

Under withholding of state income tax for some benefit recipients

Withholding tables for state income tax changed beginning with the February 1, 2016 benefit payment.

A problem with the updated tax tables caused under withholding of state income tax on the February 1, 2016 benefit payment for some benefit recipients:

- “Single” with a monthly PERS benefit between \$4,167 and \$10,000, and
- “Married” with a monthly PERS benefit between \$4,167 and \$20,000.

Your current tax withholding election will resume with your March, 1 2016 benefit.

PERS will mail a letter to those affected in February 2016 noting the amount that was under withheld. We will enclose a W-4P form for those who want to change their tax withholding.

PERS is unable to give tax advice.