



STATE OF OREGON
OREGON STATE TREASURY
159 STATE CAPITOL, 900 COURT ST NE
SALEM, OREGON 97301-4043

**Oregon Retirement Savings Plan
Rulemaking Advisory Committee
Agenda**

Thursday, August 11, 2016
1:00 pm – 2:30 pm

OST – Tigard Office
Mt. Hood Board Room
16290 SW Upper Boones Ferry Road
Portland, Oregon

Conference # 877.336.1828; Access Code: 1691288

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|---|------|
| 1. Introductions | 1:00 |
| 2. Oregon Retirement Savings Plan – Progress and Status | 1:10 |
| 3. Overview – Rulemaking Process & Your Role | 1:15 |
| a. Rulemaking Schedule | |
| b. Draft rules | |
| c. The ORS establishing the ORSP | |
| d. The plan design document which has been approved by the ORSP Board | |
| e. A proposed rule from the U.S. Department of Labor; this rule creates an ERISA safe harbor for plans like ours. | |
| 4. Overview – Rules | 1:25 |
| 5. Rules – Detailed Review | 1:35 |
| a. Definitions (Employer / Employee) – Division 5 | |
| b. Eligibility – Division 10 | |
| c. Additional Divisions as time allows | |
| 6. Recap and Next Steps | 2:20 |

Next Meeting: September 8, 2016

Ted Wheeler	Kara Backus	Lee Beyer	Kevin Jensen	Tobias Read	Juanita Santana	Cory Streisinger	Lisa Massena
Treasurer	Member	Senator	Member	Representative	Member	Member	Executive Director
Chair							