



Oregon Board of Accountancy

200 Hawthorne Ave. SE Suite D450, Salem, OR 97301

503-378-4181

The mission of the Board of Accountancy is to protect Oregon consumers by ensuring only qualified licensees practice public accountancy in accordance with established professional standards and promulgated rules.

BOARD OF ACCOUNTANCY PEER REVIEW OVERSIGHT COMMITTEE - PUBLIC NOTICE AND DRAFT AGENDA JANUARY 14, 2026 / 1:00 P.M. TO 3:00 P.M.

This meeting will be held by **Zoom** (a verified account to observe and provide comment by Zoom is required)

Zoom participants will be placed in a virtual waiting room before the meeting and during any Executive Session that may be held.

BOA Admin is inviting you to a scheduled Zoom meeting.

Topic: Regular PROC Meeting

Time: Wednesday January 14, 2025 01:00 PM Pacific Time (US and Canada)

Join Zoom Meeting

<https://us06web.zoom.us/j/6589430200?pwd=bjI5ZWwvSWdxUnlDRjZBdWJkejUvUT09>

Meeting ID: 658 943 0200

Passcode: mjZS3T

One tap mobile

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Dial by your location

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+1 346 248 7799 US (Houston)

+1 646 558 8656 US (New York)

+1 301 715 8592 US (Washington DC)

+1 312 626 6799 US (Chicago)

Meeting ID: 658 943 0200

Passcode: 131463

Find your local number: <https://us06web.zoom.us/j/knq4azv5R>

ORS 673.015 Statement of public interest in regulating practice of accountancy:

The public interest requires:

(1) The promotion of reliable information used for guidance in financial transactions and accounting for, or assessing the financial status or performance of, commercial, noncommercial and governmental enterprises;

(2) That persons professing special competence in accountancy or offering assurance as to the reliability or fairness of presentation of such information demonstrate their qualifications to do so, and that persons who have not demonstrated and maintained such qualifications, including public accountancy professionals not in public practice, not be permitted to hold themselves out as having special competence or to offer such assurance; and

(3) That the conduct of persons licensed as having special competence in accountancy be regulated in all aspects of their professional work and that the use of titles relating to the practice of public accountancy that have the capacity or tendency to mislead or deceive the public as to the status or competence of the persons using the titles be prohibited.

BOARD OF ACCOUNTANCY – PEER REVIEW OVERSIGHT COMMITTEE (PROC)
PUBLIC SESSION DRAFT AGENDA (Zoom Meeting)
Wednesday, January 14, 2025
1:00 p.m. to 3:00 p.m. Pacific Time
200 Hawthorne Ave SE Suite D450, Salem OR 97301

Zoom: <https://us06web.zoom.us/j/6589430200?pwd=bjI5ZWwrSWdxUnlDRjZBdWJkejUvUT09>

1. CALL TO ORDER / ANNOUNCE RECORDING OF MEETING
2. INTRODUCTION OF COMMITTEE MEMBERS, BOARD LIAISON & COMMITTEE SUPPORT STAFF
3. REVIEW AND ADOPTION OF AGENDA
4. PUBLIC COMMENT
5. OLD BUSINESS
 - A. Tracking prior meeting firm
 - i. Firm #41
 - ii. Firm #44 – (referred to AICPA, prior CA firm)
6. NEW BUSINESS
 - A. Committee member reports
 - i. Nov 14 – RAB – Brenda
 - ii. Dec 19 – RAB - Kari
 - B. Upcoming meetings to be assigned
 - i. Jan 23 – RAB (9am - 12pm) – Pamela
 - ii. Feb 11 – AICPA PRB (Open Session 10am EST) -
 - iii. Feb 20 – RAB (9am - 12pm) – Michelle
 - iv. Mar 20 – RAB (9am - 12pm) –
 - v. May 5 – AICPA PRB (Open Session 10am EST) -
 - vi. May 22 – RAB (9am – 12pm) –
 - C. Board Rule Updates
 - i. PROC Member CPE
 - ii. Peer Review / Firm Consecutive Failures
 - D. Discussion of consecutive non-pass Firms
 - i. Firm #45
7. TABLED / UPCOMING AGENDA ITEMS
 - A. Biennial program review
8. ANNOUNCEMENTS AND ADJOURNMENT
 - A. Next PROC Tuesday May 12, 2026