



Oregon Board of Accountancy

200 Hawthorne Ave. SE Suite D450, Salem, OR 97301

503-378-4181

The mission of the Board of Accountancy is to protect Oregon consumers by ensuring only qualified licensees practice public accountancy in accordance with established professional standards and promulgated rules.

**BOARD OF ACCOUNTANCY PEER REVIEW OVERSIGHT
COMMITTEE - PUBLIC NOTICE AND DRAFT AGENDA
TUESDAY MAY 13, 2025 / 1:00 P.M. TO 3:00 P.M.**

This meeting will be held by **Zoom** (a verified account to observe and provide comment by Zoom is required)

Zoom participants will be placed in a virtual waiting room before the meeting and during any Executive Session that may be held.

BOA Admin is inviting you to a scheduled Zoom meeting.

Topic: Regular PROC Meeting

Time: Tuesday January 30, 2025 01:00 PM Pacific Time (US and Canada)

Join Zoom Meeting

<https://us06web.zoom.us/j/6589430200?pwd=bjI5ZWwvSWdxUnlDRjZBdWJkejUvUT09>

Meeting ID: 658 943 0200

Passcode: mjZS3T

One tap mobile

+17207072699,,6589430200#,,,,*131463# US (Denver)

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Dial by your location

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+1 253 215 8782 US (Tacoma)

+1 346 248 7799 US (Houston)

+1 646 558 8656 US (New York)

+1 301 715 8592 US (Washington DC)

+1 312 626 6799 US (Chicago)

Meeting ID: 658 943 0200

Passcode: 131463

Find your local number: <https://us06web.zoom.us/j/kng4azv5R>

ORS 673.015 Statement of public interest in regulating practice of accountancy:

The public interest requires:

(1) The promotion of reliable information used for guidance in financial transactions and accounting for, or assessing the financial status or performance of, commercial, noncommercial and governmental enterprises;

(2) That persons professing special competence in accountancy or offering assurance as to the reliability or fairness of presentation of such information demonstrate their qualifications to do so, and that persons who have not demonstrated and maintained such qualifications, including public accountancy professionals not in public practice, not be permitted to hold themselves out as having special competence or to offer such assurance; and

(3) That the conduct of persons licensed as having special competence in accountancy be regulated in all aspects of their professional work and that the use of titles relating to the practice of public accountancy that have the capacity or tendency to mislead or deceive the public as to the status or competence of the persons using the titles be prohibited.

**BOARD OF ACCOUNTANCY – PEER REVIEW OVERSIGHT COMMITTEE (PROC)
PUBLIC SESSION DRAFT AGENDA (Zoom Meeting)**

TUESDAY, MAY 13, 2025

1:00 p.m. to 3:00 p.m. Pacific Time

200 Hawthorne Ave SE Suite D450, Salem OR 97301

Zoom: <https://us06web.zoom.us/j/6589430200?pwd=bjI5ZWwvSWdxUnlDRjZBdWJkejUvUT09>

1. CALL TO ORDER / ANNOUNCE RECORDING OF MEETING
2. REVIEW AND ADOPTION OF AGENDA
3. PUBLIC COMMENT
4. OLD BUSINESS
 - A. Update on consecutive non-pass firm where corrective actions were due on 3/31/2025.
(May 2024 PROC decision to revisit once actions items assigned by RAB have been completed.)
(January 2025 PROC was updated that two outstanding corrections are due on March 31, 2025.)
5. NEW BUSINESS
 - A. Committee member reports
 - i. February 21– RAB – Kari
 - ii. January 17 – RAB – Brenda
 - B. Assignment of Upcoming RAB and AICPA Peer Review Committee meetings:
 - i. May 16 – RAB (10-1) – Pam
 - ii. June 20 – RAB (10-1) – TBD
 - iii. August 8 - RAB (10-1) – TBD
 - C. PROC Committee Organization:
 - i. Vice Chair selection
 - ii. Update from BOA staff on recruitment
 - D. Update and discussion on consecutive, non-pass firms
6. TABLED / UPCOMING AGENDA ITEMS
 - A. PROC member CPE – Update from the February 2025 Board meeting (Lyons/Pittioni)
 - B. Review of new consecutive, non-pass firms (no new cases for this PROC)
 - C. Initial Discussion of whether it is within PROC area of responsibility to discuss emerging alternative practice structures and private equity rollups for firms doing attest work.
 - D. Guidance from NASBA’s Peer Review Compliance Committee on Deficient Report Monitoring
7. ANNOUNCEMENTS AND ADJOURNMENT

Members of the public may attend the meeting in person at the offices of the Board of Accountancy, or by Zoom. The physical meeting location is accessible to persons with disabilities. A request for an interpreter for the hearing impaired or for other accommodations for persons with disabilities should be made at least 48 hours before the meeting to Andrew Barlow at 503.378.2270 or andrew.barlow@oregon.gov.