual obligated by December 31, 2012 and the pending applications) would be:

The state exceeded the annual allocation funding targets in the following categories:

- Public Works: Target was 49% and during 2012 the state obligated 51.77%.
- Community Facilities: Target was 26% and during 2012 the state obligated 37.82%.

The state did not exceed the annual allocation funding targets in the following categories:

- Microenterprise Assistance: Target was 3% and during 2012 the state obligated 0.73%.
- Housing Rehabilitation: Target was 22% and during 2012 the state obligated 9.68%.

The barrier that resulted in a negative impact to the program is not something that can be remedied by IFA. Cities and counties were reluctant to apply for funds for a project due to the fact they were unable to secure additional project funds due to the economy. Some communities due to budget cuts had to cut staff and have lost the capacity to administer the complex CDBG grants at the local level. Regardless of these barriers, in 2012 the state saw an increase in demand for the CDBG program.

Specify the Nature of and Reasons for any Changes in Program Objectives and Indicate How the State Would Change Its Programs As A Result of Its Experiences

IFA made a few adjustments to the CDBG strategies for 2013. A summary of the changes are identified below:

- 1) The quarterly competitive application process which was modified to a first come first served quarterly application process in 2012 was reverted back to a quarterly competitive application process for 2013.
- 2) The Downtown Revitalization category was eliminated.
- 3) A new Housing Rehabilitation Grant Fund was implemented.
- 4) A new age and expenditure requirement for housing rehabilitation sub-grantee’s was implemented.
- 5) Overall, the program in 2012 met the state needs therefore only minor changes were considered to the program for 2013.

Evaluate the Extent To Which the Program Benefitted Low- And Moderate-Income Persons and Include the Number of Extremely Low-Income, and Moderate-Income Persons Served By Each Activity Where Information on Income By Family Size Is Required to Determine Eligibility of the Activity

For the selected benefit period (2012-2013-2014), 100% of the state’s CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the state’s 2012 program, 100% of the project funds benefit low- and moderate-income persons.

The 2012 unobligated re-paid recaptured grant funds and unobligated FY2012 funds were not included in the calculation for overall program benefit to low and moderate income persons.

Of the CDBG awards made during the 2012 program year, the projects are proposed to benefit 28,948 persons of which 21,261 or 73.45% will be low and moderate income. Refer to Table III above and Table IV below for details.

Table IV

Funding Category	Very Low Income	Low Income	Moderate Income and below	Total Benefitted Persons	% LMI
Miroenterprise Assistance	Not collected	Not collected	9	12	75%
Public Works	Not collected	Not collected	7,450	12,418	59.9%
Community Facilities	Not collected	Not collected	13,703	16,419	83.6%
Housing Rehabilitation	Not collected	Not collected	99	99	100%
Total	N/A	N/A	21,261	28,948	73.45%

Evaluate Progress Toward Meeting The Goals of Providing Affordable Housing CDBG Funds, Including the Number and Types Of Households Served

During 2012 IFA funded housing rehabilitation projects that are proposed to benefit 33 households, of which 99 persons will benefit and 100% will be low and moderate income.

A Summary of Any Comments Concerning the Program That Have Been Received From Citizens

The public comment period concluded on March 27th 2013, and OBDD-IFA received no public comment regarding the 2012 CDBG PER reports.

A Summary of Activities and Results From Technical Assistance Funding

The state’s 2012 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2012, none of the

\$120,039.00 1% funds from the 2012 allocation had been expended. During 2012 OBDD-IFA nearly obligated the 2008 1% funds for activities.

Table III summarizes the CDBG 1% Technical Assistance awards that were made in Program Year 2012 for conference/workshop sponsorship, for local government capacity building associated with CDBG projects. The information below describes all the activities that were funded and the results from that activity.

- **Northwest Community Development Institute.** A grant was provided to the Northwest Community Development Institute for 2012 training and scholarships. This effort helps to train rural community development professionals in Oregon, Idaho and Washington. A total of 60 persons benefitted from this training event.
- **Northwest Economic Development Sponsorship ad Course.** A grant was provided to the Washington State Community Trade and Economic Development Department for 2012 training scholarships. The scholarships are offered to rural Oregon community representatives who attend this training. A total of 45 persons benefitted from this training event.
- **2012 Oregon Brownfields Conference and Awards Scholarship Fund.** A small amount of technical assistance funds were used to help support the 2012 annual brownfields conference. People attend the meeting from many communities, particularly from rural areas. The conference offers useful information for communities trying to clean up contaminated sites in order to accommodate community development. A total of 200 persons benefitted from this training event.
- **Greater Eastern Oregon Development Corporation.** The FHCO has agreed to train the staff at Greater Eastern Oregon Development Corporation (GEODC) to enable them to become the fair housing representative in eastern Oregon. Contracting with the GEODC will enable help further fair housing and overcome existing impediments to fair housing in a more streamlined manner. A more detailed description of the results of this funding is described above in the section entitled *“actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments”*
- **Fair Housing Council of Oregon.** IFA entered into a contract with the Fair Housing Council of Oregon (FHCO) to provide 3 fair housing workshops, in Pendleton, Medford and Portland. A total of 55 persons benefitted from these training events. A more detailed description of the results of this funding is described above in the section entitled *“actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments”*
- **State Administration.** Starting in FY 2004, states may expend up to \$100,000 +3% of their annual allocation on state administrative costs. In 2006, the state reserved the right to use this flexibility. All CDBG 1% funds used for state administration will be matched 1:1 with funds from the department's Special Public Works Fund. During 2012 none of the CDBG 1% funds were utilized for state administration.

Civil Rights

The state is required to provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census.

- **Applicant data**—The proposed applicant data is contained in Table II above.
- **Actual data**—The actual beneficiary data from FFY2012 CDBG funded projects that were administratively closed during 2012 is described and contained in Table V below.

Table V

RACE GROUP	Total from Grant	Total from Program Income	Combined Total
White not Hispanic	0	0	0
Hispanic	0	0	0
American Indian/Alaskan Native	0	0	0
Black not Hispanic	0	0	0
Asian and Pacific Islander	0	0	0
TOTAL	0	0	0

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2012 funds. Zero (0) projects awarded in 2012 were administratively closed during the reporting period. Creating a total of 0 projects funded with 2012 funds that are either administratively closed or closed. When 2012 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2012 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2012 grant year funds.

Summary of State's Reviews of Recipient's Civil Rights Performance

The state reviews the civil rights performance of its 2012 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this process. 2012 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant recipients.

Summary of State and Recipient Actions To Use Minority- and Women-Owned Businesses In Carrying Out CDBG-Funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority- and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority- and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority- and women-owned businesses.

The current Grant Management Handbook (GMH) (revised February 2011) provides forms that grant recipients use to collect and report their efforts to the state. This 2011 GMH was under revision in 2012 and it is anticipated to be provided to all grant recipients in February 2013. The 2011 and the proposed 2013 GMH contain information and new requirements for housing rehabilitation and off-site affordable housing projects in 2013. These two project types must meet the minimum acceptable outreach efforts/**standards** to minority- and women-owned businesses:

- A good faith, comprehensive and continuing endeavor:
- Supported by a statement of public policy and commitment published in the printed media of the widest local circulation;
- Supported by an office/or a key, ranking staff person with oversight responsibilities and access to the chief elected official; and
- Designed to utilize all available and appropriate public and private sector resources.

In addition to meeting the *standards* listed above, these grant recipients are encouraged to use the new **guidelines** contained in the GMH in implementing outreach programs to ensure the inclusion to the maximum extent feasible, of entities owned by minorities and women.

The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients. IFA's 2012 Section 3 Report was submitted to HUD on March 28th, 2013.

Equal Employment Opportunity Data for Business Oregon

Business Oregon maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

IDISPR28 Financial Summary Report Adjustments

- 1) The original IDIS generated report showed \$6,168.99 of program income had been retained by recipients (line 26). However, the IFA received \$6,168.99 in program income returned to the state that was redistributed to units of general local government. Therefore an adjustment was made to show the program income in line 20 of the report.
- 2) Line 59 was adjusted to show the overall low- and moderate-income benefit period of 2012-2014.

IDIS Activity		OBDD-IFA	
Number	Name of Local Grantee (UGLG)	Project Number	Funded Amount
16986	City of Port Orford	P12010	\$4,500.00
16988	City of Port Orford	P12011	\$7,500.00
16990	City of Cave Junction	P12013	\$9,000.00
16992	City of Cave Junction	P12014	\$8,500.00
17013	City of Talent	C12018	\$25,000.00
17015	City of Jefferson	P12017	\$11,000.00
17017	City of Gates	P12015	\$25,000.00
15510	City of Canyonville	P10013	\$15,200.00
16989	City of Cave Junction	P12013	\$90,500.00
16983	City of Halfway	P12012	\$38,700.00
17012	City of Independence	M12016	\$30,000.00
17016	City of Jefferson	P12017	\$139,000.00
16985	City of Port Orford	P12010	\$45,550.00
16987	City of Port Orford	P12011	\$100,000.00
16991	City of Cave Junction	P12014	\$85,500.00
16981	City of Wallowa	P12009	\$2,563,933.04
17014	City of Talent	C12018	\$1,475,000.00
17018	City of Gates	P12015	\$1,599,000.00
16984	City of Halfway	P12012	\$4,300.00
TOTAL			\$6,277,183.04

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 State of Oregon

DATE: 01-17-13
 TIME: 12:07
 PAGE: 1

Performance and Evaluation Report
 For Grant Year 2012
 As of 01/17/2013

Grant Number B12DC410001

Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	\$12,003,907.00
2)	Program Income	
3)	Program income received in IDIS	\$6,168.99
3 a)	Program income received from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$6,168.99
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$12,010,075.99

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$6,617,261.04
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$6,617,261.04
12)	Set aside for State Administration	\$340,078.00
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$340,078.00
15)	Set aside for Technical Assistance	
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$0.00
18)	State funds set aside for State Administration match	\$0.00

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System

DATE: 01-17-13
 TIME: 12:07
 PAGE: 2

State of Oregon
 Performance and Evaluation Report
 For Grant Year 2012
 As of 01/17/2013
 Grant Number B12DC410001

19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$6,168.99
22)	Total redistributed (sum of lines 20 and 21)	\$6,168.99
23)	Returned to the state and not yet redistributed	\$0.00
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	\$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$6,168.99
27)	Adjustment to compute total retained	-\$6,168.99
28)	Total retained (sum of lines 26 and 27)	\$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	\$0.00
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$0.00
32)	Drawn for Technical Assistance	
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$0.00
35)	Drawn for Section 108 Repayments	
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$6,168.99
39)	Adjustment to amount drawn for all other activities	\$0.00
40)	Total drawn for all other activities	\$6,168.99

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 State of Oregon

Performance and Evaluation Report

For Grant Year 2012
 As of 01/17/2013

Grant Number B12DC410001

DATE: 01-17-13
 TIME: 12:07
 PAGE: 3

D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$12,003,907.00
46)	Program Income Received (line 5)	\$6,168.99
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$12,010,075.99
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.00%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A	\$0.00
51)	Adjustment to compute total disbursed for P/A	\$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$0.00
53)	Amount subject to P/A cap	
54)	State Allocation (line 1)	\$12,003,907.00
55)	Program Income Received (line 5)	\$6,168.99
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$12,010,075.99
58)	Percent of funds disbursed to date for P/A (line 52 / line 57)	0.00%

Performance and Evaluation Report
 For Grant Year 2012
 As of 01/17/2013
 Grant Number B12DC410001

Part II: Compliance with Overall Low and Moderate Income Benefit

59) Period specified for benefit: grant years 2012 -- 2014
 60) Final PER for compliance with the overall benefit test: [**No**]

	Grant Year			Total
	2012	2013	2014	
61) Benefit LMI persons and households	6,168.99	0.00	0.00	6,168.99
62) Benefit LMI, 108 activities	0.00	0.00	0.00	0.00
63) Benefit LMI, other adjustments	0.00	0.00	0.00	0.00
64) Total, Benefit LMI (sum of lines 61-63)	6,168.99	0.00	0.00	6,168.99
65) Prevent/Eliminate Slum/Blight	0.00	0.00	0.00	0.00
66) Prevent Slum/Blight, 108 activities	0.00	0.00	0.00	0.00
67) Total, Prevent Slum/Blight (sum of lines 65 and 66)	0.00	0.00	0.00	0.00
68) Meet Urgent Community Development Needs	0.00	0.00	0.00	0.00
69) Meet Urgent Needs, 108 activities	0.00	0.00	0.00	0.00
70) Total, Meet Urgent Needs (sum of lines 68 and 69)	0.00	0.00	0.00	0.00
71) Acquisition, New Construction, Rehab/Special Areas noncountable	0.00	0.00	0.00	0.00
72) Total disbursements subject to overall LMI benefit (sum of lines 64, 67, 70, and 71)	6,168.99	0.00	0.00	6,168.99
73) Low and moderate income benefit (line 64 / line 72)	1.00	0.00	0.00	1.00
74) Other Disbursements	1.00	1.00	1.00	3.00
75) State Administration	0.00	0.00	0.00	0.00
76) Technical Assistance	0.00	0.00	0.00	0.00
77) Local Administration	0.00	0.00	0.00	0.00
78) Section 108 repayments	0.00	0.00	0.00	0.00



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
PR57 - CDBG State Timely Award of Funds

DATE: 01-11-13
TIME: 17:00
PAGE: 1

State Name: Oregon
Award Date: 05-02-12
Grant Amount: \$12,003,907.00

Grant Number: B12DC410001
Timeliness Date: 08-02-13
Distribution Standard: \$11,543,789.79

Report Date: 01-11-13
Total Funded: \$6,277,183.04

IDIS Activity ID	UGLG Name	Funded Amount
16986		4,500.00
16988		7,500.00
16990		9,000.00
16992		8,500.00
17013		25,000.00
17015		11,000.00
17017		25,000.00
15510	CANYONVILLE	15,200.00
16989	CAVE JUNCTION	90,500.00
16991	CAVE JUNCTION	85,500.00
16983	HALFWAY	38,700.00
17012	INDEPENDENCE	30,000.00
17016	JEFFERSON	139,000.00
16985	PORT ORFORD	45,550.00
16987	PORT ORFORD	100,000.00
16981	WALLOWA	2,563,933.04
17014	Talent City	1,475,000.00
17018	City of Gates	1,599,000.00
16984		4,300.00
Total Funded Amount:		\$6,277,183.04

IDIS Activity Number	Name of Local Grantee (UGLG)	OBDD-IFA Project Number	Funded Amount
16294	City of Mt. Angel	P11007	\$15,000.00
16296	City of Pendleton	E11008	\$25,000.00
16300	Jackson County	H11011	\$25,000.00
16332	Wallowa County	H11012	\$25,000.00
16335	Morrow County	H11013	\$25,000.00
16529	City of Seneca	P11007	\$11,000.00
16533	City of Vale	H11017	\$25,000.00
16536	City of St. Helens	H11018	\$25,000.00
16539	City of Monmouth	H11019	\$25,000.00
16726	City of Stanfield	P11020	\$25,000.00
16728	City of Richland	P11021	\$25,000.00
16730	City of Carlton	P11022	\$9,500.00
16732	City of Huntington	P11023	\$10,700.00
16867	City of Woodburn	H12004	\$25,000.00
16871	City of Newberg	H12007	\$25,000.00
16982	City of Wallowa	P12009	\$25,000.00
16299	Jackson County	H11011	\$310,000.00
16339	Jackson County	H11011	\$65,000.00
16526	Lincoln County	M11015	\$51,000.00
15506	Malheur County	C10016	\$250,000.00
16527	Union County	M11016	\$37,500.00
16729	City of Carlton	P11022	\$102,500.00
15963	City of Echo	P10030	\$25,000.00
16864	City of Grants Pass	C12005	\$1,500,000.00
16731	City of Huntington	P11023	\$107,000.00
16297	City of Independence	M11009	\$90,000.00
16298	City of Lyons	M11010	\$95,000.00
16537	City of Monmouth	H11019	\$310,000.00
16538	City of Monmouth	H11019	\$65,000.00
16869	City of Newberg	H12007	\$310,000.00
16870	City of Newberg	H12007	\$65,000.00
16295	City of Pendleton	E11008	\$725,000.00
16727	City of Richland	P11021	\$1,389,600.00
16534	City of St. Helens	H11018	\$310,000.00
16535	City of St. Helens	H11018	\$65,000.00
16723	City of Stanfield	P11020	\$1,677,500.00
15297	City of Vale	C10004	\$200,000.00
16530	City of Vale	H11017	\$310,000.00
16531	City of Vale	H11017	\$65,000.00
16981	City of Wallowa	P12009	\$999,066.96
16865	City of Woodburn	H12004	\$325,000.00
16866	City of Woodburn	H12004	\$50,000.00
14406	City of Amity	P09017	\$476,000.00
16302	Wallowa County	H11012	\$310,000.00
16340	Wallowa County	H11012	\$65,000.00

16334 Morrow County	H11013	\$310,000.00
16341 Morrow County	H11013	\$65,000.00
16293 City of Mt. Angel	P11007	\$21,353.79
16291 City of Westfir	P11006	\$10,000.00
16528 City of Seneca	P11007	\$105,000.00
12288 City of Adrian	P07019	\$1,441,875.00
14851 City of Adrian	P07019	\$8,402.00
TOTAL		\$12,657,997.75



Program Year 2011
OREGON, OR

PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	0.00
02 ENTITLEMENT GRANT	13,152,575.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	0.00
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 RETURNS	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	13,152,575.00

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	10,695,025.43
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	10,695,025.43
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	458,379.00
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	11,153,404.43
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	1,999,170.57

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	9,478,021.70
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	9,478,021.70
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	88.62%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 0 PY: 0 PY: 0
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITTING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	672,078.27
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	672,078.27
32 ENTITLEMENT GRANT	13,152,575.00
33 PRIOR YEAR PROGRAM INCOME	0.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	13,152,575.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	5.11%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	458,379.00
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	458,379.00
42 ENTITLEMENT GRANT	13,152,575.00
43 CURRENT YEAR PROGRAM INCOME	0.00
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	13,152,575.00
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	3.49%



OREGON, OR

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2003	1	7047	5262071	COLUMBIA COUNTY FLOAT CF3023	03P	LMC	\$19,178.00
2003	1	7047	5318748	COLUMBIA COUNTY FLOAT CF3023	03P	LMC	\$435,135.00
2003	2	7056	5262060	POWERS P03021	03J	LMA	\$63,549.14
2003	2	7056	5318752	POWERS P03021	03J	LMA	\$3,000.00
2005	4	9024	5256264	TILLAMOOK COUNTY C05018	03M	LMC	\$6,387.00
2007	3	12288	5252271	ADRIAN-P07019	03J	LMA	\$1,767.00
2007	3	12288	5304584	ADRIAN-P07019	03J	LMA	\$2,166.00
2007	3	12288	5370011	ADRIAN-P07019	03J	LMA	\$4,463.00
2007	4	12286	5360773	WARRENTON-C07018	03	LMC	\$5,000.00
2008	2	14357	5254436	Junction City microenterprise M09010	05	LMC	\$5,000.00
2008	2	14360	5212481	JACKSON CO MICROENTERPRISE M09013	18C	LMC	\$10,395.00
2008	3	13373	5214736	HALFWAY WTR SYS IMPROVE P08012	03J	LMA	\$170,896.00
2008	3	13373	5292824	HALFWAY WTR SYS IMPROVE P08012	03J	LMA	\$31,668.00
2008	3	13373	5315803	HALFWAY WTR SYS IMPROVE P08012	03J	LMA	\$54,432.00
2008	3	13373	5338360	HALFWAY WTR SYS IMPROVE P08012	03J	LMA	\$149,813.00
2008	3	13373	5364340	HALFWAY WTR SYS IMPROVE P08012	03J	LMA	\$49,201.00
2008	3	13585	5343362	CHILOQUIN P08021	03J	LMA	\$144,907.00
2008	3	13585	5356842	CHILOQUIN P08021	03J	LMA	\$72,479.00
2008	3	13587	5212481	RIDDLE P08022	03J	LMA	\$19,112.00
2008	3	13587	5241888	RIDDLE P08022	03J	LMA	\$1,895.00
2008	3	13589	5227812	NYSSA P08023	03J	LMA	\$7,055.00
2008	3	13591	5259402	NORTH POWDER P08024	03J	LMA	\$1,710.00
2008	3	13591	5287616	NORTH POWDER P08024	03J	LMA	\$8,680.00
2008	4	13368	5219452	BAKER REHAB FACILITY - C08010	03	LMC	\$2,791.00
2008	4	13368	5230760	BAKER REHAB FACILITY - C08010	03	LMC	\$17,457.00
2008	4	13368	5240492	BAKER REHAB FACILITY - C08010	03	LMC	\$112,064.00
2008	4	13368	5252271	BAKER REHAB FACILITY - C08010	03	LMC	\$54,704.00
2008	4	13368	5268498	BAKER REHAB FACILITY - C08010	03	LMC	\$164,008.00
2008	4	13368	5281492	BAKER REHAB FACILITY - C08010	03	LMC	\$61,826.00
2008	4	13368	5292824	BAKER REHAB FACILITY - C08010	03	LMC	\$42,306.00
2008	4	13368	5318030	BAKER REHAB FACILITY - C08010	03	LMC	\$60,724.00
2008	4	13368	5321748	BAKER REHAB FACILITY - C08010	03	LMC	\$48,796.00
2008	4	13368	5334955	BAKER REHAB FACILITY - C08010	03	LMC	\$20,952.00
2008	4	13368	5354612	BAKER REHAB FACILITY - C08010	03	LMC	\$4,256.00
2008	4	13368	5360077	BAKER REHAB FACILITY - C08010	03	LMC	\$5,041.00
2008	4	13583	5351758	COTTAGE GROVE C08020	05M	LMC	\$10,562.00
2008	4	14288	5261709	ROSEBURG C09003	01	LMC	\$59,076.29
2009	21	15075	5308996	Grants Pass-M09023 Microenterprise	05	LMC	\$25,355.00
2009	21	15075	5330805	Grants Pass-M09023 Microenterprise	05	LMC	\$24,126.00
2009	21	15075	5370011	Grants Pass-M09023 Microenterprise	05	LMC	\$15,758.00
2009	21	15076	5250541	Lyons - M09025 Microenterprise Assistance	18C	LMC	\$27,916.00
2009	21	15077	5354603	Sisters-M09024 Microenterprise Assistance	05	LMC	\$89,000.00
2009	21	15308	5219452	Benton Co Microenterprise Asst.	18C	LMC	\$19,290.00
2009	21	15308	5268498	Benton Co Microenterprise Asst.	18C	LMC	\$18,897.00
2009	21	15308	5283529	Benton Co Microenterprise Asst.	18C	LMC	\$8,813.00
2009	22	14290	5310453	LOWELL Off Site INFRASTRUCTURE P09004	03	LMC	\$5,382.00
2009	22	14406	5219452	Amity Wstwr Design & Const. P09017	03J	LMA	\$27,960.00



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2011

DATE: 01/03/13
 TIME: 10:16
 PAGE: 3

OREGON, OR

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2009	22	14406	5230760	Amity Wstwtr Design & Const. P09017	03J	LMA	\$14,850.00
2009	22	14406	5268498	Amity Wstwtr Design & Const. P09017	03J	LMA	\$22,229.00
2009	22	14406	5279133	Amity Wstwtr Design & Const. P09017	03J	LMA	\$40,525.00
2009	22	14406	5297223	Amity Wstwtr Design & Const. P09017	03J	LMA	\$37,226.00
2009	22	14406	5321749	Amity Wstwtr Design & Const. P09017	03J	LMA	\$16,981.00
2009	22	14406	5354603	Amity Wstwtr Design & Const. P09017	03J	LMA	\$19,000.00
2009	22	14406	5360077	Amity Wstwtr Design & Const. P09017	03J	LMA	\$9,535.00
2009	22	14411	5212481	Port Orford Hubbard Creek Study P09018	20A	LMA	\$77,206.00
2009	22	14411	5334955	Port Orford Hubbard Creek Study P09018	20A	LMA	\$22,900.00
2009	22	14419	5240492	Rogue River Downtwn Revit. P09020	03K	LMA	\$28,589.00
2009	22	14419	5287616	Rogue River Downtwn Revit. P09020	03K	LMA	\$102,754.00
2009	22	14419	5308996	Rogue River Downtwn Revit. P09020	03K	LMA	\$94,668.00
2009	22	14419	5330805	Rogue River Downtwn Revit. P09020	03K	LMA	\$44,552.00
2009	22	15073	5240492	Talent Waterline Replacement P09021	03J	LMA	\$12,562.00
2009	22	15073	5265292	Talent Waterline Replacement P09021	03J	LMA	\$10,063.00
2009	22	15073	5321748	Talent Waterline Replacement P09021	03J	LMA	\$7,296.00
2009	22	15073	5334955	Talent Waterline Replacement P09021	03J	LMA	\$11,969.00
2009	22	15073	5345753	Talent Waterline Replacement P09021	03J	LMA	\$11,748.00
2009	22	15073	5356842	Talent Waterline Replacement P09021	03J	LMA	\$10,451.00
2009	22	15073	5370011	Talent Waterline Replacement P09021	03J	LMA	\$2,472.00
2009	22	15299	5241888	Riddle Wstwtr Treatment Plant P10006	03J	LMA	\$34,865.00
2009	22	15299	5264079	Riddle Wstwtr Treatment Plant P10006	03J	LMA	\$6,447.00
2009	22	15299	5296615	Riddle Wstwtr Treatment Plant P10006	03J	LMA	\$91,894.00
2009	22	15299	5303015	Riddle Wstwtr Treatment Plant P10006	03J	LMA	\$47,086.00
2009	22	15299	5315788	Riddle Wstwtr Treatment Plant P10006	03J	LMA	\$138,141.00
2009	22	15299	5321748	Riddle Wstwtr Treatment Plant P10006	03J	LMA	\$40,508.00
2009	22	15299	5322316	Riddle Wstwtr Treatment Plant P10006	03J	LMA	\$65,000.00
2009	22	15299	5327923	Riddle Wstwtr Treatment Plant P10006	03J	LMA	\$123,188.00
2009	22	15299	5334955	Riddle Wstwtr Treatment Plant P10006	03J	LMA	\$47,150.00
2009	22	15299	5341235	Riddle Wstwtr Treatment Plant P10006	03J	LMA	\$162,786.00
2009	22	15299	5354603	Riddle Wstwtr Treatment Plant P10006	03J	LMA	\$136,106.00
2009	22	15299	5367048	Riddle Wstwtr Treatment Plant P10006	03J	LMA	\$33,902.00
2009	22	15299	5370011	Riddle Wstwtr Treatment Plant P10006	03J	LMA	\$140,390.00
2009	23	14404	5244640	Klamath Falls Head Start 03101371	01	LMC	\$800,000.00
2009	23	15078	5244640	Dayton Community Center C09022	03E	LMA	\$46,984.00
2009	23	15078	5273516	Dayton Community Center C09022	03E	LMA	\$42,545.00
2009	23	15078	5281492	Dayton Community Center C09022	03E	LMA	\$28,945.00
2009	23	15078	5297852	Dayton Community Center C09022	03E	LMA	\$67,702.00
2009	23	15078	5308996	Dayton Community Center C09022	03E	LMA	\$129,551.00
2009	23	15078	5321749	Dayton Community Center C09022	03E	LMA	\$139,085.00
2009	23	15078	5330805	Dayton Community Center C09022	03E	LMA	\$130,075.00
2009	23	15078	5351758	Dayton Community Center C09022	03E	LMA	\$126,712.00
2009	24	14449	5319940	Hsg Rehab Milton-Freewater	14A	LMH	\$6,157.00
2009	24	14449	5335168	Hsg Rehab Milton-Freewater	14A	LMH	\$3,857.00
2009	24	14449	5337433	Hsg Rehab Milton-Freewater	14A	LMH	\$10,005.00
2009	24	14449	5354193	Hsg Rehab Milton-Freewater	14A	LMH	\$15,091.00
2009	24	14449	5357277	Hsg Rehab Milton-Freewater	14A	LMH	\$4,971.00
2009	24	14450	5335168	Program Management Milton-Freewater	14H	LMH	\$5,000.00
2009	24	14450	5357277	Program Management Milton-Freewater	14H	LMH	\$6,800.00
2009	24	14540	5312327	Housing Rehab Curry County	14A	LMH	\$41,338.00
2009	24	14540	5363516	Housing Rehab Curry County	14A	LMH	\$1,064.00
2009	24	14541	5262509	Program Management Curry County	14H	LMH	\$6,950.00
2009	24	14541	5312327	Program Management Curry County	14H	LMH	\$8,380.00
2009	24	14541	5363516	Program Management Curry County	14H	LMH	\$4,475.00
2009	24	14543	5295860	Dallas Housing Rehab	14A	LMH	\$13,281.00
2009	24	14543	5330866	Dallas Housing Rehab	14A	LMH	\$19,805.00
2009	24	14543	5366375	Dallas Housing Rehab	14A	LMH	\$15,473.00



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2011

DATE: 01/03/13
 TIME: 10:16
 PAGE: 4

OREGON, OR

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2009	24	14544	5295860	Dallas Program Management	14H	LMH	\$3,000.00
2009	24	14544	5330866	Dallas Program Management	14H	LMH	\$3,000.00
2009	24	14544	5366375	Dallas Program Management	14H	LMH	\$1,935.00
2009	24	14546	5280186	Lincoln City Housing Rehab	14A	LMH	\$60,848.00
2009	24	14547	5280186	Lincoln City Program Management	14H	LMH	\$17,600.00
2009	24	14549	5269986	Nyssa Housing Rehab	14A	LMH	\$3,359.00
2009	24	14550	5213587	Nyssa Program Management	14H	LMH	\$2,088.00
2009	24	14550	5269986	Nyssa Program Management	14H	LMH	\$2,101.00
2009	24	14552	5255888	Turner Housing Rehab	14A	LMH	\$28,470.00
2009	24	14552	5299738	Turner Housing Rehab	14A	LMH	\$68,938.00
2009	24	14552	5330867	Turner Housing Rehab	14A	LMH	\$44,446.00
2009	24	14552	5364339	Turner Housing Rehab	14A	LMH	\$114,092.00
2009	24	14553	5255888	Turner Program Management	14H	LMH	\$5,888.00
2009	24	14553	5299738	Turner Program Management	14H	LMH	\$15,534.00
2009	24	14553	5330867	Turner Program Management	14H	LMH	\$15,436.00
2009	24	14553	5364339	Turner Program Management	14H	LMH	\$14,338.00
2009	24	14555	5308643	Wasco Housing Rehab	14A	LMH	\$16,214.00
2009	24	14555	5327911	Wasco Housing Rehab	14A	LMH	\$25,745.00
2009	24	14555	5357278	Wasco Housing Rehab	14A	LMH	\$42,238.00
2009	24	14556	5327911	Wasco Program Management	14H	LMH	\$6,500.00
2009	24	14556	5357278	Wasco Program Management	14H	LMH	\$3,000.00
2009	24	14561	5265230	Madras Housing Rehab	14A	LMH	\$1,269.00
2009	24	14561	5265231	Madras Housing Rehab	14A	LMH	\$39,330.00
2009	24	14561	5277830	Madras Housing Rehab	14A	LMH	\$19,354.00
2009	24	14561	5300395	Madras Housing Rehab	14A	LMH	\$12,027.00
2009	24	14561	5319938	Madras Housing Rehab	14A	LMH	\$36,291.00
2009	24	14561	5350610	Madras Housing Rehab	14A	LMH	\$10,015.00
2009	24	14582	5265230	Madras Program Management	14H	LMH	\$2,355.00
2009	24	14582	5265231	Madras Program Management	14H	LMH	\$2,802.00
2009	24	14582	5277830	Madras Program Management	14H	LMH	\$2,022.00
2009	24	14582	5300395	Madras Program Management	14H	LMH	\$3,102.00
2009	24	14582	5350610	Madras Program Management	14H	LMH	\$1,000.00
2009	24	14584	5312329	Josephine County Housing Rehab HR911	14A	LMH	\$141,150.00
2009	24	14585	5312329	Josephine County Program Management HR911	14H	LMH	\$31,532.00
2009	27	15219	5269982	City of Madras HC907	05U	LMC	\$8,687.00
2009	27	15219	5308636	City of Madras HC907	05U	LMC	\$10,747.00
2009	27	15226	5269977	Baker County HC 901	05U	LMC	\$8,791.00
2009	27	15226	5308637	Baker County HC 901	05U	LMC	\$10,667.00
2009	27	15226	5347475	Baker County HC 901	05U	LMC	\$13,774.00
2009	27	15227	5267141	Benton County	05	LMC	\$12,997.00
2009	27	15227	5308638	Benton County	05	LMC	\$13,859.00
2009	27	15227	5354192	Benton County	05	LMC	\$14,388.00
2009	27	15228	5267142	City of Cannon Beach	05	LMC	\$11,673.00
2009	27	15228	5308640	City of Cannon Beach	05	LMC	\$12,004.00
2009	27	15228	5347476	City of Cannon Beach	05	LMC	\$12,164.00
2009	27	15232	5269984	Umpqua Regional Housing Center	05	LMC	\$14,761.00
2009	27	15232	5308641	Umpqua Regional Housing Center	05	LMC	\$13,542.00
2009	27	15232	5347480	Umpqua Regional Housing Center	05	LMC	\$7,801.00
2009	27	15235	5267143	Yamhill Co. Yamhill/Polk Regional Housing Center HC911	05U	LMC	\$12,000.00
2009	27	15235	5308635	Yamhill Co. Yamhill/Polk Regional Housing Center HC911	05U	LMC	\$12,000.00
2009	27	15235	5347483	Yamhill Co. Yamhill/Polk Regional Housing Center HC911	05U	LMC	\$12,000.00
2009	27	15291	5269977	Baker County Admin	05	LMC	\$1,131.00
2009	27	15291	5308637	Baker County Admin	05	LMC	\$1,725.00
2009	27	15291	5347475	Baker County Admin	05	LMC	\$573.00
2009	27	15292	5267141	Benton County Admin	05	LMC	\$200.00
2009	27	15293	5267142	City of Cannon Beach-Admin	05	LMC	\$947.00
2009	27	15293	5308640	City of Cannon Beach-Admin	05	LMC	\$1,895.00



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2011
 OREGON, OR

DATE: 01/03/13
 TIME: 10:16
 PAGE: 5

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2009	27	15293	5347476	City of Cannon Beach-Admin	05	LMC	\$1,166.00
2010	1	15294	5370011	Coos Cnty Food Bank C10007	03	LMC	\$191,890.00
2010	1	15295	5224157	Yamhill Cnty McMinn Head Start C10008	03M	LMC	\$38,202.00
2010	1	15295	5241888	Yamhill Cnty McMinn Head Start C10008	03M	LMC	\$20,709.00
2010	1	15295	5265292	Yamhill Cnty McMinn Head Start C10008	03M	LMC	\$13,037.00
2010	1	15295	5315788	Yamhill Cnty McMinn Head Start C10008	03M	LMC	\$9,552.00
2010	1	15295	5343362	Yamhill Cnty McMinn Head Start C10008	03M	LMC	\$222,762.00
2010	1	15295	5356842	Yamhill Cnty McMinn Head Start C10008	03M	LMC	\$141,118.00
2010	1	15297	5307176	Vale Senior Center C10004	03A	LMC	\$20,926.00
2010	1	15297	5327923	Vale Senior Center C10004	03A	LMC	\$6,135.00
2010	1	15297	5360077	Vale Senior Center C10004	03A	LMC	\$12,003.00
2010	1	15508	5326430	Oakridge Library Construction C10017	03E	LMA	\$43,791.00
2010	3	15417	5247748	Linn-Benton regional rehab	14A	LMH	\$72,468.00
2010	3	15417	5261700	Linn-Benton regional rehab	14A	LMH	\$42,573.00
2010	3	15417	5295863	Linn-Benton regional rehab	14A	LMH	\$56,000.00
2010	3	15417	5339114	Linn-Benton regional rehab	14A	LMH	\$54,415.00
2010	3	15418	5247748	Linn-Benton regional rehab	14H	LMH	\$17,400.00
2010	3	15418	5261700	Linn-Benton regional rehab	14H	LMH	\$5,800.00
2010	3	15418	5295863	Linn-Benton regional rehab	14H	LMH	\$11,600.00
2010	3	15418	5339114	Linn-Benton regional rehab	14H	LMH	\$11,600.00
2010	3	15420	5295865	Gilliam/Wheeler Regional Rehab	14A	LMH	\$67,301.00
2010	3	15421	5295865	Gilliam/Wheeler regional rehab	14H	LMH	\$5,000.00
2010	3	15423	5241930	Grant County regional rehab HR103	14A	LMH	\$25,846.00
2010	3	15423	5262000	Grant County regional rehab HR103	14A	LMH	\$56,491.00
2010	3	15423	5295861	Grant County regional rehab HR103	14A	LMH	\$40,244.00
2010	3	15423	5339847	Grant County regional rehab HR103	14A	LMH	\$35,205.00
2010	3	15424	5241930	Grant County regional rehab HR103	14H	LMH	\$7,000.00
2010	3	15424	5262000	Grant County regional rehab HR103	14H	LMH	\$15,500.00
2010	3	15424	5295861	Grant County regional rehab HR103	14H	LMH	\$10,260.00
2010	3	15424	5339847	Grant County regional rehab HR103	14H	LMH	\$17,000.00
2010	3	15426	5346776	Hood River Co. Regional Rehab HR104	14A	LMH	\$31,437.00
2010	3	15427	5295859	Hood River Co. Regional Rehab HR104 PM	14H	LMH	\$10,500.00
2010	3	15427	5346776	Hood River Co. Regional Rehab HR104 PM	14H	LMH	\$8,000.00
2010	3	15432	5276158	Douglas County Regional Rehab	14A	LMH	\$23,865.00
2010	3	15432	5318155	Douglas County Regional Rehab	14A	LMH	\$41,565.00
2010	3	15432	5357274	Douglas County Regional Rehab	14A	LMH	\$18,532.00
2010	3	15433	5276158	Douglas County Regional Rehab	14H	LMH	\$15,950.00
2010	3	15433	5318155	Douglas County Regional Rehab	14H	LMH	\$19,460.00
2010	3	15433	5357274	Douglas County Regional Rehab	14H	LMH	\$2,500.00
2010	3	15443	5222986	Sherman County Regional Rehab	14A	LMH	\$27,264.00
2010	3	15443	5228460	Sherman County Regional Rehab	14A	LMH	\$23,459.00
2010	3	15443	5238520	Sherman County Regional Rehab	14A	LMH	\$32,212.00
2010	3	15443	5247750	Sherman County Regional Rehab	14A	LMH	\$10,506.00
2010	3	15443	5269987	Sherman County Regional Rehab	14A	LMH	\$10,961.00
2010	3	15443	5277832	Sherman County Regional Rehab	14A	LMH	\$22,617.00
2010	3	15443	5285487	Sherman County Regional Rehab	14A	LMH	\$15,149.00
2010	3	15443	5287512	Sherman County Regional Rehab	14A	LMH	\$10,696.00
2010	3	15443	5308642	Sherman County Regional Rehab	14A	LMH	\$18,040.00
2010	3	15443	5327909	Sherman County Regional Rehab	14A	LMH	\$20,126.00
2010	3	15443	5364338	Sherman County Regional Rehab	14A	LMH	\$7,960.00
2010	3	15446	5228460	Sherman County Regional Rehab	14H	LMH	\$4,000.00
2010	3	15446	5238520	Sherman County Regional Rehab	14H	LMH	\$4,000.00
2010	3	15446	5247750	Sherman County Regional Rehab	14H	LMH	\$4,000.00
2010	3	15446	5277832	Sherman County Regional Rehab	14H	LMH	\$4,000.00
2010	3	15446	5287512	Sherman County Regional Rehab	14H	LMH	\$5,000.00
2010	3	15446	5364338	Sherman County Regional Rehab	14H	LMH	\$5,000.00
2010	3	15448	5299737	Yamhill County Regional Rehab	14A	LMH	\$46,529.00

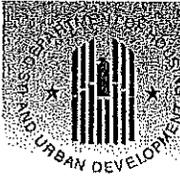


Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2011

DATE: 01-03-13
 TIME: 10:16
 PAGE: 6

OREGON, OR

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2010	3	15448	5327914	Yamhill County Regional Rehab	14A	LMH	\$54,884.00
2010	3	15449	5299737	Yamhill County Regional Rehab	14H	LMH	\$7,500.00
2010	3	15449	5327914	Yamhill County Regional Rehab	14H	LMH	\$10,000.00
2010	4	15305	5224157	Philomath Microenterprise M10009	05	LMC	\$4,160.00
2010	4	15305	5230760	Philomath Microenterprise M10009	05	LMC	\$7,081.00
2010	4	15305	5244640	Philomath Microenterprise M10009	05	LMC	\$6,268.00
2010	4	15305	5265292	Philomath Microenterprise M10009	05	LMC	\$4,552.00
2010	4	15306	5303015	Lincoln County Microenterprise Asst.M10011	05	LMC	\$25,493.00
2010	4	15306	5315803	Lincoln County Microenterprise Asst.M10011	05	LMC	\$13,427.00
2010	4	15504	5292824	Micro-Enterprise Assistance	05	LMC	\$70,000.00
2010	4	15504	5321749	Micro-Enterprise Assistance	05	LMC	\$20,000.00
2010	4	15505	5321749	Micro-Enterprise Assistance	05	LMC	\$37,500.00
2010	4	15820	5308996	North Bend Microenterprise M10024	05	LMC	\$17,799.00
2010	4	15820	5354603	North Bend Microenterprise M10024	05	LMC	\$22,612.00
2010	5	15301	5292824	Mt Vernon Wastewater Fac. Plan P10005	20A	LMA	\$5,280.00
2010	5	15301	5341235	Mt Vernon Wastewater Fac. Plan P10005	20A	LMA	\$64,020.00
2010	5	15301	5351758	Mt Vernon Wastewater Fac. Plan P10005	20A	LMA	\$9,300.00
2010	5	15301	5367048	Mt Vernon Wastewater Fac. Plan P10005	20A	LMA	\$4,300.00
2010	5	15303	5345753	Echo Water Master Plan P10003	20A	LMA	\$33,000.00
2010	5	15510	5304584	Canyonville Wastewater Design P10013	03J	LMA	\$5,457.00
2010	5	15510	5318030	Canyonville Wastewater Design P10013	03J	LMA	\$13,608.00
2010	5	15510	5330805	Canyonville Wastewater Design P10013	03J	LMA	\$9,297.00
2010	5	15510	5341235	Canyonville Wastewater Design P10013	03J	LMA	\$5,328.00
2010	5	15510	5354603	Canyonville Wastewater Design P10013	03J	LMA	\$12,120.00
2010	5	15510	5367048	Canyonville Wastewater Design P10013	03J	LMA	\$13,498.00
2010	5	15512	5247852	Powers W/W Final Design P10021	03J	LMA	\$28,700.00
2010	5	15512	5260982	Powers W/W Final Design P10021	03J	LMA	\$24,295.00
2010	5	15512	5269011	Powers W/W Final Design P10021	03J	LMA	\$6,150.00
2010	5	15512	5343362	Powers W/W Final Design P10021	03J	LMA	\$5,400.00
2010	5	15514	5279133	Stanfield Water Final Design P10019	03J	LMA	\$52,500.00
2010	5	15514	5295525	Stanfield Water Final Design P10019	03J	LMA	\$22,500.00
2010	5	15514	5341235	Stanfield Water Final Design P10019	03J	LMA	\$71,500.00
2010	5	15514	5341236	Stanfield Water Final Design P10019	03J	LMA	\$52,000.00
2010	5	15514	5345753	Stanfield Water Final Design P10019	03J	LMA	\$40,500.00
2010	5	15514	5370011	Stanfield Water Final Design P10019	03J	LMA	\$16,200.00
2010	5	15518	5287616	Nyssa W/W Facilities Plan P10015	20A	LMA	\$15,000.00
2010	5	15518	5303015	Nyssa W/W Facilities Plan P10015	20A	LMA	\$2,000.00
2010	5	15518	5315803	Nyssa W/W Facilities Plan P10015	20A	LMA	\$24,600.00
2010	5	15518	5343362	Nyssa W/W Facilities Plan P10015	20A	LMA	\$44,600.00
2010	5	15518	5354612	Nyssa W/W Facilities Plan P10015	20A	LMA	\$5,850.00
2010	5	15518	5370011	Nyssa W/W Facilities Plan P10015	20A	LMA	\$5,950.00
2010	5	15818	5287616	Wallowa Water Final Design P10023	03J	LMA	\$12,500.00
2010	5	15818	5303015	Wallowa Water Final Design P10023	03J	LMA	\$25,000.00
2010	5	15818	5327923	Wallowa Water Final Design P10023	03J	LMA	\$41,000.00
2010	5	15818	5345753	Wallowa Water Final Design P10023	03J	LMA	\$30,889.00
2010	5	15818	5354612	Wallowa Water Final Design P10023	03J	LMA	\$58,550.00
2010	5	15818	5370011	Wallowa Water Final Design P10023	03J	LMA	\$69,550.00
2010	5	15967	5354603	Gates Water Master Plan P10032	20A	LMA	\$9,966.00
2010	5	15967	5360077	Gates Water Master Plan P10032	20A	LMA	\$16,544.00
2010	6	15229	5269981	City of Coquille	05	LMC	\$8,895.00
2010	6	15229	5308644	City of Coquille	05	LMC	\$10,601.00
2010	6	15229	5347479	City of Coquille	05	LMC	\$12,973.00
2010	6	16021	5271221	CITY OF THE DALLES	05	LMC	\$9,618.52
2010	6	16021	5308639	CITY OF THE DALLES	05	LMC	\$10,471.00
2010	6	16021	5347482	CITY OF THE DALLES	05	LMC	\$7,311.83
2010	6	16022	5271221	CITY OF THE DALLES - ADMIN	05	LMC	\$1,307.85
2010	6	16022	5308639	CITY OF THE DALLES - ADMIN	05	LMC	\$1,175.00



Office of Community Planning and Development
U.S. Department of Housing and Urban Development
Integrated Disbursement and Information System
PR26 - CDBG Financial Summary Report
Program Year 2011
OREGON, OR

DATE: 01-03-13
TIME: 10:16
PAGE: 7

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2010	6	16022	5347482	CITY OF THE DALLES - ADMIN	05	LMC	\$1,540.07
Total							\$9,478,021.70



PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	0.00
02 ENTITLEMENT GRANT	12,003,907.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	21,632.51
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 RETURNS	191,673.41
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	12,217,212.92

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	11,034,269.78
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	11,034,269.78
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	371,920.00
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	11,406,189.78
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	811,023.14

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	10,148,045.73
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	10,148,045.73
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	91.97%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	410,356.73
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	410,356.73
32 ENTITLEMENT GRANT	12,003,907.00
33 PRIOR YEAR PROGRAM INCOME	0.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	12,003,907.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	3.42%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	371,920.00
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	371,920.00
42 ENTITLEMENT GRANT	12,003,907.00
43 CURRENT YEAR PROGRAM INCOME	21,632.51
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	12,025,539.51
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	3.09%



OREGON, OR

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2006	3	10767	5458660	P06021 VERNONIA	03J	LMA	\$86,794.00
2006	3	10767	5474955	P06021 VERNONIA	03J	LMA	\$47,998.00
2006	4	10762	5373128	Tillamook DV Shelter C06015	03C	LMC	\$3,455.00
2007	3	11857	5382961	DAYTON WASTEWATER FACILITIES PLAN P07006	20A	LMA	\$9,994.00
2007	3	11857	5443462	DAYTON WASTEWATER FACILITIES PLAN P07006	20A	LMA	\$20,053.00
2008	3	13373	5428571	HALFWAY WTR SYS IMPROVE P08012	03J	LMA	\$5,351.00
2008	3	13585	5379373	CHILOQUIN P08021	03J	LMA	\$61,292.00
2008	3	13585	5400484	CHILOQUIN P08021	03J	LMA	\$33,530.00
2008	3	13585	5483828	CHILOQUIN P08021	03J	LMA	\$22,359.00
2008	3	14194	5483828	LANE COUNTY P08032	03J	LMA	\$177,846.00
2008	4	13368	5402803	BAKER REHAB FACILITY - C08010	03	LMC	\$31,627.00
2008	4	14196	5382963	NEWPORT SENIOR CENTER FACILITY C08031	03A	LMC	\$247,671.00
2008	4	14196	5510921	NEWPORT SENIOR CENTER FACILITY C08031	03A	LMC	\$96,292.00
2009	21	15075	5377599	Grants Pass-M09023 Microenterprise	05	LMC	\$32,089.00
2009	22	14406	5423287	Amity Wstwtr Deslgn & Const. P09017	03J	LMA	\$11,494.00
2009	22	14406	5450890	Amity Wstwtr Design & Const. P09017	03J	LMA	\$56,508.00
2009	22	14406	5482060	Amity Wstwtr Design & Const. P09017	03J	LMA	\$77,007.00
2009	22	14406	5496842	Amity Wstwtr Design & Const. P09017	03J	LMA	\$332,834.00
2009	22	14406	5503823	Amity Wstwtr Design & Const. P09017	03J	LMA	\$353,907.00
2009	22	14419	5401489	Rogue River Dwntrwn Revit. P09020	03K	LMA	\$7,552.00
2009	22	14419	5405843	Rogue River Dwntrwn Revit. P09020	03K	LMA	\$1,831.00
2009	22	14419	5409058	Rogue River Dwntrwn Revit. P09020	03K	LMA	\$54.00
2009	22	15073	5380591	Talent Waterline Replacement P09021	03J	LMA	\$5,490.00
2009	22	15073	5394105	Talent Waterline Replacement P09021	03J	LMA	\$3,943.00
2009	22	15073	5413871	Talent Waterline Replacement P09021	03J	LMA	\$5,357.00
2009	22	15073	5421051	Talent Waterline Replacement P09021	03J	LMA	\$5,605.00
2009	22	15073	5438191	Talent Waterline Replacement P09021	03J	LMA	\$356,926.00
2009	22	15073	5448419	Talent Waterline Replacement P09021	03J	LMA	\$173,084.00
2009	22	15073	5464746	Talent Waterline Replacement P09021	03J	LMA	\$72,049.00
2009	22	15073	5474955	Talent Waterline Replacement P09021	03J	LMA	\$45,108.00
2009	22	15299	5380591	Riddle Wstwtr Treatment Plant P10006	03J	LMA	\$109,325.00
2009	22	15299	5382963	Riddle Wstwtr Treatment Plant P10006	03J	LMA	\$65,116.00
2009	22	15299	5388343	Riddle Wstwtr Treatment Plant P10006	03J	LMA	\$139,666.00
2009	22	15299	5394105	Riddle Wstwtr Treatment Plant P10006	03J	LMA	\$27,283.00
2009	22	15299	5402803	Riddle Wstwtr Treatment Plant P10006	03J	LMA	\$202,364.00
2009	22	15299	5409097	Riddle Wstwtr Treatment Plant P10006	03J	LMA	\$40,099.00
2009	22	15299	5418400	Riddle Wstwtr Treatment Plant P10006	03J	LMA	\$104,893.00
2009	22	15299	5428571	Riddle Wstwtr Treatment Plant P10006	03J	LMA	\$60,162.00
2009	22	15299	5432535	Riddle Wstwtr Treatment Plant P10006	03J	LMA	\$79,040.00
2009	22	15299	5448419	Riddle Wstwtr Treatment Plant P10006	03J	LMA	\$99,849.00
2009	22	15299	5474955	Riddle Wstwtr Treatment Plant P10006	03J	LMA	\$49,332.00
2009	22	15299	5489263	Riddle Wstwtr Treatment Plant P10006	03J	LMA	\$74,753.00
2009	22	15299	5492168	Riddle Wstwtr Treatment Plant P10006	03J	LMA	\$53,713.00
2009	22	15299	5501528	Riddle Wstwtr Treatment Plant P10006	03J	LMA	\$121,851.00
2009	22	15299	5510921	Riddle Wstwtr Treatment Plant P10006	03J	LMA	\$13,851.00
2009	23	14854	5405843	Umatilla Cty M-F Head Start C09021	03M	LMC	\$10,000.00
2009	23	14854	5418400	Umatilla Cty M-F Head Start C09021	03M	LMC	\$59,104.00

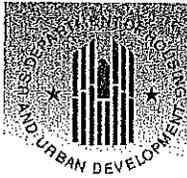


Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2012

DATE: 01-09-13
 TIME: 10:17
 PAGE: 3

OREGON, OR

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2009	23	14854	5471825	Umatilla Cty M-F Head Start C09021	03M	LMC	\$4,641.00
2009	23	14854	5474946	Umatilla Cty M-F Head Start C09021	03M	LMC	\$6,123.00
2009	23	14854	5485203	Umatilla Cty M-F Head Start C09021	03M	LMC	\$20,062.00
2009	23	14854	5495670	Umatilla Cty M-F Head Start C09021	03M	LMC	\$18,483.00
2009	23	14854	5507547	Umatilla Cty M-F Head Start C09021	03M	LMC	\$23,044.00
2009	23	15078	5376776	Dayton Community Center C09022	03E	LMA	\$28,429.00
2009	23	15078	5418369	Dayton Community Center C09022	03E	LMA	\$49,972.00
2009	24	14449	5395581	Hsg Rehab Milton-Freewater	14A	LMH	\$9,947.00
2009	24	14449	5401176	Hsg Rehab Milton-Freewater	14A	LMH	\$4,885.00
2009	24	14449	5410252	Hsg Rehab Milton-Freewater	14A	LMH	\$9,754.00
2009	24	14449	5410256	Hsg Rehab Milton-Freewater	14A	LMH	\$17,109.00
2009	24	14449	5416314	Hsg Rehab Milton-Freewater	14A	LMH	\$26,189.00
2009	24	14449	5428943	Hsg Rehab Milton-Freewater	14A	LMH	\$8,164.00
2009	24	14449	5443678	Hsg Rehab Milton-Freewater	14A	LMH	\$10,182.00
2009	24	14450	5401176	Program Management Milton-Freewater	14H	LMH	\$11,800.00
2009	24	14450	5443678	Program Management Milton-Freewater	14H	LMH	\$3,670.00
2009	24	14540	5398099	Housing Rehab Curry County	14A	LMH	\$25,666.00
2009	24	14540	5434154	Housing Rehab Curry County	14A	LMH	\$38,294.00
2009	24	14540	5485921	Housing Rehab Curry County	14A	LMH	\$92,288.00
2009	24	14541	5398099	Program Management Curry County	14H	LMH	\$5,700.00
2009	24	14541	5434154	Program Management Curry County	14H	LMH	\$12,000.00
2009	24	14541	5485921	Program Management Curry County	14H	LMH	\$1,440.00
2009	24	14543	5398098	Dallas Housing Rehab	14A	LMH	\$32,688.00
2009	24	14543	5437105	Dallas Housing Rehab	14A	LMH	\$94,688.00
2009	24	14544	5398098	Dallas Program Management	14H	LMH	\$8,200.00
2009	24	14544	5437105	Dallas Program Management	14H	LMH	\$17,705.00
2009	24	14549	5372561	Nyssa Housing Rehab	14A	LMH	\$1,464.00
2009	24	14549	5380350	Nyssa Housing Rehab	14A	LMH	\$14,379.00
2009	24	14549	5395575	Nyssa Housing Rehab	14A	LMH	\$11,700.00
2009	24	14549	5401173	Nyssa Housing Rehab	14A	LMH	\$9,505.00
2009	24	14549	5410255	Nyssa Housing Rehab	14A	LMH	\$18,045.00
2009	24	14549	5412782	Nyssa Housing Rehab	14A	LMH	\$15,267.00
2009	24	14549	5422095	Nyssa Housing Rehab	14A	LMH	\$21,182.00
2009	24	14549	5437106	Nyssa Housing Rehab	14A	LMH	\$5,300.00
2009	24	14550	5372561	Nyssa Program Management	14H	LMH	\$5,512.00
2009	24	14550	5380350	Nyssa Program Management	14H	LMH	\$5,160.00
2009	24	14550	5395575	Nyssa Program Management	14H	LMH	\$51.00
2009	24	14550	5401173	Nyssa Program Management	14H	LMH	\$4,228.00
2009	24	14550	5437106	Nyssa Program Management	14H	LMH	\$1,774.00
2009	24	14552	5395579	Turner Housing Rehab	14A	LMH	\$64,054.00
2009	24	14553	5395579	Turner Program Management	14H	LMH	\$3,804.00
2009	24	14555	5390389	Wasco Housing Rehab	14A	LMH	\$38,712.00
2009	24	14556	5390389	Wasco Program Management	14H	LMH	\$8,000.00
2009	27	15219	5392143	City of Madras HC907	05U	LMC	\$20,074.00
2009	27	15219	5401117	City of Madras HC907	05U	LMC	\$8,492.00
2009	27	15226	5387461	Baker County HC 901	05U	LMC	\$11,339.00
2009	27	15227	5387761	Benton County	05	LMC	\$6,556.00
2009	27	15228	5390390	City of Cannon Beach	05	LMC	\$7,359.00
2009	27	15232	5387464	Umpqua Regional Housing Center	05	LMC	\$11,896.00
2009	27	15235	5387462	Yamhill Co. Yamhill/Polk Regional Housing Center HC911	05U	LMC	\$12,000.00
2009	27	15293	5390390	City of Cannon Beach-Admin	05	LMC	\$792.00
2010	1	15294	5393295	Coos Cnty Food Bank C10007	03	LMC	\$63,708.00
2010	1	15294	5395800	Coos Cnty Food Bank C10007	03	LMC	\$65,198.00
2010	1	15294	5400484	Coos Cnty Food Bank C10007	03	LMC	\$80,061.00
2010	1	15294	5421051	Coos Cnty Food Bank C10007	03	LMC	\$143,563.00
2010	1	15294	5440986	Coos Cnty Food Bank C10007	03	LMC	\$167,488.00
2010	1	15294	5450890	Coos Cnty Food Bank C10007	03	LMC	\$13,045.00



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2012

DATE: 01/03/13
 TIME: 10:17
 PAGE: 4

OREGON, OR

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2010	1	15294	5471825	Coos Cnty Food Bank C10007	03	LMC	\$75,047.00
2010	1	15295	5380591	Yamhill Cnty McMinn Head Start C10008	03M	LMC	\$245,304.00
2010	1	15295	5394105	Yamhill Cnty McMinn Head Start C10008	03M	LMC	\$450,134.00
2010	1	15295	5400484	Yamhill Cnty McMinn Head Start C10008	03M	LMC	\$143,863.00
2010	1	15295	5432535	Yamhill Cnty McMinn Head Start C10008	03M	LMC	\$180,593.00
2010	1	15295	5492168	Yamhill Cnty McMinn Head Start C10008	03M	LMC	\$8,143.00
2010	1	15297	5373128	Vale Senior Center C10004	03A	LMC	\$10,143.00
2010	1	15297	5402803	Vale Senior Center C10004	03A	LMC	\$3,536.00
2010	1	15297	5413871	Vale Senior Center C10004	03A	LMC	\$6,748.00
2010	1	15297	5426547	Vale Senior Center C10004	03A	LMC	\$10,030.00
2010	1	15297	5438191	Vale Senior Center C10004	03A	LMC	\$10,375.00
2010	1	15506	5379373	Malheur Cnty Domestic Violence C10016	03C	LMC	\$14,685.00
2010	1	15506	5384795	Malheur Cnty Domestic Violence C10016	03C	LMC	\$12,988.00
2010	1	15506	5393295	Malheur Cnty Domestic Violence C10016	03C	LMC	\$63,198.00
2010	1	15506	5395800	Malheur Cnty Domestic Violence C10016	03C	LMC	\$1,196.00
2010	1	15506	5421051	Malheur Cnty Domestic Violence C10016	03C	LMC	\$8,868.00
2010	1	15506	5478558	Malheur Cnty Domestic Violence C10016	03C	LMC	\$3,000.00
2010	1	15506	5490163	Malheur Cnty Domestic Violence C10016	03C	LMC	\$1,067.00
2010	1	15506	5504683	Malheur Cnty Domestic Violence C10016	03C	LMC	\$5,268.00
2010	1	15508	5382963	Oakridge Library Construction C10017	03E	LMA	\$40,612.00
2010	1	15508	5405843	Oakridge Library Construction C10017	03E	LMA	\$39,018.00
2010	1	15508	5421051	Oakridge Library Construction C10017	03E	LMA	\$100,250.00
2010	1	15508	5432535	Oakridge Library Construction C10017	03E	LMA	\$81,436.00
2010	1	15508	5453269	Oakridge Library Construction C10017	03E	LMA	\$75,769.00
2010	1	15508	5482060	Oakridge Library Construction C10017	03E	LMA	\$232,933.00
2010	1	15508	5510921	Oakridge Library Construction C10017	03E	LMA	\$51,251.00
2010	3	15417	5443693	Linn-Benton regional rehab	14A	LMH	\$92,661.00
2010	3	15418	5443693	Linn-Benton regional rehab	14H	LMH	\$5,730.00
2010	3	15418	5449515	Linn-Benton regional rehab	14H	LMH	\$20,000.00
2010	3	15420	5430608	Gilliam/Wheeler Regional Rehab	14A	LMH	\$180,109.00
2010	3	15420	5508055	Gilliam/Wheeler Regional Rehab	14A	LMH	\$72,590.00
2010	3	15421	5430608	Gilliam/Wheeler regional rehab	14H	LMH	\$5,000.00
2010	3	15421	5508055	Gilliam/Wheeler regional rehab	14H	LMH	\$45,000.00
2010	3	15423	5380351	Grant County regional rehab HR103	14A	LMH	\$20,469.00
2010	3	15423	5422098	Grant County regional rehab HR103	14A	LMH	\$15,257.00
2010	3	15423	5463145	Grant County regional rehab HR103	14A	LMH	\$14,256.00
2010	3	15423	5478747	Grant County regional rehab HR103	14A	LMH	\$11,007.00
2010	3	15423	5490863	Grant County regional rehab HR103	14A	LMH	\$62,907.00
2010	3	15423	5508064	Grant County regional rehab HR103	14A	LMH	\$28,318.00
2010	3	15424	5380351	Grant County regional rehab HR103	14H	LMH	\$11,306.00
2010	3	15424	5422098	Grant County regional rehab HR103	14H	LMH	\$3,934.00
2010	3	15426	5401175	Hood River Co. Regional Rehab HR104	14A	LMH	\$45,016.00
2010	3	15426	5465769	Hood River Co. Regional Rehab HR104	14A	LMH	\$63,753.00
2010	3	15426	5495757	Hood River Co. Regional Rehab HR104	14A	LMH	\$76,418.00
2010	3	15426	5505323	Hood River Co. Regional Rehab HR104	14A	LMH	\$66,759.00
2010	3	15427	5401175	Hood River Co. Regional Rehab HR104 PM	14H	LMH	\$9,000.00
2010	3	15427	5465769	Hood River Co. Regional Rehab HR104 PM	14H	LMH	\$20,000.00
2010	3	15427	5495757	Hood River Co. Regional Rehab HR104 PM	14H	LMH	\$6,000.00
2010	3	15427	5505323	Hood River Co. Regional Rehab HR104 PM	14H	LMH	\$10,000.00
2010	3	15429	5478749	Linn County Regional Rehab	14A	LMH	\$72,227.00
2010	3	15429	5500716	Linn County Regional Rehab	14A	LMH	\$93,682.00
2010	3	15430	5454896	Linn County regional rehab HR105 PM	14H	LMH	\$19,751.00
2010	3	15430	5478749	Linn County regional rehab HR105 PM	14H	LMH	\$21,504.00
2010	3	15430	5500716	Linn County regional rehab HR105 PM	14H	LMH	\$20,444.00
2010	3	15432	5401174	Douglas County Regional Rehab	14A	LMH	\$13,594.00
2010	3	15432	5434149	Douglas County Regional Rehab	14A	LMH	\$52,592.00
2010	3	15432	5500675	Douglas County Regional Rehab	14A	LMH	\$76,396.00



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR25 - CDBG Financial Summary Report
 Program Year 2012

DATE: 01/03/13
 TIME: 10:17
 PAGE: 5

OREGON, OR

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2010	3	15433	5401174	Douglas County Regional Rehab	14H	LMH	\$13,550.00
2010	3	15433	5434149	Douglas County Regional Rehab	14H	LMH	\$12,540.00
2010	3	15443	5395584	Sherman County Regional Rehab	14A	LMH	\$16,581.00
2010	3	15443	5416311	Sherman County Regional Rehab	14A	LMH	\$12,835.00
2010	3	15443	5449512	Sherman County Regional Rehab	14A	LMH	\$4,696.00
2010	3	15446	5449512	Sherman County Regional Rehab	14H	LMH	\$10,000.00
2010	3	15448	5372565	Yamhill County Regional Rehab	14A	LMH	\$75,541.00
2010	3	15448	5392144	Yamhill County Regional Rehab	14A	LMH	\$51,198.00
2010	3	15448	5424952	Yamhill County Regional Rehab	14A	LMH	\$43,845.00
2010	3	15448	5468606	Yamhill County Regional Rehab	14A	LMH	\$38,003.00
2010	3	15449	5372565	Yamhill County Regional Rehab	14H	LMH	\$10,000.00
2010	3	15449	5392144	Yamhill County Regional Rehab	14H	LMH	\$12,500.00
2010	3	15449	5424952	Yamhill County Regional Rehab	14H	LMH	\$5,000.00
2010	3	15449	5468606	Yamhill County Regional Rehab	14H	LMH	\$20,000.00
2010	4	15305	5398684	Philomath Microenterprise M10009	05	LMC	(\$6,308.00)
2010	4	15820	5377599	North Bend Microenterprise M10024	05	LMC	\$18,051.00
2010	5	15301	5382961	Mt Vernon Wastewater Fac. Plan P10005	20	LMA	\$1,800.00
2010	5	15301	5394105	Mt Vernon Wastewater Fac. Plan P10005	20A	LMA	\$3,300.00
2010	5	15301	5400484	Mt Vernon Wastewater Fac. Plan P10005	20A	LMA	\$2,850.00
2010	5	15301	5418369	Mt Vernon Wastewater Fac. Plan P10005	20A	LMA	\$2,050.00
2010	5	15301	5440986	Mt Vernon Wastewater Fac. Plan P10005	20A	LMA	\$2,050.00
2010	5	15301	5458660	Mt Vernon Wastewater Fac. Plan P10005	20A	LMA	\$750.00
2010	5	15301	5469762	Mt Vernon Wastewater Fac. Plan P10005	20A	LMA	\$4,500.00
2010	5	15301	5478558	Mt Vernon Wastewater Fac. Plan P10005	20A	LMA	\$5,790.00
2010	5	15301	5492168	Mt Vernon Wastewater Fac. Plan P10005	20A	LMA	\$7,610.00
2010	5	15303	5384795	Echo Water Master Plan P10003	20A	LMA	\$53,500.00
2010	5	15303	5448419	Echo Water Master Plan P10003	20A	LMA	\$13,000.00
2010	5	15510	5376776	Canyonville Wastewater Design P10013	03J	LMA	\$11,626.00
2010	5	15510	5394105	Canyonville Wastewater Design P10013	03J	LMA	\$12,588.00
2010	5	15510	5402803	Canyonville Wastewater Design P10013	03J	LMA	\$19,618.00
2010	5	15510	5421051	Canyonville Wastewater Design P10013	03J	LMA	\$26,903.00
2010	5	15510	5432535	Canyonville Wastewater Design P10013	03J	LMA	\$17,485.00
2010	5	15510	5443462	Canyonville Wastewater Design P10013	03J	LMA	\$16,327.00
2010	5	15510	5459175	Canyonville Wastewater Design P10013	03J	LMA	\$15,015.00
2010	5	15510	5469777	Canyonville Wastewater Design P10013	03J	LMA	\$23,711.00
2010	5	15510	5478558	Canyonville Wastewater Design P10013	03J	LMA	\$28,248.00
2010	5	15510	5489263	Canyonville Wastewater Design P10013	03J	LMA	\$32,847.00
2010	5	15510	5501528	Canyonville Wastewater Design P10013	03J	LMA	\$20,356.00
2010	5	15510	5510921	Canyonville Wastewater Design P10013	03J	LMA	\$18,282.00
2010	5	15512	5376776	Powers W/W Final Design P10021	03J	LMA	\$5,300.00
2010	5	15512	5384795	Powers W/W Final Design P10021	03J	LMA	\$12,330.00
2010	5	15512	5398535	Powers W/W Final Design P10021	03J	LMA	\$6,542.00
2010	5	15512	5428571	Powers W/W Final Design P10021	03J	LMA	\$9,672.00
2010	5	15512	5438191	Powers W/W Final Design P10021	03J	LMA	\$15,831.00
2010	5	15512	5458660	Powers W/W Final Design P10021	03J	LMA	\$10,351.00
2010	5	15512	5464746	Powers W/W Final Design P10021	03J	LMA	\$22,061.00
2010	5	15512	5471825	Powers W/W Final Design P10021	03J	LMA	\$9,860.00
2010	5	15512	5504683	Powers W/W Final Design P10021	03J	LMA	\$3,057.00
2010	5	15514	5388343	Stanfield Water Final Design P10019	03J	LMA	\$10,000.00
2010	5	15514	5400484	Stanfield Water Final Design P10019	03J	LMA	\$9,800.00
2010	5	15518	5379373	Nyssa W/W Facilities Plan P10015	20A	LMA	\$2,200.00
2010	5	15518	5394105	Nyssa W/W Facilities Plan P10015	20A	LMA	\$6,340.00
2010	5	15518	5448419	Nyssa W/W Facilities Plan P10015	20A	LMA	\$3,060.00
2010	5	15518	5469762	Nyssa W/W Facilities Plan P10015	20A	LMA	\$4,500.00
2010	5	15518	5482060	Nyssa W/W Facilities Plan P10015	20A	LMA	\$4,650.00
2010	5	15518	5492168	Nyssa W/W Facilities Plan P10015	20A	LMA	\$2,300.00
2010	5	15518	5507549	Nyssa W/W Facilities Plan P10015	20A	LMA	\$2,390.00



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2012

DATE: 01/03/13
 TIME: 10:17
 PAGE: 6

OREGON, OR

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2010	5	15818	5376776	Wallowa Water Final Design P10023	03J	LMA	\$12,500.00
2010	5	15818	5413871	Wallowa Water Final Design P10023	03J	LMA	\$24,250.00
2010	5	15818	5428571	Wallowa Water Final Design P10023	03J	LMA	\$8,082.00
2010	5	15818	5453269	Wallowa Water Final Design P10023	03J	LMA	\$15,679.00
2010	5	15961	5405843	Falls City W/W Facilities Plan P10029	20A	LMA	\$5,338.00
2010	5	15961	5418369	Falls City W/W Facilities Plan P10029	20A	LMA	\$8,348.00
2010	5	15961	5428571	Falls City W/W Facilities Plan P10029	20A	LMA	\$18,800.00
2010	5	15961	5438191	Falls City W/W Facilities Plan P10029	20A	LMA	\$22,411.00
2010	5	15961	5453269	Falls City W/W Facilities Plan P10029	20A	LMA	\$6,590.00
2010	5	15961	5478558	Falls City W/W Facilities Plan P10029	20A	LMA	\$7,562.00
2010	5	15961	5503823	Falls City W/W Facilities Plan P10029	20A	LMA	\$7,747.00
2010	5	15961	5507547	Falls City W/W Facilities Plan P10029	20A	LMA	\$5,356.00
2010	5	15963	5391807	Echo Wastewater Design P10030	03J	LMA	\$22,000.00
2010	5	15963	5469461	Echo Wastewater Design P10030	03J	LMA	\$49,500.00
2010	5	15963	5478558	Echo Wastewater Design P10030	03J	LMA	\$6,000.00
2010	5	15965	5450890	Idanha Water Master Plan P10031	20A	LMA	\$4,761.00
2010	5	15965	5478558	Idanha Water Master Plan P10031	20A	LMA	\$34,266.00
2010	5	15965	5507549	Idanha Water Master Plan P10031	20A	LMA	\$9,248.00
2010	5	15967	5376776	Gates Water Master Plan P10032	20A	LMA	\$7,573.00
2010	5	15967	5398639	Gates Water Master Plan P10032	20A	LMA	\$14,677.00
2010	5	15967	5409097	Gates Water Master Plan P10032	20A	LMA	\$6,156.00
2010	5	15967	5432535	Gates Water Master Plan P10032	20A	LMA	\$4,777.00
2010	6	15229	5387463	City of Coquille	05	LMC	\$15,531.00
2010	6	16021	5387465	CITY OF THE DALLES	05	LMC	\$15,798.65
2010	6	16022	5387465	CITY OF THE DALLES - ADMIN	05	LMC	\$777.08
2011	32	16287	5507549	Veneta Senior Center/Food Bank C11003	03A	LMC	\$6,537.00
2011	32	16289	5510921	Benton County Monroe Library C11004	03E	LMA	\$89,990.00
2011	34	16297	5453269	Independence Micro Assistance M11009	05	LMC	\$80,000.00
2011	34	16297	5478558	Independence Micro Assistance M11009	05	LMC	\$7,500.00
2011	34	16298	5469762	Lyons Micro Assistance M11010	05	LMC	\$20,044.00
2011	34	16298	5471825	Lyons Micro Assistance M11010	05	LMC	\$59,893.00
2011	34	16298	5474946	Lyons Micro Assistance M11010	05	LMC	\$15,063.00
2011	34	16526	5469461	Lincon County Microenterprise M11015	05	LMC	\$24,274.00
2011	34	16526	5480327	Lincon County Microenterprise M11015	05	LMC	\$11,636.00
2011	34	16527	5470278	Union County Microenterprise M11016	05	LMC	\$30,862.00
2011	34	16527	5503823	Union County Microenterprise M11016	05	LMC	\$6,638.00
2011	35	16290	5405843	North Powder Water Const. P11005	03J	LMA	\$16,200.00
2011	35	16290	5421051	North Powder Water Const. P11005	03J	LMA	\$23,930.00
2011	35	16290	5453269	North Powder Water Const. P11005	03J	LMA	\$42,018.00
2011	35	16290	5469762	North Powder Water Const. P11005	03J	LMA	\$10,820.00
2011	35	16290	5489263	North Powder Water Const. P11005	03J	LMA	\$36,075.00
2011	35	16290	5503823	North Powder Water Const. P11005	03J	LMA	\$23,300.00
2011	35	16291	5474946	Westfir Water Master Plan Update P11006	20A	LMA	\$55,986.00
2011	35	16723	5495670	Stanfield Water System Const. P11020	03J	LMA	\$7,916.00
2011	35	16723	5507547	Stanfield Water System Const. P11020	03J	LMA	\$2,025.00
2011	35	16727	5510921	Richland Wastewater Const P11021	03J	LMA	\$13,140.00
2011	38	16334	5438191	Morrow County Housing Rehab H11013	14A	LMH	\$1,500.00
2011	38	16334	5450890	Morrow County Housing Rehab H11013	14A	LMH	\$8,837.00
2011	38	16334	5469461	Morrow County Housing Rehab H11013	14A	LMH	\$33,476.00
2011	38	16334	5471825	Morrow County Housing Rehab H11013	14A	LMH	\$22,492.00
2011	38	16334	5474946	Morrow County Housing Rehab H11013	14A	LMH	\$18,718.00
2011	38	16334	5482060	Morrow County Housing Rehab H11013	14A	LMH	\$4,992.00
2011	38	16334	5495670	Morrow County Housing Rehab H11013	14A	LMH	\$7,212.00
2011	38	16334	5499151	Morrow County Housing Rehab H11013	14A	LMH	\$8,361.00
2011	38	16334	5507549	Morrow County Housing Rehab H11013	14A	LMH	\$16,121.00
2011	38	16341	5428571	Morrow Cty HR Program Management H11013	14H	LMH	\$10,000.00
2011	38	16341	5438191	Morrow Cty HR Program Management H11013	14H	LMH	\$5,500.00



Office of Community Planning and Development
U.S. Department of Housing and Urban Development
Integrated Disbursement and Information System
PR26 - CDBG Financial Summary Report
Program Year 2012

DATE: 01-03-13
TIME: 10:17
PAGE: 7

OREGON, OR

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2011	38	16341	5469461	Morrow Cty HR Program Management H11013	14H	LMH	\$5,500.00
2011	38	16341	5471825	Morrow Cty HR Program Management H11013	14H	LMH	\$5,500.00
2011	38	16341	5499151	Morrow Cty HR Program Management H11013	14H	LMH	\$5,500.00
2011	38	16530	5480327	Vale Housing Rehab Program H11017	14A	LMH	\$4,663.00
2011	38	16531	5480327	Vale HR Program Management H11017	14H	LMH	\$6,148.00
Total							\$10,148,045.73

Economic Development (continued)

	Create Suitable Living		Provide Decent Housing		Create Economic Opportunities		Total
	Access	Sustain	Access	Sustain	Access	Sustain	
Professional	0	0	0	0	0	0	0
Technicians	0	0	0	0	0	0	0
Sales	0	0	0	0	0	0	0
Office and Clerical	0	0	0	0	0	0	0
Craft Workers (skilled)	0	0	0	0	0	0	0
Operatives (semi-skilled)	0	0	0	0	0	0	0
Laborers (unskilled)	0	0	0	0	0	0	0
Service Workers	0	0	0	0	0	0	0
Of jobs created, number with employer sponsored health care benefits	0	0	0	0	0	0	0
Number unemployed prior to taking jobs	0	0	0	0	0	0	0
Total Number of Jobs Retained	0	0	0	0	0	0	0
Types of Jobs Retained	0	0	0	0	0	0	0
Officials and Managers	0	0	0	0	0	0	0
Professional	0	0	0	0	0	0	0

Economic Development (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Technicians	0	0	0	0	0	0	0	0	0	0
Sales	0	0	0	0	0	0	0	0	0	0
Office and Clerical	0	0	0	0	0	0	0	0	0	0
Craft Workers (skilled)	0	0	0	0	0	0	0	0	0	0
Operatives (semi-skilled)	0	0	0	0	0	0	0	0	0	0
Laborers (unskilled)	0	0	0	0	0	0	0	0	0	0
Service Workers	0	0	0	0	0	0	0	0	0	0
Of jobs retained, number with employer sponsored health care benefits	0	0	0	0	0	0	0	0	0	0
Acres of Brownfields Remediated	0	0	1	0	0	0	0	0	0	1

Rehabilitation of Rental Housing

	Create Suitable Living		Provide Decent Housing		Create Economic Opportunities		Total
	Access	Sustain	Access	Sustain	Access	Sustain	
Total LH/H* units	0	0	0	0	0	0	0
Total SB*, URG units	0	0	0	0	0	0	0
Of Total, Number of Units Made 504 accessible	0	0	0	0	0	0	0
Brought from substandard to standard condition	0	0	0	0	0	0	0
Created through conversion of non-residential to residential buildings	0	0	0	0	0	0	0
Qualified as Energy Star	0	0	0	0	0	0	0
Brought to lead safety compliance	0	0	0	0	0	0	0
Affordable	0	0	0	0	0	0	0
Of Affordable Units							
Number subsidized by another federal, state, local program	0	0	0	0	0	0	0
Number occupied by elderly	0	0	0	0	0	0	0
Number of years of affordability	0	0	0	0	0	0	0
Average number of years of affordability per unit	0	0	0	0	0	0	0
Number designated for persons with HIV/AIDS	0	0	0	0	0	0	0

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Performance Measures Report
 Program Year OREGON

Construction of Rental Housing (continued)

	Create Suitable Living		Provide Decent Housing		Create Economic Opportunities		Total
	Access	Afford	Access	Afford	Access	Sustain	
Number subsidized with project based rental assistance by another federal, state, or local program	0	0	0	0	0	0	0
Number designated for persons with HIV/AIDS	0	0	0	0	0	0	0
Of those, the number for the chronically homeless	0	0	0	0	0	0	0
Number of permanent housing units for homeless persons and families	0	0	0	0	0	0	0
Of those, the number for the chronically homeless	0	0	0	0	0	0	0

Housing Subsidies

	Create Suitable Living		Provide Decent Housing		Create Economic Opportunities		Total
	Access	Afford	Access	Afford	Access	Afford	
Total Number of Households	0	0	0	0	0	0	0
Of Total:							
Number of households receiving short-term rental assistance (< = 3 months)	0	0	0	0	0	0	0
Number of households assisted that were previously homeless	0	0	0	0	0	0	0
Of those, number of chronically homeless households	0	0	0	0	0	0	0

Shelter for Homeless Persons

	Create Suitable Living		Provide Decent Housing		Create Economic Opportunities		Total
	Access	Afford	Access	Afford	Access	Afford	
Number of beds created in overnight shelter/other emergency housing	0	0	0	0	0	0	0
Number of homeless persons given overnight shelter	0	0	0	0	0	0	0

Homeless Prevention

	Create Suitable Living		Provide Decent Housing		Create Economic Opportunities		Total
	Access	Afford	Access	Afford	Access	Afford	
Number of Persons Assisted that received emergency financial assistance to prevent homelessness	0	0	0	0	0	0	0
that received emergency legal assistance to prevent homelessness	0	0	0	0	0	0	0

Public Facilities and Infrastructure

Program Year **2012** Section 1

	Create Suitable Living		Provide Decent Housing		Create Economic Opportunities		Total
	Access	Afford	Access	Afford	Access	Afford	
Number of Persons Assisted	0	0	0	0	0	0	0
with new access to a facility	0	0	0	0	0	0	0
with improved access to a facility	0	0	0	0	0	0	0
with access to a facility that is no longer substandard	0	0	0	0	0	0	0
Totals :	0	0	0	0	0	0	0

Number of Households Assisted	0	0	0	0	0	0	0
with new access to a facility	0	0	0	0	0	0	0
with improved access to a facility	0	0	0	0	0	0	0
with access to a facility that is no longer substandard	0	0	0	0	0	0	0
Totals :	0	0	0	0	0	0	0

Public Services

	Create Suitable Living		Provide Decent Housing		Create Economic Opportunities		Total
	Access	Afford	Access	Afford	Access	Afford	
Number of Persons Assisted	0	0	0	0	0	0	0
with new (or continuing) access to a service	0	0	0	0	0	0	0
with improved (or continuing) access to a service	0	0	0	0	0	0	0
with new access to a service that is no longer substandard	0	0	0	0	0	0	0
Totals :	0	0	0	0	0	0	0

Economic Development (continued)

	Create Suitable Living		Provide Decent Housing		Create Economic Opportunities		Total
	Access	Afford	Access	Afford	Access	Sustain	
Professional	0	0	0	0	0	0	0
Technicians	0	0	0	0	0	0	0
Sales	0	0	0	0	0	0	0
Office and Clerical	0	0	0	0	0	0	0
Craft Workers (skilled)	0	0	0	0	0	0	0
Operatives (semi-skilled)	0	0	0	0	0	0	0
Laborers (unskilled)	0	0	0	0	0	0	0
Service Workers	0	0	0	0	0	0	0
Of jobs created, number with employer sponsored health care benefits	0	0	0	0	0	0	0
Number unemployed prior to taking jobs	0	0	0	0	0	0	0
Total Number of Jobs Retained	0	0	0	0	0	0	0
Types of Jobs Retained							
Officials and Managers	0	0	0	0	0	0	0
Professional	0	0	0	0	0	0	0

Economic Development (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Technicians	0	0	0	0	0	0	0	0	0	0
Sales	0	0	0	0	0	0	0	0	0	0
Office and Clerical	0	0	0	0	0	0	0	0	0	0
Craft Workers (skilled)	0	0	0	0	0	0	0	0	0	0
Operatives (semi-skilled)	0	0	0	0	0	0	0	0	0	0
Laborers (unskilled)	0	0	0	0	0	0	0	0	0	0
Service Workers	0	0	0	0	0	0	0	0	0	0
Of jobs retained, number with employer sponsored health care benefits	0	0	0	0	0	0	0	0	0	0
Acres of Brownfields Remediated	0	0	1	0	0	0	0	0	0	1

Rehabilitation of Rental Housing

	Create Suitable Living		Provide Decent Housing		Create Economic Opportunities		Total
	Access	Afford	Access	Afford	Access	Sustain	
Total LIH* units	0	0	0	0	0	0	0
Total SB*, URG units	0	0	0	0	0	0	0
Of Total, Number of Units Made 504 accessible	0	0	0	0	0	0	0
Brought from substandard to standard condition	0	0	0	0	0	0	0
Created through conversion of non-residential to residential buildings	0	0	0	0	0	0	0
Qualified as Energy Star	0	0	0	0	0	0	0
Brought to lead safety compliance	0	0	0	0	0	0	0
Affordable	0	0	0	0	0	0	0
Of Affordable Units							
Number subsidized by another federal, state, local program	0	0	0	0	0	0	0
Number occupied by elderly	0	0	0	0	0	0	0
Number of years of affordability	0	0	0	0	0	0	0
Average number of years of affordability per unit	0	0	0	0	0	0	0
Number designated for persons with HIV/AIDS	0	0	0	0	0	0	0

Rehabilitation of Rental Housing (continued)

	Create Suitable Living		Provide Decent Housing		Create Economic Opportunities		Total
	Access	Afford	Access	Afford	Access	Afford	
Of those, number for the chronically homeless	0	0	0	0	0	0	0
Number of permanent housing units for homeless persons and families	0	0	0	0	0	0	0
Of those, number for the chronically homeless	0	0	0	0	0	0	0

Construction of Rental Housing

	Create Suitable Living		Provide Decent Housing		Create Economic Opportunities		Total
	Access	Afford	Access	Afford	Access	Afford	
Total LMH* units	0	0	0	0	0	0	0
Total SB*, URG units	0	0	0	0	0	0	0
Of Total, Number of 504 accessible units	0	0	0	0	0	0	0
Units qualified as Energy Star Affordable units	0	0	0	0	0	0	0
Of Affordable Units Number occupied by elderly	0	0	0	0	0	0	0
Years of affordability	0	0	0	0	0	0	0
Average number of years of affordability per unit	0	0	0	0	0	0	0

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Performance Measures Report
 Program Year OREGON

Construction of Rental Housing (continued)

	Create Suitable Living		Provide Decent Housing		Create Economic Opportunities		Total
	Access	Afford	Access	Afford	Access	Sustain	
Number subsidized with project based rental assistance by another federal, state, or local program	0	0	0	0	0	0	0
Number designated for persons with HIV/AIDS	0	0	0	0	0	0	0
Of those, the number for the chronically homeless	0	0	0	0	0	0	0
Number of permanent housing units for homeless persons and families	0	0	0	0	0	0	0
Of those, the number for the chronically homeless	0	0	0	0	0	0	0

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Performance Measures Report
 Program Year 2012 OREGON

Development of Homeowner Housing

	Create Suitable Living		Provide Decent Housing		Create Economic Opportunities		Total
	Access	Afford	Access	Afford	Access	Sustain	
Total LMH* units	0	0	0	0	0	0	0
Total SB*, URG units	0	0	0	0	0	0	0
Of Total, Number of Affordable units	0	0	0	0	0	0	0
Years of affordability	0	0	0	0	0	0	0
Average number of years of affordability per unit	0	0	0	0	0	0	0
Units qualified as Energy Star	0	0	0	0	0	0	0
504 accessible units	0	0	0	0	0	0	0
Units occupied by households previously living in subsidized housing	0	0	0	0	0	0	0
Of Affordable Units	0	0	0	0	0	0	0
Number occupied by elderly	0	0	0	0	0	0	0
Number designated for persons with HIV/AIDS	0	0	0	0	0	0	0
Of those, number for the chronically homeless	0	0	0	0	0	0	0
Number of housing units for homeless persons and families	0	0	0	0	0	0	0
Of those, number for the chronically homeless	0	0	0	0	0	0	0

Totals for all Local Target areas

Number of new businesses assisted	0
Number of existing businesses assisted	0
Number of jobs created or retained in area	0
Amount of funds leveraged	0
Number of LMI persons assisted	
By direct benefit activities	0
By area benefit activities	0
Number of LMI households assisted	0
Number of acres of brownfields remediated	0
Number with new access to public facilities/improvements	0
Number of business facades/buildings rehabilitated	0
Slum/blight demolition	0

Totals for all Areas

Number of new businesses assisted	0
Number of existing businesses assisted	0
Number of jobs created or retained in area	0
Amount of funds leveraged	0
Number of LMI persons assisted	
By direct benefit activities	0
By area benefit activities	0
Number of LMI households assisted	0
Number of acres of brownfields remediated	0
Number with new access to public facilities/improvements	0
Number of business facades/buildings rehabilitated	0
Slum/blight demolition	0

Totals for all Local Target areas

Number of new businesses assisted	0
Number of existing businesses assisted	0
Number of jobs created or retained in area	0
Amount of funds leveraged	0
Number of LMI persons assisted	
By direct benefit activities	0
By area benefit activities	0
Number of LMI households assisted	17
Number of acres of brownfields remediated	0
Number with new access to public facilities/improvements	0
Number of business facades/buildings rehabilitated	0
Slum/blight demolition	0

Totals for all Areas

Number of new businesses assisted	0
Number of existing businesses assisted	0
Number of jobs created or retained in area	0
Amount of funds leveraged	0
Number of LMI persons assisted	
By direct benefit activities	0
By area benefit activities	0
Number of LMI households assisted	17
Number of acres of brownfields remediated	0
Number with new access to public facilities/improvements	0
Number of business facades/buildings rehabilitated	0
Slum/blight demolition	0
