TWIST Reports Which Support Peer Counseling

Client Processes Reports

Report name and location	Where is the data from? What data is included?	How would I use the report?
Peer Counseling Offered (Client Process ➔Reports ➔Nutrition Education ➔Peer Counseling)	• Shows the answers to a prenatal health history question answered within date range selected on report. • Includes clinic, WIC ID, name, DOB, EDD, weeks gestation, language, answer to the question	• Provides a list of participants who wish to participate in the PC program which can be used to assign the participants who "accepted" to a peer counselor. • Various sort options and can exclude participants already assigned a peer counselor.
PC Caseload Summary (Client Process ➔Reports ➔Nutrition Education ➔Peer Counseling)	• Assign Peer Counselor Pop-up • Includes totals by month for each status.	• Provides numbers of active and inactive participants and predicts the number of participants that will complete the PC program each month to help manage caseload.
PC Client Participation (Client Process ➔Reports ➔Nutrition Education ➔Peer Counseling)	• Assign Peer Counselor Pop-up, active participants • Includes peer counselor assigned, name, WIC ID, EDD, ADD, language, age, phone number and type	• Provides a list of all participants assigned to each peer counselor. • Various sort options including status.
PC Schedule for Client Contacts (Client Process ➔Reports ➔Nutrition Education ➔Peer Counseling) Contacts	• Assign Peer Counselor, active participants • Includes name, WIC ID, EDD, ADD, Language, PC start date, phone number, and call date and type based on EDD and ADD.	• Prepares a list of participants due for contact based on preset contact schedule. • Is **not** connected to call back dates entered on the BF contacts tab or to PC group sessions scheduled.

Report name and location	Where is the data from? What data is included?	How would I use the report?
Breastfeeding Tracking Function Call Back (Client Process ➜ Reports ➜ Nutrition Education ➜ Breastfeeding)	• Breastfeeding Contacts Tab call back date, report includes participants with unclosed call back date in selected date range. • Includes call back date, WIC ID, category, name, BF topic, EDD/ADD, language, phone and type, assigned peer counselor	• Prepares a list of participants needing contact based on call back dates entered by staff.

Appointment Scheduling Reports

Report name and location	How can I use the report? What data is included?
Group Appointment Sign Up List (Appt scheduling ➜ outputs)	• See who is scheduled for a particular session. • Manually track attendance at prenatal sessions in order to indicate show/no show in participant record later. • Identify needed follow-up after a class depending on whether they showed or not. • Includes group specific data and WIC ID, name, DOB, phone number, date last FI's printed, attendance status.
Selected Group Nutrition Education Class (Appt scheduling ➜ outputs)	• Allows you to view details about scheduled groups during the selected date range. • Offers multiple filters and sort options. • Includes topic, clinic, title, date, start and end time, language, location, room number, instructor, assigned maximum capacity, number of participants currently booked, and class description.