



The mission of the Board of Accountancy is to protect Oregon consumers by ensuring only qualified licensees practice public accountancy in accordance with established professional standards and promulgated rules.

NOTICE OF PUBLIC MEETING
BOARD OF ACCOUNTANCY - QUALIFICATIONS COMMITTEE
Morrow Crane Training Center
Wednesday, November 20, 2019 at 10:00 a.m.

DIAL IN NUMBER: 1-877-326-2337 | CONFERENCE ID: 269 342 3387

Purpose of Meeting:

Principal subjects to be discussed at the meeting include, but are not limited to, recommendations to the Board regarding Certified Public Accountant certificate and Public Accountant license applications filed with the Board of Accountancy.

1. Call to Order and announce recording of meeting.
2. Review and Approval of Agenda Megan Kurz, Committee Chair
3. Report of Board Action Stuart Morris, Board Liaison
4. Pending Applications
 - A. Current Applications
 1. Joanna Sexton / Van Vleet 9:40
 2. Apeksha Shah / Kramer 13:10
 3. Aaron Russell / Fish 30:20
 4. Colin Currier / Camors 40:00
 5. Kevin Thorpe / Rush 45:50
 - B. Deferred Applications
 1. Matthew Ogata / Smoot 1:17:40
 2. Mohan Shetty / Burling 45:50
5. New Business
 - A. QC Annual Report
 - B. Member Roster and Terms of Service
 - C. MoU Annual Reports and Program Updates
 - D. 2020 meeting calendar
6. Adjournment

Statement of public interest in regulating practice of accountancy

The public interest requires:

- (1) The promotion of reliable information used for guidance in financial transactions and accounting for, or assessing the financial status or performance of, commercial, noncommercial and governmental enterprises;*
- (2) That persons professing special competence in accountancy or offering assurance as to the reliability or fairness of presentation of such information demonstrate their qualifications to do so, and that persons who have not demonstrated and maintained such qualifications, including public accountancy professionals not in public practice, not be permitted to hold themselves out as having special competence or to offer such assurance; and*
- (3) That the conduct of persons licensed as having special competence in accountancy be regulated in all aspects of their professional work and that the use of titles relating to the practice of public accountancy that have the capacity or tendency to mislead or deceive the public as to the status or competence of the persons using the titles be prohibited. [1999 c.322 §1]*

Next meeting: January 2020 (date TBD)

Please note: Members of the public may attend the meeting in person at 3218 Pringle Rd SE #110 Salem, Oregon. The meeting location is accessible to persons with disabilities. A request for an interpreter for the hearing impaired or for other accommodations for persons with disabilities should be made at least 48 hours before the meeting to Stacey Janes at 503.378.2264 or Stacey.janes@oregon.gov.