# 2024 Oregon Outfitter Guide Application Instructions 

Return to:

OREGON STATE MARINE BOARD

OSMB - Guide Desk 435 Commercial St NE \#400 PO Box 14145
Salem OR 97309-5065

For questions, call or email:
(503) 378-2633
outfitter.guide@boat.oregon.gov www.boat.oregon.gov

Please allow at least 10 business days for processing. We ask you to plan accordingly. Remember, if your guide license has expired, you may not advertise or provide guided outdoor recreational activities until your Outfitter Guide Registration has been issued.

## Applicant Requirements:

$\square \quad$ A completed application
$\square \quad$ Certificate of Liability Insurance
$\square \quad$ American Red Cross or equivalent First Aid / CPR card
$\square \quad \$ 5000$ Surety Bond (if you or your agent/online booking company accepts deposits, see below)
$\square \quad$ United States Coast Guard Operator License (if operating a motorized boat in federally navigable or nonnavigable waters) OR OSMB Motorized Passenger Boat Operator's Certification (MPBOC) (if operating a motorized boat only on Inland non-federally navigable waters).
$\square \quad$ Annual non-refundable fee (OR Residents: \$150; out-of-state residents: see schedule on next page)
$\square \quad$ Make checks payable to the Oregon State Marine Board (OSMB).

## Items to Note:

## Liability Insurance

A Certificate of Liability Insurance of not less than \$500,000 combined single limit per occurrence, covering the Outfitter Guide and their employees for bodily injury or property damage, must be current and on file at the Marine Board. The certificate must match the name and business name(s) on the application, list the Marine Board as the certificate holder, list the operations (activities) covered, and if applicable, the types and number of boats used.

## First Aid and CPR

A current certificate issued to the Outfitter Guide that meets the minimum standards set by the American Red Cross (Internet courses with no hands-on testing are not acceptable). Contact our office for a list of acceptable providers if you are unsure. A copy of a valid certificate for the Outfitter Guide must be always on file. The Outfitter Guide is responsible to make sure all employees carry valid First Aid/CPR certification.

## Employees

The Outfitter Guide must provide the names, addresses, and dates of birth of all employees, agents, and parties of interest who physically provide or who directly assist in physically providing outfitting and guiding services. Those employees of fishing guides, who conduct, lead or assist in angling activities, or operate or assist in the operation of a watercraft used for angling activities must be individually registered as Outfitter Guides. Prior to providing services, the Outfitter Guide must notify the Marine Board by submitting the last page of this application (or a similar format) by mail or email, noting any additions or deletions of employees.

## US Coast Guard Operator License or Motorized Passenger Boat Operator's Certification

A valid USCG Merchant Mariner's Credential (MMC) must be carried by all Outfitter Guides or employees who operate a motorized boat in federally navigable waters of the United States. If operating a motorized boat on non-federally navigable waters, the operator must have either a MMC or an OSMB Motorized Passenger Boat Operator's Certification (MPBOC). Copies of these certifications must be submitted or already on file. See our website for the information regarding applying for the MPBOC.
NOTE: Please submit proof of current random drug screening consortium participation with your application.

## Surety Bond

A Surety Bond in the amount of $\$ 5,000$ naming the Oregon State Marine Board must be submitted for any Outfitter Guide or their agent that accepts deposits of more than $\$ 100$ per person. An agent may be a broker, representative or booking company or website that may accept money on your behalf. A deposit is any money accepted in advance.

## Secretary of State Business Registry

In Oregon, if you conduct your guiding service under a business name, and your business name does not include your first, middle initial and last names, you must annually register the business name with the Oregon Secretary of State's Business Registry. For more information or to register, go to: sos.oregon.gov/business
Rev. 10/23

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## Oregon Resident Fee - \$150 annually - Make checks payable to OSMB

## Non-Resident Fees:

Arizona: $\$ 300$, Hunting and Fishing; $\$ 150$ Other Services California: $\$ 618$ Hunting and Fishing; $\$ 150$ Other Services Nevada: $\$ 250$, Hunting, Fishing, $\$ 150$ Other Services

Washington: Fishing: \$2575-Below Longview Bridge, \$1490-Above Longview, \$760-Sole State Water; Washington - All Other Services:\$150 All Other States Not Listed: $\$ 150$ Any Service

## 2024 Oregon Outfitter Guide Application

| Applicant Name: (Print FULL LEGAL NAME) | First: |  | MI: | Last: |  | Suffix: (Jr. etc.) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Mailing Address: |  |  |  | City | State | ZIP |
| Physical Address: |  |  |  | City | State | ZIP |
| Email: |  |  |  |  | Phone: |  |
| Website: |  |  |  | Alternate Phone: |  |  |
| Date of Birth: (mm/dd/yyyy) |  | Driver's License \# |  | Driver's License State of Issuance: | Last 4 Di <br> Social Se | $\begin{aligned} & \text { of } \\ & \text { ty } \mathrm{No} \text { : } \end{aligned}$ |

Business Name(s): Make sure your business name is registered with the Oregon Secretary of State's Registry.

| I am an: $\square$ Owner $\square$ Employee $\quad$ I have previously been issued an Oregon Outfitter/Guide license: $\quad \square$ |
| :--- |
| Employees must list employer name and complete pg. $1 \& \mathrm{pg}$. 4. |

Assumed Business Name(s):
(ABN or dba)
Corporation/Partnership/Other Business Name:
(INC, LLC, LLP, etc)

Liability Insurance Information: (an updated copy must be submitted or already on file with the OSMB)

Insurance Agent / Company Name:
Guided Activities and/or Boats Covered:

Insurance Provider Address/City/State/Zip:
Policy Number:
Expiration Date:

Insurance Provider Phone:

Surety Bond: $\$ 5000$ Surety Bond is required if you or your agent accept any money over $\$ 100 / p p$ in advance of service. Do you or your agent accept deposits of more than \$100? $\square$ INo Yes (If yes, a bond must be on file w/ OSMB)

First Aid \& CPR: Enter the expiration dates and provide a photocopy of the certificate(s). Courses must be American Red Cross equivalent and CPR courses must include hands-on testing.

## Applicant First Aid Exp. Date:

CPR Exp. Date:
(mm/dd/yyyy)

Outfitter Guide services that you provide: (Services should match those that are covered by your liability insurance and permits)


Fishing
Hunting
Back Country
Bicycling
Bird Watching
$\square$ Canoe/Kayak/Paddle Craft
Dune Buggy/ ATV
Equestrian Rides

Nature/Eco HikesOutdoor Youth Program - requires DHS registration
Photography
Rock Climbing
Scenic Tours
White Water Rafting
Wilderness Adventures
Other

Service Areas (ALL GUIDES): Please mark the areas where you conduct your guiding services. This is for informational/statistical use only and is not a restriction.

Coos-Coquille<br>Deschutes<br>John Day<br>Klamath<br>La Grande<br>Lower Columbia River<br>Mid-Coast<br>Mid-Columbia<br>Mid-Willamette<br>North Coast<br>NWWD - Coast Range<br>NWWD - Cascade Unit<br>Pacific Ocean<br>South Coast<br>Southeast<br>Umatilla<br>Umpqua<br>Upper Rogue<br>Upper Willamette<br>Wallowa



Do you provide the equipment necessary for the guided activity?: $\square$ Yes $\square$ No
Special Use Recreational Permits: (use additional page if needed; supply a copy of the permit summary sheet) If you are applying for a permit that has not yet been granted, list permit number as "Applied For".

| US Forest Name or BLM District Name | Permit No. | Activity \& Area(s) of Operation | Expiration <br> Date |
| :--- | :--- | :--- | :---: |
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|  |  |  |  |

Non-Motorized Boats: Guide decals/tags must be displayed only on boats operated by guides. These boats may or may not be registered boats. No motor of any kind may be used with these boats while guiding.
Guide decals on non-motorized boats are NOT proof of Waterway Access permits. You must purchase your Waterway Access permits separately. There is no discount for 1-5 permits; you may purchase them at our online store or anywhere fishing licenses are sold.


## GUIDES OPERATING ON WHITE WATER

## SPECIAL TRAINING and EXPERIENCE REQUIREMENT for Class III and Higher Rivers

## ORS Chapter 704.070 Requirements for safety equipment, experience, and training.

(1) A person who acts or offers to act as an outfitter and guide using boats to carry passengers on the waters of this state shall:
(a) Equip each non-motorized boat that is under the direct operation of an outfitter and guide or an employee of an outfitter and guide to carry passengers on waters rated as class III or higher on a commonly accepted scale of river difficulty with a rescue throw bag, complete with a length of artificial fiber rope and a buoyant bag;
(b) On any section of waters rated as class III or higher on a commonly accepted scale of river difficulty, require that all persons physically providing outfitting and guiding services and all passengers wear a properly secured United States Coast Guard approved personal flotation device of a type prescribed by rules adopted by the State Marine Board.
(c) If the outfitter and guide operates non-motorized boats carrying passengers on any section of the waters rated as Class III or higher on a commonly accepted scale of river difficulty, require that all persons physically providing outfitter and guiding services meet the following requirements:
A. Prior to providing the services, have completed at least one trip on that section of water in a non-motorized boat; and B. Have been trained in:
$\checkmark$ Equipment preparation and boat rigging.
$\checkmark \quad$ Understanding and recognizing river characteristics and hazards.
$\checkmark \quad$ Methods of scouting rapids.
$\checkmark \quad$ Methods of physically guiding boats through rapids.
$\checkmark \quad$ Proper client communication.
$\checkmark \quad$ How to provide paddling and safety instruction
$\checkmark \quad$ Methods of river rescue techniques, including emergency procedures and equipment recovery.

Outfitter Guide and Employee Background: Responses can have legal consequences, please verify before submitting. In the last 24 months have you or an employee (those without their own guide license) been convicted of:
Any criminal offense or violation of ORS 477, (fire prevention laws), ORS 496, 497, 498, 501, 506, 508, 509, 511 (fish and wildlife laws), ORS 704 (outfitter and guide laws), and/or ORS 830 (boating laws)?
Any violation of wildlife laws that occurred while acting as an outfitter/guide and that resulted in a courtordered revocation of the hunting or fishing license of the outfitter/guide?
Any criminal offense or conviction of a felony or misdemeanor under ORS 162, 163, 164, 165, 166 or 167 (offenses against the State and public justice)?
Any crime involving delivery, manufacture or possession of a controlled substance, as defined in ORS 475.005?

Been denied the right to apply for an outfitting and guide license, permit or certificate by another state or by an agency of the United States?
Have had an outfitting and guide license, permit or certificate, or US Coast Guard operator license suspended, revoked, or cancelled by another state or by an agency of the United States?

No Have you or an employee EVER been convicted of:
A crime, the result of which prohibits the person from possessing a firearm?
A crime, the result of which requires the person to be registered as a sex offender on ORS 181.806. 181.807, 181.808 , or 181.809 ?

If any items are marked "Yes", attach an additional page and explain, including the date(s), law enforcement agency or court, and outcome or scheduled court date. Include copies of any applicable documentation.

Employee/Agent List \& Training/Experience Affidavit: (attach an additional copy of this page if necessary) Employee means an individual who, in exchange for compensation or other monetary gain, physically provides, or directly assists in physically providing outfitting and guiding services under the direction, supervision and control of an Outfitter Guide. Those employees of fishing guides, who conduct, lead or assist in angling activities, or operate or assist in the operation of a watercraft used for angling activities must be individually registered as Outfitter Guides.
Each Outfitter Guide must maintain a current list with the OSMB of all employees, agents, or parties of interest.

| Full Legal Name |
| :--- |

I hereby swear that all information provided on this application is true and correct. I and each of these individuals meet the Outfitter and Guide provisions contained in ORS 704.020 and possess a current OSMB-approved American Red Cross or equivalent standard first aid \& CPR card issued to them and that each of these individuals operating a motorized boat on federally navigable waters possess a valid U.S. Coast Guard operator's license or OSMB MPBOC for non-federally navigable waters. I certify that all boats used on any section of waters rated as Class III and higher are equipped according to ORS Chapter 704.

I certify each of my employees and I have read and understand the Outfitter Guide Ethical and Professional Standards in OAR Chapter 250. I further certify that I will maintain the required first aid/cpr certification and insurance in full force and effect for the entire period of my Outfitter Guide registration.

DATE:
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