



**Oregon Board of Accountancy**

200 Hawthorne Ave. SE Suite D450, Salem, OR 97301

503-378-4181

The mission of the Board of Accountancy is to protect Oregon consumers by ensuring only qualified licensees practice public accountancy in accordance with established professional standards and promulgated rules.

**BOARD OF ACCOUNTANCY – PEER REVIEW OVERSIGHT COMMITTEE  
PUBLIC SESSION AGENDA (Zoom Only Meeting)  
Wednesday, January 17, 2024, 3 p.m. to 5:00 p.m. Pacific Time**

**Zoom:** <https://us06web.zoom.us/j/6589430200?pwd=bjI5ZWwvSWdxUnlDRjZBdWJkejUvUT09>

- 1. CALL TO ORDER / ANNOUNCE RECORDING OF MEETING**
- 2. INTRODUCTION OF COMMITTEE MEMEBRS TO NEW BOARD LIAISON HALEY LYONS**
- 3. REVIEW AND ADOPTION OF AGENDA**
- 4. PUBLIC COMMENT**
- 5. NEW BUSINESS**
  - A. Discussion – draft annual report to the Board for 2023 (Review and Discussion)
  - B. Update of PROC website information, members and term expirations
    - i. Upcoming term expirations / Pamela / Kari March 29, 2024
  - C. Review and discussion of consecutive non-pass peer reviews (TENTATIVE / PENDING DATA)
  - D. RAB meeting report (Jon)
  - E. AICPA peer review public meetings report (Nov 16 – Kim)
  - F. Development of PROC calendar – 2024 (review and discuss items to add – all)
  - G. Review draft PROC calendar / discussion of items/events to add
  - H. RAB meetings – assign confirmed meetings for January 26, February 23 and March 22
  - I. Assign attendance at 2024 AICPA peer review open sessions
    - i. February 7
    - ii. May 15
    - iii. Sept 11
    - iv. Nov 6, 2024

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- J. Development of future agenda items
  - i. Create introduction document for new members outlining purpose and responsibilities of the committee
  - ii. Review current activities and consider adding additional items (review of CalCPA PROC report)
  
- K. Annual report to the Board of Accountancy – 2024 report
  - i. Timing, content, assignments

## 6. ANNOUNCEMENTS AND ADJOURNMENT

*Members of the public may attend the meeting in person or by Zoom. The physical meeting location is accessible to persons with disabilities. A request for an interpreter for the hearing impaired or for other accommodations for persons with disabilities should be made at least 48 hours before the meeting to Andrew Barlow at 503.378.2270 or [andrew.barlow@oregon.gov](mailto:andrew.barlow@oregon.gov).*

### **ORS 673.015 Statement of public interest in regulating practice of accountancy**

*The public interest requires:*

- (1) The promotion of reliable information used for guidance in financial transactions and accounting for, or assessing the financial status or performance of, commercial, noncommercial and governmental enterprises;*
- (2) That persons professing special competence in accountancy or offering assurance as to the reliability or fairness of presentation of such information demonstrate their qualifications to do so, and that persons who have not demonstrated and maintained such qualifications, including public accountancy professionals not in public practice, not be permitted to hold themselves out as having special competence or to offer such assurance; and*
- (3) That the conduct of persons licensed as having special competence in accountancy be regulated in all aspects of their professional work and that the use of titles relating to the practice of public accountancy that have the capacity or tendency to mislead or deceive the public as to the status or competence of the persons using the titles be prohibited.*