



## Oregon Board of Accountancy

200 Hawthorne Ave. SE Suite D450, Salem, OR 97301

503-378-4181

The mission of the Board of Accountancy is to protect Oregon consumers by ensuring only qualified licensees practice public accountancy in accordance with established professional standards and promulgated rules.

# PUBLIC MEETING NOTICE AND DRAFT AGENDA BOARD OF ACCOUNTANCY PIPELINE COMMITTEE

## Inaugural Meeting September 28, 2023, 3:00 P.M. TO 4:30 P.M.

This meeting will be held by **Zoom** (a verified account to observe and provide comment by Zoom is required)

**Zoom participants will be placed in a virtual waiting room before the meeting and during Executive Session**

BOA Admin is inviting you to a scheduled Zoom meeting.

Topic: Pipeline Committee Inaugural Meeting

Time: Thursday September , 2023 12:00 PM Pacific Time (US and Canada)

Join Zoom Meeting: <https://us06web.zoom.us/j/6589430200?pwd=bjI5ZWwvSWdxUnlDRjZBdWJkejUvUT09>

Meeting ID: 658 943 0200

Passcode: mjZS3T

One tap mobile

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Dial by your location

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+1 253 215 8782 US (Tacoma)

+1 346 248 7799 US (Houston)

+1 646 558 8656 US (New York)

+1 301 715 8592 US (Washington DC)

+1 312 626 6799 US (Chicago)

Meeting ID: 658 943 0200

Passcode: 131463

Find your local number: <https://us06web.zoom.us/j/6589430200?pwd=bjI5ZWwvSWdxUnlDRjZBdWJkejUvUT09>

*Members of the public may attend the meeting in person or by Zoom. The meeting location is accessible to persons with disabilities. Upon request, arrangements can be made for attendance of all or part of the meeting by telephone. A request for an interpreter for the hearing impaired or for other accommodations for persons with disabilities should be made at least 48 hours before the meeting at 503.378.4181 or [boa.info@boa.oregon.gov](mailto:boa.info@boa.oregon.gov).*

### **ORS 673.015 Statement of public interest in regulating practice of accountancy**

The public interest requires:

- (1) The promotion of reliable information used for guidance in financial transactions and accounting for, or assessing the financial status or performance of, commercial, noncommercial and governmental enterprises;*
- (2) That persons professing special competence in accountancy or offering assurance as to the reliability or fairness of presentation of such information demonstrate their qualifications to do so, and that persons who have not demonstrated and maintained such qualifications, including public accountancy professionals not in public practice, not be permitted to hold themselves out as having special competence or to offer such assurance; and*
- (3) That the conduct of persons licensed as having special competence in accountancy be regulated in all aspects of their professional work and that the use of titles relating to the practice of public accountancy that have the capacity or tendency to mislead or deceive the public as to the status or competence of the persons using the titles be prohibited.*

**BOARD OF ACCOUNTANCY – PIPELINE COMMITTEE MEETING (BY ZOOM)**  
**DRAFT PUBLIC SESSION AGENDA**  
**Thursday, September 28, 2023**  
**3:00 – 4:30 p.m. Pacific Time**

**ZOOM LINK:** <https://us06web.zoom.us/j/6589430200?pwd=bjI5ZWwrSWdxUnlDRjZBdWJkeiUvUT09>

- 1. CALL TO ORDER / ANNOUNCE RECORDING OF MEETING**
- 2. INTRODUCTION OF COMMITTEE MEMBERS, BOARD LIAISON AND STAFF MEMBERS**
- 3. REVIEW AND ADOPTION OF AGENDA**
- 4. PUBLIC COMMENT**
- 5. NEW BUSINESS**
  - A. Initial Committee Charge
    - a. Adaptation of WA State Legislation funding accounting scholarships to Oregon
    - b. Adaptation of Contractual Framework from WA Board of Accountancy with the Washington Society to Oregon
    - c. Outline of Different Phases of Work / Objectives / Deliverables
  - B. Open Discussion / Work Session
    - a. How do we best to approach this work as a committee?
    - b. What are the ways in which we can build an Oregon version that has the broadest impact to the accounting pipeline in Oregon?
    - c. How can we ensure and demonstrate that the Oregon version of this program will diversify our pipeline and measure that impact?
    - d. What institutions do we need to involve to ensure broadest reach?
    - e. How can we ensure that this funding will benefit Oregon students and encourages licensure as a CPA in Oregon?
  - C. Development of Next Steps and future Meeting Times
- 6. ANNOUNCEMENTS AND ADJOURNMENT**