

Strunk/Eugene Project Timeline

<u>BENEFIT TYPE</u>	<u>BENEFIT ADJUSTMENT TIMELINE</u>
Estimated benefits (convert to actual benefits)	Dec. 2005 – Mar. 2007
Recipients with annuity payments	
Divorce	Apr. 2006 – June 2009
Non-COLA freeze benefits (the group of benefit recipients not affected by the COLA freeze effective July 1, 2003)	Oct. 2006 – July 2007
COLA freeze benefits (the group of benefit recipients affected by the COLA freeze effective July 1, 2003)	Dec. 2006 – June 2009
Pre-2000 lump-sum installment retirements (final payment rec'd)	Apr. 2007 – Dec. 2007
Death benefits (beneficiaries)	Jan. 2007 – June 2009
Police & Fire units	Apr. 2007 – June 2009
Recipients who had a lump sum payment(s)	
Lump-sum benefits	Apr. 2007 – Dec. 2007
Total lump-sum benefits	Mar. 2007 – Dec. 2007
Death benefits (post-retirement benefits; beneficiaries)	Jan. 2008 – June 2009
Withdrawals (non-retirees)	Oct. 2007 – Dec. 2008 (estimated)

NOTE: Some accounts in each category will be delayed due to data cleanup issues, eligibility determination, etc.