NOTICE OF PUBLIC MEETING

Oregon Board of Accountancy

200 Hawthorne Ave. SE Suite D450, Salem, OR 97301 **503-378-4181**

The mission of the Board of Accountancy is to protect Oregon consumers by ensuring only qualified licensees practice public accountancy in accordance with established professional standards and promulgated rules.

PUBLIC BOACC MEETING AGENDA – November 2, 2026

This meeting will be held in person at the Board's Salem office.
Attendance by **Zoom** is available (a verified account is required) - **8:30 a.m.**

Meeting participants will be placed in a virtual waiting room before the meeting and during Executive Session

BOA Admin is inviting you to a scheduled Zoom meeting.

Topic: BOA Complaints Committee meeting
Time: November 2, 2026, 08:30 AM Pacific Time (US and Canada)

Join Zoom Meeting
https://us06web.zoom.us/j/6589430200?pwd=bjI5ZWwrSWdxUnlDRjZBdWJkejUvUT09

Meeting ID: 658 943 0200
Passcode: mjZS3T
One tap mobile

+17207072699,,6589430200#,,,,*131463# US (Denver)
+12532158782,,6589430200#,,,,*131463# US (Tacoma)

Dial by your location

+1 720 707 2699 US (Denver)
+1 253 215 8782 US (Tacoma)
+1 346 248 7799 US (Houston)
+1 646 558 8656 US (New York)
+1 301 715 8592 US (Washington DC)
+1 312 626 6799 US (Chicago)

Meeting ID: 658 943 0200
Passcode: 131463
Find your local number: https://us06web.zoom.us/u/knq4azv5R

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BOARD OF ACCOUNTANCY - COMPLAINTS COMMITTEE
PUBLIC SESSION AGENDA
Monday, November 2, 2026
8:30 a.m. – 4:00 p.m.
200 Hawthorne Ave. SE Suite D450, Salem, OR 97301
and via Zoom

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1. CALL TO ORDER / ANNOUNCE RECORDING OF MEETING / BOACC MEMBER INTRODUCTIONS

2. REVIEW AND APPROVAL OF AGENDA

3. CONVENE EXECUTIVE SESSION [Pursuant to ORS 192.660(2)(f) & (h)]
Estimated start time: 8:40 a.m.; Executive Session may be recessed at any time during the day for public session items as necessary to accommodate committee workflow.

4. COMMITTEE RECOMMENDATIONS FROM EXECUTIVE SESSION
A. MOTIONS

5. NEW BUSINESS
A. 2027 BOACC Committee Meeting and Board Calendar Review

6. OLD BUSINESS
A. Report of August 11, 2026 - BOACC Meeting Actions

B. Report of September 24, 2026 - Board Meeting (supplemental)

C. Report of October 1, 2026 -- Board Meeting (supplemental)

7. ANNOUNCEMENTS AND ADJOURNMENT
NEXT MEETING: Thursday, January 7, 2027

Members of the public may attend the meeting in person. The meeting location is accessible to persons with disabilities. Upon request, arrangements can be made for attendance of all or part of the meeting by telephone. A request for an interpreter for the hearing impaired or for other accommodations for persons with disabilities should be made at least 48 hours before the meeting at 503.378.4181 or boa.info@boa.oregon.gov.

ORS 673.015 Statement of public interest in regulating practice of accountancy
The public interest requires:
(1) The promotion of reliable information used for guidance in financial transactions and accounting for, or assessing the financial status or performance of, commercial, noncommercial and governmental enterprises;
(2) That persons professing special competence in accountancy or offering assurance as to the reliability or fairness of presentation of such information demonstrate their qualifications to do so, and that persons who have not demonstrated and maintained such qualifications, including public accountancy professionals not in public practice, not be permitted to hold themselves out as having special competence or to offer such assurance; and
(3) That the conduct of persons licensed as having special competence in accountancy be regulated in all aspects of their professional work and that the use of titles relating to the practice of public accountancy that have the capacity or tendency to mislead or deceive the public as to the status or competence of the persons using the titles be prohibited.

DRAFT AFTER 09/24/2026 BOARD REVIEW
Board of Accountancy 2027 Schedule

Board Meetings & Work Sessions
Thursday, February 4
Thursday, June 10
Thursday, September 23
Thursday, December 02

Complaints Committee
Thursday, Jan 7
Thursday, April 29
Thursday, August 5
Thursday, October 28

Peer Review Oversight Committee
Wednesday, January 13
Wednesday, May 12
Wednesday August 18
Wednesday, November 03

Laws and Rules Committee
Meeting dates TBD-
(heavy activity likely in Summer/ Fall 2027)

Board Staff
Martin Pittioni, Executive Director
Shelley Ostrem, Deputy Director
Jeremiah Leppert CPA, Investigator
Quinn Stoddard, Compliance Specialist
Marylynn Varner, Licensing Specialist
Erika Guzman, Licensing Specialist
Andrea Gerber, Licensing Specialist

Other Events
NASBA Exec. Dir.& Legal Counsel Conf. March 27-30 (?) 2027 (Phoenix, AZ)
OSCPA Circle of Excellence May 13 OSCPA Gov Acct & Audit Conf. May 17-18 OSCPA Strategic Leadership April 26-28 NASBA West. Regionals June ??
OSCPA Professional Issues Update Dec. 08

Holidays
Friday, January 1 – New Year's Day
Monday, January 18 – MLK Jr. Day
Monday, February 15 – Presidents' Day
Monday, May 31– Memorial Day
Friday, June 18 – Juneteenth
Monday, July 5 – Independence Day
Monday, September 6 – Labor Day
Thursday, Nov. 11 – Veteran's Day
Thursday, November 25 – Thanksgiving
Friday, December 24 – Christmas Day

Updated Sept 25, 2026 mp

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