

11410 SW 68th Parkway, Tigard OR 97223 Mailing Address – PO Box 23700, Tigard OR 97281-3700 Toll free – 888-320-7377 Fax – 503-598-0561 Website – https://oregon.gov/pers



## **Deceased Member Benefit Inquiry**

Type or print clearly in dark ink. Illegible forms could be returned to you, which could delay your request.

## Section A: Deceased member information

| Deceased first name                 | Deceased MI | Deceased last name            | Deceased PERS ID                       |  |  |
|-------------------------------------|-------------|-------------------------------|--|--|--|
| Deceased date of birth (mm/dd/yyyy) | Deceas      | ed date of death (mm/dd/yyyy) | Deceased Social Security number (SSN)* |  |  |

## Section B: Your information

| irst name                          |                   | MI           | Last na | me    | Date of birth (mm/dd/yyyy) |         |  |
|------------------------------------|-------------------|--------------|---------|-------|----------------------------|---------|--|
|                                    |                   |              |         |       |                            |         |  |
| Relationship to deceased member    |                   |              |         |       |                            |         |  |
|                                    |                   |              |         |       |                            |         |  |
| Mailing address (street or PO box) |                   |              |         |       |                            |         |  |
|                                    |                   |              |         |       |                            |         |  |
| City                               |                   |              |         | State | ZIP code                   | Country |  |
|                                    |                   |              |         |       |                            |         |  |
| Home phone number                  | Work phone number | Cell phone n | umbei   | r     | Personal email             |         |  |
|                                    |                   |              |         |       |                            |         |  |

## Section C: Estate representative information

Complete this section if an estate was opened for the deceased member.

| Estate representative first | name              | MI     | Estate representative last name |      |       |           |                      | Simple estate          |
|-----------------------------|-------------------|--------|---------------------------------|------|-------|-----------|----------------------|------------------------|
| Estate name                 |                   |        |                                 |      |       | I         | Open probated estate |                        |
|                             |                   |        |                                 |      |       |           |                      | Closed probated estate |
| Mailing address (street or  | PO box)           |        |                                 |      |       |           |                      |                        |
| City                        |                   |        |                                 | Stat | te    | ZIP code  |                      | Country                |
| Home phone number           | Work phone number | Cell p | hone number                     |      | Perso | nal email | •                    |                        |
| Soction D. Signatu          | RO.               |        |                                 |      |       |           |                      |                        |

Section D: Signature

Signature (do not print)

Date

I hereby declare the above information is true to the best of my knowledge and belief, and I understand it may be used as evidence in court and is subject to penalty for perjury.

<sup>\*</sup>Providing the member's Social Security number (SSN) is voluntary. It will be used for confirmation purposes. If you choose not to supply the member's SSN, it could take PERS staff longer to process your form.

In compliance with the Americans with Disabilities Act, PERS will provide help filling out this form upon request. You can request help by calling 888-320-7377 or TTY 503-603-7766. Form #459-713 (1/1/2024) SL3 IIM Code: 2292F