



## Oregon Board of Accountancy

200 Hawthorne Ave. SE Suite D450, Salem, OR 97301

503-378-4181

The mission of the Board of Accountancy is to protect Oregon consumers by ensuring only qualified licensees practice public accountancy in accordance with established professional standards and promulgated rules.

### BOARD OF ACCOUNTANCY – LAWS AND RULES COMMITTEE (LRC)

#### HYBRID IN-PERSON AND ZOOM MEETING

<https://us06web.zoom.us/j/6589430200?pwd=bjl5ZWwrSWdxUnlDRjZBdWJkejUvUT09>

**LOCATION: Board Offices at 200 Hawthorne Ave SE, Suite D450, Salem, OR 97301**

**Tuesday, April 28, 2026, 11 a.m. to 2:00 p.m. (Pacific Time)**

#### DRAFT PUBLIC SESSION AGENDA

1. **CALL TO ORDER / ANNOUNCE RECORDING OF MEETING / INTRODUCTION OF GUESTS**
2. **REVIEW AND ADOPTION OF DRAFT AGENDA AS PRESENTED OR AMENDED (Motion)**
3. **ORGANIZATIONAL ANNOUNCEMENTS**
  - A. Appointment of Interim Chair Dr. Raymond Johnson
  - B. Appointment of new committee member Dr. Elizabeth Almer
4. **PUBLIC COMMENT**
5. **PRIVATE EQUITY / ALTERNATIVE PRACTICE STRUCTURES WORK SESSION**
  - A. Report on Board Comments Submitted January 30, 2026, to NASBA's PE/APS Task Force
  - B. Development of Comments on AICPA PEEC Exposure Draft on Code of Professional Conduct
  - C. Motion to Recommend Comments as Presented or Amended to the Board of Accountancy
  - D. Review Draft Legislative Concept for APS/PE - Registration Requirement (Time Permitting)
  - E. Calendar potential brief LRC Lunch meeting (Zoom only) on June 5, 2026 (or alt. date)
6. **ANNOUNCEMENTS AND ADJOURNMENT**

Clarification regarding SB 1552 Implementation Rules heading to June 4, 2026, Board Meeting  
Next LRC Meeting: TBD per Agenda Item 5.E. above

*Members of the public may attend the meeting in person or by Zoom. The meeting location is accessible to persons with disabilities. Upon request, arrangements can be made for attendance of all or part of the meeting by telephone. A request for an interpreter for the hearing impaired or for other accommodations for persons with disabilities should be made at least 48 hours before the meeting at 503.378.4181 or [boa.info@boa.oregon.gov](mailto:boa.info@boa.oregon.gov).*

#### **ORS 673.015 Statement of public interest in regulating practice of accountancy**

*The public interest requires:*

- (1) The promotion of reliable information used for guidance in financial transactions and accounting for, or assessing the financial status or performance of, commercial, noncommercial and governmental enterprises;*
- (2) That persons professing special competence in accountancy or offering assurance as to the reliability or fairness of presentation of such information demonstrate their qualifications to do so, and that persons who have not demonstrated and maintained such qualifications, including public accountancy professionals not in public practice, not be permitted to hold themselves out as having special competence or to offer such assurance; and*
- (3) That the conduct of persons licensed as having special competence in accountancy be regulated in all aspects of their professional work and that the use of titles relating to the practice of public accountancy that have the capacity or tendency to mislead or deceive the public as to the status or competence of the persons using the titles be prohibited.*