



STATE OF OREGON
OREGON STATE TREASURY
159 STATE CAPITOL, 900 COURT ST NE
SALEM, OREGON 97301-4043

Oregon Retirement Savings Board
FINANCIAL LITERACY WORKING GROUP

Meeting Agenda
Tuesday, April 12, 2016
1:00 pm – 3:00 pm

Oregon State Treasury Tigard Office
16290 SW Upper Boones Ferry Road
Mt. Hood Board Room
Portland, Oregon 97224

1. Introductions
2. Refresher – Working Group Purpose / Recap Meeting 1
3. Today's Discussion – Financial Literacy Needs of Oregon Retirement Savings Plan Participants
 - a. Short List – essentials for plan participants
 - b. Additional opportunities – engaging more broadly, and earlier (K-12)
 - c. What existing material or programs should be considered – please bring or circulate examples
 - d. Other hot topics
4. Recap and Next Steps

<http://www.oregon.gov/treasury/ORSP/Pages/default.aspx>

If you would like to be added to our Listserv for interested parties of the ORSP, please email: Missy.Simpson@ost.state.or.us

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| Ted Wheeler Treasurer Chair | Kara Backus Member | Lee Beyer Senator | Kevin Jensen Member | Tobias Read Representative | Juanita Santana Member | Cory Streisinger Member | Lisa Massena Executive Director |
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