# Staff Training and Development

**Subject:** Staff Training and Development

**Section – Policy Number:** D: Personnel Management – 3.9

**Supersedes:**
- I-D-3.9 (9/09)
- I-D-3.9 (9/02)
- I-D-3.9 (6/03)

**Effective Date:** 07/28/2014

**Date of Last Review/Revision:** None

### Related Standards and References:
- **DAS policy 50.035.01** (Performance Management Process)
- **DAS policy 50.045.01** (Employee Development and Implementation of Oregon Benchmarks for Workforce Development)
- American Correctional Association, *Standards for Juvenile Correctional Facilities*; 4-JCF-6E-01 (Staff Development)
- **OYA policy:** 0-2.1 (Professional Standards)
  - I-D-3.8 (Agency Training Program)
  - I-E-3.0 (Media Relations)
- **OYA forms:**
  - YA 1200 (Training Roster)
  - YA 1203 (New GLC Training Notification Letter)
  - YA 1204 (Training Feedback)
  - YA 2229 (Out-of-State Travel Authorization)

### Related Procedures:
- **FAC I-D-3.9** Facility Training Program

**Policy Owner:** Training Academy Director

**Approved:**

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**I. PURPOSE:**

This policy establishes OYA’s standards for staff training lesson plans, training delivery, training attendance approval, trainee and trainer responsibilities, and training documentation.

**II. POLICY DEFINITIONS:**

**Agency training:** Training developed and provided by OYA (usually through the Training Academy) for OYA staff.

**Cross-functional Review Team:** A workgroup of staff representing a cross-section of the agency convened to detail course descriptions, learning outcomes, and evaluation methods for specific training topics or needs. Membership varies according to topic and need.
Facility Training Program (FTP): A training program designed to proficiently educate, mentor, evaluate and post newly-hired facility group life coordinators (GLCs) and support staff into their positions before they attend OYA’s New Employee Orientation/Basic Training (NEO/BT).

iLearn: An Oregon state employee learning management system that retains employee training records and online courses.

iLearn section manager: An OYA staff member who is trained to enter data into iLearn and support iLearn at the local level.

Local training: Training developed and provided by a local facility or office for staff who work at that facility or office.

Professional development: Organized, planned activities that continuously improve staff’s job-related knowledge and skills.

Qualified OYA instructors: OYA staff who have knowledge and expertise in the subject matter they present, and are skilled in presenting topics to adult learners.

Training: An organized, planned, and evaluated learning activity designed to achieve specific learning objectives.

Training Advisory Committee (TAC): An agency committee that assesses agency training needs and aligns training strategies to most effectively support and implement agency (and juvenile justice) business initiatives.

Training expenses: Expenses related to a training activity that include, but are not limited to, leave requests, travel, per diem costs, and tuition.

III. POLICY:

OYA values a highly-productive, motivated, culturally-responsive, and culturally-diverse workforce. OYA has a coordinated, comprehensive system of staff development and training designed for the following purposes:

- To help meet internal and external mandates by providing the training necessary to execute agency policies and procedures in a consistent and timely manner;

- To provide effective services to offenders by ensuring that staff have the basic competencies to carry out their job responsibilities;

- To enhance staff knowledge, skills, abilities, and competencies to perform jobs more efficiently and effectively; and

- To provide staff with opportunities for continued personal and professional development.

The Training Academy facilitates the agency’s training to ensure the training needs of OYA offices and facilities are met in a consistent manner that reflects
the agency’s mission and values. The Training Academy ensures all OYA staff training curriculum and lesson plans meet recognized professional standards.

In addition, the Training Academy develops partnerships with other state agencies, county juvenile departments, other correctional and juvenile justice organizations and colleges in an effort to have a consistent and competent continuum of services throughout Oregon.

IV. GENERAL STANDARDS:

A. The Training Academy will collaborate with supervisors to assess their local training needs and advise on service delivery options.

B. All OYA agency training presented to OYA staff must use an OYA-approved lesson plan or curriculum and be presented by qualified OYA instructors.
   1. The cross-functional review team will review curriculum/lesson plans to ensure compliance with OYA’s standards and mission, and that instructors are qualified.
   2. OYA staff training must contain:
      a) A description of the training;
      b) Identified ways to measure effectiveness;
      c) A lesson plan documenting content delivered to participants;
      d) Documented learning outcomes; and
      e) Documented attendance (e.g., online or training roster).

C. Training affecting service delivery to offenders requires approval from the Training Advisory Committee (TAC) before it is implemented. Supervisors may send staff to observe such training without the TAC’s approval when the intent is to gather information to share with the agency.

D. Staff training request approvals
   1. All training requests, including authorization for training expenses, must be approved by the supervisor before training begins.
   2. Requests for out-of-state training must be approved by an assistant director, who will forward the request to the Director’s Office for final approval.
E.  Training for other agencies or community partners

1.  A staff member who is asked to represent OYA while providing training to other agencies or community partners must notify his/her supervisor prior to acting on the request.

2.  The supervisor must review the lesson plan for curriculum compliance prior to authorizing the training delivery through the local management structure. The Training Academy director may be contacted for guidance in this process.

F.  Individual staff development

OYA develops its staff to enable them to perform their jobs competently and with excellence.

1. Staff must meet the below-listed agency training goals.

   a) New Employee Orientation (NEO) training

      All new staff must complete mandatory training. This training will be provided online, in a classroom, and one-on-one mentoring.

   b) Staff who work directly with offenders must complete an additional 80 hours of Basic Training.

   c) Newly-hired group life coordinators (GLC) must complete a Facility Training Program (FTP). See facilitywide procedure FAC I-D-3.9 Facility Training Program for more information.

2. Annual training and professional development

   All OYA staff must complete training annually.

   a) Training topics will include those required according to job classification, law, OYA policy, and related bargaining agreements.

   b) OYA encourages participation in professional development opportunities as identified in staff individual development plans.

3. All OYA supervisors must complete the OYA Human Resources Essential Skills training within two years of appointment.

4. Approval for non-mandatory training and staff development activities is a local management decision which will consider:

   a) Local need, including alignment with the staff’s development plan and the work unit’s training needs;
b) Available training funds (including per diem, travel, tuition, and staffing costs);

c) The unit/office ability to meet operating requirements while the staff participates in training;

d) Training that meets staff need; and

e) Fulfilling agency goals, mission.

5. Specific roles

a) Supervisors

(1) Assess and identify staff development and training needs.

(2) Facilitate training opportunities to fulfill the training and development needs of individual staff or working unit.

(3) Schedule staff for mandatory training and arrange workload to facilitate participation in training.

(4) Approve or deny non-mandatory training and professional development activities in accordance with the priorities of the agency training plan, budget availability, and workload coverage needs.

(5) Ensure participation in and documentation of all mandatory training and professional development activities are completed.

b) Staff

(1) Assess training and development need in relation to job duties and developmental goals.

(2) Identify development plan with supervisor at time of performance appraisal.

(3) Provide documentation of completed professional development activities to supervisor.

(4) Attend classroom training or complete online training as approved and scheduled.

(5) Sign attendance document (roster).
(6) Make recommendations for curriculum development and improvement through the local management structure.

G. Training documentation

1. All training requests must be made in writing by a staff member or supervisor, as appropriate.

2. iLearn

OYA must retain a computerized training record for each staff member that documents completed training and staff development activities.

These records are retained in the iLearn learning management system.

a) Agency classroom or in-person training will be documented on OYA form YA 1200 (Training Roster).

   (1) Agency training provided by the Training Academy

   A designated Training Academy staff will enter the corresponding training into iLearn.

   (2) Agency training provided by the JJIS Training and Implementation Unit

   A designated Information Systems staff will enter the corresponding training into iLearn.

b) iLearn section managers will enter completed local training into iLearn.

c) Completion of training or professional development activities that do not meet the criteria described in the paragraphs above must be documented in the attendee’s iLearn training record using the self-reported learning choice.

   (1) Staff members are responsible for providing their supervisors with supporting documentation of the training or activity.

   (2) An activity is deemed professional development as determined by the supervisor.

d) OYA staff may view their individual training records in iLearn.
H. Staff responsibilities during training sessions

1. Classroom training sessions are considered part of a regular workday. As such, training participants will maintain professional standards and be fully prepared to take part in all aspects of the training.

Participants must:

a) Bring required materials;

b) Wear appropriate clothing for a professional setting and the training activity;

c) Be on time for each training session and promptly return from announced and designated breaks; and

d) Follow the directives of the qualified instructor or others presenting the training.

2. Qualified instructors will maintain an appropriate learning environment by correcting any training participant’s activity that is unsafe or undermines the learning environment.

3. Any training participant failing to follow the reasonable directives of a qualified instructor may be considered disruptive and subject to appropriate corrective action.

V. LOCAL OPERATING PROTOCOL REQUIRED: NO