

National Retirement Security Week open house and workshops in October

OSGP and PERS will present Retirement Expo '17 in recognition of National Retirement Security Week.

The 12th annual open house will be Thursday, October 12, 10:00 a.m. – 8:00 p.m. at the Salem Convention Center. This is your opportunity to learn about your retirement system, have face-to-face interaction with OSGP and PERS counselors, Social Security Administration representatives and much more! State and local government employees are welcome to attend. For information, call **888-320-7377** or visit our event website at www.growyourtomorrow.com. ●

Can't make it to Salem? We're coming to you!

This year, we have extended our outreach efforts and hope you can join us for workshops at a location near you:

Saturday, October 14

Portland

Tuesday, October 17

Coos Bay

Medford

Ontario

Wednesday, October 18

Klamath Falls

La Grande

Roseburg

Thursday, October 19

Bend

Eugene

Pendleton

Friday, October 20

Albany

Hermiston

To learn about your workshop choices, see other side.

advisory corner

Upcoming Advisory Committee Meeting

August 9, 2017

9:30 a.m.

Keizer Community Center

930 Chemawa Road NE

Keizer

Your choice of workshops

National
Retirement
Security Week
October 16 – 20,
2017

Introduction to OSGP

If you want a refresher course on OSGP, try this workshop on investment strategies, fees and distributions.

OSGP Savings Strategies

The four keys to consistent retirement savings will be explained during the workshop.

OSGP Ready for Retirement?

If you are within five years of retirement or have severed employment, learn about OSGP's catch-up contribution options available to eligible current employees, payment options, IRS requirements, rollovers and the forms to use.

OSGP Basic Investment Concepts

This classic 101 presentation explains different types of investments, investment trends, performance and the Top Ten Bloopers in saving for retirement.

Ask Kathy

You're invited to meet "Ask Kathy." Kathy Gannon, who has developed and coordinated OSGP for over 27 years, will answer your questions during this informal one hour session.

Social Security Programs: What You Need to Know

Social Security can help to fill the gaps at many critical life stages, not just at retirement. Get to know more about Social Security benefits, including the rules for spouses and former spouses and disability benefits.

Building Financial Resiliency in Retirement

"Financial resiliency" is the ability to withstand events in our lives that challenge our financial well-being. The Department of Consumer and Business Services will present information that may help you avoid financial disasters.

PERS Health Insurance Program

Get the facts about health insurance coverage for eligible retirees and their eligible spouses and dependents, including Medicare and non-Medicare health plans and dental coverage.

Tier 1 and 2: From Membership to Retirement

This presentation will provide a broad range of topics for Tier One and Tier Two members including: Pension benefit calculation factors, Individual Account Program, estimates, retirement options and process, additional PERS education sessions and more.

OPSRP: From Membership to Retirement

This presentation will provide a broad range of topics for OPSRP members including: Pension benefit calculation factors, Individual Account Program, vesting, estimates, retirement options and process, additional PERS education sessions and more.

PERS Informational Resources

Learn about the tools and resources PERS has available to help with retirement planning at any time throughout your career: Explore the PERS website, learn how to log on and use Online Member Services to review your account and run estimates, and also how to use the IAP distribution forecasting tool. ●



Plan website:
osgp.voya.com

Plan information line:
800-365-8494

OSGP:
888-320-7377
Select the OSGP option

PERS/OSGP website:
www.oregon.gov/PERS/OSGP

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Information from registered Plan Service Representatives is for educational purposes only and is not legal, tax or investment advice. Local Plan Service Representatives are registered representatives of Voya Retirement Advisors, LLC (member SIPC).

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quarterly calendar

Transactions made on this date when the New York Stock Exchange (NYSE) is closed will be processed the following business day that the NYSE is open:

- Monday, September 4, 2017