

SHARE guidance change log

This document summarizes changes made to 2024 SHARE Initiative guidance and reporting.

January 22, 2024 updates

Guidance document

- Updated submission process to use new CCO deliverables portal (instead of email).
- Updated examples of SDOH-E domains, housing projects and community advisory council role; moved project examples to Appendix B.
- Removed requirement to submit partner agreements to OHA.
- Added section “Changes to SHARE designations and plans.” Previously this was only in the FAQ.
- Added section “SHARE Initiative investments and Oregon’s 1115 Medicaid Waiver” to provide guidance on health-related social needs covered services and community capacity-building funding, and their intersections with SHARE.
- Updated reporting requirements to reflect detailed spending report moving into Exhibit L, Report L6.71.

Spending plan template

- Removed requirement to submit partner agreements.
- Removed requirement to submit separate budget. This will be collected in a table in the spending plan.
- Streamlined template by adding a project summaries table and partner details table.
- In the partner details table, added “Describe the specific items, activities or services being funded with SHARE.” This is to clarify which pieces SHARE is funding so OHA can more easily verify eligibility.
- In the project details table, added space to list populations served.
- Updated question #3 to ask CCOs to describe CHP alignment through a list and brief narrative.
- Combined the questions about describing the partner selection process and CAC involvement to reduce overlap. Added optional CAC role checkboxes.
- Changed question #6 (Are any of your partner agreements a subcontract as defined in CCO contract?) to apply to all partners instead of asking individually about each partner.

Spending plan evaluation form

- Updates reflect changes to template and guidance.
- Total points available is now nine (previously was 10). This was reduced to account for CCOs no longer being required to submit partner agreements.

Spending report template

- Retired standalone detailed spending report. CCOs will now report how much was spent on each SHARE partner each year within Exhibit L, Report 6.71 along with total spend year over year.

FAQ

- Added #17: Can SHARE funds be used for capital expenses if the building will provide both medical services and SDOH-E?
- Added #23: Why are CCOs no longer required to submit partner agreements to OHA?
- Updated #34: How does the 1115 Medicaid demonstration waiver affect the SHARE Initiative?
- Added #35: Can SHARE funding be used for things that might be eligible later for HRSN capacity-building dollars?
- Added #36: Can SHARE funds be used for climate-related supports and services?