



Oregon Board of Accountancy

200 Hawthorne Ave. SE Suite D450, Salem, OR 97301

503-378-4181

The mission of the Board of Accountancy is to protect Oregon consumers by ensuring only qualified licensees practice public accountancy in accordance with established professional standards and promulgated rules.

BOARD OF ACCOUNTANCY – PEER REVIEW OVERSIGHT COMMITTEE PUBLIC SESSION DRAFT AGENDA (Hybrid In-Person / Zoom Meeting)

**July 13, 2023, 1 p.m. to 3:00 p.m. Pacific Time
200 Hawthorne Ave SE Suite D450, Salem OR 97301**

Zoom: <https://us06web.zoom.us/j/6589430200?pwd=bjI5ZWwrSWdxUnlDRjZBdWJkejUvUT09>

1. CALL TO ORDER / ANNOUNCE RECORDING OF MEETING
2. INTRODUCTION OF COMMITTEE MEMBERS, BOARD LIAISON AND COMMITTEE SUPPORT STAFF
3. REVIEW AND ADOPTION OF AGENDA
4. PUBLIC COMMENT
5. MEETING SUMMARIES
 - A. Meeting Summary of May 25, 2023 (supplemental)
6. NEW BUSINESS
 - A. Update from Board of Accountancy meeting (Nancy and Martin)
 - A.1 Board Direction on definition of “qualified” for purposes of peer reviewer member of committee
 - A.2 Other Board Meeting Updates
 - B. Meeting Assignments
 - B.1 Report from June 23 RAB meeting (Jon)
 - B.2 RAB meetings – ongoing attendance
 - B.3 Attendance at BOA meetings
 - B.4 Attendance at AICPA peer review meetings
 - B.5 Attendance at Oregon program hearings
 - C. Review of consecutive non-pass report (update only; substantive work deferred to next PROC)
 - D. Discussion of the review of the Oregon program
 - E. Update on the Jones & Roth monitoring
 - F. Next steps related to the PROC monitoring for this program
 - G. Question for further discussion and potential inquiry of Board: is it permissible to require all Oregon firms to participate in AICPA program?
 - H. Introduction document for new members outlining purpose and responsibilities of the committee
 - I. Committee member recruitment

7. DEVELOPMENT OF FUTURE AGENDA ITEMS
8. ANNOUNCEMENTS AND ADJOURNMENT

DETAIL ZOOM PARTICIPATION INSTRUCTIONS

<https://us06web.zoom.us/j/6589430200?pwd=bjI5ZWwrSWdxUnlDRiZBdWJkejUvUT09>

Meeting ID: 658 943 0200

Passcode: mjZS3T

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+1 312 626 6799 US (Chicago)

Meeting ID: 658 943 0200

Passcode: 131463

Find your local number: <https://us06web.zoom.us/j/knq4azv5R>

Members of the public may attend the meeting in person or by Zoom. The physical meeting location is accessible to persons with disabilities. A request for an interpreter for the hearing impaired or for other accommodations for persons with disabilities should be made at least 48 hours before the meeting to Andrew Barlow at 503.378.2270 or andrew.barlow@oregon.gov.

ORS 673.015 Statement of public interest in regulating practice of accountancy

The public interest requires:

(1) The promotion of reliable information used for guidance in financial transactions and accounting for, or assessing the financial status or performance of, commercial, noncommercial and governmental enterprises;

(2) That persons professing special competence in accountancy or offering assurance as to the reliability or fairness of presentation of such information demonstrate their qualifications to do so, and that persons who have not demonstrated and maintained such qualifications, including public accountancy professionals not in public practice, not be permitted to hold themselves out as having special competence or to offer such assurance; and

(3) That the conduct of persons licensed as having special competence in accountancy be regulated in all aspects of their professional work and that the use of titles relating to the practice of public accountancy that have the capacity or tendency to mislead or deceive the public as to the status or competence of the persons using the titles be prohibited.