



STATE OF OREGON  
OREGON STATE TREASURY  
159 STATE CAPITOL, 900 COURT ST NE  
SALEM, OREGON 97301-4043

Oregon Retirement Savings Board  
**PROGRAM DESIGN WORKING GROUP**

Meeting Agenda  
Thursday, March 31, 2016  
9:00 am – 11:00 am

Portland State Office Building  
800 NE Oregon Street  
Conference Room 1D  
Portland, Oregon 97232

1. Introduction
2. Overview of Program Design
  - a. Roles of participants (Employees, Employers, Service Providers, the State and its Agencies)
  - b. Operating Models and the flow of information, funds, and issue resolution
  - c. Safe Harbor characteristics as proposed by the Department of Labor
  - d. Example and tenets – models as developed for California
3. Today's Discussion: Money In
4. Recap and Next Steps

<http://www.oregon.gov/treasury/ORSP/Pages/default.aspx>

If you would like to be added to our Listserv for interested parties of the ORSP, please email: [Missy.Simpson@ost.state.or.us](mailto:Missy.Simpson@ost.state.or.us)

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Ted Wheeler Treasurer Chair	Kara Backus Member	Lee Beyer Senator	Kevin Jensen Member	Tobias Read Representative	Juanita Santana Member	Cory Streisinger Member	Lisa Massena Executive Director
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